



University of Sheffield

3D-Printed sHAP-PCL Scaffolds as Bone Graft Substitutes for Spinal Fusion Surgery

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Abstract

Spinal fusion surgery utilising interbody cages with bone autograft is a common treatment for chronic lower back pain when conservative therapy proves ineffective. However, autograft harvesting poses risks, including donor site morbidity, while fusion outcomes are often suboptimal in compromised patients. This study aimed to develop a customisable, osteoconductive bone graft substitute by incorporating magnesium and strontium-substituted hydroxyapatite (sHAP) into polycaprolactone (PCL) composites, intended to replace autografts when contraindicated. To ensure the reproducibility of in vitro testing, a standard operating procedure (SOP) was developed to address cell sensitivity to environmental changes and serum variability. The SOP used a human mesenchymal stem cell (MSC) line under serum-free conditions throughout the project.

Various cell culture parameters were evaluated for their effect on MSC proliferation, including media compositions (serum-free, bovine serum-supplemented, and human serum-supplemented), surface coatings (gelatine and fibronectin), and media change frequencies (partial on day 3, full on day 3, no change in 1 week). Cell proliferation was quantified using a metabolic resazurin assay. For the synthesis of sHAP, multiple formulations with substitution degrees of 5%, 10%, and 20% for Mg and Sr, respectively, were evaluated. Chemical composition, structure, and crystallinity were analysed using ICP-OES, FTIR, and XRD. sHAP was incorporated into 4-arm methacrylated PCL and fabricated into scaffolds via 3D printing. The wettability of different sHAP-PCL composites was analysed via drop-shape analysis, and surface characteristics were examined using SEM. Cytotoxicity of sHAP powders and sHAP-PCL scaffolds was evaluated via a metabolic resazurin assay. Visualisation of cell spreading on scaffolds was performed through actin staining.

Serum-free medium demonstrated comparable cell proliferation to serum-supplemented media, with no medium change necessary over a 1-week culture period. Surface coatings did not significantly impact proliferation. Higher substitution levels increased secondary phase formation, while 20% Mg substitution completely hindered HAP formation. sHAP formulations with 5% Mg, 5% Sr and 10% Mg, 5% Sr exhibited high substituent incorporation with characteristic chemical HAP structure and minimal to no secondary phases. These formulations showed no cytotoxic effects in vitro. The incorporation of sHAP influenced scaffold printability by altering ink rheology, while silica addition potentially reduced hydrophilicity. Scaffolds containing 30% sHAP (5% Mg and Sr) allowed for cell attachment and spreading, demonstrating sustained cell viability and proliferation.

An SOP for serum-free in vitro analysis was established, sHAP was successfully synthesised, and fabrication of sHAP-PCL scaffolds was achieved, advancing the development of customisable fusion cage inserts as potential substitutes for bone autografts.

Dedication

To my family, for believing in me when I could not believe in myself.

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Table of Contents

Chapter I	Introduction.....	1
1.1.	Literature Review	2
1.1.1.	Anatomy and Function of the Spine	2
1.1.2.	Bone Anatomy and Structure	6
1.1.3.	Bone Development, Growth, Remodelling, Modelling and Healing.....	12
1.1.4.	Back Pain	19
1.1.5.	Spinal Fusion: Definitions and Historical Development.....	26
1.1.6.	Bone Grafts and Substitutes in Spinal Fusion Surgery	31
1.1.7.	Calcium Ceramics for Hard Tissue Repair	45
1.1.8.	Hydroxyapatite	48
1.1.9.	Thermodynamic Principles	58
1.1.10.	Polymers for Hard Tissue Repair	65
1.1.11.	3D Printing for Bone Tissue Engineering	67
1.1.12.	In Vitro Testing of Bone Graft Substitutes	71
1.1.13.	The Necessity for a Standard Operating Procedure.....	76
1.2.	Project Aims and Objectives.....	79
Chapter II	Materials and Methods	80
2.1.	Materials	80
2.1.1.	Reagent Compositions	84
2.1.2.	Cell Line	84
2.2.	Methods.....	85
2.2.1.	Cell Culture.....	85
2.2.2.	Synthesis and Evaluation of Hydroxyapatite	90
2.2.3.	PCL Synthesis and Methacrylation.....	104
2.2.4.	Statistical Analysis.....	119
Chapter III	Establishment of an SOP for the Culture of Y201 MSCs	120
3.1.	Aims and Objectives.....	120
3.2.	Introduction.....	120
3.3.	Experimental Overview	121
3.4.	Results	122
3.5.	Discussion	124
3.6.	Established Cell Culture Conditions	125
3.7.	Summary and Conclusion	126
Chapter IV	Synthesis of Mg and Sr Substituted Hydroxyapatite	127
4.1.	Aims and Objectives.....	127

4.2.	Introduction.....	127
4.3.	Experimental Overview	129
4.4.	Results	130
4.4.1.	HAP Synthesis Systems.....	130
4.4.2.	General FTIR Peak Assignment.....	133
4.4.3.	24 h-Incubation Achieved Near-Stoichiometric HAP Ca/P Ratio.....	135
4.4.4.	Synthesis of Mg/Sr-Substituted HAP with Varying Substitution Degrees.....	139
4.4.5.	Mg ₅ Sr ₅ and Mg ₁₀ Sr ₅ sHAP Exhibited No Cytotoxicity to Y201 MSCs	158
4.5.	Discussion	161
4.5.1.	Clogging, Particle Release and Gelatinous Phase.....	161
4.5.2.	Incubation Time	162
4.5.3.	Substitution Degree	164
4.5.4.	The Ca/P Mixing Ratio	166
4.5.5.	The Effect of pH	167
4.5.6.	Mg and Sr Substitution	171
4.6.	Summary and Conclusion	173
Chapter V	Incorporation of sHAP in a Polycaprolactone Matrix	174
5.1.	Aims and Objectives.....	174
5.2.	Introduction.....	174
5.3.	Experimental Overview	176
5.4.	Results	177
5.4.1.	Methacrylated PCL Could be Successfully Synthesised	178
5.4.2.	HAP-PCLM Films Exhibited No Cytotoxicity to Y201 MSCs	181
5.4.3.	Silica and HAP/sHAP Incorporation Altered Wettability Properties	184
5.4.4.	Incorporation of sHAP Enhanced Printability and Scaffold Properties	189
5.4.5.	Good Printability and Shape Retention Achieved with 30 wt% sHAP Mg ₅ Sr ₅ Ink formulation	192
5.4.6.	Scaffolds with 30 wt% sHAP Mg ₅ Sr ₅ Supported Y201 MSCs Attachment and Demonstrated No Cytotoxicity.....	193
5.5.	Discussion	196
5.5.1.	Synthesis and Methacrylation of PCL	196
5.5.2.	Metabolic Profiles on HAP-PCLM Discs and Films	198
5.5.3.	Printing with sHAP-PCLM	198
5.5.4.	Shape Fidelity and Topography of Printed sHAP-PCLM Scaffolds	201
5.5.5.	Surface Wettability of HAP/sHAP-PCLM Blends.....	202
5.5.6.	In Vitro Assessment of sHAP-PCLM Scaffolds	203

5.6. Summary and Conclusion	204
Chapter VI Conclusions and Further Work	205
Appendix	211
Bibliography	228

List of Figures

Figure 1 Anatomical structure of the spine and lumbar vertebrae. From left to right: Anatomical positions, spinal column anatomy, lumbar spine anatomy. Image created on www.biorender.com. 2

Figure 2 Anatomy of the intervertebral disc. From left to right: Side view of the spinal column with intervertebral discs, top view of an intervertebral disc. Image created on www.biorender.com. 4

Figure 3 Macro to microstructure of bone. From left to right: Top view of a vertebrae showing cortical and cancellous bone, cross-section of cortical bone adjacent to cancellous bone, osteon/trabeculae, structure of collagen fibres. Image created on www.biorender.com..... 11

Figure 4 Different stages of bone remodelling. Image created on www.biorender.com. 16

Figure 5 Stages of secondary bone healing. From left to right: Inflammation, soft callus formation, hard callus formation, remodelling. Image created on www.biorender.com. 18

Figure 6 Illustration of different LBP categories. Image created on www.biorender.com. 20

Figure 7 Risk factors for LBP. Image created on www.biorender.com. 21

Figure 8 Prevalence of LBP by age. X-axis: Age in years; Y axis: Prevalence per 100,000. From [2]..... 22

Figure 9 Treatment pyramid for LBP. Image created on www.biorender.com. 24

Figure 10 Different interbody fusion approaches. Image created on www.biorender.com. .. 28

Figure 11 Example of lumbar interbody fusion with a cage and pedicle-screw stabilisation, shown in posterior and lateral views. Adapted from [146]. 28

Figure 12 Hippocratic apparatuses for spinal deformity correction. The Hippocratic ladder (left) uses gravity with the head downward, while the Hippocratic board (right) applies pressure using body weight. From [150]. 29

Figure 13 Sources of materials for bone grafting. Image created on www.biorender.com. .. 33

Figure 14 Historical landmarks in the development and use of bone grafts and substitutes for spinal fusion. Image created on www.biorender.com. 40

Figure 15 Decision pathway for the choice of bone grafts vs substitutes as filler for spinal fusion cages. Image created on www.biorender.com	42
Figure 16 The structure of HAP. A+B) Different axes and planes. A) Needle-like HAP. B) Plate-like HAP. C) Overview of HAP unit cell structure along the c-axis of HAP. D) Ionic structure of HAP projected and centred along the c-axis. Image created on www.biorender.com	50
Figure 17 Solubility and supersolubility curves as functions of solution concentration and kinetic variables. Image created on www.biorender.com	59
Figure 18 Overview of different forms of nucleation.	59
Figure 19 HAP formation pathways with classical and non-classical nucleation theory. A) Classical nucleation theory: HAP forms directly without metastable phases (blue dashed line), with metastable phases in cascade (full black line) or with metastable phase(s) forming in parallel (orange dashed lines). B) Non-classical nucleation theory from pre-nucleation clusters: Pre-nucleation clusters (purple spheres) transform to ACP with metastable phases forming in cascade (full black line) or with metastable phase(s) forming in parallel (orange dashed lines) before transforming to HAP. X-axis = reaction coordinate. Y-axis = changes in Gibbs free energy. Green pentagons = metastable phases, purple pentagons = stable phases. Image created on www.biorender.com	64
Figure 20 Ring-opening polymerisation of ϵ -caprolactone.	66
Figure 21 Illustration of the fused deposition modelling process using different feedstock and extrusion techniques. Image created on www.biorender.com	69
Figure 22 Illustration of the direct ink writing process via screw, piston, and pneumatic extrusion. Image created on www.biorender.com	70
Figure 23 A) Resazurin assay reaction principle. B) Resazurin solution on Y201 MSCs (violet: cells; blue: blanks) after 2 h incubation. Image created on www.biorender.com	89
Figure 24 Pipetting pattern for resazurin working solution in a 96-well plate. Image created on www.biorender.com	90
Figure 25 Schematic of the synthesis with the C1 column method. Alkaline and acidic precursors were transported through a mixing column in a sonication water bath and collected in a beaker. Image created on www.biorender.com	92

Figure 26 Schematic of the synthesis with the BPT method. Alkaline and acidic precursors were transported through a tubing system in a sonication water bath and collected in a beaker. Image created on www.biorender.com	93
Figure 27 Schematic of the synthesis with the BGT method. Alkaline and acidic precursors were transported through a tubing system in a sonication water bath and collected in a beaker. Image created on www.biorender.com	94
Figure 28 Schematic of the synthesis with the B2B method. Alkaline and acidic precursors were transported through a tubing system in a beaker placed in a sonication water bath. Image created on www.biorender.com	94
Figure 29 Schematic of the synthesis with the flow cell method. Alkaline and acidic precursors were transported via a tubing system into a flow cell and collected in a beaker. Image created on www.biorender.com	95
Figure 30 Schematic of synthesis with C2 column method. Alkaline and acidic precursors were transported through a mixing column and collected in a beaker. Image created on www.biorender.com	96
Figure 31 Processing steps of precipitates after synthesis. Image created on www.biorender.com	97
Figure 32 Illustration highlighting the peak areas of CO_3^{2-} , PO_4^{3-} and OH^- bands in an FTIR spectrum for calculating the $\text{CO}_3^{2-}_{1420}$ $\text{PO}_4^{3-}_{1033}$ and $\text{CO}_3^{2-}_{1420}$ OH^-_{3572} ratios. Image created on www.biorender.com	100
Figure 33 Illustration of the PO_4 bands in an FTIR spectrum for calculating the SF. Image created on www.biorender.com	101
Figure 34 Plate organisation for in vitro testing of sHAP. Image created on www.biorender.com	103
Figure 35 Schematic of a transwell set-up. Image created on www.biorender.com	103
Figure 36 The chemical reaction of 4-PCL synthesis via ROP, $n = 2$ (theoretically).	104
Figure 37 Schematic of the synthesis of 4-PCL with a three-neck, round-bottomed flask and heat plate. Image created on www.biorender.com	105
Figure 38 The chemical reaction of 4-PCL methacrylation, $n = 2$ (theoretically).	106

Figure 39 Schematic of the methacrylation of 4-PCL with a three-neck, round-bottomed flask and magnetic stirrer. Image created on www.biorender.com	107
Figure 40 Washing setup after PCL methacrylation. A) Glass separation funnel for the removal of DCM. B) Rotary evaporator for the removal of undesired solvents.	108
Figure 41 Schematic of the NMR principle. Image created on www.biorender.com	109
Figure 42 Schematic of HAP-PCLM film synthesis via the “sandwich” procedure. Image created on www.biorender.com	110
Figure 43 A) Photograph of the PDMS mould. B) Sketch of the PDMS mould. Image created on www.biorender.com	111
Figure 44 Schematic of cell seeding on films in well plates. Image created on www.biorender.com	112
Figure 45 Plate organisation for in vitro testing of HAP-PCLM films. Image created on www.biorender.com	113
Figure 46 Plate organisation for in vitro testing of HAP-PCLM discs. Image created on www.biorender.com	114
Figure 47 A) 3D printer setup for scaffold fabrication. B) Scaffold printing process showing extrusion through one of the top-mounted cylindrical nozzles.	115
Figure 48 Schematic of cell seeding on scaffolds in cell culture plates. Image created on www.biorender.com	118
Figure 49 Y201 MSC metabolic activity with different media formulations (BM3, HSM, CD1), media change protocols (NM, PM, FM) and surface coatings (NC, GC, FC). X-axis: Days 1–7; Y-axis: Absorbance (arbitrary units). Data presented as mean ± SD (n = 3).	123
Figure 50 Precipitates after synthesis via the C2 method. A) nsHAP after 24 h incubation. B) sHAP (Mg ₁₀ Sr ₁₀) after 24 h incubation. C) nsHAP after 24 h incubation and processing. D) sHAP (Mg ₁₀ Sr ₁₀) after 24 h incubation and processing.	131
Figure 51 Gelatinous phase in nsHAP precipitate. A) After 24 h incubation and filtration. B) After 24 h incubation, filtration and washing. Dashed red circles indicate the gelatinous precipitate.	131

Figure 52 Release of ultrasonic probe debris with the FCR synthesis method. A) Flow cell reactor. B) Debris particles in precipitate after filtration and washing. C) Abrasion of ultrasonic probe.....	132
Figure 53 FTIR reference spectra for various calcium phosphates. From [689]......	135
Figure 54 pH development of nsHAP at different incubation times and processing steps. X-axis: Incubation times (0–24 h); Y-axis: Mean pH values. Legend: T _x = after incubation, Filtration = after filtration, Wash 1–3 = after sequential washing steps.....	136
Figure 55 FTIR spectra of nsHAP at different incubation times. X-axis: Wavenumbers (cm ⁻¹); Y-axis: Absorbance (arbitrary units).....	137
Figure 56 Calculations of CO ₃ ²⁻ ₁₄₂₀ / PO ₄ ³⁻ ₁₀₃₃ and CO ₃ ²⁻ ₁₄₂₀ / OH ⁻ ₃₅₇₂ ratios and SF. X-axis: Incubation time (0–24 h); Y-axis: Ratios/SF (arbitrary units).	138
Figure 57 Ca/P ratio of nsHAP at different incubation times from ICP-OES analysis. X-axis: Incubation times (0–24 h); Y-axis: Ca/P ratios. Data presented as mean ± SD (n = 3, ** adj. p< 0.01, *** adj. p< 0.001, **** adj. p< 0.0001).	139
Figure 58 pH development of sHAP formulations in the 5–20% substitution range at different time points and processing steps. X-axis: Time points and processing steps (T ₀ = after synthesis, T ₂₄ = after 24 h incubation, Filtration = after filtration, Wash 1–3 = after sequential washing steps); Y-axis: Mean pH values. Data presented as mean ± SD (n = 6).	141
Figure 59 FTIR spectra and splitting factors (SF) of sHAP formulations in the 5–20% substitution range. X-axis: Wavenumbers (cm ⁻¹); Y-axis: Absorbance (arbitrary units).....	144
Figure 60 Ion incorporation efficiency for Ca, Mg, Sr, and P of sHAP formulations in the 5–20% substitution range. X-axis: Different formulations; Y-axis: Incorporation efficiency in % to theoretical values. Data presented as mean ± SD (n = 6).	146
Figure 61 Mg and Sr substitution degrees of sHAP formulations in the 5–20% substitution range. A) Experimental (solid bars) versus theoretical (dashed bars) Mg and Sr substitution. B) Substitution efficiency relative to theoretical values; X-axis: Different formulations. Y-axis: Mean %. Data presented as mean ± SD (n = 6).	147
Figure 62 Ratios of sHAP formulations in the 5–20% substitution range. X-axis: Ca/P, (Ca+Mg)/P, (Ca+Sr)/P, and (Ca+Mg+Sr)/P ratios; Y-axis: Ratio values. Data presented as mean ± SD (n = 6).....	148

Figure 63 pH development of sHAP formulations in the 5–10% substitution range at different time points and after processing. X-axis: Time points and processing (T_0 = after synthesis, T_{24} = after 24 h incubation, T_{PP} = after processing); Y-axis: pH changes. Data presented as mean \pm SD ($n = 3$)..... 150

Figure 64 FTIR spectra and splitting factors (SF) of sHAP formulations in the 5–10% substitution range. X-axis: Wavenumbers (cm^{-1}); Y-axis: Absorbance (arbitrary units). 153

Figure 65 Ion incorporation efficiency for Ca, Mg, Sr, and P of sHAP formulations in the 5–10% substitution range. X-axis: Different formulations; Y-axis: Incorporation efficiency in % to theoretical values. Data presented as mean \pm SD ($n = 3$). 155

Figure 66 Mg and Sr substitution degrees of sHAP formulations in the 5–10% substitution range. A) Experimental (solid bars) versus theoretical (dashed bars) Mg and Sr substitution. B) Substitution efficiency relative to theoretical values. X-axis: Different formulations; Y-axis: Mean %. Data presented as mean \pm SD ($n = 3$). 156

Figure 67 Ratios of sHAP formulations in the 5–10% substitution range. X-axis: Ca/P, (Ca+Mg)/P, (Ca+Sr)/P, and (Ca+Mg+Sr)/P ratios; Y-axis: Ratio values. Data presented as mean \pm SD ($n = 6$)..... 157

Figure 68 Y201 MSCs metabolic activity with MgHAP (SINTlife®) treatment at different concentrations (Min = 10 $\mu\text{g/ml}$, Med = 505 $\mu\text{g/ml}$, Max = 1000 $\mu\text{g/ml}$) compared to a control (SCC). X-axis: Days 1–7; Y-axis: X-fold increase to day 1. Data presented as mean \pm SD ($n = 6$). 159

Figure 69 Y201 MSCs metabolic activity with Mg5Sr5 and Mg10Sr5 treatment at 1000 $\mu\text{g/ml}$ versus control (SCC). A) Metabolic activity development. X-axis: Days 1–7; Y-axis: X-fold increase to day 1. Data presented as mean \pm SD ($n = 3$). B) Cell culture plate after 1.5 h resazurin incubation. Pink wells indicate cell presence; blue wells are blanks (no cells). .. 160

Figure 70 Formation and conversion of different calcium phosphates as a function of phosphate concentration [$\log P$] at neutral pH. Conversion stages: 1: $\log P = 0.24$ mM, 2: $\log P = 1.2$ mM, 3: $\log P = 4.2$ mM, 4: $\log P > 100$ mM. From [719]. 162

Figure 71 Illustration of HAP formation via bidentate and monodentate Ca-P binding geometries in Ca-P clusters. Blue = calcium, purple = phosphorus, red = oxygen. Adapted from [697]. 167

Figure 72 Mole fraction distribution of phosphoric acid species of H_3PO_4 dissociation as a function of pH. X-axis: pH; Y-axis: mole fractions. From [734]. 168

Figure 73 Relative activity of calcium phosphate species as a function of pH. A) Relative to Ca^{2+} . B) Relative to PO_4^{3-} . From [722].	168
Figure 74 NMR Spectra of 4-PCLM and 4-PCL with schematic representation of peak allocation.	179
Figure 75 Optical microscope images of Y201 MSCs cultured on 50% HAP-PCLM films for 7 days. A) Cells at 50 × magnification. B) Cells at 100 × magnification. C) Cells on the edge of a film at 50 × magnification. D) Cells on the edge of a film at 100 × magnification.	182
Figure 76 Y201 MSCs metabolic activity on HAP-PCL films. Results are represented as a line graph (A) and a bar graph (B). X-axis: Days 1–7; Y-axis: X-fold increase to day 1. Data presented as mean ± SD (n = 3, ** p < 0.01, *** p < 0.001, **** p < 0.0001).	183
Figure 77 Images of diH_2O droplets on different PCLM blends with varying water contact angles.	185
Figure 78 Water contact angles of different PCLM blends. X-axis: %-HAP/silica incorporation; Y-axis: WCA in degrees. Data presented as mean ± SD (n = 5, ** p < 0.01, *** p < 0.001, **** p < 0.0001).	186
Figure 79 Interfacial tension of different PCLM blends. X-axis: %-HAP/silica incorporation; Y-axis: IFT in mN/m. Data presented as mean ± SD (n = 5, * p < 0.05, ** p < 0.01, *** p < 0.001, **** p < 0.0001).	187
Figure 80 Work of adhesion of different PCLM blends. X-axis: %-HAP/silica incorporation; Y-axis: WoA in mN/m. Data presented as mean ± SD (n = 5, ** p < 0.01, *** p < 0.001, **** p < 0.0001).	188
Figure 81 Polymer surface free energies of different PCLM blends. X-axis: %-HAP/silica incorporation; Y-axis: SFE in mN/m. Data presented as mean ± SD (n = 5, * p < 0.05, ** p < 0.01).	189
Figure 82 Photograph and SEM images of sHAP-PCLM scaffolds with varying amounts of sHAP Mg5Sr5. A) 0% sHAP-PCLM, B) 10% sHAP-PCLM, C) 20% sHAP-PCLM, D) 30% sHAP-PCLM, E) 40% sHAP-PCLM, F) 50% sHAP-PCLM. a) Photograph of scaffolds after printing, b) SEM images at 500 × magnification. Prepared by Boyang Liu in collaborative research.	190

Figure 83 Surface mapping plots of sHAP-PCLM scaffolds with 0–20% sHAP Mg5Sr5. Left: Larger scaffold region (3 mm × 2 mm). Right: Smaller scaffold region (300 × 300 μm). X-axis and y-axis represent spatial dimensions (μm), z-axis represents grey-scale intensity (arbitrary units).	191
Figure 84 Surface mapping plots of sHAP-PCLM scaffolds with 30–50% sHAP Mg5Sr5. Left: Larger scaffold region (3 mm × 2 mm). Right: Smaller scaffold region (300 × 300 μm). X-axis and y-axis represent spatial dimensions (μm), z-axis represents grey-scale intensity (arbitrary units).	192
Figure 85 Printed sHAP-PCLM scaffold containing 30 wt% sHAP Mg5Sr5 and 1.5 wt% SiO ₂ after crosslinking. Left: Photograph of a scaffold with dimensions of 7.5 × 7.5 mm. Right: Optical microscope image captured at 10× magnification.	193
Figure 86 Y201 MSCs metabolic activity on 30% Mg5Sr5 sHAP-PCLM scaffolds. X-axis: Days 1–7; Y-axis: X-fold increase to day 1. Data presented as mean ± SD (n = 3, *** p < 0.001, **** p < 0.0001).	194
Figure 87 Optical microscope image of Y201 MSCs cultured on a 30% Mg5Sr5 sHAP-PCLM scaffold at day 28. Captured at 10 × magnification.....	194
Figure 88 Confocal fluorescence microscope image of actin-stained Y201 MSCs cultured on a 30% Mg5Sr5 sHAP-PCLM scaffold at day 7. Captured at 100 × magnification.....	195
Figure 89 Confocal fluorescence microscope image of actin-stained Y201 MSCs growing along the filament of a 30% Mg5Sr5 sHAP-PCLM scaffold at day 7. The gap (yellow square) represents the interstitial space between the filaments. Captured at 5 × magnification.	195
<i>Figure 90 Full ¹H NMR spectrum of PCLM. Peaks indicate resonances at specific chemical shifts (ppm), with the red-highlighted region indicating the area under the curve.....</i>	224
Figure 91 Photograph of a 3D printed scaffold with 50 wt% HAP and 2 wt% PI after crosslinking. Dimensions: 7.5 × 7.5 mm.	226
Figure 92 Y201 MSCs metabolic activity on HAP-PCLM discs. X-axis: Day 1–7; Y-axis: X-fold increase to day 1. Data presented as mean ± SD (n = 3, **** p < 0.0001).	227

List of Tables

Table 1 Summary of objectives, involved cells, anatomical locations, mechanisms, timings, and effects on bone mass associated with bone development, growth, modelling, remodelling, and healing. Adapted from [48].	12
Table 2 Summary of different flag identification types. From [107].	25
Table 3 Different properties of autografts and allograft.	32
Table 4 Commonly used harvest sites for autologous bone grafts with their advantages and disadvantages. From [182].	34
Table 5 An overview of commercially available bone grafts/substitutes and their application in clinical studies.	43
Table 6 Chemical formulas and Ca/P ratios of different calcium phosphate compounds.	47
Table 7 Composition of human enamel, dentine and bone. Adapted from [310].	51
Table 8 Examples of common HAP substitution sites.	52
Table 9 Overview of research with MgHAP and their outcomes.	54
Table 10 Overview of research with SrHAP and their outcomes.	56
Table 11 Advantages and disadvantages of the different media. Adapted from [544].	75
Table 12 List of equipment used.	80
Table 13 List of consumables used.	82
Table 14 Ion sources for HAP synthesis.	91
Table 15 Quantities of MgN_2O_6 , SrN_2O_6 , $Ca(OH)_2$, and H_3PO_4 for the synthesis of sHAP at different substitution degrees. Formulations adjusted for impurities are denoted with "A".	91
Table 16 Overview of different synthesis methods used in this chapter.	92
Table 17 Concentrations of standards in ppm.	98
Table 18 Volumes of stock solutions [ml] used to prepare standards with varying concentrations. A) Derived from a 10 ppm internal stock dilution. B) Derived from a 200 ppm internal stock dilution. Y = internal standard.	98

Table 19 Concentrations of HAP and PCLM used for preliminary experiments.	109
Table 20 Different ink formulations for 3D-printed scaffolds.	115
Table 21 Printing parameters used for different sHAP-PCL formulations.	116
Table 22 Composition ratios in various test groups for surface analysis.	117
Table 23 Overview of experimental conditions for the SOP development.	122
Table 24 Mg and Sr substitution degrees [mol%] employed for sHAP synthesis.	129
Table 25 Overview of synthesis methods, problems, solutions and outcomes.	130
Table 26 FTIR band assignments for brushite and HAP from the literature. Commas separate distinct peaks within the same vibrational mode, while ranges indicate variations in reported peak positions.	134
Table 27 Overview of ratios and phase compositions for all formulations synthesised via the C2 synthesis method.	140
Table 28 Calcium phosphate phase composition [wt%] and crystallinity of precipitates from sHAP formulations in the 5–20% substitution range.	149
Table 29 Calcium phosphate phase composition [wt%] and crystallinity of precipitates from sHAP formulations in the 5–10% substitution range.	158
Table 30 Overview of results from substitution experiments at different substitution degrees using the C2 column method. T_0 = after synthesis, T_{24} = after 24 h incubation, T_{PP} = after processing.	165
Table 31 Overview of used methods with encountered problems, implemented solutions and their outcomes.	177
Table 32 NMR spectral resonance assignments and characteristics.	179
Table 33 Statistical analysis results of pH values across the 5–20% sHAP range using two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Kolmogorov-Smirnov test).	214
Table 34 Statistical analysis results of ion incorporation efficiency rates [%] across the 5–20% sHAP range using one sample t-test and two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Kolmogorov-Smirnov test).	215

Table 35 Statistical analysis results of substitution efficiency rates [%] across the 5–20% sHAP range using one sample t-test and two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Kolmogorov-Smirnov test)..... 216

Table 36 Statistical analysis results of ratios across the 5–20% sHAP range using two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Kolmogorov-Smirnov test)..... 217

Table 37 Statistical analysis results of pH values across the 5–10% sHAP range using two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. Sample size insufficient to achieve normal distribution..... 218

Table 38 Statistical analysis results of ion incorporation efficiency rates [%] across the 5–10% sHAP range using one sample t-test and two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. Sample size insufficient to achieve normal distribution for Sr [wt%] in Mg₁₀Sr₁₀; all other groups were normally distributed (Shapiro-Wilk test)..... 219

Table 39 Statistical analysis results of substitution efficiency rates [%] across the 5–10% sHAP range using one sample t-test and two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. Sample size insufficient to achieve normal distribution for Mg [mol%] in Mg₅Sr₁₀; all other groups were normally distributed (Shapiro-Wilk test). 220

Table 40 Statistical analysis results of ratios across the 5–10% sHAP range using two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Shapiro-Wilk test)..... 221

Table 41 Statistical analysis results of dose-dependent cytotoxicity testing with SINTlife® at concentrations of 10 (Min), 505 (Med), and 1000 µg/ml medium (Max) compared to a control (SCC) using two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was 0.0687. All groups were normally distributed (Shapiro-Wilk test). 222

Table 42 Statistical analysis results of cytotoxicity testing with sHAP Mg₅Sr₅ and Mg₁₀Sr₅ at a concentration of 1000 µg/ml medium compared to a control (SCC) using two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All groups were normally distributed (Shapiro-Wilk test). 223

Table 43 Raw data of NMR peak regions and intensities with the corresponding calculated coupling constants. 225

Abbreviations

4-PCL	4-arm poly(ϵ -caprolactone)
4-PCLM	Methacrylated 4-arm poly(ϵ -caprolactone)
AA-2P	Ascorbic acid 2-phosphate
ACP	Amorphous calcium phosphate
adj. p	Adjusted p-values
ALBP	Acute lower back pain
ALIF	Anterior lumbar interbody fusion
ALP	Alkaline phosphatase
AM	Additive manufacturing
ANOVA	Analysis of variance
AOF	Animal-origin-free
ASTM	American society for testing and materials
AT-MSCs	Adipose tissue mesenchymal stem/stroma cells
AxLIF	Axial lumbar interbody fusion
BMA	Bone marrow aspirate
BMAC	Bone marrow aspirate concentrate
BM-MSCs	Bone marrow mesenchymal stem/stroma cells
BMP	Bone morphogenetic protein
BMUs	Bone multicellular units
CaSR	Calcium-sensing receptor
CD	Chemically defined
CDHAP	Calcium deficient hydroxyapatite
CFU-M	Colony-forming units macrophage
CLBP	Chronic lower back pain
CSA	Calcium sulphate anhydrous
CSD	Calcium sulphate dihydrate
CSH	Calcium sulphate hemihydrate
DAPI	4',6-diamidino-2-phenylindole dihydrochloride
DBM	Demineralised bone matrix
DCM	Dichloromethane
DCP	Dicalcium phosphates
DCPA	Dicalcium phosphate anhydrous
DCPD	Dicalcium phosphate dihydrate

Dex	Dexamethasone
diH ₂ O	Deionised water
DIW	Direct ink writing
DMEM	Dulbecco's modified eagle medium
DMP-1	Dentin matrix protein 1
DMSO	Residual dimethyl sulfoxide
DoE	Design of experiments
DP	Degree of polymerisation
ECM	Extracellular matrix
EDTA	Trypsin-ethylenediamine tetraacetic acid
EMA	European Medicines Agency
ERK	Extracellular signal-regulated kinase
Et3N	Triethylamine
FAK	Focal adhesion kinase
FBS	Foetal bovine serum
FDA	Food and Drug Administration
FFF	Fused filament fabrication
FGF23	Fibroblast growth factor 23
FTIR	Fourier transform infrared spectroscopy
GM	Growth media
HAP	Hydroxyapatite
HBSS	Hanks balanced salt solution
HCl	Hydrochloric acid
HEPA	High-efficiency particulate air
HLA	Human leukocyte antigen
hTERT	Human telomerase reverse transcriptase
ICBG	Iliac crest bone graft
ICC	Immunohistochemistry
ICP-OES	Inductively coupled plasma optical emission spectrometry
IFT	Interfacial tension
IGF	Insulin-like growth factor
IMS	Industrial methylated spirit
ISO	International Organisation for Standardisation
IUPAC	International Union of Pure and Applied Chemistry

JAK2	Janus kinase 2
KBr	Potassium bromide
LAG	Local autograft
LBP	Lower back pain
LLIF	Lateral lumbar interbody fusion
MAA	Methacrylic anhydride
M-CSF	Macrophage colony-stimulating factor
MEM	Minimal essential medium
MEPE	Matrix extracellular phosphoglycoprotein
MgHAP	Magnesium-substituted hydroxyapatite
MP	Degree of methacrylation
MSCs	Mesenchymal stem/stroma cells
Mw	Molecular weight
NFATc1	Nuclear factor of activated T cells 1
NF- κ B	Nuclear factor κ B
NICE	National Institute for Health and Care Excellence
NMR	Nuclear magnetic resonance spectroscopy
NSAIDs	Non-steroidal anti-inflammatory drugs
nsHAP	Non-substituted hydroxyapatite
OCP	Octacalcium phosphate
OPG	Osteoprotegerin
P/S	Penicillin/streptomycin
PBS	Phosphate buffered saline
PCL	Poly(ϵ -caprolactone)
PCLM	Methacrylated poly(ϵ -caprolactone)
PDGF	Platelet-derived growth factor
PDMS	Polydimethylsiloxane
PEKK	Poly-ether-ketone-ketone
PGA	Polyglycolide
PI	Photoinitiator
PI3K	Phosphatidylinositol 3-kinase
PLA	Poly lactide
PLGA	Poly(lactide-co-glycolide)
PLIF	Posterior lumbar interbody fusion

P-MSCs	Placenta mesenchymal stem/stroma cells
ppm	Parts per million
RANKL	Receptor activator of nuclear factor κ B ligand
rhBMP-2	Recombinant human bone morphogenetic protein 2
ROM	Physiologic range of motion
ROP	Ring-opening polymerisation
rpm	Revolutions per minute
Runx2	Runt-related transcription factor 2
SCC	Standard cell culture
SEM	Scanning electron microscopy
SF	Splitting factor
SFE	Surface free energy
SFM	Serum-free media
sHAP	Substituted hydroxyapatite
SLBP	Subacute lower back pain
SOP	Standardised operating procedure
Sox9	SRY-box transcription factor 9
SrHAP	Strontium-substituted hydroxyapatite
stannous octoate	Tin(II) 2-ethylhexanoate
STAT3	Signal transducer and activator of transcription 3
TCP	Tricalcium phosphate
TGF	Transforming growth factor
TLIF	Transforaminal lumbar interbody fusion
UC-MSCs	Umbilical cord mesenchymal stem/stroma cells
UV	Ultraviolet
VEGF	Vascular endothelial growth factor
vol%	Volume percent
WCA	Water contact angle
WJ-MSCs	Wharton's jelly mesenchymal stem/stroma cells
Wnt	Wingless-related integration site
WoA	Work of adhesion
wt%	Weight percent
XRD	X-ray diffraction
β GP	B-glycerol phosphate

Collaborative Initiative under the SPINNER Program

The research in this project was conducted within the framework of SPINNER, an innovative doctoral training program funded by the European Union's Horizon 2020 research and innovation programme under the Marie Skłodowska-Curie grant agreement No. 766012. SPINNER represents a multidisciplinary collaborative effort, integrating expertise from industrial partners specialising in biomaterials (Finceramica), medical devices (Aesculap), and computational modelling (Ansys and Adagos), alongside clinical insight from orthopaedic clinicians (National Centre for Spinal Disorders, NCSD) and academic institutions (University of Sheffield and University of Bologna).

The research presented herein was conducted in close collaboration with Finceramica during an industrial secondment, bridging the gap between academic research and industrial application.

The primary objective of SPINNER was to cultivate a cohort of early-stage researchers equipped to advance the field of spinal surgery through the development of novel repair materials and techniques. The work presented in this thesis, focusing on bone graft substitutes for spinal fusion procedures, was one of several interconnected research initiatives within the program. Other projects encompassed the development of osteoinductive coatings for spinal fusion cages, biomechanical and clinical evaluation of lumbar intervertebral disc disease treatments, planning and assessment of techniques for spinal surgeries, computational models for pre-operative planning and patient-specific modelling of the musculoskeletal system.

Preface

In the following chapters, the terms "female" and "male", as well as "women" and "men", "girls", and "boys" are used to refer to the biological genders assigned at birth. It is important to note that these terms are not indicative of individual gender identity. Rather, they serve to describe (patho)physiological differences that can be observed in biological processes within the scope of this thesis. It is with this understanding that these terms are used throughout the subsequent chapters.

Chapter I Introduction

Lower back pain (LBP) stands as a highly prevalent global health issue of growing concern. In 2020 alone, over 600 million individuals worldwide were affected by LBP. As global populations expand and age, both the incidence and ensuing disability from LBP are rapidly rising [1, 2]. Currently, LBP constitutes the foremost driver of rehabilitation demand, emphasising the urgency for viable treatment options [3].

Reflecting its substantial clinical burden, LBP also confers massive economic impacts. It ranked among the top 10 conditions contributing to disability-adjusted life years lost for all age groups, placing fourth for ages 25–49 years [1, 2]. Beyond direct medical costs for diagnosis and hospitalisations, many expenses arise indirectly through lost wages and reduced productivity from prolonged LBP disability [3-5]. Collectively, direct and indirect annual costs of LBP are significant, exceeding \$100 billion in the USA alone as of 2006, whereas estimates of €6.6 billion in Switzerland and £12.3 billion in the UK were made [6-8].

Alleviating this escalating epidemic of LBP disability is pivotal not only from a clinical but also socioeconomic perspective. However, guidelines reserve surgical interventions for specific diagnoses or after failed conservative treatment spanning a minimum of two years [9].

Spinal fusion is a surgical treatment for chronic LBP and joins vertebrae using interbody cages filled with bone grafts [10-12]. While bone autografts exhibit good performance in promoting spinal fusion, they are limited in availability and risk donor site morbidities [13-16]. Allografts avoid these issues but carry infection risks and lower fusion success [13, 17, 18]. Bone graft substitutes such as ceramics, cement, composites, and growth factors have emerged to address these limitations. However, they have inadequate strength, poor integration, limited bone formation, and safety concerns for growth factors [19-26]. Thus, autografts remain the gold standard [13, 27].

Selecting appropriate bone grafts and substitutes requires assessing patient and clinical factors against functional graft requirements to promote spinal fusion while avoiding associated comorbidities of current standards [13, 28-32]. This necessitates safer, clinically proven solutions matching autograft efficacy. Exploring innovative options to address this gap motivates the research presented in this thesis.

1.1. Literature Review

1.1.1. Anatomy and Function of the Spine

The spine comprises a complex anatomical structure within the musculoskeletal system. It provides structural support and stability while enabling flexibility and motion for the axial skeleton and head, facilitates the transmission of mechanical loads to the pelvis, and protects the enclosed spinal cord [33, 34]. The spine comprises various tissues and components, including vertebrae, intervertebral discs, muscle, ligaments, vascular tissues, and neural tissues [33, 35]. The vertebral column forms the osseous central axis of the spine axis and comprises 33 vertebrae: 7 cervical, 12 thoracic, 5 lumbar, 5 sacral and 4 coccygeal [33-36]. An overview of its anatomical structure is given in Figure 1.

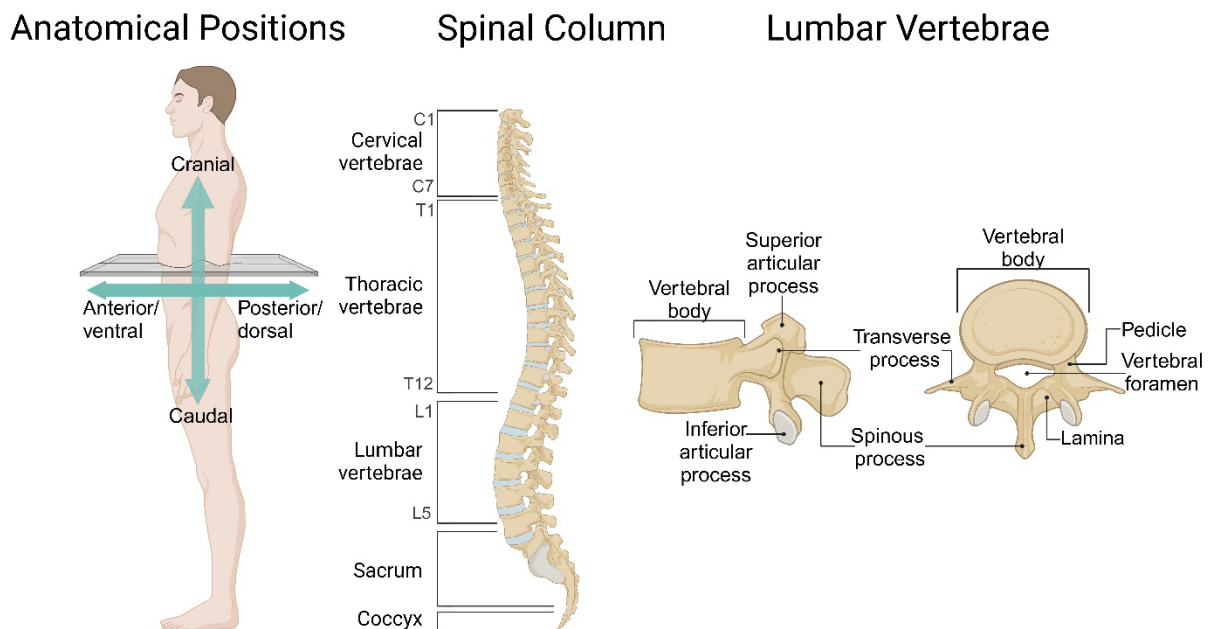


Figure 1 Anatomical structure of the spine and lumbar vertebrae. From left to right: Anatomical positions, spinal column anatomy, lumbar spine anatomy. Image created on www.biorender.com.

All vertebrae exhibit several standard morphological features. A typical vertebra (except C1 and C2) can be anatomically divided into two primary constituents: an anterior vertebral body and a posterior vertebral arch [33, 35]. The vertebral body and vertebral arch are composed of central trabecular bone surrounded by a thin peripheral layer of cortical bone. Morphology and dimensions of vertebrae vary by region, with the overall size increasing caudally to accommodate the increasing biomechanical demands of weight-bearing [33].

The vertebral body bears the majority of axial mechanical loads and is cylindrical in shape with varying dimensions along different regions of the spine [33, 34]. The first cervical

vertebra is unique in its absence of a discrete vertebral body [33, 35]. The ventral and dorsal sides of the vertebral body vary in different spine regions. Within the lumbar spine, the ventral body height increases while the dorsal height decreases caudally, contributing to the lordotic curvature characteristic of the lumbar region. The cranial and caudal surfaces of the vertebral body are nearly planar or mildly concave, with a rough trabecular bone surface centrally [33].

The vertebral arch is formed by a ventral pedicle and dorsal lamina on each side, enclosing the vertebral foramen (cylindrical space) that houses the spinal canal [33-35]. The transverse dimensions of the intervertebral foramina are greater in females than in males [33]. The laminae fuse in the midline to form the spinous process, which provides attachments for muscle and ligaments [33, 35]. Articular processes project from the junction of the pedicle and lamina, with the superior articular process oriented dorsally and the inferior oriented ventrally. These processes facilitate articulation with adjacent vertebrae and exhibit variations in morphology and angular orientation across different spinal regions. Transverse processes project bilaterally from the junction of the pedicle and lamina on each side, providing additional attachment points for muscles and ligaments. In the thoracic region, these processes also articulate with the ribs. Additionally, the size of the transverse processes decreases from caudal to cranial cervical levels [33].

The sacrum constitutes a triangular bone formed via the fusion of five rudimentary vertebrae. The coccyx comprises four smaller fused vertebrae [33, 35].

At the lumbosacral junction between L5 and S1, the entire weight of the upper body is transmitted to the pelvis through sacroiliac joints, formed by the articulation between the sacrum and both iliac bones [33-35]. The immobile sacrum also serves as the inferior anchor point for the vertebral column [35].

Except for C1 and C2, all vertebrae up to S1 are interconnected by cartilaginous (symphyses) between the vertebral bodies, synovial joints between their articular processes (zygapophyses), and fibrous joints between the transverse and spinous processes [33]. These joints are reinforced by spinal ligaments, which contribute to biomechanical stability through mechanical constraint and neuromuscular feedback [33, 36].

The intervertebral joints are formed by the articulations between adjoining vertebrae and the intervertebral disc [33, 35]. There are 23 intervertebral discs distributed along the vertebral column [35], exhibiting the lowest thickness in the upper thoracic region and the greatest thickness within the lumbar region [33, 35].

The intervertebral disc is anchored to the vertebral bodies via the bi-layered vertebral endplate, comprised of a bony portion fused to the vertebral body and an overlying cartilaginous layer joined to the intervertebral disc [33, 37]. The endplates prevent protrusion of the hydrated nucleus pulposus into the adjacent vertebral bodies, help to facilitate the diffusion of nutrients into the avascular disc and distribute mechanical loads [33, 34]. The

hyaline cartilaginous endplate consists of chondrocytes embedded within a proteoglycan-collagen extracellular matrix (ECM) (types I and II) [35, 38]. Still, its collagen fibres are arranged parallel rather than oblique to the vertebral end surfaces, as in articular cartilage [38].

The intervertebral disc comprises an inner gelatinous nucleus pulposus surrounded by the peripheral annulus fibrosus [33, 34]. Its anatomical structure is given in Figure 2.

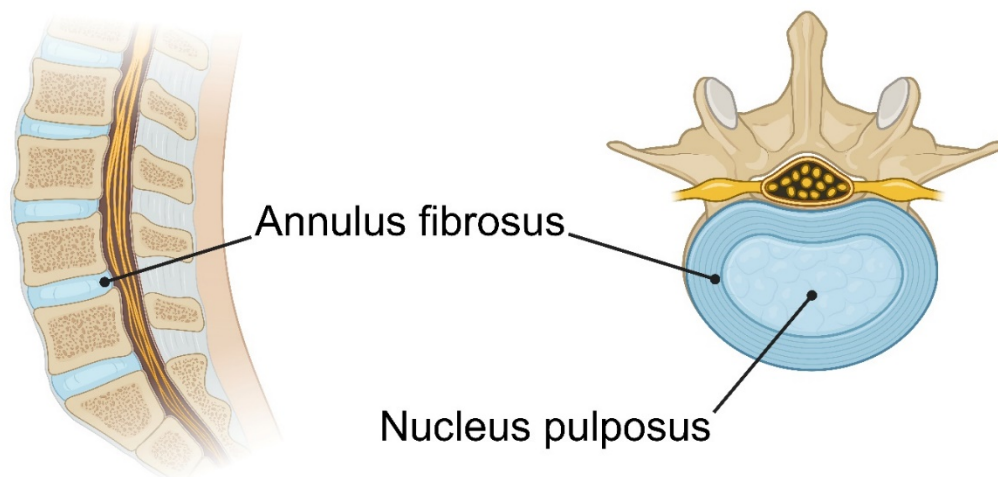


Figure 2 Anatomy of the intervertebral disc. From left to right: Side view of the spinal column with intervertebral discs, top view of an intervertebral disc. Image created on www.biorender.com.

The highly hydrated nucleus pulposus (70–90% water content) contains irregularly oriented type II collagen fibres [33, 34]. Its water and proteoglycan composition diminish with age and is replaced by fibrous tissue that impairs its hydrostatic recoil properties [33, 36]. By the fifth decade of life, the fragmented, attenuated annulus fibrosus encapsulates a fibrotic nucleus pulposus [36].

The annulus fibrosus is composed of proteoglycans, collagen, and 10–20 concentric rings of fibrocartilage encircling the nucleus [33, 34]. The annulus fibres are weakest posterolaterally and exhibit the greatest propensity for disc herniation [33].

Intervertebral discs play an essential role in absorbing and distributing compression and shear forces along the spinal column [34]. With age, vascularisation decreases, becoming increasingly reliant on diffusion for nutrition as the tissue becomes avascular by the third decade of life [33, 36].

Zygapophyseal joints, also known as facet joints, formed through the articulation of the inferior and superior articular processes, guide and constrain vertebral motion [33, 35]. Facet joints possess hyaline cartilage surfaces, synovial membranes, and articular capsules [35]. The orientation and morphology of facet joints vary across different spine regions, influencing

the types of movements possible [33, 34]. Significant differences exist in load bearing between the cervical and lumbar spines. In the cervical spine, facet joints support approximately half of the head's weight, while in the lumbar spine, they bear less than one-fifth of the load. This variation in load distribution contributes to the size differences between facet joints and vertebral bodies in the neck and lower back. Facet joints are also responsible for facilitating different types of motion in the spine. In the cervical region, flatter facet joint morphologies allow for smoother sliding motions and greater flexibility, while the larger lumbar facet joints provide enhanced torsional stability. The increased surface area of the lumbar facet joints contributes to greater torsional and shear stability in these spine segments [35].

Fibrous joints connect the transverse processes of adjacent vertebrae. In the thoracic region, they also connect the transverse processes to the ribs via ligaments. Additionally, ligaments connect adjacent vertebrae through the spinous processes. [38].

Functionally, the vertebral column consists of multiple spinal motion segments or functional spinal units, each comprised of two adjoining vertebrae, an intervertebral disc, ligamentous tissues, and facet joints that collectively allow for controlled flexibility and motion [33, 38]. The cervical, thoracic and lumbar regions of the spine allow for flexion and extension, lateral flexion, and horizontal plane (axial) rotation [34]. The physiologic range of motion (ROM) permitted at any particular region is primarily dictated by the shape of the motion segment and variations in local bone, muscle, and ligament structures [34, 35]. The cervical vertebrae are smaller, with flatter facet joints oriented in the transverse plane, enabling greater ROM in all planes compared to the thoracic and lumbar regions [34, 35, 38]. In the thoracic region, articulation with the ribs and frontally oriented facets principally allows for rotation and limited lateral flexion, while extension is restricted by contact with spinous processes [33, 35]. The larger sagittally oriented lumbar facet joints restrict axial rotation but enable flexion, extension, and lateral bending [34, 35]. Ligaments between the transverse processes also limit rotational and lateral flexion ROM [33].

Notably, in the sagittal plane, the spine exhibits distinct curvatures: lordosis in the cervical and lumbar regions characterised by inward curvatures, and kyphosis in the thoracic and sacral regions (sacral and coccygeal vertebrae), displaying outward curvatures [33, 34]. These natural curvatures allow the vertebral column to withstand greater compressive loads than a linear configuration. When these natural curvatures are preserved, compressive forces can be distributed through the tension generated by stretched connective tissues and muscles along each curve's convex side. The flexible curvatures permit controlled "shock absorption" under axial loads rather than rigidly transmitting forces [34]. The kyphotic thoracic and sacral curvatures provide space to accommodate vital thoracic and pelvic viscera [34]. The lordotic lumbar curve is more pronounced in females [33].

1.1.2. Bone Anatomy and Structure

Bone Cells

Osteoclasts

Osteoclasts are large, multinucleated cells formed by fusion of mononuclear precursor cells [39-44]. They are primarily located on bone surfaces where remodelling or resorption is required, and are only observed in a motile state during bone resorption [39-41, 43, 44]. Osteoclasts are responsible for bone resorption, an essential process for bone modelling during growth and maintaining skeletal integrity in adults [39-44]. They originate from haematopoietic monocyte/macrophage precursors, specifically colony-forming unit macrophages (CFU-M) [39-43, 45]. The key signalling molecules controlling osteoclast recruitment, proliferation, differentiation, and fusion are macrophage colony-stimulating factor (M-CSF) and receptor activator of nuclear factor κ B ligand (RANKL). M-CSF initiates signalling cascades through Src and extracellular signal-regulated kinase (ERK), while RANKL binding to its receptor activates transcription factors nuclear factor κ B (NF- κ B) and nuclear factor of activated T cells 1 (NFATc1). Mature osteoclasts typically survive for a few weeks. After completing bone resorption, osteoclasts undergo apoptosis, triggered by high extracellular calcium levels and signals from osteoblasts. Their lifespan is influenced by factors such as RANKL, M-CSF, and cytokines that activate ERK, phosphatidylinositol 3-kinase (PI3K), Akt, and NF- κ B signalling pathways. Steroid hormones such as oestrogens and androgens suppress osteoclast formation and promote apoptosis, whereas glucocorticoids prolong osteoclast lifespan by inhibiting apoptosis, thereby increasing bone resorption and potentially contributing to bone loss [39-41].

Osteoblasts

Mature osteoblasts are cuboidal cells with enlarged nuclei and a prominent Golgi apparatus located along the bone surface at sites of active bone formation [39, 41-44]. They originate from inactive bone lining cells or bone marrow mesenchymal progenitors and play a key role in bone formation and mineralisation [39-44]. Mesenchymal progenitors progress through a multistep differentiation pathway, becoming pre-osteoblasts before maturing into osteoblasts. This process is regulated by key transcription factors such as runt-related transcription factor 2 (Runx2) and Osterix, along with signalling pathways including bone morphogenetic protein (BMP) and wingless-related integration site (Wnt)/ β -catenin [39, 40, 42]. Mature osteoblasts can follow several fates: differentiation into osteocytes, transformation into bone lining cells, or apoptosis. Approximately 50–70% of osteoblasts undergo apoptosis upon completing their role in bone remodelling [39-41]. Osteoblast survival is supported by

various factors including insulin-like growth factor 1 (IGF-1) and oestrogen, which activate the Wnt, Src/ERK, and PI3K/Akt signalling pathways. Additionally, mechanical loading promotes osteoblast survival by activating protective signalling mechanisms [39].

Bone Lining Cells

Bone lining cells exhibit a flattened, elongated morphology and cover quiescent bone surfaces [39, 41]. These cells are derived from mature osteoblasts and serve as a source of osteogenic precursors. They can retract from the bone surface, exposing the matrix for remodelling and facilitating the formation of bone multicellular units (BMUs) involved in this process. Additionally, bone lining cells may play a role in regulating calcium exchange between mineralised bone and the bone marrow, although the exact mechanisms remain unclear [39, 41, 42]. Recent studies indicate that the pharmaceutical administration of anabolic agents, such as parathyroid hormone or anti-sclerostin antibodies, can stimulate these cells to convert into active osteoblasts, thereby contributing to rapid bone formation [39].

Osteocytes

Osteocytes possess a stellate morphology, with dendritic processes extending within the lacunae of the bone matrix [39-42, 44]. They originate from mature osteoblasts that become enclosed in the matrix they produce. Embedded in the mineralised bone matrix [39, 40], osteocytes regulate bone formation, resorption, and mineralisation [39, 40, 44]. Microdamage triggers nearby osteocytes to undergo apoptosis, initiating remodelling [39-42]. These cells indirectly regulate osteoclast formation through signalling pathways involving RANKL, osteoprotegerin (OPG), BMP, and Wnt. They also contribute to bone mineralisation and influence phosphate levels by expressing proteins such as dentin matrix protein 1 (DMP-1), matrix extracellular phosphoglycoprotein (MEPE), and fibroblast growth factor 23 (FGF23) [39]. The differentiation of osteoblasts to osteocytes is regulated by podoplanin and CD44 [39, 40]. As mechanosensory cells, osteocytes translate mechanical signals into biological activity [39-43]. Osteocyte survival is enhanced by mechanical loading, which prevents apoptosis by activating integrin/focal adhesion kinase (FAK)/Src/ERK and Wnt signalling pathways [39]. Ageing is associated with an accumulation of microdamage, a reduction in osteocyte density, and an increase in osteocyte apoptosis. Additionally, hormonal changes such as oestrogen and androgen deficiency, and excess glucocorticoid administration induce osteocyte apoptosis [39, 40].

Hierarchical Structure of Bone

Bone exhibits a hierarchical structural organisation from the nanoscopic to the macroscopic level. This complex, multilevel architecture confers bone with high stiffness and toughness [40, 46, 47]. By weight, bone contains approximately 65% inorganic mineral, 20–25% organic matter (primarily type I collagen, with smaller amounts of types III and V), and 10% non-collagenous proteins, which play crucial roles in regulating various aspects of bone formation [47].

Macrostructure

At the macroscopic level, bone exists as either cortical or cancellous bone [47]. In the adult human skeleton, cortical bone constitutes approximately 80% of the total bone volume, while cancellous bone comprises the remaining 20%. However, different skeletal locations exhibit varying ratios of cortical to trabecular bone [40, 42]:

- Vertebra: Cortical to trabecular bone ratios = 25:75
- Femoral head: Cortical to trabecular bone ratios = 50:50
- Radial diaphysis: Cortical to trabecular bone ratios = 95:5

Cortical Bone

Cortical bone, also known as compact bone, is characterised by its high density and low porosity of 3–5%. It forms the outer bone layer, surrounds the marrow space, and comprises the diaphysis of long bones, providing strength and protection [40, 42, 43, 46, 47]. The periosteum, a fibrous connective tissue, covers the outer cortical surface except at articular regions, whilst the endosteum, a membranous structure, lines the inner surface [42, 43]. Periosteal surface activity is crucial for appositional bone growth and fracture repair [42].

Cancellous Bone

Cancellous bone, also known as spongy or trabecular bone, constitutes the inner porous layer of bone, exhibiting a porosity of approximately 25–30% [43]. Despite its lower mechanical strength than cortical bone, the cancellous architecture enables shock absorption and force dissipation. Cancellous bone cushions joint articulations and is essential for metabolic functions due to its higher metabolic activity than cortical bone [40, 42, 46, 47]. This type of bone is predominantly found in the metaphyseal regions of long bones, vertebrae, ribs, iliac crest, and other areas, surrounded by the endosteum on its inner layer [40, 42, 43, 46].

Microstructure

Microscopically, bone can be classified as either lamellar or woven bone, based on the organisation of collagen fibres.

Woven Bone

Woven bone is characterised by a disorganised arrangement of collagen fibres and a lattice-like morphology, resulting in significant porosity. Compared to lamellar bone, it exhibits lower mechanical strength. Woven bone typically forms during the early stages of bone development and rapid deposition or remodelling processes. It acts as an initial stabiliser to fulfil immediate structural demands during fracture repair or in response to abnormal loading [42, 43, 46, 47]. Additionally, woven bone is present in conditions of high turnover, such as hyperparathyroidism, Paget's disease, and during initial fluoride treatment [42, 43].

Lamellar Bone

Lamellar bone is the mature bone that replaces woven bone during development and healing [43, 48]. It can be classified as primary bone when deposited de novo on bone or cartilage or as secondary bone when it requires the resorption of pre-existing bone, leading to differences in mechanical and physiological properties [46, 49].

Cortical and trabecular lamellar bone are characterised by lamellae, layers of organised collagen fibres that impart toughness to the bone [43, 46, 47]. In cortical bone, this lamellar organisation manifests in three distinct forms: osteonal, interstitial, and circumferential lamellae, each contributing to the bone's overall structure and function [50].

Cortical circumferential bone is characterised by lamellae arranged in concentric layers around the bone, with limited vascular channels. This structure represents the simplest form of primary bone, deposited during bone growth and remodelling processes [51, 52].

This structure adapts to external stimuli, transforming into osteonal bone during modelling and remodelling [46, 51, 53]. In osteonal bone, lamellae are densely packed into concentric layers within cylindrical osteons, which surround the Haversian channel, a passage for neurovascular bundles. Osteocytes reside in spaces between lamellae, known as lacunae, and are connected by their dendritic processes. Osteons are further distinguished as primary or secondary [46, 53, 54].

Primary osteons develop within primary bone during modelling and remodelling, filling enlarged vascular channels in circumferential laminar bone. These osteons are smaller, measuring 50–100 μm in diameter, containing fewer than 10 lamellae, and lacking a distinct boundary from surrounding bone [46, 53, 54].

Secondary osteons, also known as Haversian systems, form following the resorption of primary osteons during remodelling. In cortical bone, remodelling occurs at the surface or intracortically, necessitating the formation of large resorption cavities due to the bone's density [46, 53-55]. This process increases the number of lamellae, typically between 20 and 25, and enlarges the diameter of secondary osteons to approximately 100–250 μm [46]. Secondary osteons are distinctly separated from surrounding tissue by their outer layer, known as the

cement line, which acts as a boundary for bone resorption. These structural differences result in distinct mechanical properties in secondary osteons compared to primary ones, playing a key role in managing bone fatigue and fracture processes [46, 53, 54].

Interstitial lamellae, found in cortical bone, occupy the spaces between adjacent secondary osteons and are separated from them by cement lines. These lamellae are remnants of incomplete osteons left over from previous remodelling processes and are more vulnerable to microcracks due to their prolonged presence in the bone matrix and consequent higher degree of mineralisation [46, 53].

In cancellous bone, lamellae are arranged into trabeculae, exhibiting either rod-like or plate-like morphology [46, 50, 56]. These structures form a random, irregularly interconnected framework but are oriented along mechanical load paths. Trabeculae are approximately 200 μm in diameter and are composed of lamellar packets, which are groups of lamellae aligned in slightly different directions. Each lamellar packet is bounded by a crenulated cement line. As in cortical bone, osteocytes reside in lacunae between the lamellae and are connected by dendritic processes. However, trabeculae, unlike cortical bone, lack a vascular system and instead receive their blood supply from the adjacent marrow cavity [46, 54]. Trabeculae are interconnected by interstitial lamellae, which enhance their structural support [50, 57].

Due to its loose structure and proximity to the marrow, remodelling in cancellous bone occurs primarily on the trabecular surface. During this process, lamellar packets are replaced by new bone, filling cavities to match the outer layers, though the inner layers may not always align [54]. Consequently, trabecular bone retains its structure during remodelling without increasing thickness [58, 59].

Nanostructure

At the nanoscale, three polypeptide strands, each approximately 1,000 amino acids long and rich in Gly-X-Y motifs, intertwine to form triple helical structures of tropocollagen. These tropocollagen helices are arranged in parallel to create collagen microfibrils, measuring around 300 nm in length and 1.5 nm in width. The microfibrils aggregate into fibrils approximately 67 nm wide, forming collagen fibres with a diameter of about 150 nm and a length of 10 μm [40, 46].

Lamellae are composed of collagen fibres arranged in sheets of around 9 μm thickness, separated by a 1 μm interlamellar layer. In cortical bone, lamellae are composed of longitudinal mineralised collagen fibrils to withstand tension, while in cancellous bone fibrils are layered laterally to resist compression and are less organised [46, 60-62].

The primary bone mineral that interfaces within collagen fibrils is hydroxyapatite (HAP), a crystalline form of calcium phosphate [40, 42, 43, 46].

HAP formation occurs within extracellular vesicles synthesised by chondrocytes and osteoblasts, creating a protected microenvironment where calcium and phosphate concentrations can sufficiently rise to precipitate crystal formation [42, 43]. Mineralisation of collagen proceeds in two steps [46]:

Primary mineralisation entails the initial and rapid deposition of HAP, amorphous precursors, and calcium carbonate. This process occurs through heterogeneous nucleation, which takes place in the gap regions between the ends of collagen sub-units and within the longitudinal spaces between collagen fibrils. This process achieves 65%–70% of total mineralisation within three weeks.

Secondary mineralisation follows initial bone formation, during which more mature, plate-like crystalline structures gradually replace the less stable primary mineral crystals. Over time, these crystals continue to mature and align along the orientation of the collagen fibres with their c-axis.

HAP crystals continue to grow in size with age due to changes in mineral composition and ion substitutions, reaching approximately 200 Å in their largest dimension [40, 42, 46]. HAP is abundant in both cortical and cancellous bone but may be less regular in cancellous bone due to the less organised collagen matrix [46]. Various factors, including vitamin D status, can impact mineralisation [42, 63]. The collagen-HAP interaction is synergistic, with collagen providing tensile strength and flexibility, while HAP imparts rigidity and hardness [40, 42, 43, 46]. An overview of the macro to microstructure of bone is illustrated in Figure 3.

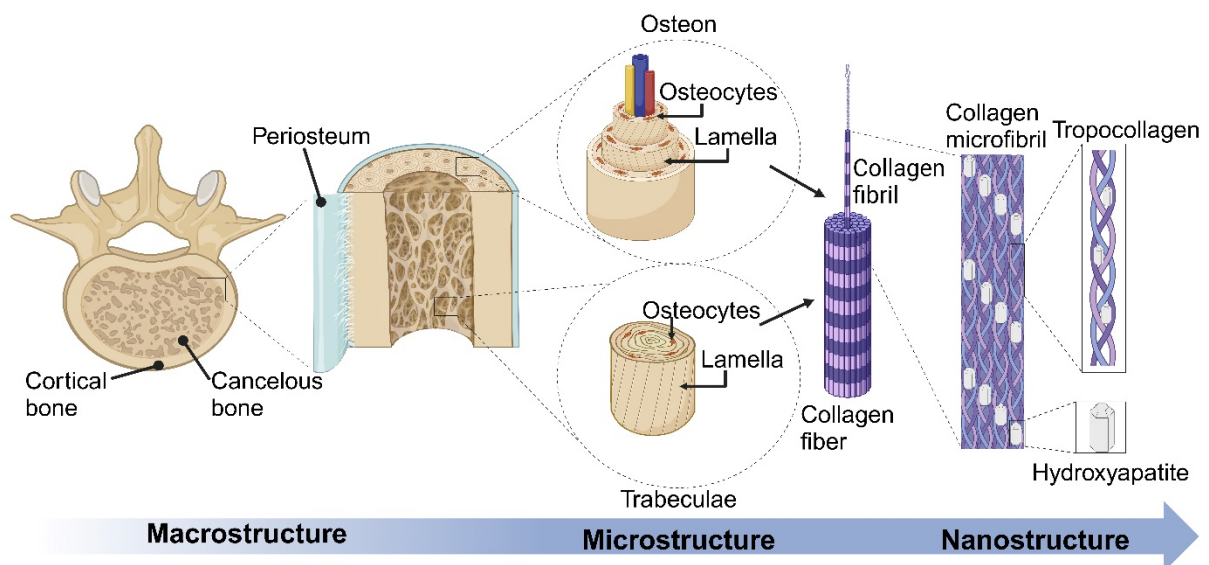


Figure 3 Macro to microstructure of bone. From left to right: Top view of a vertebrae showing cortical and cancellous bone, cross-section of cortical bone adjacent to cancellous bone, osteon/trabeculae, structure of collagen fibres. Image created on www.biorender.com.

1.1.3. Bone Development, Growth, Remodelling, Modelling and Healing

Bone is a dynamic tissue that undergoes longitudinal and radial growth, modelling, remodelling, and healing throughout life to attain size, shape, and structural integrity. While these processes share fundamental cellular mechanisms mediated by osteoclastic resorption and osteoblastic formation, they differ significantly in their spatiotemporal orchestration [48].

Table 1 Summary of objectives, involved cells, anatomical locations, mechanisms, timings, and effects on bone mass associated with bone development, growth, modelling, remodelling, and healing. Adapted from [48].

	Development and Growth	Modelling	Remodelling	Healing
Goal	Bone growth	Alter or maintain bone shape, increase bone mass	Renew bone	Heal bone fractures
Cells	Osteoclasts, osteoblasts, and their precursors	Osteoclasts or osteoblasts and their precursors	Osteoclasts, osteoblasts, and their precursors	Osteoclasts, osteoblasts, and their precursors
Bone Envelope	All bone envelopes	Periosteal, endocortical, trabecular	Periosteal, endocortical, trabecular, intracortical	Wherever needed
Mechanism	Intramembranous ossification or endochondral ossification	Activation-formation or activation-resorption	Activation-resorption-formation	Primary healing via gap healing/contact healing or secondary healing via intramembranous ossification/ endochondral ossification
Timing	During embryonal development and postnatally until growth plate calcifies	Primarily childhood, but continues throughout life	During embryonal development and postnatally throughout life	On-demand
Net Effect on Bone Mass	Increase	Increase	Maintain or slight decrease	Maintain

Bone Development and Growth

Intramembranous Ossification

Intramembranous ossification is primarily responsible for the embryonic development of flat bones, including the cranium, clavicle, mandible, and scapula. This osteogenic process can also occur postnatally during bone healing. The mechanism comprises several key stages [43, 48, 64-66]:

- **Blastema formation:** Mesenchymal cells condense to form a blastema.
- **Osteoblast differentiation:** Within the blastema, cells differentiate into osteoblasts under the regulation of Wnt signalling. Wnt activation induces β -catenin expression, which promotes Runx2 expression in mesenchymal cells, directing osteoblast differentiation. Chondrocyte differentiation is inhibited by repressing SRY-box transcription factor 9 (Sox9).
- **Ossification centre formation:** Osteoblasts produce disorganised collagen I and other bone matrix proteins, facilitated by Runx2 and Osterix. This results in woven bone formation and the establishment of a primary ossification centre.
- **Osteocyte development:** As more matrix is deposited, some osteoblasts become osteocytes as they become surrounded by the developing matrix. Additional osteoblasts are recruited to continue the formation of woven bone.
- **Maturation:** The matrix becomes mineralised via HAP incorporation. BMUs remodel the primitive woven bone into lamellar bone. Increased Wnt/ β -catenin signalling on the bone surface (perichondrium) promotes further osteoblast differentiation, forming cortical bone.
- **Marrow cavity formation:** Growth in some bones leads to a marrow cavity as central osteocytes become distant from the blood supply, prompting blood vessel invasion. Around these vessels, primary osteons develop.

Endochondral Ossification

Endochondral ossification is the primary mechanism for embryonic development of the axial and appendicular skeleton. This osteogenic process also plays a significant role in postnatal fracture repair. The process comprises several key stages [43, 48, 64-66]:

- **Chondroblast differentiation:** Mesenchymal cells aggregate at bone growth sites and differentiate into chondroblasts, mediated by Sox9.
- **Cartilage template formation:** Chondroblasts produce a collagen II-rich cartilage matrix, which envelops some chondroblasts, transforming them into chondrocytes. A fibrocellular membrane called the perichondrium surrounds the hyaline cartilage template, supplying cells for cartilage expansion.

- **Chondrocyte hypertrophy:** Proliferating chondrocytes progress through a prehypertrophic stage into hypertrophic chondrocytes. This transition is characterised by increased Runx2 expression.
- **Bone collar formation:** Under Runx2 regulation, perichondrium cells differentiate into osteoblasts. These osteoblasts generate a bone collar around the diaphysis, initiating the transformation of the perichondrium into the periosteum. This newly formed periosteum becomes populated with osteogenic precursor cells.
- **Primary ossification centre formation:** The bone collar restricts nutrient diffusion, prompting cartilage calcification and chondrocyte apoptosis. Hypertrophic chondrocytes (before apoptosis) secrete vascular endothelial growth factor (VEGF) and facilitate blood vessel recruitment. These vessels penetrate the bone collar (assisted by osteoclasts) and transport nutrients, osteoclasts, osteoblasts and haemopoietic cells to the cavity. Osteoclasts remove the calcified matrix, and haematopoietic cells form the bone marrow. Osteoblasts then produce new bone on the degraded cartilage matrix, and some hypertrophic chondrocytes transdifferentiate to osteoblasts.
- **Marrow cavity formation:** In certain bones, marrow cavities emerge due to the distance of osteocytes from the nearest vascular supply.
- **Secondary ossification centre formation:** This process follows similar mechanisms as primary ossification and occurs at the epiphyses of long bones, predominantly postnatally.
- **Growth plate formation:** The primary and secondary ossification centres collectively contribute to growth plate formation. This structure comprises two cartilaginous epiphyses connected by a central diaphyseal region housing the bone marrow cavity. It governs longitudinal bone growth and remains active postnatally. The growth plate is organised into distinct zones comprising resting, proliferating, prehypertrophic, and hypertrophic chondrocytes.
- **Bone growth:** Bone growth persists through mechanisms regulated by growth factors such as growth hormone, IGFs, and BMPs. The cartilage template is progressively replaced by woven bone, which is remodelled into lamellar bone. Growth ceases after the growth plate ossifies, typically during late adolescence or early adulthood, leaving the epiphyseal line. Postnatally, thyroid hormones, oestrogen, androgens, glucocorticoids, vitamin D, and leptin contribute to longitudinal bone growth. Oestrogen, in particular, leads to earlier growth cessation in females.

Bone Remodelling

Bone remodelling begins during embryonic development and persists throughout life, renewing bone to maintain strength and mineral homeostasis. This process replaces small regions of old bone with newly synthesised tissue, preventing microdamage accumulation from normal skeletal loading.

At the microscopic level, remodelling occurs in BMUs on cortical and trabecular surfaces. BMUs consist of osteoblasts and osteoclasts that coordinate bone resorption and formation at the same site, thereby preserving bone mass. The remodelling cycle comprises sequential phases (see Figure 4) [41-44, 48, 67-69]:

- **Activation phase:** Osteoclast precursors are recruited and differentiate into mature osteoclasts.
- **Resorption phase:** Bone lining cells retract, exposing the mineralised matrix to osteoclasts. Osteoclasts actively dissolve the inorganic mineral and digest organic collagen fragments.
- **Reversal phase:** Resorption ceases, and bone formation is initiated as the bone matrix releases growth factors, such as transforming growth factor (TGF)- β , platelet-derived growth factor (PDGF), IGF-I, and IGF-II. Mononuclear cells digest the remaining non-mineralised collagen matrix.
- **Formation phase:** Osteoblasts synthesise and secrete a non-mineralised organic matrix called osteoid, composed primarily of type I collagen. The osteoid serves as a template for HAP crystal formation. The mineralisation process occurs in two phases: primary mineralisation and secondary mineralisation.
- **Quiescence phase:** The bone surface is covered by bone lining cells and continues to mineralise.

The entire bone remodelling cycle spans 4–6 months. Once the BMU is remodelled, 50–70% of osteoblasts undergo apoptosis. The remainder become osteocytes or bone lining cells [42, 48, 67].

Coupling refers to the coordinated osteoclast and osteoblast activity within each BMU, while balance refers to the amount of bone resorbed and formed at each site [48]. In a balanced state, resorption always precedes formation, and the amount of bone resorbed equals the amount formed [43, 67]. An imbalance favouring excess osteoclast or osteoblast activity leads to osteopenia, osteoporosis, and osteopetrosis [41].

Remodelling rates are high and generally positively balanced until peak bone mass is attained in the third decade of life. Remodelling rates are higher in females during this time. After age 50, resorption predominates, leading to decreased bone mass [43, 48, 67].

Cellular coupling is regulated by local and systemic genetic, mechanical, nutritional, and hormonal factors to maintain bone homeostasis [41, 43, 44, 48, 68]. Oestrogen deficiency during the peri- to post-menopausal transition causes a negative remodelling balance and strongly predisposes to osteoporosis. Hormone replacement therapy can mitigate increased resorption rates [42, 43].

Remodelling annually renews approximately 5% of cortical and 20% of trabecular bone. Although cortical bone comprises 75% of total bone volume, remodelling rates are 10-fold higher in trabecular bone due to its greater surface area-to-volume ratio. Therefore, 5–10% of total bone is remodelled yearly [43, 48, 67].

In humans, each BMU cycle spans 2–8 months, with the majority of time occupied by bone formation [43, 67]. Approximately 35 million BMUs are in the human skeleton, of which 3–4 million are activated annually. Thus, the skeleton is completely renewed every 10 years [67].

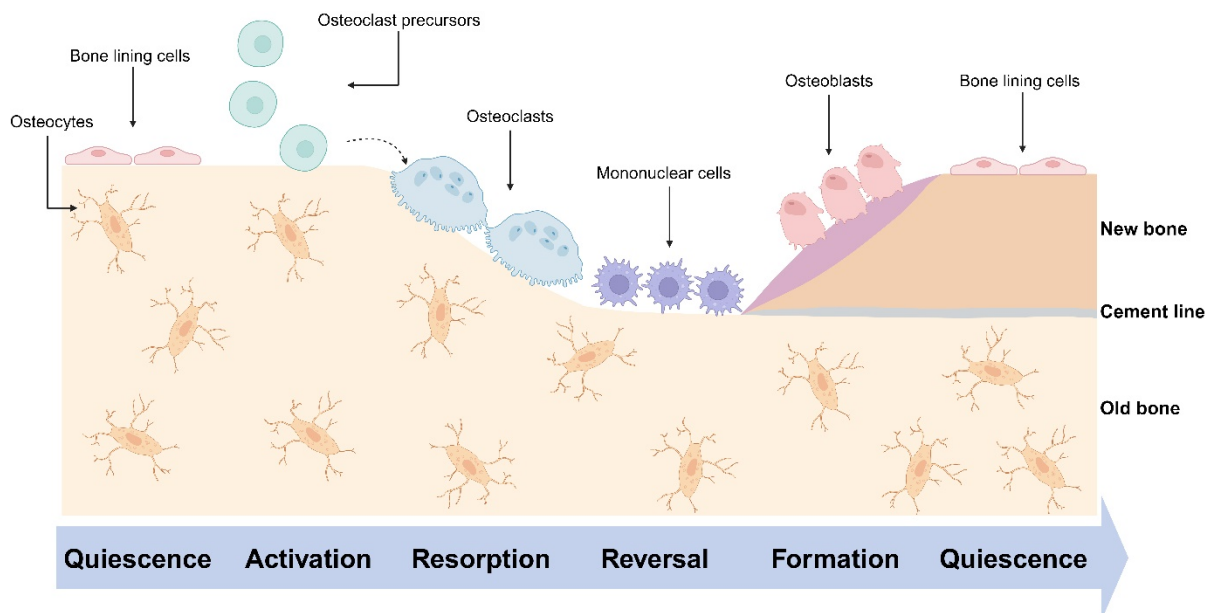


Figure 4 Different stages of bone remodelling. Image created on www.biorender.com.

Bone Modelling

Bone modelling is the process of altering bone structure, primarily during growth and development, to reshape bone and adjust the position of the central bone axis. This process occurs on the periosteal and endocortical surfaces of cortical and trabecular bone surfaces. Structural changes are mediated by osteoblasts for bone formation and osteoclasts for resorption. Unlike remodelling, osteoblast and osteoclast activity in modelling is not coupled; instead, it is systematically organised and coordinated across the skeleton to shape bone. Local mechanical forces sensed by osteocytes initiate modelling; elevated strains trigger

modelling on periosteal surfaces to reduce strain, while low strains promote endocortical modelling that removes bone. Following activation, precursor cells are recruited and differentiate into mature osteoblasts or osteoclasts, with formation or resorption continuing until sufficient bone mass is added or removed to normalise local strains. During longitudinal growth, formation and resorption modelling coordinate in the metaphyseal region, with resorption modelling removing periosteal bone and formation modelling adding new endocortical bone. Formation modelling via periosteal apposition is the primary mechanism of radial bone growth throughout life. Although periosteal modelling is most active during growth, it slows in adulthood, countered by endocortical resorptive modelling to maintain cortical thickness. Periosteal modelling is greater in males during puberty due to testosterone, whereas oestrogen inhibits it in females, leading to sex differences in bone diameter. Additionally, factors such as mechanical loading and parathyroid hormone influence bone modelling [48, 70].

Bone Healing

Bone healing occurs through two primary mechanisms: primary bone healing and secondary bone healing.

Primary Bone Healing

Primary bone healing occurs when there is stable alignment and minimal movement between fracture fragments, typically through rigid internal fixation. The cortex attempts direct reconnection of the fracture ends, restoring mechanical integrity with little periosteal callus. In humans, direct healing usually requires open reduction and internal fixation and is rare without precise fracture end alignment. It is a gradual process, taking months to years. Primary bone healing proceeds through contact or gap healing [47, 71, 72].

Contact healing occurs when fracture ends are precisely aligned and rigidly stabilised through internal or external fixation, facilitating direct communication between bone cells. During this process, osteoclasts resorb damaged bone, while osteoblasts secrete collagen to promote new bone formation [47, 72].

Gap healing restores bone integrity across a fracture gap under 800 μm to 1 mm via lamellar bone formation perpendicular to the long axis. Re-vascularised osteons containing osteoprogenitor cells mature into osteoblasts, contributing to lamellar bone formation. Gap healing typically takes 3–8 weeks, influenced by health, age, and fracture severity. Adequate stability through proper immobilisation and fixation is crucial for successful gap healing [47, 72].

Secondary Bone Healing

Secondary healing involves a periosteal and soft tissue response at the fracture site, initiated by bone injury and enhanced by limited fragment motion but inhibited by rigid fixation. This process employs both intramembranous and endochondral ossification concurrently, where intramembranous ossification forms a hard callus peripherally, while endochondral ossification forms a soft callus at the fracture. This process occurs in different subsequent stages (see Figure 5) [40, 47, 71]:

- **Inflammation:** The initial stage is marked by clotting and haematoma formation. Platelet activation releases cytokines such as VEGF, TGF- β , and PDGF, recruiting neutrophils and macrophages with a peak response at 24 h
- **Soft Callus Formation:** Stimulated cells generate new blood vessels, fibroblasts, and supporting cells. The haematoma is replaced by fibrocartilage collagen, stabilising the bone ends, with peak activity occurring at 7–10 days.
- **Hard Callus Formation:** Osteoclasts and perivascular mesenchymal stem cells (MSCs) invade the cartilage template. Osteoclasts degrade the cartilage, while MSCs differentiate into osteoblasts to form woven bone, with peak activity around 14 days.
- **Remodelling:** Woven bone is gradually replaced by lamellar bone through osteoclastic resorption and osteoblastic formation, starting after 3–4 weeks and potentially continuing for years.

Ageing reduces healing potential due to declining cellular activity. In diabetes, hyperglycaemia and hypoinsulinemia lead to impaired chondrogenesis and osteogenesis, reversed by insulin treatment or local delivery. Osteoporosis drugs such as bisphosphonates prolong endochondral ossification and delay remodelling, resulting in a larger, stronger callus. Furthermore, nonsteroidal anti-inflammatory drugs (NSAIDs) inhibit prostaglandins, delaying healing [40, 47].

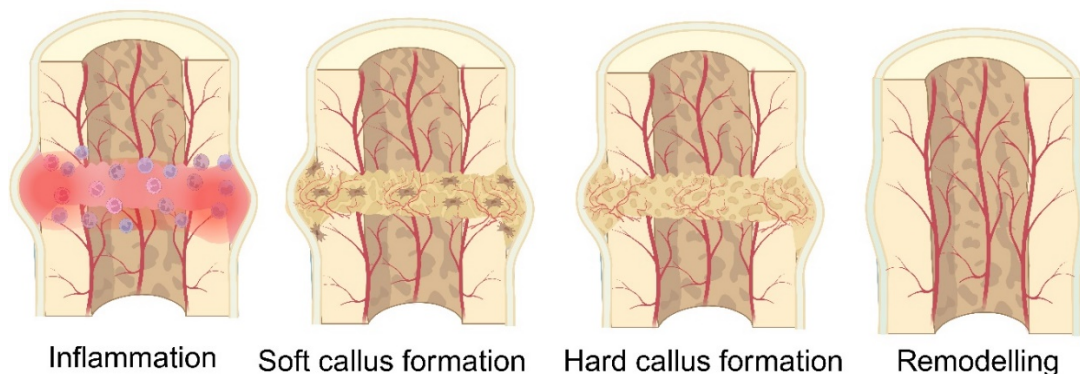


Figure 5 Stages of secondary bone healing. From left to right: Inflammation, soft callus formation, hard callus formation, remodelling. Image created on www.biorender.com.

1.1.4. Back Pain

The term "back pain" is predominantly synonymous with "low back pain" among most experts, excluding neck and thoracic pain from this classification [73]. This perspective is reflected in the literature, which predominantly focuses on lower back pain. Consequently, this section will focus on understanding the burden, risks, diagnosis, and treatment of lower back pain. However, it is important to note that this emphasis does not undermine the significance of addressing neck and thoracic pain, particularly in the context of spinal fusion interventions.

Lower back pain (LBP) is a complex health concern, affecting the lives of numerous individuals globally. Due to its high prevalence and the challenges associated with its treatment, it constitutes a substantial clinical, economic, and societal burden.

Definition, Classification, and Prevalence

LBP is typically characterised by pain, muscle tension, or stiffness localised between the costal margin and the inferior gluteal folds, often radiating into the leg. LBP is categorised into two primary types: specific and non-specific [74]. Specific LBP is further classified as nociceptive or neuropathic pain [75]. Nociceptive pain arises from actual or potential damage to non-neural tissues, activating nociceptors, and is commonly associated with conditions such as osteoporosis, rheumatoid arthritis, fractures, or tumours. Neuropathic pain originates from lesions or pathology affecting the somatosensory nervous system, as observed in herniated nuclei pulposi [74, 75]. Conversely, non-specific LBP cannot be attributed to a distinct underlying cause, with approximately 90% of patients diagnosed via exclusion of specific pathology [74]. Central sensitisation, characterised by heightened pain sensitivity, is considered non-specific LBP due to its ambiguous origin but may coexist with specific LBP. Neuropathic pain can present with central sensitisation, resulting in widespread pain hypersensitivity. Similarly, nociceptive and central sensitisation pain may co-occur, where disproportionate pain levels arise alongside identifiable nociceptive sources [75]. An overview of different pain types is illustrated in Figure 6.

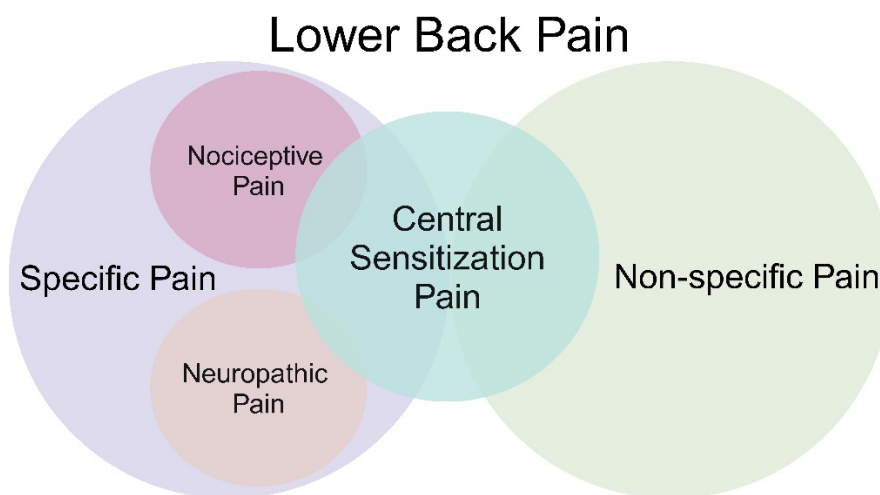


Figure 6 Illustration of different LBP categories. Image created on www.biorender.com.

LBP is categorised by duration: acute (ALBP), lasting less than six weeks; subacute (SLBP), lasting six weeks to three months; and chronic (CLBP), persisting beyond three months [74]. The onset of these symptoms results from a complex interaction of multifactorial risk factors.

Risk Factors

Given its widespread prevalence, a considerable number of individuals will experience at least one episode of LBP in their lifetime, with many facing persistent or recurrent issues [74, 76]. Several risk factors are linked to the modulation, prevalence, and recurrence of LBP (Figure 7) [77].

Research indicates a significant role of genetic factors in experiencing an LBP episode [78-83].

Additionally, several studies have demonstrated a connection between LBP and psychological factors such as depression and stress [79, 84, 85].

The social environment is also critical in influencing LBP. Social isolation has been shown to correlate with LBP-related disability [86] positively. Similarly, it was found that the work environment presents a complex relationship with LBP [87, 88].

The presence of comorbidities was associated with increased LBP prevalence. Conditions such as diabetes, psoriasis, overweight, obesity, and smoking have been linked to a higher incidence of back pain [89-91], with smoking showing a greater incidence in adolescents than adults [91].

Physical factors were also found to play a role in LBP occurrence. A high-energy diet has been positively associated with LBP, whereas a high-protein diet has shown a negative association [92]. Higher levels of fitness were associated with reduced LBP [93]. There is ongoing debate about whether deconditioning, through reduced strength and overall fitness,

is a cause or effect of chronic low back pain, but a bidirectional relationship is likely despite limited research [94]. Additional physical factors linked to LBP recurrence include awkward postures, prolonged sitting, and a history of more than two previous LBP episodes [76]. An overview of risk factors is illustrated in Figure 7.

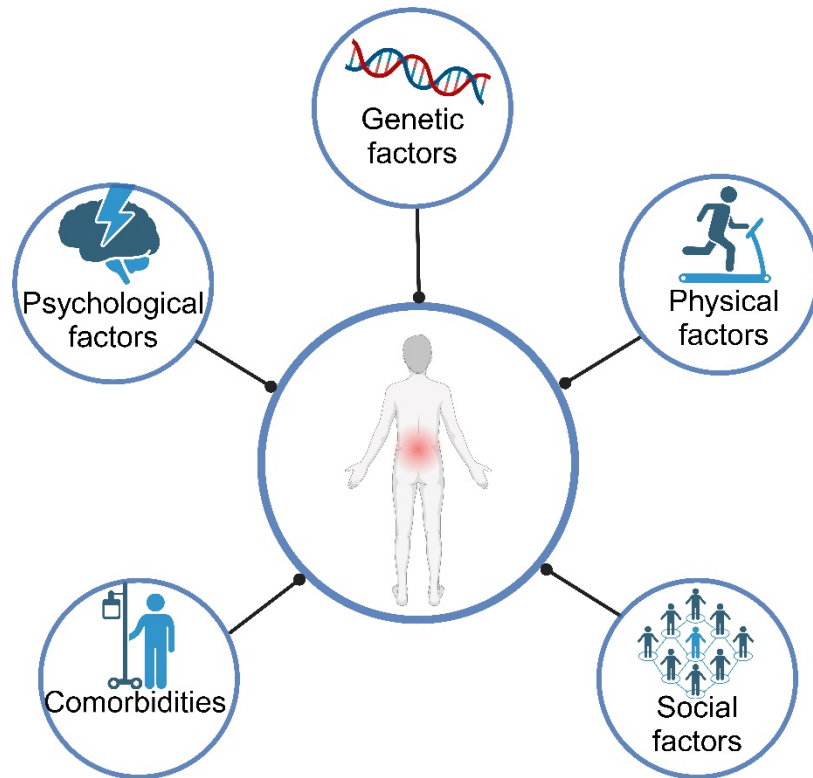


Figure 7 Risk factors for LBP. Image created on www.biorender.com.

Prevalence and Social-Economic Impact

LBP stands as a highly prevalent global health concern. According to the Global Burden of Disease Study 2019, in 2020 LBP affected 619 million people worldwide. This condition accounted for 69 million years lived with disability (YLDs) globally, representing the primary contributor to YLDs, accounting for 7.7% of the total burden. Notably, LBP ranked among the top 10 leading causes of disability-adjusted life-years (DALYs) globally across all age groups, reaching the fourth position in global DALYs for individuals aged 25–49 [1, 2].

LBP is not limited to adults; its prevalence extends to adolescents. It was observed to be more prevalent among girls than boys, with sex disparities becoming more pronounced with age. Among adolescents, back pain accounted for 37% of reported pain causes [95]. While LBP can affect individuals of all age groups, its incidence increases notably with increasing years, peaking around the age of 85 [2]. Its prevalence by age and sex is visualised in Figure 8.

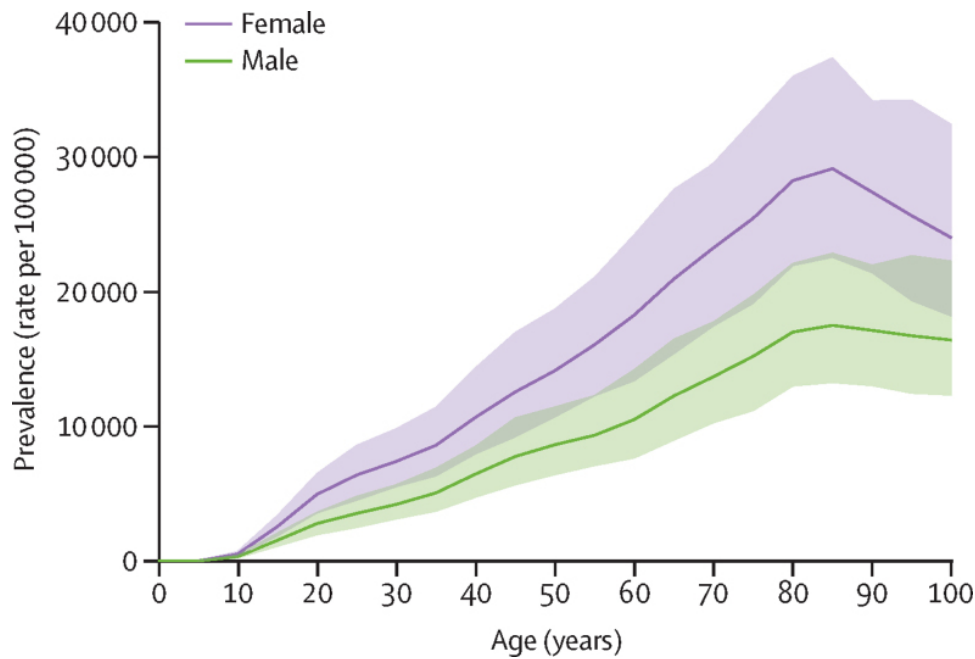


Figure 8 Prevalence of LBP by age. X-axis: Age in years; Y axis: Prevalence per 100,000. From [2].

Due to population growth and ageing, the incidence of disability resulting from LBP is rapidly increasing. Notably, LBP stands as the foremost health condition driving demand for rehabilitation services [3].

A study revealed that the median duration for recovery in terms of pain relief and return to work following an episode of ALBP was 59 days. Six weeks after the initial presentation to primary care, the cumulative probability of recovery was 39.0%, increasing to 57.4% by 12 weeks and further to 71.8% by one year [96]. Nevertheless, as the duration of pain and disability increases, the prognosis becomes less favourable. After six months of sick leave, fewer than 50% will successfully return to work, and after two years of absence, the likelihood of returning significantly diminishes. Recurrence of acute episodes affects 20–44% of patients within one year in the working population, with lifetime recurrences reaching up to 85% [97].

In North America, Europe, and the Western Pacific, the pooled annual hospitalisation rate for lower back pain was estimated at 3.2% [98]. The economic burden of LBP extends beyond hospitalisation, encompassing both direct and indirect costs. Direct costs include medical expenses related to diagnosis, treatment, and management, such as doctor visits, hospital stays, medications, procedures, and medical devices. Indirect costs reflect the economic burden on society through reduced production and income, including missed workdays, reduced work capacity, early retirement, caregiver time, and premature death [3-5].

Using population metrics from the respective years, the per capita economic impact varies significantly across countries [99].

In 2006, the USA reported total annual costs exceeding \$100 billion (\$335 per capita), with \$20 billion in direct costs (excluding medications and diagnostic tests) and \$50 billion in indirect costs. Notably, less than 5% of patients experiencing an episode of LBP annually account for 75% of total costs [6].

Switzerland's 2005 estimates showed total costs of €6.6 billion (€887.6 per capita), comprising €2.6 billion in direct healthcare costs and €4.1 billion in indirect costs [7].

In the UK, a 1998 cost-of-illness study revealed total costs of £12,300 million (£210 per capita), with £1,632 million in direct costs and £10,668 million in indirect costs [8].

Individual episodes of back pain also carry substantial economic implications. A Swedish study (2008-2011) estimated the mean total cost per episode at €2,753, with 67% attributed to indirect costs [100].

Research has shown that recurrent back pain increased the likelihood of health-related employment exit by 51% compared to those without back pain [101]. In Australia, early retirement due to back problems was associated with an 87.35% decrease in total assets when present [102].

These findings underscore the critical societal and individual burden of lower back pain, emphasising the importance of prompt treatment.

Diagnosis and Treatment

Diagnosis

Official medical organisations in respective countries provide guidelines for LBP diagnosis and treatment. These guidelines recommend clinical assessment via triage with physical examination, imaging, and evaluation of psychosocial factors, as presented in Figure 9 [103, 104]. In the UK, guidelines are provided by the National Institute for Health and Care Excellence (NICE). The following steps are recommended to exclude any underlying causes and assess for prognostic indicators [105]:

- **Initial assessment:** A medical history should be taken, and the patient should be interviewed to understand their symptoms and how they impact various aspects of their daily life, including work, relationships, sleep, and psychological well-being.
- **Physical examination:** Posture, gait, spine deformities, localised spinal tenderness, limitations in ROM, and neurological anomalies are assessed.
- **Risk stratification:** If no cause is detected, it is advisable to employ a risk stratification screening tool to better understand the potential severity of the condition.
- **Use of imaging:** X-ray or other imaging tests should generally be avoided in primary care for diagnosing non-specific low back pain. They should only be employed if there is reason to suspect a specific underlying issue.

- **Specialist referral:** Depending on clinical judgment, arrangements for emergency hospital admission or referral to a specialist should be made if there are any concerning signs (red flags) or if an underlying cause is suspected.

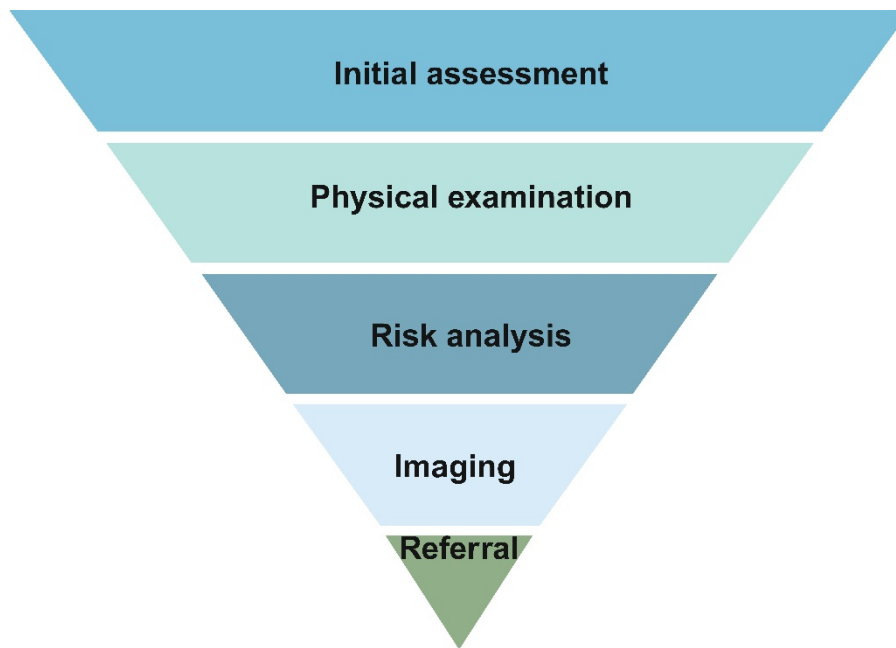


Figure 9 Treatment pyramid for LBP. Image created on www.biorender.com.

The concept of flag identification was developed to classify risk factors associated with poor outcomes in patients with LBP [106-108].

Red flags (e.g. unexpected weight loss) indicate possible serious spinal pathology (e.g. spinal tumour) and are obtained from patient history, interview, and physical examination [108-110]. There are 163 signs and symptoms documented as red flags in the book: “Red Flags and Blue Lights: Managing Serious Spinal Pathology” [110, 111]. The identification of red flags guides clinical decision-making, with their absence supporting conservative management in primary care, while their presence necessitates specialist referral and advanced imaging, such as magnetic resonance imaging [109, 112].

Psychological factors known as yellow flags, such as negative attitudes, fear-avoidance behaviours, depression, and unsupportive work environments, are linked to the development of chronic pain and disability [106, 109, 112]. Early identification of yellow flags can help recognise patients at risk of chronicity, enabling intervention through cognitive-behavioural therapy, coordinated care, and workplace adjustments [107, 108]. If untreated, these factors can result in prolonged work disability [106]. Orange refer to abnormal psychological responses that meet diagnostic criteria for conditions such as major depressive disorder or post-traumatic stress disorder, necessitating referral to mental health specialists [107].

Blue flags relate to a worker's perception of a stressful, unsupportive, or highly demanding work environment, such as a perceived lack of control over tasks or inadequate social support at work [107, 108].

Black flags refer to workplace conditions or compensation policies that may affect disability outcomes, often requiring administrative or legal intervention [107, 108].

The flag system aims to guide decision-making about referral, imaging, medication, activity recommendations, and psychosocial interventions to diagnose and treat spinal pathologies and prevent chronic LBP disability [106-112]. Table 2 presents an overview of the different flags and their underlying causes.

Table 2 Summary of different flag identification types. From [107].

Flag	Nature	Examples
Red	Signs of serious pathology	Cauda equina syndrome, fracture, tumour
Orange	Psychiatric symptoms	Clinical depression, personality disorder
Yellow	Beliefs, appraisals, and judgments	Unhelpful beliefs about pain: indication of injury as uncontrollable or likely to worsen Expectations of poor treatment outcome, delayed return to work
	Emotional responses	Distress not meeting criteria for diagnosis of mental disorder Worry, fears, anxiety.
Blue	Pain behaviour (including pain coping strategies)	Avoidance of activities due to expectations of pain and possible re-injury Over-reliance on passive treatments (hot packs, cold packs, analgesics)
	Perceptions about the relationship between work and health	Belief that work is too onerous and likely to cause further injury Belief that workplace supervisor and workmates are unsupportive
Black	System or contextual obstacles	Legislation restricting options for return to work Conflict with insurance staff over injury claim Overly solicitous family and health care providers Heavy work, with little opportunity to modify duties

Treatment

The stepwise management of LBP begins with conservative approaches, including self-care strategies (such as the use of heating pads), exercise, stress reduction techniques [113, 114], and physical therapy [9, 115], prior to considering more invasive interventions. If conservative measures prove ineffective, pharmacological options such as NSAIDs, antidepressants, anticonvulsants, and opioids may be employed for pain relief. [113, 116-119]. Other conservative treatment methods include spinal injections and prolotherapy [117, 120, 121]. If symptoms persist, minimally invasive procedures such as nucleoplasty, neuroplasty, and annuloplasty may be considered [122-127]. Subsequent options encompass laminectomy

procedures [128, 129] and motion preservation surgeries [130, 131]. Minimally invasive techniques are preferred when fusion is deemed necessary [132-135]. In severe, recalcitrant cases that do not respond to previous interventions, more radical spinal corrective surgeries may be performed, including pedicle subtraction osteotomy, sacropelvic fixation, vertebral column resection, or spinal fusion with instrumentation [136-138]. However, European guidelines recommend surgical treatment only after two consecutive years of unsuccessful conservative management [9].

1.1.5. Spinal Fusion: Definitions and Historical Development

Spinal Fusion Surgery

Spinal fusion is a surgical treatment for various spinal disorders that compromise structural integrity and stability, including spondylolisthesis, spondylolysis, degenerative disc disease, trauma, infections, tumours, and post-decompression instability. The procedure entails the fusion of at least two vertebrae by inserting a graft or cage into the intervertebral space following the discectomy of the affected spinal segment. Subsequently, the graft and intervertebral space are stabilised using fixation devices such as pedicle screws, plates, or spacers. Spinal fusion aims to eliminate painful motion and enhance stability by fusing the unstable vertebral segments. The two primary indications for the procedure are: 1) the management of primary pathologies affecting the structural spine, including fractures, tumours, infections, inflammatory conditions, or degeneration, and 2) supplemental stabilisation following decompression procedures that further destabilise the spine [10-12].

Cervical fusion is employed to address a variety of pathological conditions, including fractures, radiculopathy, and myelopathy resulting from disc herniation or spondylosis. It also serves to stabilise the subaxial cervical spine in cases of traumatic injury, infection, neoplasia, or degenerative disease [139, 140]. Interbody fusion of the cervical spine can utilise a posterior, anterior, or combined anterior and posterior approach. The anterior fusion technique involves the insertion of an intervertebral cage and anterior plating, facilitating decompression [139, 141]. In contrast, posterior fusion employs pedicle screw fixation to achieve reduction and stabilisation through a posterior approach. Posterior fusion is often utilised when instability is not adequately managed by anterior fusion alone, providing stabilisation in cases where anterior approaches are unsuitable [140, 141]. The choice between approaches depends on the need for decompression versus the ease of achieving reduction. Although combined anterior and posterior approaches can provide adequate decompression and enhanced stability, they also confer greater surgical trauma and complexity [141].

The indications for thoracic fusion encompass a range of pathological entities, including traumatic disorders, infections, neoplasms, degenerative conditions, and deformities such as scoliosis and kyphosis [142]. Thoracic spinal fusion can utilise an anterior or posterior surgical approach [143]. The anterior approach involves performing a discectomy or disc shortening if necessary. A graft or cage may be inserted to prevent thoracolumbar kyphosis, and rods are utilised to restore kyphosis. Notably, the anterior approach is superior to the posterior approach for restoring normal thoracic kyphosis [144]. Conversely, the posterior approach entails discectomy followed by the insertion of an interbody cage. The cage is then filled with bone graft or substitute and secured with pedicle screws. Fusion can be performed with or without fixation [141, 145]. Importantly, posterior approaches avoid invading the thoracic or abdominal cavities, making them technically easier and associated with fewer complications than anterior approaches [141]. For patients with preoperative hyperkyphosis, a posterior approach should be considered [144].

Lumbar interbody fusion techniques are employed in the treatment of various spinal pathologies affecting the lumbar region, including scoliosis, spondylolisthesis, vertebral fractures, and advanced disc degeneration. The primary objectives of these interventions are to restore spinal alignment and decompress neural elements by increasing the intervertebral foraminal space. Multiple surgical approaches have been developed to achieve these goals, each with distinct advantages and indications. The primary techniques include:

- **Posterior Lumbar Interbody Fusion (PLIF):** Involves bilateral laminectomy, discectomy, and bone graft implantation via a posterior approach.
- **Transforaminal Lumbar Interbody Fusion (TLIF):** Utilises a unilateral facetectomy for graft insertion through the neural foramen.
- **Anterior Lumbar Interbody Fusion (ALIF):** Employs an anterior approach for implant insertion.
- **Lateral Lumbar Interbody Fusion (LLIF):** Utilises a lateral approach for implant placement.
- **Axial Lumbar Interbody Fusion (AxLIF):** Implements an axial approach for spacer insertion.

The latter three techniques (ALIF, LLIF, and AxLIF) facilitate indirect neural decompression through their respective approaches [12]. A schematic representation of these surgical techniques, detailing their anatomical approaches, is provided in Figure 10.

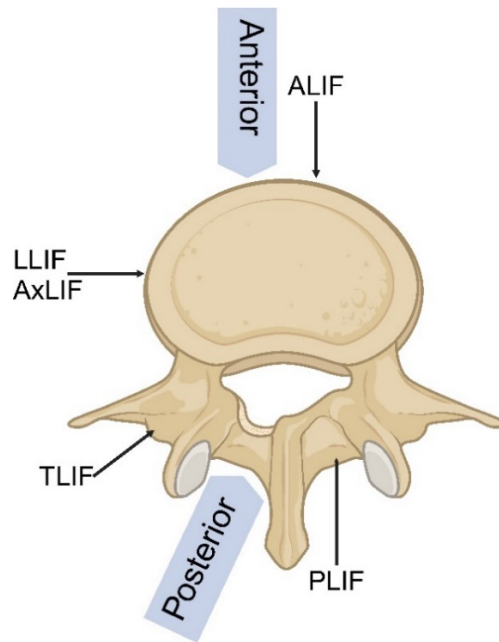


Figure 10 Different interbody fusion approaches. Image created on www.biorender.com.

To enhance construct stability, supplementary fixation hardware may be implemented, including pedicle screws, rods, and interspinous clamps. Figure 11 illustrates an anterior spinal fusion with cage implantation and pedicle screw stabilisation.

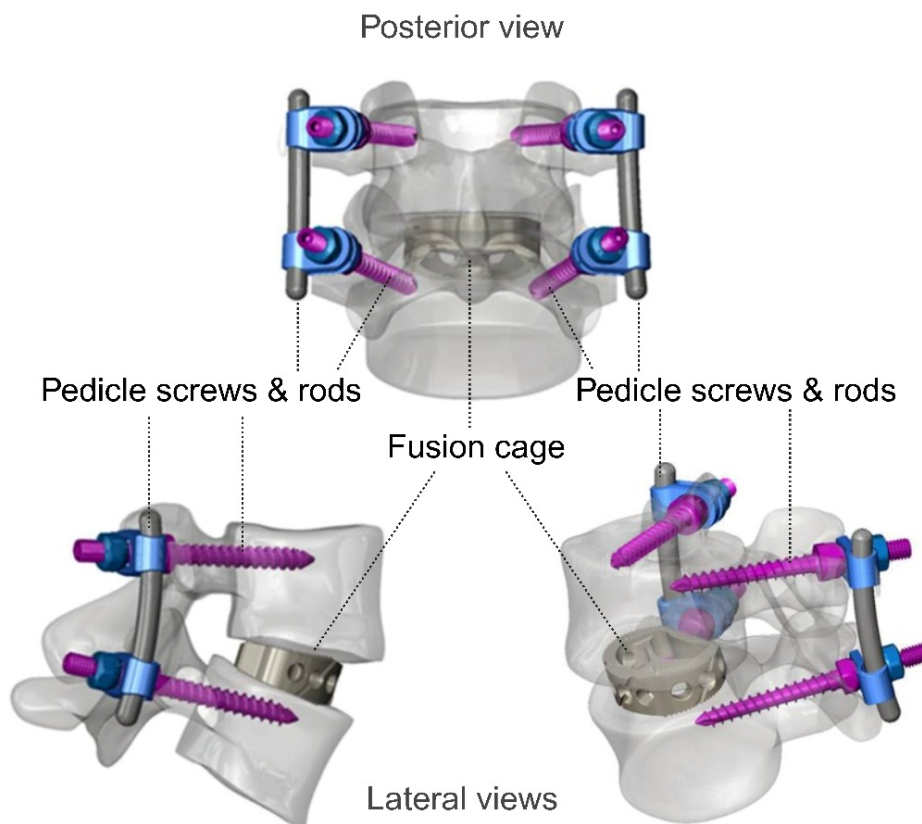


Figure 11 Example of lumbar interbody fusion with a cage and pedicle-screw stabilisation, shown in posterior and lateral views. Adapted from [146].

Spinal fusion surgery has demonstrated positive economic outcomes in the treatment of LBP. A study examining patients who underwent lumbar spinal fusion in the USA reported significant improvements in workplace productivity: at-work performance increased from 16% to 29% within 12 months post-surgery, while monthly time lost due to reduced work performance decreased from 19.8% to 9.7% over the same period [147].

Additionally, a Swedish study found that successful spine surgery led to substantial cost savings, with average monthly societal costs decreasing by €1,010 between the first and third year post-surgery [148].

Historic Review of First Developments to Current Techniques

Ancient references to the treatment of spinal deformities have laid the foundation for modern spinal interventions, including spinal fusion surgery. One of the earliest mentions can be traced back to ancient Hindu mythological epics (3500 BC to 1800 BC), in which Lord Krishna is said to have corrected the hunchback of a devotee using axial traction [149]. Hippocrates (460 BC to 377 BC) also employed axial traction to rectify spinal deformities, pioneering specialised apparatuses such as the Hippocratic ladder and board [149, 150].



Figure 12 Hippocratic apparatuses for spinal deformity correction. The Hippocratic ladder (left) uses gravity with the head downward, while the Hippocratic board (right) applies pressure using body weight. From [150].

Paul of Aegina (625–690) is believed to have performed one of the earliest laminectomies on patients with spinal cord injuries. In one of his writings, he describes making incisions in the compressing bone to alleviate pressure on the spinal cord [151].

These ancient practices established the foundation for the sophisticated techniques employed in contemporary spine surgery.

In the 19th century, the rise of tuberculosis led to substantial bone damage, initially described as Pott's disease [152]. This necessitated an increased demand for spinal treatments, resulting in exponential advancements in the field. The evolution of spinal fusion techniques can be classified into those with or without instrumentation, the latter primarily involving bone grafts. However, modern practices predominantly utilise a combination of both to achieve the best therapeutic outcomes.

Spinal Fusion without Instrumentation

An important milestone in non-instrumental spinal fusion was achieved in 1911 when Russell Hibbs published his work on bone graft-mediated spinal fusion. Hibbs employed a posterior approach, grafting autologous bone over the spinous processes and laminae. Despite its success, this technique had limitations, as the spine could re-bend without external support, resulting in curve progression [153]. To address this issue, a cast designed by Risser [154], also known as the Risser cast, was introduced, applying rigid pressure to the ribcage post-surgery until fusion was achieved. This combined approach achieved an impressive spinal fusion success rate of 74.6% [155].

Fred Albee's work in 1911 further developed Hibbs' spinal fusion technique. Bone was harvested from the patients' tibiae and placed between the segments of the spinous processes, secured in position with sutures [156]. Albee also advanced surgical techniques by creating various surgical tools for spine surgery, including the Albee Bone Mill, which reduced the time required for harvesting bone for autografts [157].

Advancements continued with Ralph Cloward, who introduced modifications to Hibbs' approach in response to high rates of spinal fusion failure and pseudoarthrosis. Cloward performed a partial laminectomy to remove the degenerated disc, followed by the implantation of allogeneic bone grafts obtained from a tissue bank into the evacuated intervertebral space. The allografts were shaped into wedges to fit the interbody gap and secured in place using gelatine foam [158, 159].

In 1932, Mixter and Barr performed the first intentional discectomy, a procedure that laid the foundation for future spinal fusion techniques, which is still in use today [160].

Spinal Fusion with Instrumentation

The evolution of instrumentation to complement spinal fusion began with Jules Guerin, who, in 1839, was the first to attempt surgical correction in patients with scoliosis using braces; however, this technique demonstrated only partial success, as frequent revisions were necessary [161].

In 1891, Hadra became the first to successfully stabilise cervical vertebrae in a patient experiencing progressive neurological decline due to a cervical spine fracture using wires [162]. Later, similar wires were employed by German surgeon Dr Fritz Lange in 1909, who conducted the first spinal fusion surgeries for scoliosis [163].

A significant milestone in the surgical treatment of spinal conditions was achieved in 1962 with the development of the Harrington rod by Paul Harrington. This was the first technique to provide effective treatment for scoliosis, utilising a concave-distraction method with rods and hooks that offered rigidity and support for spinal fusion. However, it also resulted in flattening of the spine in the sagittal and coronal planes [164].

Later advancements introduced pedicle screws, further enhancing the stability and effectiveness of spinal fusion procedures [165, 166].

The first spinal fusion device was reported by Wagner et al., designed by co-author Bagby, and was used for the treatment of cervical vertebral malformation in horses via cervical fusion [167]. This device and Bagby's proposal to utilise it with bone autografts in human spinal procedures marked a significant milestone in the field [168]. Alongside Stephen Kuslich, Bagby pioneered the Bagby-Kuslich method for lumbar interbody fusion, demonstrating promising outcomes in clinical trials [169]. This innovative device was subsequently patented by Bagby [170].

1.1.6. Bone Grafts and Substitutes in Spinal Fusion

Surgery

Bone Graft/Substitute Requirements

The material requirements depend on the intended application. Generally, bone grafts and their substitutes are expected to provide structural support and/or facilitate bone formation. These characteristics can be categorised as osteoinductive, osteoconductive, and osteogenic, described as follows [171-175]:

- **Osteoconductive materials:** Provide a passive porous scaffold to support or direct bone formation through cell ingrowth, facilitate vascularisation, and provide a network for cell attachment.

- **Osteoinductive materials:** Induce recruitment and differentiation of stem cells into osteogenic cells through the provision of signals.
- **Osteogenic materials:** Supply viable cells stem cells with osteogenic potential, which directly lay down new bone.

Various types of grafts and substitutes exhibit these characteristics to varying degrees, making these attributes important considerations in the selection of a suitable graft or substitute. Table 3 provides an overview of different bone grafts and their properties based on their source, location, and preparation.

Table 3 Different properties of autografts and allograft.

Bone Graft	Structural Strength	Osteoconduction	Osteoinduction	Osteogenesis
Autograft				
<i>Cancellous</i>	-	+++	+++	+++
<i>Cortical</i>	+++	++	++	++
<i>BMA</i>	-	±	+	++
Allograft				
<i>Cancellous</i>				
Frozen	-	++	+	-
Freeze-Dry	-	++	+	-
<i>Cortical</i>				
Frozen	+++	+	-	-
Freeze-Dry	+	+	-	-
<i>DBM</i>	-	+	++	-

To optimise clinical application, the ideal bone graft or substitute should possess osteoconductive, osteoinductive, and osteogenic properties. However, autografts are currently the only option exhibiting all three properties [175, 176]. Most bone graft substitutes provide only osteoconduction. Consequently, the addition of growth factors is critical for imparting osteoinduction. Similarly, the inclusion of cellular components such as bone marrow aspirate (BMA) enables osteogenesis [174].

Definitions, Advantages and Disadvantages

Bone grafts and substitutes can be derived from autologous, allogeneic, and xenogeneic sources (see Figure 13). Each source presents specific advantages and disadvantages, which will be discussed in detail.

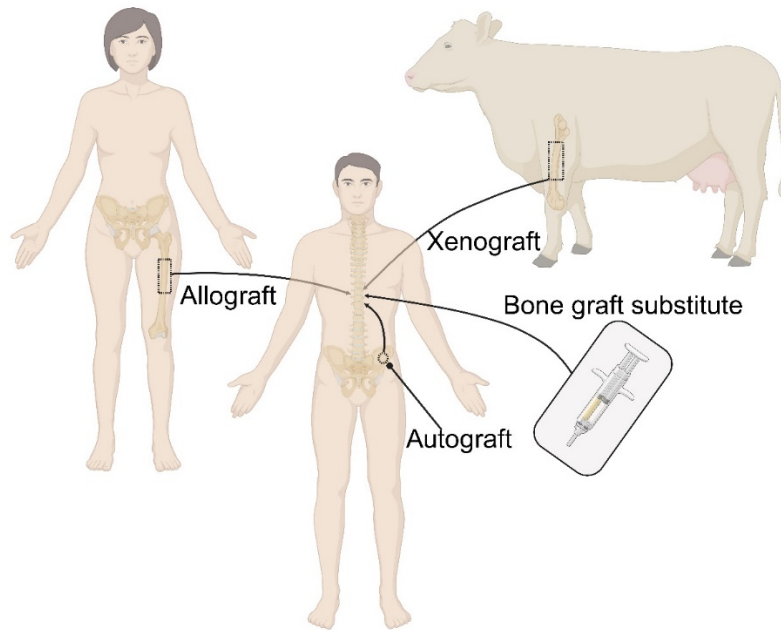


Figure 13 Sources of materials for bone grafting. Image created on www.biorender.com.

Bone Grafts

Bone grafts play a crucial role in orthopaedic procedures by providing structural support and promoting new bone formation. Cancellous bone, recognised for its high osteogenic potential, significantly contributes to this process, whereas cortical bone has a comparatively lower osteogenic capacity while offering greater strength. These grafts serve as scaffolds and gradually undergo replacement through creeping substitution [13, 14]. Unlike cortical bone, cancellous bone undergoes faster revascularisation [14]. Bone grafts are commonly used in various formats, including bone chips, powder, pastes, or putties [13, 14, 18, 177, 178].

Autografts

Autografts, sourced from the patient's own body, are considered the "gold standard" in orthopaedic applications. Although their availability is limited, they offer osteoinductive, osteoconductive, and osteogenic properties. Common harvest sites include the tibia, fibula, and ilium [13].

Despite their proven efficacy, autografts present certain limitations. Their success is influenced by patient age, health status, graft harvesting techniques, and donor site selection. Additionally, complications such as haematoma, pain, and infections can arise at the donor site [15, 16]. A retrospective cohort study of nearly 14,000 spinal fusion patients treated between 2010 and 2012 compared outcomes between those receiving iliac crest bone grafts (ICBG) and those who did not. The findings showed that patients with ICBG experienced higher transfusion rates, longer operation times, and extended hospital stays, although adverse event rates were similar across both groups [179]. Despite its drawbacks, the iliac

crest remains the primary source for autografts in spinal fusion, with a recent study reporting higher MSC concentrations in the anterior iliac crest than the distal tibia and calcaneus [180, 181]. Table 4 provides an overview of commonly used autograft harvest sites, highlighting their advantages and disadvantages.

Table 4 Commonly used harvest sites for autologous bone grafts with their advantages and disadvantages. From [182].

Source	Advantages	Disadvantages
Iliac crest	Large bone volume, rich source of progenitor cells and growth factors, easy access, providing both cancellous and cortical bones	Nerve, arterial, and urethral injury, increased blood loss, haematoma, infection, chronic post-operative donor site pain, high patient morbidity, high recovery time, large scar, hip subluxation, pelvic fractures, costly, local infection
Distal radius	Lower bone turnover than iliac crest, lower post-operative pain than the iliac crest, easy to harvest, small incision is needed	Superficial radial nerve injury, fracture, infection
Tibia	Easy to access, less operative time, and less gait disturbance than the iliac crest	Fracture risk, less bone volume than iliac crest, infection

Another form of autograft is autologous bone marrow aspirate (BMA), commonly harvested from the iliac crest but also obtainable from other anatomical sites, including the sternum, posterior ilium, anterior ilium, or vertebral body [176, 183-186]. BMA can be directly injected or implanted at sites requiring bone formation [185] and contains a heterogeneous mixture of cells, including haematopoietic and mesenchymal lineage cells, white and red blood cells, platelets, endothelial cells, adipocytes, fibroblasts, osteoblasts, osteoclasts, and MSCs [176, 184-186]. However, BMA has limitations, particularly its relatively low stem cell content, which is further reduced in older individuals. To increase stem cell concentration, BMA can be processed by centrifugation to generate bone marrow aspirate concentrate (BMAC), which shows a five-fold increase in MSC concentration compared to unprocessed BMA, though the final cell yield depends on patient factors and technique [176, 185, 186]. Despite this, the low progenitor cell count in BMAC suggests its contribution to bone healing is likely due to growth factor release rather than direct engraftment [29, 186]. Additionally, BMA lacks structural support and must be combined with a carrier such as ceramic or allograft to facilitate effective integration [29, 183]. Furthermore, BMA tends to disperse from the graft site, which can be mitigated by incorporating it into demineralised bone (DMB) matrix to improve retention and efficacy [29, 176, 185].

Allografts

Allografts, derived from donor bone, offer a viable alternative to address the limitations associated with autografts, particularly in situations where autografts are inadequate or unsuitable, such as in paediatric or high-risk patients [13, 17]. The growing demand for allografts prompted Bush and Garber to explore various methods for preserving bone tissue, leading to the establishment of the first tissue bank in 1949 [187, 188]. Since then, allograft distribution has been facilitated through regional tissue banks, ensuring procurement, sterile processing, and donor screening to minimise disease transmission risks. However, complete elimination of such risks remains challenging [18]. Bone can be stored and sterilised in several forms. It can be harvested in a clean, nonsterile environment, sterilised by irradiation, strong acid, or ethylene oxide, and freeze-dried for storage. Under sterile conditions, bone can be deep-frozen for preservation at temperatures ranging from -70°C to -80°C . Fresh-frozen allografts retain strength better, while freeze-dried allografts offer longer storage convenience [13].

Allografts are commonly harvested from deceased donors and are routinely harvested during total hip arthroplasty from the femoral heads and the proximal metaphyseal region of the femur from living donors [189]. These allografts can be utilised alone or supplemented with small amounts of autologous bone to enhance osteogenesis [13].

Despite the benefits of allografts, including their availability in various sizes and forms, the avoidance of donor-site morbidity, and the preservation of host structures, a clinical study has shown significantly lower success rates in lumbar fusion procedures with allografts than autografts, whether used alone or in combination [18].

Demineralised bone matrix (DBM) constitutes a demineralised form of allograft bone. It is derived from cadaveric or live donor bone, similar to standard bone allografts. Following initial sterilisation, allograft bone undergoes demineralisation, typically via hydrochloric acid, to remove the inorganic mineral content. This leaves behind a collagenous matrix scaffold composed primarily of type I collagen (with minor type IV and X collagen) as well as small amounts of calcium, cellular debris, and non-collagenous proteins such as BMPs. DBM offers an osteoconductive collagen scaffold and osteoinductive potential through growth factors such as BMPs [19, 20, 171]. Commercially available DBM is found in various forms, including injectable pastes, sheets, and mouldable putties, often enhanced with carriers to improve handling and retention at the surgical site [19, 20]. Its advantages include avoiding donor site morbidity from autograft harvesting and its ready availability in different forms, with minimal risk of disease transmission due to extensive processing [19, 20, 171].

However, allografts are not without limitations. Allografts, including DBM, carry a risk of disease transmission, as evidenced by documented cases of transmission through donor sources [190]. Moreover, the absence of antigenic matching can provoke a dose-dependent

immune response, leading to delays in vascularisation and the activities of osteoblasts and osteoclasts [27]. Additionally, DBM lacks inherent structural integrity and mechanical strength, and its osteoinductive potential is highly variable [19, 20, 191, 192]. Studies have shown that osteoinductivity is dose-dependent and influenced by residual calcium content, particle size, and donor age [191, 192]. BMP levels also vary between DBM batches and manufacturers, contributing to variability in osteoinductive potential [193].

Xenografts

Xenograft bone grafts involve the transplantation of bone tissue across different species, commonly from animals to humans. They offer advantages including a virtually unlimited supply, controlled donor biology, absence of donor site morbidity, and cost-effectiveness compared to human-derived allografts [194-196]. However, xenografts have several disadvantages. Similar to allografts, they lack osteoinductive properties and predominantly possess osteoconductive properties. Additionally, there is a risk of potential zoonotic disease transmission due to inherent immunogenicity resulting from species differences. The immune response is triggered by the alpha-Gal epitope present in animal cells but absent in humans, leading to high graft rejection rates, poor integration with host bone, and often necessitating revision surgery [194-197].

To mitigate immune reaction and disease transmission risks, xenografts undergo processing techniques combining alkaline chemical baths and ultra-high temperature treatment around 300°C. This removes organic components and antigens while preserving mechanical strength, porosity, and microarchitecture [194, 195, 198]. Nevertheless, complete eradication of animal antigens remains challenging, and residual organic antigens may provoke inflammatory reactions [194, 198].

Moreover, xenografts can pose challenges for patients whose religious beliefs conflict with certain healthcare procedures. There are also ethical concerns regarding animal welfare [197].

Bone Graft Substitutes

Interest in bone graft substitutes has spiked in recent years. The risks and shortcomings of autografts and allografts have driven research toward advancements in synthetic replacements.

The primary objective of bone graft substitutes is to either replace or supplement traditional bone grafts, thereby circumventing the limitations of autografts and the risks of allografts [13]. Bone graft substitute biomaterials serve as osteoconductive scaffolds to support bone cell migration and attachment. Additionally, some bone grafts provide osteoinductive signals to stimulate osteoprogenitor differentiation and bone formation [13, 29].

Despite these advances, autografts remain the "gold standard" against which substitutes are compared for bone repair applications [13, 27]. Current research focuses on developing an ideal substitute that matches the performance of autografts.

Biological Mechanisms of Bone Graft/Substitute

Incorporation

Graft incorporation, irrespective of its source or structural composition, follows two distinct pathways of intramembranous and endochondral ossification, each characterised by five key stages [14, 175, 182, 199, 200]:

- **Inflammation:** The initial response of the host to a graft/substitute is inflammation, characterised by the recruitment of immune cells and formation of fibrous granulation tissue. This phase typically lasts for 7–14 days.
- **Vascularisation:** Vascularisation follows as vascular buds grow into the graft. Membranous bone tissue forms near decorticated bone, followed by chondrogenesis and endochondral ossification.
- **Osteoinduction:** Osteoinduction is characterised by increased vascularisation and the appearance of differentiated osteoblasts and chondroblasts. New bone forms peripherally on the graft while central resorption continues.
- **Osteoconduction:** Around 4–5 weeks after implantation, osteoconduction begins as host tissue infiltrates into the graft by creeping substitution. Within the fusion mass, a centralised zone of endochondral interface develops. While this phase may persist for several months in cancellous grafts, it can extend for years in cortical grafts. During this stage, the graft serves as a scaffold for the ingrowth of host cells, offering structural support until the host tissue can bear weight.
- **Remodelling:** This phase initiates at 6–10 weeks, as a cortical rim forms on the peripheral layer of the graft alongside increased bone marrow activity and secondary spongiosa. The cortical rim widens, and the spongiosa extends towards the centre until the remodelling process is complete, typically within one year. The mechanical loads to which the graft is exposed substantially influence this phase.

The mechanism of incorporation varies based on graft composition and immunogenicity. Autogenous cancellous bone, characterised by its porous structure and abundance of osteoblasts, undergoes rapid revascularisation and integration. In contrast, dense cortical bone lacks essential endosteal cells, leading to delayed incorporation initiated by osteoclasts through creeping substitution, which can result in prolonged necrosis [176, 185]. While all grafts have an initial inflammatory response, in allografts, a specific lymphocytic reaction follows the initial immune response. This leads to fibrous encapsulation of cancellous

grafts and necrosis of cortical grafts, where the dense structure of cortical grafts further restricts vascularisation. Consequently, allogeneic grafts are incorporated more slowly, relying on appositional bone growth on the necrotic scaffold. Graft incorporation is influenced by various local factors (e.g. stability and vascularity) and systemic factors (e.g. smoking, steroid use, and nutritional status). Overall, autogenous cancellous bone demonstrates the fastest incorporation, followed by cortical, allogeneic cancellous, and cortical grafts [185].

Historic Evolution

Bone Grafts

Evidence of bone grafting dates back to the Neolithic era, with findings of defects in frontal bone repaired using a gold plate. The first documented bone grafting was performed by Meekeren in 1668, who repaired a skull defect in a soldier with a dog bone. However, the graft had to be removed due to protests from the church [201].

Philips von Walter performed the first recorded autograft in 1820, who reported transferring autologous bone from the femur to a patient's skull in a case study. The term "bone graft" was first documented by Leopold Ollier in 1861 in his publication, "Traité de la régénération des os" [202].

In 1879, William Macewen performed the first human allograft transfer, reconstructing the right humerus of a boy with fragments of donor tibia [203].

DBM was first utilised in 1889 when Senn employed DBM derived from bovine tibiae to repair cranial and long bone defects in human patients [204]. Later in 1961, John Sharrad used decalcified autologous bone for spinal fusion in three children with scoliosis in Sheffield, demonstrating successful fusion [205].

In 1892, Dreesmann performed the first successful synthetic bone graft using gypsum (calcium sulphate) to fill bone defects in patients in Germany [206].

Since these early advances, there has been growing interest in the use of autografts, allografts, and synthetic alternatives to promote bone healing and fusion, particularly in spinal surgery, where adequate bone fusion is critical for clinical success.

As previously mentioned, Hibbs pioneered the use of bone grafts in spinal fusion in 1911 and was the first to use autografts harvested from the spinous processes [153].

A few years later, Cloward successfully introduced fresh bone allografts from a tissue bank for spinal fusion surgery [158, 159], followed by Sharrad's use of DBM [205].

While there are no reported uses of complete xenografts for spinal fusion, one study analysed the application of bovine-derived apatite (Orthoss®) in 27 patients undergoing spinal fusion procedures, achieving a successful fusion rate of 85% [207].

Bone Morphogenic Protein

A significant leap in bone graft substitutes was marked by Marshall Urist's landmark paper, where he described bone formation by autoinduction. Urist's observation that decalcified bone stimulated new bone growth when implanted into non-bony sites in rats revolutionised the understanding of osteogenesis [208]. This discovery led to the knowledge that BMP in bone matrix plays a crucial role in promoting bone formation [209]. Shortly after, BMP could be firstly cloned [210], resulting in a surge in their application for orthopaedic purposes, including routine use in spinal fusion procedures [211-217].

In 2002, recombinant human BMP-2 (rhBMP-2) was approved for use in lumbar spinal fusion by both the Food and Drug Administration (FDA) in the USA and the European Medicines Agency (EMA) in Europe [218, 219]. However, safety concerns emerged due to serious complications associated with BMP use in spinal fusion [21]. Reports indicated that rhBMP-2 use in lumbar interbody fusion resulted in vertebral bone resorption in 69% of patients [23]. Additionally, there was a six-fold increased risk of retrograde ejaculation following anterior lumbar interbody fusion with BMP-2 [22]. Other complications were related to the off-label usage of BMP-2 in anterior cervical spine fusion included cervical swelling, wound healing issues, dysphagia or hoarseness, epidural haematoma, seroma, and ectopic bone formation [23-26]. In response to these complications, the FDA issued a warning in 2008 regarding the off-label use of BMP-2 in the cervical spine [220].

Calcium Phosphates

Calcium phosphates were first introduced as bone graft substitutes by Shima et al. in 1979, who employed tricalcium phosphate for cervical fusion. However, the results were suboptimal, leading to the conclusion that it was biochemically and biomechanically unsuitable for this purpose, although it paved the way for further research in this area [221]. Later, in 1984, Cook et al. evaluated HAP as a graft material for spinal fusion in canines [222], followed by Koyama and Handa's clinical application of HAP spacers for anterior cervical spine fusion in 1986 [223]. These advancements have broadened the options for spinal fusion procedures. Since its initial use in spinal fusion, HAP has frequently been employed as a bone graft substitute in clinical settings, yielding positive outcomes. In a clinical study, a mixture of nanocrystalline HAP, autograft bone and BMA was used as filler in an interbody fusion device for lumbar fusion, demonstrating excellent outcomes comparable to those achieved with autograft bone alone [224]. In another study, a hydroxyapatite-beta-tricalcium phosphate filler was used in lumbar fusion and compared to an autograft control. The results indicated a 100% fusion rate in all patients, with no significant difference between the synthetic filler and autografts [225]. Figure 14 provides an overview of significant historical milestones in the development of spinal fusion and the use of bone graft substitutes.

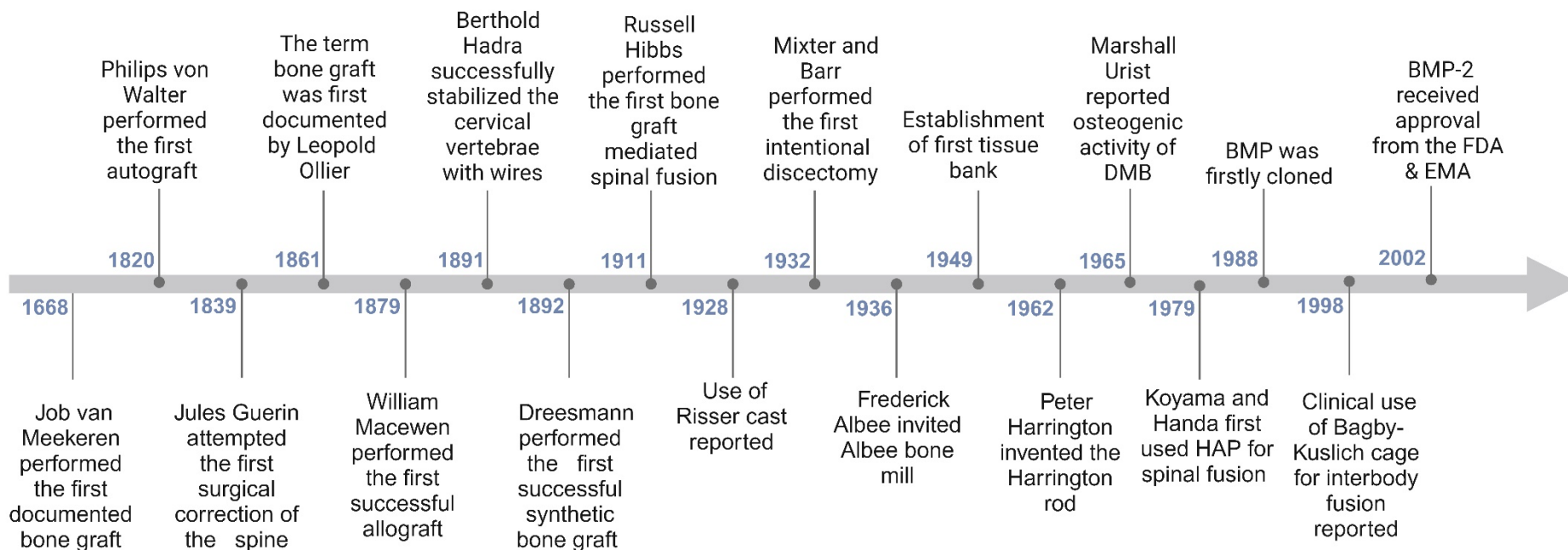


Figure 14 Historical landmarks in the development and use of bone grafts and substitutes for spinal fusion. Image created on www.biorender.com.

Choice of Bone Graft/Substitute

Selecting a suitable bone graft or substitute is a critical decision in orthopaedic practice. The ideal graft or substitute should exhibit osteogenic, osteoinductive, and osteoconductive properties [28, 175, 226]. Additionally, substitutes must demonstrate biocompatibility, bioresorbability, structural similarity to natural bone, user-friendliness, and cost-effectiveness [28, 175, 226].

Several factors influence the selection of bone grafts or substitutes, including patient-specific considerations such as autograft availability and physical characteristics such as age and comorbidities [13, 30-32].

Functional requirements also need evaluation, based on the intended use, such as the necessity for void filling, mechanical support, and promotion of bone healing [28, 29, 227]. Moreover, varying success rates across different clinical settings, particularly spinal fusion, highlight the need for context-specific considerations [228-231].

Consequently, the effectiveness of a bone graft substitute in one clinical context may not necessarily apply to a different anatomical site.

In light of these considerations, various commercially available bone graft alternatives exist for orthopaedic applications, differing in composition, mechanism, and attributes. These alternatives may serve as substitutes, completely replacing autografts; extenders, augmenting graft volume and providing structural reinforcement; or enhancers, conferring additional fusion properties such as osteoinductivity. Frequently, these components are combined to optimise the graft's osteogenic, osteoinductive, and osteoconductive potential [29, 232, 233]. Figure 15 presents a schematic overview of a proposed decision-making pathway for selecting bone grafts or their substitutes. It is important to note that this pathway is not a standardised clinical guideline but a conceptual framework based on the current literature and understanding of the field.

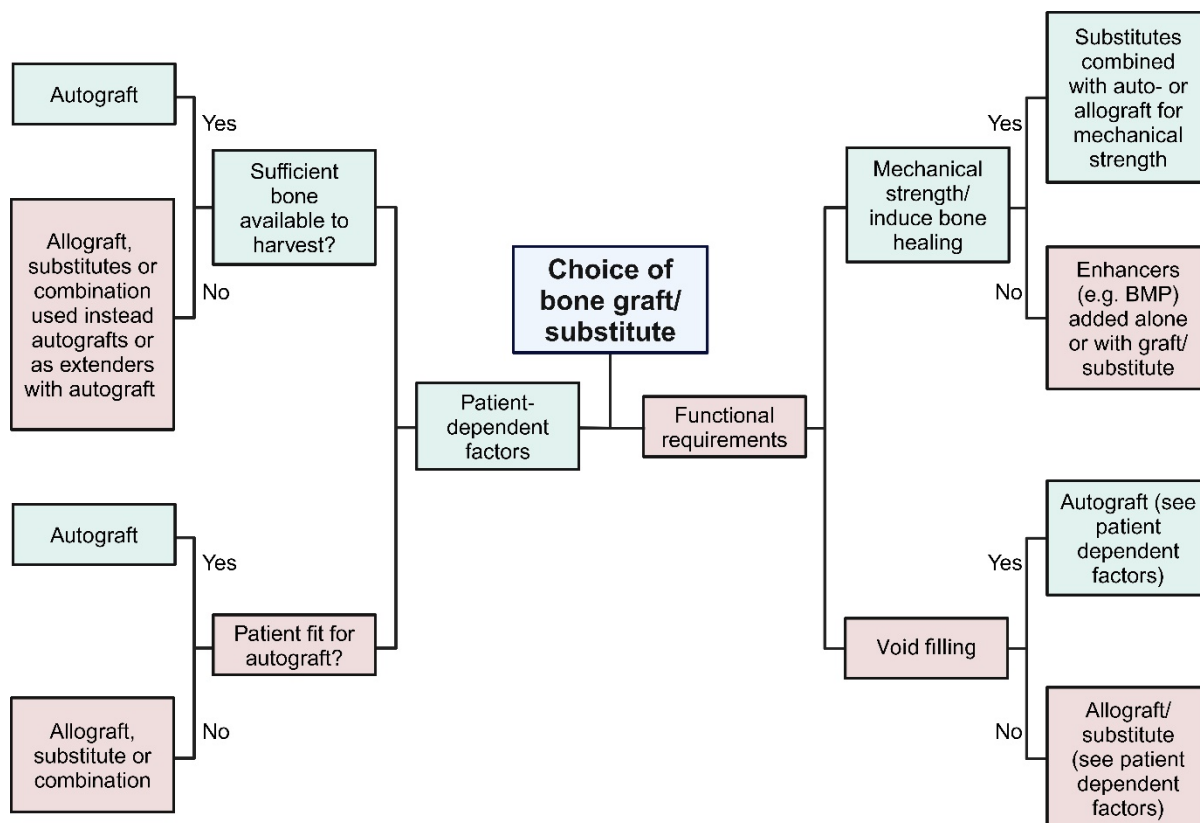


Figure 15 Decision pathway for the choice of bone grafts vs substitutes as filler for spinal fusion cages. Image created on www.biorender.com.

Currently Available Commercial Bone Grafts Substitutes

In the USA, the FDA requires premarket authorisation for medical devices, with specific regulations applying to combination products containing drugs or cells. In contrast, Europe adopts a more streamlined approach, where notified bodies certify devices against European standards without premarket approval. However, similar to the USA, Europe imposes strict authorisation protocols through the EMA for drugs and cell-based products before they can enter the market [234]. Table 5 presents a comprehensive, though not exhaustive, overview of bone graft substitutes currently available in the USA and Europe. These substitutes have been utilised in clinical studies for spinal fusion, and their levels of evidence are classified as I-III according to established guidelines [235]. The listed manufacturers represent present entities, accounting for mergers or acquisitions over time. In most clinical studies, substitutes have been employed alongside autografts, functioning primarily as extenders rather than replacements for ICBG or local autografts (LAG). LAG is harvested from the patient's decompressed laminae, facets, and spinous processes during spinal fusion. It possess similar mechanical and physiological properties to ICBG without necessitating additional surgical procedures. The incorporation of this local bone, routinely obtained during decompression, provides significant benefits with minimal associated costs and morbidity [233, 236, 237].

Table 5 An overview of commercially available bone grafts/substitutes and their application in clinical studies.

Product Information			Clinical Studies								
Manufacturer and Product	Material	Delivery Format	Formulation	Control/ Comparison	Surgery	Follow-up [months]	Patient Number	Outcome	Study Design	Level of Evidence	Ref
Medtronic (Watford, UK Grafton™)	Demineralised bone (fibre/non-fibre)	Matrix, strips, putty, paste, crunch	Grafton™ + ICBG	ICBG	PLF	24	120	Test ≈ control	Prospective Cohort	II	[228]
			Grafton™ + local autograft	ICBG	PLF	24	108	Test ≈ control	Retrospective cohort	III	[238]
			Grafton™ + allograft	ICBG	Anterior cervical fusion	18	77	Test (less fusion and graft collapse) < control	Prospective cohort	II	[229]
			Grafton™ + BMA + local autograft or Grafton + ICBG	ICBG	PLF	24	73	Test ≈ control	Prospective cohort	II	[239]
			Grafton™ + local autograft	ICBG	PLF	24	46	Test ≈ control	Prospective randomised	I	[240]
Stryker (Newbury, UK Vitoss®)	β-tricalcium phosphate	Foam, morsels, blocks	Vitoss® + local autograft	ICBG	Posterior scoliosis correction and fusion	48	40	Test ≈ control	Prospective randomised	I	[241]
Wright Medical Technology (Pulford, UK OsteoSet™)	Calcium sulphate	Pellets, beads	OsteoSet™ + BMA and ICBG intra-patient control	Local autograft + BMA and ICBG intra-patient control	PLF	24	43	Test (less fusion) < control	Prospective randomised	I	[242]
			OsteoSet™ + local autograft	ICBG	PLF or posterior sacral fusion	12	40	Test ≈ control	Prospective randomised	I	[243]
			OsteoSet™ + local autograft	ICBG	PLF	33	74	Test ≈ control	Prospective case-control	III	[244]

NuVasive Inc., (San Diego, California, USA) Attrax® putty	Biphasic calcium-phosphate	Putty	Attrax® putty	ICBG	XLIF	2	45	Test ≈ control	Prospective, randomised	I	[245]
			Attrax® putty	ICBG + local autograft	Thoracolumbar PLF	2	100	Test ≈ control	Case-control	III	[246]
Cerapedics Inc., (Westminster, Colorado, USA) i-Factor™	P-15 osteogenic cell-binding peptide, bound to an inorganic bone mineral	Putty	i-Factor™ + cortical allograft ring	Local autograft + cortical allograft ring	Anterior cervical fusion	2	319	Test ≈ control	Randomised controlled	I	[247]
ZimVie (Westminster, Colorado, USA) Pro-Osteon®	HAP	Granules, blocks, wedges	Pro-Osteon® 500R with local autograft and BMA	ICBG	PLF	1	57	Test ≈ control	Prospective randomised	I	[230]
			ProOsteon® 200 blocks	ICBG	Anterior cervical fusion	2	29	Test ≈ control in fusion but more graft collapse in test group	Prospective randomised	I	[231]
DePuy (Leeds, UK) ViviGen® and DBX®	Cellular allograft (ViviGen®) Demineralised bone matrix DBX®		ViviGen®	DBX®	Anterior cervical fusion	1	53	ViviGen® ≈ DBX®	Retrospective cohort	III	[248]

1.1.7. Calcium Ceramics for Hard Tissue Repair

Ceramics are inorganic, non-metallic materials composed of bonded metallic and non-metallic elements, typically displaying a crystalline structure [249]. Ceramic-based biomaterials are widely used in biomedicine as bone graft substitutes [10, 231, 245, 246, 250-254]. These materials possess several advantageous properties, including biodegradability with composition-dependent degradation rates [255], osteoconductive capabilities, and the ability to promote osteogenic differentiation despite lacking inherent osteoinductive properties [183, 256-261]. Additionally, ceramics are non-immunogenic due to their biological inertness, eliminating the risk of inflammatory immune responses. Their sterilisability ensures biosafety for clinical applications, and their widespread availability further enhances their utility in the medical field [183, 261].

However, ceramics alone demonstrate limited mechanical performance. While they offer high compressive strength, their poor fracture toughness and tensile strength restrict their use, especially in load-bearing regions of the skeleton [183, 261].

Ceramic biomaterials constitute a major portion of the synthetic graft market, representing 60% of available options. These include calcium phosphates, calcium sulphates, and bioactive glasses [262]. Commercially available products frequently feature mixed calcium salts, such as calcium phosphate cements. These mouldable materials, consisting of calcium phosphates and an aqueous curing agent, can be shaped to fit various bone defects [29, 261].

Calcium Sulphates

Calcium sulphates constitute calcium minerals with incorporated sulphate ions, described by the general chemical formula $\text{CaSO}_4 (x\text{H}_2\text{O})$, where x accounts for related hydrates. They exist in three primary polymorphic forms: calcium sulphate anhydrous (CSA) with the formula CaSO_4 , calcium sulphate dihydrate (CSD) with the formula $\text{CaSO}_4 \cdot 2\text{H}_2\text{O}$, and calcium sulphate hemihydrate (CSH) with the formula $\text{CaSO}_4 \cdot \frac{1}{2} \text{H}_2\text{O}$. CSH presents in α and β forms, the former requiring less water, forming denser cements [263, 264]. Due to its superior mechanical properties, α CSH is primarily used as a bone void filler. Calcium sulphates are naturally occurring minerals [263]. Plaster of Paris, consisting of CSH synthesised by heating CSD to 160°C , is one commonly used form [264]. As an inexpensive and widely available synthetic bone substitute, calcium sulphate is offered in various forms, including hard pellets or injectable viscous fluids that harden in vivo. A key advantage of calcium sulphate is its ability to fill bone voids percutaneously through liquid application. However, due to its rapid resorption occurring typically within one to three months, which is faster than the natural rate of bone growth, calcium sulphate is unsuitable for spinal fusion applications [29, 183, 261, 265, 266]. It is often combined with other synthetic bone substitutes

and growth factors to enhance performance. Additionally, calcium sulphate shows potential for loading with antibiotics to treat osteomyelitis caused by multidrug-resistant bacteria [265].

Calcium Phosphates

Calcium phosphates represent a class of calcium salt compounds characterised by varying ratios of calcium ions and phosphate groups. They form the primary inorganic component of mammalian skeletal structures, including bones and teeth [29, 267]. Their properties depend on their composition and crystal lattice structure [265].

Amorphous calcium phosphate (ACP) consists of hydrated calcium phosphate salts with minimal or no three-dimensional order, typically represented by the formula $\text{Ca}_3(\text{PO}_4)_2 \cdot x\text{H}_2\text{O}$, where x indicates hydration level [267-270]. The Ca/P ratio of ACP ranges from 1.18 to 2.50, influenced by environmental factors such as temperature, pH, and ion concentration [269, 271, 272]. ACP is believed to be a precursor to HAP and maintains stable concentrations in vivo under physiological conditions [273, 274]. Synthetically, ACP forms transiently during apatite precipitation and can be converted to apatite through hydrolysis [268, 275, 276]. Due to its high instability, ACP rapidly transforms into HAP upon contact with aqueous solutions [277-279]. Its high solubility promotes utility in coatings and self-setting cement [267, 272].

Dicalcium phosphates (DCP), with the general formula $\text{CaHPO}_4 \cdot (x\text{H}_2\text{O})$, are calcium hydroxide-neutralised phosphoric acids with a Ca/P ratio of 1. They encompass dicalcium phosphate dihydrate (DCPD), with the formula $\text{CaHPO}_4 \cdot 2\text{H}_2\text{O}$, known as brushite, and dicalcium phosphate anhydrous (DCPA) with the formula CaHPO_4 , known as monetite [264, 267, 268, 277]. Brushite is found exclusively in pathological calcifications, whereas monetite is rare in biological systems [268, 277, 280]. DCPs can serve as intermediates in apatite formation at lower pH levels, undergoing hydrolysis to HAP [267, 268, 281-284].

Despite their utility in self-setting bone repair cement, DCPs have limited clinical application due to their short setting time, poor injectability, rapid biodegradation, and weaker mechanical properties [267, 285].

Tricalcium phosphate (TCP), with the formula $\text{Ca}_3(\text{PO}_4)_2$ and a Ca/P ratio of 1.5, exists in α or β form depending on its structural organisation. Both forms are stable at room temperature, with α -TCP forming when cooled from a molten state above 1125°C and β -TCP forming below 800°C through precipitation, conversion from α -TCP, or heating of calcium-deficient HAP. TCP does not occur naturally in biological systems. Due to its high solubility, TCP is frequently used in bone graft substitutes, cements, and coatings, particularly where rapid resorption is advantageous. Combining TCP with HAP as biphasic calcium phosphate allows modulation of its biodegradation rate [261, 267, 268, 280]. After implantation, TCP partially converts to HAP, which slows its degradation. β -TCP has a more porous structure but weaker mechanical properties than HAP [265].

Octacalcium phosphate (OCP), with the formula $\text{Ca}_8(\text{HPO}_4)_2(\text{PO}_4)_4 \cdot 5\text{H}_2\text{O}$ and a Ca/P ratio of 1.33, is a hydrated calcium phosphate with alternating apatitic and hydrated layers. OCP often forms as an unstable transient intermediate from DCPD during HAP precipitation at low pH and can be hydrolysed into HAP. It is involved in physiological processes as a precursor to biological apatite and is found in pathological calcifications. OCP is utilised in cement and composites to enhance bioactivity [264, 267-270, 277, 280, 286, 287].

HAP holds paramount importance among calcium phosphates owing to its significant biological role. Synthesised stoichiometric HAP differs from biological HAP, the latter being calcium deficient and referred to as calcium-deficient HAP (CDHAP). HAP constitutes the most stable calcium phosphate, with the slowest degradation rate at pH levels above four. It is commonly used in bone grafts, implant coatings, and cement, particularly when long-term stability is required [261, 267-269, 278, 280]. Although primarily osteoconductive, HAP exhibits osteogenic differentiation capability [288, 289], mediated by surface topography-induced autophagy through mTOR signalling [290]. A more detailed description of HAP characteristics is provided in the next section.

The properties of these materials vary significantly with environmental conditions. Table 6 summarises the Ca/P ratios of the aforementioned calcium phosphates.

Table 6 Chemical formulas and Ca/P ratios of different calcium phosphate compounds.

Compound	Abbreviation	Chemical Formula	Ca/P Molar Ratio
Amorphous calcium phosphates	ACP	$\text{Ca}_3(\text{PO}_4)_2 \cdot x\text{H}_2\text{O}$, $x = 3-4.5$; 15–20% H_2O	1.18–2.50
Dicalcium phosphate dehydrate (brushite)	DCPD	$\text{CaHPO}_4 \cdot 2\text{H}_2\text{O}$	1.0
Dicalcium phosphate anhydrous (monetite)	DCPA	CaHPO_4	1.0
Octacalcium phosphate	OCP	$\text{Ca}_8(\text{HPO}_4)_2(\text{PO}_4)_4 \cdot 5\text{H}_2\text{O}$	1.33
α and β -Tricalcium phosphate	α/ β -TCP	$\text{Ca}_3(\text{PO}_4)_2$	1.5
Calcium-deficient hydroxyapatite	CDHAP	$\text{Ca}_{10-x}(\text{HPO}_4)_x(\text{PO}_4)_{6-x}(\text{OH})_{2-x}$ ($0 < x < 1$)	1.5–1.67
Hydroxyapatite	HAP	$\text{Ca}_{10}(\text{PO}_4)_6(\text{OH})_2$	1.67

The solubility order of these calcium ceramics is as follows: DCPD > DCPA > ACP > α -TCP > β -TCP > CDHAP > OCP > HAP [280, 291].

Each material confers distinct strengths, with the optimal calcium ceramic selection dependent on the intended application and desired attributes. A recent systematic review on ceramic materials employed as cage fillers in spinal fusion surgeries of 1332 patients found ceramics demonstrated an overall 86.4% lumbar spine fusion rate, suggesting ceramic-based scaffolds as an effective bone graft extender for spinal fusion [292].

1.1.8. Hydroxyapatite

Stoichiometric Hydroxyapatite

HAP is the most common calcium phosphate with a stoichiometric apatite phase. The International Union of Pure and Applied Chemistry (IUPAC) name is pentacalcium hydroxide tris(orthophosphate). It possesses a Ca/P molar ratio of 1.67, which is chemically stable under ambient conditions and pH from 4 to 14. The empirical formula is $\text{Ca}_5(\text{PO}_4)_3\text{OH}$, while the unitary cell formula is $\text{Ca}_{10}(\text{PO}_4)_6(\text{OH})_2$ [293-296].

HAP is characterised by distinct a-, b- and c-axes with corresponding Miller index lattice planes. Plane a is parallel to the a-axis, also denoted the [100] plane. Plane b is parallel to the b-axis, or [010] plane. Plane c parallels the c-axis, represented by the [001] plane (Figure 16A+B) [297, 298]. The planes possess different charges owing to their composition and atomic organisation. The a/b planes are rich in Ca^{2+} and positively charged, while the c-planes contain more PO_4^{3-} and OH^- and are negatively charged. Consequently, these planes exhibit different properties regarding biocompatibility and degradation [293, 298, 299].

The HAP crystalline matrix comprises unit cells, each containing two subunits and two formula units. Each unit cell is composed of 44 atoms in a complex arrangement (Figure 16C+D) [300]:

Phosphorus is configured in PO_4^{3-} tetrahedral groups with P^{5+} ions at the centre, surrounded by four oxygen atoms at the vertices. The PO_4 tetrahedra are linked via shared oxygen atoms [293, 294, 300].

Each unit cell possesses two non-equivalent Ca sites, denoted Ca I and Ca II, based on their location. Ca I sites are in aligned columns, while Ca(II) sites are centred within equilateral triangles situated on the screw axis, constituting the calcium tunnels where OH^- ions are longitudinally arranged parallel to the c-axis. Ca^{2+} ions are coordinated through shared oxygen atoms of the PO_4^{3-} tetrahedra. The calcium tunnels facilitate ion mobility along the columnar axes [294, 299-301].

In Ca I sites, four Ca^{2+} per unit cell are arranged in columns parallel to the c-axis surrounded by nine oxygen atoms belonging to six PO_4^{3-} tetrahedra. In Ca II sites, six Ca^{2+} per cell unit are coordinated to six oxygen atoms belonging to five PO_4^{3-} groups and one OH^- forming two equilateral triangles oriented along the c-axis [294, 299-301].

This structural arrangement may exhibit variations, as studies have identified notable differences between the surface and bulk composition of HAP [302, 303].

Two polymorphic crystal forms have been reported for HAP: (a) hexagonal symmetry with space group P63/m and lattice constants $a = b = 9.418 \text{ \AA}$, $c = 6.881 \text{ \AA}$ at an interaxial angle $\gamma = 120^\circ$; and (b) monoclinic symmetry with space group P21/b and lattice parameters $a = 9.4214 \text{ \AA}$, $b = 2a$, $c = 6.8814 \text{ \AA}$, $\gamma = 120^\circ$ [293, 294, 299, 300, 304]. Hexagonal HAP is

most common, though monoclinic HAP is more ordered and thermodynamically stable. Both share a 1.67 Ca/P ratio but differ in OH⁻ orientation. In hexagonal HAP, adjacent OH⁻ point opposite directions, while monoclinic HAP OH⁻ have the same direction within a column but opposite directions between columns [269, 293, 300, 304-307]. This orientation induces strain in hexagonal HAP, which can be alleviated by substitutions or vacancies, rendering hexagonal HAP rarely stoichiometric [269, 296]. Common mechanisms include phosphate protonation to HPO₄²⁻ and OH⁻ removal. The non-stoichiometric formula accounting for bulk HPO₄²⁻ moieties and OH⁻ vacancies counterbalancing Ca²⁺ deficiency is : Ca_{10-x}(HPO₄)_x(PO₄)_{6-x}(OH)_{2-x} nH₂O [302, 308]. Despite structural similarities, the monoclinic and hexagonal forms differ in physicochemical properties, such as dissolution kinetics and diffusion along the OH⁻ columns, due to their structural distinctions [305].

HAP can exhibit various morphologies, such as plate-like or rod-like, with crystals predominantly growing along the c-axis to yield a rod-like morphology (Figure 16A+B) [293, 299, 304].

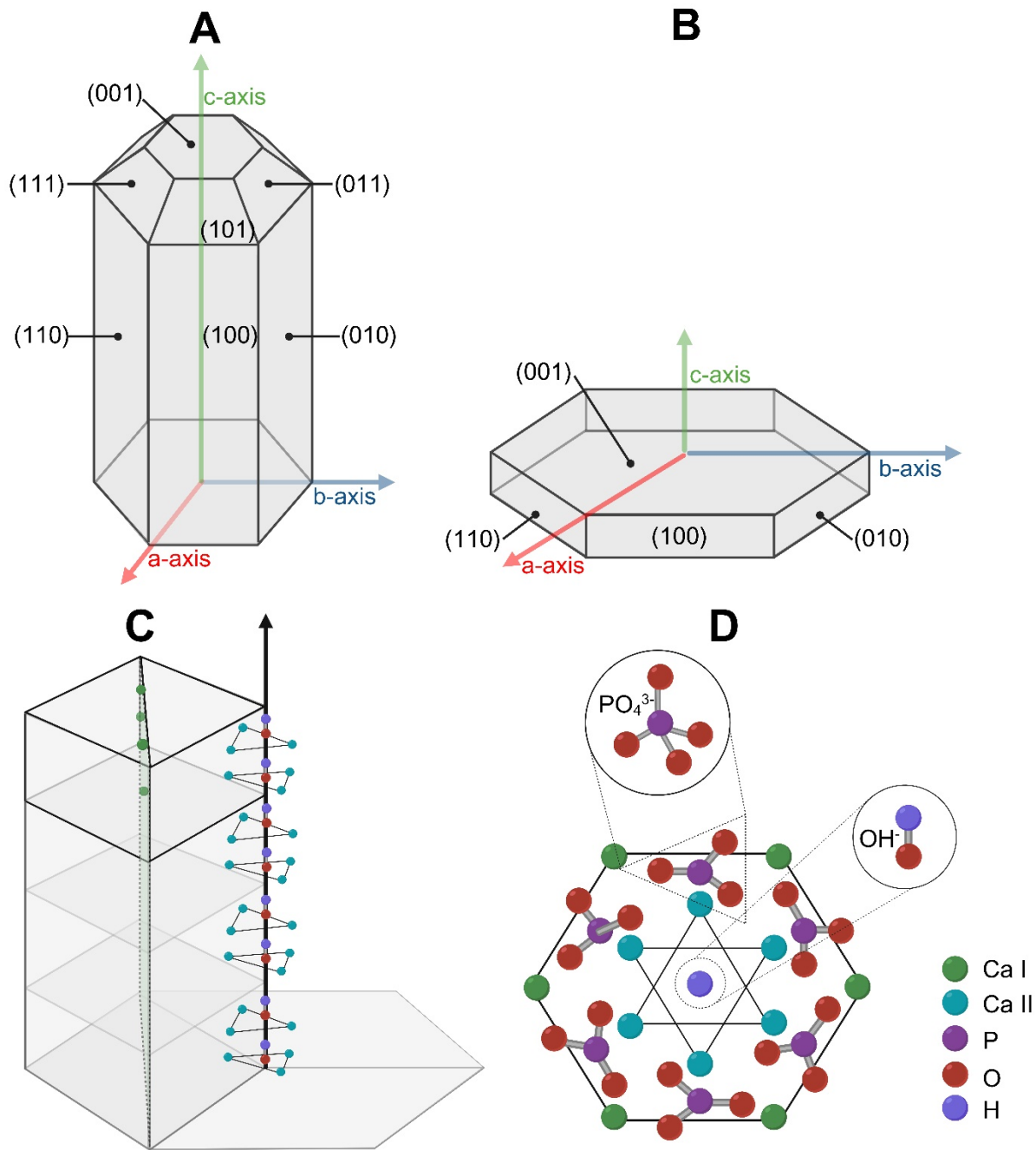


Figure 16 The structure of HAP. A+B) Different axes and planes. A) Needle-like HAP. B) Plate-like HAP. C) Overview of HAP unit cell structure along the c-axis of HAP. D) Ionic structure of HAP projected and centred along the c-axis. Image created on www.biorender.com.

Biological Hydroxyapatite

Biological HAP is compositionally distinct from stoichiometric HAP, harbouring various ionic substitutions within the Ca^{2+} , PO_4^{3-} , and OH^- loci in the lattice or adsorbed on the surface, necessary to maintain homeostatic physiological functions [298, 300, 309-311]. Biological HAP is calcium-deficient, with approximately 20% Ca^{2+} substitution [298, 309, 312]. Ion composition varies with age and tissue type (bone, dentin, and enamel), with their approximate concentrations presented in Table 7 in weight percent (wt%) and parts per million (ppm).

Table 7 Composition of human enamel, dentine, and bone. Adapted from [310].

	Enamel	Dentine	Bone
Ca (wt%)	37.6	40.3	36.6
P (wt%)	18.3	18.6	17.1
CO₂ (wt%)	3.0	4.8	4.8
Na (wt%)	0.70	0.1	1.0
K (wt%)	0.05	0.07	0.07
Mg (wt%)	0.2	1.1	0.6
Sr (wt%)	0.03	0.04	0.05
Cl (wt%)	0.4	0.27	0.1
F (wt%)	0.01	0.07	0.1
Zn (ppm)	263	173	39
Ba (ppm)	125	129	
Fe (ppm)	118	93	
Al (ppm)	86	69	
Ag (ppm)	0.6	2	
Cr (ppm)	1	2	0.33
Co (ppm)	0.1	1	<0.025
Sb (ppm)	1	0.7	
Mn (ppm)	0.6	0.6	0.17
Au (ppm)	0.1	0.07	
Br (ppm)	34	114	
Si (ppm)			500
Ca/Pa	1.59	1.67	1.65

Substitutions play important roles in bone metabolism *in vivo*, induce lattice strain and OH^- vacancies (less than 50% filled), reducing crystallinity and stability while increasing reactivity and osteoclastic resorption compared to synthetic HAP. Vacancies enable OH^- mobility, facilitating crystal restructuring during bone remodelling [300, 312].

These substitutions likely yield hexagonal over monoclinic biological HAP by providing inverted OH^- orientations [305, 313]. In contrast to stoichiometric HAP, biological apatite is hydrated with loosely bound or bridging structural water within the apatite crystal [314].

Biological HAP exhibits different morphologies *in vivo* due to differences in local environments. Tooth enamel exhibits a predominant uniaxial growth along the preferred c-axis in a hydrophobic milieu without cellular involvement, forming rod-shaped crystals. In contrast, bone HAP grows along the a/b axes, creating plate-like crystals, despite c-axis growth being

more favourable, owing to the hydrophilic microenvironment and bone cell-mediated deposition/resorption restricting extensive growth along the c-axis (Figure 16A+B). While bone and dentin HAP particles are nano-sized in all dimensions, enamel crystals are nano-sized in diameter but micro-sized in length [312].

Substituted Hydroxyapatite

HAP has gained increasing attention in recent years due to the increasing demand for porous bone implants. A growing trend toward partial ionic substitutions in HAP aims to replicate bone mineral composition better while modifying dissolution rates, cell attachment, osseointegration, and biocompatibility [294, 295, 304, 315]. Due to stoichiometric flexibility, the HAP structure can accommodate substitutions of various ions for the Ca^{2+} , PO_4^{3-} , and OH^- sites without altering its configuration. This allows for a reduction of the Ca/P ratio down to 1.3 while maintaining crystallographic symmetry [294, 295, 300, 312].

Possible substitution ions are listed in Table 8. Cations can replace Ca^{2+} , while anions can substitute for OH^- or PO_4^{3-} sites [294, 308]. Substitution can be expressed with the general chemical formula $\text{Me}_{10}(\text{XO}_4)_6(\text{Y})_2$, where [294]:

- Me represents monovalent, divalent or trivalent cations,
- XO_4 denotes tetravalent, trivalent or divalent anions,
- Y denotes monovalent or divalent anions.

Table 8 Examples of common HAP substitution sites.

Me²⁺	XO₄³⁻	Y⁻	Ref
Mg ²⁺	SiO ₄ ³⁻	Cl ⁻	[316-318]
Sr ²⁺	SO ₄ ³⁻	F ⁻	[319-321]
Mn ²⁺	CO ₃ ²⁻	CO ₃ ²⁻	[322, 323]
Na ⁺	SeO ₃ ²⁻		[324, 325]
Zn ²⁺			[317]
K ⁺			[326]

During substitution, small cations and smaller quantities of larger cations may occupy the Ca I site, whereas large cations typically occupy the Ca II site [308]. Due to the differing valences of the substituent ions, some OH^- group positions may remain vacant to preserve electroneutrality [294, 308].

Substituent incorporation in HAP can occur in three principal locations, each with distinct implications for biological function [327]:

- **Bulk lattice integration:** Substituents incorporated within the HAP crystal structure may have minimal direct impact on osteogenesis but can potentially modulate solubility and exert biological effects upon release during dissolution.
- **Surface localisation:** Substituents on the HAP surface can enhance cellular adhesion and the metabolic activity of adsorbed cells.

- **Loose surface association:** Ions loosely bound to the HAP surface may directly influence cellular function through modulation of protein biosynthesis and enzymatic activity.

Magnesium Substitution

Magnesium is involved in many biological processes. Physiologically, Mg is the main ion substituting for Ca in biological apatite at approximately 1 wt% [328]. Early investigations found that Mg contents are higher during the early stages of mineralisation [329]. Mg deficiency in animal models led to osteopenia, osteoporosis, bone fragility, impaired bone growth during development and lower ossification around bone grafts [330-333]. As a substituent in HAP, it enhances osteogenic potential through miR-16 micro RNA inhibition [334]. Magnesium-substituted hydroxyapatite (MgHAP), marketed as SINTlife® by Finceramica, is commercially available [335]. Recent studies on spinal fusion have shown that MgHAP exhibits comparable efficacy to autografts and superior efficacy than DBM-MgHAP in an ovine spinal fusion model [336]. A prospective clinical study employing this bone graft for spinal fusion via TLIF reported fusion rates of 62% after 2–18 months [337]. Numerous research groups have explored the substitution of HAP with Mg in recent years [316, 338-346], with an overview provided in Table 9.

Table 9 Overview of research with MgHAP and their outcomes.

Theoretical Mg	Experimental Mg	Chemical and Structural Analysis	In Vitro/In Vivo Analysis	Ref
5 wt%, 10 wt%	1.23 ± 0.01 wt%, 2.32 ± 0.25 wt%	Decreased crystallinity with increasing Mg substitution	MgHAP 2.32 ± 0.25 wt% Mg cytotoxic on MG-63 cells but not rat MSCs	[338]
6 mol%, 12 mol%, 16 mol%		Decreased crystallinity with Mg substitution Particle agglomeration	Higher MG-63 cell proliferation, alkaline phosphatase (ALP) activity, osteogenic gene expression and serum protein adsorption with MgHAP vs HAP Best performance of 12 and 16% MgHAP	[339]
0.72 wt% 1.23 wt% 2.46 wt% 12.3 wt%	0.59 wt% 1.12 wt% 2.12 wt% 6.13 wt%	MgHAP nano-rods Decreased crystallinity, increased particle size, hydration and degradation with increasing Mg substitution	MgHAP is non-cytotoxic to endothelial cells and osteoblasts Enhanced cell adhesion with increasing Mg substitution	[340]
5 mol%, 10 mol%, 15 mol%, 20 mol%		Needle-like MgHAP Decreased crystallinity with increasing Mg substitution	Higher solubility of MgHAP vs HAP in simulated body fluid	[341]
5 mol%, 10 mol%, 20 mol%	1.33 mol%, 2.48 mol%, 4.74 mol%,	Decreased crystallinity and nanoparticle size with increasing Mg substitution	Higher pre-osteoblast cell attachment, osteogenic activity, increased solubility in simulated body fluid of MgHAP vs HAP	[316]
4.8 mol% 9.1 mol% 16.7 mol% 23.1 mol% 28.6 mol% 33.3 mol% 37.5 mol% 100 mol%		Water adsorption Particle agglomeration Decreased crystallinity, increased surface area with increasing Mg substitution 28.6 and 33.4 mol% had secondary phases No HAP from 37.5 mol%		[342]
0.6 wt% 1.2 wt% 2.4 wt%	2.4 wt% substitution deviated from the theoretical value	Needle-like MgHAP Decreased crystallinity and particle size with increasing Mg substitution		[343]
1 mol%		Agglomeration Pure MgHAP	Antimicrobial efficacy against <i>P. aeruginosa</i> , <i>S. aureus</i> , and <i>C. albicans</i> microbial strains	[344]
1 mol%, 3 mol%, 5 mol%		Decreased crystallinity with increasing Mg substitution OH ⁻ and Ca ²⁺ deficiency		[345]
15 mol%, 20 mol%, 25 mol%, 30 mol%	5.7 mol%, 7.5 mol%, 13.3 mol%, 13.7 mol%	Decreased crystallinity and particle size, increased surface adsorption, hydration and agglomeration with Mg substitution	Higher solubility of 5.7 mol% MgHAP vs HAP in HBSS MgHAP biocompatible in vivo: enhanced osteoconductivity and resorption vs HAP in rabbits	[346]

Strontium Substitution

Strontium is physiologically present in bone and is found in higher concentrations in regions with high metabolic turnover [328]. Treating osteoporotic, oestrogen-deficient rats with strontium significantly increased bone density and prevented bone loss [347]. Owing to these properties, oral strontium administration (as chloride, ranelate, or lactate) is utilised in osteoporosis management, as low doses can stimulate bone formation, enhance mineral density, suppress resorption, and ultimately increase bone mass and functionality [348-354]. Nevertheless, severe adverse reactions, including cutaneous toxicity, acute coronary syndrome, and venous thromboembolism, have been associated with strontium ranelate, leading to regulatory restrictions by the EMA [355-358]. As a substituent in HAP, strontium enhances osteogenic potential through activation of the calcium-sensing receptor (CaSR) and its downstream Janus kinase 2 (JAK2)/Signal Transducer and Activator of Transcription 3 (STAT3) signalling pathway [359]. A meta-analysis has indicated that strontium-substituted calcium phosphates improve in vivo performance in animal models of bone repair [360]. Numerous studies have investigated strontium-substituted hydroxyapatite (SrHAP) [319, 361-369], of which a summary is provided in Table 10.

Table 10 Overview of research with SrHAP and their outcomes.

Theoretical Sr	Experimental Sr	Chemical and Structural Analysis	In Vitro/In Vivo Analysis	Ref
0.19 Sr/Ca ratio	0.13 Sr/Ca ratio of	1.66 (Sr + Ca)/P ratio Higher crystallinity of SrHAP vs HAP	Higher solubility of SrHAP vs HAP in HBSS	[361]
0.3 mol%, 1.5 mol%, 15 mol%	0.31 mol%, 1.57 mol%, 15.33 mol%	At 15.33 mol%: Decreased crystallinity, increased particle size with increasing Sr substitution		[362]
10 mol%, 20 mol%, 30 mol%	9.25 mol%, 18.94 mol%, 29.40 mol%	Fabricated SrHAP polymer drug carrier fibres via electrospinning with 97.21% drug loading efficiency	Increased solubility with Sr substitution 2.36%/day drug release	[363]
5 wt% 10 wt% with each 1.5 wt% Mg 0.2 wt% Zn 0.2 wt% Si		Lower particle size increased surface area with increasing Sr substitution	Higher solubility of SrHAP vs HAP	[364]
5 wt%, 10 wt%	3.3 wt%, 7.1 wt%	Lower crystallinity, increased zeta potential with increasing Sr substitution Sr 5 wt% = rod shape, 10 wt% = needle shape	Non-cytotoxic to fibroblasts Higher solubility with increasing Sr substitution 10 wt% best antimicrobial properties against E. coli and S. aureus	[365]
0.78 wt%, 2.07 wt%, 4.09 wt%	0.56 ± 0.06 wt%, 1.41 ± 0.14 wt%, 3.10 ± 0.30 wt%	Rod-like shape Lower particle size and crystallinity with increasing Sr substitution	Increased osteoblast differentiation vs HAP	[366]
1 mol%, 5 mol%, 10 mol%	1.8 mol%, 6.2 mol%, 11.0 mol%	Lower HAP phase and increased ACP with increasing Sr substitution Higher solubility of 5% SrHAP compared to HAP only	Higher solubility for 5% SrHAP vs HAP Higher kidney cell viability with 1 mol% SrHAP vs HAP and 5% SrHAP	[367]
3 mol%, 5 mol%, 10 mol%, 20 mol%, 30 mol%, 50 mol%, 70 mol%, 90 mol%, 100 mol%	1 mol% 3 mol%, 7 mol%, 18 mol%, 27 mol%, 49 mol%, 71 mol%, 93 mol%, 100 mol%	Elongated crystal morphology, decreased surface area with increasing Sr substitution Increasing Sr substitution → more Ca II incorporation Decreased crystallinity at lower Sr substitution vs HAP, increased again with higher substitution		[368]
5 mol%, 10 mol%, 20 mol%			Enhanced osteogenic and angiogenic activity of MSCs and human umbilical vein endothelial cells with SrHAP vs control and HAP	[369]
50 mol% 100 mol%	30 ± 1 mol% 63 ± 1 mol%	Needle-shaped Decreased crystallinity and particle size for 50% Sr vs HAP	Non-cytotoxic to pre-osteoblasts Higher solubility of 50% SrHAP compared to HAP only	[319]

Magnesium and Strontium Co-Substitution

The incorporation of Mg into HAP is limited, as Mg only partially substitutes for Ca in the crystal lattice and destabilises the HAP structure, resulting in the formation of secondary phases [370, 371]. Sr substitution in HAP has achieved higher incorporation rates than Mg [371, 372]. Lima et al. [372] demonstrated the difficulty of Mg incorporation into the HAP crystal lattice due to the discrepancy in ionic radius between Mg^{2+} and Ca^{2+} . Only approximately 10% of the target Mg amount was substituted, while approximately 25% of the target Sr was incorporated. Although both MgHAP and SrHAP increased HAP solubility, MgHAP elicited a greater effect. While MgHAP increased fibroblast density, it also exhibited higher apoptosis levels than SrHAP [372]. In another study, the co-substitution of Mg and Sr (at the levels: 1% Mg with 9% Sr, 5% Mg with 5% Sr, 1% Mg with 19% Sr, 5% Mg with 15% Sr, and 10% Mg with 10% Sr) decreased HAP crystallinity and increased specific surface area and secondary phases, with Mg causing a greater effect. Additionally, sole Mg substitution led to a higher prevalence of secondary phases [370]. Geng et al. synthesised Sr/Mg co-substituted HAP (at 5%, 10%, 20% and 25%, respectively) and found that crystallinity significantly decreased with increasing overall degree of substitution, especially at higher Mg^{2+} concentrations. However, the incorporation of Sr counterbalanced the effects of Mg to a small extent, slightly increasing crystallinity compared to MgHAP alone. Mg incorporation destabilised the HAP lattice parameters and decreased thermal stability, likely by adsorbing to crystal surfaces and inhibiting growth along the c-axis. In contrast, Sr^{2+} ions demonstrated complete substitution for Ca^{2+} ions in the HAP lattice. Mg^{2+} ions only partially substitute for Ca^{2+} due to the difference in ionic radii. In vitro, biocompatibility assays demonstrated favourable cell viability and the highest osteogenic activity for HAP co-substituted with 10% Mg^{2+} and 20% Sr^{2+} compared to other substitution levels investigated. [373].

Landi et al. synthesised HAP co-substituted with Mg and Sr as a prospective bone graft substitute material. The release of Mg^{2+} ions from the HAP matrix was beneficially prolonged by incorporating Sr^{2+} . Compared to pure HAP and MgHAP, the co-substituted material exhibited increased osteoblast viability and expression of osteogenic proteins in vitro [374]. Another study demonstrated that 0.5% Mg and 0.5% Sr (among the 0.5 and 1% tested) co-substituted HAP achieved the best crystallinity and cell proliferation among the substitution degrees investigated [375]. Furthermore, Mg/Sr-HAP coatings were found to significantly enhance the corrosion resistance of Ti-6Al-4V alloy surfaces [376].

HAP co-substituted with Mg^{2+} and Sr^{2+} has exhibited favourable biocompatibility and promoted osteogenic differentiation compared to pure HAP in multiple studies [372-374]. Although different groups have worked on substitution for HAP, an optimal substitution degree

for the combined substitution with Mg and Sr suitable as bone graft substitutes has yet to be defined [370-374].

1.1.9. Thermodynamic Principles

The crystallisation of HAP initiates with the nucleation of particles in a supersaturated solution, followed by crystal growth. The thermodynamic principles governing these processes will be described in this section.

Supersaturation

Supersaturation serves as the thermodynamic driving force for both nucleation and growth. It is defined as the concentration of solutes at a specific pressure, temperature, and pH that exceeds the theoretical equilibrium of a solid and its constituent ions. This condition can be represented in several ways. One representation is with the supersaturation σ , described by [377, 378]:

$$\sigma = \frac{\Delta\mu}{kT}$$

where $\Delta\mu$ is the chemical potential difference, k is the Boltzmann constant, and T is the absolute temperature.

An alternative form of representation is with the supersaturation ratio S [378, 379]:

$$S = \frac{IP}{K_{SP}}$$

where IP is the actual ion activity product, and K_{sp} is the solubility product.

When $S < 1$, the solution is undersaturated; when $S = 1$, the solution is saturated; and when $S > 1$, the solution is supersaturated.

The supersaturation ratio is related to the supersaturation via the following equation [378]:

$$\sigma = \ln S$$

Kinetic factors, including temperature and pH, influence the saturation terms. Consequently, the solubility of a solute in a solution varies with changes in these factors, as illustrated by the solubility curves in Figure 17. These curves divide the diagram into the following regions [378]:

- **Undersaturated region:** The solution's concentration is below the equilibrium amount of the solute, allowing for continued dissolution with no possibility of precipitation.
- **Supersaturated region:** The concentration of the solution exceeds the equilibrium amount. This region is divided into two zones: the metastable zone, where precipitation is improbable without seed crystals, and the labile zone, in which spontaneous

precipitation without a seed is possible but not inevitable. The curves separating these zones are referred to as follows [377, 378]:

- **Solubility curve:** Divides the undersaturated and supersaturated region with clearly defined points at $S = 1$, where the solvent is in equilibrium with the solution.
- **Supersolubility or spinoidal curve:** Separates the metastable and labile zones and is influenced by kinetic factors such as agitation, pH, and temperature.

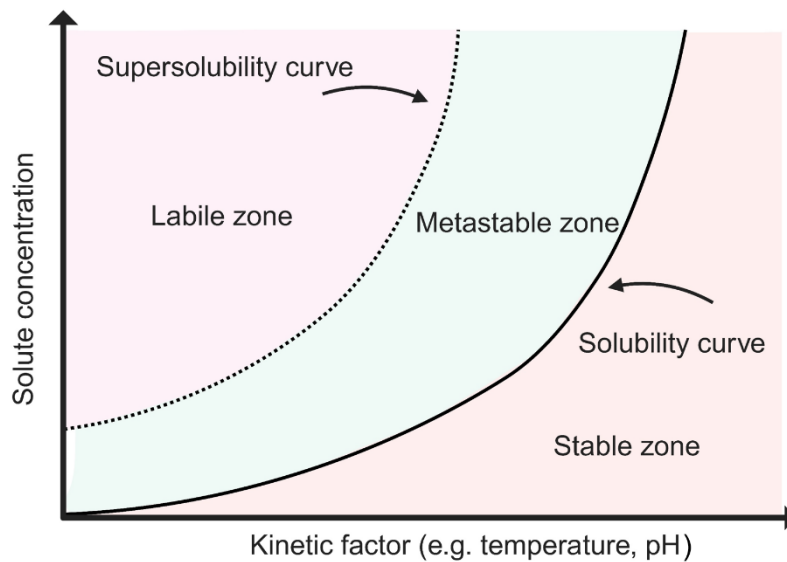


Figure 17 Solubility and supersolubility curves as functions of solution concentration and kinetic variables. Image created on www.biorender.com.

Nucleation

Nucleation, which includes primary, secondary, and homogeneous/non-homogeneous forms, refers to the spontaneous formation of nuclei essential for crystal growth [377, 380].

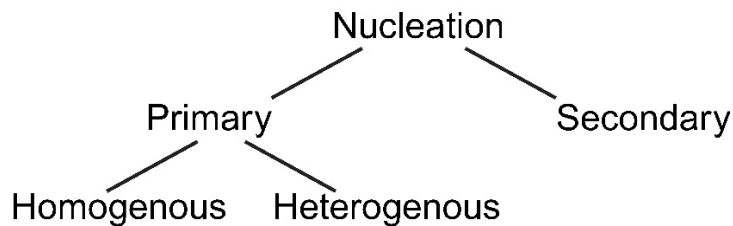


Figure 18 Overview of different forms of nucleation.

The driving force for nucleation is the difference in Gibbs free energy (ΔG) between the liquid and the solid, determined by enthalpy (ΔH), entropy (ΔS), and temperature (T) with the following equation [381]:

$$\Delta G = \Delta H - T\Delta S$$

A reaction occurs spontaneously when ΔH is negative, and ΔS is positive. If both ΔH and ΔS are negative, spontaneity is observed at low temperatures. Conversely, when both are positive, spontaneity occurs at high temperatures [382].

Alternatively, ΔG can be expressed as the sum of surface free energy (ΔG_{SFG}) and the excess free energy (ΔG_{vol}) by [380, 381]:

$$\Delta G = \Delta G_{\text{S}} + \Delta G_{\text{vol}}$$

Assuming that a spherical particle with the radius r is formed, ΔG can be expressed as [380, 381]:

$$\Delta G = 4\pi r^2 \gamma + \frac{4}{3}\pi r^3 \Delta G_{\text{v}}$$

where γ represents the interfacial tension between the solid surface and the solution, and ΔG_{v} denotes the free energy change of the conversion per unit volume.

In a solution with a particle concentration below the supersaturation threshold, collisions form small clusters, which subsequently dissolve due to a kinetic energy barrier. As available energy increases (by increasing supersaturation or temperature), clusters with larger radii form until a stable radius is achieved, allowing them to overcome a critical energy barrier. Nucleation decreases supersaturation, thereby halting the formation of new nuclei and the dissolution of nuclei below the critical size. In the previous equation, the first term represents the energy required for nucleation, while the second term indicates the energy decrease upon nucleation. Consequently, the sum of these energies increases until a maximum is reached and subsequently declines [380, 383]. The critical radius (r_c), at which ΔG reaches its maximum, is described by [380, 381, 384]:

$$r_c = -\frac{2\gamma}{\Delta G_{\text{v}}}$$

The corresponding energy at r_c , ΔG_{r_c} is represented by:

$$\Delta G_{r_c} = \frac{\frac{16}{3}\pi \gamma^3}{\Delta G_{\text{v}}^2}$$

Once this energy barrier is crossed, the metastable state, as seen in Figure 17, is reached [385]. The correlation between supersaturation and particle size is described by the Gibbs-Thomson relationship. As supersaturation increases, the free energy curve is lowered due to a reduced entropy of phase transformation, which diminishes the critical radius value beyond which particle stability is achieved. Consequently, ΔG_{r_c} can be expressed as [379, 380, 386, 387]:

$$\Delta G_{rc} = \frac{16 \pi \gamma^3 v^2}{(k T \ln S)^2}$$

where v represents the molecular volume.

Heterogeneous Nucleation

Nucleation can be influenced by impurities or the reaction vessel, which can aid in the nucleation process by reducing the activation energy but not the critical radius, thereby increasing the nucleation rate. For heterogeneous nucleation, the free energy change in a crucial nucleus ($\Delta G'_{rc}$) is expressed as [380, 381, 388]:

$$\Delta G'_{rc} = \Phi \Delta G_{rc}$$

where Φ is a factor dependent on the wettability, θ and described by [380, 389]:

$$\Phi = \frac{(2 + \cos\theta)(1 - \cos\theta)^2}{4}$$

At a wetting angle of $\theta = 180^\circ$, $\Phi = 1$, $\Delta G'_{rc} = \Delta G_{rc}$, therefore nucleation is not influenced by the foreign particle's presence. For wetting angles between $\theta = 0^\circ$ and $\theta = 180^\circ$, $\Delta G'_{rc} < \Delta G_{rc}$, suggesting that heterogeneous nucleation is more spontaneous than homogeneous nucleation.

Secondary Nucleation

Secondary nucleation refers to the initiation of crystallisation, primarily influenced by the presence of existing crystals of the same material, which can lower the energy barrier for nucleation. This phenomenon is characterised by various patterns [377, 380, 383, 388]:

- **Initial or dust breeding:** Small crystallites form on the surface of seed crystals during growth or due to fragmentation, acting as nucleation sites when introduced into the solution. The nucleation rate remains independent of solution supersaturation or stirring rate.
- **Needle or polycrystalline breeding:** High supersaturation leads to the formation of needle-like or dendritic crystals, which fragment in solution to create irregular polycrystalline aggregates that serve as nucleation centres.
- **Contact nucleation (microabrasion):** Microabrasion occurs when crystals collide with contact materials, resulting in surface damage and the generation of secondary nucleation sites.
- **Collision or attrition breeding (macroabrasion):** High stirring speeds cause macroabrasion of crystals, rounding their edges and corners, leading to fragments that function as nucleation sites.

- **Impurity concentration gradient nucleation:** Impurities suppress primary nucleation, leading to secondary nucleation when the incorporation of impurities into the growing crystal creates a concentration gradient.
- **Nucleation due to fluid shear:** The boundary layer between the crystal and solution can produce crystal nuclei, which are removed due to fluid shearing.

Nucleation Theories

Ostwald Rule and Classical Nucleation Theory

Ostwald's rule of stages suggests that the first phase to form is not the most thermodynamically stable but metastable phase. The transition to the thermodynamically stable phase occurs through a series of high-energy intermediate states, eventually reaching equilibrium [390]. Based on macroscopic observations, Ostwald's theory assumed that the appearance of the next stage coincides with the disappearance of the previous stage (Figure 19A, black full line) [391].

Classical nucleation theory later introduced the concept of a critical nucleus size, where growth becomes energetically favourable once this threshold is surpassed. This critical size is determined by the interplay between volume-free energy, which drives growth, and surface-free energy, which inhibits it. The theory assumes that clusters grow through the ordered addition of monomers, aligning with the structure of the bulk crystal. Similar to Ostwald's model, the initial precipitate may not represent the thermodynamically stable phase but the kinetically favoured one, which can later transform into a more stable form. Additionally, multiple metastable phases may form simultaneously rather than in a sequential cascade [392-395].

The growth rate of different phases varies with initial supersaturation. If the growth rates of different phases do not fall within the same order of magnitude, influenced by kinetic factors, the phase composition can be influenced [391].

Non-Classical Nucleation Theory with Pre-Nucleation Clusters

Ostwald's theory holds primarily at lower supersaturation levels, where a limited ion availability leads to fewer nuclei, which can grow sufficiently large to transform into a metastable phase. However, at higher supersaturations, this process is hindered by the simultaneous formation of multiple small nuclei, which are insufficiently developed to resemble a crystalline calcium phosphate structure [396].

Recent studies have identified these initial clusters as calcium triphosphate pre-nucleation clusters, with the chemical formulas $\text{Ca}(\text{HPO}_4)_3^{4-}$ and $\text{Ca}(\text{HPO}_4)_2(\text{H}_2\text{PO}_4)^{3-}$. These clusters incorporate calcium to generate ACP. Pre-nucleation complexes have excess free energy associated with surface ions, which reduces the free-energy barrier for nucleation

[397]. Recent findings indicate that ion pair associations in aqueous environments facilitate pre-nucleation cluster formation, which grow into larger aggregates as more calcium is introduced, overcoming electrostatic repulsion [398].

In contrast to classical pre-critical nuclei, pre-nucleation clusters exhibit greater size and are considered thermodynamically stable, existing in equilibrium with free ions. Upon further calcium addition, these stable pre-nucleation clusters transition into a metastable state, eventually transforming into ACP [399-402].

Crystallisation pathways depend on the free energy of different polymorphs, each with distinct minima. The observation of Ostwald's step rule is likely when the surface energy of the metastable polymorph is significantly smaller than that of the stable phase (Figure 19B, black full line). High supersaturation with respect to multiple polymorphs may yield small free-energy barriers, leading to the simultaneous formation of multiple phases. In such systems, transformations must occur to form single phases (Figure 19B red dotted line) [403].

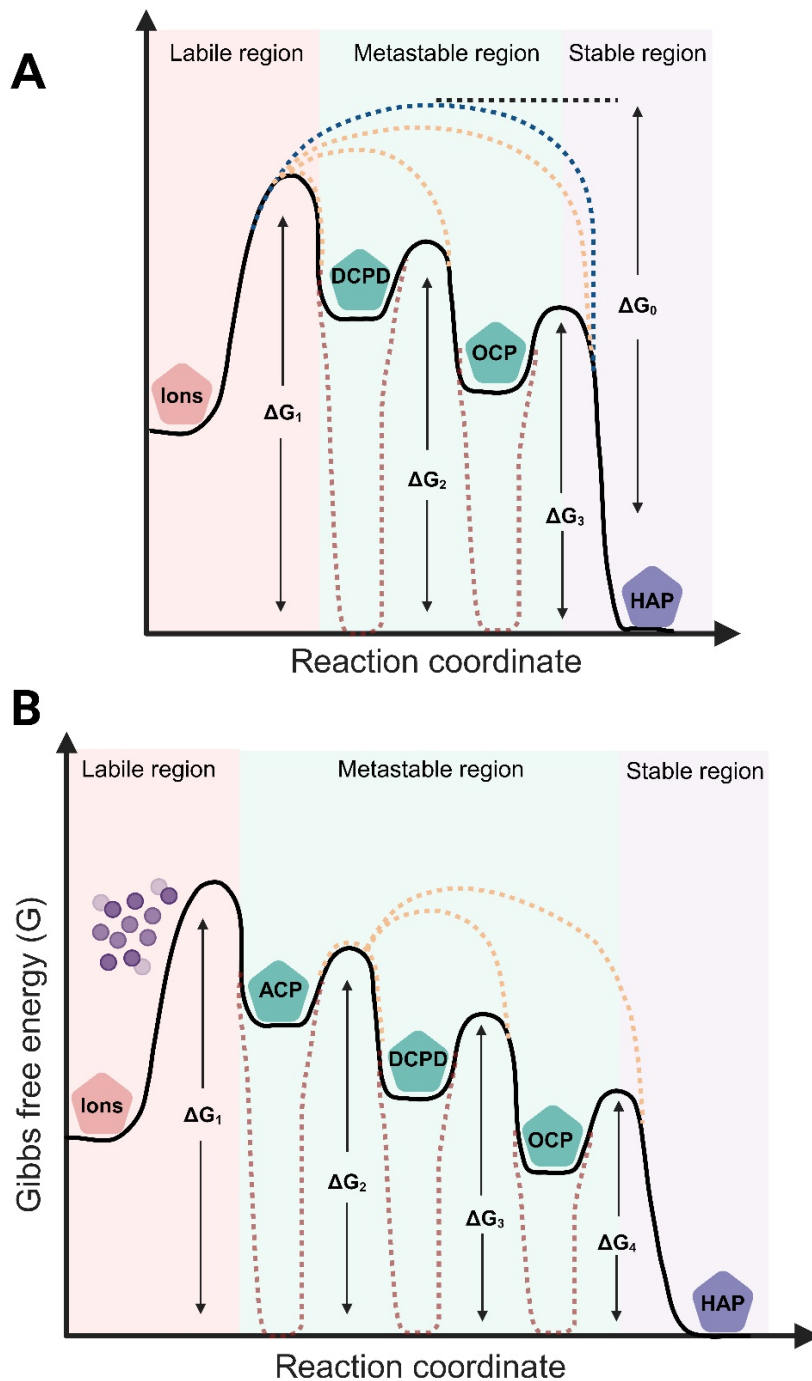


Figure 19 HAP formation pathways with classical and non-classical nucleation theory. A) Classical nucleation theory: HAP forms directly without metastable phases (blue dashed line), with metastable phases in cascade (full black line) or with metastable phase(s) forming in parallel (orange dashed lines). B) Non-classical nucleation theory from pre-nucleation clusters: Pre-nucleation clusters (purple spheres) transform to ACP with metastable phases forming in cascade (full black line) or with metastable phase(s) forming in parallel (orange dashed lines) before transforming to HAP. X-axis = reaction coordinate. Y-axis = changes in Gibbs free energy. Green pentagons = metastable phases, purple pentagons = stable phases. Image created on www.biorender.com.

1.1.10. Polymers for Hard Tissue Repair

Natural Polymers

Natural polymers, such as chitosan, alginate, and collagen, represent a diverse group of biologically derived materials known for their intrinsic biocompatibility and functional properties [404]. Chitosan, a polysaccharide sourced from crustacean shells or fungal cell walls, has been shown to enhance mineralisation and promote osteogenic differentiation in vitro [405-409]. In vivo, chitosan/HAP/collagen composite scaffolds have induced osteogenesis in a rabbit bone defect model [410]. Alginate, an anionic polysaccharide extracted from brown algae, is biocompatible and biodegradable [411]. When combined with HAP, alginate has improved cell proliferation, osteogenic differentiation, and mineralisation in vitro [412, 413], and facilitated mineralisation in a rat calvarial bone defect model in vivo [414]. Collagen, derived from animal sources or produced through recombinant expression, has shown enhanced osteogenic differentiation in vitro when combined with HAP [415-418] and promoted osteogenesis in vivo in a rat calvarial defect model using collagen membranes [419]. Self-assembling hydrogel peptides, such as Puramatrix™, have been employed as scaffolds for bone repair, demonstrating the potential to stimulate osteogenic differentiation in vitro and osteogenesis in vivo [420-423].

Despite their advantageous properties, the inherent variability of natural polymers poses challenges in achieving consistent and reproducible material properties, limiting their reliability in biomedical applications [404].

Synthetic Polymers

Unlike their natural counterparts, synthetic polymers are laboratory-synthesised materials offering precise control over structural and functional properties. This customisability makes them attractive for biomedical applications, particularly in bone scaffold engineering, where tuneable chemical, physical, and mechanical characteristics are critical. Among such polymers, polylactide (PLA), polyglycolide (PGA), their copolymer poly(lactide-co-glycolide) (PLGA), and poly(ϵ -caprolactone) (PCL) stand out due to their biocompatibility, mechanical strength, and FDA approval [424-428].

These polymers undergo degradation via the hydrolysis of ester linkages, allowing for tuneable degradation rates influenced by their composition, structure, and molecular weight [429]. The degradation hierarchy follows $PGA > PLGA > PLA > PCL$, with PGA degrading within weeks, whilst PCL exhibits the greatest stability [430-432].

An in vitro study demonstrated that PLA/HAP scaffolds maintain immunological inertness whilst promoting osteogenic differentiation of human MSC [425]. PGA/HAP scaffolds have shown successful osteogenesis, mineralisation and controlled biodegradation in a rabbit

model [433]. PLGA has demonstrated promising results in composites with calcium phosphate ceramics. In vitro, PLGA combined with HAP supported the attachment and proliferation of endometrial stem cells [424]. In vivo, PLGA combined with β -TCP facilitated successful spinal fusion in a rat model [434]. Clinical applications of PCL- β -TCP cages have achieved 95.2% fusion rates [435], highlighting the potential of polymer-ceramic composites to replace traditional bone grafts in spinal fusion procedures effectively.

Polycaprolactone

PCL is an aliphatic semicrystalline polyester comprised of hexanoate repeat units, possessing a melting point of 59–64°C and a glass transition temperature of -60°C. It is commonly synthesised via ring-opening polymerisation (ROP) of ϵ -caprolactone, a cyclic monomer, using ionic and metal catalysis. This elastic polymer exhibits high elongation at breakage and tuneable stiffness for various biomedical applications [427, 428, 436, 437]. Notably, its slow degradation time of 2–5 years renders it suitable for applications requiring prolonged degradation kinetics, such as spinal fusion [431, 432, 436].

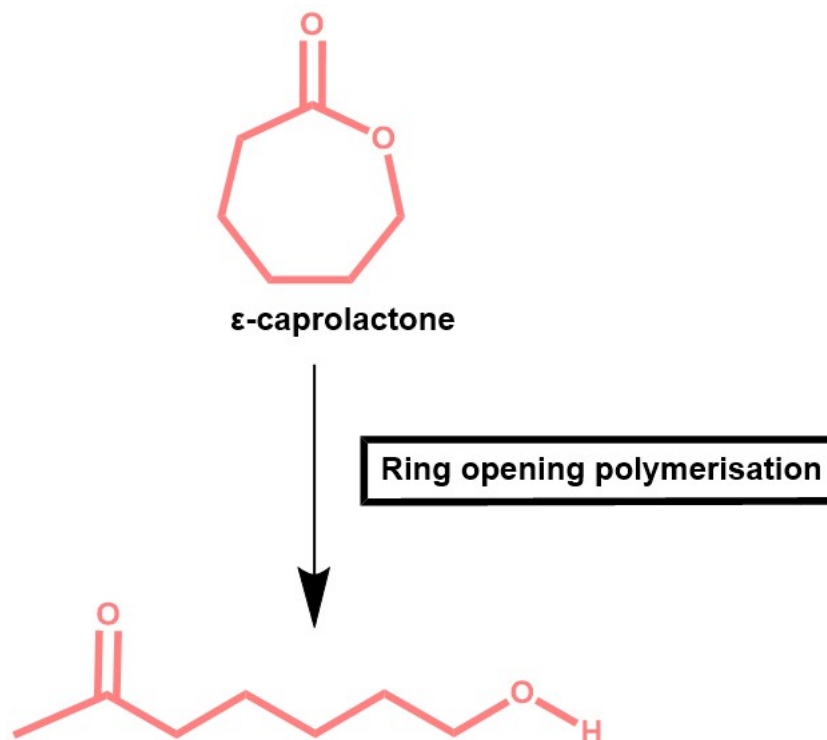


Figure 20 Ring-opening polymerisation of ϵ -caprolactone.

Clinically, PCL has been employed in nasal corrections [438], as a drug carrier for subdermal contraceptive implants [439], and in biodegradable surgical sutures [440]. However, as a standalone material, PCL presents challenges, including slow degradation and a lack of intrinsic bioactivity or sufficient cell attachment sites [441-443].

Incorporating HAP into the PCL polymer matrix was found to improve its performance. HAP-PCL composites have demonstrated enhanced compressive modulus, surface roughness, and wettability [426, 444-450]. In vitro studies on HAP-PCL composites have shown enhanced cell attachment, biocompatibility, proliferation, and osteogenic differentiation [426, 443, 446, 447, 451-453], while in vivo, these composites have demonstrated increased osteogenesis and improved cell differentiation [452, 453]. The versatility of PCL makes it a prime candidate for 3D-printed bone graft scaffolds, with HAP incorporation enhancing ink recovery and reducing pore size in printed scaffolds [449, 454, 455].

PCL offers the flexibility to be synthesised in various architectures, including linear, star-shaped, and Y-shaped configurations, allowing for tuneable properties based on the application [456-459]. Star-shaped PCL polymers, in particular, possess smaller hydrodynamic radii than their linear counterparts, enhancing renal excretion efficiency [460]. Increasing the number of polymer arms enhances tensile strength, although mechanical properties tend to diminish with higher molecular weights or uneven arm numbers [461, 462].

Additionally, PCL can undergo further functionalisation via methacrylation, enabling the formation of biocompatible, crosslinked networks [456]. Methacrylated PCL supports extrusion-based printing, with cell viability rates exceeding 91% in resultant scaffolds, as demonstrated by Samson et al. [463]. Additionally, methacrylation also offers the potential to fine-tune the degradation rate by controlling the degree of methacrylation [459].

1.1.11. 3D Printing for Bone Tissue Engineering

Additive manufacturing (AM) has emerged as a transformative approach in bone tissue engineering, offering significant advantages over conventional fabrication methods [464-466]. Traditional techniques, such as solvent casting, particle leaching, phase separation, and electrospinning, are often limited by the use of toxic organic solvents, incomplete removal of residual particles, non-homogeneous material distribution and extended fabrication times [467]. In contrast, AM technologies provide precise control over scaffold architecture and composition. According to the International Standardisation Organisation (ISO) and the American Society for Testing and Materials (ASTM), as specified in ISO/ASTM 52900, these technologies can be classified into seven categories based on their manufacturing process: material extrusion, vat photopolymerisation, material jetting, sheet lamination, powder bed fusion, directed energy deposition, and binder jetting. Each category encompasses various technologies that utilise materials in solid, powdered, or liquid form to create 3D objects layer by layer through mechanisms such as solidification from a molten state, polymerisation, lamination, melting, and binding [467-470].

These advanced methods enable the production of highly precise, intricate structures with controlled pore size and interconnectivity, crucial in promoting osteogenesis and vascularisation for bone tissue engineering [467, 471, 472]. AM facilitates rapid, cost-effective fabrication of patient-specific implants, allowing for customisation based on individual requirements. Furthermore, the enhanced control over scaffold architecture ensures homogeneity throughout the scaffold, improving cell attachment and osteogenic differentiation [467, 473-475].

The versatility of AM in bone tissue engineering is evident in its ability to incorporate multiple materials and bioactive agents, paving the way for advanced, multifunctional bone implants that can more effectively mimic the complex structure and composition of natural bone tissue [476].

Bone tissue engineering has witnessed significant commercial advancement, with several companies harnessing AM to produce and commercially distribute bone implants. Oxford Performance Materials stands out as a pioneer in the field, with their customisable OsteoFab® implants made from poly-ether-ketone-ketone (PEKK) approved for use in Europe and the USA [477]. Recently, Cerhum has received FDA and European approval for MyBone, a custom 3D-printed HAP implant designed to treat severe facial deformations, demonstrating promising osseointegration in a clinical case series [478, 479]. Similarly, Dimension Inx has made significant strides with their FDA-approved CMFlex, a 3D-printed implant composed of PLG and HAP particles for oral and maxillofacial applications, showing positive initial clinical results [480]. While awaiting full FDA approval, Ossiform has received its premarket notification for bone implants developed for regeneration and research using β -TCP [481, 482]. Osteopore has secured FDA and European approval for aXOpore®, a PCL-TCP construct for the treatment of critical-sized segmental defects, with initial clinical studies indicating favourable outcomes in bone regeneration [483, 484]. Lastly, BellaSeno has obtained European authorisation for its PCL-based, 3D-printed custom implants, demonstrating promising results with good bone restoration in a clinical case study [485-487].

Material Extrusion

Material extrusion has emerged as a prominent technique in bone tissue engineering [488]. This methodology involves the sequential deposition of materials along predetermined paths, designed using computer-aided design (CAD) software, to fabricate three-dimensional constructs [489]. The process typically entails the extrusion of material from a reservoir or thermal unit through a nozzle or orifice in the x-y plane on the collection platform. Following the deposition of each layer, either the extrusion head or the collection platform adjusts in the z-axis by a predetermined increment to accommodate subsequent layers [490, 491]. Material extrusion can be categorised in direct ink writing and fused filament fabrication.

Fused Filament Fabrication (FFF) employs thermoplastic materials and composites, primarily in filament form, but also as pellets and powders. Filament feedstock is conveyed from the spool into the print head via roller-driven stepper motors, whereas pellets and powders are transported via rotating screws, pistons, or pneumatic pressure. In the print head, the material is melted to a semi-liquid state and deposited onto the collection platform, where it fuses with the previous layer and rapidly solidifies through heat dissipation [489, 490, 492-496]. A schematic representation of this printing process is shown in Figure 21.

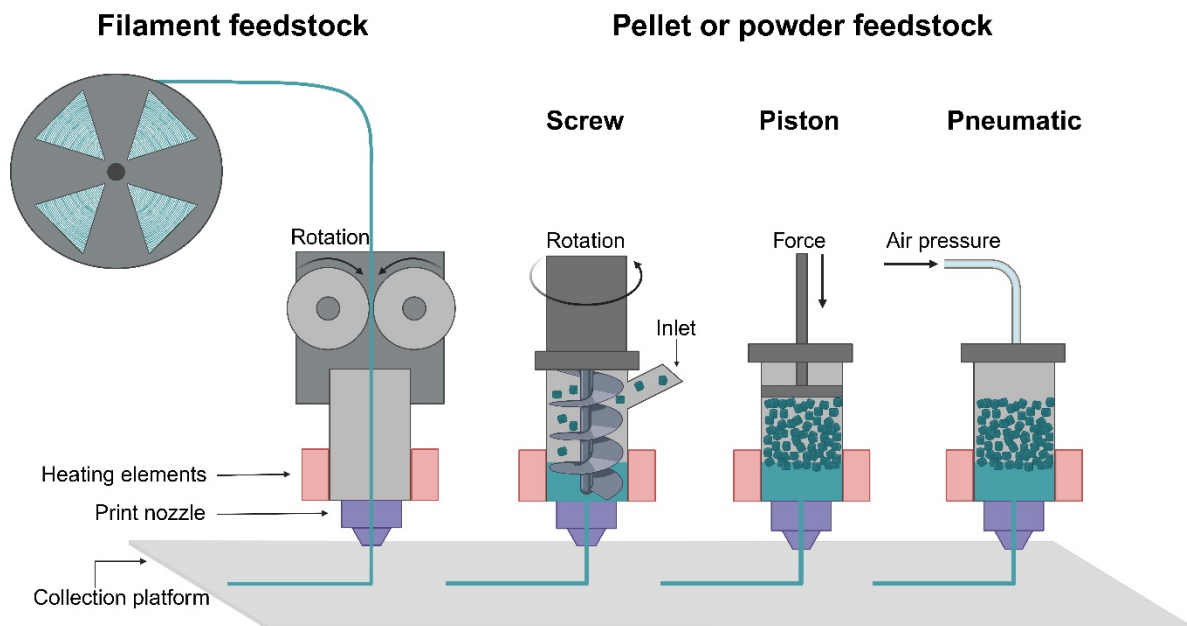


Figure 21 Illustration of the fused deposition modelling process using different feedstock and extrusion techniques. Image created on www.biorender.com.

Direct ink writing (DIW) operates at or near room temperature, enabling the processing of liquid and semi-liquid materials. This technique accommodates a broad range of materials, including polymers, ceramics, and composites, provided the ink exhibits suitable rheological properties for extrusion and structural retention [497]. Bioprinting represents a specialised DIW variant employing cell-laden bioinks formulated with non-cytotoxic materials to maintain cell viability [498, 499].

During the process, the material is extruded from the reservoir onto the platform via a rotating screw, piston, or pneumatic pressure, where it undergoes solidification [500-502]. Screw-based systems are generally less suitable for bioprinting due to high shear forces that compromise cell viability [503]. Some bioprinting systems employ a coaxial delivery mechanism to introduce a crosslinking agent to the bioink before deposition, facilitating in situ crosslinking [504, 505]. A schematic of the DIW process is illustrated in Figure 22.

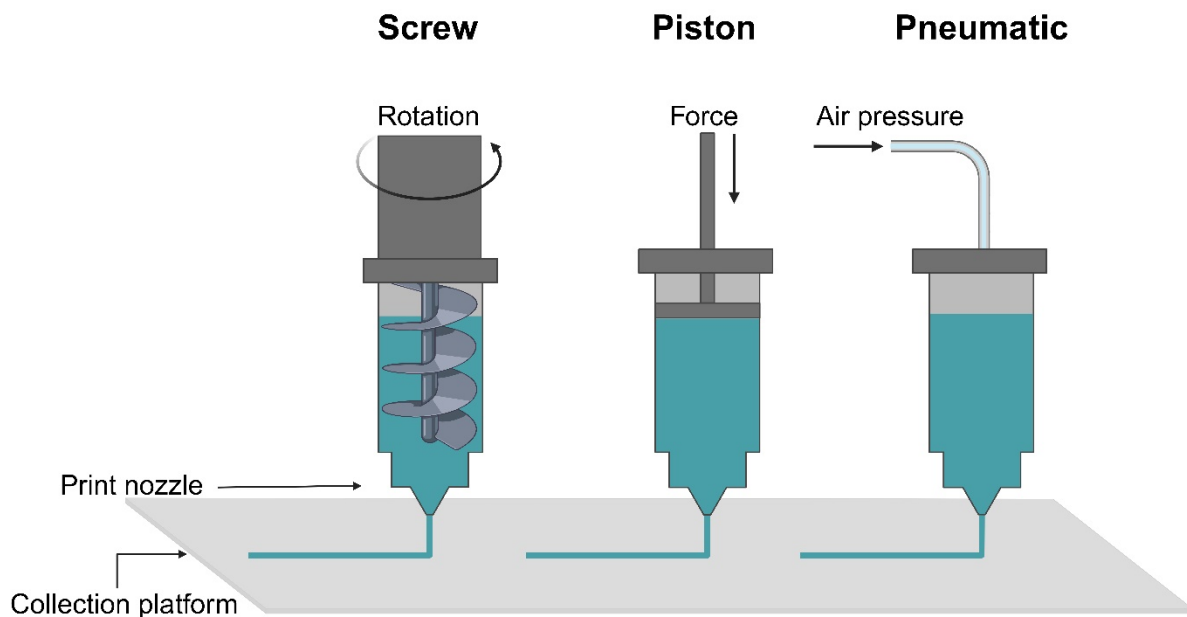


Figure 22 Illustration of the direct ink writing process via screw, piston, and pneumatic extrusion. Image created on www.biorender.com.

Solidification mechanisms are governed by material characteristics and comprise physical and chemical processes:

Physical processes:

- pH-induced coagulation [506]
- Precipitation [507]
- Ionic crosslinking [508, 509]
- Solvent evaporation [510]
- Freezing or lyophilisation [511, 512]
- Temperature-initiated sol-gel transitions [513]

Chemical reactions:

- Ultraviolet (UV)-initiated crosslinking [514, 515]
- Temperature-induced polymerisation [516]
- Enzymatic polymerisation when applicable (e.g. fibrin polymerisation) [517, 518]

The efficacy of FFF and DIW processes is highly dependent on material rheological properties. Optimal materials exhibit shear-thinning behaviour or viscoelasticity, enabling extrusion while maintaining post-deposition structural integrity through rapid viscosity recovery [519-522]. This characteristic is particularly crucial for bioinks, minimising cell damage from

shear stress during printing [523]. Notably, cells within the bioink may contribute to shear-thinning behaviour, with the magnitude varying with cell density [524].

Printing parameters, including temperature, pressure, deposition rate, and nozzle geometry (shape and diameter), can significantly influence the ink printability and shape fidelity of deposited layers [519-522].

Consequently, parameter optimisation is critical for process enhancement and achieving the targeted structural outcomes in bone tissue engineering applications.

1.1.12. In Vitro Testing of Bone Graft Substitutes

Prior to the development of in vitro testing techniques, the evaluation of human physiology and pathophysiology, particularly in medical and pharmaceutical research, historically relied on animal models [525]. However, ethical concerns surrounding animal experimentation in biomaterial assessment led to significant paradigm shifts in research approaches. The introduction of the 3Rs framework (reduce, refine, replace) in the 1959 publication "The Principles of Humane Experimental Technique" established foundational guidelines promoting minimal animal usage and alternative testing strategies [526]. Consequently, cell cultures have emerged as a valuable preliminary testing platform for biomaterial safety and efficacy [527].

Biocompatibility assessment represents a critical determinant in biomaterial development and clinical safety protocols. Multiple national and international standards require biocompatibility testing of biomaterials using cell cultures. ISO 10933-1 ("Biological Testing of Medical Devices—Part 1: Guidance on Selection of Tests") consolidates these requirements, classifying devices by [528]:

- Body contact type: Surface (e.g. contact lenses), external (e.g. dental cement), or implanted (e.g. prostheses)
- Tissues localisation: Epithelial, endothelial, bone, cartilage, etc.
- Exposure duration: Limited (<24 h), prolonged (24–30 h), or permanent (>30 h)

ISO 10993-5 mandates initial cytotoxicity testing for all devices to evaluate metabolism, replication, adhesion and antigen expression [528]. Beyond these baseline requirements, materials must demonstrate application-specific functional capabilities. For bone biomaterials, this typically encompasses structural support and osteogenic potential [529, 530].

The bone graft substitute developed in this project was designed as a potential cage filler for spinal fusion applications. Structural support is not required within a load-bearing cage system; instead, facilitating cell attachment and promoting bone ingrowth is essential. The PCL-HAP composite material developed for this purpose leverages HAP's osteoconductive

properties, while its surface topography and substitution characteristics offer potential support for osteogenic differentiation [290, 334, 359, 531].

While a comprehensive preliminary evaluation should include both ISO-standard biocompatibility testing MSCs that can be sourced from diverse tissues and assessment of osteoconductive and osteoinductive properties, this project's initial evaluation focused on examining cell attachment and metabolic activity on fabricated scaffolds.

The Choice of Cells

First identified by Friedenstein in 1966 [532], MSCs exhibit the capacity to differentiate into chondrogenic, osteogenic, and adipogenic lineages when provided with appropriate in vitro or in vivo cues [533]. MSCs can be sourced from diverse tissues, such as bone marrow (BM-MSCs), umbilical cord blood (UC-MSCs), Wharton's jelly (WJ-MSCs), adipose tissue (AT-MSCs), and placenta (P-MSCs) [534, 535]. However, isolation success, immunophenotype, proliferation, and differentiation potential vary by tissue source [534, 536, 537].

Ongoing discussions of MSC heterogeneity have led to the proposal of the alternative term "mesenchymal stromal cells" to avoid implying uniformity [538]. The International Society for Cellular Therapy has defined the following minimal criteria for MSCs [539]:

- Plastic adherence under standard culture conditions
- Expression of surface antigens CD73, CD90, CD105
- Lack of CD11b, CD14, CD34, CD45, CD79, CD19, human leukocyte antigen (HLA)-DR
- In vitro differentiation into osteoblasts, adipocytes, chondroblasts

Immortalised vs Primary Cells

Primary cell cultures are derived directly from native tissues by enzymatic/mechanical dissociation or spontaneous outgrowth from explants. Under optimised conditions, they retain proliferative capacity and closely mimic tissue physiology in vivo [528, 540-542]. With repeated passaging, primary cultures can generate finite cell lines or strains [542-544]. The proliferative potential of primary cells progresses through three phases [545]:

- Phase I: Limited proliferation before the first passage
- Phase II: Rapid cell proliferation
- Phase III: Gradual senescence

MSCs undergo replicative senescence following repeated in vitro passaging, ceasing division after finite population doublings [545]. Primary MSC cultures also exhibit heterogeneous behaviour, with spontaneous osteogenic commitment observed during the expansion of human MSCs [546]. Variability in MSC characteristics exists among different

donors [543, 547, 548] and is further influenced by lifestyle factors [549]. Additionally, donor age contributes to variability, with higher passage numbers achieved in younger donors. BM-MSCs from donors aged up to ~15 years exhibited an average doubling time of 28 ± 1.7 and 10.3 ± 1.0 passages, whereas those from donors aged 59–75 years exhibited only 16.5 ± 1.0 doublings and 2.4 ± 0.5 passages [550]. Furthermore, tissue source plays a critical role, as BM-MSCs exhibit earlier senescence than UC-MSCs or AT-MSCs [537, 551].

In contrast, immortalised cell lines are either tumour-derived or artificially manipulated to acquire indefinite proliferation, facilitating extensive passaging. These cell lines provide several advantages, including abundant homogeneous cell populations, cost-effectiveness, user-friendliness, and reduced ethical constraints [528, 552, 553]. Consequently, they serve as a valuable platform for reproducible in vitro analyses [554].

However, the validity of extrapolating findings from genetically modified or tumour-derived cultures to primary cells in vivo is a significant concern due to their inadequate representation of native physiological conditions. Nonetheless, immortalised cell lines can be an effective tool for initial screening, which can then be validated using primary cells [528, 555].

Cell Culture Media

Cell culture relies on medium to provide essential nutrients, growth factors, and regulatory molecules for cell growth and maintenance. The first basal medium, Minimal Essential Medium (MEM), was developed in 1959 and included 13 amino acids, 8 vitamins, 6 ionic species, and glucose [544, 556]. The composition of standard cell culture medium encompasses [544, 556, 557]:

- Water
- Inorganic salts and trace elements (iron, manganese, zinc, selenium, copper)
- Balanced salt solution (Na^+ , Ca^{++} , Mg^{++} , K^+) to maintain pH and cellular homeostasis
- Energy sources (glucose and glutamine)
- Essential amino acids (L-arginine, L-histidine, L-isoleucine, L-leucine, L-lysine, L-methionine, L-phenylalanine, L-threonine, L-tryptophan, L-valine, L-cysteine, L-tyrosine, L-glutamine)
- Non-essential amino acids (L-alanine, L-asparagine, L-aspartic acid, L-glutamic acid, L-glycine, L-proline, L-serine)
- Vitamins as coenzyme constituents (folic acid, niacinamide, pyridoxal, pantothenate, riboflavin, thiamine) and lipid synthesis substrates (choline and inositol)

- Serum-containing hormones, attachment/binding factors, membrane permeability regulators, lipids, enzymes, micronutrients, trace elements, buffers, free radical scavengers, protease inhibitors, mitogens

Different cell types and cell lines have specific requirements for these factors and nutrients. Meeting these essential needs is critical for preserving the desired cellular phenotype. Traditional media were originally formulated for immortalised cancer-derived cell lines, which can tolerate various compositions. However, these formulations often prove suboptimal for more specialised cells, such as stem cells [544].

The culture of eukaryotic cells in vitro typically relies on serum supplementation. However, the undefined biological complexity and variability of sera introduce significant challenges in experimental reproducibility and interpretation. Research has shown that the origin of sera significantly affects the biological properties of human MSCs. These effects extend to key cellular processes, including metabolic activity, colony-forming efficiency, proliferation rate, differentiation potential, and immunomodulatory functions [558-560].

Foetal bovine serum (FBS), a commonly used supplement in standardised medium, presents its challenges. FBS has been observed to lead to stronger variability in different batches of BM-MSCs compared to serum-free media [561], possibly due to the inherent heterogeneity of MSCs [538]. This variability extends to differences between FBS batches and suppliers. Research has shown that media supplemented with FBS from a single supplier can exhibit batch-to-batch variations that affect cell proliferation [562]. Additionally, FBS from different suppliers have been found to induce varying ALP activity, thereby influencing the osteogenic differentiation of human MSCs [563]. In human cancer epithelial cells, supplier-specific FBS caused variability in immune response cytokine expression [564]. FBS from certain suppliers has been reported to induce spontaneous mineralisation in cell-free silk fibroin scaffolds [565]. These issues of variability and undefined composition affect experimental design and result interpretation. Additionally, the use of FBS raises ethical concerns in cell culture practices [566]. In response to these challenges, alternative media formulations have been developed. Current available media options include [544]:

- Classical media: Universal formulations with FBS.
- Serum-free media (SFM): Lacking serum but containing serum-derived components
- Animal-origin-free (AOF) media: No animal-origin components, replaced by recombinant alternatives.
- Chemically defined (CD) media: Components with precisely defined and specified chemical compositions.

The choice of medium is contingent upon cell type specificity and research objectives. Each of these media types has distinct advantages and disadvantages, outlined in Table 11.

Table 11 Advantages and disadvantages of the different media. Adapted from [544].

	Classical with Serum	SFM	AOF	CD
Advantage	Well-established formulations Available in multiple formats Universal culture system	Performance consistency	Performance consistency Potential cost-effectiveness Regulatory friendly	Performance consistency Potential cost-effectiveness Regulatory friendly
Disadvantage	Requires serum Variable performance dependent on serum lot and % used Not regulatory friendly	Dependency on origin of components May contain animal-derived components May not be regulatory-friendly May require various degrees of adaptation	May contain recombinant proteins and peptides May require various degrees of adaptation	Attachment-independent cells only Requires cell adaptation Some companies mislabel products as CD instead of AOF

While addressing ethical concerns associated with the use of FBS, human serum introduces source and concentration-dependent variability in MSC culture. A study has shown that a medium with human autologous serum promotes higher proliferation of human MSCs compared to a medium supplemented with FBS, while allogenic serum leads to growth arrest and cell death. Gene expression analyses revealed that at late passages, FBS upregulated cell cycle inhibition transcripts in MSCs and induced greater differentiation, while autologous serum maintained more stable gene expression [567]. Further research has demonstrated that 10% autologous human serum performs at least as well as 10% bovine serum in terms of isolation and expansion of human MSCs. In comparison, lower concentrations (1% and 3%) of autologous serum appear inferior [568]. In the pursuit of xeno-free alternatives, Blázquez et al. showed that human MSCs maintained multipotency and genetic stability in a defined xeno-free medium derived from human plasma, exhibiting enhanced proliferation compared to xenogeneic MSC-specific media [569]. In another study, osteogenic differentiation of MSCs was observed in a culture medium supplemented with human platelet lysate [570].

Efforts in the development of SFM have yielded promising results. Ansari et al. formulated an SFM by supplementing Dulbecco's Modified Eagle Medium (DMEM) with various components, demonstrating that its efficacy for MSC attachment, survival, differentiation, and ECM deposition is comparable to that of FBS-containing media [571]. Another study found that a commercial serum-free medium (PRIME-XV SFM) supported higher growth rates of human MSCs than FBS-supplemented media while also reducing variability among different MSC batches [561]. However, it is important to acknowledge that

different SFM formulations can have varying effects on MSC characteristics. A study identified differences in population doubling time, yield, potency, colony-forming ability, differentiation potential, and immunosuppressive properties among various SFM formulations [572].

Additional supplements are typically required for the induction of osteogenic differentiation. The standard protocol involves treating a confluent monolayer of MSCs with a combination of dexamethasone (Dex), ascorbic acid 2-phosphate (AA-2P), and β -glycerol phosphate (β GP) [573].

1.1.13. The Necessity for a Standard Operating Procedure

To maintain a specific cell phenotype in vitro, it is critical to provide tailored essential requirements for each cell line. While certain cell types, such as cancer lines, tolerate diverse conditions, this does not apply to most stem cells [544].

To achieve experimental reproducibility, the use of homogeneous cell populations, sourced from either established cell lines or species-matched donor tissues, is imperative, as cellular origin influences metabolic characteristics. Notably, goat-derived MSCs demonstrated higher proliferation rates and glucose metabolism than human and mouse MSCs [574]. Even within the same species, MSCs harvested from different anatomical sites can exhibit significant functional variations under identical culture conditions [575].

The implementation of a standardised operating procedure (SOP) is essential for maintaining cell phenotype and behaviour. Research has shown that cells from the same sources manifest molecular heterogeneity and functional variability when cultured across different laboratory environments with varying culture medium compositions, commercial suppliers, and cellular seeding densities [576].

MSCs are highly responsive to their microenvironment, adapting to substrate properties, medium composition, and culture conditions by modulating their behaviour, phenotype, and secretory profile. The secretome, a diverse array of bioactive molecules released by these cells, mediates cellular communication via paracrine and autocrine signalling pathways that govern cell fate determination [577, 578]. In vitro studies have extensively documented the factors secreted by MSCs under various conditions [579-587].

Substrate stiffness has been demonstrated to influence the composition of the MSC secretome. BM-MSCs cultured on stiffer substrates (100 kPa) secreted factors that promote MSC proliferation, whereas those on softer substrates (0.2 kPa) released factors that facilitate osteogenesis, adipogenesis, angiogenesis, and macrophage phagocytosis [581]. Additionally, the topography and composition of substrate surfaces influence cellular signalling pathways. For instance, when hematopoietic stem cells were cultured on substrates with varying microcavity sizes, smaller cavities primarily affected autocrine signalling, while larger ones

modulated paracrine signalling. The addition of fibronectin coating enhanced both signalling mechanisms while reducing cellular proliferation [582]. In another study, human BM-MSCs cultured on collagen I matrices preferentially differentiate toward osteogenic lineages while exhibiting limited adipogenic potential [588]. Similarly, the application of collagen coating in cultures of immortalised AT-MSCs modulated the secretion of numerous factors, increasing the production of 60 while decreasing 17 others [579].

Cell seeding density is another critical parameter, as it directly influences growth kinetics and metabolic activity. A study with BM-MSCs revealed that lower initial seeding densities (100 cells/cm²) result in extended lag phases, slower proliferation, and increased consumption of glucose, lactate, glutamine, and glutamate, than higher seeding densities (1000 cells/cm²) [589]. Interestingly, research with immortalised AT-MSCs at varying densities (1.4×10^4 , 2.4×10^4 , 3.8×10^4 cells/cm²) has shown the highest factor secretion at intermediate densities [579].

The composition of the culture medium profoundly affects MSC behaviour and secretome profiles. Research examining various serum-free media formulations for BM-MSCs demonstrated different outcomes in doubling time, cell yield, potency, colony formation, differentiation potential, and immunosuppressive properties while maintaining consistent marker expression [572]. Analysis of MSC secretomes in various media conditions, including xeno-free and human platelet lysate-supplemented media, revealed distinct metabolic patterns and growth factor consumption [583]. The presence of serum substantially affects growth factor concentrations in human MSC secretomes [584, 585]. For instance, WJ-MSCs exhibited enhanced production of proteins linked to angiogenesis, neurogenesis, osteogenesis, and cell proliferation in serum-containing medium compared to serum-free conditions [585]. Additionally, reducing FBS levels from 20% to 0% increased human protein expression while decreasing bovine protein content in BM-MSC secretomes [586]. The use of FBS alternatives and supplements also creates variations in cell behaviour and secretome profiles. Human AT-MSCs displayed modified growth factor profiles when cultured with fresh frozen human plasma compared to plasma-free conditions [590]. When exposed to immunomodulatory factors, immortalised adipose-derived MSCs showed a greater than 50% increase in cytokine production [579]. The addition of common supplements, including platelet-derived growth factor, ascorbic acid, transferrin, and fibroblast growth factor-2, was found to influence proliferation and differentiation in a human MSC cell line [591].

Medium volume and change frequency can further affect cell behaviour and secretome composition. The depth of the culture medium, determined by vessel geometry and medium volume, affects oxygen availability, with shallower medium levels facilitating higher oxygen concentrations [592, 593]. This depth can be affected by medium change frequency, as longer intervals between changes can lead to evaporation, influencing oxygenation levels [594].

Cellular oxygen requirements vary based on consumption rates influenced by cell size and growth kinetics, with larger, rapidly proliferating cells typically requiring more oxygen due to their greater volume and protein content [595]. Oxygen levels significantly influence MSC signalling and metabolism. A study has shown that hypoxic conditions (1% O₂) in immortalised AT-MSCs alter secretome composition, decreasing some factors while slightly increasing other factors involved in angiogenesis. However, cell surface markers remained unchanged [579]. Additional research with BM-MSCs has demonstrated that both anoxic (0.1% O₂) and hypoxic (5% O₂) conditions enhance paracrine signalling [596], while moderate hypoxia (8% O₂) increases proliferation and differentiation compared to normoxic conditions [597]. The method (partial/full) and frequency of medium changes affect secretome composition and nutrient levels by removing inhibitory metabolites and growth factors. Research showed that high glucose levels (25 mM) enhance MSC cell line proliferation while primarily affecting mineralisation in primary cells [598]. Low glucose levels (0.2 g/l) combined with reduced FBS (2%) decreased human exfoliated deciduous teeth stem cell proliferation and increased apoptosis while enhancing chondrogenic differentiation potential and reducing osteogenic differentiation [599]. In AT-MSCs, serum starvation altered mitochondrial metabolism, increasing reactive oxygen species while reducing succinate dehydrogenase activity [587]. Research has shown that both stimulating and inhibitory effectors influence stem cells through autocrine and paracrine signalling [582]. A study using a kidney fibroblastic cell line demonstrated that replacing used serum-containing (calf serum) medium with fresh serum-containing medium enhanced cell metabolism. Interestingly, replacing fresh serum-containing medium with fresh serum-free medium also increased metabolism, suggesting the coexistence of both stimulatory and inhibitory molecules in serum [600]. Further research demonstrated that murine stem cells undergo cell cycle arrest at different G1 phases under various conditions: high cell density (10% FBS), serum deprivation (0.5% FBS), and nutrient deprivation (isoleucine-deficient, 10% FBS). This arrest significantly impacts differentiation potential, as cells in later arrest stages cannot differentiate even with differentiation-promoting medium until cell cycle progression resumes. While nutrient addition can reverse the effects of serum and nutrient deprivation, cells arrested due to high density remain unable to differentiate. Notably, cells grown in human plasma arrested at lower densities in the early G1 phase and spontaneously differentiated into non-terminal stage adipocytes, demonstrating that FBS exerts stronger inhibitory effects and necessitates higher cell densities [601].

Partial medium change provides an alternative to complete replacement and has successfully supported human adipose-derived stem cell expansion [602]. In bovine myoblast cultures under serum-free conditions, partial (75%) media replacement yielded higher cell numbers than complete (100%) media changes [603].

These findings emphasise the importance of developing well-defined, customised SOPs for each cell line to ensure experimental reproducibility, especially for managing the complex sensitivity of MSCs to their microenvironment.

1.2. Project Aims and Objectives

The primary aim of this project was to develop a novel biomaterial by incorporating magnesium and strontium-substituted hydroxyapatite into polycaprolactone. This composite material was designed to serve as a customisable, non-cytotoxic alternative to conventional auto- and allograft fillers for spinal fusion applications. Additionally, the project aimed to establish scalable, cost-effective methods for sHAP synthesis and composite fabrication suitable for industrial production, alongside developing an SOP for reproducible in vitro testing. To achieve these aims, the following key objectives were pursued:

1. Standardisation of cell culture protocols for in vitro evaluation of sHAP and composite scaffolds:
 - Comparison of serum-free and serum-containing media for MSC expansion.
 - Evaluation of ECM cell culture dish coatings on cell adhesion and proliferation.
 - Assessment of the effect of various media change regimens on cell proliferation.
2. Refinement of continuous sHAP synthesis methods and production of sHAP powders:
 - Development of a scalable, continuous sHAP synthesis method.
 - Determination of suitable magnesium and strontium substitution levels in HAP.
 - Evaluation of sHAP cytotoxicity in vitro.
3. Fabrication and characterisation of sHAP-PCL composites:
 - Incorporation of sHAP into PCL and assessment of composite cytotoxicity.
 - Refinement of formulation and process parameters to enhance printability.
 - Fabrication of scaffolds via 3D extrusion printing.
 - Assessment of scaffold cytotoxicity in vitro.

Chapter II Materials and Methods

This chapter describes the materials and experimental methods used throughout this project.

2.1. Materials

All equipment and consumables used in this project are detailed in Table 12 and Table 13, respectively. Reagents were used according to supplier specifications unless otherwise noted.

Table 12 List of equipment used.

Equipment	Model	Manufacturer
Analytical balance	ABJ 320-4NM	Kern & Sohn (Germany)
Analytical balance	CP225D	Sartorius (UK)
Autoclave, portable	Vario 3028	Dixons Surgical Instruments (UK)
Autosampler	Cetac ASX-520	Thermo Fisher Scientific (UK)
Bench top centrifuge	R-8C	Remi Group (India)
Class II safety cabinet	SafeFAST Top 209-D	FASTER S.r.l (Italy)
CO ₂ incubator	BB15	Thermo Fisher Scientific (UK)
CO ₂ incubator, water-jacketed	Forma™ series II 3111	Thermo Fisher Scientific (UK)
Confocal microscope	LSM 510 META	Zeiss (Germany)
Counting chamber	Improved Neubauer 2x bright	Scientific Laboratory Supplies (UK)
Drop shape analyser	DSA100	KRÜSS GmbH (Germany)
Dropping funnel system	Pyrex™ Quickfit™	Thermo Fisher Scientific (UK)
Drying and heating chamber	FD53	Binder (Germany)
Extrusion printer	BioBot 1	Allevi (USA)
Field emission scanning electron microscope	Nova NanoSEM 450	FEI (USA)
Freezer (−80°C)	C340-86	Eppendorf (UK)
Freezer (−80°C)	ULT1386-9-V34	Revco Technologies (UK)
Freezing container	Mr Frosty™ for up to 18 cryovials	Thermo Fisher Scientific (UK)
FTIR spectrometer	Nicolet™ Apex KBr with iZ10 module	Thermo Fisher Scientific (UK)
Fume cabinet	FLC CDS	Clean Air Limited (UK)
Hydraulic press for FTIR analysis	CrushIR™	Pike Technologies (USA)
ICP-OES spectrometer	iCAP 7000 series	Thermo Fisher Scientific (UK)
Liquid nitrogen tank	Biorack 3000	Statebourne Cryogenics (UK)
Magnetic hotplate stirrer	MR Hei-Tec	Heidolph Instruments (Germany)
Microcentrifuge	MiniSpin 5702	Eppendorf (UK)
Mixing column, 3/8" outer diameter with 32 elements	Koflo 3/8-32 316 SS	Cole-Parmer Instrument Company (USA)

Mixing column, ½ " outer diameter with 21 elements	Koflo 1/2-21 316 SS	Cole-Parmer Instrument Company (USA)
Nuclear magnetic resonance spectrometer	Avance III™ 400 MHz	Bruker (UK)
Peristaltic pumps	120S and 323	Watson Marlow (UK)
pH meter	pH 7 Vio with XS 201 T electrode	XS Instruments (Italy)
Plate reader	Infinite® F200 pro	Tecan (Austria)
Rocking shaker	ROCKER 2D	IKA (UK)
Rotary evaporator	Rotavapor® R II	Buchi (UK)
Safety cabinet	Airstream® AC2–6E1	Esco (UK)
Separation funnel with PTFE key	Pyrex™	Thermo Fisher Scientific (UK)
Three-neck round-bottomed flask	Quickfit™	Thermo Fisher Scientific (UK)
Ultrasonic bath	UR 1	Retsch GmbH (Germany)
Ultrasonic processor (HAP synthesis)	UP400St	Hielscher (Germany)
Ultrasonic processor (ink preparation)	UP100H	Hielscher (Germany)
Ultraviolet light curing system	S2000	OmniCure (UK)
Vacuum aspiration system	Safevac	Scientific Laboratory Supplies (UK)
Water bath	SBB Aqua12 Plus	Grant Instruments (UK)
Water purification system		Elga (USA)

Table 13 List of consumables used.

Consumable	Manufacturer
12 and 48-well plates, flat bottom, cell-culture treated and sterile, Nunc™ Thermo Scientific™	Thermo Fisher Scientific (UK)
20 gauge tapered tip	Metcal (UK)
3-(Trimethoxysilyl)propyl methacrylate (98%)	Thermo Fisher Scientific (UK)
48-well plates, flat bottom, non-treated and sterile, CytoOne®	Starlab (France)
6-diamidino-2-phenylindole dihydrochloride for fluorescence analysis (≥95.0%)	Sigma-Aldrich (UK)
96-well plates without lid, clear with a flat bottom, non-treated and non-sterile	Greiner Bio-One (UK)
Aluminium foil	Sigma-Aldrich (UK)
Azowipe™	VWR (UK)
Calcium hydroxide, ERBApharm, Ph.Eur.-USP certified (97.8%)	CARLO ERBA Reagents S.A.S. (France)
Conical polypropylene centrifuge tubes, sterile (15 ml)	Appleton Woods (UK)
Costar™ 24-well plates, flat bottom, cell-culture treated and sterile, Corning™	Thermo Fisher Scientific (UK)
Cryo.s™ cryovials, skirted with internal thread, sterile (1 ml, 4 ml)	Greiner Bio-One (UK)
Deuterated chloroform	Sigma-Aldrich (UK)
Dichloromethane stabilised with amylene for HPLC, Fisher Chemical™	Thermo Fisher Scientific (UK)
Dimethyl sulfoxide, Hybri-Max™ (≥99.7%)	Sigma-Aldrich (UK)
Diphenyl(2,4,6-trimethylbenzoyl)phosphine oxide/2-hydroxy-2-methylpropiophenone blend	Sigma-Aldrich (UK)
Dulbecco's Modified Eagle Medium, high glucose with GlutaMAX™ supplement	Thermo Fisher Scientific (UK)
Easy Reader™ conical polypropylene centrifuge tubes, sterile, Fisherbrand™ (50 ml)	Thermo Fisher Scientific (UK)
Ethanol, AR certified for analysis (≥99.8%)	Thermo Fisher Scientific (UK)
Fibronectin solution, human (1 mg/ml)	PromoCell (UK)
Foetal bovine serum, FCS-SA	Labtech (UK)
Formaldehyde, ACS reagent (37 wt% in H ₂ O with 10–15% methanol stabiliser)	Sigma-Aldrich (UK)
Glass rectangular coverslips, Fisherbrand™	Thermo Fisher Scientific (UK)
Gloves	Scientific Laboratory Supplies (UK)
Hanks' Balanced Salt Solution with sodium bicarbonate, without phenol red	Scientific Laboratory Supplies (UK)
HDK® H30 pyrogenic silica (>99.8%)	Wacker Chemie (UK)
HENKE-JECT® single-use syringes, 2-piece with Luer lock tip, sterile (10 ml)	VWR (UK)
Human Mesenchymal-XF Expansion Medium	Merck (UK)
Hydrochloric acid, AR certified for analysis (1.18 g/ml, 37%)	Thermo Fisher Scientific (UK)
Hydrogen peroxide solution, Suprapur® (30%)	Thermo Fisher Scientific (UK)
Hydroxyapatite powder, synthetic, <200 nm particle size (≥97%)	Sigma-Aldrich (UK)
Industrial methylated spirit (99%)	Thermo Fisher Scientific (UK)
Isopropanol, extra pure, SLR Fisher Chemical™	Thermo Fisher Scientific (UK)
Lead-free autoclave indicator tape, STERIS™	Thermo Fisher Scientific (UK)

Magnesium nitrate hexahydrate, BioUltra (≥99%)	Sigma-Aldrich (Germany)
Methacrylic anhydride with 2,000 ppm topanol A as inhibitor (≥98%)	Sigma-Aldrich (UK)
Methanol, AR certified for analysis, Fisher Chemical™	Thermo Fisher Scientific (UK)
Nitric acid, BAKER ANALYZED™ J.T.Baker® ACS reagent (69.0–70.0%)	Avantor™ Performance Materials (USA)
Orthophosphoric acid, ISO-ACS-Reag.Ph.Eur.-USP certified (86%)	CARLO ERBA Reagents S.A.S. (France)
Penicillin-streptomycin solution (10,000 units penicillin and 10 mg streptomycin/ml in proprietary citrate buffer)	Sigma-Aldrich (UK)
Pentaerythritol (99%)	Sigma-Aldrich (UK)
PES syringe filter, sterile, Fisherbrand™ (0.2 µm)	Thermo Fisher Scientific (UK)
Phalloidin-TRITC (≥90%)	Sigma-Aldrich (UK)
Phosphate buffered saline tablets	Scientific Laboratory Supplies (UK)
Plain microscope slides, Corning™	Thermo Fisher Scientific (UK)
Potassium bromide for IR spectroscopy, Uvasol®	Merck (UK)
Premium microcentrifuge tubes, Fisherbrand™ (1.5 ml)	Thermo Fisher Scientific (UK)
Presept tablets	Scientific Laboratory Supplies (UK)
Resazurin sodium salt, Santa Cruz Biotechnology	Insight Biotechnology (UK)
Serological pipettes, individually wrapped and sterile (5 ml, 10 ml, 25 ml)	Greiner Bio-One (UK)
Silicone oil for oil baths (-40–200°C)	Thermo Fisher Scientific (UK)
SINTlife® MgHAP powder	Finceramica (Italy)
Specimen containers with cap, individually wrapped and sterile (120 ml)	Elkay Laboratory Products (UK)
StemMACS™ MSC Expansion Medium Kit XF, human	Miltenyi Biotec (Germany)
Strontium nitrate, ACS reagent (≥99%)	Sigma-Aldrich (Germany)
Sulphuric acid, BAKER ANALYZED™ J.T.Baker® (95-97%)	Thermo Fisher Scientific (UK)
SureOne™ micropoint (0.1–5 µl and 100–1250 µl) and bevelled (1–200 µl) pipette tips, non-filtered and non-sterile, Fisherbrand™	Thermo Fisher Scientific (UK)
T-75 cell culture flasks with filter cap, cell-culture treated and sterile	Sarstedt (Germany)
Tin(II) 2-ethylhexanoate (≥98%)	Sigma-Aldrich (UK)
Toluene, AR certified for analysis, Fisher Chemical™	Thermo Fisher Scientific (UK)
Triethylamine (≥99.5%)	Sigma-Aldrich (UK)
Triton™ X-100, laboratory grade	Sigma-Aldrich (UK)
Trypan blue solution (0.4%)	Gibco (UK)
Trypsin-ethylenediamine tetraacetic acid solution with phenol red (0.25% porcine trypsin and 0.02% ethylenediamine tetraacetic acid in Hanks' Balanced Salt Solution)	Sigma-Aldrich (UK)
Type B bovine gelatine, tissue culture grade (2% in H ₂ O)	Sigma-Aldrich (UK)
Water protect C 6000.1	VWR (UK)
ε-caprolactone (97%)	Sigma-Aldrich (UK)

2.1.1. Reagent Compositions

Reagents were prepared using analytical grade chemicals unless otherwise specified.

The compositions of prepared reagents were as follows:

- Industrial methylated spirit (IMS) solution: 70 volume percent (vol%) in deionised water (diH₂O)
- Presept cell neutralisation solution: ~5 mg/ml water
- Phosphate buffered saline (PBS): 1 tablet in 200 ml diH₂O
- Resazurin stock solution: 10 mM in diH₂O
- Resazurin working solution: 10 vol% resazurin stock solution in Hanks' Balanced Salt Solution (HBSS)
- Nitric acid washing solution: 29 ml nitric acid and 0.2 ml Triton X-100 in 970 ml diH₂O
- 7N nitric acid solution: 450.74 ml nitric acid in 1000 ml diH₂O
- Hydrochloric acid (HCl) washing solution: 1 M in diH₂O
- Piranha solution: 75 vol% sulphuric acid in hydrogen peroxide
- Toluene solution: 10 wt% in 3-(Trimethoxysilyl)propyl methacrylate
- Ethanol solution: 70 vol% in diH₂O
- Formaldehyde fixing solution: 3.7 vol% in PBS
- Immunohistochemistry (ICC) buffer: 0.1 vol% Triton X-100 in PBS
- 4',6-diamidino-2-phenylindole dihydrochloride (DAPI) stock solution: 10 mg/ml diH₂O
- DAPI working solution: 0.01 vol% DAPI stock solution in PBS
- Phalloidin-TRITC stock solution: 0.5 mg/ml absolute methanol
- Phalloidin working solution: 0.1 vol% phalloidin-TRITC stock solution in ICC buffer

2.1.2. Cell Line

The cell line utilised in this project was Y201, an immortalised human MSC line derived from the bone marrow. Y201 MSCs constitutively express the interleukin-7 receptor CD317 and harbour the human telomerase reverse transcriptase (hTERT) gene. This cell line exhibits tri-lineage potency capable of differentiation towards adipogenic, osteogenic, and chondrogenic lineages [555]. The University of York generously provided the Y201 hTERT-MSC line.

2.2. Methods

2.2.1. Cell Culture

Aseptic Working Techniques in Cell Culture

Aseptic techniques were employed throughout all cell culture experiments to maintain experimental integrity. All procedures were performed in a Class II biosafety cabinet with high-efficiency particulate air (HEPA)-filtered laminar flow to ensure a sterile working environment. The following steps were implemented to minimise contamination risk:

- **Hygiene and personal protective equipment:** Hands were thoroughly washed, and a clean lab coat covering the arms up to the wrists was worn. Gloves were worn over the lab coat cuffs.
- **Safety cabinet setup:** The cabinet was turned on, the sash opened, and airflow allowed to stabilise before beginning work.
- **Disinfection:** Gloves were sprayed with 70% IMS upon cabinet entry and changed periodically during prolonged work sessions or when contaminated. All surfaces and items introduced into the cabinet were cleaned with 70% IMS and azo wipes™.
- **Sterility:** All items in direct contact with cells were verified sterile through protective covers, autoclave tape indicators, or manufacturer certification. Temperature-sensitive reagents were sterilised using 0.2 µm filters. Sterile vessels sealed sterile equipment, and cell culture dishes were only opened inside the cabinet.
- **Sterile techniques:** Work was conducted in the cabinet's central airflow region. Direct contact with sterile items was avoided, and proper pipetting technique was maintained by preventing surface contact. Vessels remained closed until needed, and handling over-exposed containers was avoided. Spills were immediately cleaned with azo wipes™ and 70% IMS.

Preparation of Growth Media

During cell expansion and in vitro experiments, growth medium (GM) was used to support cell growth and maintain cells in an undifferentiated state without additional stimuli. To reduce potential bacterial contamination, an antibiotic penicillin-streptomycin (P/S) solution was added to the GM, resulting in final concentrations of 100 U/ml penicillin and 100 µg/ml streptomycin in the medium. GM volumes varied according to experimental requirements and are detailed in the respective experimental sections.

Serum-Free Growth Medium

Serum-free cell culture was conducted with the StemMACS™ MSC Expansion Medium Kit XF, containing base medium and supplement. Under aseptic conditions, the serum-free GM was prepared by combining the base medium, supplement, and 1% P/S solution. The prepared medium was gently mixed by inversion and aliquoted into sterile 100 ml containers to minimise contamination risk. Aliquots were stored at 4°C for use within one week or at -20°C for long-term storage, according to manufacturer guidelines [604].

FBS-Containing Growth Medium

For medium containing FBS, DMEM GlutaMAX™, pre-supplemented with high glucose to enhance cell viability and mitigate ammonia build-up, served as the base medium [605, 606]. The FBS-GM was prepared by supplementing DMEM with 10% (v/v) FBS and 1% P/S solution. The prepared medium was gently mixed, aliquoted into sterile 100 ml containers, and stored at 4°C for up to 4 weeks, following the recommended shelf life of FBS [607].

Human-Serum Growth Medium

Human Mesenchymal-XF Expansion Medium, a pre-supplemented human serum-based medium, was used for human serum culture conditions. The medium was supplemented with 1% P/S solution, gently mixed and aliquoted into 100 ml sterile containers wrapped in aluminium foil to prevent light exposure. According to manufacturer guidelines, aliquots were initially stored at -20°C, then transferred to 4°C for use within one month [608].

Cell Seeding for Expansion

Vials of cryopreserved cells (1–3 million cells/vial in 1–3 ml suspension) were rapidly thawed and diluted with 7–9 ml pre-warmed FBS-GM. The suspension was centrifuged for 5 min at 1000 revolutions per minute (rpm) to separate cells from the cryopreservation medium. The resultant cell pellet was resuspended in appropriate GM and transferred to T75 flasks containing 10 ml GM total volume. Even cell distribution was achieved through gentle rocking and rotation. Cultures were maintained at 37°C, 5% CO₂ and 95% humidity. After 24 h, a complete medium exchange was performed to remove residual dimethyl sulfoxide (DMSO) from cryopreservation. Medium replacement frequency varied by formulation: every 2–3 days for FBS-containing medium and weekly for serum-free conditions. Cells were passaged at approximately 90% confluence for continued expansion, experimental use, or cryopreservation for future use.

Detaching Adherent Cells and Preparing Cell Suspensions

To detach adherent cells, the culture medium was discarded, and the cell layer was rinsed twice with 10 ml HBSS to remove any residual medium. Cells were then covered with 5 ml of 0.25% trypsin-ethylenediamine tetraacetic acid (EDTA) solution and incubated under culture conditions to facilitate enzymatic detachment, which was monitored microscopically. Detachment time varied by the expansion medium: up to 5 min for serum-free and 10 min for serum-supplemented medium. Gentle tapping of the culture vessel facilitated detachment. After successful detachment, trypsin-EDTA activity was neutralised by adding 10 ml of FBS-GM. The cell suspension was then transferred to a 50 ml conical tube and centrifuged for 5 min at 1000 rpm to separate the cells from the GM/trypsin-EDTA solution. Cells were subsequently resuspended in GM for in vitro experiments or cryopreservation medium for freezing.

Cell Counting

Viable cell quantification utilised Trypan Blue exclusion. Prior to use, a glass hemocytometer and coverslip were cleaned with 70% IMS and assembled with the coverslip affixed by observing Newton's rings. A counting suspension was created by mixing 20 µl of the cell suspension with an equal volume of Trypan Blue. This mixture was then loaded into each chamber of the hemocytometer under the coverslip. Under a 100x microscope objective, live, unstained cells within each of the 16 squares in one chamber were counted, including those touching the right and bottom boundaries. This process was repeated for the second chamber.

Cell Passaging

When cell cultures reached 70–90% confluency, they were passaged to facilitate further expansion. The passage number was incremented with each detachment and documented on the new flasks. To passage the cells, a cell suspension was prepared as previously described. This suspension was then redistributed into multiple new T75 flasks, each receiving a minimum of 1 million cells in 10 ml fresh GM. Uniform cell seeding was achieved through gentle rocking and rotation of the flasks. Passaged cultures were then returned to the incubator for continued expansion.

Well Plate Coatings

Cell culture plates were coated with ECM proteins to assess their effects on cell adhesion and proliferation. For gelatine coating, 48-well plates were incubated with 0.1% (w/v) bovine gelatine in sterile diH₂O for 30 min at room temperature. Fibronectin coating was performed using 0.001% (w/v) human fibronectin in sterile PBS for 1 h at room temperature.

Following incubation, coating solutions were aspirated, and plates were dried under sterile conditions before cell seeding.

Cell Seeding for In Vitro Experiments

For in vitro experiments, cell suspensions were prepared as previously described, and viable cell counts were performed to determine the appropriate seeding density. A standardised seeding density of 4000 cells/cm² was used for all in vitro experiments, based on internal establishment for the cell type. This calculation accounted for the bottom surface area of the well plates. The specific surface area considered for scaffolds is stated in the corresponding sections of each experiment. Unless otherwise noted, each experimental group was seeded in triplicate, with an additional cell-free blank. As detailed in the corresponding sections, the media formulation used depended on the specific experimental requirements. Media volumes were 1 ml per well in 12-well plates, 800 µl in 24-well plates, and 500 µl in 48-well plates, unless otherwise specified.

Cell Cryopreservation

Highly confluent cells not intended for further expansion, and surplus cells from in vitro experiments were cryopreserved for future use. Cells were detached as previously described, and the cell pellet was resuspended in fresh cryopreservation medium (90% FBS, 10% DMSO) at a density of 1×10^5 to 3×10^5 cells/ml. The cell suspensions were then transferred to cryovials, placed in a Mr Frosty™ freezing container and frozen at -80°C for 24 h before being transferred to -196°C for long-term storage.

Resazurin Reduction Assay for Cell Metabolic Activity

The resazurin reduction assay was used to assess cell metabolic activity. This method relies on the ability of viable cells to convert the blue, non-fluorescent dye resazurin into the pink fluorescent product resorufin through mitochondrial dehydrogenase enzymes [609] (Figure 23A). Resorufin diffuses into the surrounding medium rather than accumulating in cells, contributing to the assay's low toxicity and allowing for continued culture or additional analyses [610, 611].

For the assay, the medium was aspirated from cell culture plates, and wells were washed twice with HBSS. For scaffold-free experiments, the same plates were used to add the resazurin working solution. For 3D experiments, scaffolds were transferred to a new plate before adding the working solution to ensure that only cells attached to the scaffold were measured. To protect the light-sensitive assay, the working solution was added under minimal light and plates were loosely covered with aluminium foil before incubation at 37°C and 5%

CO₂ for 2 h. After incubation, the resazurin solution changed colour from blue-violet to pink, with the degree of change proportional to metabolic activity (Figure 23).

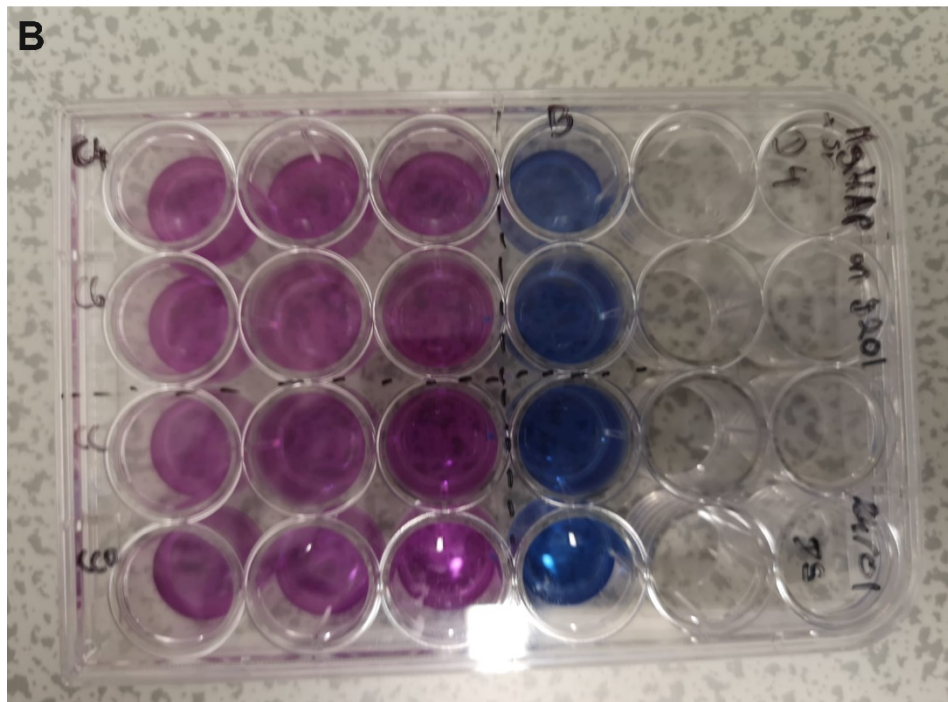
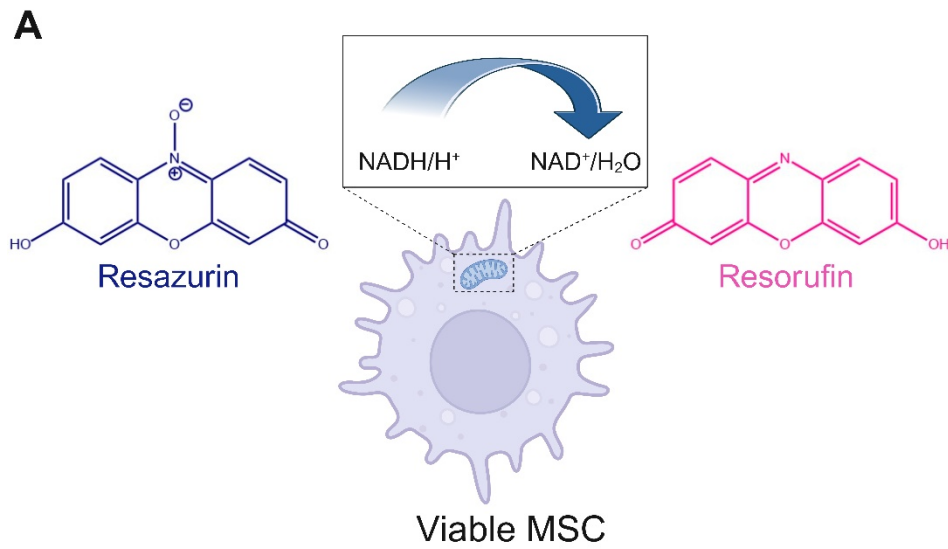


Figure 23 A) Resazurin assay reaction principle. B) Resazurin solution on Y201 MSCs (violet: cells; blue: blanks) after 2 h incubation. Image created on www.biorender.com.

A 200 µl aliquot from each well was then transferred in triplicate to a 96-well plate, following a specific pattern to prevent interference from adjacent wells' fluorescence (Figure 24).

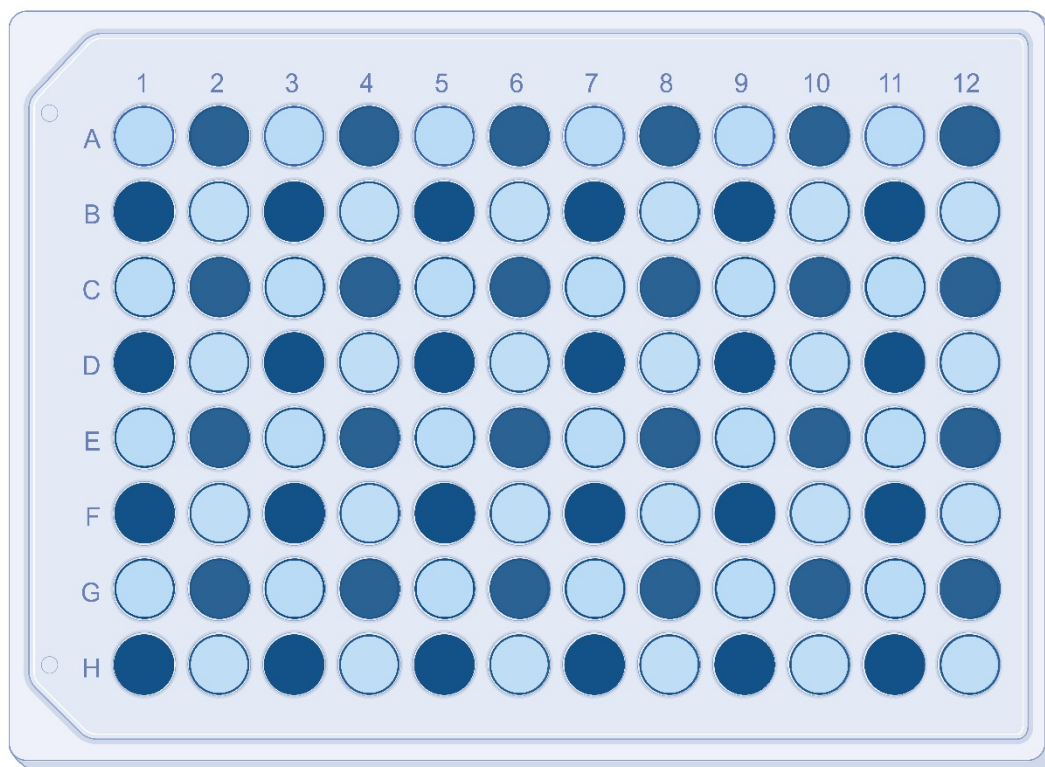


Figure 24 Pipetting pattern for resazurin working solution in a 96-well plate. Image created on www.biorender.com.

The 96-well plates were analysed in a plate reader at an excitation wavelength of 540 nm and an emission wavelength of 590 nm. The average fluorescence value (in arbitrary units) for each sample was corrected with the background fluorescence of cell-free blanks. These corrected values were used to determine the relative metabolic activity. After analysis, cell culture plates were washed twice with HBSS and either prepared for further analysis or replenished with fresh medium for continued experimentation.

2.2.2. Synthesis and Evaluation of Hydroxyapatite

Preparation of Precursor Phases

Precursor ions for non-substituted (nsHAP) and substituted HAP (sHAP) precipitation were sourced from orthophosphoric acid (H_3PO_4) for phosphorus, calcium hydroxide ($\text{Ca}(\text{OH})_2$) for calcium, magnesium nitrate (MgN_2O_6) for magnesium, and strontium nitrate (SrN_2O_6) for strontium. Cation precursors (Ca, Mg, Sr) were combined in the basic phase, while the phosphate precursor formed the acidic phase. An overview of the ion sources and the phase they were incorporated is given in Table 14.

Table 14 Ion sources for HAP synthesis.

Ion	Ion Source	Phase
Ca	Ca(OH) ₂	Basic
P	H ₃ PO ₄	Acidic
Mg	MgN ₂ O ₆	Basic
Sr	SrN ₂ O ₆	Basic

Precursor quantities were calculated to achieve a final Ca concentration of 0.54 mol, with P ions proportioned to maintain a 1.66 Ca/P ratio. Mg and Sr quantities were determined as mol% replacements of Ca according to the intended substitution degrees. The selected solvent was diH₂O due to its ability to produce smaller particles with improved dispersibility and needle-like HAP formation, which favours in vitro osteoblast differentiation [612, 613].

The acidic phase was prepared by combining H₃PO₄ (31.85 g) with diH₂O (500 ml). For the basic phase, Ca(OH)₂ (40 g) was dissolved in diH₂O (500 ml). For sHAP synthesis, Ca(OH)₂ quantities were adjusted for substituents as per Table 15, and diH₂O volume was reduced to 300 ml. Mg and Sr precursors were individually mixed with diH₂O (100 ml each) before addition to the calcium phase. Table 15 provides an overview of precursor amounts used for each targeted formulation. Chemical impurities were not accounted for in formulations Mg₂₀Sr₂₀, Mg₅Sr₂₀, Mg₂₀Sr₅, and Mg₅Sr₅ (in the 5-20% substitution range), while adjustments were made in formulations Mg₅Sr₅^A (in the 5-10% substitution range), Mg₅Sr₁₀, Mg₁₀Sr₅, and Mg₁₀Sr₁₀.

Table 15 Quantities of MgN₂O₆, SrN₂O₆, Ca(OH)₂, and H₃PO₄ for the synthesis of sHAP at different substitution degrees. Formulations adjusted for impurities are denoted with "A".

Acronym	Mg [%]	Sr [%]	Ca [%]	MgN ₂ O ₆ [g]	SrN ₂ O ₆ [g]	Ca(OH) ₂ [g]	H ₃ PO ₄ [g]
Mg ₂₀ Sr ₂₀	20	20	60	27.69	22.85	24	31.85
Mg ₅ Sr ₂₀	5	20	75	6.92	22.85	30	31.85
Mg ₂₀ Sr ₅	20	5	75	27.69	5.71	30	31.85
Mg ₅ Sr ₅	5	5	90	6.92	5.71	36	31.85
Mg ₅ Sr ₅ ^A	5	5	90	6.92	5.71	36.81	37.03
Mg ₅ Sr ₁₀ ^A	5	10	85	6.92	11.43	34.76	37.03
Mg ₁₀ Sr ₅ ^A	10	5	85	13.85	5.71	34.76	37.03
Mg ₁₀ Sr ₁₀ ^A	10	10	80	13.85	11.43	32.72	37.03

All precursor phases were prepared on the same day to minimise carbonation under atmospheric conditions and were continuously stirred to prevent particle sedimentation and aggregation.

Development of a Continuous Synthesis Method

To enable scalable, uninterrupted HAP production, several continuous synthesis systems were developed, as summarised in Table 16.

Table 16 Overview of different synthesis methods used in this chapter.

Acronyms	Synthesis Method
C1	Mixing column with $\frac{3}{8}$ inch OD under sonication
BPT	Bifurcation plastic tube under sonication
BGT	Bifurcation glass tube under sonication
B2B	Beaker-to-beaker under sonication
FCR	Flow-cell reactor
C2	Mixing column with $\frac{1}{2}$ inch OD under sonication

Synthesis via the C1 Column Method

During the synthesis process, the acidic and basic precursors were continuously mixed to prevent particle settling and aggregation. The precursors were transported through plastic tubing via peristaltic pumps to a bifurcation connector, where they combined. The combined precursors then passed through a stainless steel mixing column (outer diameter $\frac{3}{8}$ ") consisting of a series of fixed right- and left-handed mixing elements to facilitate blending. This mixing column was submerged in a sonication water bath operating at 100% amplitude and power. After passing through the column, the synthesised precursor suspension was collected in a beaker. A schematic of this synthesis process is provided in Figure 25.

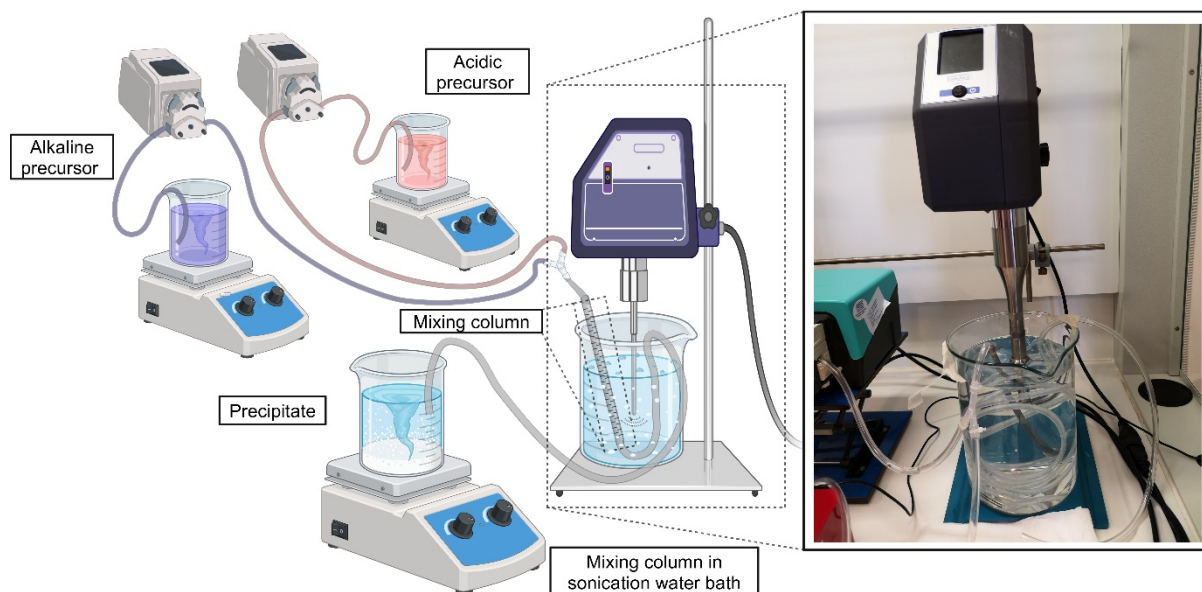


Figure 25 Schematic of the synthesis with the C1 column method. Alkaline and acidic precursors were transported through a mixing column in a sonication water bath and collected in a beaker. Image created on www.biorender.com.

Synthesis via the BPT Bifurcation Tube Method

In contrast to the C1 column-based synthesis approach, the BPT method eliminated the mixing column. Instead, the combined acidic and basic precursors passed through plastic tubing submerged in a sonication water bath operating at 100% amplitude and power after

their initial combination at the bifurcation point. A schematic of this BPT synthesis process is provided in Figure 26.

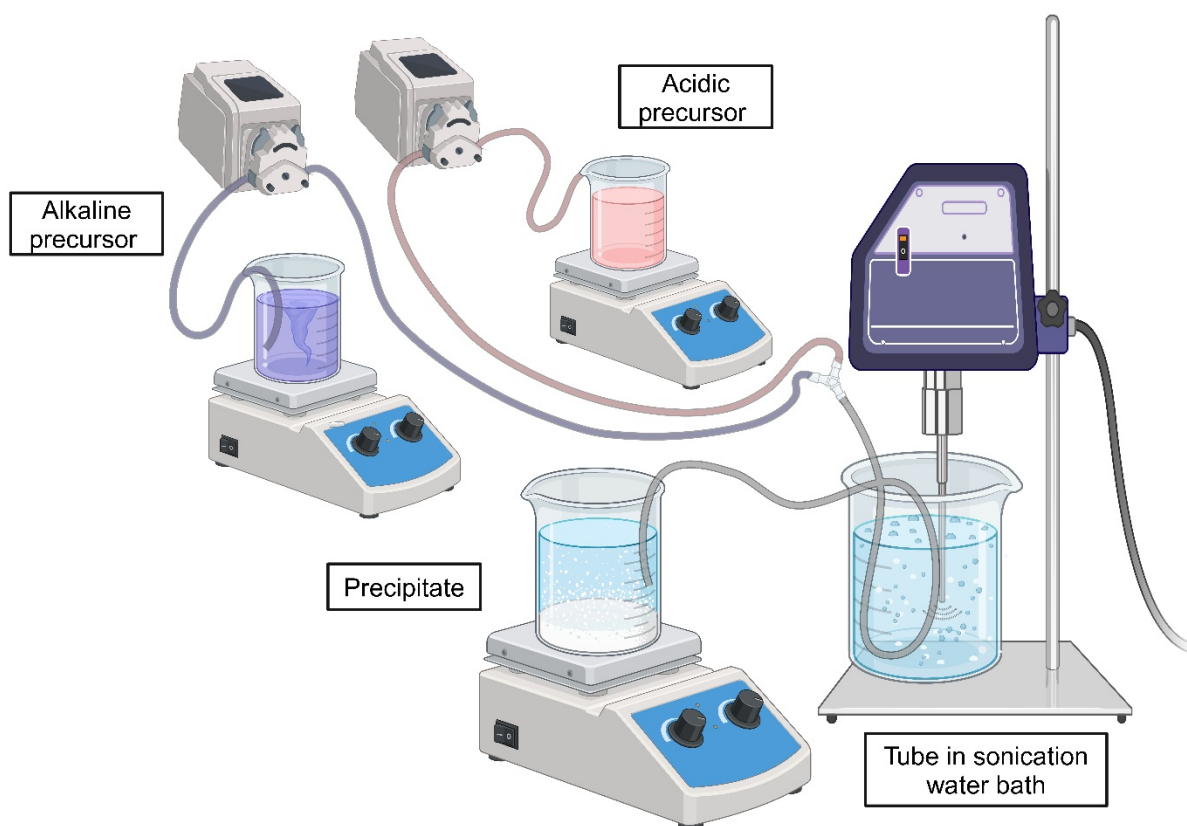


Figure 26 Schematic of the synthesis with the BPT method. Alkaline and acidic precursors were transported through a tubing system in a sonication water bath and collected in a beaker. Image created on www.biorender.com.

Synthesis via the BGT Bifurcation Tube Method

In contrast to the BPT method's plastic bifurcation tube, the BGT approach utilised a glass bifurcation tube with a larger diameter to avoid clogging. The bifurcation tube and subsequent plastic tubing, where the combined precursors flowed, were submerged in a sonication water bath operating at 100% amplitude and power. A schematic of this BGT process is given in Figure 27.

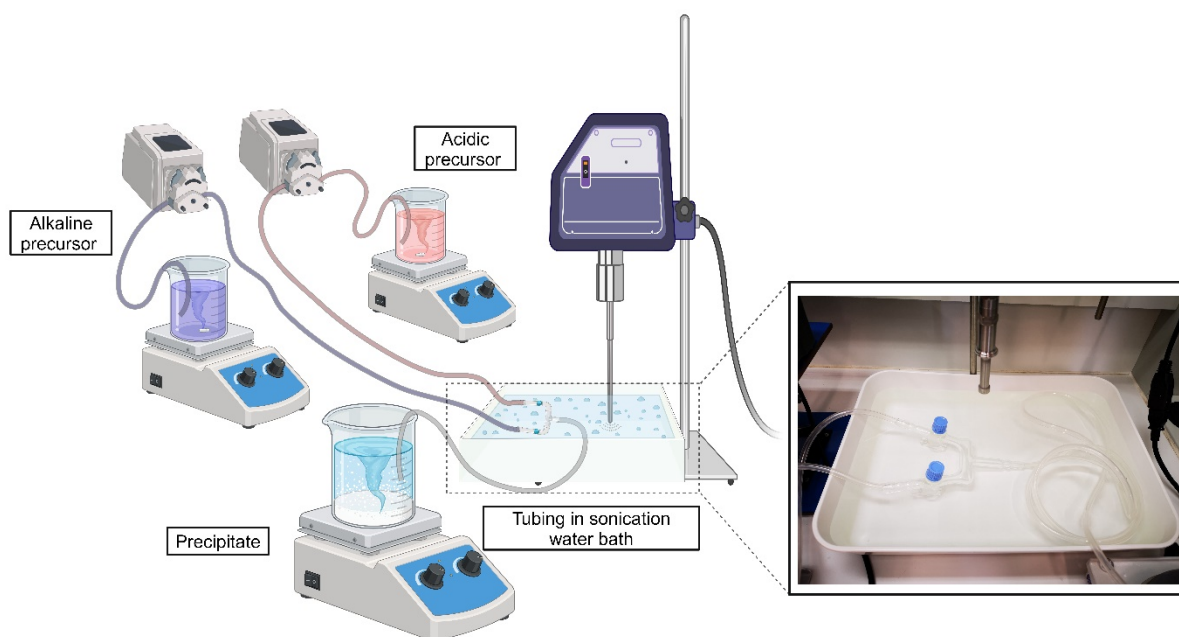


Figure 27 Schematic of the synthesis with the BGT method. Alkaline and acidic precursors were transported through a tubing system in a sonication water bath and collected in a beaker. Image created on www.biorender.com.

Synthesis via the B2B Method

In this setup, the precursors were transported separately into an open beaker and mixed using an overhead stirrer. The beaker was submerged in a sonication water bath operating at 100% amplitude and power. A schematic is provided in Figure 28.

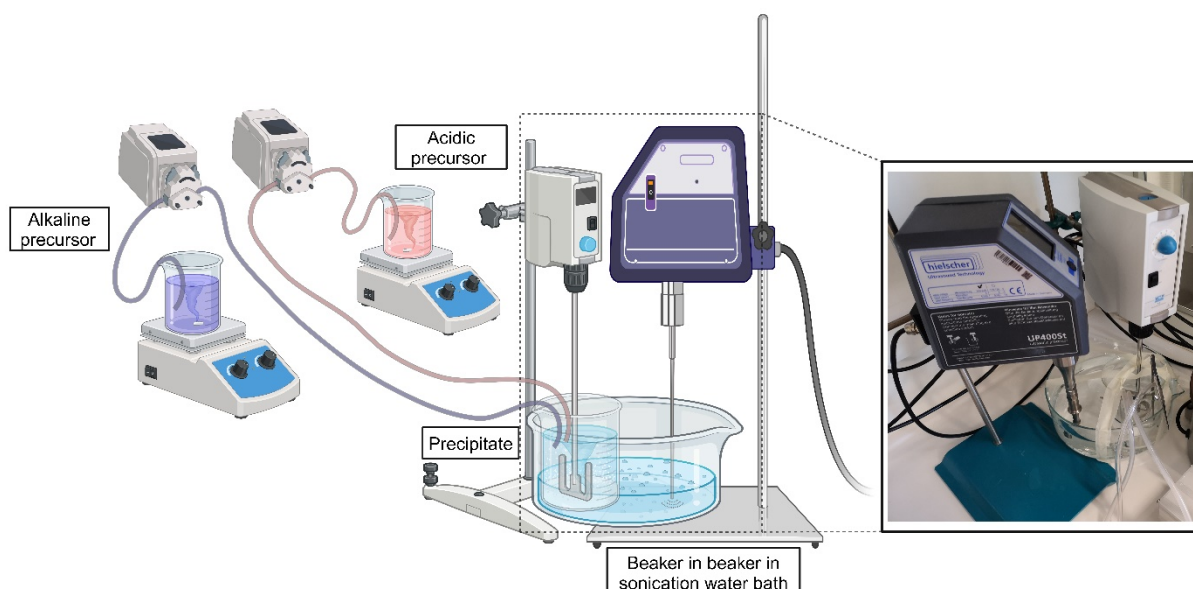


Figure 28 Schematic of the synthesis with the B2B method. Alkaline and acidic precursors were transported through a tubing system in a beaker placed in a sonication water bath. Image created on www.biorender.com.

Synthesis via the Flow-Cell Method

In this approach, precursors were combined in a plastic bifurcation tube before entering a sonication flow cell chamber, where they underwent direct sonication at 100% amplitude and power. The flow cell was filled through a lower inlet and emptied through a higher outlet, ensuring continuous contact of the suspension with the probe before being released. A schematic of this process is shown in Figure 29. The temperature within the flow cell reached approximately 50°C during synthesis. Sonication in the flow cell led to cavitation formation through the creation and collapse of vacuum bubbles, which have been shown to influence chemical reactions, especially in the synthesis of nanoparticles, where they can facilitate particle size reduction [614].

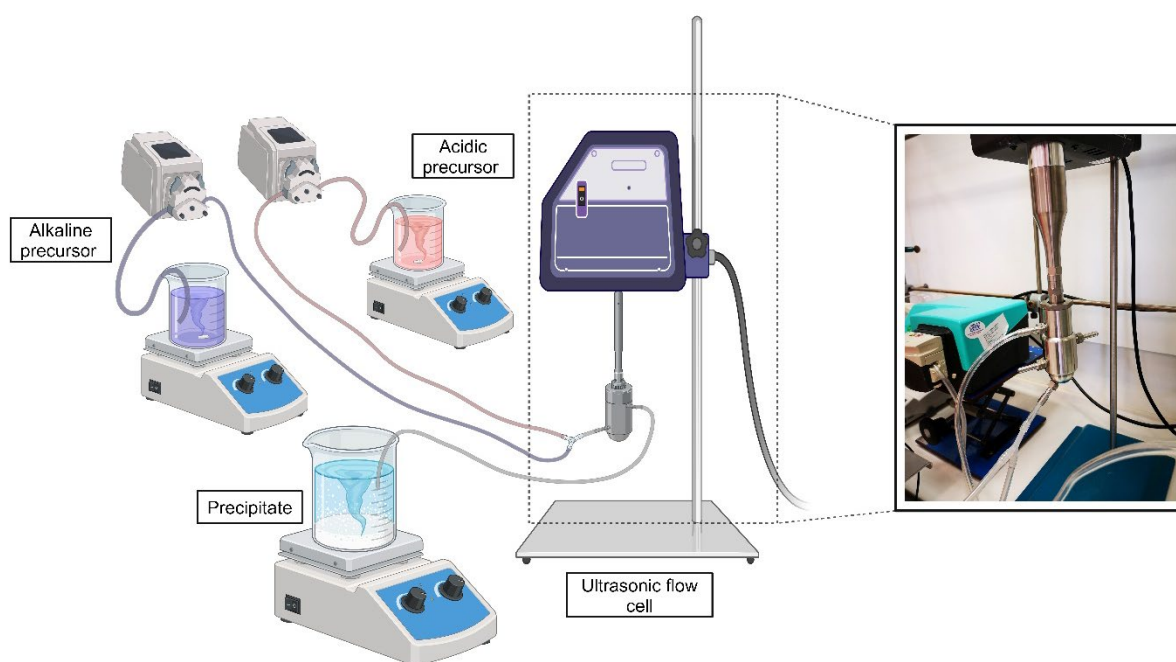


Figure 29 Schematic of the synthesis with the flow cell method. Alkaline and acidic precursors were transported via a tubing system into a flow cell and collected in a beaker. Image created on www.biorender.com.

Synthesis via the C2 Synthesis Column

Similar to the C1 column method, this C2 approach used a column with a larger diameter (outer diameter ½") to mitigate clogging. The precursors were transported through plastic tubing (4.8 mm inner diameter) via two peristaltic pumps, set to a flow rate of 1.38 ml/s to a connector, and then into a larger tube (12.7 mm inner diameter) connected to the column. The suspension was collected in a beaker after passing through the column. A schematic is provided in Figure 30.

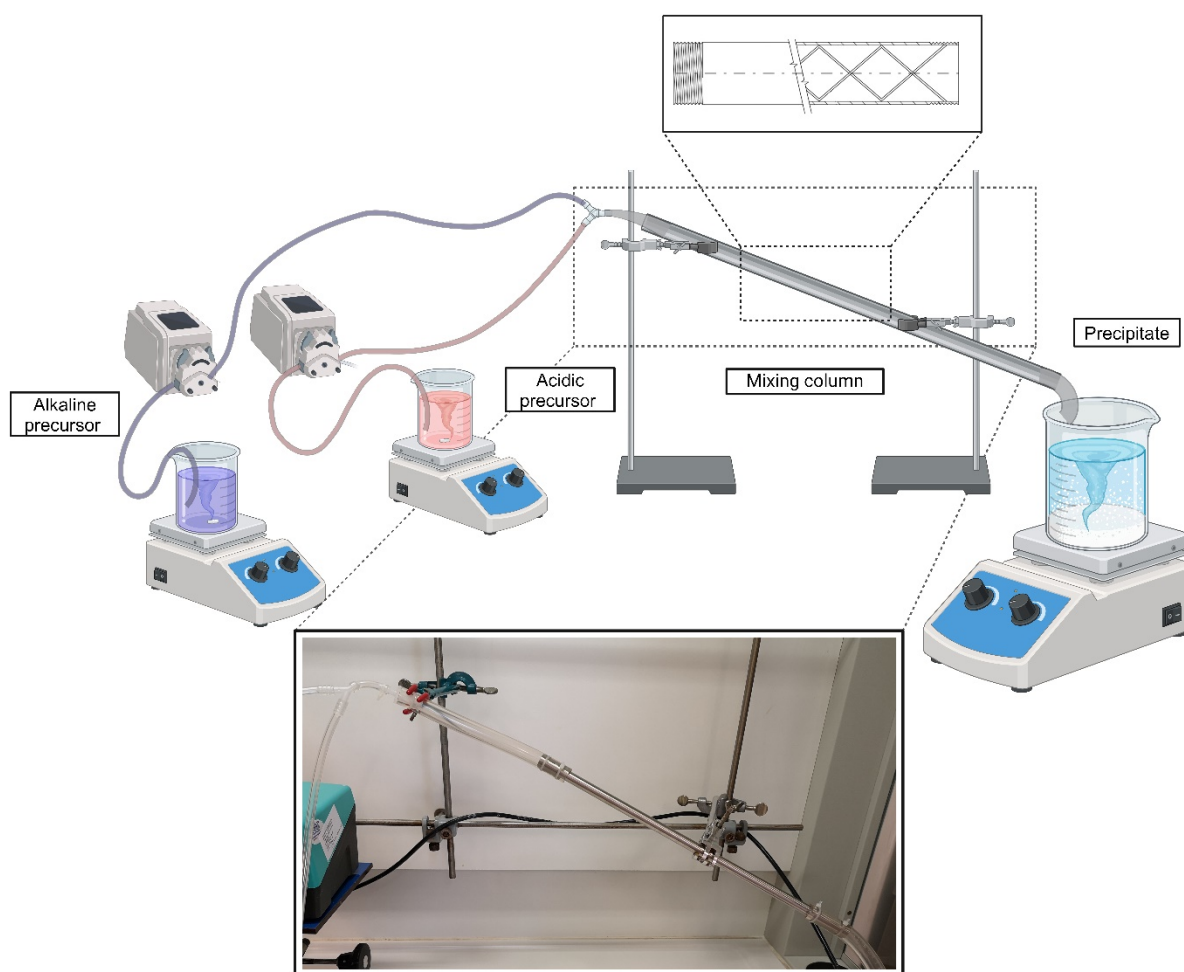


Figure 30 Schematic of synthesis with C2 column method. Alkaline and acidic precursors were transported through a mixing column and collected in a beaker. Image created on www.biorender.com.

Processing

Following synthesis, the suspension underwent incubation with continuous stirring on a magnetic stirrer at a constant temperature of 37°C. After incubation, the suspension was subjected to a series of processing steps:

1. **Filtration:** The suspension was divided into 50 ml aliquots and centrifuged at 6000 rpm for 10 min to separate the solid and liquid phases. The supernatant was discarded.
2. **Washing:** The solid phase was washed three times to remove residual reactants. Each wash involved re-suspending the solid in diH₂O, followed by centrifugation.
3. **Drying:** The washed solid pellets were dried in an oven at 40°C for approximately 24 h until completely dry.
4. **Grinding:** The dried solid pellets were manually pulverised using a grinder.

The pH of the supernatant was measured after synthesis, incubation, and each washing step to monitor changes in acidity/alkalinity. These processing steps were consistently applied across all synthesis methods and concentrations investigated. A schematic of the post-synthesis processing is provided in Figure 31.

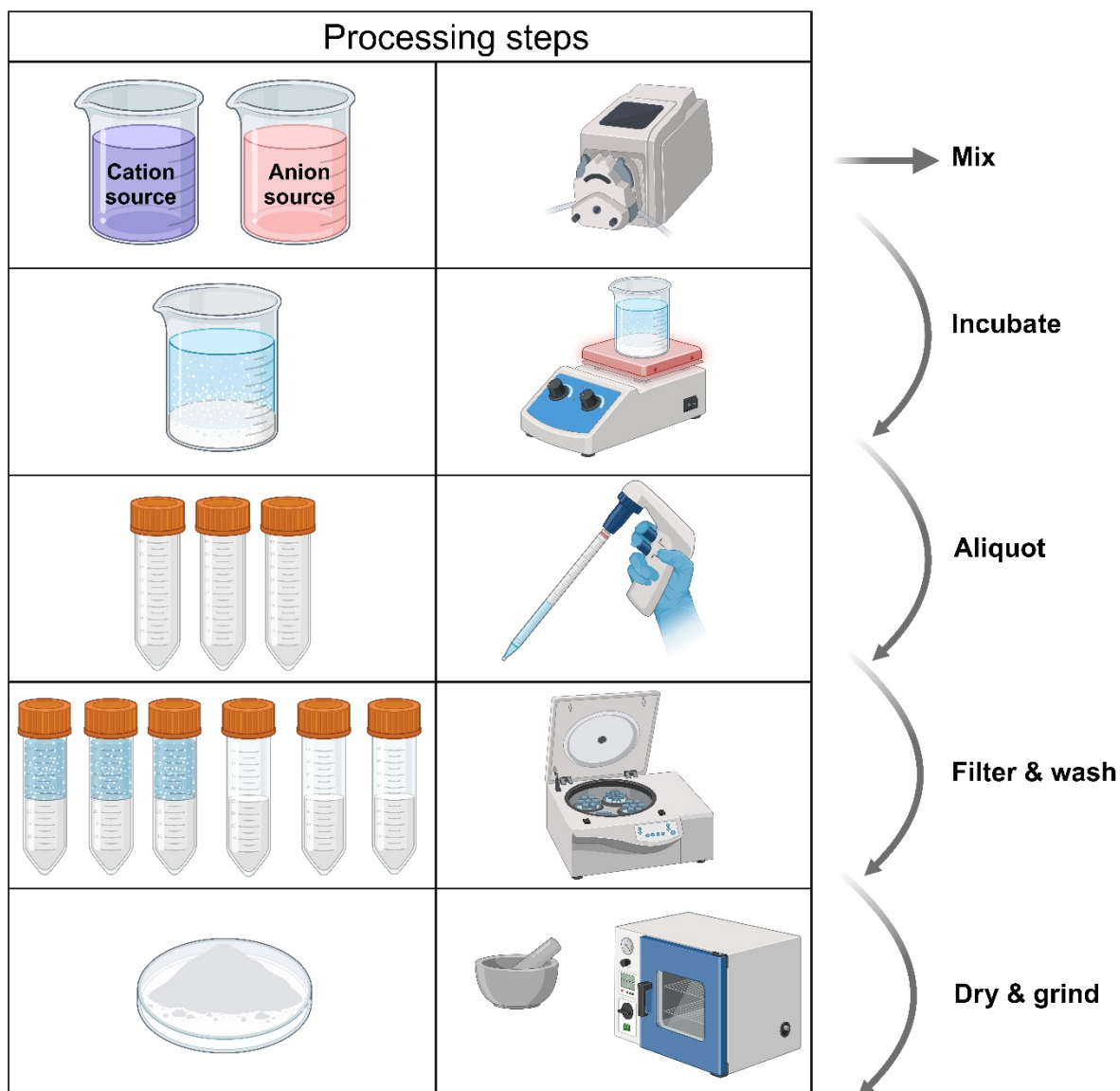


Figure 31 Processing steps of precipitates after synthesis. Image created on www.biorender.com.

ICP-OES Analysis

Inductively coupled plasma optical emission spectrometry-optical emission spectrometer (ICP-OES) is a widely used analytical technique that determines the elemental composition of samples. It is based on the principle of exciting atoms in a plasma state, causing them to emit characteristic radiation when returning to their ground state. This emitted

radiation, containing distinct wavelengths, is detected and measured by a spectrometer, allowing for the identification and quantification of elements present in the sample [615].

Prior to ICP-OES analysis, all glassware (volumetric flasks, pipettes) was thoroughly cleaned with nitric acid washing solution, rinsed with diH₂O, and dried at 125°C for 1 h, in accordance with the laboratory's SOP. Standard curves were established for the quantification of Ca, P, Mg, and Sr in precipitates. A series of standards (Table 17) were prepared from internal stock solutions, with yttrium added as an internal standard to compensate for instrumental and matrix-related variations.

Table 17 Concentrations of standards in ppm.

	Ca	P	Mg	Sr
STD 1	20	10	1	1
STD 2	30	20	5	5
STD 3	50	30	10	10
STD 4	100	50	20	20
STD 5	125	100	30	30

Standard solutions were prepared by combining specific volumes of stock solutions with 7 N nitric acid and the internal standard, as detailed in Table 18.

Table 18 Volumes of stock solutions [ml] used to prepare standards with varying concentrations. A) Derived from a 10 ppm internal stock dilution. B) Derived from a 200 ppm internal stock dilution. Y = internal standard.

	Ca	P	Mg	Sr	Nitric Acid	Standard^B
STD 1	2	1	10 ^A	10 ^A	2	1
STD 2	3	2	0.5	0.5	2	1
STD 3	5	3	1	1	2	1
STD 4	10	5	2	2	2	1
STD 5	12.5	10	3	3	2	1
Blank	/	/	/	/	2	1

For sample preparation, approximately 20 mg (\pm 5 mg) of the synthesised material was mixed with 2 ml 7 N nitric acid and 10 ml diH₂O. The suspension was then sonicated for 10 min at full power in a sonication water bath to ensure homogeneous dispersion and breakdown of large particles [616].

FTIR Analysis

Fourier transform infrared spectroscopy (FTIR) is a widely used analytical technique that detects the energy-dependent oscillation of atoms relative to their equilibrium positions, allowing for the identification of chemical bonds and functional groups. The method operates by exciting molecular vibrations with infrared radiation and measuring the resulting absorption or transmission spectra [617].

For FTIR analysis, samples weighing 0.5–1.0 mg were combined with 100 mg of potassium bromide (KBr), manually ground into a fine powder, and compacted into a disc using a hydraulic press at 8 t for 50 s. The disc was then analysed using an FTIR spectrometer, with each sample undergoing 64 scans at a resolution of 4 cm⁻¹ to determine absorbance. A blank measurement was taken prior to sample analysis. If the highest peak in the absorbance spectrum exceeded one, the experiment was repeated with a reduced sample amount to comply with the Beer-Lambert Law [617, 618]. Graphs were plotted using the Origin 2019 software (OriginLab Corporation, USA).

CO₃²⁻/PO₄³⁻ Ratio and Splitting Factor Calculations

FTIR analysis was used to conduct a semi-quantitative assessment of the carbonate content through ratios of carbonate to phosphate (CO₃²⁻₁₄₂₀/PO₄³⁻₁₀₃₃) and carbonate to hydroxyl (CO₃²⁻₁₄₂₀/OH⁻₃₅₇₂), following a previous methodology [619]. Peak areas were integrated at specific wavenumbers: 1420 cm⁻¹ for CO₃²⁻ (baselined at 1520–1350 cm⁻¹), 1033 cm⁻¹ for PO₄³⁻ (baselined 900–1180 cm⁻¹), and 3572 cm⁻¹ for OH⁻ (baselined 3800–2500 cm⁻¹). Ratios were calculated by dividing the CO₃²⁻ area by the PO₄³⁻ or OH⁻ area. A schematic of the peak areas used for the calculations is presented in Figure 32.

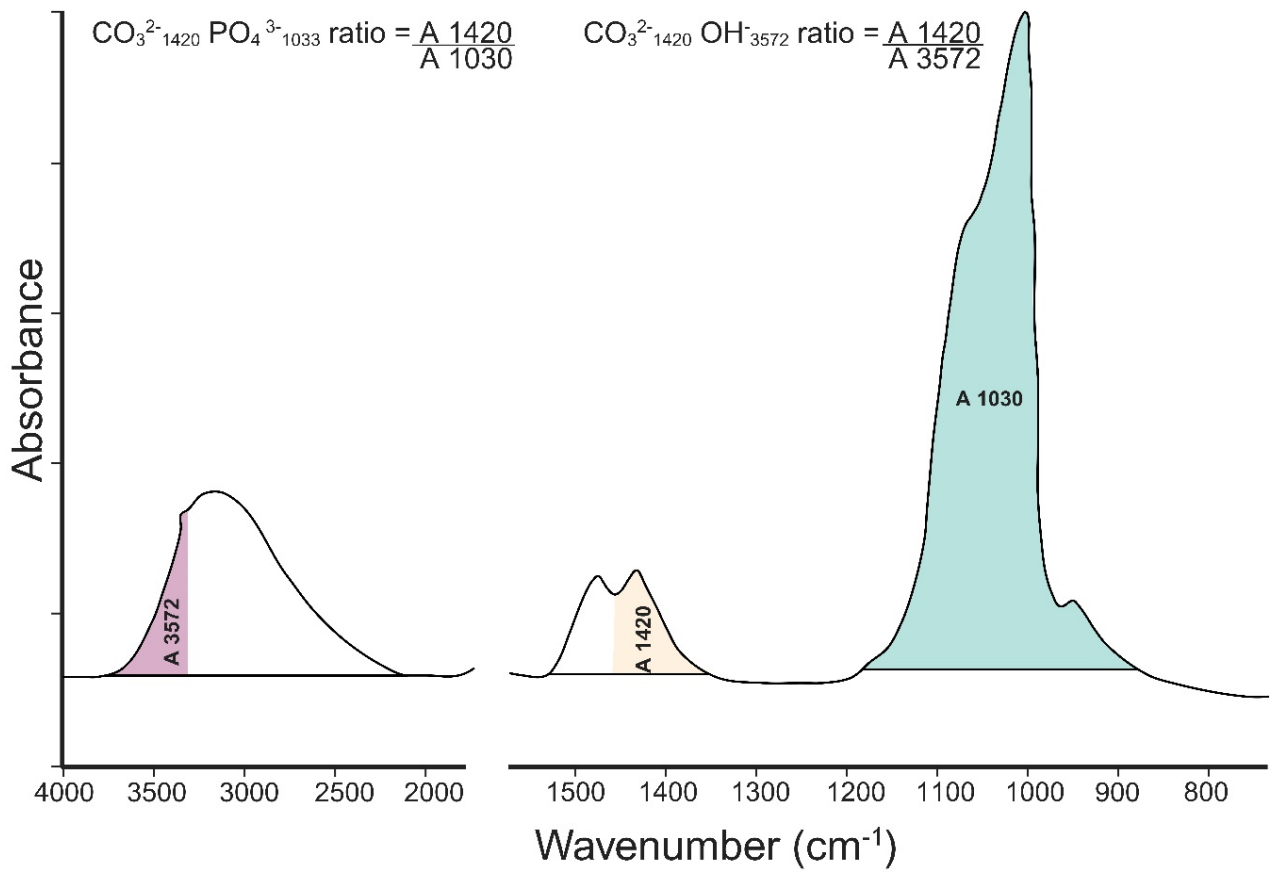


Figure 32 Illustration highlighting the peak areas of CO_3^{2-} , PO_4^{3-} and OH^- bands in an FTIR spectrum for calculating the $\text{CO}_3^{2-}{}_{1420} \text{PO}_4^{3-}{}_{1033}$ and $\text{CO}_3^{2-}{}_{1420} \text{OH}^-{}_{3572}$ ratios. Image created on www.biorender.com.

Additionally, the splitting factor (SF) was calculated as a quantitative measure to estimate the crystalline nature of the material [620-622]. The SF quantifies the split in the PO₄ bond bending peaks, which correlates positively with increasing crystallinity, and is calculated using the formula [623]:

$$SF = \frac{a+b}{c}$$

where “a” and “b” represent the absorbance at 603 and 565 cm⁻¹, respectively, and “c” represents the absorbance of the valley between the peaks (see Figure 33) [622]. Prior to calculations, a baseline of 480 and 660 cm⁻¹ was subtracted from the absorbance values.

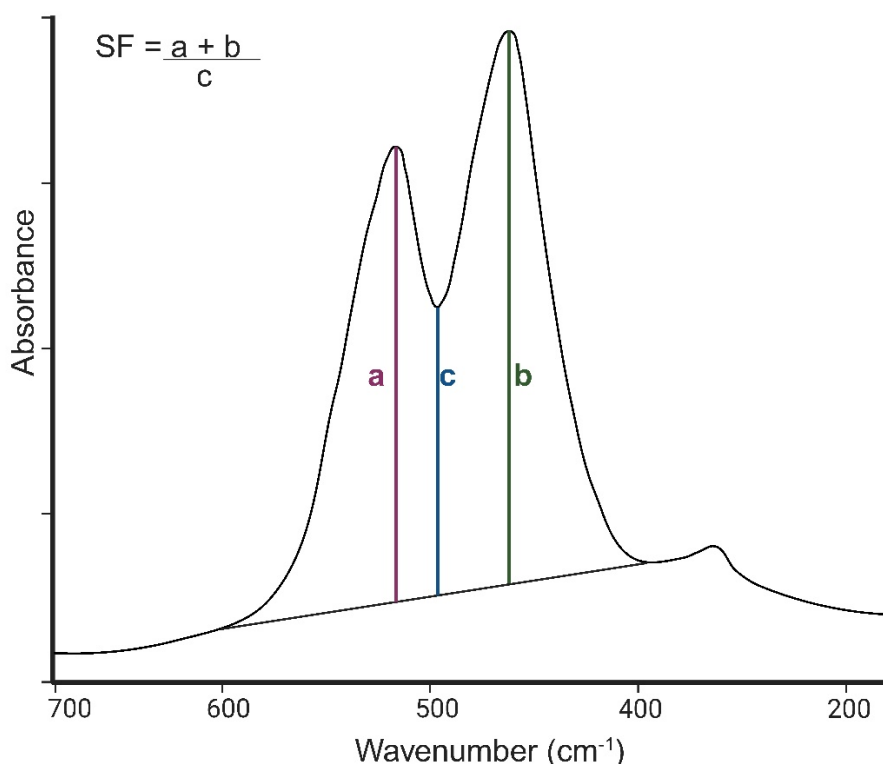


Figure 33 Illustration of the PO₄ bands in an FTIR spectrum for calculating the SF. Image created on www.biorender.com.

Peak values and integral surface areas for the CO₃²⁻/PO₄³⁻ ratio and SF factor calculations were derived from the Origin 2019 software.

XRD Analysis

X-ray diffraction (XRD) analysis is a widely used technique that provides insights into the crystalline structure of materials. The principle involves directing X-rays at a crystalline sample, causing the X-rays to diffract based on the atomic arrangement within the material. The resulting diffraction pattern can be analysed to determine the structure and composition of the crystalline substance [624].

In this project, the XRD analysis of all samples was conducted by an external contractor, Specialchimica (S.A.S.).

Biological Testing of sHAP

An in vitro assessment was conducted to evaluate the cytotoxicity of the synthesised sHAP powders at a total concentration of 1000 µg/ml cell culture medium.

Preparation of sHAP Suspensions

The sHAP stock suspensions used for in vitro analysis were prepared by dispersing gamma-sterilised sHAP powders in diH₂O at a 10 mg/ml concentration. Previous research has demonstrated that gamma-sterilisation does not compromise the structural integrity of HAP [308]. To ensure uniform particle dispersion, the suspensions underwent a two-step sonication process in an ultrasonic water bath at 100% amplitude for 15 min, followed by 1 min vortex mixing, repeated in two intervals.

In Vitro Experiments

The in vitro assessment was conducted using Y201 MSCs seeded in 24-well plates at 4000 cells/cm² density and cultured in 720 µl of GM per the established SOP. In addition to the experimental groups with sHAP treatment, standard cell culture (SCC) controls and blanks were included to enable comparisons and account for any background interference from the sHAP powders and medium during light-sensitive assays. Analysed groups comprised:

- Mg5Sr5C: Cells treated with Mg5Sr5 sHAP
- Mg5Sr5B: No cells, Mg5Sr5 sHAP
- Mg10Sr5C: Cells treated with Mg10Sr5 sHAP
- Mg10Sr5B: No cells, Mg10Sr5 sHAP
- SCC: Cells only
- B: Medium only

The plate layout is illustrated in Figure 34.

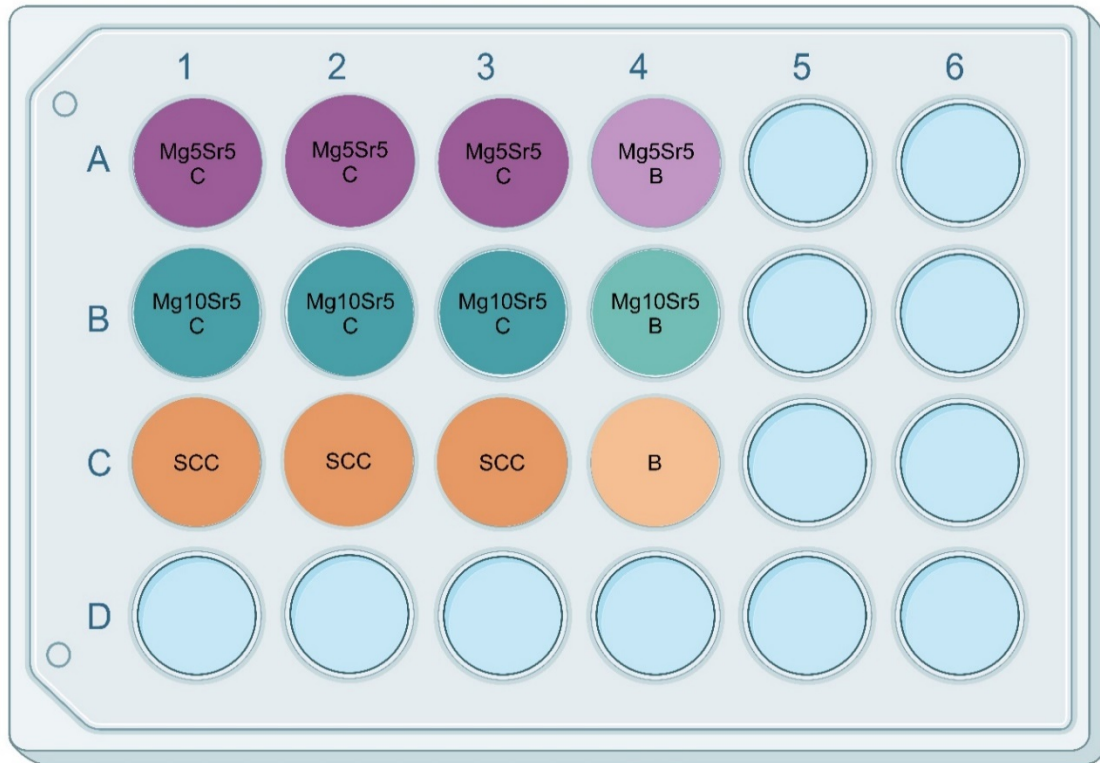


Figure 34 Plate organisation for *in vitro* testing of sHAP. Image created on www.biorender.com.

On day, two post-seeding, experimental groups were treated with sHAP. Transwell inserts with a 1 μm pore size were aseptically placed into the wells of these groups using sterile tweezers. The sHAP suspensions were vortex-mixed for 1 min, and 80 μl was added to the corresponding transwells to achieve a final concentration of 1 mg/ml medium in the experimental groups, while SCC control wells received 80 μl of dH_2O . The experimental setup is illustrated in Figure 35.

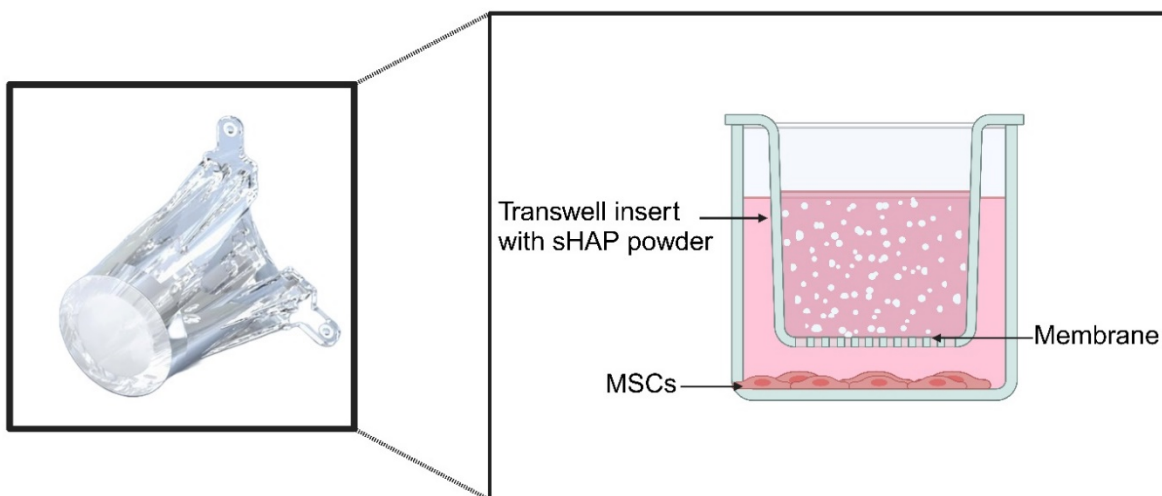


Figure 35 Schematic of a transwell set-up. Image created on www.biorender.com.

2.2.3. PCL Synthesis and Methacrylation

Synthesis of 4-arm PCL

The synthesis of 4-arm PCL (4-PCL) was conducted through an ROP process, employing ϵ -caprolactone as the monomer, pentaerythritol as the initiator, and tin(II) 2-ethylhexanoate (stannous octoate) as the catalyst (Figure 36).

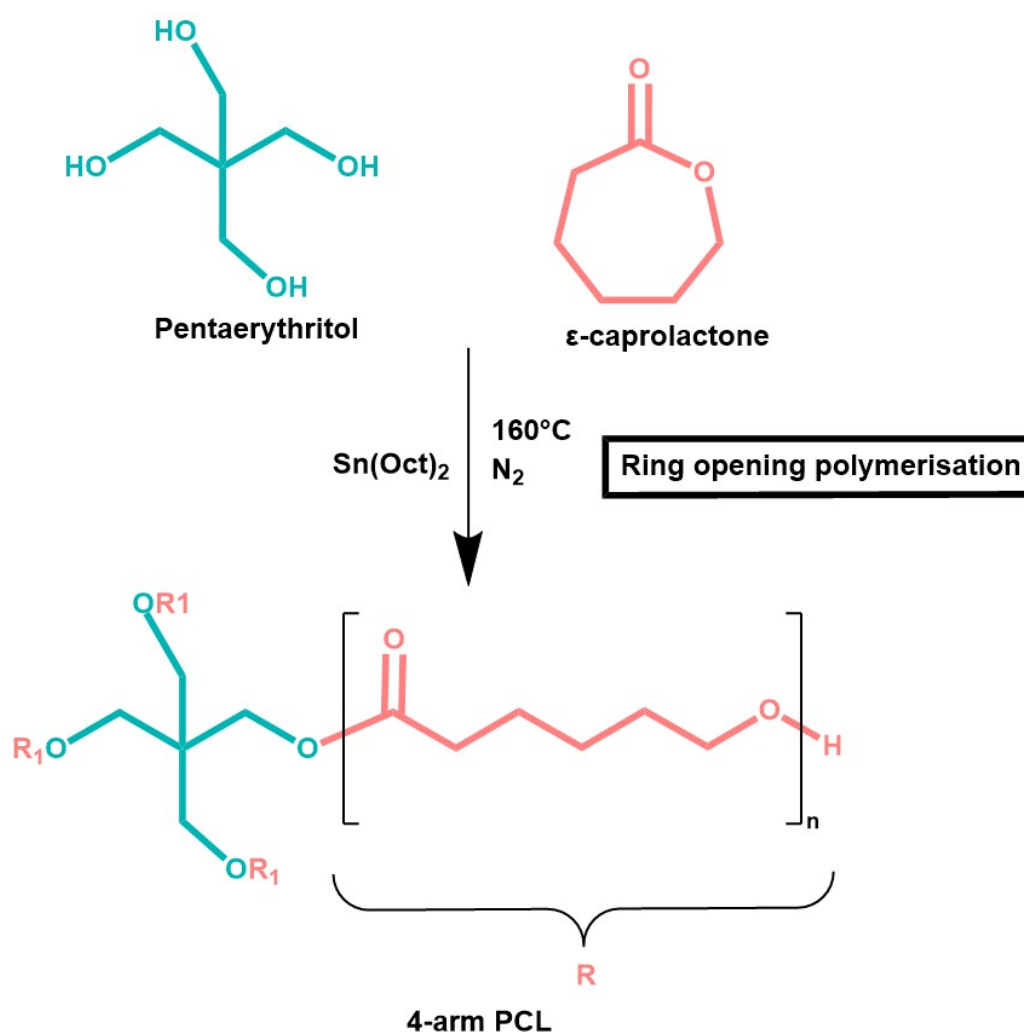


Figure 36 The chemical reaction of 4-PCL synthesis via ROP, $n = 2$ (theoretically).

The procedure followed a method previously described by Dikici et al. [457]. In a controlled nitrogen atmosphere, a homogeneous mixture of 12 g pentaerythritol (molecular weight (M_w) = 136.15 g/mol) and 80.49 g ϵ -caprolactone (M_w = 114.14 g/mol) was introduced into a three-neck, round-bottomed flask. The reaction vessel was immersed in a silicone oil bath and heated to 160°C while being continuously stirred at 200 rpm using a magnetic stirrer. Once pentaerythritol had fully dissolved (~ 30 min), and the solution was clear, a single drop ($\sim 30 \mu\text{l}$) of stannous octoate (1.25 g/ml) was introduced via the central neck of the flask. A schematic of the synthesis process is shown in Figure 38.

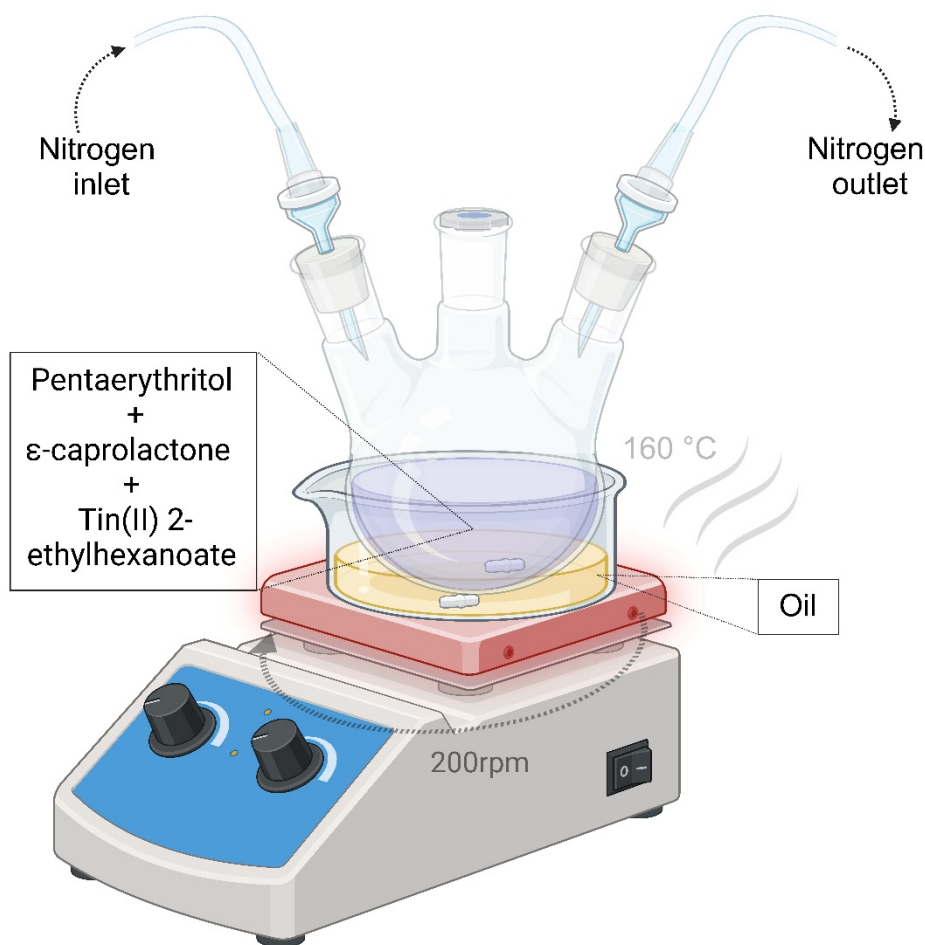


Figure 37 Schematic of the synthesis of 4-PCL with a three-neck, round-bottomed flask and heat plate. Image created on www.biorender.com.

The reaction mixture was maintained under these conditions overnight to facilitate the formation of 4-PCL oligomers. Following the reaction period, the flask was removed from the oil bath and allowed to cool gradually to ambient temperature. Following previous literature, this protocol was designed to achieve a polymerisation degree of two repeats per arm [457].

PCL Methacrylation

Following synthesis, 4-PCL oligomers were functionalised by introducing photo-crosslinkable methacrylate groups to the hydroxyl-terminated ends, adhering to the protocol described by Dikici et al. [457] and Field et al. [459]. A schematic representation of the chemical reaction for the methacrylation functionalisation is illustrated in Figure 38.

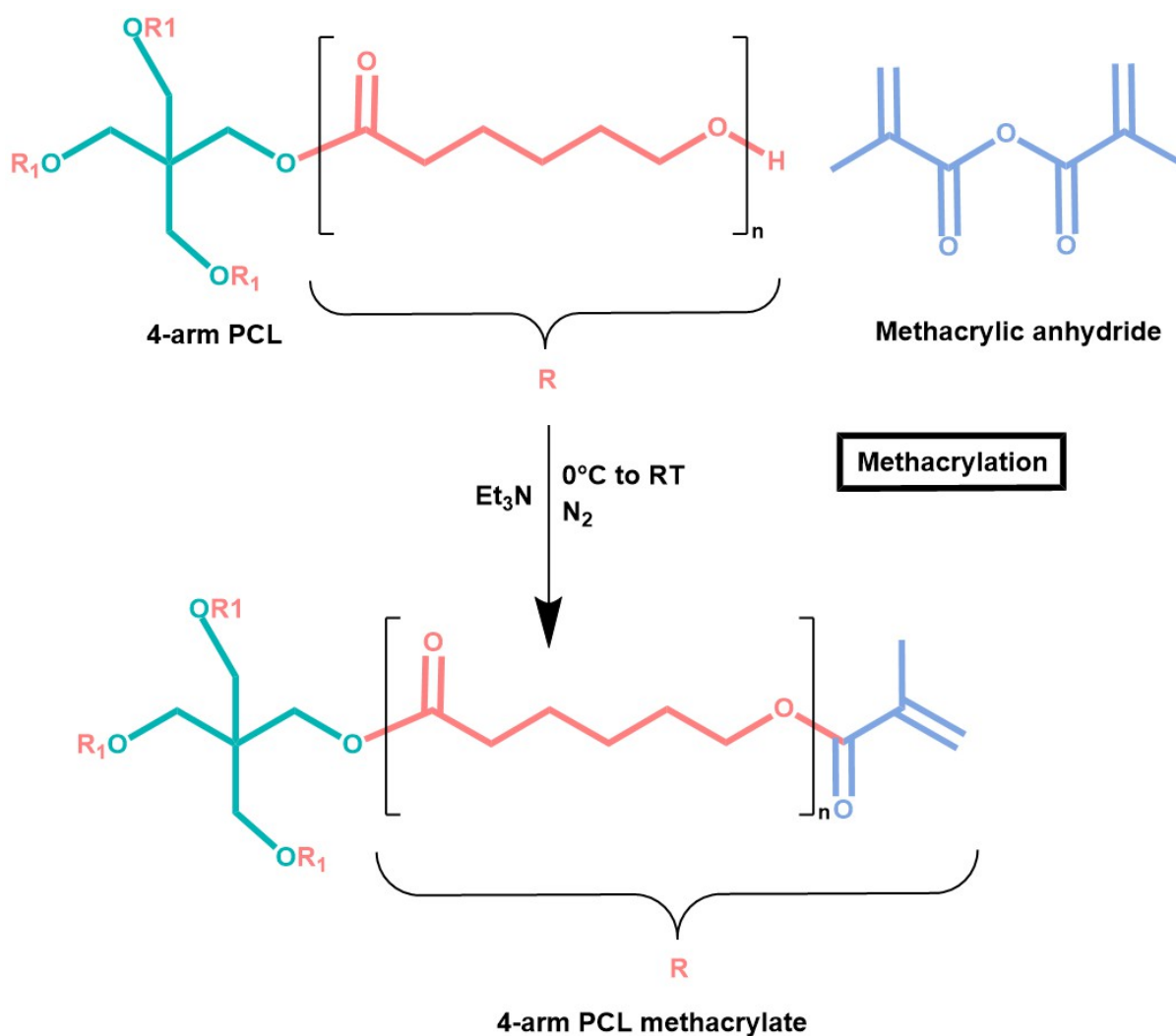


Figure 38 The chemical reaction of 4-PCL methacrylation, $n = 2$ (theoretically).

The methacrylation process began with the dissolution of 91 g of synthesised 4-PCL oligomers ($M_w = 1049.3$ g/mol) in 300 ml of dichloromethane (DCM) under ambient conditions. This solution was then transferred to a 3-necked round-bottomed flask under nitrogen flow, followed by the addition of 52.65 g triethylamine (Et₃N) ($M_w = 101.19$ g/mol). An additional 200 ml of DCM was introduced to ensure complete dissolution, and the reagents were continuously stirred at 375 rpm while cooled in an ice bath. Next, 80.22 g methacrylic anhydride (MAA) ($M_w = 154.16$ g/mol) was dissolved in 100 ml of DCM and added to the reaction mixture via a dropping funnel system at approximately 1 drop/s. A schematic of the methacrylation process is shown in Figure 39.

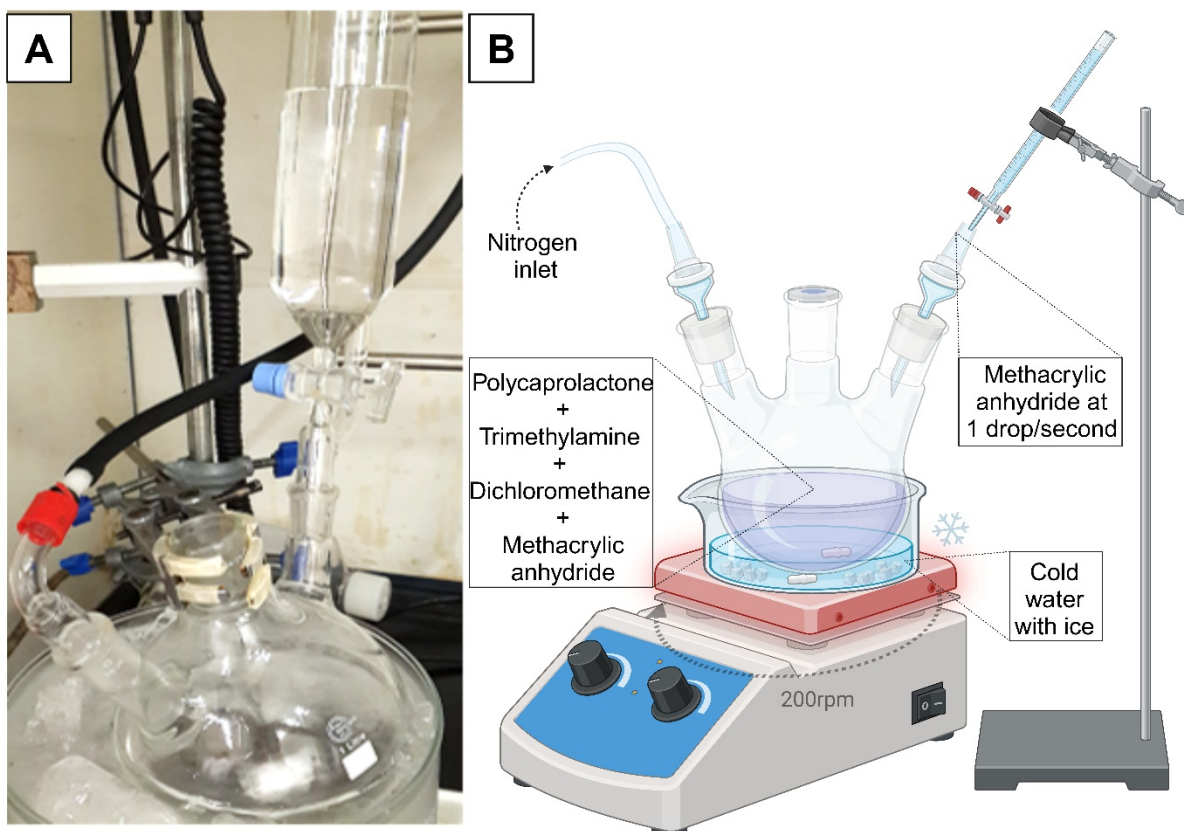


Figure 39 Schematic of the methacrylation of 4-PCL with a three-neck, round-bottomed flask and magnetic stirrer. Image created on www.biorender.com.

Once all the MAA solution was added, the ice bath was removed, and the system was allowed to reach ambient temperature while the mixture was left to stir overnight under dry and dark conditions.

To eliminate Et_3N , MAA, and salt residues, methacrylated 4-PCL underwent a series of washing steps. Initial washing was performed in a separation funnel (Figure 40A) by adding 100 ml of 1 M HCl washing solution to the polymer mixture, shaking the funnel three times, and allowing phase separation. After phase separation, the polymer/DCM mixture was drained via the valve while the upper acid phase was discarded. This process was repeated three times with 300 ml 1 M HCl washing solution, followed by two washes with diH_2O to remove residual salts. The majority of the solvent was then extracted using a rotary evaporator, with the round flask shielded from light via aluminium foil (Figure 40B).

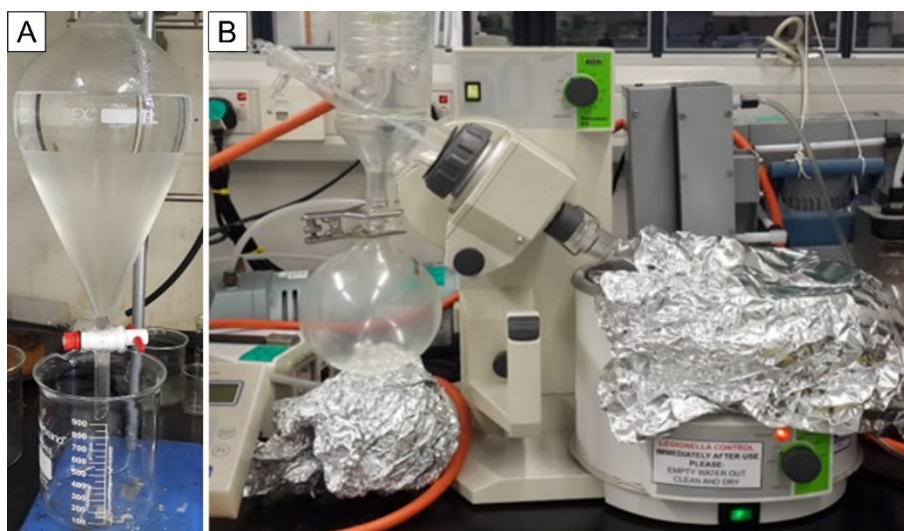


Figure 40 Washing setup after PCL methacrylation. A) Glass separation funnel for the removal of DCM. B) Rotary evaporator for the removal of undesired solvents.

Residual DCM was removed via precipitation with 100% methanol. Methanol was added at 10x the PCL solution volume and stored at -80°C overnight until the methacrylated PCL (PCLM) precipitated at the bottom, allowing separation from the upper DCM-methanol phase. Fresh methanol was then added and mixed to break up the PCLM precipitate, and these steps were repeated three times. Final solvent removal was performed via rotary evaporation, and PCLM was stored at -20°C .

Based on previous literature, assuming the desired degree of polymerisation was achieved, this process should have resulted in a 50% degree of methacrylation [457, 459].

Analysis of Chemical Structures of 4-PCL and PCLM

To analyse the chemical structures of PCL and PCLM and determine the degree of methacrylation in PCLM, ^1H nuclear magnetic resonance spectroscopy (NMR) was employed.

This technique operates on the intrinsic quantum spin property of atomic nuclei, generating magnetic moments. Under an applied magnetic field, nuclei with low spin energy align with the field, while those with high spin energy oppose it. Upon exposure to a radiofrequency pulse within this magnetic field, protons transition to a higher energy state, emitting detectable resonance energy as they return to a lower energy state. The NMR principle is illustrated in Figure 41 [625].

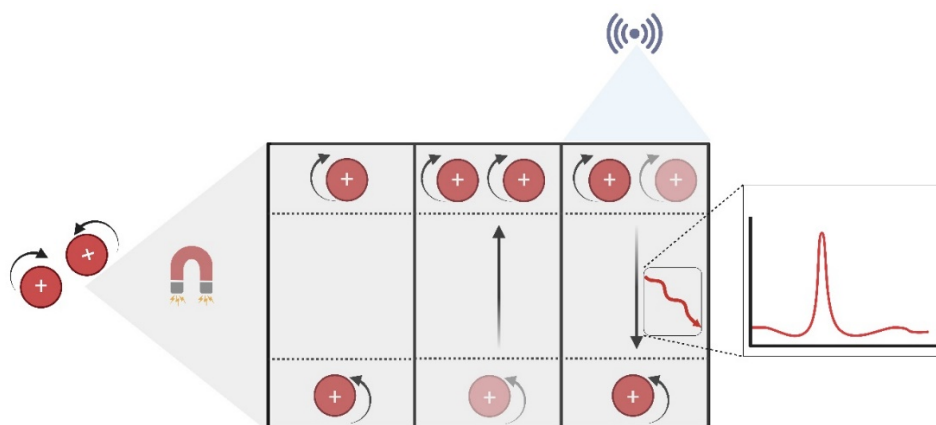


Figure 41 Schematic of the NMR principle. Image created on www.biorender.com.

For NMR analysis, samples were prepared by dissolution in 1% (w/v) deuterated chloroform (CDCl_3). Spectra were recorded at 25°C on a proton spectrometer, with receiver gain set to 80.6 for increased sensitivity and a spectral width set to 8.2 kHz. Data were collected at an excitation frequency of 400 MHz with a 1 s recycle delay and a 30° pulse width of $9.5 \mu\text{s}$. A total of 65,500 data points with a dwell time of $60.8 \mu\text{s}$ were collected over an acquisition time of 4.0 s and 32 transients. The resulting spectra were processed with the MestReNova 14.0.0 software (Mestrelab, Spain), with chemical shift values referenced to CDCl_3 at 7.27 ppm.

Preliminary Screening with HAP-PCLM Films/Discs

Following PCLM synthesis, sHAP was incorporated into the polymer matrix for the fabrication of composite scaffolds. In all sHAP/HAP-PCLM composites used in this project, synthesised methacrylated 4-PCL was employed, henceforth referred to as methacrylated PCL, PCLM, or simply the polymer.

Cytotoxicity evaluation of HAP-PCLM was conducted using commercially available nsHAP (particle size $<200 \text{ nm}$) due to limited sHAP availability. Multiple formulations were evaluated with varying HAP:PCLM ratios. Diphenyl(2,4,6-trimethylbenzoyl)phosphine oxide/2-hydroxy-2-methylpropiophenone was used as the photoinitiator (PI) at 2 wt% relative to PCLM, with HAP concentrations varied as detailed in Table 19. The components were manually mixed and subjected to sonication to achieve homogeneous dispersion and eliminate agglomerates, producing a paste-like consistency.

Table 19 Concentrations of HAP and PCLM used for preliminary experiments.

HAP [wt%]	PCLM [wt%]
0	100
10	90
20	80
30	70

Synthesis of HAP-PCLM Films

Initial testing was performed on HAP-PCLM films. Films were fabricated using surface-treated glass coverslips (13 mm diameter). The surface treatment protocol comprised Piranha solution cleaning for organic impurity removal, followed by a rinse with 100% methanol for residue elimination. The coverslips were then immersed in 10% toluene solution for 30 min to functionalise the surface with C=C groups, enabling chemical bonding with C=C groups in HAP-PCLM and ensuring uniform photocuring. Prior to use, excess toluene solution was removed by methanol washing, and the coverslips were dried.

For film fabrication, a single droplet (~30 μm) of HAP-PCLM was deposited onto a glass slide, and a treated coverslip was placed on top, forming a “sandwich” structure. The structure was UV-irradiated at 405 nm and 100% intensity for 15 s on each side, using a UV source operating at 40 W/cm². The cured film was then separated from the glass slide, yielding circular films of 13 mm diameter. Figure 42 illustrates a schematic of the fabrication process.

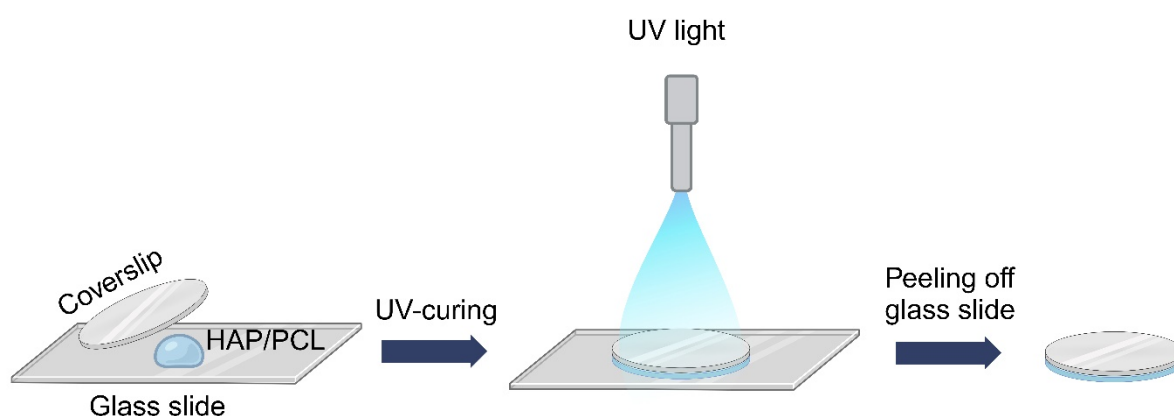


Figure 42 Schematic of HAP-PCLM film synthesis via the “sandwich” procedure. Image created on www.biorender.com.

Synthesis of HAP-PCLM Discs

Following initial 2D cytotoxicity testing on HAP-PCLM films, an intermediate assessment was conducted using larger HAP-PCLM discs. While not a true 3D cell culture, this approach involved seeding cells in a monolayer on bulk scaffolds to evaluate cytotoxicity in a configuration more representative of future 3D scaffolds.

HAP-PCLM discs were fabricated using polydimethylsiloxane (PDMS) moulds consisting of two components: the bottom mould, which contained three disc-shaped chambers interconnected by channels for the flow of injected HAP-PCLM, and the top cover, with openings (injection sites) for introducing the HAP-PCLM composite (Figure 43). The HAP-PCLM composite was injected into the mould via the injection sites. It was cured at 405 nm and 100% intensity for 15 s on each side, using a UV source operating at 40 W/cm², producing discs 9 mm in diameter and 3 mm in height.

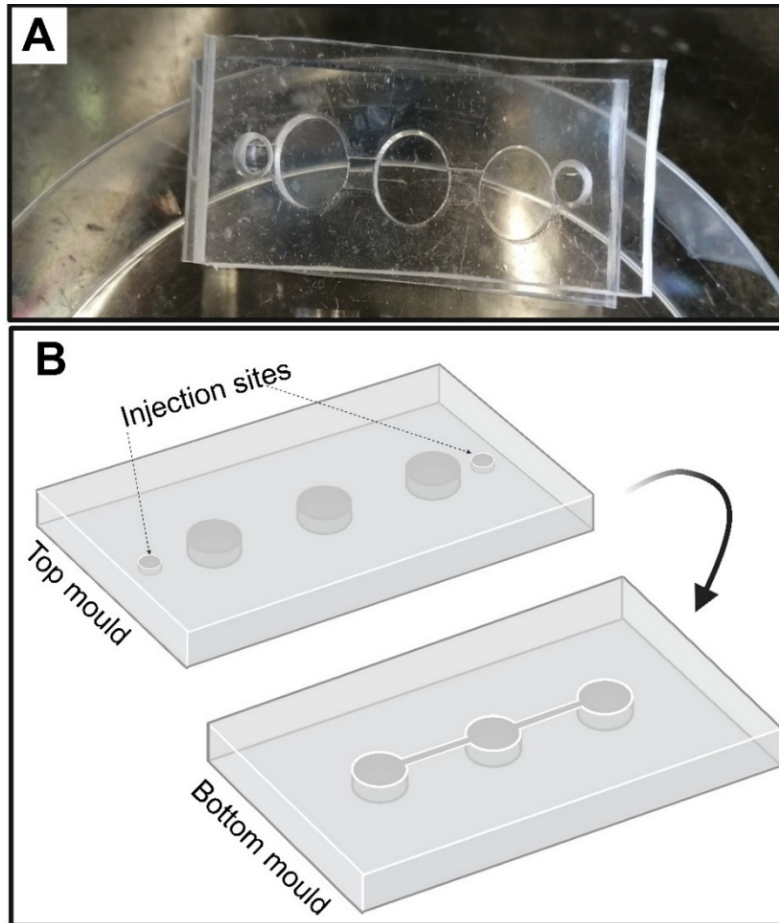


Figure 43 A) Photograph of the PDMS mould. B) Sketch of the PDMS mould. Image created on www.biorender.com.

In Vitro Testing of HAP-PCLM Films and Discs

Films and discs were evaluated in vitro for cytotoxicity using Y201 MSCs. To eliminate non-crosslinked residues, samples were washed in 100% methanol on a rocker for three days. A subsequent 70% methanol wash served dual purposes of sterilisation and further reduction of residual monomers. Films were washed for three days without methanol replacement, while discs were washed for one week with one methanol replacement to ensure thorough removal of unbound components from the dense scaffolds.

Following sterilisation, films on glass coverslips were aseptically transferred to 12-well plates, and discs were placed in 24-well plates. Both were rinsed twice with sterile diH₂O to eliminate residual methanol.

Prior to cell seeding, films were immersed in 300 μ l GM and discs in 400 μ l GM for 45 min, allowing medium-bound proteins to adhere to the film surface and promote cell attachment. After medium removal, cells were seeded onto films/discs at a density of 4000 cells/cm², accounting for the top surface area of films or the exposed top and lateral surfaces of the discs (Figure 44).

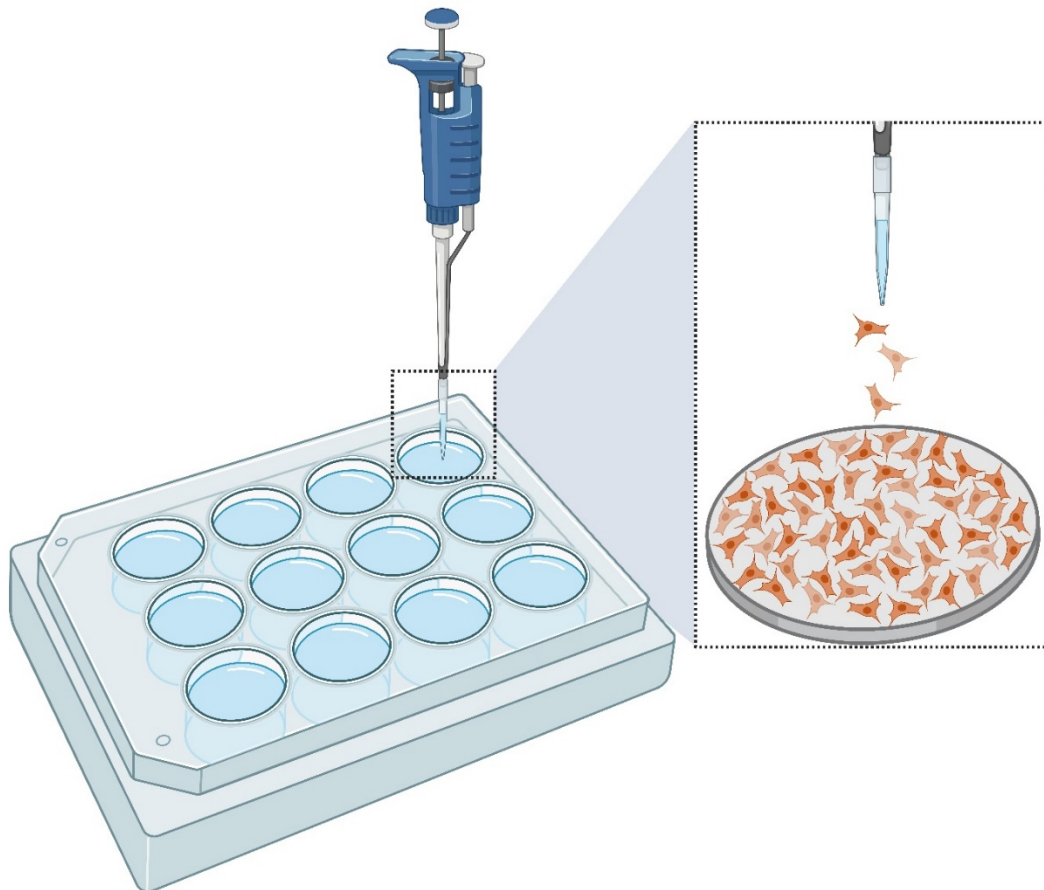


Figure 44 Schematic of cell seeding on films in well plates. Image created on www.biorender.com.

Control samples included films/discs without cells and cells seeded directly onto the well plates (SCC). All samples were cultured in GM as per the SOP. Analysed groups comprised:

- 0% HAP C: Cells on 0% HAP/100% PCLM films/discs
- 0% HAP B: No cells, 0% HAP/100% PCLM films/discs
- 10% HAP C: Cells on 10% HAP/90% PCLM films/discs
- 10% HAP B: No cells, 10% HAP/90% PCLM films/discs
- 20% HAP C: Cells on 20% HAP/80% PCLM films/discs
- 20% HAP B: No cells, 20% HAP/80% PCLM films/discs
- 30% HAP C: Cells on 30% HAP/70% PCLM films/discs
- 30% HAP B: No cells, 30% HAP/70% PCLM films/discs
- SCC: Cells only
- B: Medium only

The plate layouts for films and discs are illustrated in Figure 45 and Figure 46, respectively.

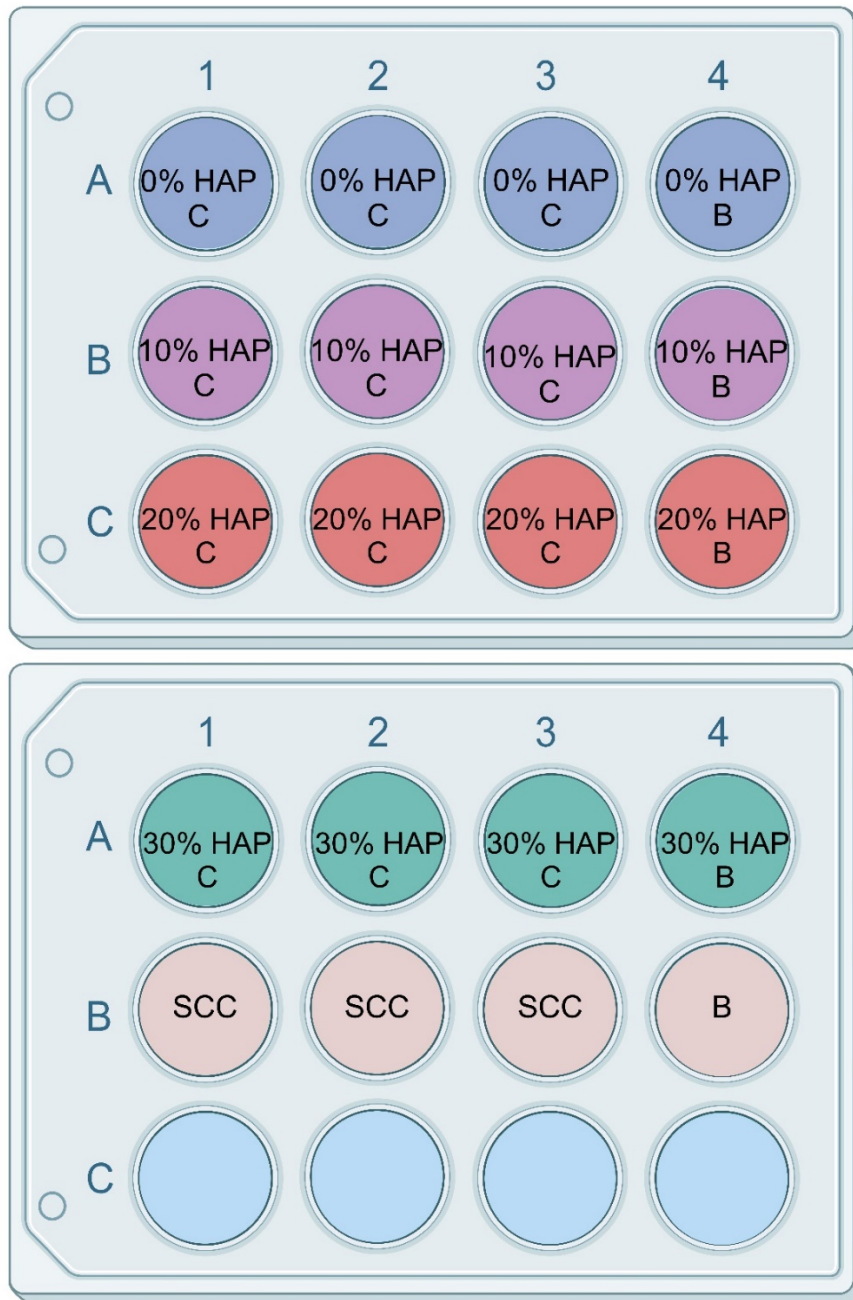


Figure 45 Plate organisation for in vitro testing of HAP-PCLM films. Image created on www.biorender.com.

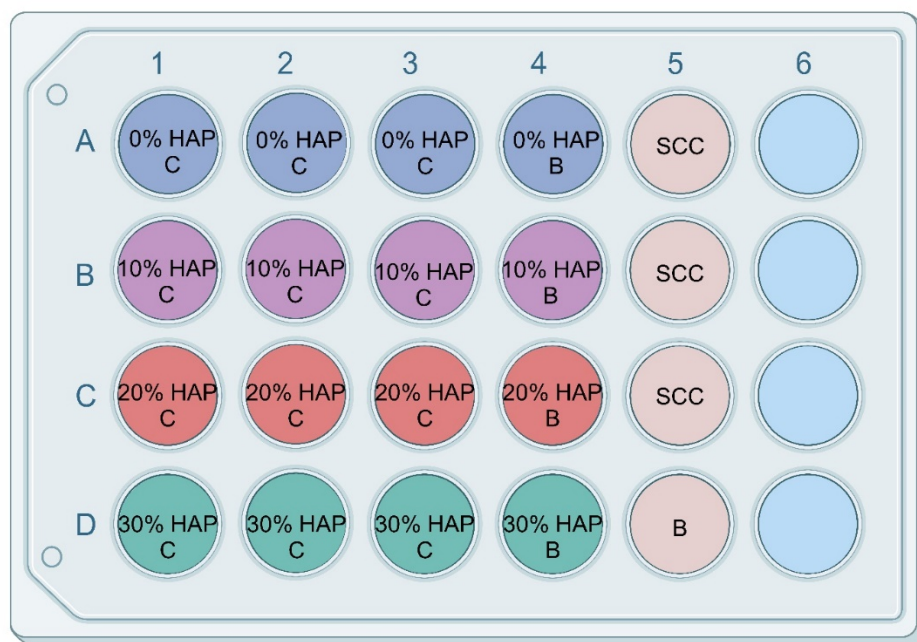


Figure 46 Plate organisation for in vitro testing of HAP-PCLM discs. Image created on www.biorender.com.

Fabrication of Complex 3D Scaffolds

Following the verification of HAP-PCLM's non-cytotoxicity in preliminary film assessments, the focus shifted to fabricating more complex structures suitable for bone graft applications.

Preliminary testing established provisional printing parameters using commercially available HAP. The initial ink formulation comprised PCLM, 50 wt% HAP, and 2 wt% PI (both relative to PCLM) and was extruded at 50 psi and 21°C. The composition was later modified by incorporating MgHAP (SINTlife®), which necessitated the addition of pyrogenic silica (SiO₂) nanoparticles to achieve printability. The final ink formulation comprised PCLM with 30 wt% MgHAP, 1.5 wt% SiO₂ (relative to MgHAP), and 2 wt% PI, and printing was conducted at 50 psi and 21°C.

Printing of sHAP-PCLM Scaffolds

Following the establishment of baseline printing parameters and the formulation of a shear-thinning ink with HAP/MgHAP-PCLM, sHAP was incorporated in inks for subsequent in vitro evaluation. PCLM was liquefied at ambient temperature and combined with varying amounts of Mg5Sr5 and Mg10Sr5 sHAP, along with SiO₂ and PI. The specific amounts are outlined in Table 20.

Table 20 Different ink formulations for 3D-printed scaffolds.

sHAP [wt%]	SiO ₂ [wt%]	PI [wt%]	PCLM [wt%]
0	0	2	98
10	1.5	2	87.85
20	1.5	2	77.7
30	1.5	2	67.55
40	1.5	2	57.4
50	1.5	2	47.25

Inks were mixed using a magnetic stirrer, with further sonication for 10 min to disperse aggregates and ensure thorough blending. The prepared inks were then loaded into a 10 ml syringe and extruded through a 20 gauge tapered nozzle (0.61 mm inner diameter), wrapped in aluminium foil to prevent premature curing. The syringe was placed in one of the two temperature-controlled cylindrical extruders. The syringe was placed in one of the two temperature-controlled cylindrical extruders. The G-code for the scaffold design was generated via the Repetier-Host V1.6.1 software (Repetier, Germany). The scaffolds were printed in a layer-by-layer pattern, forming a two-layer woodpile structure with final dimensions of 7.5 × 7.5 × 0.69 mm, as shown in Figure 47.

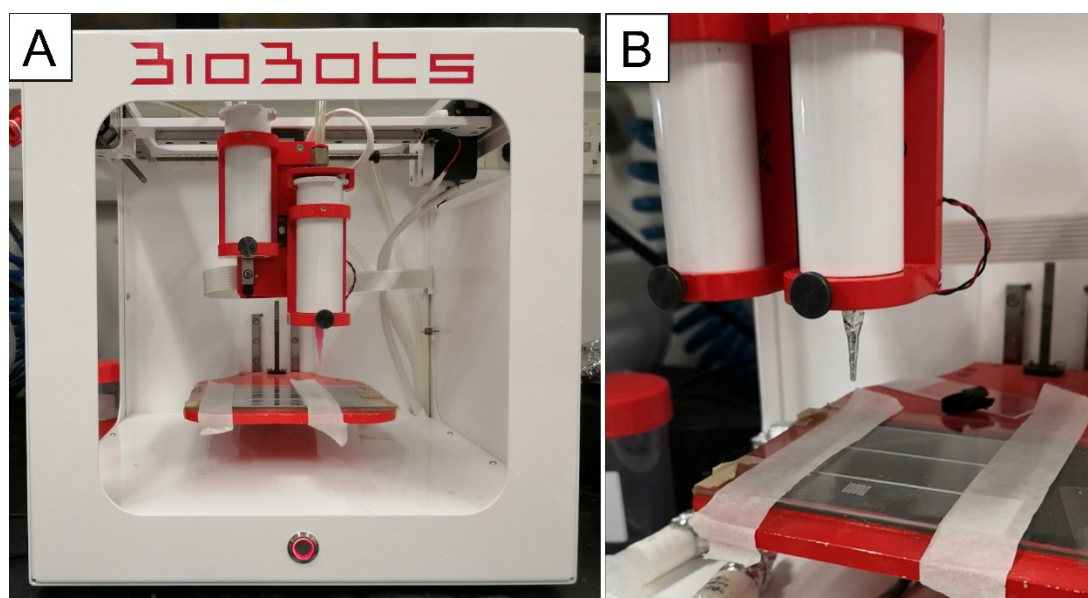


Figure 47 A) 3D printer setup for scaffold fabrication. B) Scaffold printing process showing extrusion through one of the top-mounted cylindrical nozzles.

The printing process was adapted to accommodate varying viscosities of the different ink formulations by adjusting pressures and speeds accordingly. The ink containing 50 wt% Mg₅Sr₅ sHAP exhibited higher viscosity and was maintained at 30°C, while all other inks were kept at 25°C in the reservoir before printing. Printing parameters were managed through the Allevi-provided Bioprint software. Further details can be found in Table 21.

Table 21 Printing parameters used for different sHAP-PCL formulations.

sHAP [wt%]	Pressure [psi]	Temperature [°C]	Speed [mm·s ⁻¹]
0	5	25	1
10	15	25	0.8
20	20	25	0.8
30	30	25	0.8
40	40	25	0.8
50	75	30	0.6

Following printing, scaffolds were cured for 15 s on each side under a UV light at 405 nm and 100% exposure intensity.

SEM Analysis of 3D-printed Scaffolds

3D-printed scaffolds composed of Mg5Sr5 sHAP and PCLM were analysed using scanning electron microscopy (SEM) at a beam energy of 3 kV to visualise the scaffold microstructure.

Surface Mapping via ImageJ

The distribution and homogeneity of Mg5Sr5 sHAP particles within the scaffolds were assessed through surface mapping of grey-scale SEM images. SEM images were captured from scaffold sections measuring approximately 3 mm × 2 mm at a magnification of 50×. These images were analysed using the ImageJ software (National Institutes of Health, USA) and transformed into 3D surface plots using an ImageJ extension [626]. To gain a comprehensive assessment of sHAP distribution, the analyses were conducted at two levels: first, on the entire SEM images of the scaffold sections, and second, on a smaller focused region within each image, measuring approximately 300 × 300 μm.

Surface Characterisation

The dependence of surface hydrophilicity on varying formulations was characterised using polymer composite films. Quantitative surface characterisation included the measurement of water contact angle (WCA), interfacial tension (IFT), and work of adhesion (WoA). The formulations examined were as follows: sHAP-PCLM (Mg5Sr5 and Mg10Sr5), nsHAP-PCLM, PCLM compounded with silica at a wt% equivalent to sHAP substitution, and pure PCLM. A detailed overview of the test groups and their respective quantities is provided in Table 22.

Table 22 Composition ratios in various test groups for surface analysis.

Group	PCLM [wt%]	(s)HAP [wt%]	SiO ₂ [wt%]	PI [wt%]
10% Mg5Sr5 sHAP-PCLM	87.85	10	1.5 (to HAP)	2
30% Mg5Sr5 sHAP-PCLM	67.55	20	1.5 (to HAP)	2
50% Mg5Sr5 sHAP-PCLM	47.25	30	1.5 (to HAP)	2
10% Mg10Sr5 sHAP-PCLM	87.85	10	1.5 (to HAP)	2
30% Mg10Sr5 sHAP-PCLM	67.55	20	1.5 (to HAP)	2
50% Mg10Sr5 sHAP-PCLM	47.25	30	1.5 (to HAP)	2
10% HAP-PCLM	87.85	10	1.5 (to HAP)	2
30% HAP-PCLM	67.55	20	1.5 (to HAP)	2
50% HAP-PCLM	47.25	30	1.5 (to HAP)	2
0.15% Silica-PCLM	97.85	0	0.15 (to PCLM)	2
0.45% Silica-PCLM	97.55	0	0.45 (to PCLM)	2
0.75% Silica-PCLM	97.25	0	0.75 (to PCLM)	2
PCLM	98	0	0	2

Films were fabricated following the previously described “sandwich” procedure, with 1 ml of sample per group added onto a glass slide to create rectangular films. For the analysis, approximately 30 μ l of H₂O was deposited at five randomly selected non-overlapping locations for each group. The measurements were taken using a drop shape analyser at 20°C. Using the acquired WCA and IFT values between the surfaces and H₂O, alongside the known surface free energy of H₂O [627], the surface free energy (SFE) of each polymer blend was determined via the Young’s formula [628]:

$$\gamma_{SFE(P)} = \gamma_{SFE(L)} + \gamma_{IFT} * \cos \theta_{WCA}$$

where $\gamma_{SFE(P)}$ represents the surface free energy of the polymer, $\gamma_{SFE(L)}$ the surface free energy of H₂O, γ_{IFT} denotes the interfacial free energy and $\cos \theta_{WCA}$ the water contact angle.

In Vitro Testing of sHAP-PCLM Scaffolds

To assess cytotoxicity, scaffolds were subjected to in vitro testing, using Y201 MSCs. Non-crosslinked residues were removed via a 3-day wash in 100% methanol, followed by sterilisation in 100% ethanol for 3 days. The sterilised scaffolds were aseptically transferred into untreated 24-well plates and rinsed twice with sterile diH₂O to remove any residual ethanol.

Prior to cell seeding, scaffolds were pre-conditioned by immersion in 400 μ l GM for 45 min to promote protein adsorption onto the scaffold surface. After pre-treatment, the medium was aspirated, and cells were seeded onto the scaffolds at a density of 4000 cells/cm², calculated based on the bulk surface area of a scaffold (Figure 48). Seeded scaffolds were cultured in GM under standard incubation conditions. A seeding control was established by culturing cells at the same density directly on treated well plates.

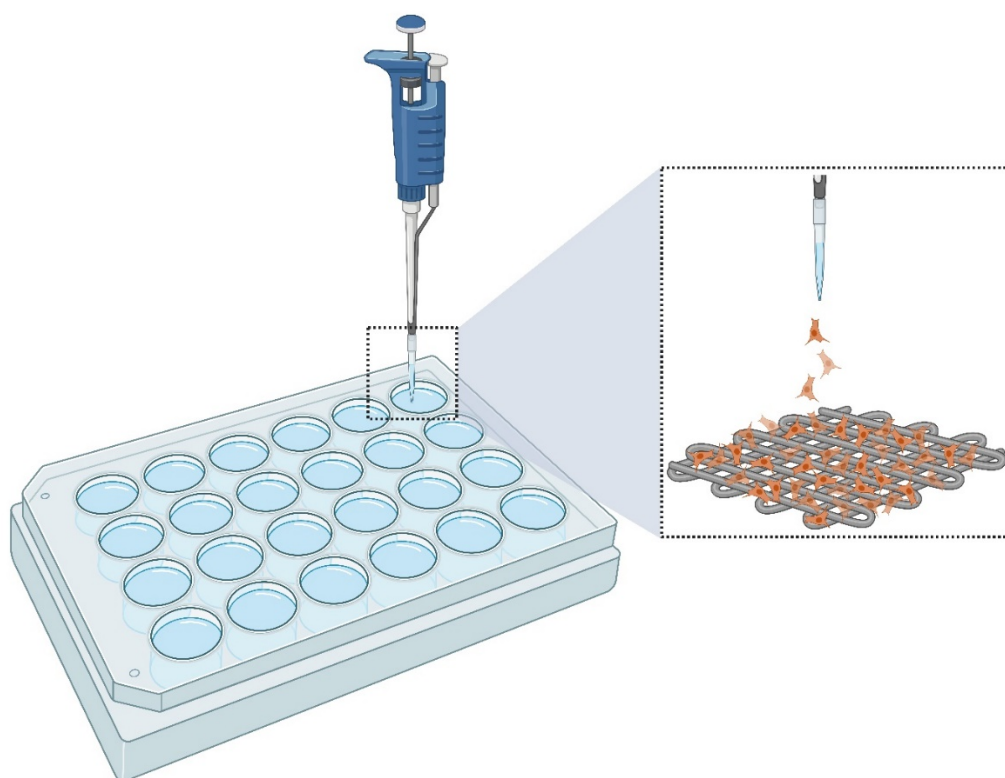


Figure 48 Schematic of cell seeding on scaffolds in cell culture plates. Image created on www.biorender.com.

Actin and Nucleus Staining

Actin and nucleus staining were employed to visualise the attachment, spatial distribution, and morphology of Y201 MSCs on scaffolds. Nuclei were labelled with DAPI, and actin structures were visualised with phalloidin. First, scaffolds were fixed to preserve cellular structure. The culture medium was removed, and scaffolds were washed twice with PBS, followed by a 30-min incubation in 500 μ l of formaldehyde fixing solution under a fume hood. After fixation, scaffolds were washed twice with PBS.

To permeabilise the cell membranes for staining, scaffolds were incubated in 500 μ l ICC buffer for 10 min, followed by two PBS washes. Next, the DAPI working solution was added and incubated for 15 min at room temperature in the dark. After incubation, the DAPI solution was removed, and scaffolds were washed twice with PBS. The scaffolds were then incubated with phalloidin working solution for 30 min at room temperature in the dark. After staining, the solution was removed, and scaffolds were washed once with PBS. Finally, scaffolds were submerged in PBS and protected from direct light until visualisation. Fluorescent images were captured with a confocal microscope and analysed using the MetaMorph® Microscopy Automation and Image Analysis Software (Molecular Devices LLC, UK).

2.2.4. Statistical Analysis

Statistical analyses were performed using GraphPad Prism (GraphPad, USA). Normality was assessed via Kolmogorov-Smirnov or Shapiro-Wilk tests. Parametric or nonparametric tests were selected based on data normality and equality of variances. Tests included one-sample t-test, Wilcoxon, one-way analysis of variance (ANOVA), two-way ANOVA, Mann-Whitney, and Kruskal-Wallis. Significance was set at $p < 0.05$. For ANOVA multiple comparisons, adjusted p-values (adj. p) indicated significant differences between factor levels when $\text{adj. } p < 0.05$. Figures display means, with error bars as standard deviations, unless stated otherwise. Further statistical test details are available in relevant sections and the appendix.

Chapter III Establishment of an SOP for the Culture of Y201 MSCs

3.1. Aims and Objectives

This chapter focused on developing a standardised operating procedure for culturing Y201 MSCs, driven by two primary aims: to establish suitable expansion conditions for in vitro experiments in this project and to develop a serum-free protocol that enhances reproducibility while addressing ethical concerns. The following objectives were addressed to evaluate factors influencing cell expansion:

- Evaluation of different cell culture media formulations
- Assessment of various media change protocols
- Comparison of cell culture dish coatings to uncoated surfaces

3.2. Introduction

In biomedical research, in vitro models play a crucial role in providing initial insights into the biocompatibility, osteogenicity, osteoinductivity, and osteoconductivity of bone biomaterials [528, 629-631]. These models reduce the need for animal studies during early research stages and address ethical concerns [525-527]. Despite their advantages, reproducibility for in vitro assays remains challenging due to variability introduced by varying cell culture conditions [572, 575, 576, 579, 632]. To ensure reliable and comparable results across studies, stringent standardisation of protocols is essential.

MSCs are commonly used for in vitro assessments of bone biomaterials due to their role in bone formation and their capacity for osteogenic differentiation in vitro and in vivo [533, 633]. However, the limited lifespan of primary MSCs in vitro (typically 2-12 passages) and their inherent heterogeneity across tissues and donors restrict their long-term use in experiments [534, 536, 537, 543, 547-551]. As an alternative, immortalised MSC lines provide prolonged proliferation, cost-effectiveness, ease of use, and reduced ethical concerns while enabling reproducible preliminary studies. Although immortalised lines may not fully replicate primary cell behaviour, they are invaluable in screening studies before further validation with primary cells [528, 552-555, 634, 635].

Different cell culture media play an important role in maintaining various cell types. While certain cell types, such as cancer cells, can tolerate variability in culture media, this resilience does not apply to most stem cells [544]. Therefore, standardised media must be defined for each cell type. Serum-supplemented media, particularly of xenogenic origin, such

as FBS, can introduce variability that compromises reproducibility [538, 561-565, 572, 636, 637]. Alternatives, such as human serum-supplemented media, which more closely mimic the in vivo human environment, and serum-free media, which improve reproducibility by eliminating serum-associated variability, have been shown to support MSC proliferation and yield comparable or superior outcomes to FBS-based formulations [561, 567, 568, 571, 583, 634, 635, 638-640].

A cell's interaction with its microenvironment is a critical determinant of its fate. MSCs modulate their behaviour, phenotype, and secretory profile in response to substrate properties [577, 578]. While commercially available culture dishes are typically surface-treated to enhance cell attachment, some cell types benefit from additional coatings, such as ECM proteins, to promote attachment and proliferation [641, 642].

The frequency and extent of media changes further impact cellular function by regulating nutrient levels and removing inhibitory metabolites and stimulatory growth factors [582, 600, 601].

This variability in the cellular response under varying cell-culture conditions underscores the necessity of standardised protocols to ensure experimental reproducibility.

To evaluate suitable conditions for cell expansion, serum-free and human serum-based media were compared with conventional FBS-supplemented media, alongside assessments of different substrate coatings and media change protocols.

3.3. Experimental Overview

The impact of GM composition, media change frequency, and ECM coatings on the attachment and proliferation of Y201 MSCs was evaluated in vitro using a metabolic resazurin assay at three different time points during a 1-week culture period. Three GM formulations were tested: BM3 with FBS, HSM with human serum, and CD1 as a serum-free medium. Media change frequency was assessed using three protocols: no media replacement (NM), partial media replacement with a 50% exchange on day 3 (PM), and full media replacement with a complete exchange on day 3 (FM). Additionally, tissue culture dishes were pre-coated with bovine gelatine (GC), human fibronectin (FC) or left uncoated (NC). An overview of the experimental conditions is provided in Table 23.

Table 23 Overview of experimental conditions for the SOP development.

Growth Media	
Media Name	Media Formulation
BM3	DMEM GlutaMAX™ + 10% FBS
HSM	Human Mesenchymal-XF Expansion Medium
CD1	StemMACS™ MSC Expansion Media

Media Change	
Acronym	Change Frequency
NM	No media replacement during a 1-week culture period
PM	Partial media replacement on day 3 (50% media exchanged)
FM	Full media replacement on day 3 (100% media exchanged)

ECM Coating	
Acronym	Coating Description
NC	No ECM coating
GC	ECM coating with bovine gelatine
FC	ECM coating with human fibronectin

3.4. Results

Figure 49 presents the metabolic activity profiles for the tested coating substrates, media formulations, and media change frequencies. Across all feeding protocols, HSM showed the highest metabolic activity on days 1 and 4, while CD1 supported the overall highest activity by day 7. Distinct interactions between media change frequency, coating type, and media formulation influenced the kinetics of metabolic activity.

In conditions without media replacement, BM3 and CD1 showed steady metabolic activity increase from days 1–7, with FC and GC coatings yielding higher activity than NC. Conversely, HSM displayed a rapid metabolic activity increase on day 4, followed by an activity plateau in FC and a decline in GC and NC on day 7.

Under partial media replacement, BM3 exhibited similar metabolic activity levels to no medium change conditions with GC and FC but experienced a decline with NC on day 7. In HSM, the metabolic activity remained comparable to no medium change conditions, with increased activity levels in GC. CD1 exhibited lower metabolic activity on day 4 across all substrates compared to no medium change conditions, increasing comparable to no medium change levels for FC and GC by day 7, with minimal increase observed for NC.

Under full medium replacement, BM3 supported metabolic activity levels similar to no medium change. HSM demonstrated activity levels comparable to partial and full medium change protocols without substrate-specific decreases. In CD1, metabolic activity was similar to a partial medium replacement, with increased activity for NC.

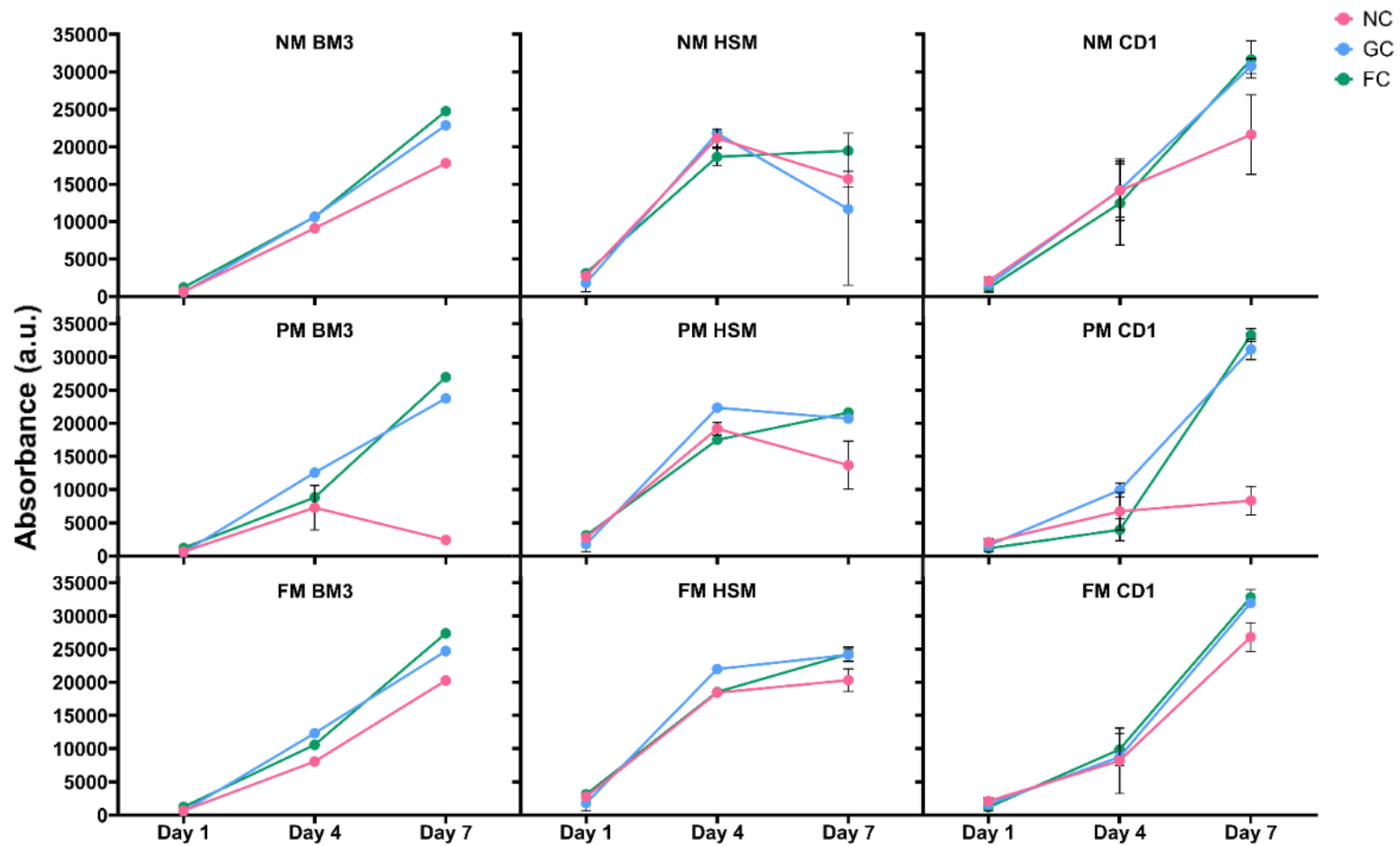


Figure 49 Y201 MSC metabolic activity with different media formulations (BM3, HSM, CD1), media change protocols (NM, PM, FM) and surface coatings (NC, GC, FC). X-axis: Days 1–7; Y-axis: Absorbance (arbitrary units). Data presented as mean \pm SD (n = 3).

3.5. Discussion

This chapter focused on developing a serum-free expansion protocol to establish standardised conditions for in vitro assays in subsequent chapters while addressing ethical concerns and variability associated with serum-supplemented media [538, 561-565, 572, 636, 637].

The Y201 MSC line was selected due to its trilineage differentiation capacity and phenotypic stability up to passage 80 [555], overcoming the donor and tissue variability and early senescence associated with primary MSCs [534, 536, 537, 543, 547-551].

Variable cell line responses to culture media necessitated the evaluation of multiple media formulations, as cellular behaviour and phenotype can differ between media types [575, 576]. Three media formulations were analysed: standard DMEM supplemented with FBS, which is the recommended medium for Y201 MSC maintenance and widely used for MSC culture [555, 643-646]; HSM, a specialised human-serum medium formulated for MSC expansion and maintenance [634, 635], and CD1, a validated serum-free medium that has demonstrated successful MSC culture outcomes in previous studies [583, 638-640].

Despite inherent MSC plastic adherence properties [528], fibronectin and gelatine surface coatings were assessed for their potential to enhance cellular performance under varying media formulations and feeding protocols. Previous studies have documented these substrates' capacity to promote MSC proliferation and differentiation [647-650].

Metabolic activity analysis (Figure 49) revealed media-specific patterns. CD1 demonstrated peak metabolic activity on day 7 across all media change protocols, consistent with its formulation for MSC expansion [604]. HSM exhibited the highest activity on day 4, reflecting its design for rapid expansion [608], while BM3 maintained consistent metabolic activity with a marginal increase under full media change conditions. Metabolic activity variations across media change protocols likely stemmed from growth factor dynamics. CD1's stable metabolic activity without medium change aligns with supplier recommendations of weekly media replacement [604]. Lower metabolic activity on day 4 with full and partial medium changes may have resulted from growth factor removal during day 3 medium change, with activity recovery by day 7 through renewed factor secretion. HSM's metabolic activity plateau or decline by day 7 potentially indicated cellular transition to a pre-differentiation state, consistent with previous findings of human plasma-supplemented medium inducing non-terminal pre-differentiation states at lower cell densities compared to FBS-supplemented medium [601]. Metabolic activity remained stable with full medium changes, aligning with the manufacturer's 2-3 day change recommendation [608]. BM3's slightly enhanced metabolic activity under full medium change conditions aligns with FBS's complex inhibitory and stimulatory factors, where media stagnation can lead to nutrient depletion and inhibitory factor

accumulation [600, 601]. Y201 MSCs demonstrated minimal metabolic inhibition during a 1-week culture with no or partial BM3 medium changes.

Well plate coating enhanced metabolic activity, particularly evident by day 7. Fibronectin and gelatine demonstrated comparable performance, though fibronectin showed superior results in BM3 on day 7. Previous studies confirm fibronectin's role in improving MSC attachment, spreading [651], and stemness maintenance [652] while reducing differentiation potential in FBS-containing media [653], potentially explaining the higher metabolic activity observed.

Variations in proliferation across culture conditions indicate suboptimal cellular adaptation to artificial microenvironments, characterised by inconsistent nutrient and growth factor levels. These conditions can induce cellular stress responses, leading to reduced proliferation and premature senescence, underscoring the need for cell line-specific standardised protocols [654].

3.6. Established Cell Culture Conditions

Based on peak metabolic activities observed on day 7, CD1 was selected as the standard cell culture medium for subsequent experiments. Following supplier recommendations for 7-day cultures, the no medium change protocol was adopted, as it preserved higher metabolic activity on day 4 than partial or full medium changes. For cultures extending beyond 7 days, medium replacement was conducted on day 7 following established internal protocols.

Despite fibronectin and gelatine coatings demonstrating higher metabolic activity than non-coated wells, non-coated cell culture dishes were adopted as the project standard due to CD1's superior performance over BM3 and HSM, even without surface coatings. Furthermore, using uncoated dishes ensures compatibility with scaffold-based experiments, where surface coatings could influence the interpretation of scaffold properties.

3.7. Summary and Conclusion

This chapter aimed to establish an SOP for in vitro experiments conducted within this project.

Various cell culture media types, including human and bovine serum-supplemented and a serum-free alternative, were comparatively evaluated. Additionally, the effects of different media change frequencies (no media change, full media change, and partial media change) were assessed. CD1 demonstrated the highest metabolic activity with no medium change, with reduced activity observed under partial or full medium change protocols. BM3 performance was comparable but marginally inferior across all feeding strategies. HSM exhibited high initial metabolic activity that plateaued or declined.

This chapter also investigated the impact of fibronectin and gelatine coatings on culture dishes compared to uncoated surfaces. While coatings enhanced metabolic activity, uncoated plates still supported adequate cellular metabolism.

CD1 without medium changes or surface coatings provided good conditions for cell attachment and proliferation, establishing it as the standard culture system for subsequent in vitro experiments.

An SOP, based in part on the findings of this chapter, was developed as a deliverable for the SPINNER project and is included in the appendix. This SOP represents a collaborative effort, integrating cell expansion insights from this project with Jose Rodriguez's contributions to cell differentiation.

Chapter IV Synthesis of Mg and Sr Substituted Hydroxyapatite

4.1. Aims and Objectives

This chapter focused on the synthesis of sHAP for subsequent incorporation within composite scaffolds. The primary objectives were to develop a continuous synthesis method that facilitates apatite formation, enables the incorporation of target ions, and maintains crystalline integrity. Additionally, the chapter aimed to investigate the impact of varying substitution degrees on the elemental and structural properties of sHAP and their effect on cell viability. To achieve these objectives, the following steps were undertaken:

- Evaluation of different continuous synthesis methods for sHAP.
- Determination of suitable substitution degrees by assessing their influence on sHAP properties.
- In vitro assessment of sHAP powders to evaluate their effect on cell viability.

4.2. Introduction

HAP is widely employed in orthopaedic applications to facilitate bone regeneration, primarily due to its exceptional osteoconductive properties [231, 250-254]. While HAP lacks intrinsic osteoinductive capabilities, as it does not actively recruit osteoprogenitor cells [289, 655, 656], numerous studies have demonstrated its ability to promote osteogenic differentiation in vitro [256-258]. Additionally, when combined with stem cells, HAP has been shown to induce ectopic bone formation in vivo [289].

Synthetic HAP represents a stoichiometric apatite phase, characterised by a Ca/P molar ratio of 1.67 and the chemical formula $\text{Ca}_{10}(\text{PO}_4)_6(\text{OH})_2$ [293-295]. In contrast, naturally occurring apatites in bone and dentin are non-stoichiometric, exhibiting a variable calcium and phosphate ion ratio, which results in calcium-deficient HAP [309]. Stoichiometric HAP exhibits a rigid crystalline structure and slow degradation rate, limiting its bioactive properties [657-659]. Alterations to the Ca/P ratio can disrupt the crystalline structure, promoting material dissolution. Consequently, calcium-deficient HAP, with a Ca/P ratio of 1.60, exhibits increased bioactivity compared to stoichiometric HAP [659].

Ion substitution during HAP synthesis allows for the achievement of calcium-deficient HAP, influencing degradation rates and facilitating the release of biologically relevant ions. This approach provides a means to engineer customised HAP with desirable properties [364, 660, 661].

While bone grafts composed of single-substituted HAP have demonstrated good biological performance in various in vitro and in vivo studies [338, 339, 346, 662-664], they may not satisfy all multifunctional requirements for clinical applications. Several research groups hypothesise that co-substituted HAP could further enhance the beneficial effects of individual substituents [374, 665, 666].

Mg is the predominant ion replacing Ca in biological apatite, playing a crucial role in bone remodelling. Research has revealed notably higher Mg levels during the initial stages of calcification in bone remodelling [667]. Moreover, studies indicate Mg levels decrease with age [668, 669]. Furthermore, Mg is well-documented for stimulating osteoblast activity and promoting bone formation [670].

Sr, another naturally occurring ion in bone, is predominantly found in regions of high metabolic activity [671]. It has been shown to enhance osteoblast proliferation and differentiation while simultaneously suppressing osteoclast activity and promoting bone matrix formation [347, 672]. Currently, strontium-based medications are utilised for osteoporosis treatment [348-351], and Mg-HAP is commercially available as a synthetic graft substitute for bone regeneration [335].

Co-substitution of Mg and Sr in HAP increases solubility and bioactivity, promoting cell viability and osteogenic differentiation [295, 315, 370, 372-374]. Mg inhibits apatite crystal growth, producing smaller crystals with enhanced surface activity and bioavailability [328], whereas Sr stabilises the HAP structure [370, 372].

Continuous hydrothermal synthesis has been established for HAP production [673, 674]. Anwar et al. utilised a continuous hydrothermal method to synthesise Mg-substituted HAP [675]. However, no research has been conducted on the continuous synthesis of Mg- and Sr-substituted HAP, an approach with potential implications for high-throughput production. Based on these insights, Mg and Sr were selected as substituents for sHAP synthesis using a continuous system.

4.3. Experimental Overview

Substitution degrees of 2.5 and 10 mol% for Mg and 5 and 20 mol% for Sr were initially selected based on literature findings. Previous studies indicate Mg substitution is typically constrained to approximately 10 mol%, while Sr can be incorporated at levels up to 25 mol% [372]. Mg substitution at 2.5 mol% has been shown to induce lower lattice strain and smaller particle size than higher concentrations [676, 677]. For Sr substitution, 10 mol% exhibited optimal osteogenic activity in MSCs within the 5–20 mol% range [369] and demonstrated favourable antimicrobial properties [365]. Moreover, co-substitution with 10 mol% Mg and 20 mol% Sr has been reported to show superior osteogenic activity compared to alternative co-substitution ratios (5%, 10%, 20%, and 25% for Mg and Sr, respectively) [373].

Due to unsatisfactory initial results and to ensure equivalent substitution degrees for comprehensive comparison, new substitution degrees were selected as outlined in Table 24.

Table 24 Mg and Sr substitution degrees [mol%] employed for sHAP synthesis.

Acronym	Mg	Sr
Mg20Sr20	20	20
Mg5Sr20	5	20
Mg20Sr5	20	5
Mg5Sr5	5	5
Mg5Sr10	5	10
Mg10Sr5	10	5
Mg10Sr10	10	10

Synthesis systems described in section 2.2.2 were evaluated using nsHAP, followed by sHAP synthesis via the established C2 method. Incubation times post-synthesis were assessed for precipitates generated through the flow cell method using nsHAP. Suspensions were processed either immediately (T_0) or after incubation periods of 2 h (T_2), 6 h (T_6), and 24 h (T_{24}).

The in vitro cytotoxicity of synthesised sHAP powders was evaluated using a resazurin assay. Initial testing employed commercial MgHAP (SINTlife®) at 10, 505, and 1000 $\mu\text{g/ml}$ medium to determine the maximum non-cytotoxic concentration due to limited sHAP availability. Based on the absence of cytotoxicity across all tested MgHAP concentrations, the highest concentration was selected for subsequent sHAP testing.

4.4. Results

This section presents the experimental findings on the synthesis of Mg and Sr co-substituted HAP. Various synthesis methods, parameters, and HAP formulations were evaluated, with detailed results provided in the subsequent sections and the appendix.

4.4.1. HAP Synthesis Systems

A key project objective was the development of a continuous chemical precipitation method for sHAP synthesis with potential for industrial upscaling. Table 25 comprehensively details the investigated synthesis methods, encountered challenges, implemented solutions, and outcomes. Based on these results, the C2 column method was selected as the standard synthesis approach for subsequent experiments.

Table 25 Overview of synthesis methods, problems, solutions, and outcomes.

Method	Remarks and Issues	Implemented Solutions and Improvements	Outcome
BBT	Clogging, gelatinous phase formed	Reduced saturation	Persistent clogging, method rejected
BGT	Clogging, gelatinous phase formed	Reduced saturation	Persistent clogging, method rejected
B2B	Difficult to operate, gelatinous phase formed	Method rejected	
FCR	Release of ultrasonic probe debris	Covered ultrasonic probe	Covering ineffective, methods rejected
C1	Clogging, gelatinous phase formed	Reduced saturation, cleaned column	Persistent clogging, method rejected
C2	Air in vessels, high flow rate needed, gelatinous phase formed	Tube priming Filtration and washing	Tube priming enabled flow and reduced free air. Filtration and washing reduced gelatinous phase. Method accepted.

Synthesis attempts using BBT, BGT, B2B, and FCR methods encountered clogging issues, rendering them unsuitable as standard synthesis protocols. Furthermore, all methods except FCR yielded a gelatinous precipitate alongside the granular precipitate, primarily observed in nsHAP or low substitution formulations (Mg₅Sr₅) (Figure 50).

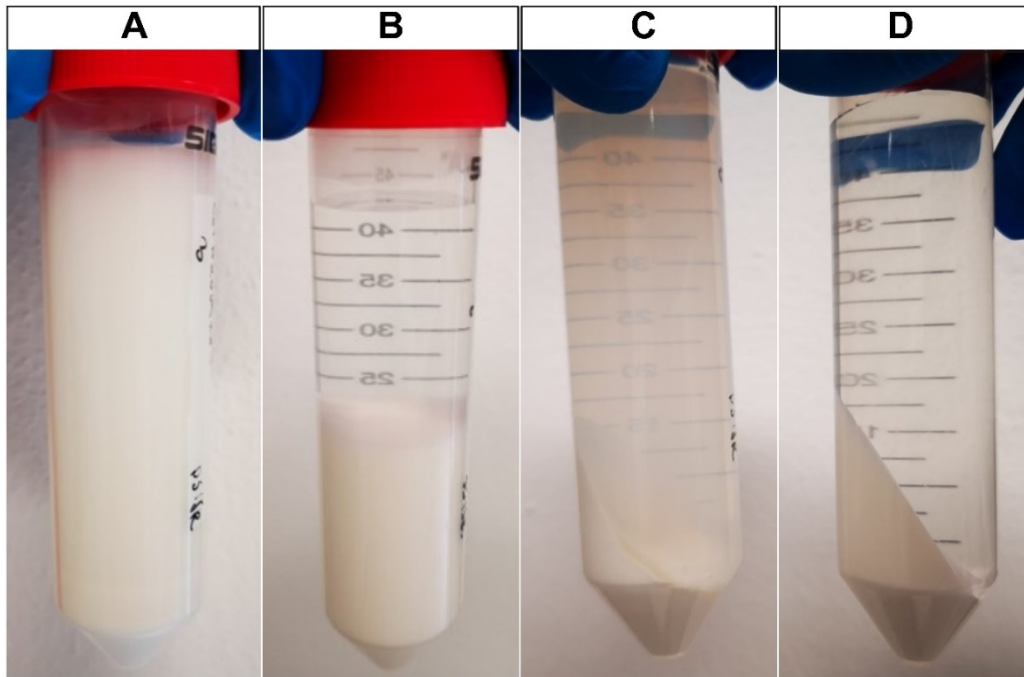


Figure 50 Precipitates after synthesis via the C2 method. A) nsHAP after 24 h incubation. B) sHAP (Mg10Sr10) after 24 h incubation. C) nsHAP after 24 h incubation and processing. D) sHAP (Mg10Sr10) after 24 h incubation and processing.

Filtration and washing partially reduced the gelatinous phase, as illustrated in Figure 51.

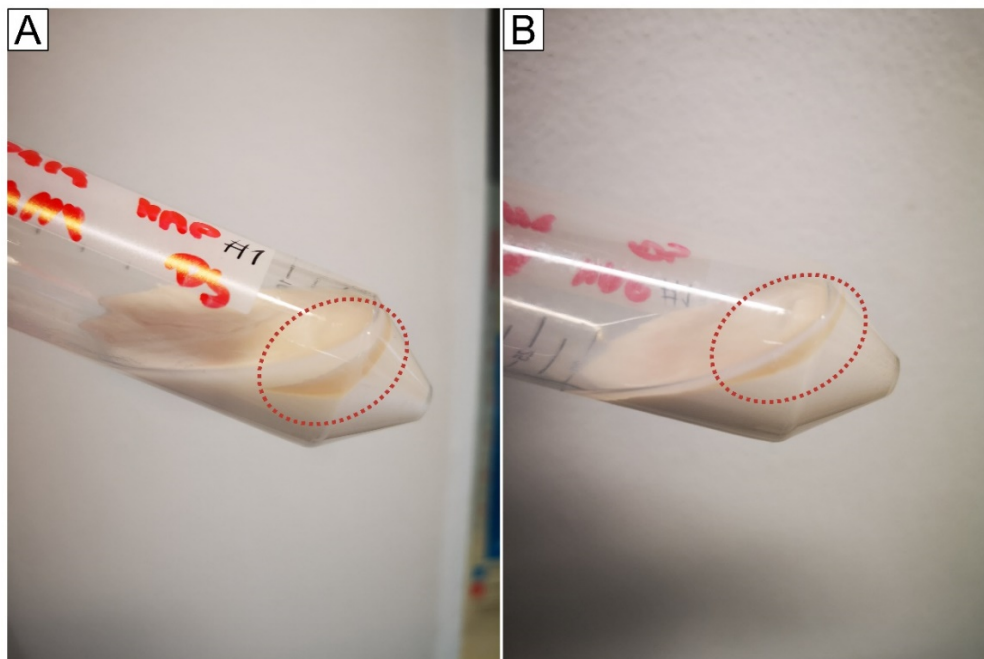


Figure 51 Gelatinous phase in nsHAP precipitate. A) After 24 h incubation and filtration. B) After 24 h incubation, filtration and washing. Dashed red circles indicate the gelatinous precipitate.

Synthesis with the FCR method produced precipitates without a gelatinous phase and showed potential for upscaling. However, ultrasonic probe abrasion introduced debris contamination of unknown composition into the precipitates (Figure 52), rendering FCR unsuitable for potential in vivo applications.

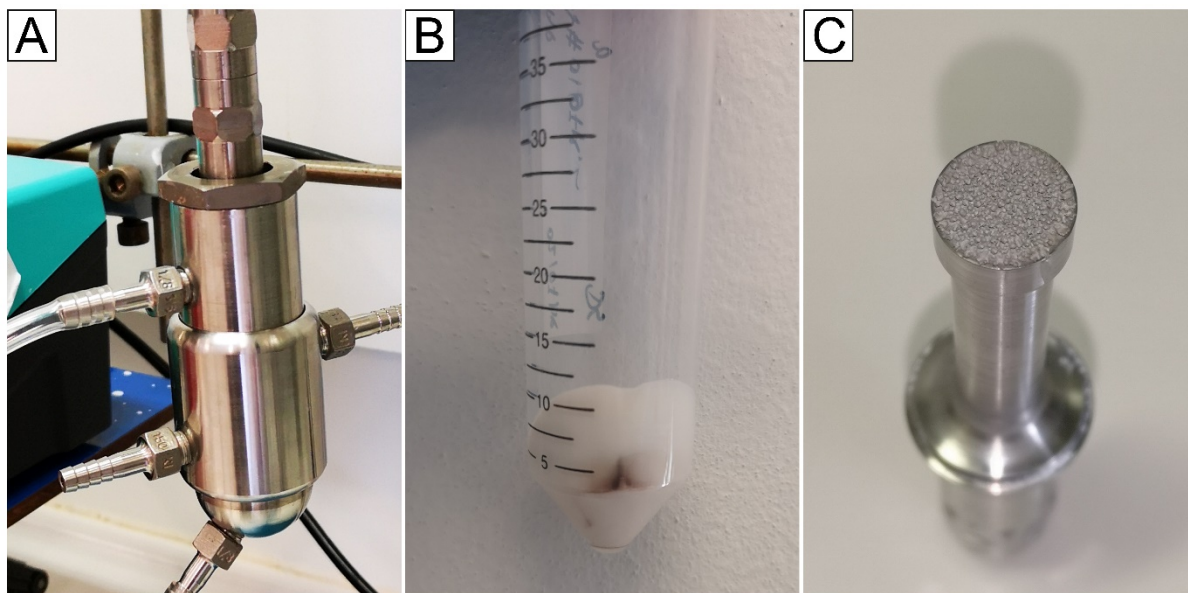


Figure 52 Release of ultrasonic probe debris with the FCR synthesis method. A) Flow cell reactor. B) Debris particles in precipitate after filtration and washing. C) Abrasion of ultrasonic probe.

The C2 method was identified as the most effective approach. Gelatinous phase reduction was achieved through filtration and washing. Flow was improved by tube priming through manual compression until saturation with the suspension, which enabled reduced flow rates and the elimination of air entrapment.

4.4.2. General FTIR Peak Assignment

FTIR spectral analysis characterises functional groups within materials, providing insights into chemical composition and structural properties. This technique provides quantifiable data on lattice structure, impurities, and crystallinity of HAP through analysis of the functional group ratios. The primary chemical groups identified in the FTIR spectra of calcium phosphates encompass PO_4^{3-} , OH^- , CO_3^{2-} , and HPO_4^{2-} [678-681].

Phosphate bands in HAP exhibit four vibrational modes (ν_1 – ν_4), identifiable in FTIR spectra, corresponding to [682-684]:

- ν_1 P-O symmetric stretching
- ν_2 O-P-O bending
- ν_3 P-O antisymmetric stretching
- ν_4 O-P-O bending

In contrast, phosphate bands in brushite display eight vibrational modes (ν_1 to ν_8) corresponding to [679, 685-687]:

- ν_1 (P)O-H stretching
- ν_2 P-O stretching
- ν_3 P-O(H) stretching
- ν_4 O-P-O(H) bending
- ν_5 P-O-H bending
- ν_6 P-O stretching
- ν_7 O-P-O(H) bending
- ν_8 O-P-O(H) bending

HAP is characteristically anhydrous, with water limited to adsorbed H_2O on calcium-deficient HAP. Conversely, brushite contains intrinsic water molecules exhibiting one libration and three vibrational modes corresponding to [679, 685-688]:

- ν_1 symmetric O-H stretching
- ν_2 H-O-H bending
- ν_3 asymmetric O-H stretching

Carbonate bands exhibit four vibrational modes (ν_1 – ν_4), of which three (ν_1 – ν_3) are detectable by FTIR, with ν_2 and ν_3 being the most prominent. Carbonate ions can substitute for either phosphate (B-type substitution) or hydroxyl groups (A-type substitution) [676, 684].

Detailed information on associated wavelengths and other ion groups is provided in Table 26.

Table 26 FTIR band assignments for brushite and HAP from the literature. Commas separate distinct peaks within the same vibrational mode, while ranges indicate variations in reported peak positions.

Assignment	HAP		Brushite	
	Wavenumber [cm ⁻¹]	References	Wavenumber [cm ⁻¹]	References
v1 of PO ₄	960–962	[304, 682-684, 689]	2930–2936, 2380–2392, 2270, 2140	[679, 685, 687, 688]
v2 of PO ₄	474–475, 462	[304, 682-684, 689]	1000–1005, 984–988	[679, 685-688]
v3 of PO ₄	1087–1092, 1072, 1048–1046, 1032	[304, 682-684, 689]	871–880	[679, 685-688]
v4 of PO ₄	601–603, 561–575 (merged)	[304, 682-684, 689]	569–583	[679, 685-688]
v5 of PO ₄			1200, 1207–1217, 785–790	[679, 685-688]
v6 of PO ₄			1135–1140, 1123–1125, 1068–1075, 1057–1065	[679, 685-688]
v7 of PO ₄			519–528, 535–543	[679, 685, 686, 688]
v8 of PO ₄			394–400, 418–420	[679, 685, 686]
O-H stretching	3572	[304, 682, 689, 690]		
OH libration	630–632	[304, 682, 689]		
H ₂ O libration			612, 661–665, 675–675	[679, 685-688]
v1 or v3 of H ₂ O			3541–3548, 3490, 3280–3282, 3160–3166	[679, 685, 688]
v2 of H ₂ O			1720, 1649–1652	[679, 685-688]
HAP adsorbed H ₂ O	3500, 1630–1634	[365, 691]		
HPO ₄ ²⁻	873–875, 1093–1091	[323, 365, 678, 692]		
physisorbed CO ₂	2347	[690, 693]		
gaseous CO ₂	2359, 2344	[690, 693]		
v3 CO ₃ ²⁻ A-type	1454–1465, 1540–1550	[323, 365, 619, 676, 690, 693-695]		
v3 CO ₃ ²⁻ B-type	1410–1422, 1447–1470	[323, 365, 619, 676, 690, 693, 694, 696]		
v2 CO ₃ ²⁻ A-type	878–880	[323, 676]		
v2 CO ₃ ²⁻ B-type	871–873	[323, 694, 696]		
Residual nitrates	1380	[323]		

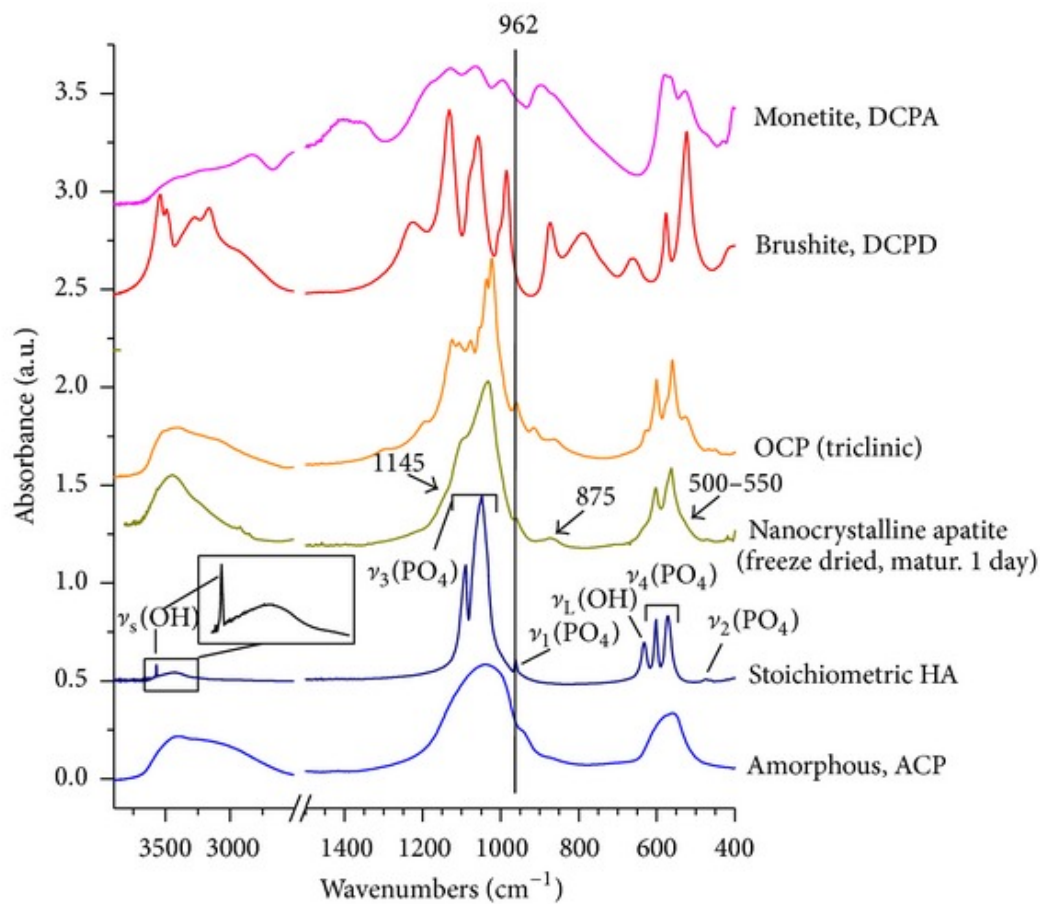


Figure 53 FTIR reference spectra for various calcium phosphates. From [689].

4.4.3. 24 h-Incubation Achieved Near-Stoichiometric HAP Ca/P Ratio

Given the reported influence of incubation time on synthesis outcomes [697-700], different incubation times were evaluated for non-substituted HAP (nsHAP) synthesised via the flow cell method: immediately after synthesis (T_0) and incubation periods of 2 h (T_2), 4 h (T_4) and 24 h (T_{24}). Changes in pH were monitored, Ca/P ratios were determined via ICP-OES analysis, and FTIR was employed to identify characteristic HAP functional groups.

Monitoring pH before and after processing at various incubation times served as an indicator of crystal maturation and ion dissolution dynamics [397, 402, 701, 702]. Unprocessed samples at T_{24} exhibited a slightly lower pH than shorter incubation periods. Following filtration and washing, all incubation periods demonstrated a pH decline, with T_{24} showing a more pronounced pH drop. T_{24} exhibited the most substantial pH drop after filtration and the first washing step, maintaining a stable pH in subsequent washes. The pH decreased mainly

during the initial washing step for shorter incubation times, with minor changes observed thereafter (Figure 54).

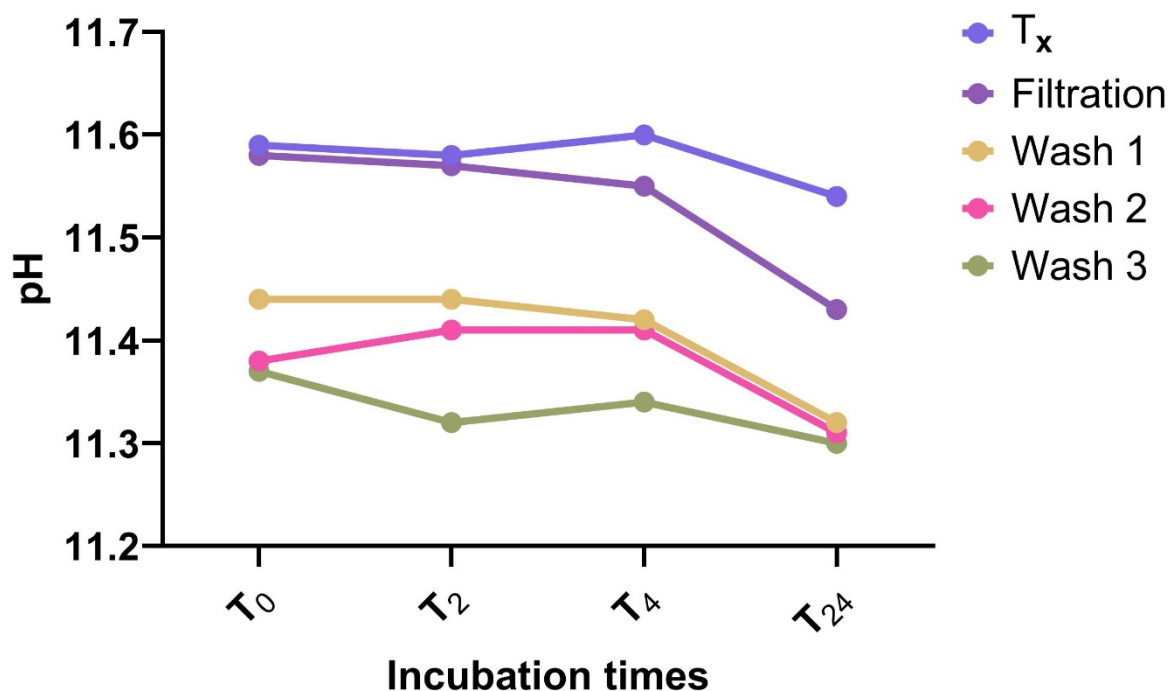


Figure 54 pH development of nsHAP at different incubation times and processing steps. X-axis: Incubation times (0–24 h); Y-axis: Mean pH values. Legend: T_x = after incubation, Filtration = after filtration, Wash 1–3 = after sequential washing steps

FTIR peak assignments were made per the references listed in Table 26. Analysis of spectra (Figure 55) confirmed the presence of characteristic HAP functional groups across all investigated incubation times.

All incubation times showed adsorbed water with broad peaks at $3700\text{--}2500\text{ cm}^{-1}$ and distinct peaks at $3440\text{--}3442\text{ cm}^{-1}$ and $\sim 1636\text{ cm}^{-1}$ attributed to adsorbed H_2O . Peaks at ~ 1420 and $\sim 1473\text{ cm}^{-1}$ were assignable to ν_3 B-type CO_3^{2-} incorporation into the lattice structure. Vibrational bands corresponding to PO_4^{3-} were observed for ν_3 P-O stretching at ~ 1096 and 1033 cm^{-1} , for ν_1 P-O stretching at 962 cm^{-1} , for ν_2 O-P-O bending at $\sim 472\text{ cm}^{-1}$, and for ν_4 O-P-O bending at ~ 602 and $\sim 564\text{ cm}^{-1}$. Furthermore, OH was identified as a weak stretch across all incubation times at $\sim 3572\text{ cm}^{-1}$ (as a shoulder to the broad H_2O band) and libration at $\sim 630\text{ cm}^{-1}$ (as a shoulder to ν_2 PO_4^{3-} bands). Peaks observed at $\sim 872\text{ cm}^{-1}$ could be attributed to ν_2 B-type CO_3^{2-} or HPO_4^{2-} . At T_4 , additional peaks at 2359 and 2341 cm^{-1} were assigned to adsorbed gaseous CO_2 .

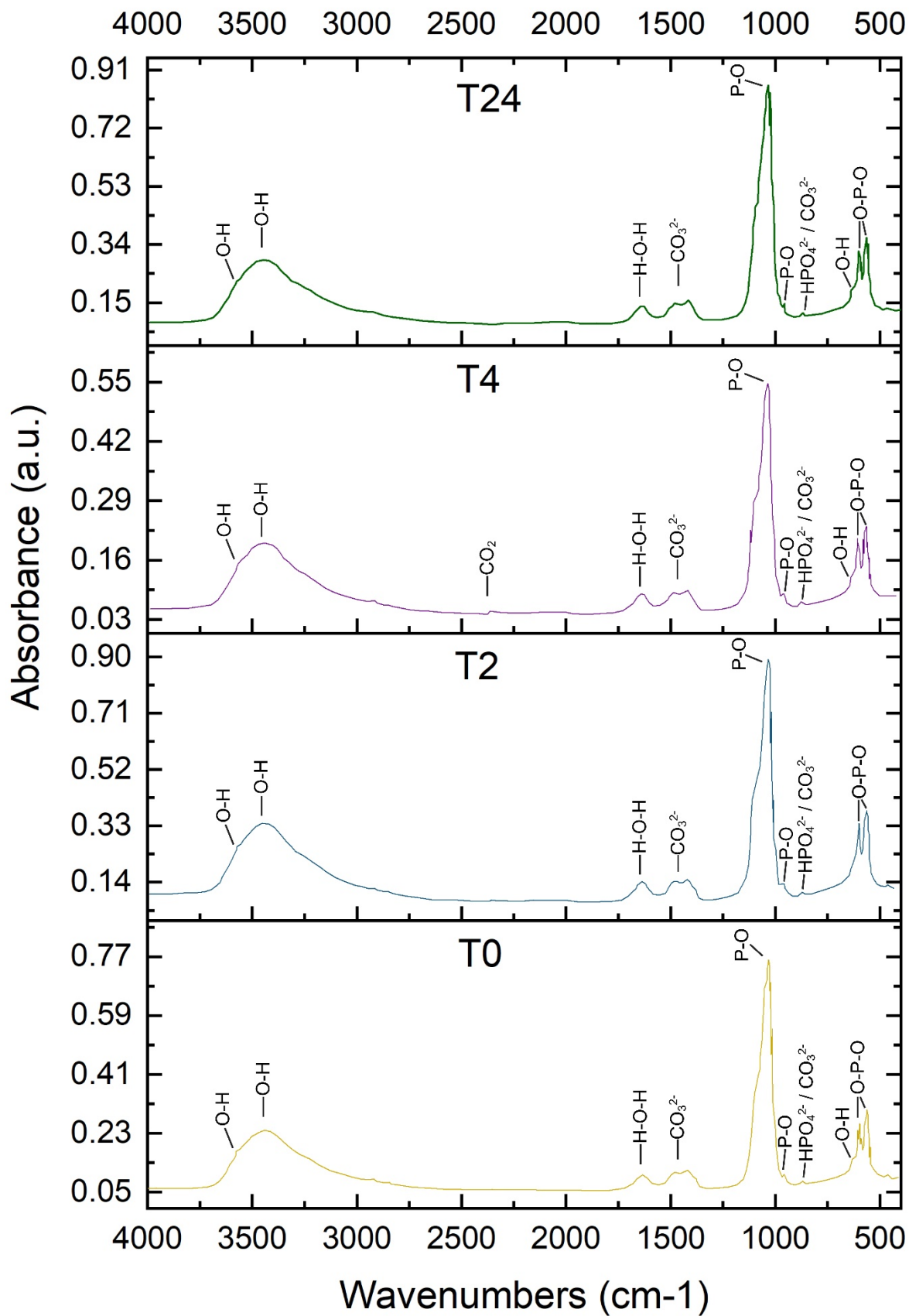


Figure 55 FTIR spectra of nsHAP at different incubation times. X-axis: Wavenumbers (cm⁻¹); Y-axis: Absorbance (arbitrary units).

Carbonate-to-phosphate ratio ($\text{CO}_3^{2-}_{1420}/\text{PO}_4^{3-}_{1033}$) analysis revealed a consistent decline over incubation time, characteristic of first-order reaction kinetics. Conversely, the carbonate-to-hydroxyl ratio ($\text{CO}_3^{2-}_{1420}/\text{OH}^-_{3572}$) demonstrated a decrease from T_0 to T_4 , with a slight increase at T_{24} (Figure 56).

Splitting factor calculations exhibited consistent values at T_0 and T_2 , followed by an increase at T_4 and a decrease at T_{24} below T_0 levels. These observations suggest an initial increase and subsequent reduction in crystallinity (Figure 56).

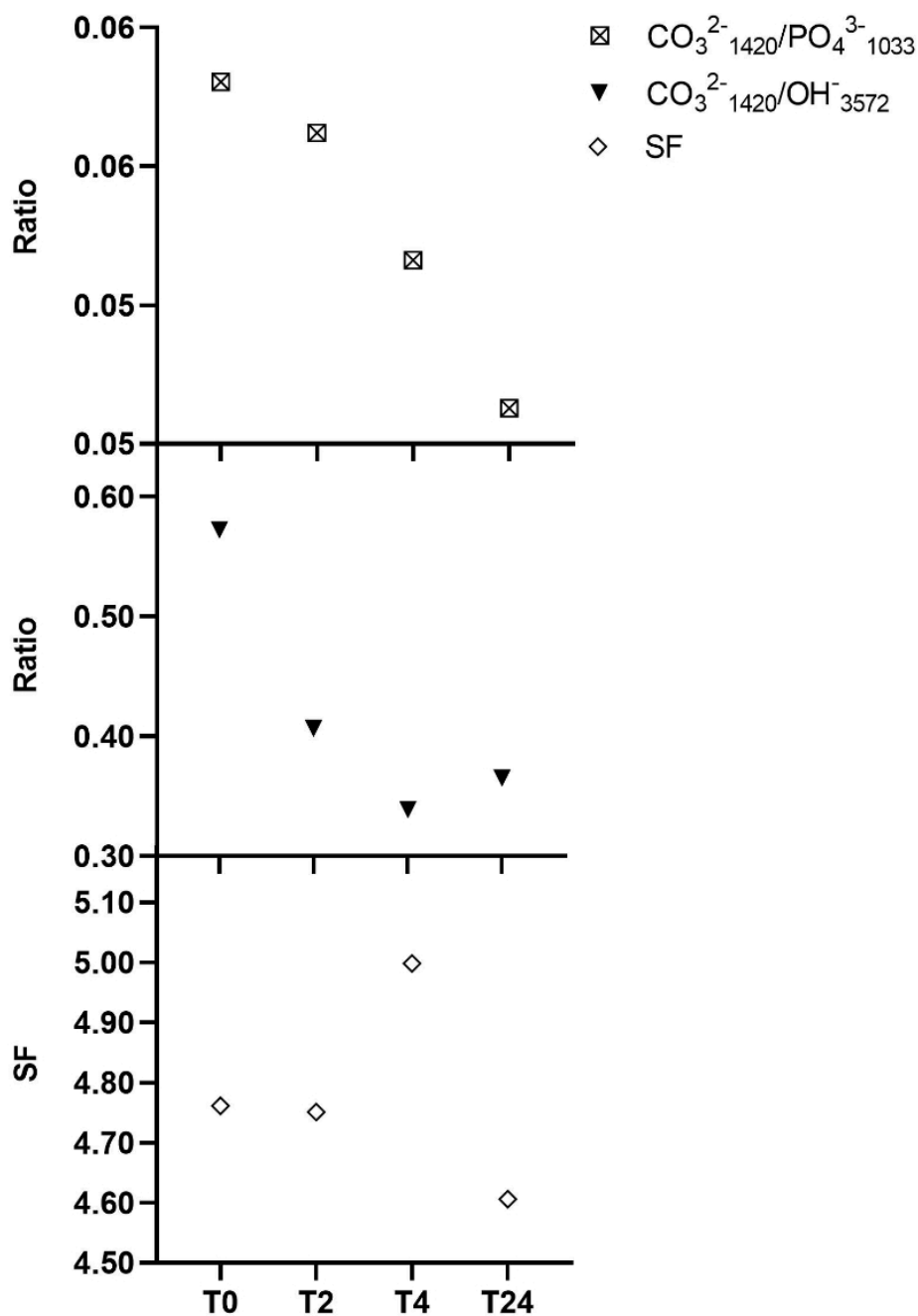


Figure 56 Calculations of $\text{CO}_3^{2-}_{1420}/\text{PO}_4^{3-}_{1033}$ and $\text{CO}_3^{2-}_{1420}/\text{OH}^-_{3572}$ ratios and SF. X-axis: Incubation time (0–24 h); Y-axis: Ratios/SF (arbitrary units).

Ca/P ratio analysis demonstrated a consistent decline with prolonged incubation time. A significant deviation was observed at T₂₄, compared to shorter incubation times, suggesting convergence towards the characteristic Ca/P ratio of stoichiometric HAP with increasing incubation time (Figure 57).

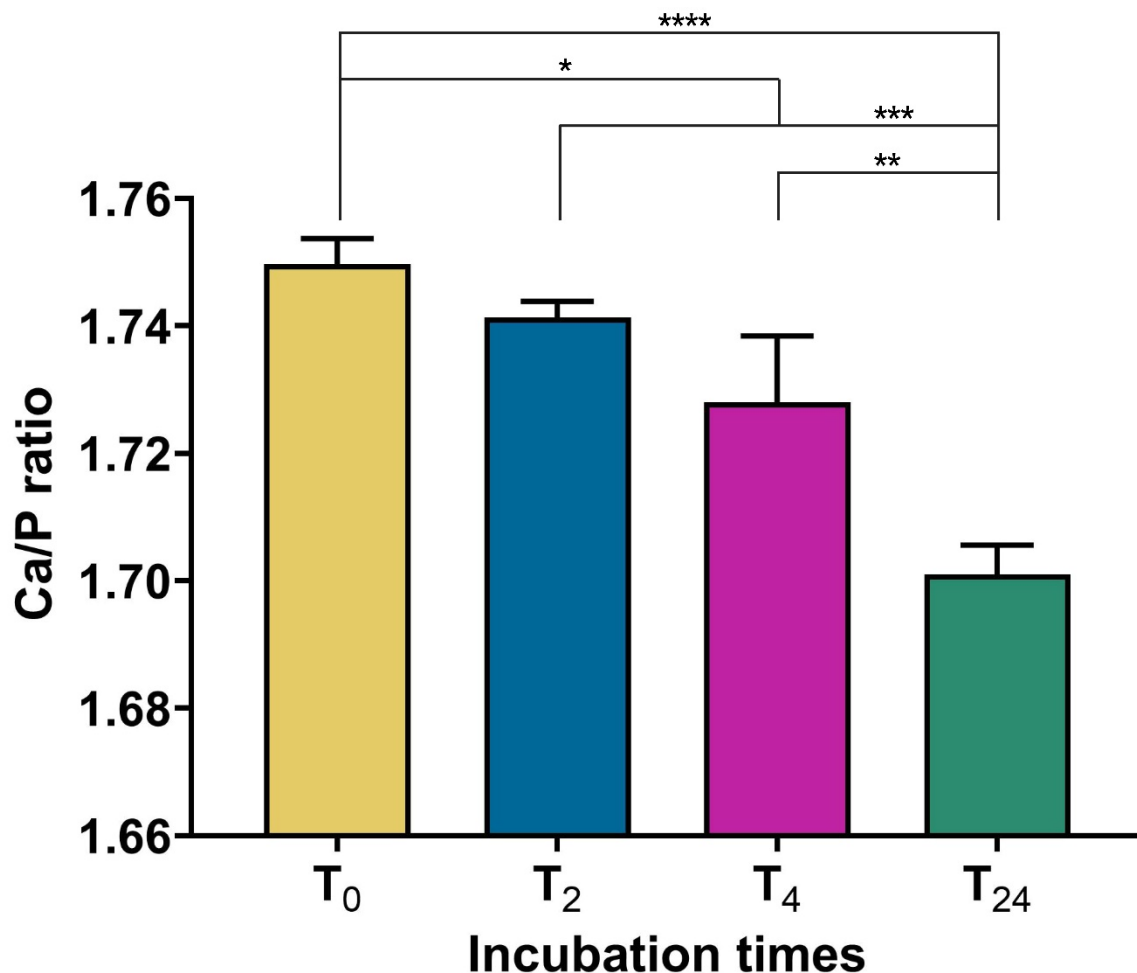


Figure 57 Ca/P ratio of nsHAP at different incubation times from ICP-OES analysis. X-axis: Incubation times (0–24 h); Y-axis: Ca/P ratios. Data presented as mean ± SD (n = 3, ** adj. p < 0.01, *** adj. p < 0.001, **** adj. p < 0.0001).

4.4.4. Synthesis of Mg/Sr-Substituted HAP with Varying Substitution Degrees

Another objective of this project was to evaluate different substitution degrees to determine formulations suitable for incorporation in a polymer matrix. Selection criteria prioritised substituent incorporation efficiency, Ca/P ratio, and phase purity. The results for all

investigated formulations, including Ca/P ratios and phase compositions, are summarised in Table 27.

Table 27 Overview of ratios and phase compositions for all formulations synthesised via the C2 synthesis method.

Formulation	Achieved (Ca+Mg+S)/P Ratio	Phases
Mg20Sr20	1.14	72.4% brushite, 27.6% ACP, 0% HAP
Mg5Sr20	1.44	100% HAP
Mg20Sr5	1.42	19.4% brushite, 71.2% ACP, 9.4% HAP
Mg5Sr5	1.59	23.2% brushite, 76.8% HAP
Mg5Sr5–A	1.51	3.8% brushite, 96.2% HAP
Mg5Sr10	1.46	~more HAP than Mg10Sr10 but less than Mg10Sr5
Mg10Sr5	1.44	4.1% brushite, 95.9% HAP
Mg10Sr10	1.36	28.7% brushite, 71.3% HAP

HAP Substitution with 20% Mg Reduced Synthesis Success

This section presents the results of substitution experiments exploring formulations with 5% and 20% Mg and Sr. Syntheses were conducted using the C2 column method, with precursor phases adjusted to a 0.54 mol calcium concentration, targeting a final (Ca+Mg+Sr)/P ratio of 1.66. Specific formulation quantities are detailed in Table 15. Each formulation underwent synthesis and characterisation in duplicate, with triplicate assessment per group ($n = 2 \times 3$).

The pH of each formulation was monitored at key intervals: immediately post-synthesis (T_0), after 24 h incubation (T_{24}), and following filtration and washing steps (Figure 58). All formulations exhibited normal distribution (Kolmogorov-Smirnov test). Statistical comparisons between incubation times were performed via one-way ANOVA, with results summarised in Table 33 in the appendix.

Except for Mg20Sr20, all formulations exhibited a significant pH decrease after 24 h incubation (adj. p-values in Table 33). For Mg20Sr20, the pH steadily increased during processing (adj. $p = 0.0175$), while other formulations maintained stable pH levels with only minor fluctuations. Overall, higher substitution levels were associated with more acidic environments, while lower substitution levels yielded more alkaline environments. Comparative analysis of Mg5Sr20 and Mg20Sr5 revealed that pH shifts depend on total substitution quantity and individual Mg and Sr substitution magnitudes. Directly after synthesis, Mg5Sr20 exhibited higher pH levels than Mg20Sr5 despite having the same total substitution degree.

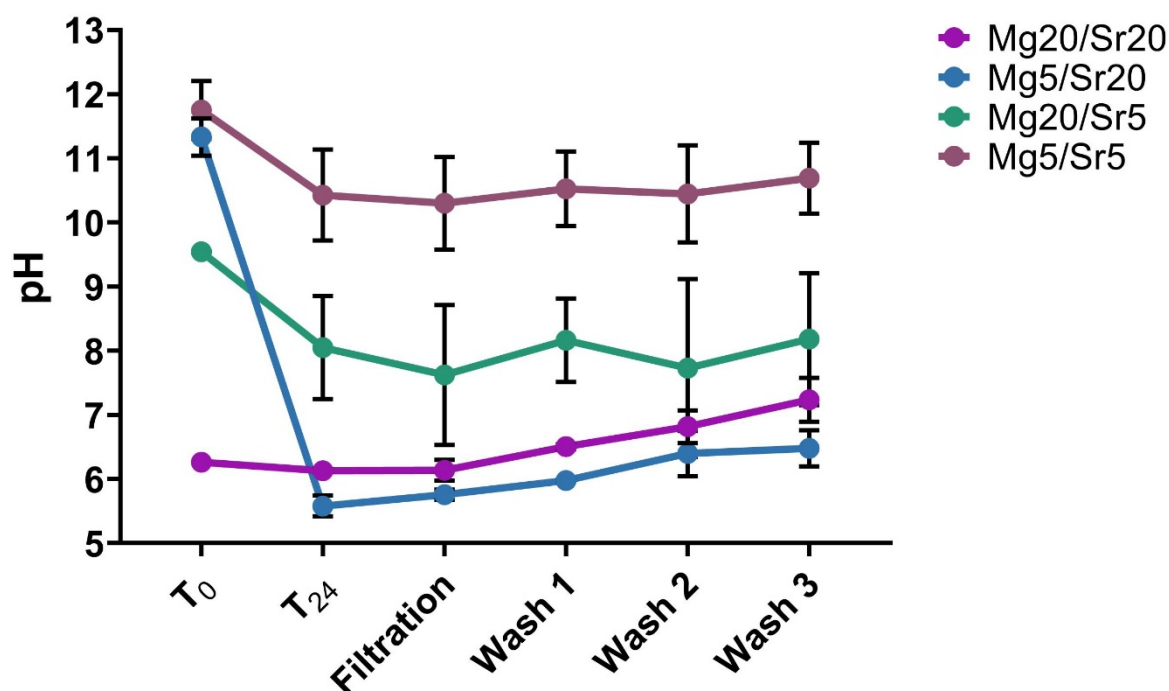


Figure 58 pH development of sHAP formulations in the 5–20% substitution range at different time points and processing steps. X-axis: Time points and processing steps (T₀ = after synthesis, T₂₄ = after 24 h incubation, Filtration = after filtration, Wash 1–3 = after sequential washing steps); Y-axis: Mean pH values. Data presented as mean ± SD (n = 6).

FTIR analysis (Figure 59) was performed to identify characteristic functional groups within the wavelengths typically associated with HAP and other calcium phosphates (Table 26).

In the Mg₂₀Sr₂₀ formulation, adsorbed water manifested as a broad peak spanning the ~3700–2500 cm⁻¹ range. Peaks on top of the broad water bands presented as sharp peaks at 3544 and 3486 cm⁻¹, and weak peaks at 3321 and 3173 cm⁻¹ were attributed to ν₁/ν₃ O-H stretching of H₂O. Peaks at 2360 and 2337 cm⁻¹ were assigned to gaseous surface CO₂. A peak at 1653 cm⁻¹ corresponded to ν₂ H-O-H bending of H₂O. The weak peak at 1383 cm⁻¹ was associated with NO₃⁻ residues. A subtle peak at 1220 cm⁻¹ could be attributed to ν₅ P-O-H bending vibrations. Sharp peaks with strong absorbance at 1134 cm⁻¹ and 1059 cm⁻¹ were linked to ν₆ P-O stretching vibrations. Peaks with weaker absorbance at 1005 and 982 cm⁻¹ were assigned to ν₂ P-O stretching. The peak at 870 cm⁻¹ corresponded to ν₃ P-O(H) stretching rather than ν₂ CO₃²⁻ due to the lack of CO₃²⁻ peaks in the 1400–1600 cm⁻¹ region. The peak at 792 cm⁻¹ was identified as ν₅ P-O-H bending, and the peak at 668 cm⁻¹ was identified as OH libration of H₂O. Additionally, peaks at 575 and 527 cm⁻¹ were associated with ν₄ O-P-O(H) bending and ν₇ O-P-O(H) bending, respectively. Compared to the reference spectrum (Figure 53), the spectrum of this formulation markedly deviated from HAP in the

reference spectrum. The broad H₂O peak in the 3700–2500 cm⁻¹ region, along with the four sharp bending and stretching vibrations, the peak at 1653 cm⁻¹, the quadruple P-O split peak in the 1200–900 cm⁻¹ region, and the double P-O split peak in the 900–700 cm⁻¹ region, were characteristic of brushite. The calculation of the splitting factor for this formulation was not feasible due to the absence of distinct phosphate bands at 603 and 565 cm⁻¹.

The Mg₅Sr₂₀ formulation exhibited adsorbed water as a broad peak within the ~3700–2500 cm⁻¹ range. A distinct peak at 3424 cm⁻¹ was assignable to the ν_1/ν_3 O-H stretching of H₂O or adsorbed H₂O in HAP. Another peak at 1635 cm⁻¹ was assignable to ν_2 H-O-H bending of H₂O or adsorbed H₂O in HAP. A very weak peak, indicative of lattice O-H stretching vibrations, was observed at 3566 cm⁻¹. A weak peak at 2359 cm⁻¹ could be attributed to gaseous surface CO₂. Peaks at 1457 and 1418 cm⁻¹ were identified as B-type ν_3 CO₃²⁻ vibrations. The weak peak at 1384 cm⁻¹ was attributed to NO₃⁻ residues. Vibrational peaks corresponding to ν_3 P-O stretching were observed at 1038 cm⁻¹, ν_1 P-O stretching at 961 cm⁻¹, and ν_4 O-P-O bending at 602 and 563 cm⁻¹. The peak at 875 cm⁻¹ could be assigned to HPO₄²⁻ and/or ν_2 B-type CO₃²⁻ vibrations within the lattice. The observed peaks corresponded to characteristic HAP peaks, as illustrated in Figure 53 and described in Table 26, confirming HAP presence. The splitting factor of 3.81 was notably lower than that of nsHAP.

In the Mg₂₀Sr₅ formulation, a broad peak observed in the range of ~3700–2500 cm⁻¹ corresponded to H₂O vibrations accompanied by a weak shoulder at 3539 cm⁻¹ and a peak at 3483 cm⁻¹ assignable to ν_1/ν_3 O-H stretching of H₂O. A sharp peak at 1648 cm⁻¹ was identified as ν_2 H-O-H bending of H₂O. Weak peaks at 1432 and 1382 cm⁻¹ were associated with ν_3 B-type CO₃²⁻ vibrations and NO₃⁻ residues, respectively. The weak shoulder at 1222 cm⁻¹ could be attributed to ν_5 P-O-H bending vibrations, and the strong peak at 1059 cm⁻¹ could be assigned to ν_6 P-O stretching. The 874 cm⁻¹ peak could be attributed to ν_3 P-O(H) stretching or ν_2 B-type CO₃²⁻, and the broad, weak peak at 785 cm⁻¹ to ν_3 P-O(H) stretching. Furthermore, the 576 cm⁻¹ and 530 cm⁻¹ peaks were assigned to ν_4 O-P-O(H) bending and ν_7 O-P-O(H) bending, respectively. The spectrum of this formulation did not align with characteristic HAP peaks. While minor peaks potentially attributable to brushite were detected, including the weak shoulder at 3539 cm⁻¹ and the broader peaks at 3483 cm⁻¹ and 3405 cm⁻¹, these peaks were insufficiently pronounced to suggest that brushite is the predominant phase. The observed peaks were broader and exhibited less splitting than known crystalline calcium phosphates, with no distinct, strong infrared bands corresponding to a specific crystalline calcium phosphate. However, the observed symmetry of the bands suggested that the spectrum likely represented an amorphous calcium phosphate [276, 703-705]. The splitting factor could not be calculated due to the absence of the required phosphate bands at 603 and 565 cm⁻¹ in the spectrum.

In the Mg5Sr5 formulation, adsorbed water appeared as a broad peak in the ~3700–2500 cm^{-1} region, with a distinct peak at 3544 and 3486 cm^{-1} attributable to ν_1/ν_3 O-H stretching of H_2O . Another H_2O peak, attributed to the ν_2 H-O-H bending, was observed at 1645 cm^{-1} . The shoulder adjacent to the broad water band at 2921 cm^{-1} was identified as ν_1 (P)O-H stretching. Peaks at 2360 and 2341 cm^{-1} indicated gaseous surface CO_2 vibrations, whereas the peaks at 1423 and 1467 cm^{-1} were assigned to ν_3 B-type CO_3^{2-} lattice vibration. A band at 1385 cm^{-1} , corresponding to NO_3^- residues, was detected, consistent with previous spectra. The weak peak at 1218 cm^{-1} was assigned to ν_5 P-O-H bending, and the shoulder at 1135 cm^{-1} to ν_6 P-O stretching. The strong peak at 1059 cm^{-1} was associated with ν_3 or ν_6 P-O stretching. The shoulder at 986 cm^{-1} was associated with ν_2 P-O stretching. The weak peak at 874 cm^{-1} was attributed to either ν_3 P-O(H) stretching in brushite, HPO_4^{2-} in HAP or ν_2 B-type CO_3^{2-} . The broad peak at 789 cm^{-1} was attributed to ν_5 P-O-H bending. Peaks at 602 and 574 cm^{-1} were assigned to ν_4 O-P-O bending, whereas the 528 cm^{-1} peak corresponded to ν_7 O-P-O(H) bending vibrations. The spectrum of this formulation showed high absorbance for water vibrations. Peaks characteristic of lattice water in brushite were observed at 3544 cm^{-1} and 3486 cm^{-1} but were less distinct compared to the Mg20Sr20 formulation and the reference in Figure 53. Furthermore, the H_2O bending vibration at 1645 cm^{-1} exhibited higher absorbance than Mg5Sr20 but remained weaker and broader than the distinct peak in brushite observed in formulation Mg20Sr20. Additionally, the peaks at 1218 cm^{-1} , 1135 cm^{-1} , 1059 cm^{-1} , and 986 cm^{-1} aligned with brushite peaks, though very weak, except for the peak at 1059 cm^{-1} which presented as shoulder rather than a separate peak characteristic for brushite. The P-O stretch at 874 cm^{-1} , typical for brushite, was also broader with a weaker absorbance than in Mg20Sr20. In the lower frequency region, ν_4 vibrations at 602 cm^{-1} and 574 cm^{-1} were characteristic of HAP, and the peak at 528 cm^{-1} with brushite, though much weaker than in Mg20Sr20. This formulation indicated the presence of both HAP and brushite, with generally weaker brushite-attributable peaks suggesting HAP as the predominant phase despite the higher number of brushite peaks. The overlap of some brushite peaks may have obscured characteristic HAP vibrations, limiting the detection of HAP peaks. XRD results support this conclusion. The splitting factor for this formulation was 3.70.

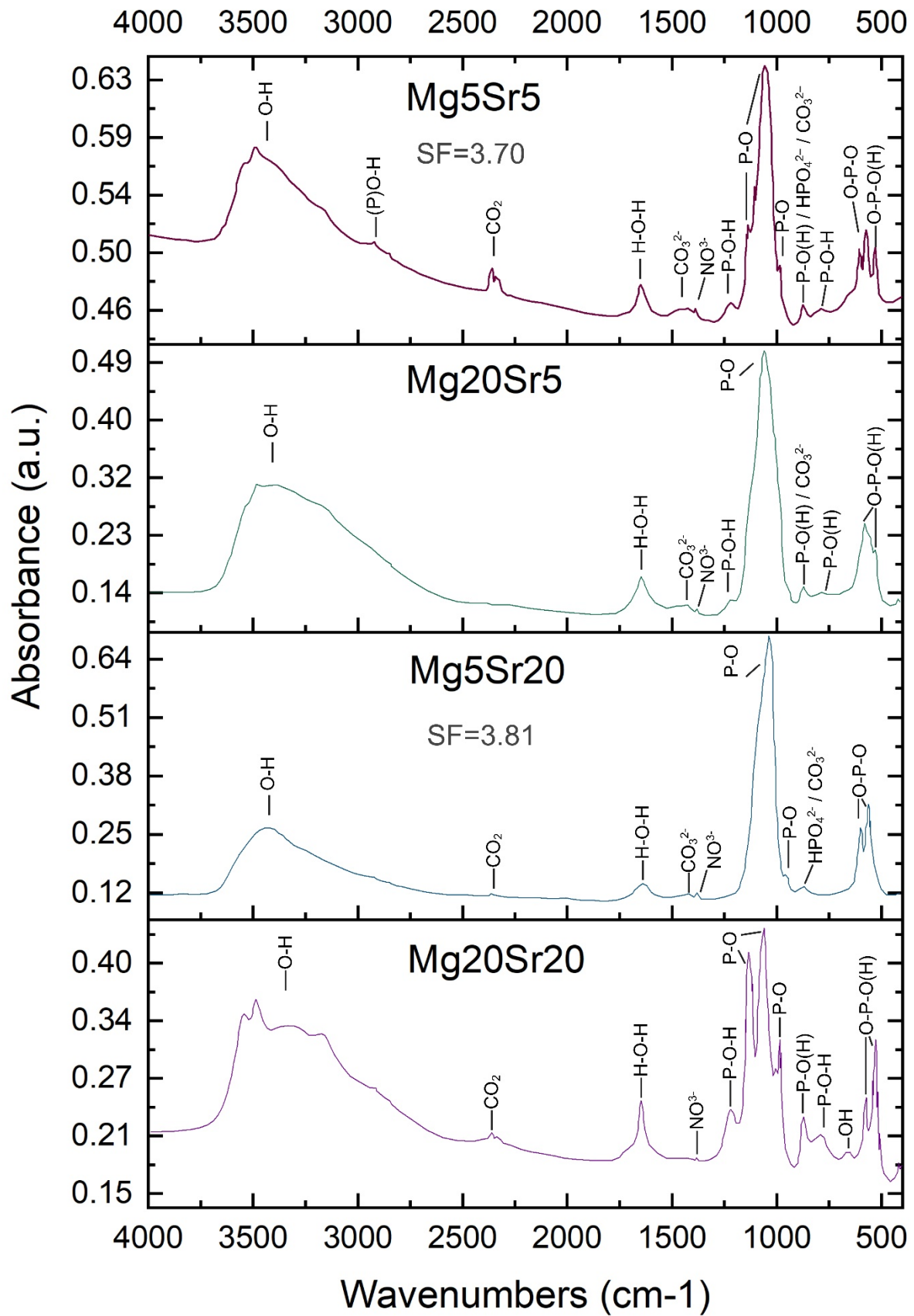


Figure 59 FTIR spectra and splitting factors (SF) of sHAP formulations in the 5–20% substitution range. X-axis: Wavenumbers (cm⁻¹); Y-axis: Absorbance (arbitrary units).

The incorporation efficiency rates for Ca, Mg, Sr, and P were calculated to assess the effect of individual and total substituent quantities on ion incorporation, using the achieved wt% from ICP-OES analysis and hypothetical values based on anticipated formula weights (Figure 60). Normal distribution was confirmed for all formulations using the Kolmogorov-Smirnov test. Deviations from hypothetical values were determined via a one-sample t-test, with group comparisons conducted through two-way ANOVA. Comprehensive statistical results are presented in Table 34 in the appendix.

All formulations demonstrated significant deviations in achieved incorporation compared to the hypothetical calculated values (adj. p-values in Table 34), with two exceptions: Mg5Sr20 showed no significant difference between achieved and anticipated values for Ca and P, and formulation Mg5Sr5 for P.

A comparison of Ca incorporation rates across different formulations revealed that the degree of Ca incorporation was more dependent on the individual quantities of Mg and Sr than the total substitution level. Mg20Sr20 and Mg5Sr5 formulations demonstrated similar Ca incorporation, while Mg5Sr20 exhibited significantly higher Ca incorporation than Mg20Sr5.

Individual Mg and Sr quantities and the total substitution level influenced Mg incorporation. Formulations with 5% Sr exhibited significantly higher Mg incorporation than those with 20% Sr. Reducing Mg substitution from Mg20Sr5 to Mg5Sr5 further increased Mg incorporation.

The amount of Sr in the formulation predominantly influenced Sr incorporation. Formulations containing 5% Sr exhibited significantly higher Sr incorporation than those with 20% Sr. The quantity of Mg did not notably affect Sr incorporation.

P incorporation was lowest in the Mg20Sr5 formulation, with similar rates observed in all other formulations.

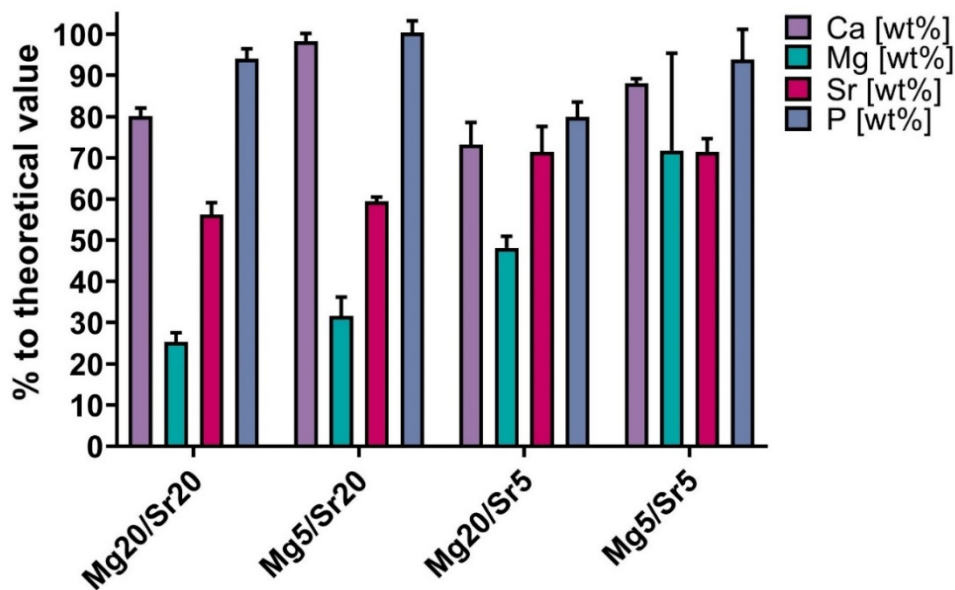


Figure 60 Ion incorporation efficiency for Ca, Mg, Sr, and P of sHAP formulations in the 5–20% substitution range. X-axis: Different formulations; Y-axis: Incorporation efficiency in % to theoretical values. Data presented as mean \pm SD ($n = 6$).

Substitution degrees, quantified as mol% Mg or Sr relative to the total Ca+Mg+Sr incorporated, were determined from ICP-OES analysis results. Substitution rates were calculated from achieved and anticipated substitution values (Figure 61). The Kolmogorov-Smirnov test confirmed normal distribution for all formulations. Deviations from theoretical values were assessed using one-sample t-tests, with group comparisons performed via two-way ANOVA. Statistical results are summarised in Table 35 in the appendix.

Except for Mg in the Mg5Sr5 formulation, all other formulations demonstrated significant deviations from their theoretical values (adj. p-values in Table 35). Most formulations exhibited Mg and Sr substitution rates below anticipated levels, with Sr substitution in Mg20Sr5 slightly exceeding the expected substitution degree.

A significant interaction between theoretical and achieved Mg and Sr substitution was observed. The rate of Mg substitution was significantly higher (adj. $p < 0.0001$) in 5% Sr formulations than 20% Sr formulations at constant Mg levels. Similarly, the rate of Sr substitution was significantly higher (adj. p-values in Table 35) in 20% Mg formulations than 5% Mg formulations at constant Sr levels.

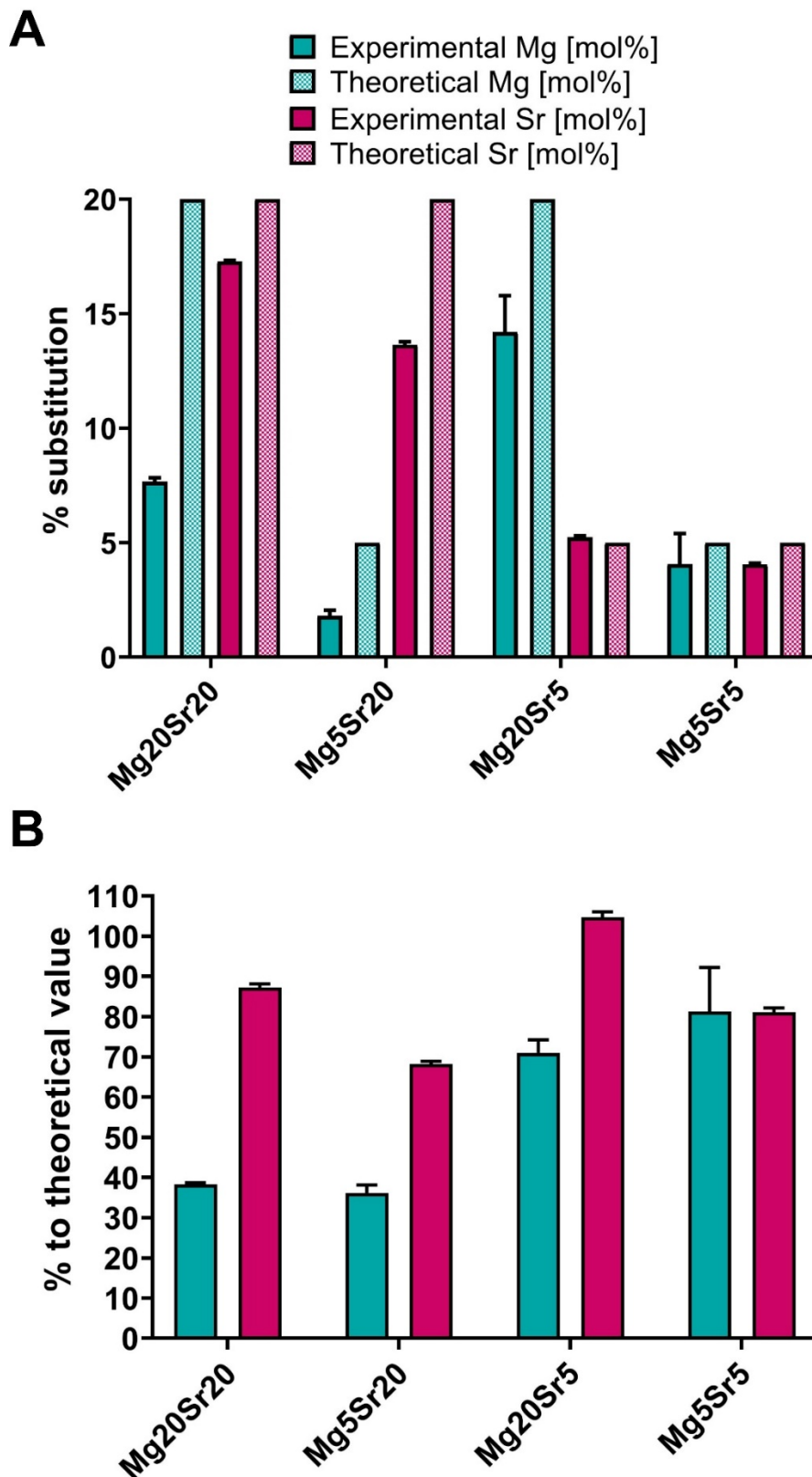


Figure 61 Mg and Sr substitution degrees of sHAP formulations in the 5–20% substitution range. A) Experimental (solid bars) versus theoretical (dashed bars) Mg and Sr substitution. B) Substitution efficiency relative to theoretical values; X-axis: Different formulations. Y-axis: Mean %. Data presented as mean \pm SD ($n = 6$).

These findings suggest an inverse relationship between the Mg substitution rate and the co-substituent proportion and a direct relationship between the Sr substitution rate and the co-substituent proportion.

The Ca/P ratio, which varies among calcium phosphates, provides valuable insights into precipitate composition. Ca/P and (Ca+X)/P ratios, where X denotes one or more ions substituting for Ca, were calculated from Ca, P, Mg, and Sr concentrations measured by ICP-OES (Figure 62).

The Kolmogorov-Smirnov test confirmed normal distribution across all formulations. Ratio comparisons between and within formulations were performed via two-way ANOVA. Detailed statistical comparisons are presented in Table 36 in the appendix.

Formulations exhibited distinct elemental ratios. The (Ca+Mg+Sr)/P ratio was highest in Mg5Sr5 and lowest in Mg20Sr20 (adj. $p < 0.0001$), with similar values observed in Mg5Sr20 and Mg20Sr5. Variations in the Ca/P, (Ca+Mg)/P, (Ca+Sr)/P, and (Ca+Mg+Sr)/P ratios were determined by relative cationic (Ca, Mg, Sr) and anionic (P) ion incorporation.

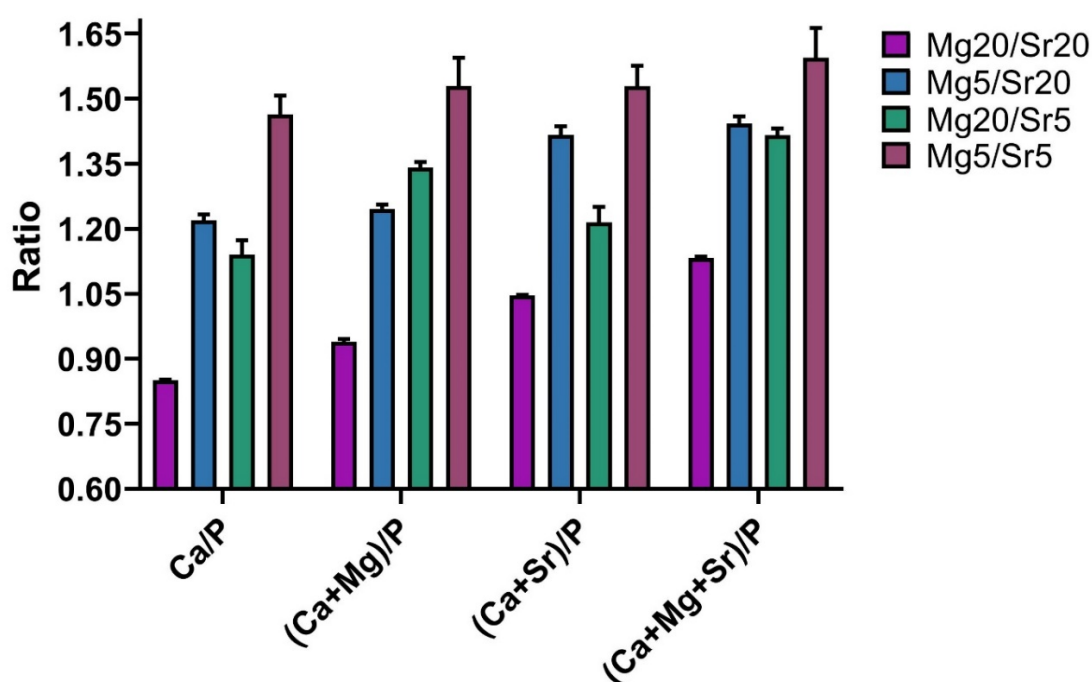


Figure 62 Ratios of sHAP formulations in the 5–20% substitution range. X-axis: Ca/P, (Ca+Mg)/P, (Ca+Sr)/P, and (Ca+Mg+Sr)/P ratios; Y-axis: Ratio values. Data presented as mean \pm SD ($n = 6$).

XRD analysis was conducted by an external contractor to evaluate the phase composition and crystallinity of the precipitates from each formulation, thereby assessing the efficiency of HAP synthesis. The analysis provided the wt% of distinct calcium phosphate phases and their corresponding average crystallinity values (Table 28). Statistical analysis

was not possible due to the limited sample size. HAP formation was achieved in all formulations except Mg₂₀Sr₂₀. Among the formulations, Mg₅Sr₂₀ demonstrated the highest HAP content, followed by nsHAP and Mg₅Sr₅. In addition to HAP, other calcium phosphates were identified. Brushite was present in all groups except Mg₅Sr₂₀, which exclusively precipitated HAP. An amorphous phase was detected in Mg₂₀Sr₂₀ and Mg₂₀Sr₅, where minimal or no HAP was observed.

The crystallinity of nsHAP and Mg₅Sr₅ was comparable, with Mg₅Sr₂₀ demonstrating the lowest crystalline content. Due to the low crystalline phase presence, crystallinity could not be determined for Mg₂₀Sr₂₀ and Mg₂₀Sr₅.

Table 28 Calcium phosphate phase composition [wt%] and crystallinity of precipitates from sHAP formulations in the 5–20% substitution range.

HAP Formulation	Brushite	Amorphous Phase	HAP	Crystallinity [\pm 0.5%]
nsHAP	18.8	-	81.2	27.9%
Mg ₂₀ Sr ₂₀	72.4%	27.6%	-	-
Mg ₅ Sr ₂₀	-	-	100%	25.1%
Mg ₂₀ Sr ₅	19.4%	71.2%	9.4%	-
Mg ₅ Sr ₅	23.2%	-	76.8%	28.2%

The findings in this section demonstrate that the Mg₅Sr₅ formulation achieved the highest total ion incorporation and (Ca+Mg+Sr)/P ratio. Increasing Mg substitution to 20% enhanced Sr incorporation but reduced HAP precipitation (Mg₂₀Sr₅), with complete HAP absence at 20% Mg and Sr substitution (Mg₂₀Sr₂₀).

HAP Substitution with 5–10% Mg and 5% Sr Yielded High Purity and Ion Incorporation

This section summarises the outcomes of substitution experiments with 5% and 10% Mg and Sr content. Syntheses were carried out using the C2 column method, with precursor phases adjusted to 0.54 mol calcium concentration, targeting a final (Ca+Mg+Sr)/P ratio of 1.66. Specific quantities for each formulation are provided in Table 15. Synthesis and characterisations were repeated once and assessed in triplicate ($n = 1 \times 3$).

The pH of each formulation was recorded at three time points: immediately after synthesis (T_0), following 24 h incubation (T_{24}), and post-processing (T_{PP}) (Figure 63). The limited sample size prevented the assumption of normal distribution. Statistical analysis of pH variations across incubation times was conducted using one-way ANOVA, with results summarised in Table 37 in the appendix.

Immediately after synthesis, formulations with 5% Mg substitution exhibited significantly higher pH values (~12) than 10% Mg formulations (~8.5) (adj. $p < 0.0001$). All formulations exhibited significant pH reduction after 24 h incubation (adj. $p < 0.0001$).

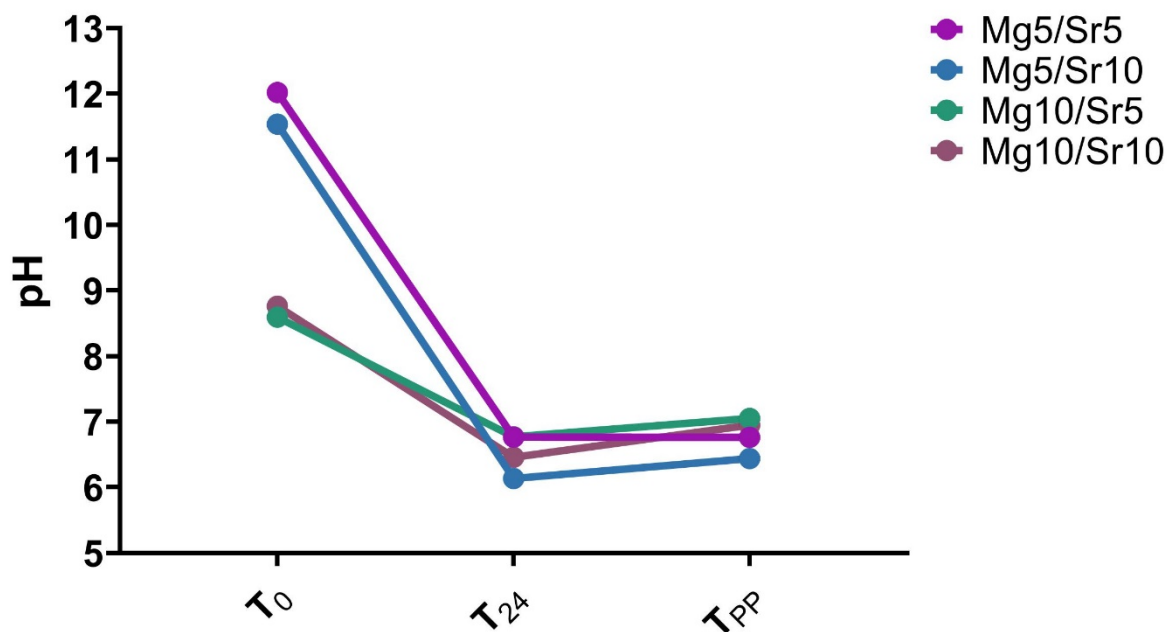


Figure 63 pH development of sHAP formulations in the 5–10% substitution range at different time points and after processing. X-axis: Time points and processing (T_0 = after synthesis, T_{24} = after 24 h incubation, T_{PP} = after processing); Y-axis: pH changes. Data presented as mean \pm SD ($n = 3$).

FTIR analysis was conducted to identify key functional groups at characteristic wavelengths, enabling the determination of the precipitate composition (Figure 64). Peak assignments were made according to Table 26.

In the Mg5Sr5 formulation, a broad peak of adsorbed water was observed within the ~ 3700 – 2500 cm^{-1} range, with an absorption maximum at 3423 cm^{-1} attributed to ν_1/ν_3 O-H stretching of H_2O . A weak shoulder to the broad water band at 3567 cm^{-1} was assigned to O-H stretching. Additionally, peaks at 2360 and 2342 cm^{-1} were associated with gaseous surface CO_2 . A peak at 1647 cm^{-1} was attributed to ν_2 H-O-H bending of H_2O . The peaks at 1447 and 1420 cm^{-1} were identified as ν_3 B-type CO_3^{2-} vibrations. The peak at 1384 cm^{-1} corresponded to NO_3^- residues. The shoulder at 1090 cm^{-1} and the strong peak at 1033 cm^{-1} were identified as ν_3 P-O stretching vibrations, whereas a subtle shoulder at 960 cm^{-1} was assigned to ν_1 P-O stretching. The peak observed at 875 cm^{-1} could be attributed to ν_2 B-type CO_3^{2-} or HPO_4^{2-} modes. The weak peak at 669 cm^{-1} could be assigned to H_2O libration, the peaks at 603 and 563 cm^{-1} to ν_4 O-P-O bending, and the weak peak at 469 cm^{-1} to ν_2 O-P-O bending.

The spectrum for this formulation displayed peaks characteristic of HAP, as shown in Figure 53 and assigned according to Table 26. The splitting factor, measured at 3.79, was the highest within the 5–10% substitution range but remained lower than nsHAP's.

In the Mg5Sr10 formulation, adsorbed water exhibited a broad peak within the range of $\sim 3700\text{--}2500\text{ cm}^{-1}$, with a maximum at 3417 cm^{-1} and a shoulder at 3541 cm^{-1} attributed to ν_1/ν_3 O-H stretching of H_2O . A broad peak at 2349 cm^{-1} was attributed to gaseous surface CO_2 . A peak observed at 1648 cm^{-1} was assignable to ν_2 H-O-H bending of H_2O . Peaks at 1449 and 1420 cm^{-1} were identified as ν_3 CO_3^{2-} vibrations, and a weak peak at 1384 cm^{-1} was associated with NO_3^- residues. A shoulder at 1220 cm^{-1} was assigned to ν_5 P-O-H bending, whereas a weak shoulder at 1091 cm^{-1} and a strong peak at 1029 cm^{-1} were assigned to ν_3 P-O stretching vibrations. The weak shoulder at 952 cm^{-1} was attributed to ν_1 P-O stretching. A peak at 874 cm^{-1} was attributed to either ν_2 B-type CO_3^{2-} , HPO_4^{2-} in HAP, or ν_3 P-O(H) stretching, and the broad peak at 785 cm^{-1} was attributed to ν_5 P-O-H bending in brushite. Peaks in the lower wavelength region at 602 and 563 cm^{-1} were identified as ν_4 O-P-O vibrations, whereas the small peak at 529 cm^{-1} was attributed to ν_7 O-P-O(H) bending. Furthermore, the shoulder at 460 cm^{-1} corresponded to ν_3 P-O vibration modes.

This formulation displayed predominantly HAP characteristics with weak ν_5 and ν_7 peaks, indicating minor brushite presence. The splitting factor was calculated as 3.59.

Formulation Mg10Sr5 exhibited a broad peak corresponding to adsorbed water within the range of $\sim 3700\text{--}2500\text{ cm}^{-1}$, with a peak maximum at 3424 cm^{-1} due to ν_1/ν_3 O-H stretching of H_2O . Peaks at 2360 and 2342 cm^{-1} were attributed to gaseous surface CO_2 . A peak at 1644 cm^{-1} was assigned to ν_2 H-O-H bending of H_2O . Peaks at 1450 and 1421 cm^{-1} were attributed to ν_3 B-type CO_3^{2-} vibrations, and the peak at 1384 cm^{-1} was attributed to NO_3^- residues. The weak shoulder at 1095 cm^{-1} and the strong peak at 1031 cm^{-1} corresponded to ν_3 P-O stretching, whereas the weak shoulder at 952 cm^{-1} was attributed to ν_1 P-O stretching. A peak at 876 cm^{-1} was assignable to either ν_3 P-O(H) stretching, ν_2 B-type CO_3^{2-} or HPO_4^{2-} . The subtle peak at 669 cm^{-1} was assigned to H_2O libration, the peaks at 602 and 562 cm^{-1} to ν_4 O-P-O bending, and the small peak at 471 cm^{-1} to ν_2 O-P-O bending vibrations.

The spectrum for this formulation exhibited peaks characteristic of HAP, with a splitting factor calculated as 3.47.

Similar to spectra in previous formulations, Mg10Sr10 exhibited a broad band of adsorbed water in the higher wavenumber region of $\sim 3700\text{--}2500\text{ cm}^{-1}$, with a peak maximum at 3443 cm^{-1} , a distinct shoulder at 3535 cm^{-1} , and a weaker shoulder at 3164 cm^{-1} attributable to ν_1/ν_3 O-H stretching of H_2O . Peaks at 2349 and 2283 cm^{-1} were assigned to gaseous surface CO_2 . A peak at 1649 cm^{-1} was identified as the ν_2 H-O-H bending mode of H_2O . The peak at 1423 cm^{-1} was identified as ν_3 B-type CO_3^{2-} vibrations, and the small peak at 1384 cm^{-1} was attributed to NO_3^- residues. A shoulder at 1225 cm^{-1} was assigned to ν_5 P-O-H bending, whereas a weaker shoulder at 1091 cm^{-1} and a strong peak at 1035 cm^{-1} were attributed to ν_3 P-O stretching modes. The peak at 874 cm^{-1} was assignable to either ν_2 B-type CO_3^{2-} , HPO_4^{2-} in HAP, or ν_3 P-O(H) stretching. The broad peak at 789 cm^{-1} was attributed to ν_5 P-O-H

rotation. The weak peak at 673 cm^{-1} could be assigned to H_2O libration, the peaks at 600 and 561 cm^{-1} to ν_4 O-P-O bending, and the adjacent peak at 528 cm^{-1} to ν_7 O-P-O(H) bending.

This formulation exhibited characteristic HAP peaks, with weaker ν_5 and ν_7 brushite peaks that were stronger than in $\text{Mg}_5\text{Sr}_{10}$, indicative of HAP as the predominant phase with minor brushite presence. The splitting factor was calculated as 3.00.

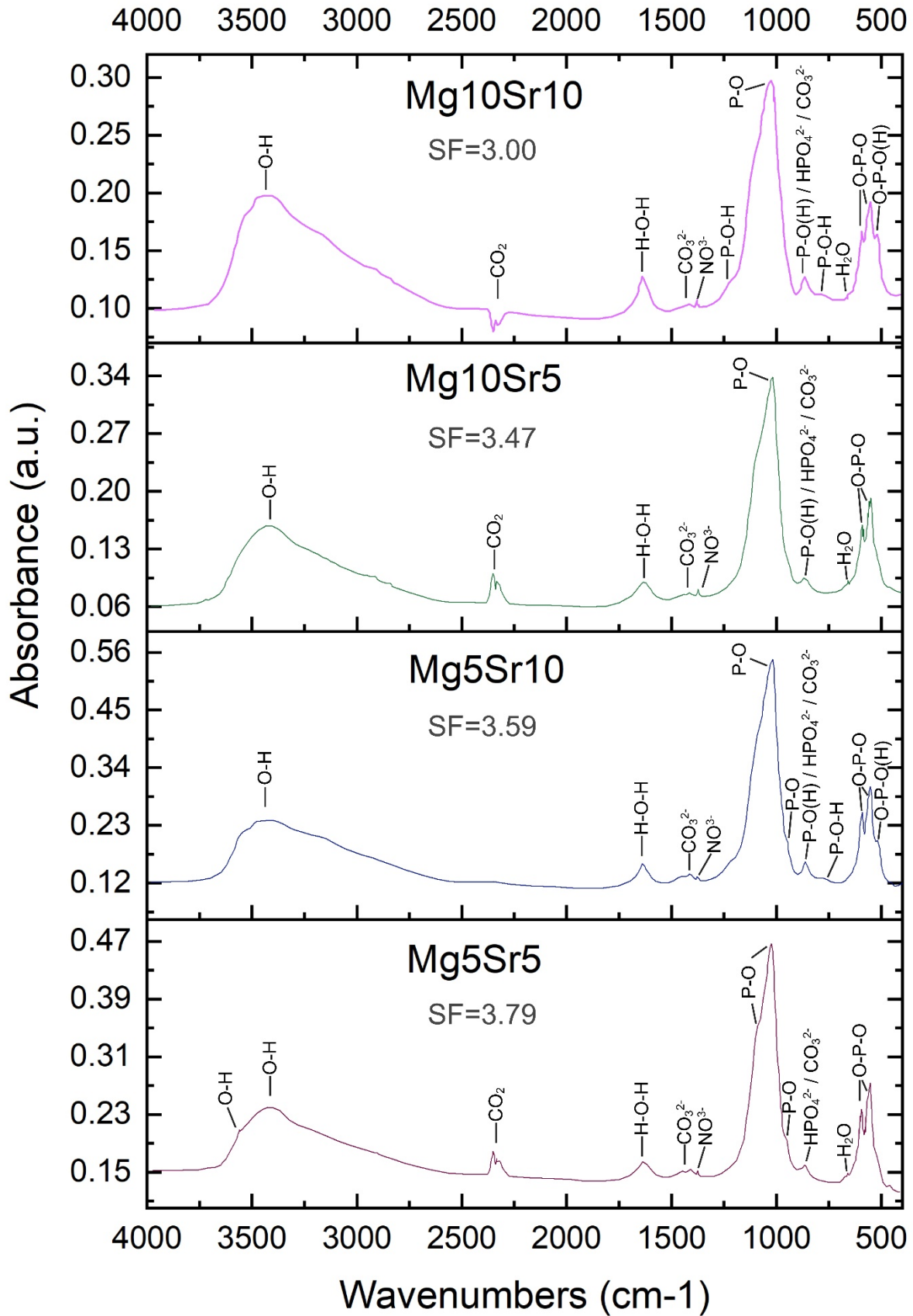


Figure 64 FTIR spectra and splitting factors (SF) of sHAP formulations in the 5–10% substitution range. X-axis: Wavenumbers (cm⁻¹); Y-axis: Absorbance (arbitrary units).

As previously described, the effect of individual and combined substituents on the efficacy of ion incorporation was analysed from calculated Ca, Mg, Sr, and P incorporation rates (Figure 65).

Most formulations followed a normal distribution (Shapiro-Wilk test), except for Mg10Sr10 with respect to Sr [wt%] due to the small sample size. Deviations from theoretical values were assessed via one-sample t-tests, with inter-group comparisons performed using two-way ANOVA. A summary of the statistical results is provided in Table 38 in the appendix.

All formulations exhibited significant deviations between achieved and calculated ion incorporation values (adj. p-values in Table 38), except Mg5Sr10, showing no significant differences for Ca and P incorporation.

The Ca incorporation rate was primarily influenced by the magnitude of combined Mg and Sr substitution, with the lowest rate observed in the Mg10Sr10 formulation (adj. $p < 0.0001$). Mg5Sr10 and Mg10Sr5 demonstrated Ca incorporation rates similar to Mg5Sr5. Mg itself influenced Ca incorporation, with Mg5Sr10 showing higher rates than Mg10Sr5 (adj. $p = 0.0018$).

Similar to the previous substitution range, the degree of Sr substitution influenced the rate of Mg incorporation. Mg incorporation rates were significantly higher (adj. $p < 0.0001$) in formulations with 5% Sr than those with 10% Sr. Formulations containing 5% and 10% Mg exhibited similar Mg incorporation rates, provided the Sr substitution level remained constant.

The Sr incorporation rate was significantly lower (adj. $p < 0.0001$) in formulations with 10% Sr than those with 5% Sr.

The Mg10Sr10 formulation displayed the lowest P incorporation rate (adj. $p < 0.0001$).

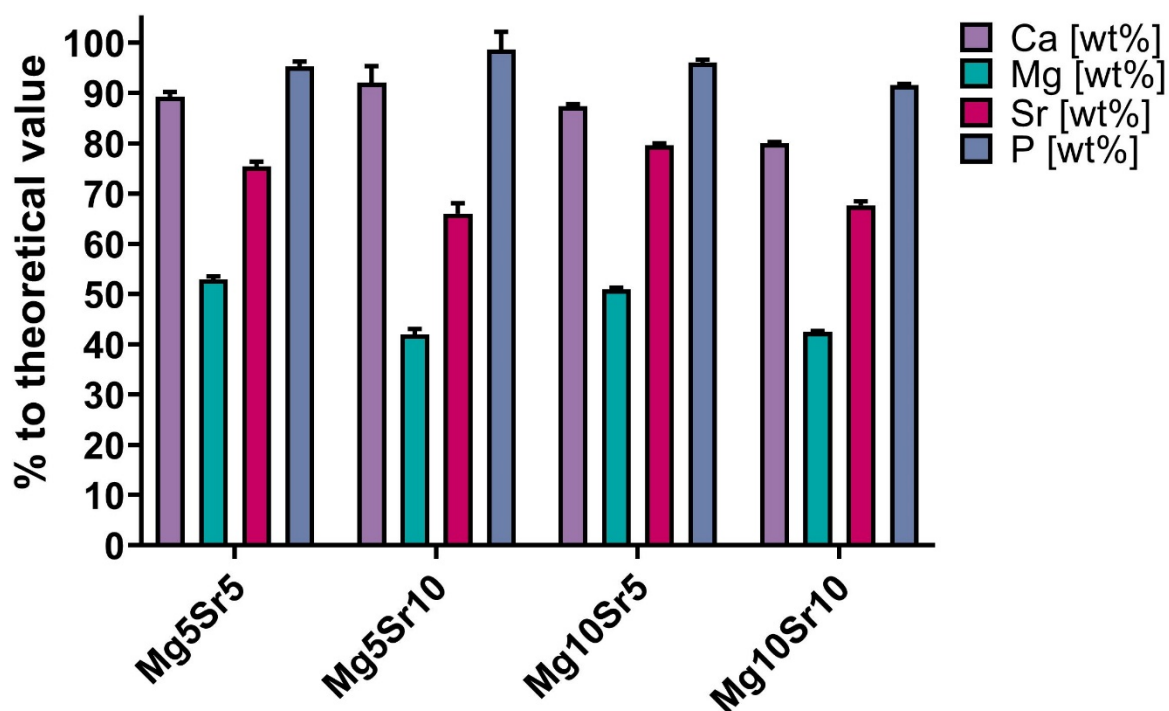


Figure 65 Ion incorporation efficiency for Ca, Mg, Sr, and P of sHAP formulations in the 5–10% substitution range. X-axis: Different formulations; Y-axis: Incorporation efficiency in % to theoretical values. Data presented as mean \pm SD ($n = 3$).

The Mg and Sr substitution rates relative to total Ca+Mg+Sr mol% were calculated and compared to theoretical values (Figure 66). Most formulations exhibited normal distribution (Shapiro-Wilk test), except for Mg5Sr10 Mg [mol%] due to limited sample size. Divergences from theoretical values were assessed via one-sample t-tests, with inter-formulation comparisons performed using two-way ANOVA (results summarised in Table 39 in the appendix).

All formulations demonstrated significant differences between experimental and predicted Mg and Sr substitution rates (adj. p-values in Table 39).

The magnitude of Mg and Sr substitution in the formulations influenced the substitution rates for both ions. The Mg substitution rate was higher (adj. $p < 0.0001$) in formulations with 5% Sr than those with 10% Sr. In formulations with 10% Sr, the Mg substitution rate was higher at 10% Mg than 5% (adj. $p < 0.0001$). The Sr substitution rate was greater in formulations with 10% Mg than those with 5% Mg (adj. p-values in Table 39) and higher with 5% Sr than 10% Sr at constant Mg levels (adj. $p < 0.0001$).

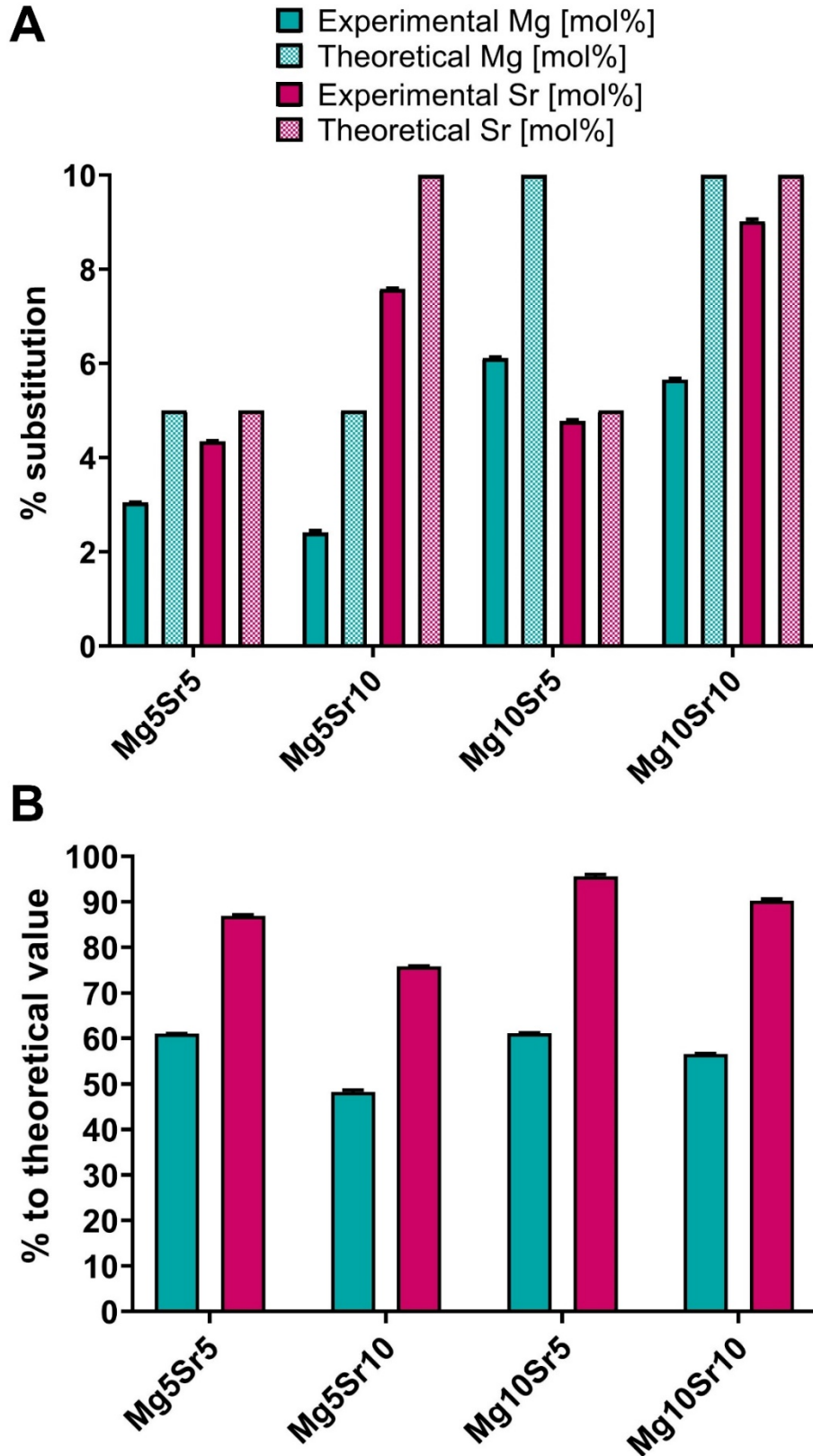


Figure 66 Mg and Sr substitution degrees of sHAP formulations in the 5–10% substitution range. A) Experimental (solid bars) versus theoretical (dashed bars) Mg and Sr substitution. B) Substitution efficiency relative to theoretical values. X-axis: Different formulations; Y-axis: Mean %. Data presented as mean \pm SD ($n = 3$).

The Ca/P and (Ca+X)/P ratios were calculated as previously described. All formulations exhibited normal distributions (Shapiro-Wilk test). Comparisons within groups were performed using two-way ANOVA, with results summarised in Table 40 in the appendix.

Although the targeted (Ca+Mg+Sr)/P ratio of 1.66 was not achieved in any formulation, the highest (Ca+Mg+Sr)/P ratio was observed in Mg5Sr5, and the lowest in Mg10Sr10 (adj. $p < 0.0001$). The (Ca+Mg+Sr)/P ratio in Mg5Sr10 was higher than in Mg10Sr5 (adj. $p < 0.0001$). A similar pattern was observed for Ca/P ratios across all formulations (adj. $p < 0.0001$) (Figure 67).

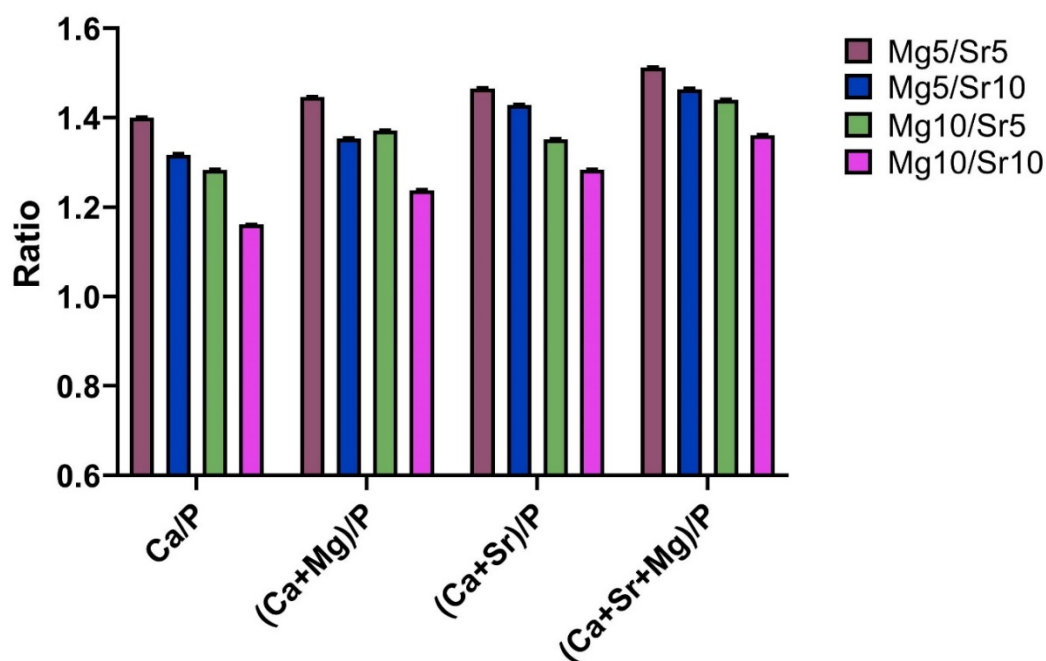


Figure 67 Ratios of sHAP formulations in the 5–10% substitution range. X-axis: Ca/P, (Ca+Mg)/P, (Ca+Sr)/P, and (Ca+Mg+Sr)/P ratios; Y-axis: Ratio values. Data presented as mean \pm SD ($n = 6$).

The phase composition and crystallinity of all formulations, except for Mg5Sr10, were assessed by an external contractor (Table 29).

The results revealed high HAP phase precipitation, exceeding 90%, in Mg5Sr5 and Mg10Sr5, with brushite levels below 5%. Mg10Sr10 also exhibited high HAP formation at 71.3%, although this was lower than the other groups, with a higher brushite content of 28.7%. Crystallinity values were similar across all formulations, with the Mg5Sr5 formulation achieving the highest crystallinity.

Although XRD analysis was not conducted for the Mg5Sr10 formulation, FTIR analysis provided evidence of HAP formation alongside the presence of brushite, though at lower levels than in Mg10Sr10 and higher than in Mg10Sr5. Based on these results, it is assumed that the wt% of HAP in the Mg5Sr10 formulation was between 71.3% and 95.9%.

Table 29 Calcium phosphate phase composition [wt%] and crystallinity of precipitates from sHAP formulations in the 5–10% substitution range.

HAP Formulation	Brushite	Amorphous Phase	HAP	Crystallinity [\pm 0.5%]
Mg5Sr5	3.8%	-	96.2%	29.7
Mg10Sr5	4.1	-	95.9	26.2
Mg10Sr10	28.7%	-	71.3%	24.2%

The findings presented in this section confirm the successful precipitation of Mg and Sr-sHAP in three of the four synthesised formulations. Formulations Mg5Sr5 and Mg10Sr5 exhibited the highest HAP phase composition, crystallinity, substituent incorporation, and (Ca+Sr+Mg)/P ratios.

Consequently, these formulations demonstrated the most favourable characteristics and were selected for subsequent cytotoxicity testing prior to polymer matrix incorporation for scaffold fabrication.

4.4.5. Mg5Sr5 and Mg10Sr5 sHAP Exhibited No Cytotoxicity to Y201 MSCs

As previously described, the cytotoxicity of sHAP formulations Mg5Sr5 and Mg10Sr5 was evaluated on Y201 MSCs using a transwell system. Prior to conducting experiments with these formulations, the maximum permissible HAP concentration without cytotoxic effects was determined using commercially available MgHAP (SINTlife®) at concentrations of 10 μ g/ml, 505 μ g/ml, and 1000 μ g/ml in cell culture medium.

Potential cytotoxicity-induced variations in metabolic activity were assessed using the resazurin assay, comparing MgHAP-treated Y201 MSCs to untreated standard cell culture (SCC) controls (Figure 68).

This analysis was repeated once, with each group assessed in triplicate ($n = 1 \times 3$). Results are presented as x-fold change, with statistical analysis conducted on non-normalised raw data. Shapiro-Wilk test confirmed normal distribution across all groups. Inter-group and time point comparisons were performed using two-way ANOVA. A summary of the statistical results is provided in Statistical Results for Cytotoxicity Testing with MgHAP and sHAP

Table 41 in the appendix.

All concentrations demonstrated a significant increase (adj. $p < 0.0001$) in metabolic activity between time points. No statistically significant inter-group differences were observed on days 1 and 7. On day 4, significant differences between SCC and concentrations Min (adj. $p = 0.0079$) and Med (adj. $p = 0.0167$) were identified, with SCC exhibiting slightly lower metabolic activity.

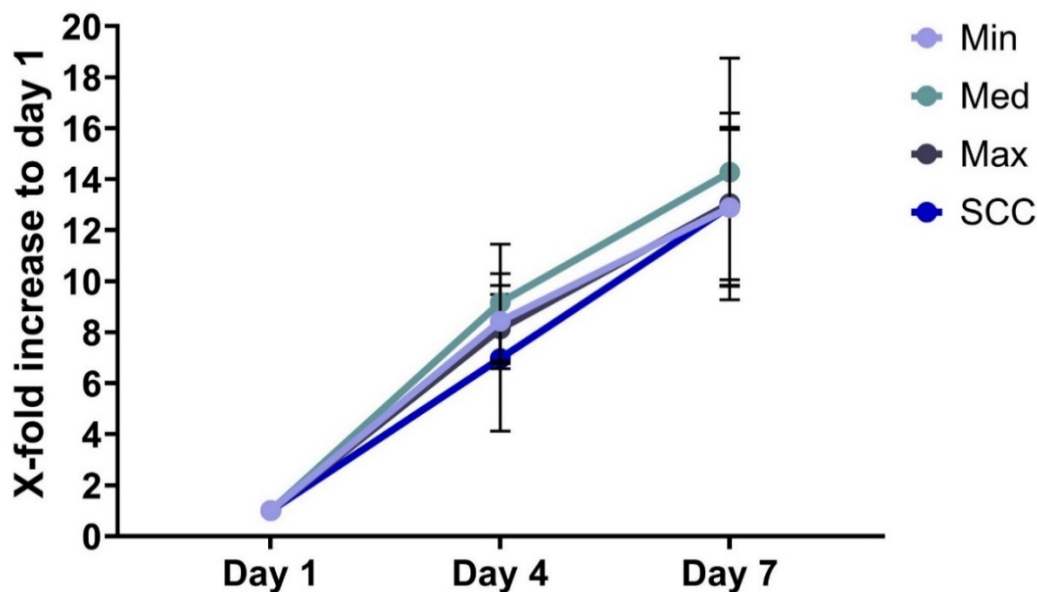


Figure 68 Y201 MSCs metabolic activity with MgHAP (SINTlife®) treatment at different concentrations (Min = 10 µg/ml, Med = 505 µg/ml, Max = 1000 µg/ml) compared to a control (SCC). X-axis: Days 1–7; Y-axis: X-fold increase to day 1. Data presented as mean ± SD (n = 6).

These findings suggest an absence of MgHAP cytotoxicity towards Y201 MSCs within the tested concentration range.

Following confirmation of non-cytotoxicity at the maximum tested MgHAP concentration (Figure 68), an in vitro cytotoxicity evaluation of sHAP Mg5Sr5 and Mg10Sr5 was performed at 1000 µg/ml. The metabolic activity of Y201 MSCs treated with sHAP Mg5Sr5 and Mg10Sr5 was quantitatively compared against the SCC control (Figure 69b).

This analysis was conducted twice, with each group assessed in triplicate (n = 2 × 3). Results were normalised to day 1, with statistical analyses performed on non-normalised data. The Shapiro-Wilk test confirmed normal distribution across all groups. Comparisons between groups and time points were performed using two-way ANOVA. Comprehensive statistical results are detailed in Table 42 in the appendix.

Metabolic activity significantly increased (adj. p < 0.0001) across all groups between time points. No significant inter-group variations were detected on day 1. On day 4, both sHAP formulations exhibited significantly higher metabolic activity than SCC (adj. p < 0.0001). A significant difference (adj. p = 0.0251) was also observed between Mg5Sr5 and Mg10Sr5, with Mg5Sr5 showing marginally higher metabolic activity. On day 7, a significant (adj. p = 0.0018) difference in metabolic activity was only detected between Mg10Sr5 and SCC, with SCC yielding marginally higher metabolic activity.

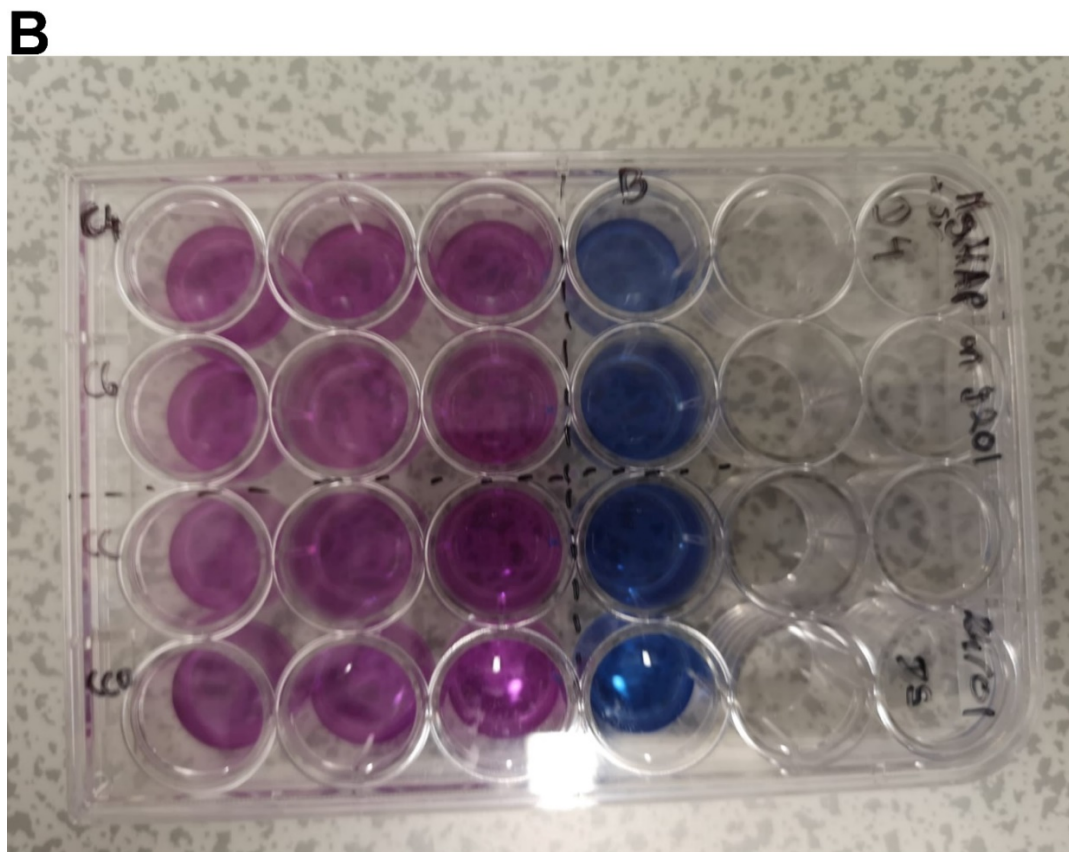
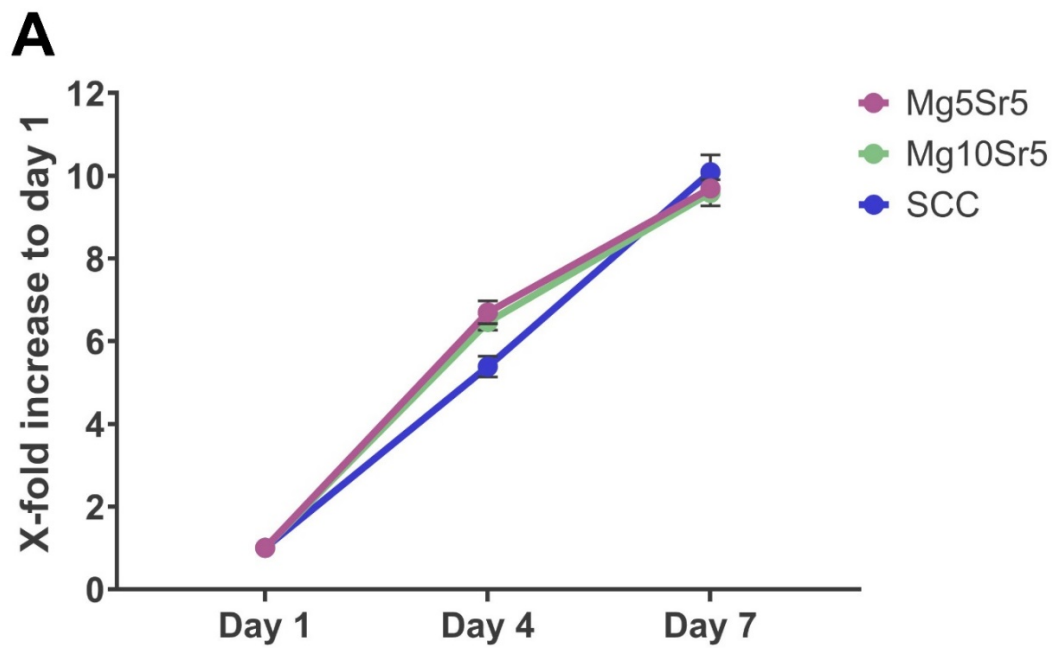


Figure 69 Y201 MSCs metabolic activity with Mg5Sr5 and Mg10Sr5 treatment at 1000 $\mu\text{g}/\text{ml}$ versus control (SCC). A) Metabolic activity development. X-axis: Days 1–7; Y-axis: X-fold increase to day 1. Data presented as mean \pm SD ($n = 3$). B) Cell culture plate after 1.5 h resazurin incubation. Pink wells indicate cell presence; blue wells are blanks (no cells).

The findings indicate that sHAP formulations Mg5Sr5 and Mg10Sr5 are non-cytotoxic towards Y201 MSCs at 1000 $\mu\text{g}/\text{ml}$ medium concentration.

4.5. Discussion

4.5.1. Clogging, Particle Release and Gelatinous Phase

Synthesis attempts using the BPT, BGT, and C1 methods were unsuccessful due to clogging, rendering these approaches unsuitable for further use. The formation of blockages was likely attributed to $\text{Ca}(\text{OH})_2$ suspension supersaturation, promoting calcium hydroxide growth via Ostwald ripening [706]. Chemical interactions leading to $\text{Ca}(\text{OH})_2$ and calcium phosphate adhesion to stainless steel and glass surfaces may have further obstructed the mixing column and reaction vessels [707-709].

The FCR synthesis method resulted in ultrasonic probe abrasion and release of debris into precipitates. This may be attributed to hydrogen embrittlement induced by hydrogen diffusion from $\text{Ca}(\text{OH})_2$ and H_3PO_4 at solubility limits, reportedly pronounced at temperatures above $\sim 80^\circ\text{C}$ and pH levels <3 or >12 [710-713].

Except for the FCR method, all methods listed in Table 16 produced a gelatinous phase concurrent with the granular precipitate, occurring only in non-substituted or minimally substituted (Mg_5Sr_5) formulations. The gelatinous phase volume decreased after 24 h incubation and further reduced following processing. The observed gelatinous phase during HAP precipitation is consistent with literature reports and is associated with rapid mixing, elevated Ca/P ratios, and alkaline pH. This phase characterised as a highly soluble and amorphous intermediate, transitions into more crystalline structures with Ca/P ratios of 1.22–1.48, exhibiting properties of both HAP and brushite [714-718]. Boulet et al. demonstrated increased solubility of gelatinous phases formed at higher Ca/P ratios, with further reduction upon washing [715], aligning with observations made in this project. Tung et al. reported the presence of a gel-like phase as an intermediate during HAP precipitation at neutral pH, dependent on the concentration of phosphate present (Figure 70). The phosphate concentration of 325 mM used in this project aligns with the concentration-dependent observations by Tung et al. [719].

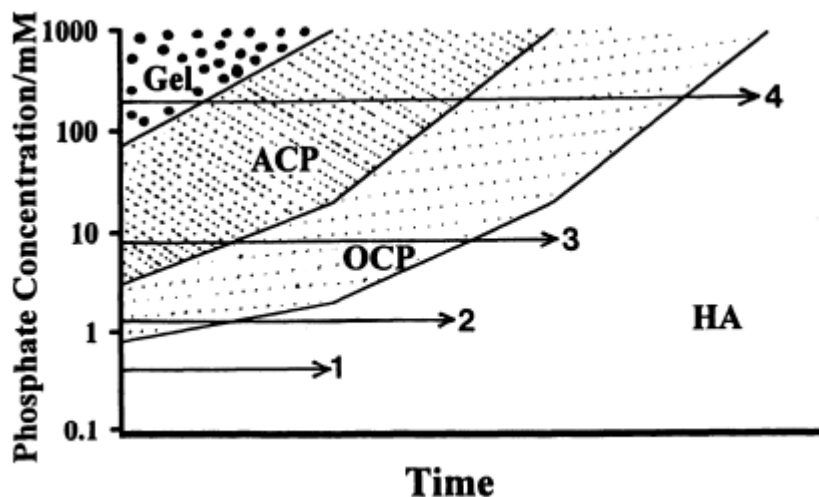


Figure 70 Formation and conversion of different calcium phosphates as a function of phosphate concentration [$\log P$] at neutral pH. Conversion stages: 1: $\log P = 0.24$ mM, 2: $\log P = 1.2$ mM, 3: $\log P = 4.2$ mM, 4: $\log P > 100$ mM. From [719].

The observed gelatinous phase likely represents an ACP precursor phase, forming predominantly at high Ca/P ratios characteristic of ACP metabolic intermediates [720]. This phase was only visible in non-substituted or minimally substituted HAP samples, suggesting that alkaline pH contributed to the formation of this gelatinous phase, as previously suggested by another study [720]. Reducing the amount of $\text{Ca}(\text{OH})_2$, thereby lowering the pH, eliminated the phase at higher substitution levels. Another explanation for a gel-like phase is the high concentration of calcium ions, facilitating multiple nucleation sites for initial ACP formation, subsequently transforming to HAP. The reduction of this phase after 24 h incubation suggests incomplete transformation kinetics, indicating insufficient time for complete structural conversion. The absence of a gel-like phase and the clear precipitate supernatant observed using the FCR method suggests that other factors, such as high temperature and vigorous mixing, accelerate HAP precipitation. The potential presence of ACP in the gelatinous phase, alongside the confirmed detection of both ACP and brushite in the precipitates, suggests that non-classical nucleation mechanisms may be involved in HAP formation under these conditions.

4.5.2. Incubation Time

Various incubation times were evaluated to determine the most favourable duration. It is important to note that incubation time experiments were conducted using the FCR method, while substitution experiments employed the C2 column method. Furthermore, synthesis

using the FCR method generated a slurry temperature of approximately 50°C, measured immediately after collection from the flow cell.

Following 24 h incubation, the pH marginally decreased from 11.59 to 11.54, consistent with literature reports of phosphate species deprotonation [278, 397, 402, 701, 702, 721]. Rapid HAP precipitation likely facilitated HPO_4^{2-} incorporation into the lattice and surface adsorption, as documented in previous studies [275, 397, 402, 702]. Additionally, subsequent processing induced pH variations primarily attributed to HPO_4^{2-} and OH^- surface release, with pH stabilisation occurring more rapidly after 24 h incubation.

The Ca/P ratio at T_0 exhibited a high average of 1.75, decreasing to 1.701 after 24 h while remaining above the theoretical value of 1.66. Literature reports HAP Ca/P ratios up to 1.95, with variations dependent on precursor composition [722]. The Ca/P ratio decline potentially resulted from incorporated CO_3^{2-} release. Higher Ca/P ratios have been associated with CO_3^{2-} substituting for PO_4^{3-} , a process enhanced under alkaline pH and rapid addition rates [690, 723, 724]. Changes in $\text{CO}_3^{2-}_{1420}/\text{PO}_4^{3-}_{1033}$ ratios align with the declining Ca/P ratio, further supporting the substitution of CO_3^{2-} for PO_4^{3-} , as indicated by the $\sim 1420\text{ cm}^{-1}$ band.

Similarly, the $\text{CO}_3^{2-}_{1420}/\text{PO}_4^{3-}_{1033}$ ratio decreased from T_0 to T_4 , followed by a minor increase at T_{24} . Greater CO_3^{2-} incorporation in PO_4^{3-} sites potentially induced strain due to calcium vacancies and the larger atomic diameter of carbon (0.76 Å) compared to phosphorus (1.10 Å) [725]. Strain could facilitate OH^- removal via ion channels [726], explaining the transient OH^- increase with CO_3^{2-} decrease. Additionally, HPO_4^{2-} incorporation and Ca vacancies may have disrupted the charge balance, compensated by OH^- removal [727, 728]. This suggests that the removal of CO_3^{2-} reduced lattice strain, potentially allowing greater OH^- incorporation. The slight ratio increase at T_{24} could stem from surface CO_3^{2-} formation from adsorbed CO_2 , initially detected at T_4 .

Splitting factor analysis revealed an initial sharp increase after 4 h incubation, potentially indicating structural maturation [275, 722], followed by a decline at 24 h, consistent with previous observations [729]. This decrease may result from CO_3^{2-} removal, generating lattice vacancies and facilitating Ca^{2+} release. Prior research documented reduced HAP crystallinity associated with Ca^{2+} loss [730]. Consequently, the decreased crystallinity potentially stemmed from Ca^{2+} release induced by CO_3^{2-} removal, which could also account for the reduction in the Ca/P ratio with increasing incubation time.

FTIR analysis revealed no secondary phases at any time point during incubation, suggesting rapid HAP precipitation. The literature reports that high temperatures reduce ACP formation time and accelerate ACP hydrolysis to HAP [401, 720]. Additionally, the lifetime of ACP is pH-dependent, with rapid reduction above pH 12 [731, 732].

Consequently, the high temperature and pH of the employed synthesis method likely accelerated ACP formation and rapid hydrolysis to HAP, preventing the detection of an intermediate ACP phase.

4.5.3. Substitution Degree

Multiple formulations were investigated to evaluate Mg and Sr incorporation into the lattice structure and phase formation and to determine a suitable substitution degree for sHAP synthesis. Table 30 provides a comprehensive summary of experimental results obtained using the C2 column method. Initially, the purity of precursors (97.8% for $\text{Ca}(\text{OH})_2$ and 86% for H_3PO_4) was unaccounted for but corrected for formulations across substitution degrees ranging from 5% to 10%. To distinguish between formulations, the Mg5Sr5 substitution within the 5–10% range is designated as Mg5Sr5–A, reflecting adjustments for precursor impurities, compared to Mg5Sr5 in the 5–20% substitution range.

Table 30 Overview of results from substitution experiments at different substitution degrees using the C2 column method. T_0 = after synthesis, T_{24} = after 24 h incubation, T_{PP} = after processing.

Formulation	pH T_0	pH T_{24}	pH T_{PP}	Experimental Mg/P Ratio	Achieved (Ca+Mg+S)/P Ratio	Phases	Remarks
nsHAP 24 h incubation, filtration,	12.4			-	1.53 (Ca/P ratio)	18.8% brushite 81.2% HAP	Actual Ca/P mixing ratio: 1.89 Cloudy supernatant and gelatinous phase
Mg20Sr20	6.27	6.13	7.24	0.33	1.14	72.4% brushite 27.6% ACP 0% HAP	Actual (Ca+Mg+S)/P mixing ratio: 1.89
Mg5Sr20	11.33	5.58	6.48	0.07	1.44	100% HAP	
Mg20Sr5	9.54	8.28	8.18	0.27	1.42	19.4% brushite 71.2% ACP 9.4% HAP	Actual (Ca+Mg+S)/P mixing ratio: 1.89 Cloudy supernatant and gelatinous phase
Mg5Sr5	11.75	10.43	10.69	0.06	1.59	23.2% brushite 76.8% HAP	
Mg5Sr5-A	12.02	6.77	6.76	0.06	1.51	3.8% brushite 96.2% HAP	Cloudy supernatant and gelatinous phase
Mg5Sr10	11.54	6.13	6.44	0.06	1.46	More HAP than Mg10Sr10 but less than Mg10Sr5	
Mg10Sr5	8.59	6.77	7.05	0.12	1.44	4.1% brushite 95.9% HAP	
Mg10Sr10	8.76	6.46	6.95	0.13	1.36	28.7% brushite 71.3% HAP	

Distinct calcium phosphate phases, namely HAP, brushite, and ACP, were identified through FTIR and further validated by XRD analysis. The precipitation of these phases is governed by the energy barrier (ΔG), with the lowest ΔG phases precipitating first. The order of precipitation and the transformation pathway are influenced by several parameters. In this project, the Ca/P ratio, substitution degree, and pH were recognised as potential variables affecting these processes.

4.5.4. The Ca/P Mixing Ratio

As outlined in Table 30, Mg5Sr5-A exhibited higher HAP content and lower brushite content than Mg5Sr5. Additionally, the synthesis of nsHAP at a Ca/P ratio of 1.89 did not yield phase-pure HAP, with a higher presence of brushite when compared with Mg5Sr5-A. Previous studies observed that high supersaturation, high Ca/P mixing ratios, and more alkaline pH levels favour HAP synthesis via initial ACP formation [276, 720]. Consequently, formulations with a higher Ca/P ratio, such as nsHAP and Mg5Sr5, synthesised at alkaline pH, were anticipated to precipitate via the kinetically favoured ACP intermediate. This would result in a higher proportion of HAP, with minimal ACP remaining due to rapid ACP hydrolysis, rather than the observed presence of brushite. Recent studies have highlighted the influence of the Ca/P mixing ratio on the HAP synthesis pathway by modulating Ca and P ligand binding. One study demonstrated that the Ca/P mixing ratio influences ACP transformation via bidentate or monodentate Ca-P binding geometries. Precursors with $P > Ca$ primarily exhibited monodentate binding, while those with $Ca > P$ favoured bidentate binding. Bidentate geometries facilitated the transformation of ACP to HAP and brushite, whereas monodentate geometries enabled direct ACP conversion to HAP [697]. Another study reported accelerated ACP to HAP phase transformation in collagen fibrils at lower Ca/P ratios due to predominantly monodentate Ca/P binding [733].

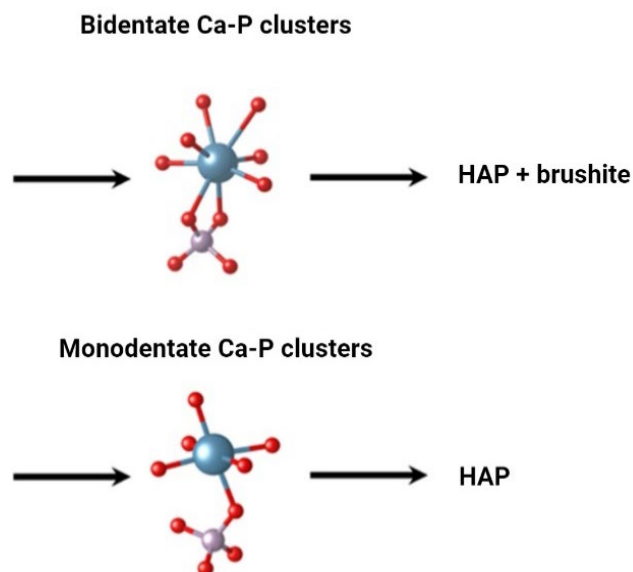


Figure 71 Illustration of HAP formation via bidentate and monodentate Ca-P binding geometries in Ca-P clusters. Blue = calcium, purple = phosphorus, red = oxygen. Adapted from [697].

Under the applied synthesis conditions, HAP formation likely occurred via initial ACP and brushite intermediates. The initial ACP to brushite ratio is hypothesised to be modulated by substitution degrees and Ca/P molar ratios, with a potentially higher ratio at lower Ca/P concentrations. ACP was not detected in most formulations, attributable to its rapid transformation into HAP during the 24-h incubation period.

4.5.5. The Effect of pH

The pH modulates precursor ion availability by influencing precipitation and dissolution equilibria, thereby altering equilibrium constants. Figure 72 illustrates the pH-dependent H_3PO_4 species and their relative abundances.

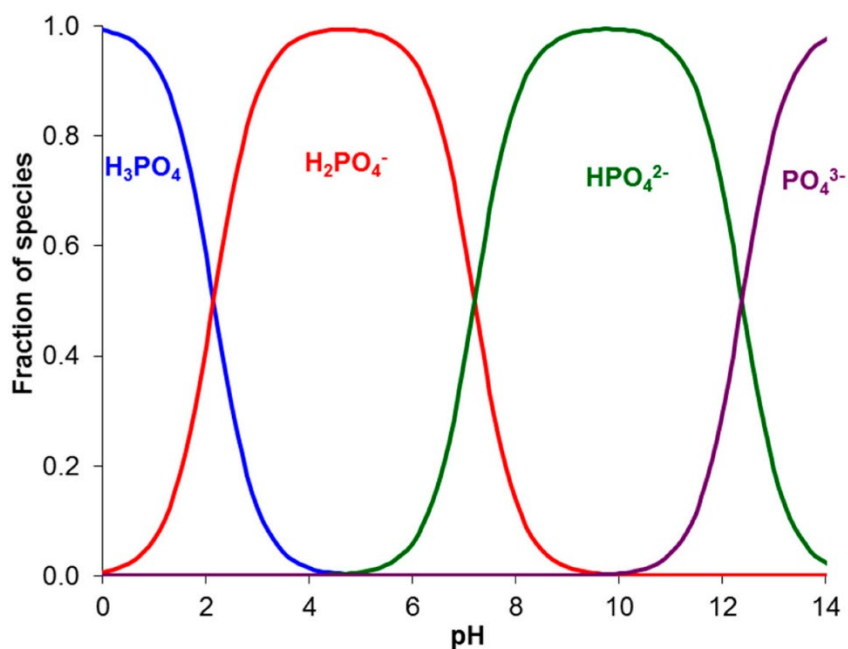


Figure 72 Mole fraction distribution of phosphoric acid species of H_3PO_4 dissociation as a function of pH. X-axis: pH; Y-axis: mole fractions. From [734].

Such pH variations consequently modulate calcium phosphate synthesis pathways and outcomes. A research group calculated the activity of various calcium phosphate species across different pH conditions, as illustrated in Figure 73 [722].

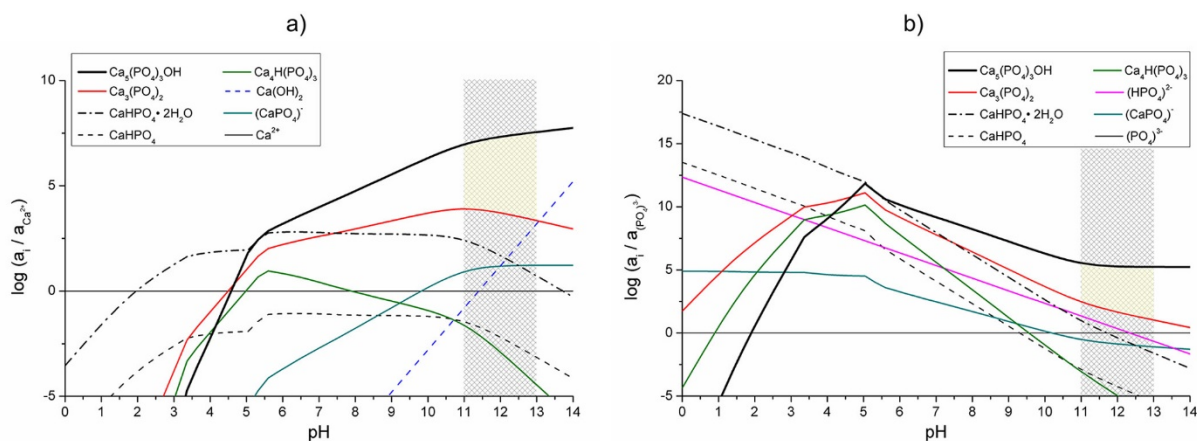


Figure 73 Relative activity of calcium phosphate species as a function of pH. A) Relative to Ca^{2+} . B) Relative to PO_4^{3-} . From [722].

Variations in pH were observed across different formulations during synthesis, incubation, and processing. Substitution ranges of 5–20% demonstrated higher pH levels than the 5–10% ranges, as seen by Mg5Sr5 and Mg5Sr5–A comparisons. Unaccounted precursor impurities resulted in an actual $(Ca+Mg+Sr)/P$ mixing ratio of 1.89 for Mg5Sr5, deviating from the targeted 1.66. Consequently, Mg5Sr5–A exhibited a more pronounced pH reduction after 24 h incubation, primarily due to H_3PO_4 precursor dissociation.

Substantial pH declines were observed after 24 h incubation for some formulations. While literature reports pH reduction after incubation due to deprotonation or detachment of surface HPO_4^{2-} dissociating into H^+ and PO_4^{3-} [278, 397, 402, 701, 702, 721], the observed pH shifts exceeded previous findings. High supersaturation likely facilitated instantaneous multi-ion cluster formation from species present in suspension. At the observed pH levels, H_3PO_4 precursors predominantly existed as H_2PO_4^- and HPO_4^{2-} , with PO_4^{3-} primarily forming under alkaline conditions (Figure 72). Cluster formation potentially proceeded through $\text{Ca}^{2+}/\text{Mg}^{2+}/\text{Sr}^{2+}$ and H_2PO_4^- and/or HPO_4^{2-} interactions, temporarily reducing free H^+ levels and increasing pH. Upon reaching supersaturation, nucleation initiated, with clusters smaller than the critical size potentially dissolving and releasing H^+ during incubation, reducing pH.

Comparisons between formulations Mg5Sr20 and Mg20Sr5 and between formulations Mg5Sr10 and Mg10Sr5 revealed different pH values after synthesis (Table 30), despite equivalent $\text{Ca}(\text{OH})_2$ quantities within each comparative set. This discrepancy could have originated from different precipitation behaviours. $\text{Mg}(\text{OH})_2$ preferentially precipitates at pH 8.7–12.5, below the precipitation pH of $\text{Ca}(\text{OH})_2$ at 2–14 [735], while $\text{Sr}(\text{OH})_2$ precipitates at pH ~13.5 [736]. Additionally, $\text{Mg}(\text{OH})_2$ exhibits lower solubility than $\text{Ca}(\text{OH})_2$, potentially trapping OH^- , thereby inhibiting further increases in pH [737, 738]. Such phenomena may have contributed to reduced Mg levels during initial precipitation, as observed in the Mg20Sr5 formulation. While Mg5Sr10 and Mg10Sr5 converged to comparable pH after 24 h incubation, Mg5Sr20 and Mg20Sr5 maintained distinct acidic and alkaline pH values, respectively.

As anticipated, Mg5Sr5 and Mg20Sr20 exhibited the highest and lowest post-synthesis pH values, respectively, within the 5–20% substitution subset. All formulations except Mg20Sr20 showed pH reductions after 24 h incubation. The stable pH of Mg20Sr20 may reflect the incorporation of HPO_4^{2-} into its structure without deprotonation. XRD analysis confirmed that this formulation predominantly comprised brushite, which contains hydrogen phosphate (HPO_4^{2-}), with minimal deprotonation contributions expected. Mg5Sr5 and Mg20Sr5 demonstrated comparable pH decreases after 24 h, despite substitution degrees suggesting a more pronounced pH drop for Mg20Sr5, potentially attributable to $\text{Mg}(\text{OH})_2$ precipitation dynamics. Previous research reported 50% lattice phosphate incorporation in nanocrystalline HAP, with remaining surface phosphate groups comprising 1/3 HPO_4^{2-} moieties and 2/3 water-surrounded phosphate groups [739]. Another study indicated early Ca-P precipitation aggregates predominantly comprise $[\text{Ca}(\text{HPO}_4)_3]_4$ and $[\text{Ca}(\text{H}_2\text{PO}_4)(\text{HPO}_4)_2]_3$ clusters transitioning to $[\text{Ca}_2(\text{HPO}_4)_3]_2$ ACP entities [397]. While Mg5Sr5 achieved high HAP quantities, Mg20Sr5 exhibited minimal HAP formation (~10%) with substantially more ACP. Although both formulations may have initiated through similar ACP-mediated mechanisms, Mg5Sr5 likely underwent ACP-to-HAP transformation, whereas Mg may have inhibited or delayed this conversion in Mg20Sr5. As expected, Mg5Sr20, which achieved 100% HAP

formation, demonstrated the most pronounced pH reduction, primarily attributed to HPO_4^{2-} removal. Processing induced mild pH fluctuations in Mg5Sr5 and Mg20Sr5, likely resulting from HPO_4^{2-} and OH^- release from hydrated surface layers. Conversely, Mg20Sr20 and Mg5Sr20 exhibited continuous pH increases, also associated with HPO_4^{2-} and OH^- release. In acidic pH ranges, released HPO_4^{2-} ions predominantly protonate to H_2PO_4^- , representing the most stable configuration. Consequently, OH^- and HPO_4^{2-} release would induce pH increases. Unlike Mg20Sr20, Mg5Sr20 eventually stabilised after the second wash, potentially attributable to lower surface hydration than Mg20Sr20's high brushite composition with substantial hydration.

In the 5–10% substitution range, Mg5Sr5-A exhibited the highest post-synthesis pH, while Mg10Sr10 demonstrated the lowest. After 24 h incubation, all formulations converged to comparable pH levels (Table 30).

Variations in pH are known to influence the stability of specific calcium phosphate phases [740]. Brushite formation occurs at pH 4–8 [276, 741], with ACP formation observed at pH 6.6 and above, with kinetic favourability increasing at higher pH levels [276, 731, 732, 741, 742]. Both brushite and ACP can form near neutral pH [743], and the inclusion of foreign ions such as Mg has been shown to facilitate ACP synthesis at pH 6 [744]. Consistent with literature-reported kinetically favourable pH conditions, Mg20Sr20 comprised primarily brushite, while Mg20Sr5 was predominantly ACP. The formation of brushite due to Ca-P binding geometries was previously explained. At higher pH, H_3PO_4 precursor dissociation reduces HPO_4^{2-} ion concentrations due to equilibrium shifts, promoting PO_4^{3-} generation. Highly alkaline conditions are expected to reduce intermediate HPO_4^{2-} -containing phases. However, at high pH, the $\text{Ca}(\text{OH})_2$ equilibrium potentially restricts free Ca^{2+} ion availability necessary for HAP precipitation, thereby facilitating brushite formation [722].

Formulation Mg5Sr20 was the only one to achieve 100% HAP formation, surpassing the HAP phase composition of nsHAP precipitates. This outcome may be attributed to the pronounced pH decrease from alkaline to acidic levels. As previously mentioned, the Ca/P ratio influences Ca and P binding through monodentate or bidentate configurations, initially forming brushite and/or ACP. If brushite and ACP initially formed under high pH conditions for this formulation, ACP may have transitioned to HAP, while brushite could have converted to ACP before subsequently forming HAP. Prior research has shown that brushite can transition to ACP, which converts to HAP under neutral to alkaline conditions [745]. The subsequent pH decrease to acidic levels may have further driven the conversion of residual ACP to HAP. This sequential transformation pathway likely enabled complete phase conversion within the 24-h incubation period, resulting in 100% HAP formation.

4.5.6. Mg and Sr Substitution

The present work demonstrated that higher combined levels of Mg and Sr substitution reduced the incorporation of Ca and P into the HAP lattice, with higher Mg levels particularly hindering integration. Conversely, lower Mg and higher Sr substitution (Mg₅Sr₁₀ and Mg₅Sr₂₀) enhanced Ca and P uptake, even resulting in phosphate excess, as previously reported [746]. These effects may be attributed to differences in ionic radii. The larger atomic radius of Sr (1.13 Å) compensated for the smaller radius of Mg (0.65 Å), replacing Ca (0.99 Å), promoting Ca lattice incorporation [362, 747]. However, HAP calcium deficiency following Sr substitution has been documented [722]. Further observations indicated that Sr limited Mg substitution, while Mg facilitated Sr incorporation, likely due to their ionic radii. The larger atomic radius of Sr compared to Ca potentially induced strain upon substitution, decreasing Mg incorporation [362]. Conversely, the smaller radius of Mg compared to Ca may have alleviated strain during Sr replacement, enabling greater Sr integration [747]. Lower Ca incorporation at higher substitution degrees may also relate to pH effects. Literature demonstrated lower Ca/P ratios in ACP at reduced pH due to HPO₄²⁻ [748]. Consequently, ACP with lower Ca/P ratios would generate HAP with lower Ca/P ratios. Additionally, surface adsorption of phosphate has been shown to further decrease the Ca/P ratio after washing steps [749].

Anticipated Mg and Sr substitution degrees were not achieved across formulations, with Mg substitution being the lowest, consistent with prior research [694]. Even in the Mg₂₀Sr₂₀ brushite-predominant formulation, limited Mg and Sr incorporation was observed. Previous studies documented restricted Mg incorporation into brushite, substituting approximately 20%, while Sr replacement reached up to 38% [750, 751]. Unincorporated Mg has been observed to adsorb onto brushite surfaces [752]. The consistently lower experimentally achieved Mg substitution, even in predominantly non-HAP formulations, may relate to preferential Ca over Mg incorporation, stemming from higher CaP solubility than MgP phases [753]. Beyond solubility factors, released Mg during HAP transformation could have contributed to reduced Mg substitution rates. Prior research identified gradual magnesium release after nucleation, attributed to hindered HAP formation kinetics [754].

Varying Mg and Sr substitution degrees influenced ion incorporation, crystallinity, and phase transformation. The splitting factor in nsHAP was higher than in sHAP, indicating reduced crystallinity with substitution. Previous studies demonstrated substitution-induced crystallinity reduction due to Ca vacancies and HPO₄²⁻ charge compensation-inducing strain. This effect was more pronounced with increasing substitution degree [362, 368, 676, 703, 755, 756]. Mg₅Sr₅ displayed lower splitting factors than Mg₅Sr₂₀ despite lower total substitution. This could be attributed to superimposition by the ν_2 brushite phosphate band at 573 cm⁻¹ on

the 565 cm^{-1} region or strontium's larger atomic diameter, stabilising the lattice structure by compensating Ca vacancies. Prior research showed that Mg and Sr co-substitution yielded higher crystallinity than Mg-only substitution. Conversely, Mg potentially obstructs OH channels, limiting ion movement and reducing HPO_4^{2-} deprotonation and crystallinity [746]. Higher pH during Mg5Sr5 synthesis may also contribute, as decreasing HAP crystallinity with increasing pH has been previously reported [690]. Among sHAP precipitates, Mg5Sr5-A exhibited the highest splitting factor, while Mg10Sr10 had the lowest. Notably, Mg10Sr5 showed a lower splitting factor than Mg5Sr10 despite FTIR spectra indicating higher HAP content in Mg10Sr5. This discrepancy may stem from Mg's smaller atomic radius destabilising the lattice. The reduction of HAP crystallinity due to Mg substitution has been extensively documented [341, 676, 691, 754, 757]. Under conditions comparable to this study, a decline in HAP crystallinity was observed at 10 mol% Mg substitution [341], with a 70% reduction at 15 mol% Mg substitution [676].

Precipitates with metastable intermediates, such as ACP and brushite, were observed in formulations with higher Mg substitution. The inhibitory effect of Mg on the transformation of ACP and brushite to HAP has been extensively reported [753, 758-760]. Recent research indicates inhibition primarily results from surface-adsorbed rather than lattice-incorporated Mg, with an approximate 3:1 adsorption-to-incorporation ratio [702]. One study reported 90% Mg ion surface adsorption following MgHAP synthesis [761]. Kinetic analyses of brushite transformation have demonstrated that Mg delays or impedes brushite to HAP conversion through surface adsorption without affecting brushite growth [752, 762]. Additionally, Mg has been shown to suppress HAP nucleation rates in supersaturated Ca–P solutions [718]. Considering high Mg levels and deviations in targeted compared to achieved Mg incorporation in Mg20Sr20 and Mg20Sr5 formulations, uncontrolled surface Mg adsorption likely inhibited or delayed ACP and brushite to HAP transformation. The lower Mg excess in Mg20Sr5 (due to higher incorporation success) may have permitted limited HAP formation through reduced surface interference. Such an inhibitory effect on HAP formation has not been reported for Sr. Previous studies found that precipitation of Sr-substituted calcium phosphates occurs without ACP formation [763, 764]. Another reason for Mg's inhibitory mechanism could be its molecular structure. Mg binds water molecules more tightly than Ca and possesses two hydration shells, yielding a hydrated radius $\sim 400\times$ larger than its non-hydrated form, compared to only $\sim 25\times$ for Ca [747]. Increased hydration levels in Mg-HAP compared to nsHAP have been confirmed by previous studies [340, 691]. These hydration levels lead to energy changes affecting the endothermic ACP to HAP transition [764, 765]. Brushite to HAP conversion represents another endothermic reaction, progressing more rapidly under alkaline than neutral pH conditions [282]. Lattice restructuring exhibits higher activation barriers than crystal growth or dissolution [766]. Consequently, excessive surface hydration may prevent the hydrolysis of

highly hydrated ACP and brushite surfaces, as observed in the Mg₂₀Sr₂₀ and Mg₂₀Sr₅ formulations. The transformation of ACP to HAP occurs at the ACP surface, which acts as a template for HAP nucleation. Adsorbed Mg may obstruct this template, inhibiting the transformation process [718]. Previous studies have shown that the Mg/Ca ratio influences the effect of Mg on phase transformation kinetics. One study reported that a 0.25 Mg/Ca ratio extended HAP formation time from 6 to over 30 h [760]. Boskey and Posner documented transformation times of 18 min at 0.004 Mg/Ca molar ratio, 45 min at 0.02, and 53 min at 0.04, while no conversion occurred when the Mg/Ca ratio exceeded 0.2 [759]. Consistent with these findings, Mg₂₀Sr₂₀ and Mg₂₀Sr₅ formulations with Mg/Ca ratios above 0.2 displayed negligible or no HAP formation.

4.6. Summary and Conclusion

This chapter focused on the synthesis of sHAP via a continuous synthesis system for subsequent composite material integration, which will be explored in subsequent project chapters. Various methods for sHAP synthesis were evaluated. A flow-cell reactor with direct ultrasonic probe contact yielded promising results but was deemed unsuitable for clinical applications due to the release of uncharacterised particles. While less effective than the flow-cell reactor, an alternative mixing column approach met the project's experimental requirements. Post-synthesis conditions were established as 24 h incubation at 37°C under continuous stirring.

Multiple sHAP formulations with 5, 10, and 20 mol% Mg and Sr substitutions were investigated. At 20 mol% Mg substitution, HAP formation was minimal or absent. Higher substitution levels were associated with reduced ion incorporation, a lower (Ca+Mg+Sr)/P ratio, and decreased overall crystallinity. The HAP formation pathway was influenced by substitution degree, precursor (Ca+Mg+Sr)/P ratio, and synthesis pH, highlighting the need for further systematic studies to optimise synthesis parameters.

The metabolic activity of Y201 MSCs was assessed to evaluate the cytotoxicity of synthesised Mg₅Sr₅ and Mg₁₀Sr₅ sHAP formulations. Neither formulation exhibited cytotoxic effects on MSC metabolic activity at a 1 mg/ml medium concentration.

Based on favourable physicochemical characteristics and no observed cytotoxicity, Mg₅Sr₅ and Mg₁₀Sr₅ were identified as the most suitable formulations for further development as biomaterial composites.

Chapter V Incorporation of sHAP in a Polycaprolactone Matrix

5.1. Aims and Objectives

This chapter investigated the incorporation of sHAP into a polymer carrier for the fabrication of customisable biomaterial scaffolds using 3D extrusion printing. Different formulations were assessed for cytotoxicity, and printing parameters were adjusted to identify the most suitable settings for successful scaffold printing. The objectives were achieved through the following steps:

- Adaptation of ink formulation by incorporating varying sHAP concentrations and a shear-thinning additive.
- Adjustment of printing parameters, including nozzle temperature, printing speed, and layer width.
- In vitro evaluation of scaffold cytotoxicity.

5.2. Introduction

Scaffold design must address essential functional requirements specific to the intended application. In this project, the scaffold serves as a temporary template facilitating bone tissue regeneration, requiring gradual degradation to allow replacement by new tissue. Several factors must be considered during scaffold design [767]:

1. **Biocompatibility:** The scaffold and its derivatives must not exhibit cytotoxicity, induce an immune response in the host, or provoke thrombogenic and carcinogenic reactions [767, 768].
2. **Bioactivity:** The scaffold should interact with the host tissue. Within the scope of this project, this could include the differentiation of stem cells towards the osteogenic lineage and the promotion of sHAP precipitation and crystallisation, thereby strengthening the bond with the host bone tissue [767, 769].
3. **Biodegradability:** The scaffold must degrade progressively as new tissue forms, enabling integration and replacement by regenerating cells [767].
4. **Morphological Structure:** A frequently employed 3D scaffold design is the woodpile structure, with a 0°/90° lay-down pattern. This structure provides pores to support cell migration, large surface areas for attachment and growth, and high mechanical properties due to reduced interlayer slipping [767, 770, 771].

5. **Mechanical Compatibility:** Scaffolds must possess a stiffness similar to the host tissue while providing sufficient load-bearing capacity to ensure functionality and compatibility with the surrounding environment [767].

Although comprehensive scaffold evaluation for these requirements remains critical for clinical translation, this project focused on developing a scaffold with such potential. The primary objective was to identify and implement a literature-validated material that is compatible with key scaffold requirements. Research emphasised woodpile-structured scaffold fabrication, prioritising cell attachment potential and verifying the absence of apparent cytotoxicity.

Various materials meeting the above-described criteria have been used for bone scaffold fabrication, with PCL standing out as one of the most commonly used polymers [772, 773]. PCL is an aliphatic polyester typically synthesised through ionic or metal-catalysed ROP of ϵ -caprolactone. Widely used in biomedical fields such as tissue engineering, drug delivery, wound dressing, and dentistry, PCL exhibits excellent biocompatibility, securing FDA approval for multiple medical applications [426, 427]. A key advantage of PCL is its biodegradability, facilitated by microorganisms and enzymes, supporting its sustainability and suitability for in vivo biomedical applications [427]. The degradation rate of PCL is modulated by molecular weight, crystallinity, and morphological properties. Additionally, its stiffness can be tailored, enabling versatile scaffold fabrication [428]. PCL is highly versatile despite its limitations as a standalone polymer, including slow degradation and lack of bioactivity and cell adhesion sites [441]. It can be processed in various forms utilising techniques ranging from traditional methods, such as solvent casting and porogen leaching, to advanced approaches, such as additive manufacturing [772, 773].

AM has emerged as a prominent technique for 3D scaffold fabrication in bone tissue engineering, offering precise control over scaffold morphology and customisation. Common AM methods include stereolithography, selective laser sintering, fused deposition modelling, and extrusion printing. Careful material-technique pairing is essential to ensure compatibility and performance [426, 467, 770].

HAP has emerged as a promising biomaterial for 3D-printed bone scaffolds, with extensive research groups utilising additive manufacturing techniques for scaffold fabrication [774-778].

Polymer/ceramic composites have been successfully employed to overcome the brittleness of ceramics while enhancing the stiffness of thermoplastic polymers and reinforcing softer polymers for extrusion printing [779-784]. 3D-printed HAP-PCL scaffolds have shown promising results in bone tissue engineering, with comprehensive in vitro [426, 441, 452, 784, 785] and in vivo [452, 785, 786] studies demonstrating improved cell proliferation and bone

ingrowth. This synergistic combination of materials offers the potential for advancing bone tissue engineering and regenerative medicine.

Due to its biocompatibility and versatility, PCL is an excellent polymer matrix for sHAP incorporation in the fabrication of 3D-printed scaffolds.

5.3. Experimental Overview

High-temperature fabrication of sHAP-PCL scaffolds poses challenges, including loss of nanostructure, increased crystallinity, and transformation of sHAP to stoichiometric HAP and β -TCP, rendering such methods unsuitable for preserving the desired properties [787]. To preserve sHAP integrity, 3D extrusion printing under (near) ambient temperature was selected for scaffold fabrication, necessitating specialised ink formulations for precise extrusion and subsequent crosslinking via physical or chemical processes [506-508, 510-513, 516, 517].

Star-shaped 4-arm PCL was selected over linear PCL due to its superior physiochemical properties [459, 460]. To enable photocrosslinking for scaffold solidification, PCL was functionalised with methacrylate groups, facilitating UV-induced crosslinking in the presence of a photoinitiator [459].

Preliminary cytotoxicity evaluation of varying HAP-PCLM formulations was conducted using commercial HAP in 2D scaffold configurations, including films and discs. Following confirmation of non-cytotoxic properties, research progressed to 3D-printed scaffold development.

Extrusion-based scaffold fabrication necessitates the precise control of ink rheology. The ink must exhibit high viscosity at rest and pseudoplastic behaviour under stress to ensure precise extrusion and shape retention until crosslinking occurs [767]. The temperature-sensitive PCLM enabled viscosity modulation through reservoir and collector temperature control. The addition of silica further enhanced ink shear-thinning properties, reducing viscosity during extrusion while maintaining structural integrity after printing. Previous studies have demonstrated silica's capability to increase zero-shear viscosity, exhibit shear-thinning behaviour, provide biocompatibility, and improve mechanical characteristics, including enhanced tensile strength and fracture toughness [788-791]. Initial printing parameters were established using commercial HAP and MgHAP before proceeding with sHAP formulations Mg5Sr5 and Mg10Sr.

In vitro evaluation was performed on scaffolds containing 30 wt% sHAP Mg5Sr5.

5.4. Results

An overview of the methodological approach in this chapter is outlined in Table 31. It provides information on the experiments conducted, identifies encountered issues, describes implemented solutions, and reports the consequent outcomes.

Table 31 Overview of used methods with encountered problems, implemented solutions and their outcomes.

Method Assessment Overview			
Method	Remarks and Issues	Implemented Solutions and Improvements	Outcome
In vitro testing of HAP-PCLM films	Poor cell attachment	Pre-soaking in GM	Improvement
	Uneven cell distribution after seeding	Droplet cell seeding	No improvement
		Rocking of well plates after cell seeding	Improvement
In vitro testing of HAP-PCLM discs	No cell attachment and apoptosis	Prolonged washing with ethanol	No improvement
Preparation of (s)HAP-PCLM blends	Difficulty in dissolving (s)HAP and agglomerate formation	Dissolving (s)HAP in 100% isopropanol	Isopropanol did not evaporate
		Sonication to dissolve (s)HAP	Improvement
Printing with sHAP-PCLM inks	Viscosities of inks too high/low for printing:	Addition of SiO ₂ for shear thinning, adjustment of ink reservoir temperature, pressure, and printing speed	Partial improvement
In vitro testing of sHAP-PCLM scaffolds	Insufficient cell attachment on scaffolds	Droplet cell seeding	No improvement
		Drying scaffolds before seeding	No improvement
		Attachment of scaffolds to wells via surface tension	No improvement
		Usage of non-treated well plates	No improvement

5.4.1. Methacrylated PCL Could be Successfully Synthesised

4-PCL was synthesised via ROP, followed by the functionalisation of the hydroxyl-terminated ends with methacrylate groups. The chemical composition and structure of 4-PCL and its methacrylated derivative (4-PCLM) were characterised via ^1H NMR spectroscopy using CDCl_3 as the reference.

^1H NMR spectroscopy revealed characteristic structures of (methacrylated) 4-PCL, confirming the successful synthesis and methacrylation. The degree of polymerisation (DP) and methacrylation (MP) were also quantified to assess synthesis efficiency.

Spectral resonances are visualised as peaks in plots, with the x-axis representing chemical shift frequency (δ) in ppm and the y-axis indicating signal intensity.

Figure 74 presents the ^1H spectra of 4-PCL and 4-PCLM. Spectral analysis focused on chemical shift regions and peak multiplicity to determine the molecular environment. Chemical shift assignments (H1–H8) were made based on resonance characteristics, with different functional groups contributing to distinct resonances within specific chemical shift regions [792]. Other research groups have previously reported on the molecular characterisation of PCL using NMR spectroscopy [793, 794].

Distinct proton signals characterised the PCL backbone: Methylene protons adjacent to ester group oxygen resonated at approximately 4 ppm (H1), while methylene protons neighbouring the carbonyl carbon appeared at around 2.5 ppm (H2). Resonances at approximately 1.6 ppm corresponded to four hydrogen atoms within two methylene groups (H3), and central methylene protons were identified at about 1.3 ppm (H4).

Distinct proton signals were also observed for end groups: Peaks at approximately 3.5 ppm were associated with the terminal methylene proton (H5) near the hydroxyl group. In comparison, signals at 1.87 ppm indicated methyl protons (H6) in the methacrylate region. Signals in the area of approximately 6–5.5 ppm were attributed to methylenes (H7+8). A comprehensive summary of these peak assignments and their characteristics is presented in Table 32.

Table 32 NMR spectral resonance assignments and characteristics.

Assignment	Feature	Moiety	δ [ppm]	Multiplicity	Compound	Group
H1	Repeating unit/ copolymer linkage	C-CH ₂ - O-	~4	Multiplet	Methylene	Alkyl
H2	Repeating unit	C-CH ₂ - C-	~2.25	Multiplet	Methylene	Alkyl
H3	Repeating unit	C-CH ₂ - C-	~1.6	Multiplet	Methylene	Alkyl
H4	Repeating unit	C-CH ₂ - C-	~1.3	Multiplet	Methylene	Alkyl
H5	End group	-CH ₂ -O-	~3.5	Triple	Methylene	Alkyl
H6	End group	CH ₃	1.87	Single	Methyl	Alkyl
H7	End group	C = CH ₂	~6-5.50	Multiplet	Methylidene hydroxyl hydrogen	Alkenyl, hydroxyl
H8	End group	C = CH ₂	~6-5.50	Multiplet	Methylidene	Alkenyl

The successful methacrylation of 4-PCL was confirmed by H6–9 peaks representing methyl and methylidene end groups (Figure 74, with a detailed spectrum in Figure 90 in the appendix). These spectral chemical shifts corroborated findings from previous methacrylation research [457, 795-798].

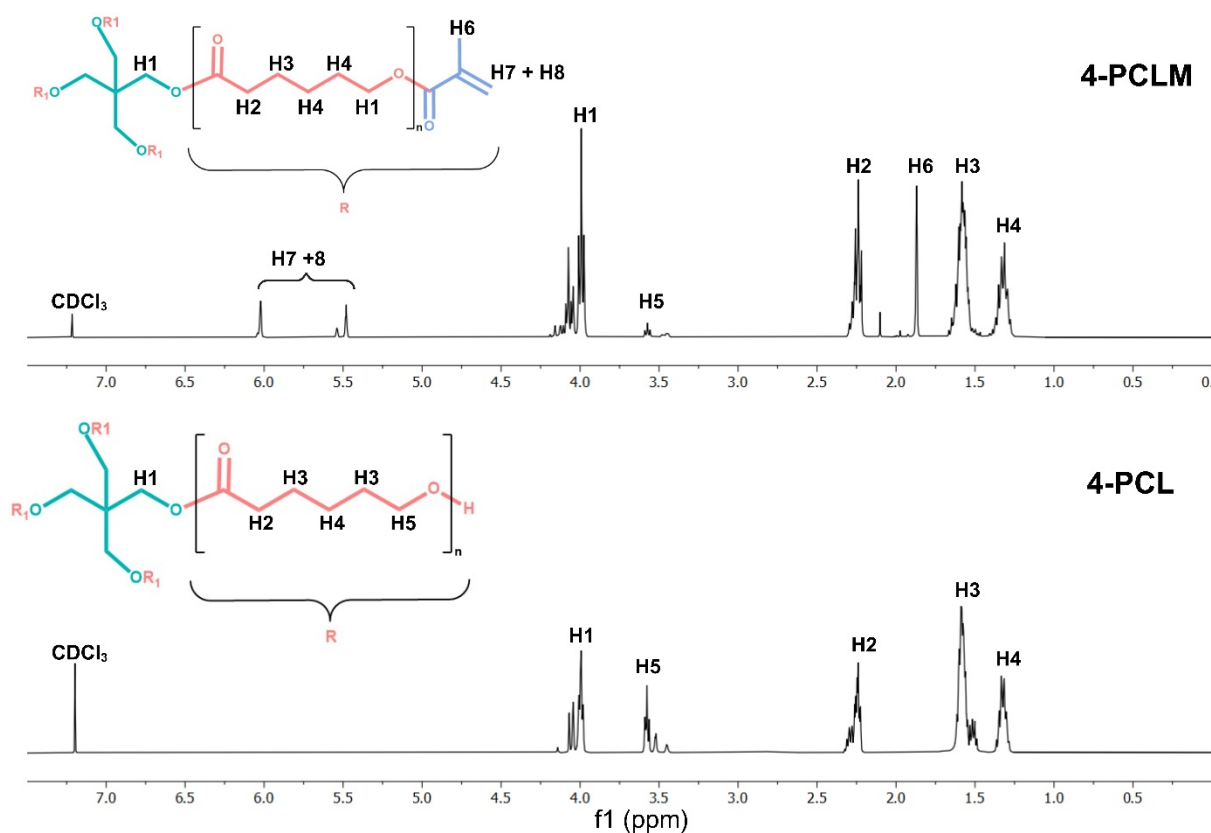


Figure 74 NMR Spectra of 4-PCLM and 4-PCL with schematic representation of peak allocation.

Peak integration was performed to quantify hydrogen atom proportions within distinctive chemical environments. Integral values were categorised by assigned regions, with comprehensive chemical shift and integral data detailed in Table 43 of the appendix. In the anticipated 4-PCLM chemical structure, the H6 group comprises three hydrogen protons. In comparison, the H7 + H8 groups contain two hydrogen protons, establishing a theoretical H7 + H8 to H6 ratio of 2:3. This ratio serves as a critical indicator of methacrylate group integrity, with deviation potentially signifying structural degradation. The calculated integral area ratio matched the expected 2:3 value, confirming the preservation of methacrylate groups. Methacrylation induces notable changes in the chemical environment of H5 protons. The adjacent ester group generates a deshielding effect, causing signal shifts towards the higher energy region, resulting in overlap with chemically equivalent H1 signals. Nonetheless, the coexistence of H5 groups with H6–8 groups indicates the presence of non-methacrylated PCL regions, suggesting methacrylation efficiency was less than 100%.

The average methacrylation degree was quantified by establishing an equation based on the introduction of methacrylate groups, characterised by hydroxyl end loss and H5 proton energy shift. This shift occurs for each of the 4-PCLM arms when two H7 + H8 protons and three H6 protons are introduced, causing three H5 hydrogen protons to deviate from their standard chemical shift region. DM directly correlates with the hydrogen atom ratio between H6–8 and H5. This relationship is represented by the following equation:

$$\overline{DM} = \frac{3 DM}{2(4-DM)}$$

where "DM" quantifies methacrylate regions within a 4-PCL molecule. The number of hydroxyl-connected H5 protons is represented as "4-DM". Given the coexistence of H6 and H7 + H8 groups in these regions, only one group is required to calculate DM, with H6 chosen as the reference. The values "3" and "2" correspond to the protons in the respective groups. Establishing the correlation between the H5 to H6 proton ratio yielded the following equation:

$$\frac{3 \overline{DM}}{2(4-\overline{DM})} = \frac{\int H6}{\int H5}$$

By solving this equation, the calculated value of DM approximates to "2.76". In a fully methacrylated 4-PCL molecule, DM would equal "4". Consequently, the percentage degree of methacrylation was determined through the following equation:

$$\overline{DM\%} = \frac{\overline{DM}}{4} \times 100$$

Solving for this equation revealed a DM of approximately 69%.

To establish the average number of caprolactone units polymerised per pentaerythritol arm, DP was calculated utilising the molar volume ratio between repeat units and end groups, a methodology employed by previous research groups [799, 800]. Initially, the relative molar

volume (m) of repeat unit regions at H2, H3, H4, and methacrylic end group regions at H6–8 was calculated through the following equation:

$$\bar{m} [\text{mol}] = \frac{\sum \int H(x)}{\sum P(x)}$$

where H(x) represents the sum of integral areas for repeat units at H2–4 and end groups at H6–8, while P(x) denotes the corresponding proton count in these regions. Proton numbers from Table 43 in the appendix were adjusted to account for the DM in end units. The calculated molar volume enabled the determination of the average number of repeat units per molecule through the formula:

$$\overline{DP} = \frac{\bar{m} (\text{repeat units})}{\bar{m} (\text{end groups})}$$

The DP calculation yielded 2.69, indicating an average of approximately three repeat units per PCL arm. During 4-PCL synthesis, a monomer-to-initiator ratio of 8:1 was employed, targeting a molecular weight of 1049.3 g mol⁻¹, theoretically corresponding to a DP of two per arm.

Polymer molecular weight, influenced by molecular chain length diversity, is a key determinant of its physical properties. NMR offers a precise and accessible approach to molecular weight determination, requiring no calibration and providing high sensitivity for high-molecular weight polymers without necessitating highly resolved peaks [800]. Using adjusted proton numbers for DP and DM in the formula weight, the number-average molecular weight was calculated as 1,664.64 g/mol⁻¹.

5.4.2. HAP-PCLM Films Exhibited No Cytotoxicity to Y201

MSCs

Cytotoxicity of HAP-PCLM films was assessed in vitro on Y201 MSCs. Figure 75 presents optical microscope images of Y201 MSCs cultured on a 50% HAP-PCLM film for 7 days. Cells adhered to the film surface, exhibiting the characteristic elongated fibroblastoid morphology typical of this cell type [801]. High-density cell populations were evident on well plate surfaces surrounding the film. The culture medium remained clear, suggesting no apparent cell death via apoptosis or necrosis.

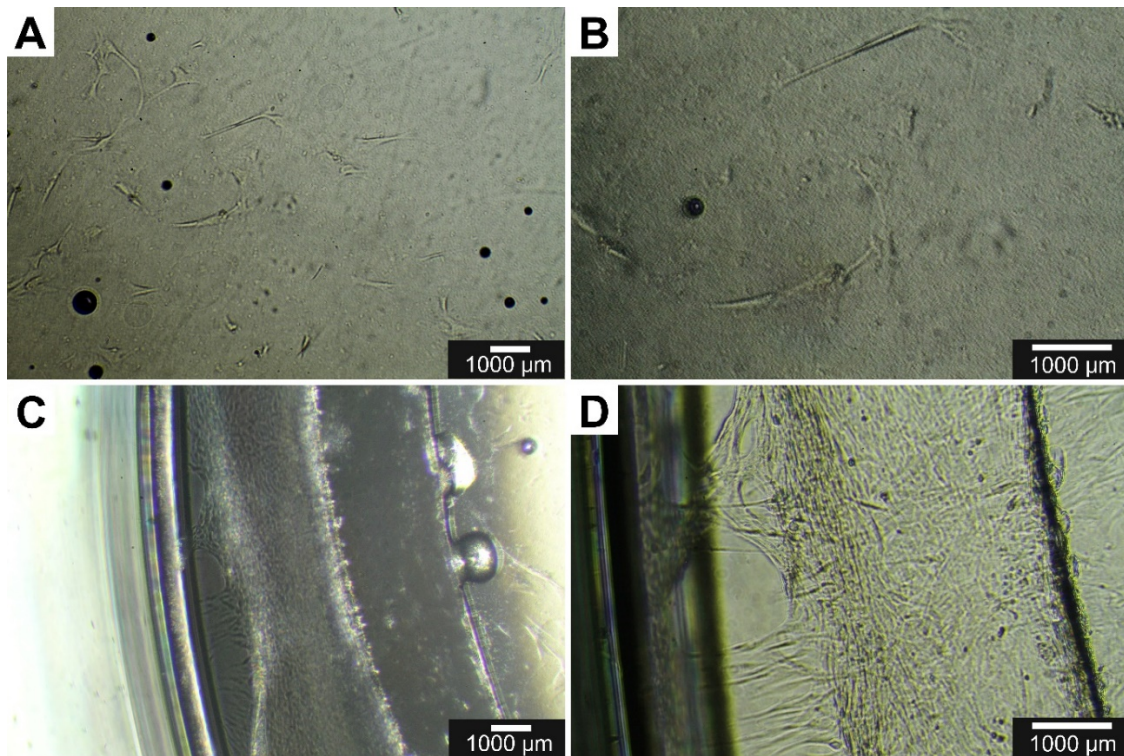


Figure 75 Optical microscope images of Y201 MSCs cultured on 50% HAP-PCLM films for 7 days. A) Cells at 50 × magnification. B) Cells at 100 × magnification. C) Cells on the edge of a film at 50 × magnification. D) Cells on the edge of a film at 100 × magnification.

Cytotoxicity in Y201 MSCs was evaluated via the resazurin assay, comparing metabolic activity on HAP-PCLM and pure PCLM films with the SCC control (Figure 76).

This analysis was repeated once, with each group assessed in triplicate ($n = 1 \times 3$). Results are presented as x-fold change, with statistical analysis conducted on non-normalised raw data. Shapiro-Wilk test confirmed normal distribution across all groups. Inter-group and time point comparisons were performed using two-way ANOVA.

All groups exhibited significant increases ($p < 0.0001$) in metabolic activity across time points. Variations among film types were identified, which may have resulted from differences in initial cell seeding density or cell attachment efficiency, as indicated by the comparable growth slopes observed in the control group.

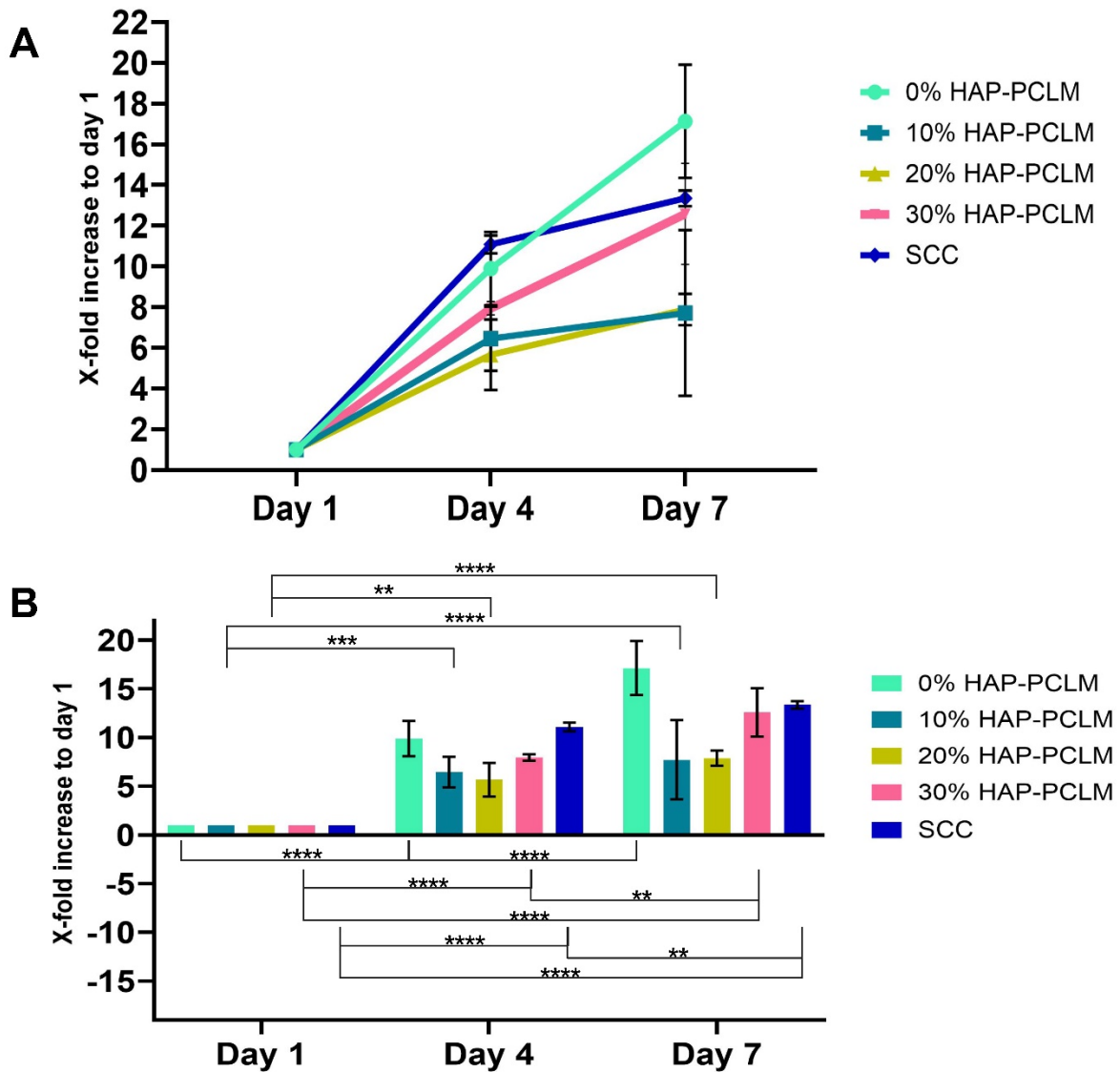


Figure 76 Y201 MSCs metabolic activity on HAP-PCL films. Results are represented as a line graph (A) and a bar graph (B). X-axis: Days 1–7; Y-axis: X-fold increase to day 1. Data presented as mean \pm SD ($n = 3$, ** $p < 0.01$, *** $p < 0.001$, **** $p < 0.0001$).

These data demonstrate that HAP-PCLM films supported Y201 MSCs attachment and did not negatively impact metabolic activity, suggesting that cytotoxicity was absent at the tested HAP-PCLM composite concentrations.

5.4.3. Silica and HAP/sHAP Incorporation Altered Wettability Properties

Surface wettability was evaluated on films fabricated via the previously described "sandwich" method. Different polymer blends, including PCLM alone, HAP/sHAP-PCLM and PCLM with silica, were characterised using a drop shape analyser. WCA and WoA were measured, and IFT was automatically determined based on WCA measurements using diH₂O. SFE was calculated from IFT values and the known surface free energy of diH₂O.

Measurements were performed five times on different film regions. Shapiro-Wilk test confirmed normal data distribution across most groups, with exceptions noted for 30% HAP in IFT and 30% sHAP Mg5Sr5 and Mg10Sr5 in SFE. The effects of blend composition, substitution degree, and silica incorporation on surface properties were evaluated via one-way and two-way ANOVA and Kruskal-Wallis tests.

The incorporation of different HAP types (commercial HAP/sHAP Mg5Sr5 and Mg10/Sr5), silica, and their respective concentrations notably influenced water contact angle WCA, WoA, IFT, and SFE, as detailed in subsequent sections.

Figure 77 illustrates cumulative images of diH₂O droplets on various PCLM blend surfaces exhibiting different WCAs.

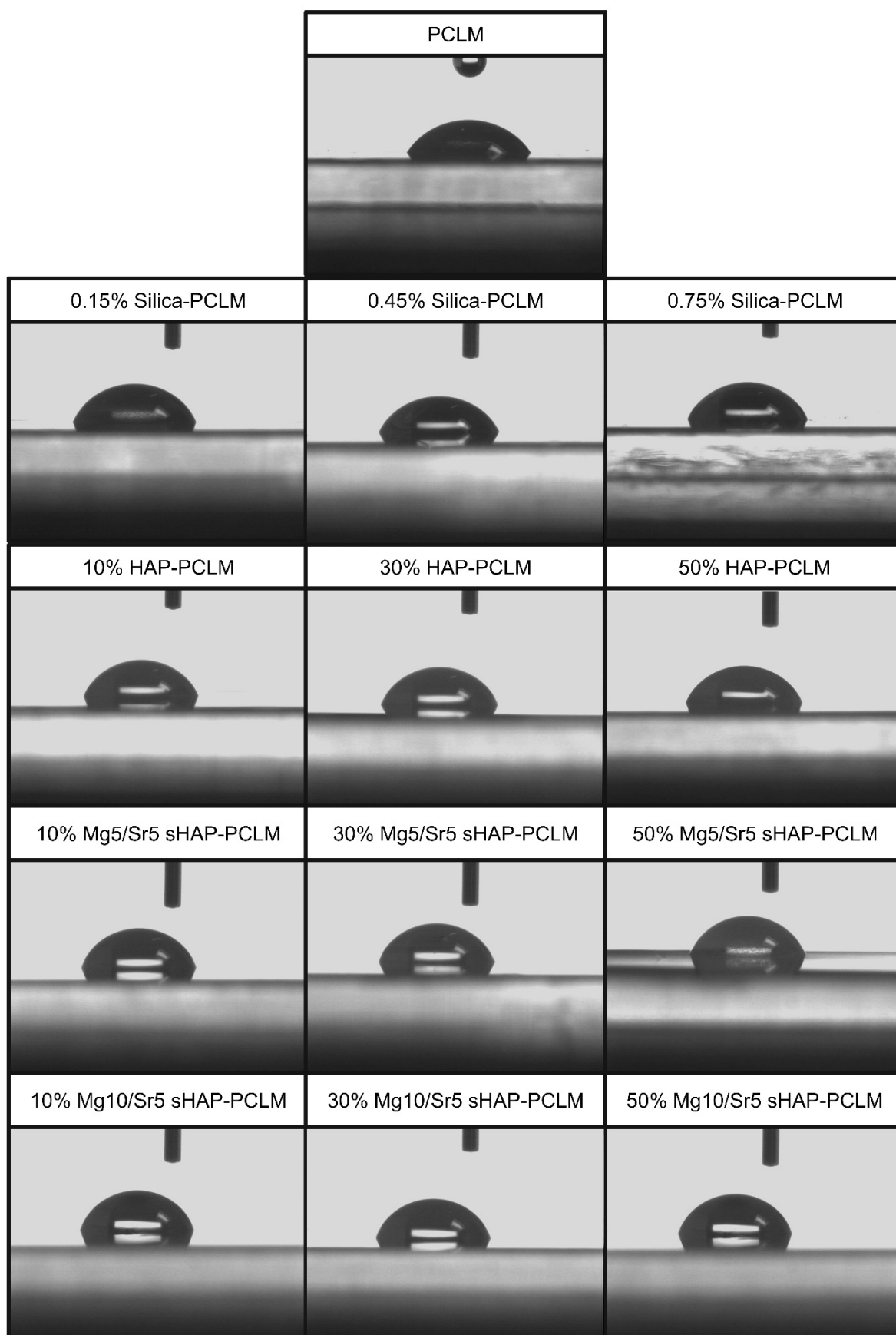


Figure 77 Images of diH_2O droplets on different PCLM blends with varying water contact angles.

WCA

One-way ANOVA revealed significant effects ($p < 0.0001$) of HAP, sHAP, and silica incorporation compared to pure PCLM. Two-way ANOVA indicated that HAP/sHAP incorporation significantly increased WCA ($p < 0.0001$), primarily attributed to HAP variations ($p < 0.0001$) rather than incorporation degree ($p = 0.3032$). Despite the overall insignificant contribution of incorporation degree, inter-degree differences were observed among formulations. HAP-PCLM exhibited increased WCA from 10% to 30% HAP incorporation, subsequently plateauing. Conversely, Mg5Sr5 sHAP-PCLM showed a WCA decline from 10% to 50% HAP, while Mg10Sr5 sHAP-PCLM decreased from 30% to 50%. Silica incorporation significantly increased WCA from 0.15% to 0.45% ($p = 0.0096$) (Figure 78). All formulations maintained WCA below 90° , indicating hydrophilicity [802].

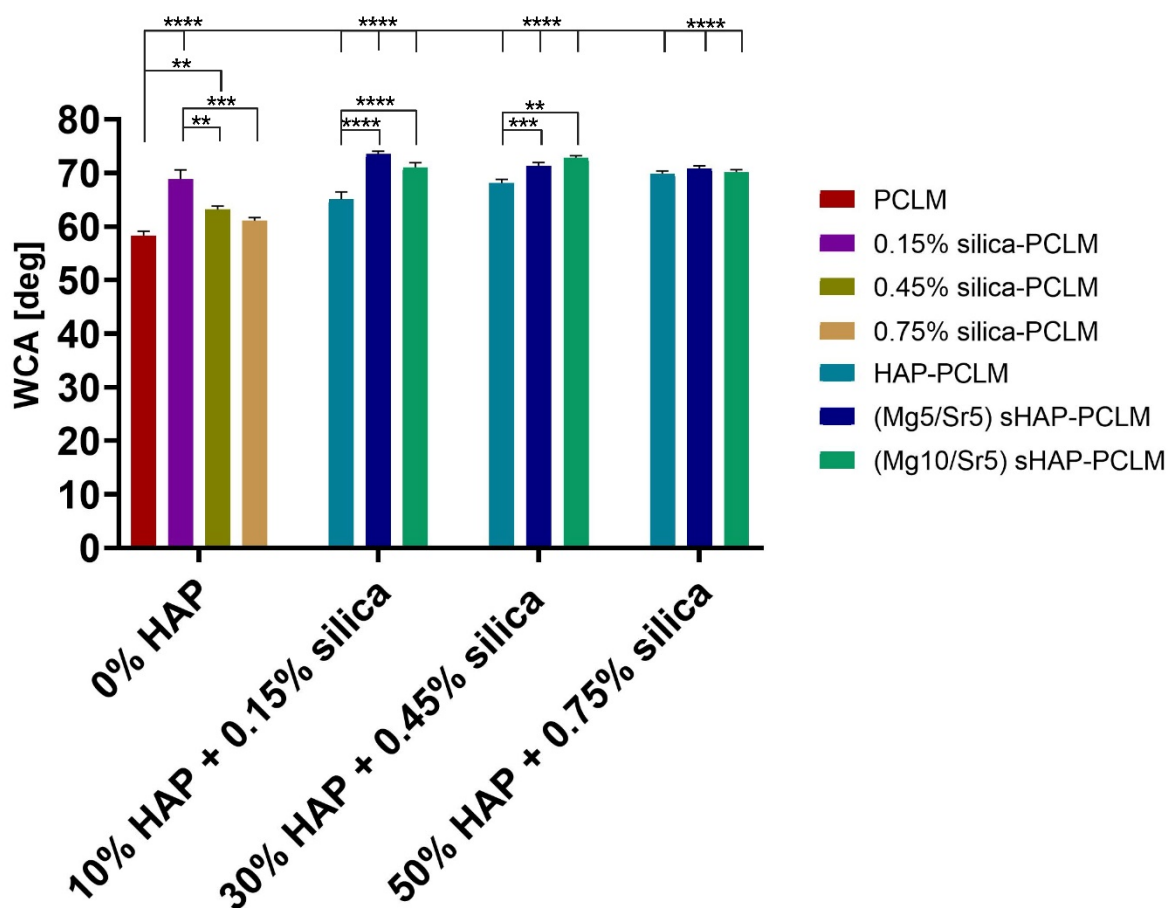


Figure 78 Water contact angles of different PCLM blends. X-axis: %-HAP/silica incorporation; Y-axis: WCA in degrees. Data presented as mean \pm SD ($n = 5$, ** $p < 0.01$, *** $p < 0.001$, **** $p < 0.0001$).

IFT

Unlike WCA, one-way ANOVA and Kruskal-Wallis tests revealed no significant differences between HAP/sHAP and PCLM alone. However, 0.75% silica incorporation significantly increased IFT compared to PCLM ($p = 0.0008$). Two-way ANOVA and Kruskal-Wallis test (after data transformation) revealed significant effects of both HAP type ($p < 0.0001$) and incorporation degree ($p = 0.0456$) on IFT with formulation-dependent variations. Mg5Sr5 demonstrated significantly higher IFT at 30% and 50% incorporation than Mg10Sr5 ($p = 0.0002$), while both sHAP formulations showed lower IFT than HAP-PCLM at 10% incorporation ($p < 0.0001$). At 30% incorporation, HAP-PCLM showed higher IFT than sHAP Mg10Sr5 ($p = 0.0027$), although non-normal distribution of 30% HAP-PCLM samples may have influenced this result. Notably, only HAP-PCLM exhibited incorporation degree-dependent IFT changes, with a significant decrease from 30% to 50% ($p < 0.0001$) (Figure 79).

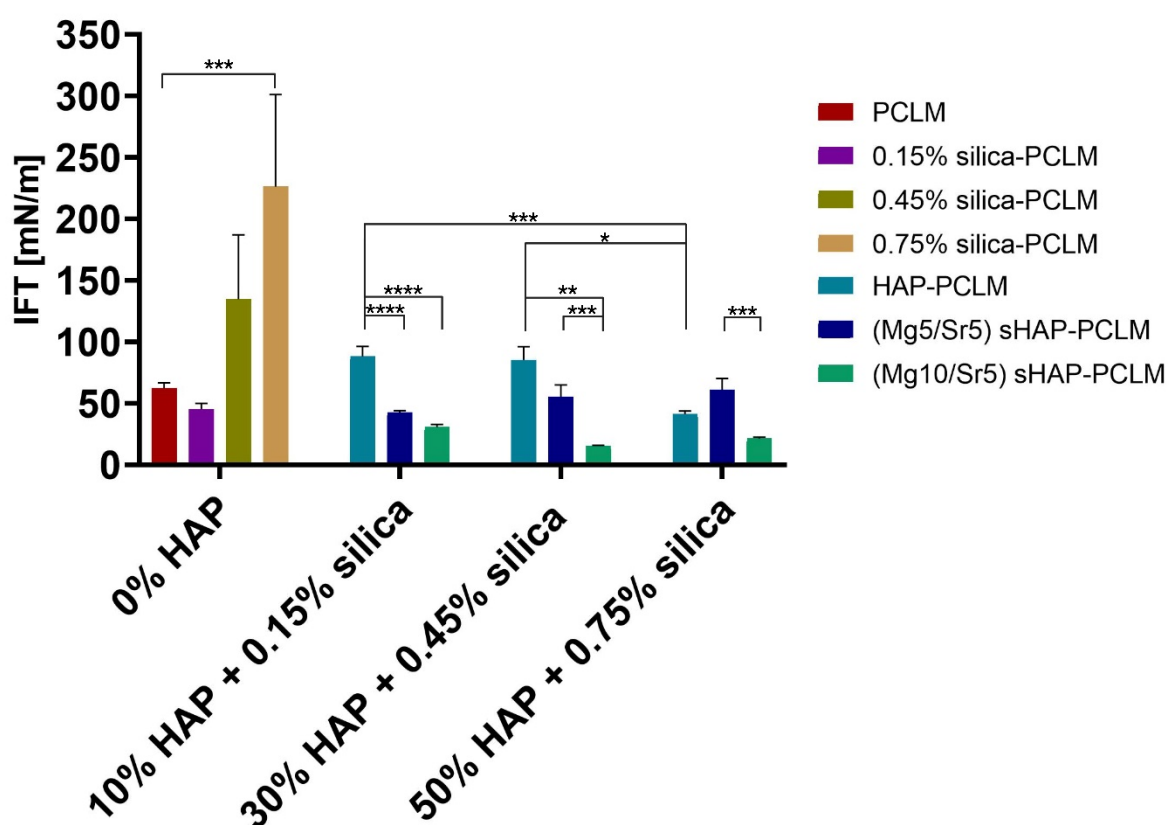


Figure 79 Interfacial tension of different PCLM blends. X-axis: %-HAP/silica incorporation; Y-axis: IFT in mN/m. Data presented as mean \pm SD ($n = 5$, * $p < 0.05$, ** $p < 0.01$, *** $p < 0.001$, **** $p < 0.0001$).

WoA

HAP/sHAP incorporation significantly reduced WoA values compared to PCLM alone, as demonstrated by one-way ANOVA ($p < 0.0001$). Silica incorporation decreased WoA significantly at 0.15% ($p < 0.0001$) and 0.45% ($p = 0.0025$) compared to PCLM alone, with 0.15% exhibiting lower values than 0.45% ($p = 0.0086$) and 0.75% ($p = 0.0009$).

Two-way ANOVA identified significant differences between HAP types ($p < 0.0001$). At 10% concentration, HAP-PCLM demonstrated higher WoA than both sHAP types ($p < 0.0001$), with Mg5Sr5 showing higher values than Mg10Sr5 ($p = 0.0410$). At 30%, HAP-PCLM exhibited higher WoA than Mg5Sr5 ($p = 0.0065$) and Mg10Sr5 ($p < 0.0001$), as shown in Figure 80.

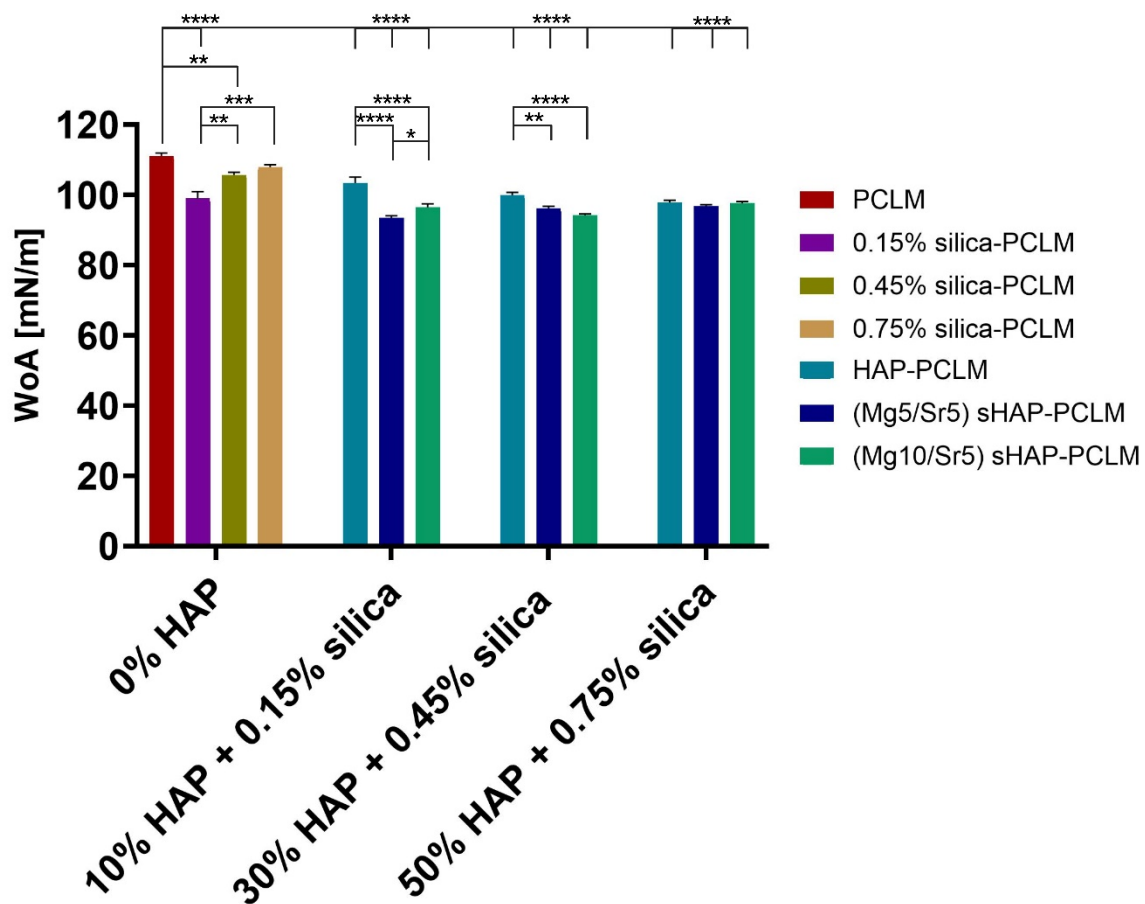


Figure 80 Work of adhesion of different PCLM blends. X-axis: %-HAP/silica incorporation; Y-axis: WoA in mN/m. Data presented as mean \pm SD ($n = 5$, ** $p < 0.01$, *** $p < 0.001$, **** $p < 0.0001$).

SFE:

One-way ANOVA and Kruskal-Wallis tests revealed no significant differences between most HAP groups and PCLM alone, except for 30% Mg10Sr5 sHAP, which showed significantly lower SFE ($p = 0.0434$). Two-way ANOVA and Kruskal-Wallis test (after data transformation) showed no significant substitution degree effect, but sHAP type significantly influenced SFE ($p = 0.0334$). Specifically, sHAP Mg10Sr5 exhibited significantly lower SFE than HAP at 30% ($p = 0.0434$). Notably, the 30% Mg10Sr5 data demonstrated a non-normal distribution, potentially influencing these findings (Figure 81).

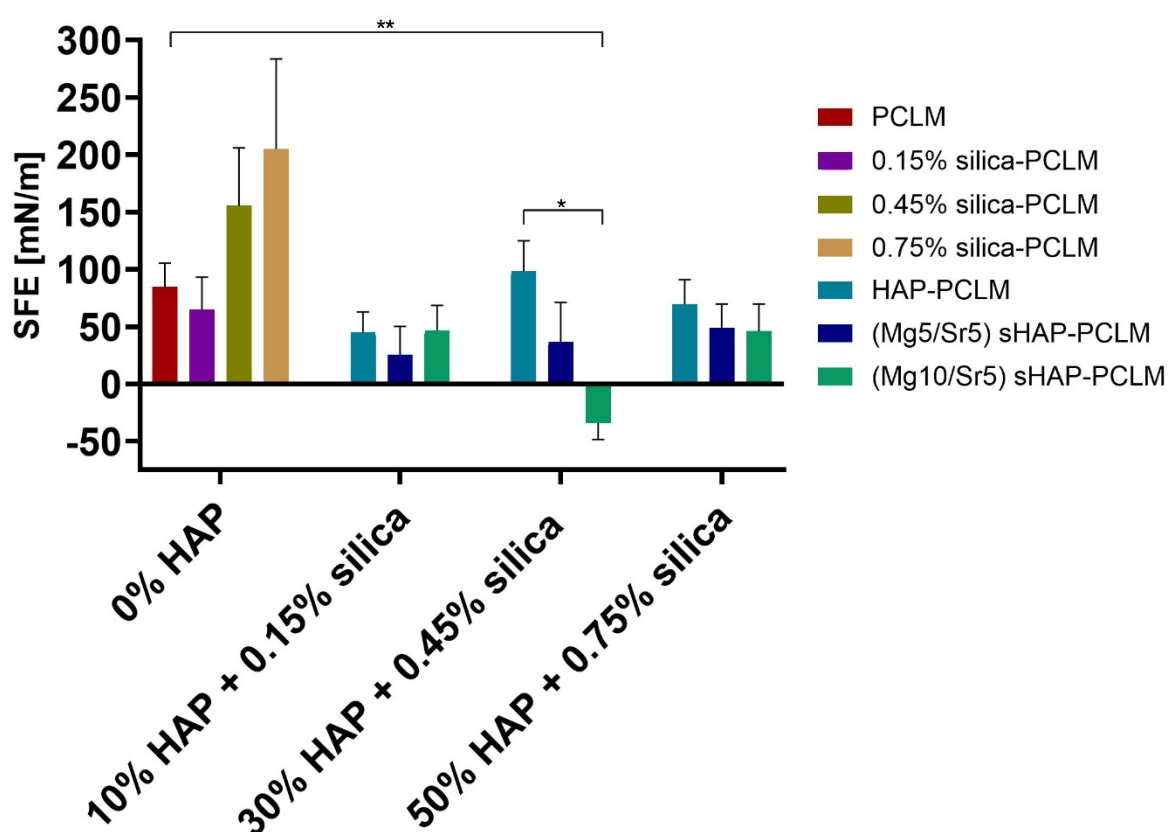


Figure 81 Polymer surface free energies of different PCLM blends. X-axis: %-HAP/silica incorporation; Y-axis: SFE in mN/m. Data presented as mean \pm SD ($n = 5$, * $p < 0.05$, ** $p < 0.01$).

5.4.4. Incorporation of sHAP Enhanced Printability and Scaffold Properties

Scaffolds were fabricated via 3D printing using Mg5Sr5 sHAP-PCLM inks at varying concentrations, with printing parameters adjusted for each composition.

Scaffold morphology and surface topography were assessed through optical imaging (Figure 82 A–F) and SEM analysis (Figure 82 a–b). The results revealed that the degree of sHAP incorporation influenced ink printability, scaffold structure, and surface topography.

PCLM inks without sHAP exhibited poor printability, failing to achieve the desired morphological integrity due to liquid-like consistency. SEM analysis revealed smoother surface structures compared to sHAP-containing scaffolds. Increasing the sHAP content to 10% marginally improved printability but resulted in non-uniform filament width and filament dragging. Gradual increase in sHAP concentration from 10 wt% to 50 wt% enhanced printability and scaffold morphology through increased ink viscosity. Extruded filaments demonstrated improved definition, characterised by more uniform filament width, reduced run-out and decreased interlayer merging. SEM images indicated increasing surface roughness with higher sHAP incorporation. At 50 wt% sHAP, the highest printing resolution was achieved, with filaments exhibiting sharper edges and width consistency at turning points, closely matching straight filament widths. Slight bottom-layer filament dragging persisted, potentially attributable to increased ink viscosity and top-layer interaction.

With increasing sHAP content, the colour of scaffolds transitioned from translucent to white, as shown in Figure 82.

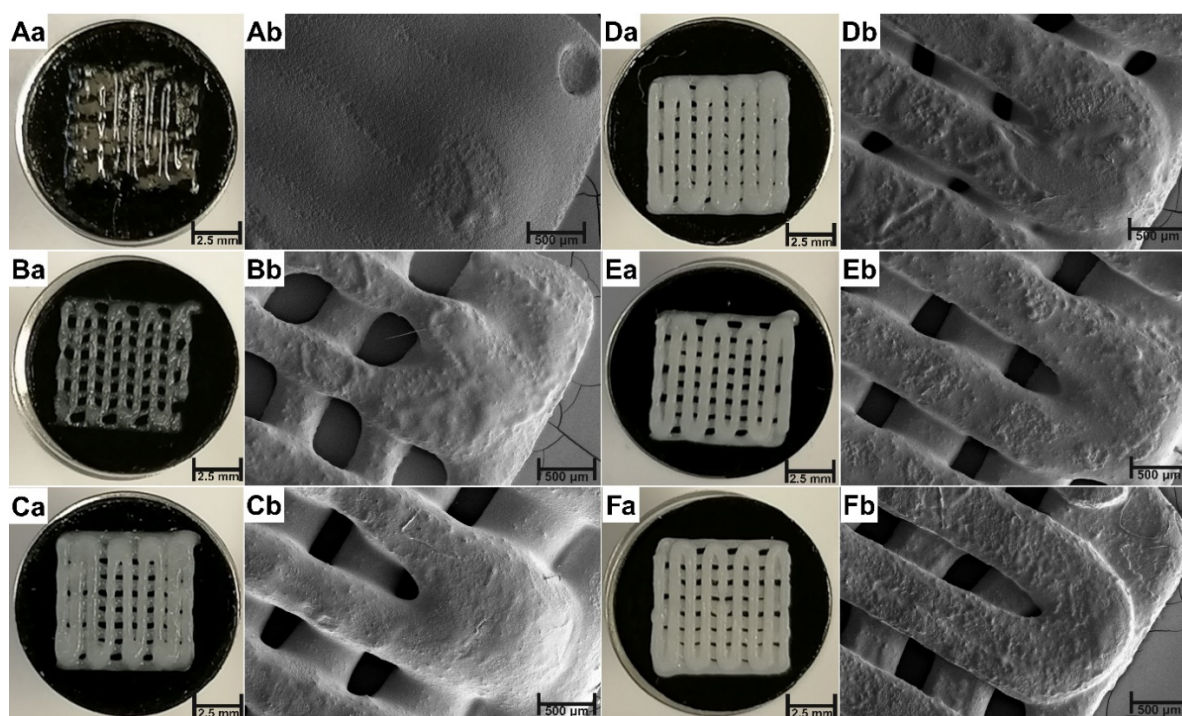


Figure 82 Photograph and SEM images of sHAP-PCLM scaffolds with varying amounts of sHAP Mg5Sr5. A) 0% sHAP-PCLM, B) 10% sHAP-PCLM, C) 20% sHAP-PCLM, D) 30% sHAP-PCLM, E) 40% sHAP-PCLM, F) 50% sHAP-PCLM. a) Photograph of scaffolds after printing, b) SEM images at 500 × magnification. Prepared by Boyang Liu in collaborative research.

An ImageJ extension was used to generate 3D plots of the sHAP distribution from SEM images. Figure 83 and Figure 84 display these plots, with left-hand images representing larger scaffold sections ($3\text{ mm} \times 2\text{ mm}$) derived from the SEM images in Figure 82 and right-hand images showing a smaller region ($300 \times 300\ \mu\text{m}$) within these images.

A distinct difference between pure PCLM scaffolds and those incorporating sHAP was observed. Peak distribution and intensity increased with higher sHAP concentration, making overlapping peaks more evident. The 50% sHAP concentration exhibited the most pronounced differences compared to PCLM alone.

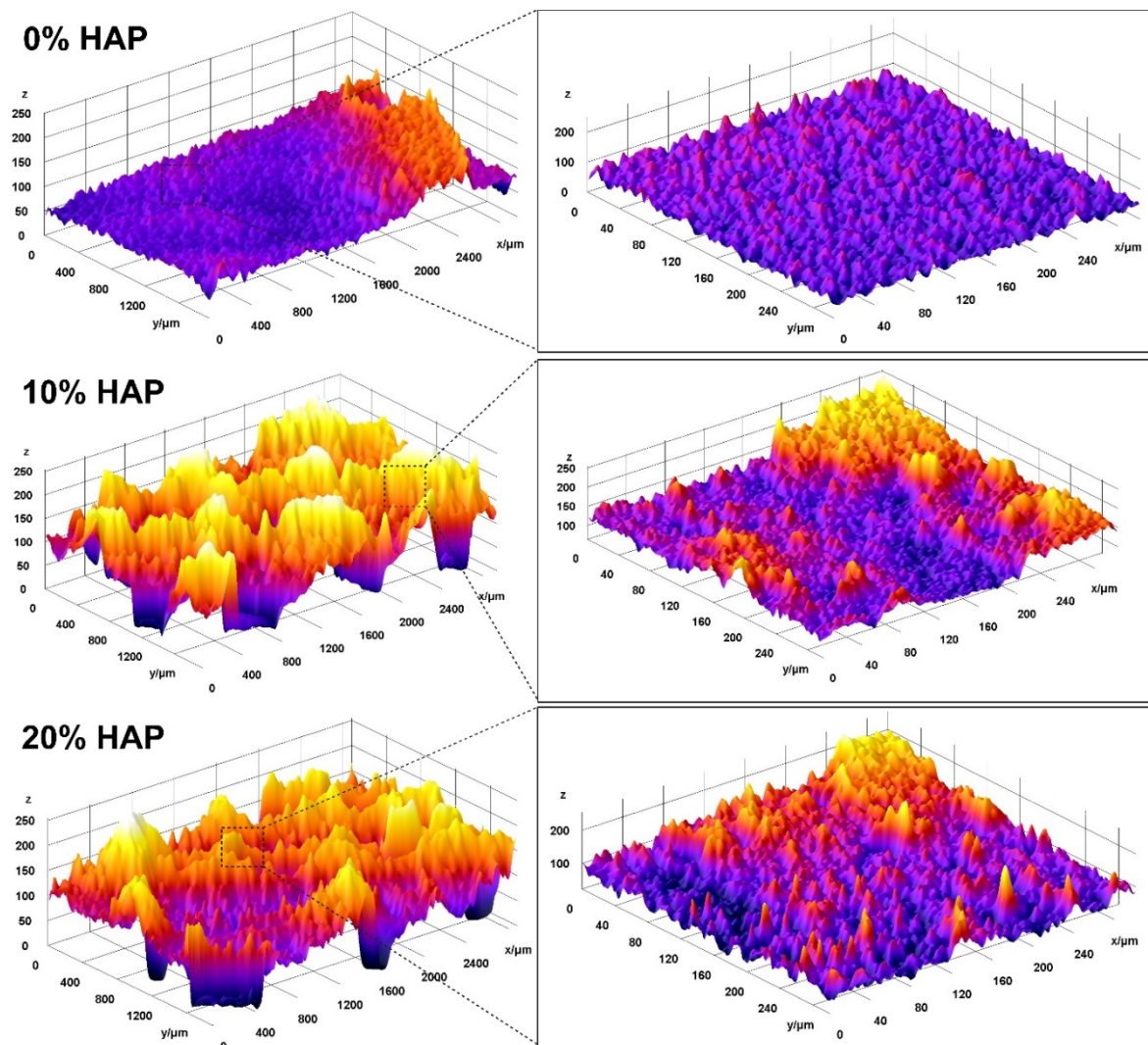


Figure 83 Surface mapping plots of sHAP-PCLM scaffolds with 0–20% sHAP Mg5Sr5. Left: Larger scaffold region ($3\text{ mm} \times 2\text{ mm}$). Right: Smaller scaffold region ($300 \times 300\ \mu\text{m}$). X-axis and y-axis represent spatial dimensions (μm), z-axis represents grey-scale intensity (arbitrary units).

30% HAP

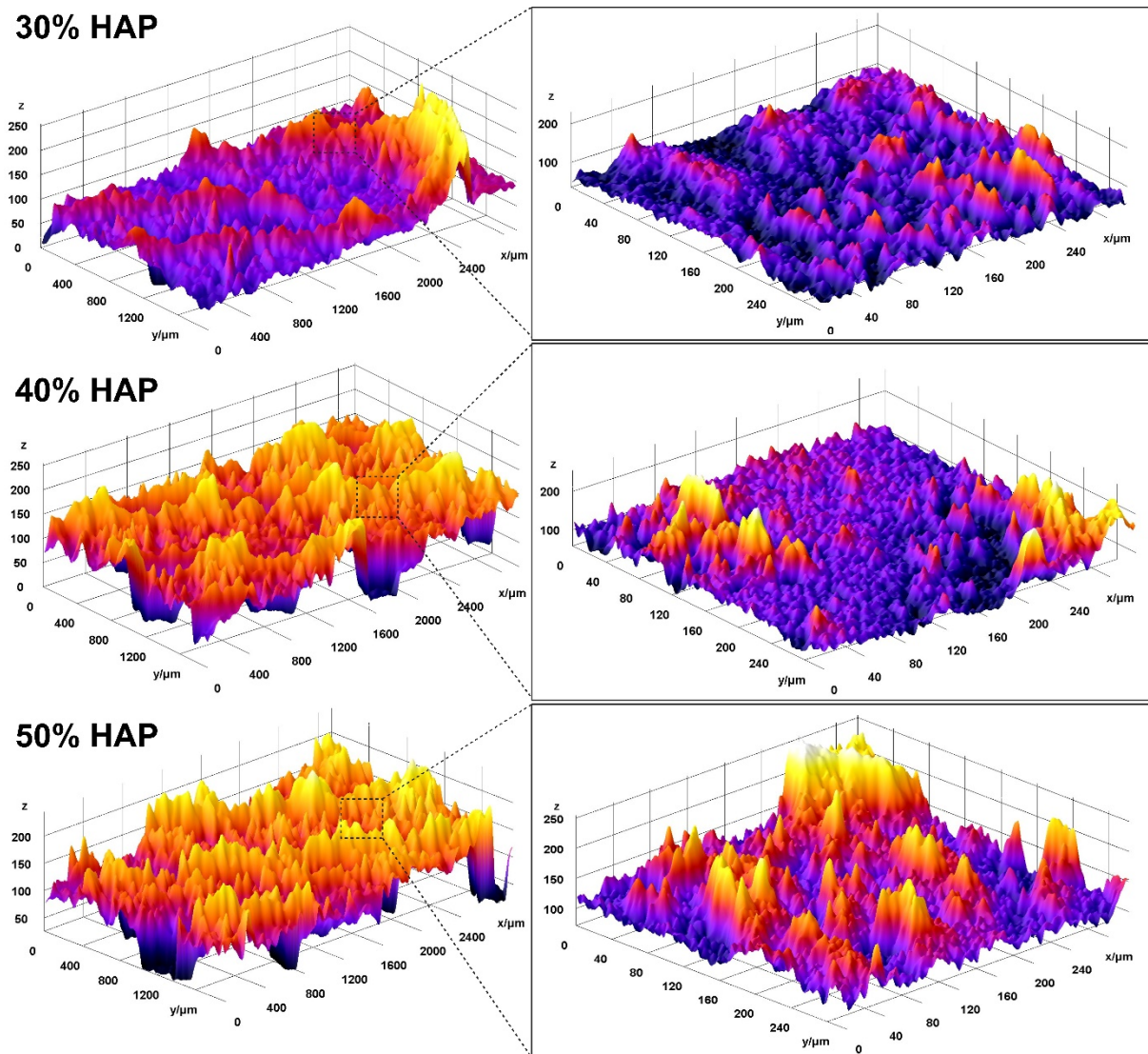


Figure 84 Surface mapping plots of sHAP-PCLM scaffolds with 30–50% sHAP Mg5Sr5. Left: Larger scaffold region (3 mm × 2 mm). Right: Smaller scaffold region (300 × 300 μm). X-axis and y-axis represent spatial dimensions (μm), z-axis represents grey-scale intensity (arbitrary units).

5.4.5. Good Printability and Shape Retention Achieved with 30 wt% sHAP Mg5Sr5 Ink formulation

Scaffolds containing 30 wt% sHAP Mg5Sr5 and 1.5 wt% SiO₂ demonstrated the highest printability among the tested formulations. Figure 85 shows a representative scaffold with clearly defined pores and minimal shape distortion from filament dragging. Other formulations failed to achieve successful printing due to either excessive or insufficient ink viscosity. Modifying printing parameters, including printing speed and platform temperature, influenced printability. Ultimately, scaffolds with 30 wt% sHAP Mg5Sr5 and 1.5 wt% SiO₂ exhibited

favourable printing characteristics, providing suitable viscosity for extrusion and shape retention under zero shear conditions.

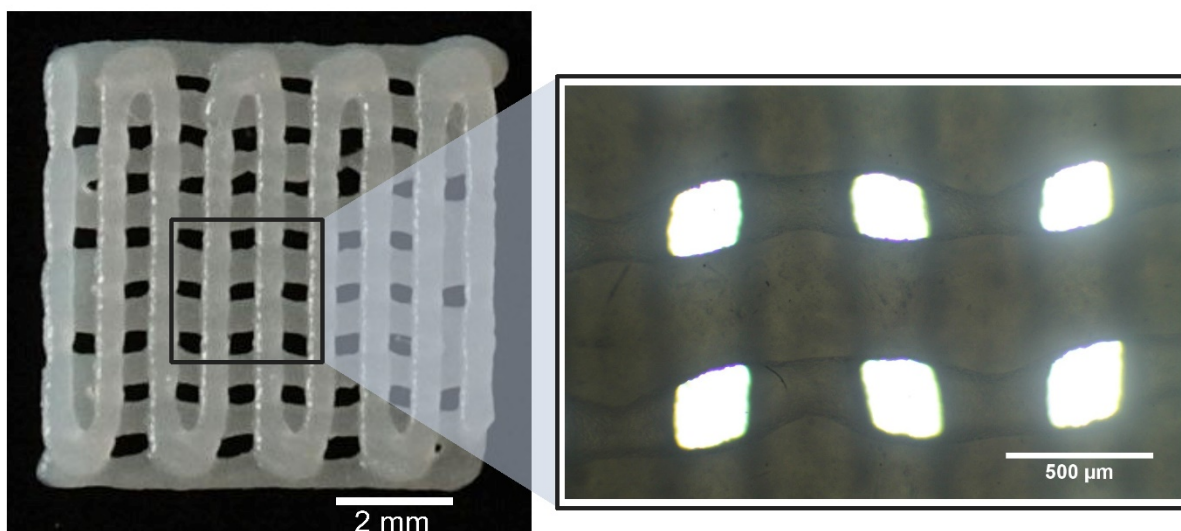


Figure 85 Printed sHAP-PCLM scaffold containing 30 wt% sHAP Mg5Sr5 and 1.5 wt% SiO₂ after crosslinking. Left: Photograph of a scaffold with dimensions of 7.5 × 7.5 mm. Right: Optical microscope image captured at 10× magnification.

5.4.6. Scaffolds with 30 wt% sHAP Mg5Sr5 Supported Y201 MSCs Attachment and Demonstrated No Cytotoxicity

Cell attachment, morphology, and cytotoxicity of scaffolds containing 30 wt% sHAP of Mg5Sr5 and 1.5 wt% SiO₂ were evaluated in vitro using Y201 MSCs.

The development of metabolic activity was evaluated using a resazurin assay, with scaffolds assessed at various time points. SCC served as a seeding control (Figure 86). Experiments were conducted in triplicate (n = 3), with results expressed as x-fold change relative to day 1. Shapiro-Wilk testing confirmed normal data distribution across all groups. Statistical analysis employed two-way ANOVA for inter-group and time point comparisons.

All groups exhibited significant increases ($p < 0.0001$) in metabolic activity across time points. The increase in metabolic activity for scaffolds was lower than that of the SCC control, which was cultured under optimised conditions. Nevertheless, scaffold metabolic activity curves exhibited a consistent linear increase, similar to the control group, indicating the non-cytotoxicity of scaffolds.

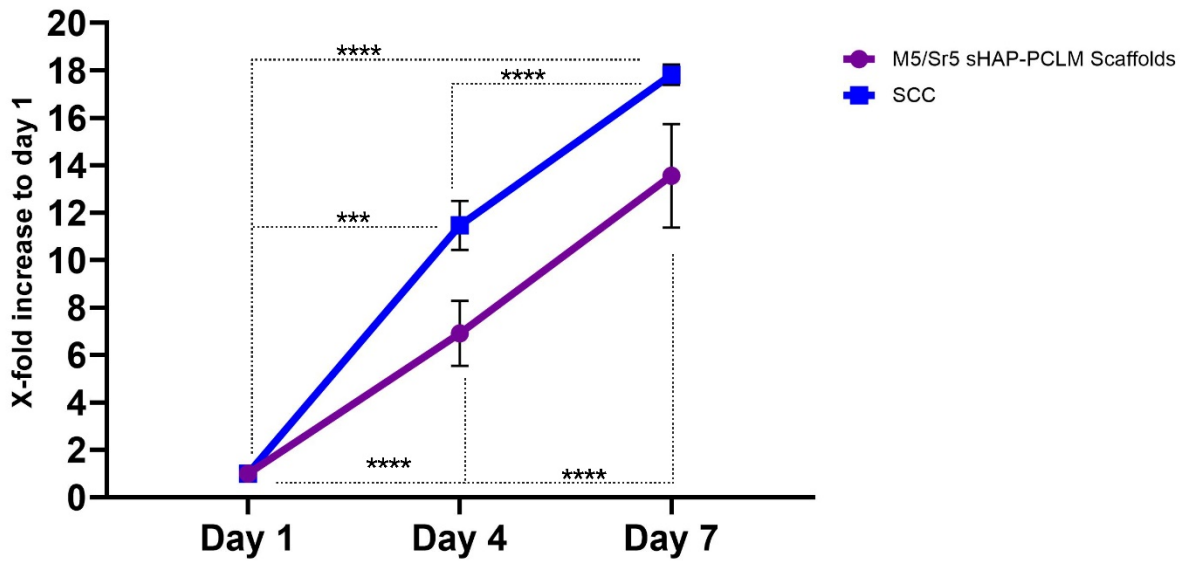


Figure 86 Y201 MSCs metabolic activity on 30% Mg5Sr5 sHAP-PCLM scaffolds. X-axis: Days 1–7; Y-axis: X-fold increase to day 1. Data presented as mean \pm SD ($n = 3$, *** $p < 0.001$, **** $p < 0.0001$).

By day 28, optical microscopy revealed a notable increase in cell density, with cells progressively colonising scaffold interstitial spaces (Figure 87). Notably, fungal contamination was observed, characterised by distinctive hyphal structures.

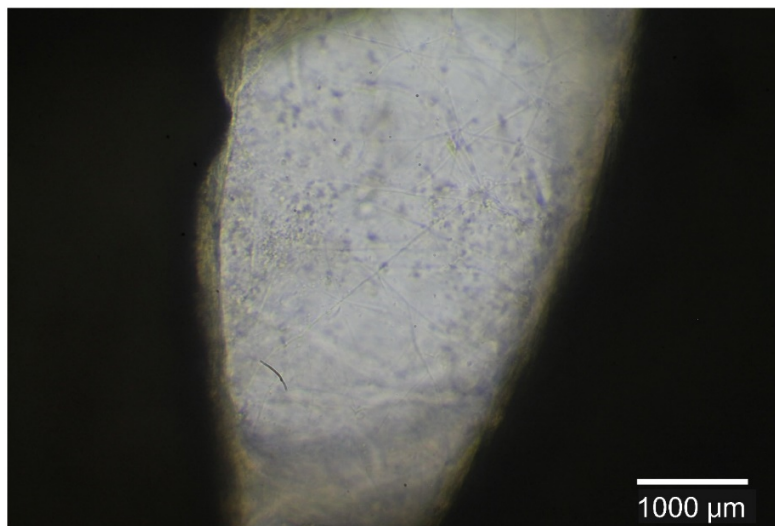


Figure 87 Optical microscope image of Y201 MSCs cultured on a 30% Mg5Sr5 sHAP-PCLM scaffold at day 28. Captured at 10 \times magnification.

Actin staining on day 7 confirmed cells attached to the scaffold (Figure 88). Cells displayed an elongated fibroblastoid morphology characteristic of this cell type [801]. Distinctive circular voids in nuclear staining regions suggested nuclear presence. However, nuclear staining was unsuccessful, likely due to photobleaching of the DAPI stain. Existing

literature documents DAPI's rapid degradation compared to actin stains and susceptibility to photobleaching under intense fluorescent illumination [803, 804].

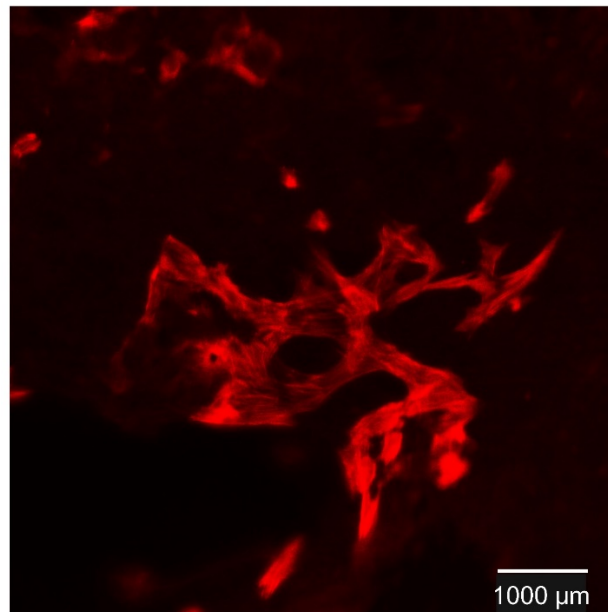


Figure 88 Confocal fluorescence microscope image of actin-stained Y201 MSCs cultured on a 30% Mg5Sr5 sHAP-PCLM scaffold at day 7. Captured at 100 × magnification.

Actin staining indicated cell alignment along a preferential orientation in regions of higher cell density. Figure 88 shows cell growth along the filament of the bottom layer of the scaffold, with the gap representing the interstitial space between the filaments.

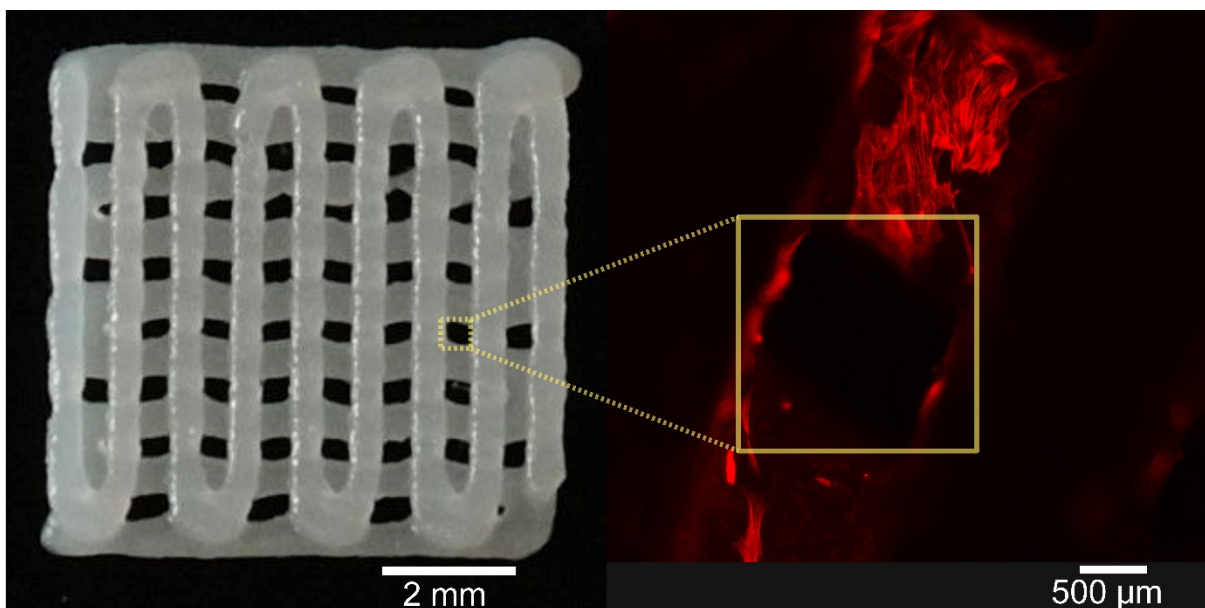


Figure 89 Confocal fluorescence microscope image of actin-stained Y201 MSCs growing along the filament of a 30% Mg5Sr5 sHAP-PCLM scaffold at day 7. The gap (yellow square) represents the interstitial space between the filaments. Captured at 5 × magnification.

5.5. Discussion

In this chapter, synthesised sHAP formulations Mg5Sr5 and Mg10Sr5 were incorporated into PCL for the fabrication of 3D scaffolds. Scaffold fabrication was limited by the temperature sensitivity of sHAP, which led to the selection of extrusion printing to generate precise, customisable 3D structures while avoiding high-temperature processes. This method was successfully employed by multiple research groups for HAP-PCL scaffold fabrication. PCL was synthesised and functionalised with methacrylate groups to enable photocuring for scaffold solidification post-printing. The cytotoxicity of resulting scaffolds was assessed in vitro using Y201 MSCs.

5.5.1. Synthesis and Methacrylation of PCL

4-PCL was synthesised via ROP, followed by methacrylate group functionalisation. NMR confirmed successful synthesis and methacrylation through the identification of characteristic functional groups. Additionally, NMR analysis provided insights into molecular conformation, which is critical for understanding its impact on material properties [792, 805].

NMR operates on the principle of nuclear spin quantum transitions. Under an applied magnetic field, nuclei exposed to a specific frequency transition to higher energy states emit detectable resonance signals upon returning to their original states. The local chemical and magnetic environment influences the experienced magnetic field, generating distinct resonance signals. Adjacent protons with varying chemical and magnetic properties interact through nuclear spin coupling, producing characteristic peak splitting in the spectrum. Peak splitting follows the $n + 1$ rule, where "n" is the number of neighbouring, and "+1" accounts for the proton's own signal. The resulting peak intensity distribution follows Pascal's triangle [806].

Peak analysis of 4-PCL and 4-PCLM spectra revealed complex characteristics: H2, expected to couple only with H3 and generate a triplet according to the $n + 1$ rule, exhibited an atypical splitting pattern. While resembling a triplet, the peak displayed additional, indistinct splitting. This unusual multiplet pattern potentially arose from "long-range" coupling with protons on other PCL arms, dependent on molecular orbital alignment. Such interactions are typically weak, leading to subtle spectral variations. Existing literature suggests that long-range interactions are more pronounced in polymers with extended chain lengths [807]. H3 protons, characterised by chemical and magnetic equivalence, typically emit a single signal. However, interactions with magnetically distinct H2, H4, and H5/H1 induced second-order coupling, deviating from the $n + 1$ rule. Each adjacent neighbour splits the signal into a triplet, creating a complex $3 \times 3 \times 3$ peak pattern. Peak separation was compromised by similar coupling constants, resulting in peak overlaps and unresolved multiplets. H4, adjacent only to

H3, would expectedly generate a quintuplet following the $n + 1$ rule. However, the observed spectrum revealed a multiplet. As anticipated, H5 was split by H3, resulting in a triplet pattern. In a 4-PCLM molecule with a single repeat unit ($n = 1$), H5 would typically appear at approximately 3.4 ppm. The presence of multiple repeat units or methacrylation introduced an ester group nearby, causing deshielding, which relocated H5 to the H1 chemical shift region while preserving its original splitting pattern and coupling constants. Despite automated shift allocation detecting a single signal for the shifted H5, ImageJ analysis confirmed a triplet with consistent coupling constants. Comparing peaks in the H1 region revealed that the original H1 and shifted H5 triplets shared similar coupling constants, measuring approximately 6.64 Hz. H6, comprising a methyl group, produced a singular, strong peak due to the absence of neighbouring protons. H7 and H8, representing geminal alkenyl hydrogen atoms, presented particularly complex spectral characteristics. The carbon-carbon double bond limited spin interactions, rendering each hydrogen on the same carbon diastereotopic with distinct chemical properties. Typically, these hydrogens generate separate signals in proximate chemical shift regions, manifesting as doublets [808]. Contrary to expectations, the NMR spectrum displayed a double, single, and triplet pattern. Given that geminal coupling is inherently weak, this complex pattern likely emerged from combined geminal and allylic "long-range" coupling. The orbital overlap of geminal hydrogens with neighbouring allylic hydrogens likely facilitated these interactions. The observed triplet potentially originated from coupling with two methyl hydrogens, a phenomenon previously reported in the literature [457].

The observed degree of polymerisation exceeded expectations, incorporating three units per pentaerythritol arm instead of the anticipated two. This deviation provides some explanation for the spectral complexity in NMR analysis driven by electron-mediated orbital interactions. Extended PCL arm length could modify orbital configurations, potentially generating unforeseen long-range interactions. Longer arms possess more ester groups, which exhibit a stronger electrostatic attraction to the core due to their higher electronegativity. This attraction induces a slight "leaning" effect, bringing them into proximity with neighbouring protons and facilitating long-range interactions. This preliminary interpretation suggests a more compact polymer configuration, necessitating further comprehensive molecular conformation analysis to validate initial hypotheses.

Methacrylation of PCL utilised a 1:6 molar ratio of PCL to MAA and Et_3N , expected to yield a 50% methacrylation degree based on established protocols in literature [457, 459]. Experimental results revealed a 69% methacrylation degree. This deviation potentially stems from multiple factors: incomplete reaction kinetics, temperature variations, impurities, inadequate mixing, or insufficient reaction duration. A more probable explanation involves reduced PCL molecule availability due to elongated arms, resulting in methacrylate excess.

Considering the achieved degree of polymerisation, a methacrylation degree of approximately 75% would be anticipated, closely aligning with the calculated value.

5.5.2. Metabolic Profiles on HAP-PCLM Discs and Films

Section 5.4.2 confirmed the non-cytotoxicity of HAP-PCLM films on Y201 cells. Metabolic analysis (Figure 76) revealed a steady increase in metabolic activity across time points, albeit lower than in standard plate-seeded cells, potentially due to the inferior cell adhesion on films. Cell-only controls were not intended for direct comparative analysis but to ensure that seeding processes and culture medium did not negatively affect cell viability. Standard cell culture on well plates is highly optimised for cell attachment and proliferation, making it an unsuitable control for evaluating cell growth on scaffolds. Figure 75 shows cell accumulation around the film on the well plate, potentially resulting from the high hydrophilic properties of films promoting viscous spreading. Surface irregularities and external factors such as plate movement could also have influenced cell distribution. The presence of a high number of cells surrounding the scaffold aligns with the metabolic assay results, confirming the non-cytotoxicity of HAP-PCLM films. Cytotoxic materials reduce viable cell numbers by releasing harmful metabolites, affecting the surrounding cellular environment.

Disc scaffolds exhibited markedly different characteristics compared to films. No measurable metabolic activity was detected after washing and sterilisation (Figure 92 in the appendix), suggesting cytotoxicity. Compared to films, this discrepancy could be attributed to structural differences. Discs, produced via moulding without pore encapsulation, have a higher density and greater height, which hinders the removal of unreacted materials. This could result in the release of residual components into the culture medium, potentially inducing cytotoxicity. Existing research indicates that photoinitiator diphenyl-(2,4,6-trimethylbenzoyl)phosphine oxide can induce cytotoxicity via oxidative stress [809, 810]. Additionally, high amounts of HAP might trigger excessive cellular calcium uptake, potentially causing cell death [811].

5.5.3. Printing with sHAP-PCLM

Scaffolds were fabricated using Mg5Sr5 and Mg10Sr5 sHAP formulations, which were selected based on their high HAP phase composition and favourable Ca/P ratios demonstrated in the previous chapter.

It was observed that varying concentrations of Mg5Sr5 sHAP in the ink formulations impacted the rheological properties of the inks. These inks exhibited increased viscosity and improved printability and shape retention as the sHAP concentration increased. Specifically,

inks with 0% sHAP content exhibited a liquid consistency, whereas those with 50% HAP were notably viscous. Incorporating sHAP into PCL presented challenges due to the high viscosity, necessitating ultrasound-assisted mixing. Manual mixing proved insufficient, particularly with 50% sHAP, where prolonged sonication was essential. While sonication aided in breaking down sHAP agglomerates, it also raised the temperature, reducing the viscosity of the thermosensitive PCL, which aided the mixing process. Efforts to mitigate sHAP agglomeration through dissolution in 100% isopropanol were unsuccessful. Prolonged exposure to elevated temperature and pressure for one week failed to induce solvent evaporation.

The introduction of sHAP into the ink affected the extrudability favourably. Extrusion tests revealed that increasing sHAP concentrations improved filament formation. Inks lacking sHAP exhibited a heterogeneous "drop-like" flow with intermittent interruptions during filament extrusion. However, with higher sHAP content, filament flow became more continuous, reduced interruptions, and improved stream uniformity. This was characterised by a more consistent stream width, primarily due to the increased ink viscosity, which enhanced shape retention. Nevertheless, higher sHAP concentrations necessitated greater extrusion pressure and reduced printing speeds. Furthermore, inks containing 50% sHAP required an ink reservoir temperature of 30°C to achieve extrusion. As the sHAP concentration increased, a more pronounced shear-thinning behaviour was observed in the inks. The extruded filaments initially emerged as a liquid-like stream before transitioning to a more paste-like consistency. Often characterised by filament curling, this behaviour is typical of highly viscous and shear-thinning materials. The observed phenomenon likely resulted from the elevated shear stress during extrusion, which temporarily reduced the viscosity of the extruded filament. Post-extrusion, the shear stress presumably decreased, leading to increased viscosity and improved shape retention, a process previously described by Zhang et al. [449].

These shear-thinning effects could be attributed to sHAP. Previous research has demonstrated that HAP can increase viscosity and exhibit shear-thinning behaviour, with its crystalline structure playing a crucial role [449, 812]. Structures with high crystallinity were found to enhance shear-thinning properties, a phenomenon attributed to the molecular arrangements inherent in crystalline materials [813, 814].

As previously mentioned, a temperature increase was necessary to extrude 50% sHAP inks. Due to PCL's thermos-sensitivity, such a change has likely influenced the pressure drop during extrusion. Ultimately, variations in nozzle geometry, temperature, and input pressure impact the volume flow. Therefore, their direct relationship with ink viscosity in 3D printing with sHAP-PCLM becomes evident.

Printing with Mg₁₀Sr₅ and Mg₅Sr₅ sHAP inks revealed distinct viscosity effects of HAP substitution. Despite comparable HAP content and crystallinity, Mg₁₀Sr₅ sHAP inks exhibited less pronounced viscosity increases than Mg₅Sr₅, even at 80% sHAP, yielding a sticky paste-

like consistency. This difference may be attributed to variations in surface chemistry, HAP morphology, and particle size. PCL exhibits poor polar properties with relatively polar ester groups and non-polar methylene groups. Methacrylation of PCL further decreases its overall polarity by substituting polar end groups. In contrast, standard crystalline non-substituted HAP has a higher polarity of approximately 77% [815], which can be modified by ion substitution. Mg and Sr substitution in HAP induces an elongated rod-like structure, with increasing Sr content correlating with decreased length along the c-axis [366, 371]. This morphological change potentially increases the presence of more polar crystallographic planes (010, 100, or 110, see Figure 16) [816]. Furthermore, Mg substitution facilitates surface adsorption of Mg onto the HAP surface, enhancing surface hydration in aqueous conditions and consequently increasing polarity [340, 342, 691]. This increased hydration effect may also contribute to particle agglomeration, a phenomenon previously reported [339, 340, 346] and observed to become more pronounced with higher levels of Mg substitution [346]. The combination of particle agglomeration and increased polarity potentially results in weaker interactions with the polymer matrix, thereby reducing viscosity. Particle morphology also plays a crucial role in the rheological properties of the composite. Smaller, rounder particles increase viscosity due to higher surface area-to-volume ratios and denser packing, enhancing polymer-particle interactions. Conversely, elongated particles reduce viscosity through lower surface area and less efficient packing [814]. Notably, the radius of hydrated Mg is approximately 400 times larger than its non-hydrated radius [747], which may have contributed to the observed sticky consistency.

Hydrophobic silica was incorporated to enhance the inks' viscosity and shear-thinning behaviour. These nanoparticles form clusters through hydrophobic interactions due to their small size and high surface area. This cluster formation establishes a three-dimensional network within the material, effectively limiting the flow of the polymer and consequently elevating its viscosity. When subjected to shear forces, these clusters of silica particles can undergo partial disruption or reorientation, thereby reducing resistance to flow and causing a decrease in viscosity during shear stress. Subsequently, upon removal of the shear forces, the clusters can reassemble, restoring the material's viscosity [788, 789, 817]. Consequently, the addition of only 1.5% silica effectively increased viscosity and improved the shear-thinning behaviour of sHAP-PCLM inks.

5.5.4. Shape Fidelity and Topography of Printed sHAP-PCLM Scaffolds

The incorporation of sHAP influenced scaffold shape fidelity and topography. Without sHAP, the ink formulation exhibited poor shape retention, resulting in filament spreading and loss of structural integrity after printing. Increasing sHAP concentration improved filament width homogeneity, initially increasing filament width but decreasing at the highest sHAP concentration. Enhanced filament homogeneity up to 30% sHAP was attributed to more uniform ink flow during printing. The increased filament width resulted from enhanced shear characteristics, reducing extensional forces that cause filament elongation and thinning during printing. The transition from 30% to 50% sHAP exhibited decreased filament width due to improved shape retention and reduced filament collapse through viscous encapsulation. Higher sHAP concentrations also produced more distinct filament junctions at directional changes during printing and enhanced layer separation between lower and upper filaments by minimising viscous spreading. At 50% sHAP, lower filaments displayed a dragging effect potentially attributable to two mechanisms: viscous drag forces from the resistance of the semi-liquid lower layer to flow and layer adhesion from the lack of solidification prior to upper layer extrusion.

Surface mapping of grayscale SEM images revealed topographical changes with varying sHAP concentrations. Higher sHAP concentrations corresponded with increased surface peak frequency, most prominently at 50%. The 50% sHAP scaffolds also exhibited elevated peak heights, suggesting particle agglomeration due to insufficient mixing or agglomerate formation during printing. Previous research has documented similar uneven distribution and HAP aggregate formation due to interactions with positively charged polymer regions [818]. An increase in surface peak frequency could indicate increasing surface roughness, consistent with previous studies demonstrating a positive correlation between HAP concentration and surface roughness [819, 820]. Moghaddaszadeh et al. reported that increasing carbonated nano-HAP concentrations (30–60%) in 3D-printed scaffolds enhanced surface roughness by up to 6.1-fold [445]. Furthermore, coating PCL with HAP has been shown to increase surface roughness and promote osteogenic differentiation [821]. Enhanced surface roughness benefits cell adhesion by providing additional attachment sites, facilitating protein adsorption, and creating favourable microenvironments, as documented in previous studies [451, 822-825].

5.5.5. Surface Wettability of HAP/sHAP-PCLM Blends

Surface properties of polymer blends with/without sHAP and silica were analysed using thin films. WCA, WoA, and IFT measurements were obtained via drop shape analysis, with SFE calculated using Young's equation. These properties influence biomaterial performance through cell adhesion and protein absorption, enabling cell signalling [826-829].

WCA, a crucial wettability parameter, offers insights into a material's hydrophobic or hydrophilic nature. A higher contact angle indicates reduced wettability and, consequently, greater hydrophobicity. SFE represents the energy per unit surface area, measuring a surface's ability to attract molecules [802]. When liquid contacts a solid surface, their distinct surface energies create wetting, determining the IFT through molecular interactions [830]. The energy required to separate these two surfaces is described as the WoA [831].

The introduction of HAP and silica caused changes in the WCA. Low silica concentrations increased WCA due to silica's partial hydrophobicity. Interestingly, 0.75% silica in PCLM reduced WCA to near-PCLM levels, potentially due to silica cluster formation. Higher silica concentration reduces particle movement due to greater viscosity while increasing particle proximity, thereby promoting intermolecular and electrostatic attractions [832]. This may reduce hydrophobic silica surface exposure, decreasing overall hydrophobicity. Amoabeng et al. demonstrated that fumed silica particles readily form aggregates, transforming from 5-50 nm individual particles to 100-200 nm clusters [833]. The incorporation of HAP into PCLM unexpectedly increased WCA, potentially attributable to the hydrophobic surface characteristics of silica present in the composites. During blend preparation, ns HAP formulations exhibited the highest viscosity and formed large, difficult-to-disperse clusters. Notably, at 30% and 50% concentrations, nsHAP blends displayed lower WCA than substituted HAP blends. This may have resulted from large HAP clusters reducing obstructions that interfere with silica interactions, thereby promoting silica aggregation and decreasing the exposure of hydrophobic silica surfaces. At 50% concentration, the absence of WCA differences was likely due to the increased viscosity of the blends, which impeded particle movement, reducing the probability of silica interactions.

HAP inclusion in PCLM blends did not significantly impact the IFT compared to PCLM alone. However, HAP type and concentration substantially influenced IFT. At 10% and 30% concentrations, nsHAP blends showed higher IFT than substituted HAP, possibly due to reduced hydrophobic silica surface area from large HAP clusters as previously described for WCA measurements. This difference may also stem from varying SFE profiles between HAP and sHAP, influenced by particle size or surface chemistry. Previous studies demonstrated higher surface energy for smaller HAP particles [834]. HAP substitution alters its energy characteristics. HAP's high surface energy originates from oppositely charged Ca^{2+} and P_4^{3-}

$/O^{2-}$ interactions. Substituting Ca^{2+} with ions of different ionic radii induces shifts in O^{2-} positions, leading to electrostatic repulsion mitigated by oxygen vacancies. This results in parallel hydroxyl dipole alignment, reducing HAP surface free energy through more uniform dipole distribution [327, 835]. At 50% concentration, the nsHAP blend showed a decrease in IFT. This reduction may be attributed to increased viscosity reducing silica agglomeration or stronger HAP particle interactions reducing exposed HAP surface area. A study demonstrated that HAP cluster size influences dipole moment behaviour, with larger clusters exhibiting reduced average polarisation, resulting in internal electric field formation and decreased surface energy [836]. Blends containing Mg5Sr5 exhibited higher IFT than those with Mg10Sr5 at 30% and 50% concentrations. This disparity likely stemmed from the more pronounced energy characteristics of sHAP at higher concentrations. The higher Mg content in Mg10Sr5 presumably caused increased O^{2-} ion loss, reducing surface energy. Silica content significantly influenced IFT, with 0.75% silica more than doubling IFT compared to pure PCLM. Non-polar silica particles may cover polar PCLM regions, disrupting polymer molecule interactions and reducing IFT, as seen with 0.15% silica. While increased silica content promotes aggregation, it could also bring more molecules closer to PCLM. Although individual SiO_2 molecules are non-polar due to balanced dipole moments [837], SiO_2 clusters acquire a negative charge [832]. This charge potentially fosters dipole-dipole interactions with the polar ester groups of PCLM, reducing dipole force cancellation and increasing surface free energy. The observed IFT increase may result from a combination of forces, including van der Waals and dispersion forces between esters and silica.

WoA was affected by HAP and silica inclusion. HAP/sHAP incorporation reduced WoA, with sHAP demonstrating more pronounced decreases at 10% and 30% concentrations. Silica addition reduced WoA at 0.15% and 0.45% concentrations, while 0.75% exhibited comparable values to pure PCLM. These observations could be attributed to silica's hydrophobic properties and changing surface area during cluster formation, influenced by particle interference and viscosity effects.

No significant differences in SFE were detected between most formulations, except for Mg10Sr5 in the 30% blend, which displayed significantly lower values than PCLM and Mg5Sr5 at 30%. The lack of statistical significance in SFE variations may be attributed to high standard deviations resulting from rapid changes in drop geometry measurements used in the calculations.

5.5.6. In Vitro Assessment of sHAP-PCLM Scaffolds

The results in section 5.4.6 confirmed the non-cytotoxicity of 3D HAP-PCLM scaffolds towards Y201 cells, with a low metabolic response, possibly attributed to lower cell numbers.

Microscopic observation (Figure 87) revealed increased cell numbers as cells progressively populated the interstitial spaces between filaments within the scaffold. Notably, potential contamination may have facilitated cell ingrowth by bridging filament gaps.

Actin cytoskeleton staining confirmed cell attachment, though specific alignment was not prominent. Cell alignment becomes more evident with higher cell density and may be influenced by cell differentiation, likely evolving beyond day 14. Localised cell alignment within scaffolds may have resulted from higher cell density in certain scaffold regions. However, variations in scaffold morphology, seeding processes, and post-seeding handling could contribute to heterogeneous cell attachment patterns.

A research group identified moderate SFE ($\approx 70 \text{ mJ m}^{-2}$) optimal for cell attachment in HeLa cells and a breast cancer cell line [828]. Mg5Sr5 sHAP-PCLM blends used in scaffold cytotoxicity experiments exhibited comparable SFE, suggesting sufficient SFE with no critical need for modification.

5.6. Summary and Conclusion

This chapter focused on the development of customisable sHAP-PCLM scaffolds via 3D printing. Four-arm PCL was synthesised and methacrylated to achieve post-extrusion crosslinking. Preliminary in vitro evaluation using HAP-PCLM films confirmed their non-cytotoxicity towards Y201 MSCs.

Multiple ink formulations were investigated, incorporating sHAP concentrations from 0% to 50%. SiO₂ was added at 1.5% to improve ink shear-thinning properties, extrudability, and shape retention. Higher sHAP concentrations increased ink viscosity and surface roughness. The Mg10Sr5 formulation demonstrated lower viscosities and a stickier consistency than the Mg5Sr5 formulation. Customisable 3D scaffolds with a woodpile structure were successfully printed using an ink containing 30 wt% sHAP (Mg5Sr5) and 1.5 wt% SiO₂. The resultant scaffolds demonstrated good shape fidelity post-printing. Y201 MSCs seeding revealed limited cell attachment, though metabolic activity remained uncompromised.

In conclusion, a sHAP-PCL composite was successfully synthesised and demonstrated potential for custom scaffold fabrication via 3D printing. Although scaffolds with 30 wt% sHAP Mg5Sr5 and 1.5 wt% SiO₂ were successfully printed in this project, further refinement of printing parameters and ink formulations is necessary to fabricate scaffolds with various compositions. Cell seeding with Y201 MSCs was successful, with no cytotoxic effects observed, despite the potential for improved cell adhesion.

Chapter VI Conclusions and Further Work

This research project investigated the fabrication of 3D scaffolds composed of Mg and Sr-substituted HAP incorporated into a PCL matrix. The primary objective was to develop scaffolds for potential application as bone graft substitutes, mainly as spinal fusion cage fillers. Additionally, the project aimed to develop and implement an SOP utilising serum-free medium for in vitro experiments throughout the project. The project's goals were successfully achieved.

Firstly, an SOP for Y201 MSC culture that mitigates potential variations arising from batch-to-batch serum differences was established. This development represents an advancement in enhancing the reproducibility of in vitro results and constitutes a crucial step towards more standardised and reliable testing protocols in biomaterial evaluation.

A continuous method for sHAP synthesis was successfully implemented. Compared to batch processing, this approach offers higher synthesis output due to uninterrupted production. This method's potential for large-scale production presents promising opportunities for commercial applications. The project demonstrated the successful ionic substitution of HAP with Mg and Sr at 10 mol% Mg + 5 mol% Sr and 5 mol% Mg + 5 mol% Sr. Importantly, these sHAP formulations exhibited no inherent cytotoxicity towards Y201 MSCs, a finding that is crucial for their potential use in clinical applications.

Incorporation of sHAP into PCLM yielded shear-thinning inks for extrusion printing of 3D composite scaffolds, enabling advancement toward more complex, customisable architectures. In vitro evaluation revealed successful cell attachment and the absence of cytotoxicity, supporting their potential application as bone graft substitutes.

While the achievements described in this thesis represent progress towards the establishment of a bone graft substitute, further optimisation is necessary to meet the stringent requirements for potential clinical applications and commercialisation [838, 839]. The following research priorities have been identified to facilitate a progression toward these goals:

Synthesis and Evaluation of sHAP

Subsequent research should initially focus on optimising the sHAP synthesis process. A standardised manufacturing process ensures product consistency, quality, and purity before seeking market approval and clinical use [838, 840]. Furthermore, addressing this step at an early stage is advantageous, as it mitigates the need to revisit and re-optimize the synthesis process at later stages of the project.

One key area for improvement is the implementation of pH control throughout the synthesis process. The current methodology lacks such control, resulting in pH variations between formulations and batches, as observed in this project. This is of critical importance

as pH levels influence the stability of different calcium phosphate phases, thereby altering the phase composition of the product [740]. Maintaining a consistent pH would substantially reduce batch-to-batch variability, enhancing the reproducibility and reliability of the synthesis process.

Another proposed enhancement is the introduction of nitrogen flow during synthesis to control atmospheric parameters and mitigate CO₂ incorporation, improving the purity and consistency of the final product [368].

Variations in Ca/P ratios were observed in the current project, which can impact the resulting material's mechanical properties, biological response, and degradation rates [841-843]. Introducing a washing step during incubation could address this issue. This step would remove surface-bound ions and initiate precipitation-dissolution processes, potentially leading to more consistent Ca/P ratios [844].

The minimisation of secondary phases is another crucial aspect in synthesising high-purity HAP. The presence of secondary phases can affect *in vivo* resorption and mechanical properties. For instance, brushite, a frequent secondary phase in this project, has been shown to exhibit reduced biodegradation *in vivo* due to its conversion to HAP [845]. Moreover, brushite typically demonstrates lower mechanical properties than HAP [846]. Several strategies could be employed to minimise secondary phases, including rapidly decreasing pH after initial incubation to promote dissolution of secondary phases [847], reducing the supersaturation to promote direct HAP formation [848] or increasing synthesis temperature to promote HAP conversion [848].

Following a standardised synthesis process, consistent product quality must be assessed, and acceptance criteria for variability must be established [840].

After optimising sHAP synthesis, a comprehensive characterisation and biological evaluation of the sHAP formulations is essential. This step ensures the safety and efficacy of the material before its incorporation into the PCL matrix and provides valuable insights into its potential performance in bone regeneration applications.

Evaluating the grain size and morphology of the synthesised sHAP powders is crucial, as these physical properties have been demonstrated to influence the biological response. Previous research demonstrated that small needle-shaped particles elicited stronger inflammatory responses than small and large spherical particles [849].

The immunogenicity of different sHAP formulations warrants thorough investigation before their incorporation into PCL. Immunological assessment at this stage is particularly crucial as the particles may elicit varying immunological responses due to their morphology once released from their polymer encapsulation during degradation *in vivo*. This could be evaluated using an assay that employs bone marrow-derived macrophages with direct cell contact, following the methodology of Lebre et al. [849].

Transwell experiments offer a valuable method for evaluating both the cytotoxicity and osteogenic differentiation potential of HAP powders while concurrently monitoring ion concentrations in a cell culture medium. This approach allows for a detailed analysis of the degradation behaviour of the material and its impact on biological responses. Degradation products of sHAP, Ca, P, Mg, and Sr were found to promote osteogenesis [313, 850, 851]. Sr has been shown to have dose-dependent effects on mineralisation, potentially inhibiting it at higher concentrations (20 and 100 µg/mL) [852]. The degree of Mg and Sr substitution in HAP influences its solubility, thereby affecting ion availability and the magnitude of their biological effects [372].

Synthesis and Evaluation of PCLM

In this project, the synthesis and methacrylation of PCL were performed based on previously established protocols under controlled conditions [457, 459]. However, the anticipated degree of polymerisation and methacrylation could not be achieved. Variations in polymerisation and methacrylation can influence the degradation and mechanical properties of a biomaterial, thereby altering its overall characteristics [459, 462, 853]. Consequently, it is imperative to evaluate the consistency of the product quality. If variations are identified, further optimisation of the synthesis parameters would be necessary to ensure product quality meets the standards for commercialisation and clinical use [840].

Preliminary Evaluation of sHAP-PCLM

Following synthesis and characterisation of the composite components, the next step in the optimisation process involves incorporating the most promising sHAP formulation into the PCL polymer matrix for preliminary evaluation.

The HAP to PCL ratio is crucial in determining surface properties such as roughness and wettability, which are critical in influencing cell-material interactions and subsequent biological responses [443, 854]. While increasing the HAP content in HAP-PCL composites has been shown to enhance cell proliferation, protein adsorption, and osteogenic differentiation, it is essential to note that it may also result in dose-dependent cytotoxicity through oxidative stress mechanisms [855, 856].

The implementation of an appropriate sterilisation method is essential to meet safety requirements for potential clinical applications [838, 839]. However, different sterilisation techniques can impact the structural and chemical properties of the composite material, which may consequently affect degradation time and key biological responses such as cell adhesion and osteogenic differentiation potential or even induce cytotoxicity [857-860]. A design of experiments (DoE) approach is recommended for the systematic evaluation of HAP/PCL

ratios and sterilisation methods to analyse their effects on composite properties comprehensively.

HAP-PCL films could be used to assess surface characteristics, including roughness and wettability, as well as biological properties, such as protein adsorption, cytotoxicity profiles, and osteogenic differentiation potential. At this stage, a cell line could be seeded directly on the films for biological evaluation, as this approach provides sufficient information for preliminary evaluation.

Sterilisation effectiveness requires evaluation through microbial infection resistance testing to ensure clinical applicability. HAP-PCL discs enable analysis of sterilisation-induced structural changes and material stiffness assessment. Material stiffness matching with native bone is essential to prevent stress shielding and subsequent bone loss in clinical applications [861].

Fabrication and Evaluation of sHAP-PCLM Scaffolds

Scaffold fabrication optimisation is crucial for bone graft substitute development. This requires refinement of ink formulations and 3D printing parameters for various sHAP-PCL compositions. Proposed modifications include replacing hydrophobic silica with hydrophilic alternatives or other shear-thinning agents (alginate, carboxymethyl cellulose) to enhance cell attachment [862-865]. These modifications are crucial, as the scaffold's surface properties significantly influence cell adhesion and subsequent biological responses [854].

A DoE approach is proposed to establish a comprehensive printability window for various ink formulations. This methodology would involve systematically varying printing parameters such as pressure, temperature, nozzle diameter, and ink formulations. The efficacy of this approach is supported by the work of Reina-Roma et al., who successfully used a DoE methodology to identify optimal nozzle geometries for achieving shear-thinning behaviour in their study [866]. Integration with rheological measurements of different ink formulations would provide insights into flow behaviour for printability parameter optimisation. Upon establishing optimal printing parameters and ink formulations, the initial focus should be on fabricating simpler 3D structures. This stepwise approach allows for thorough scaffold testing before progressing to more complex designs, ensuring that fundamental printing issues are addressed and scaffolds demonstrate biocompatibility and bone regeneration potential before attempting more intricate architectures.

A critical issue identified in the current project is insufficient cell attachment on fabricated scaffolds, attributed to smooth surfaces resulting from 3D printing processes [867], necessitating surface topography and chemistry modifications. One of the most effective methods for improving cell attachment is the enhancement of surface roughness, with NaOH treatment being among the most promising and widely used techniques [445, 455, 868]. NaOH

treatment has been demonstrated to increase surface roughness and create porous structures similar to cancellous bone while maintaining mechanical properties [455]. Moreover, it can enhance the osteogenic potential of PCL scaffolds [868] and remove residual organic contaminants while introducing hydrophilic hydroxyl groups to the surface [869, 870].

Plasma coatings provide another promising strategy for surface modification. They enhance cell attachment by modifying surface chemistry and increasing hydrophilicity. These alterations create a more conducive environment for cell adhesion, thereby improving cell-scaffold interactions [871, 872]. An additional surface treatment option is ϵ -poly-L-lysine, which has been shown to enhance cell attachment while providing antibacterial properties [873]. Its dual functionality could be particularly beneficial in bone graft substitutes, where infection prevention is a critical concern alongside promoting tissue regeneration.

Prior to *in vitro* or *in vivo* testing, scaffold sterilisation must be performed using methods that ensure sterility while minimising material property alterations, thereby maintaining safety and efficacy for potential clinical applications.

Following the optimisation of sHAP synthesis and scaffold fabrication, the next phase involves a comprehensive evaluation using a DoE approach to systematically investigate the effects of varying sHAP-PCL mixing ratios and surface modifications on scaffold performance.

The initial screening should prioritise the assessment of cytotoxicity, cell attachment, and osteogenic differentiation. For this preliminary phase, a continuous cell line is recommended due to its ease of use and reproducibility [874].

Uniform cell seeding distribution requires scaffold stabilisation at the culture vessel bottom, achievable through the application of biocompatible fibrin glue [875].

The ratio of sHAP to PCL in the scaffold composition is a critical factor that could significantly affect the biological response. Previous studies have shown that HAP-PCL composites exhibit higher proliferative and osteogenic capacities than HAP alone *in vitro* [876]. Furthermore, increased concentrations of HAP in HAP-PCL composites have been associated with enhanced cell proliferation, protein adsorption, and osteogenic differentiation [855]. An *in vivo* mouse model study has also demonstrated that HAP improves bone regeneration more effectively than PCL alone [877]. However, it is crucial to note that HAP itself can induce dose-dependent cytotoxicity through oxidative stress [856]. Similarly, the photoinitiator diphenyl-(2,4,6-trimethylbenzoyl)phosphine oxide, used in the fabrication process, has also been shown to induce dose-dependent cytotoxicity through oxidative stress [809, 810]. Therefore, careful evaluation and optimisation of these parameters are essential to balance the beneficial effects with potential cytotoxicity risks.

Within the same DoE framework, scaffolds could be evaluated for their degradation behaviour in simulated body fluid. This assessment is crucial, as previous research has indicated that the incorporation of SrHAP increased degradation rates in PCL scaffolds [878].

Understanding the degradation kinetics is vital for ensuring the scaffold maintains its structural integrity during bone regeneration while gradually being replaced by newly formed tissue.

Following the initial screening with cell lines, selected scaffolds should undergo testing using primary human stem cells derived from bone marrow. This step is crucial for better predicting in vivo performance and improving translation to clinical applications [874, 879]. These steps should focus on cytotoxicity, immunogenicity, and haemocompatibility, comprehensively assessing the scaffolds' biological interactions.

The scaffold demonstrating the best performance in vitro and exhibiting a degradation time similar to the expected bone regeneration time should be selected for subsequent in vivo testing in an animal model. A critical-sized bone defect model could be employed to evaluate the scaffold's performance in a physiological environment, specifically its ability to support bone regeneration in a defect that would not heal spontaneously [880]. Furthermore, this in vivo model would allow for the evaluation of potential adverse reactions from the host tissue, including immunological, haematological, or toxicological responses, which is essential before considering possible clinical translation [881, 882].

Overall, this project's achievements have laid a strong foundation for the future development of bone graft substitutes, particularly as fillers for spinal fusion cages. The potential utilisation of such engineered bone graft substitutes holds promise to replace conventional autograft and allograft materials, thereby mitigating their inherent risks.

While the essential requirements for direct clinical translation have not been fully realised within the scope of the present work, continued refinement and optimisation could yield a bone graft substitute that enhances the spinal fusion process. Furthermore, the intrinsic customisability could enable the creation of patient-specific graft designs precisely matched to the spinal fusion cages before surgical interventions. This prospective capability for pre-operative planning and preparation has the potential to decrease the overall surgery time, thereby improving surgical outcomes and reducing patient morbidity.

Appendix

Calculations for Cell Viability Quantification

Cell viability and concentrations of live and dead cells for in vitro assays were quantified using the following equations:

$$\text{Viable cells/ml} = \frac{\text{Number of live cells counted}}{\text{Number of large squares counted}} \times \text{Dilution factor} \times 10^4$$

$$\text{Non-viable cells/ml} = \frac{\text{Number of dead cells counted}}{\text{Number of large squares counted}} \times \text{Dilution factor} \times 10^4$$

$$\% \text{ Viability} = \frac{\text{Number live cells counted}}{\text{Total number of cells counted}} \times 10$$

SOP for Y201 MSC Expansion and Differentiation in Serum-Free Medium

Task	SOP for the Expansion and Differentiation of Y201 MSCs in StemMACS™		
PI	Dr Gwendolen Reilly	Lab Location	C+9, Pam Liversidge Building
Issue Date	01/02/2022	Revision Date	
Prepared by	Denata Sylva and Jose Rodriguez	Doc #	#1
Purpose	Establishment of a standardised protocol for the expansion and differentiation of human Y201 MSCs in serum-free medium for in vitro characterisation of HAP-based materials.		
Scope	<p>The following parameters were compared to identify the best conditions for cell expansion and osteogenic differentiation:</p> <ul style="list-style-type: none"> • <u>Media</u> <ul style="list-style-type: none"> ○ DMEM GlutaMAX™ (high glucose) supplemented with 10% FBS ○ Human Mesenchymal-XF Expansion Medium ○ StemMACS™ MSC Expansion Medium Kit XF (human) • <u>Plate coatings</u> <ul style="list-style-type: none"> ○ No coating ○ Gelatine coating ○ Fibronectin coating • <u>Media changes</u> <ul style="list-style-type: none"> ○ No media change ○ Partial media change ○ Full media change 		
Background	Cells require culture medium supplementation with essential bioactive components, including hormones, growth factors, and amino acids [1]. While animal-derived serum, predominantly FBS, represents the standard supplement [1, 2], its undefined composition and inter-lot variability introduce significant challenges through inconsistent cellular responses [1, 2].		
Responsibilities	Denata Sylva investigated cell culture conditions for Y201 MSC expansion, while Jose Rodriguez evaluated the parameters for osteogenic differentiation.		
Materials	<ul style="list-style-type: none"> • Y201 MSCs • StemMACS™ MSC Expansion Medium Kit XF (human) • P/S antibiotic solution (100 U/ml/100 µg/ml) • Osteogenic supplements: βGP (0.5 M), AA-2P (5 mg/ml), Dex (10 µM) • Well plates/flasks/scaffolds 		

Cell culture

- Prepare medium by adding StemMACS™ supplement and P/S antibiotic solution to StemMACS™ medium. Aliquot as preferred.
- If applicable, pre-soak scaffolds or substrates in medium for at least 30 min, ideally 1 h.
- Wash cells twice with 10 ml HBSS.
- Detach cells with 5 ml of 0.25% trypsin-EDTA solution for 5–10 min. Cells previously cultured in serum-containing medium might need longer to detach.
- Stop trypsin-EDTA by adding 10 ml DMEM supplemented with 10% FBS.
- Separate cells by centrifugation at 1000 rpm for 5 min.
- Resuspend cell pellet in 1 ml StemMACS™ medium.
- Determine the cell concentration and calculate the required volume for 4000 cells/cm² seeding density:
 - 2D culture in well plates: Consider the bottom of wells.
 - 2D culture on scaffolds: Consider the exposed top and lateral surfaces.
 - 3D culture on scaffolds: Consider the exposed surface areas.
- Add the necessary volume of cell suspension to achieve the required cell density; if necessary, supplement with medium to uniformly cover the bottom of the well/ scaffold surface.
- Incubate for 45 min to facilitate cell attachment, monitoring every 15 min to prevent drying and adding medium as needed.
- Following incubation, adjust the medium volume:
 - 48-well plate: 400 µl/well
 - 24-well plate: 800 µl/well
 - 12-well plate: 1500 µl/well
- Scaffold: If treated well plates were used for seeding, transfer the scaffolds to new plates and replace the medium after 24 h.
- Cell differentiation: At 48–72 h after seeding, add supplements at a 100:1:1:1 ratio of medium:β-GP:AA-2P:Dex, or replace with osteogenic medium.
- Perform full medium changes every 7 days.

Methods

Methods for Evaluation:

- Cell viability:
 - Measured via a metabolic assay such as resazurin assay.
 - Recommended time points for a 4000 cells/cm² density are days 1, 4 and 7.
 - DNA quantification can be performed on the same cells after an HBSS wash.
- Osteogenic activity:
 - Evaluated through ALP activity measurement after 14 days and calcium staining after 21 days of cell culture.
 - It is recommended to analyse metabolic activity and DNA quantity with each osteogenic activity measurement.

References

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Statistical Results for HAP Substitution in the 5–20% Range

Table 33 Statistical analysis results of pH values across the 5–20% sHAP range using two-way ANOVA with Tukey's multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Kolmogorov-Smirnov test).

Comparisons	Significant	Adjusted p-value
Mg20Sr20		
T ₀ vs T ₂₄	No	0.9987
T ₂₄ vs Wash 3	Yes	0.0175
Mg5Sr20		
T ₀ vs T ₂₄	Yes	<0.0001
T ₂₄ vs Wash 3	No	0.0904
Mg20Sr5		
T ₀ vs T ₂₄	Yes	0.0003
T ₂₄ vs Wash 3	No	0.9989
Mg5Sr5		
T ₀ vs T ₂₄	Yes	0.0020
T ₂₄ vs Wash 3	No	0.9705
T ₀		
Mg20Sr20 vs Mg5Sr20	Yes	<0.0001
Mg20Sr20 vs Mg20Sr5	Yes	<0.0001
Mg20Sr20 vs Mg5Sr5	Yes	<0.0001
Mg5Sr20 vs Mg20Sr5	Yes	<0.0001
Mg5Sr20 vs Mg5Sr5	No	0.5977
Mg20Sr5 vs Mg5Sr5	Yes	<0.0001
T ₂₄		
Mg20Sr20 vs Mg5Sr20	No	0.3643
Mg20Sr20 vs Mg20Sr5	Yes	<0.0001
Mg20Sr20 vs Mg5Sr5	Yes	<0.0001
Mg5Sr20 vs Mg20Sr5	Yes	<0.0001
Mg5Sr20 vs Mg5Sr5	Yes	<0.0001
Mg20Sr5 vs Mg5Sr5	Yes	<0.0001

Table 34 Statistical analysis results of ion incorporation efficiency rates [%] across the 5–20% sHAP range using one sample t-test and two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Kolmogorov-Smirnov test).

One Sample t-test	Significant	P-value (Two-Tailed)
Mg20Sr20		
Experimental vs Theoretical Ca [wt%]	Yes	<0.0001
Experimental vs Theoretical Mg [wt%]	Yes	<0.0001
Experimental vs Theoretical Sr [wt%]	Yes	<0.0001
Experimental vs Theoretical P [wt%]	Yes	0.0019
Mg5Sr20		
Experimental vs Theoretical Ca [wt%]	No	0.0779
Experimental vs Theoretical Mg [wt%]	Yes	<0.0001
Experimental vs Theoretical Sr [wt%]	Yes	<0.0001
Experimental vs Theoretical P [wt%]	No	0.7430
Mg20Sr5		
Experimental vs Theoretical Ca [wt%]	Yes	<0.0001
Experimental vs Theoretical Mg [wt%]	Yes	<0.0001
Experimental vs Theoretical Sr [wt%]	Yes	<0.0001
Experimental vs Theoretical P [wt%]	Yes	<0.0001
Mg5Sr5		
Experimental vs Theoretical Ca [wt%]	Yes	<0.0001
Experimental vs Theoretical Mg [wt%]	Yes	0.0327
Experimental vs Theoretical Sr [wt%]	Yes	<0.0001
Experimental vs Theoretical P [wt%]	No	0.0950
Comparison		
Ca [wt%]		
Mg20Sr20 vs Mg5Sr20	Yes	0.0001
Mg20Sr20 vs Mg20Sr5	No	0.3308
Mg20Sr20 vs Mg5Sr5	No	0.2414
Mg5Sr20 vs Mg20Sr5	Yes	<0.0001
Mg5Sr20 vs Mg5Sr5	No	0.0829
Mg20Sr5 vs Mg5Sr5	Yes	0.0041
Mg [wt%]		
Mg20Sr20 vs Mg5Sr20	No	0.4147
Mg20Sr20 vs Mg20Sr5	Yes	<0.0001
Mg20Sr20 vs Mg5Sr5	Yes	<0.0001
Mg5Sr20 vs Mg20Sr5	Yes	0.0005
Mg5Sr20 vs Mg5Sr5	Yes	<0.0001
Mg20Sr5 vs Mg5Sr5	Yes	<0.0001
Sr [wt%]		
Mg20Sr20 vs Mg5Sr20	No	0.8561
Mg20Sr20 vs Mg20Sr5	Yes	0.0018
Mg20Sr20 vs Mg5Sr5	Yes	0.0017
Mg5Sr20 vs Mg20Sr5	Yes	0.0201
Mg5Sr20 vs Mg5Sr5	Yes	0.0198
Mg20Sr5 vs Mg5Sr5	No	>0.9999
P [wt%]		
Mg20Sr20 vs Mg5Sr20	No	0.4032
Mg20Sr20 vs Mg20Sr5	Yes	0.0040
Mg20Sr20 vs Mg5Sr5	No	>0.9999
Mg5Sr20 vs Mg20Sr5	Yes	<0.0001
Mg5Sr20 vs Mg5Sr5	No	0.3691
Mg20Sr5 vs Mg5Sr5	Yes	0.0049

Table 35 Statistical analysis results of substitution efficiency rates [%] across the 5–20% sHAP range using one sample t-test and two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Kolmogorov-Smirnov test).

One Sample t-test	Significant	P-value (Two-Tailed)
Mg ₂₀ Sr ₂₀		
Experimental vs Theoretical Mg [mol%]	Yes	<0.0001
Experimental vs Theoretical Sr [mol%]	Yes	<0.0001
Mg ₅ Sr ₂₀		
Experimental vs Theoretical Mg [mol%]	Yes	<0.0001
Experimental vs Theoretical Sr [mol%]	Yes	<0.0001
Mg ₂₀ Sr ₅		
Experimental vs Theoretical Mg [mol%]	Yes	0.0003
Experimental vs Theoretical Sr [mol%]	Yes	0.0170
Mg ₅ Sr ₅		
Experimental vs Theoretical Mg [mol%]	No	0.1473
Experimental vs Theoretical Sr [mol%]	Yes	<0.0001
Comparison	Significant	Adjusted p-value
Mg [mol%]		
Mg ₂₀ Sr ₂₀ vs Mg ₅ Sr ₂₀	No	0.9861
Mg ₂₀ Sr ₂₀ vs Mg ₂₀ Sr ₅	Yes	<0.0001
Mg ₂₀ Sr ₂₀ vs Mg ₅ Sr ₅	Yes	<0.0001
Mg ₅ Sr ₂₀ vs Mg ₂₀ Sr ₅	Yes	<0.0001
Mg ₅ Sr ₂₀ vs Mg ₅ Sr ₅	Yes	<0.0001
Mg ₂₀ Sr ₅ vs Mg ₅ Sr ₅	No	0.3303
Sr [mol%]		
Mg ₂₀ Sr ₂₀ vs Mg ₅ Sr ₂₀	Yes	0.0312
Mg ₂₀ Sr ₂₀ vs Mg ₂₀ Sr ₅	Yes	0.0295
Mg ₂₀ Sr ₂₀ vs Mg ₅ Sr ₅	No	0.8328
Mg ₅ Sr ₂₀ vs Mg ₂₀ Sr ₅	Yes	<0.0001
Mg ₅ Sr ₂₀ vs Mg ₅ Sr ₅	No	0.1590
Mg ₂₀ Sr ₅ vs Mg ₅ Sr ₅	Yes	0.0016

Table 36 Statistical analysis results of ratios across the 5–20% sHAP range using two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Kolmogorov-Smirnov test).

Comparison	Significant	Adjusted p-value
Mg20Sr20		
Ca/P vs (Ca+Mg)/P	Yes	<0.0001
Ca/P vs (Ca+Sr)/P	Yes	<0.0001
Ca/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Sr)/P vs (Ca+Sr+Mg)/P	Yes	0.0004
Mg5Sr20		
Ca/P vs (Ca+Mg)/P	No	0.5177
Ca/P vs (Ca+Sr)/P	Yes	<0.0001
Ca/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Sr)/P vs (Ca+Sr+Mg)/P	No	0.5177
Mg20Sr5		
Ca/P vs (Ca+Mg)/P	Yes	<0.0001
Ca/P vs (Ca+Sr)/P	Yes	0.0011
Ca/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr+Mg)/P	Yes	0.0011
(Ca+Sr)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
Mg5Sr5		
Ca/P vs (Ca+Mg)/P	Yes	0.0047
Ca/P vs (Ca+Sr)/P	Yes	0.0054
Ca/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr)/P	No	>0.9999
(Ca+Mg)/P vs (Ca+Sr+Mg)/P	Yes	0.0054
(Ca+Sr)/P vs (Ca+Sr+Mg)/P	Yes	0.0047
Ca/P		
Mg20Sr20 vs Mg5Sr20	Yes	<0.0001
Mg20Sr20 vs Mg20Sr5	Yes	<0.0001
Mg20Sr20 vs Mg5Sr5	Yes	<0.0001
Mg5Sr20 vs Mg20Sr5	Yes	0.0004
Mg5Sr20 vs Mg5Sr5	Yes	<0.0001
Mg20Sr5 vs Mg5Sr5	Yes	<0.0001
(Ca+Mg)/P		
Mg20Sr20 vs Mg5Sr20	Yes	<0.0001
Mg20Sr20 vs Mg20Sr5	Yes	<0.0001
Mg20Sr20 vs Mg5Sr5	Yes	<0.0001
Mg5Sr20 vs Mg20Sr5	Yes	<0.0001
Mg5Sr20 vs Mg5Sr5	Yes	<0.0001
Mg20Sr5 vs Mg5Sr5	Yes	<0.0001
(Ca+Sr)/P		
Mg20Sr20 vs Mg5Sr20	Yes	<0.0001
Mg20Sr20 vs Mg20Sr5	Yes	<0.0001
Mg20Sr20 vs Mg5Sr5	Yes	<0.0001
Mg5Sr20 vs Mg20Sr5	Yes	<0.0001
Mg5Sr20 vs Mg5Sr5	Yes	<0.0001
Mg20Sr5 vs Mg5Sr5	Yes	<0.0001
(Ca+Sr+Mg)/P		
Mg20Sr20 vs Mg5Sr20	Yes	<0.0001
Mg20Sr20 vs Mg20Sr5	Yes	<0.0001
Mg20Sr20 vs Mg5Sr5	Yes	<0.0001
Mg5Sr20 vs Mg20Sr5	No	0.4744
Mg5Sr20 vs Mg5Sr5	Yes	<0.0001
Mg20Sr5 vs Mg5Sr5	Yes	<0.0001

Statistical Results for HAP Substitution in the 5–10% Range

Table 37 Statistical analysis results of pH values across the 5–10% sHAP range using two-way ANOVA with Tukey's multiple comparisons. The total interaction p-value was <0.0001. Sample size insufficient to achieve normal distribution.

Comparisons	Significant	Adjusted p-value
Mg5Sr5		
T ₀ VS T ₂₄	Yes	<0.0001
T ₂₄ VS T _{PP}	No	0.9883
Mg5Sr10		
T ₀ VS T ₂₄	Yes	<0.0001
T ₂₄ VS T _{PP}	Yes	<0.0001
Mg10Sr5		
T ₀ VS T ₂₄	Yes	<0.0001
T ₂₄ VS T _{PP}	Yes	<0.0001
Mg10Sr10		
T ₀ VS T ₂₄	Yes	<0.0001
T ₂₄ VS T _{PP}	Yes	<0.0001
T ₀		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	Yes	<0.0001
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001
T ₂₄		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	No	0.9988
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001
T _{PP}		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	Yes	<0.0001
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	0.0010

Table 38 Statistical analysis results of ion incorporation efficiency rates [%] across the 5–10% sHAP range using one sample t-test and two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. Sample size insufficient to achieve normal distribution for Sr [wt%] in Mg10Sr10; all other groups were normally distributed (Shapiro-Wilk test).

One Sample t-test	Significant	P-value (Two-Tailed)
Mg5Sr5		
Experimental vs Theoretical Ca [wt%]	Yes	0.0025
Experimental vs Theoretical Mg [wt%]	Yes	<0.0001
Experimental vs Theoretical Sr [wt%]	Yes	0.0005
Experimental vs Theoretical P [wt%]	Yes	0.0122
Mg5Sr10		
Experimental vs Theoretical Ca [wt%]	No	0.0522
Experimental vs Theoretical Mg [wt%]	Yes	0.0001
Experimental vs Theoretical Sr [wt%]	Yes	0.0013
Experimental vs Theoretical P [wt%]	No	0.5810
Mg10Sr5		
Experimental vs Theoretical Ca [wt%]	Yes	0.0003
Experimental vs Theoretical Mg [wt%]	Yes	<0.0001
Experimental vs Theoretical Sr [wt%]	Yes	<0.0001
Experimental vs Theoretical P [wt%]	Yes	0.0064
Mg10Sr10		
Experimental vs Theoretical Ca [wt%]	Yes	<0.0001
Experimental vs Theoretical Mg [wt%]	Yes	<0.0001
Experimental vs Theoretical Sr [wt%]	Yes	0.0002
Experimental vs Theoretical P [wt%]	Yes	0.0003
Comparison	Significant	Adjusted p-value
Ca [wt%]		
Mg5Sr5 vs Mg5Sr10	No	0.1004
Mg5Sr5 vs Mg10Sr5	No	0.3756
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	0.0018
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001
Mg [wt%]		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	No	0.3563
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	No	0.9748
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001
Sr [wt%]		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	Yes	0.0054
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	No	0.4652
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001
P [wt%]		
Mg5Sr5 vs Mg5Sr10	Yes	0.0363
Mg5Sr5 vs Mg10Sr5	No	0.9084
Mg5Sr5 vs Mg10Sr10	Yes	0.0158
Mg5Sr10 vs Mg10Sr5	No	0.1503
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	0.0028

Table 39 Statistical analysis results of substitution efficiency rates [%] across the 5–10% sHAP range using one sample t-test and two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. Sample size insufficient to achieve normal distribution for Mg [mol%] in Mg5Sr10; all other groups were normally distributed (Shapiro-Wilk test).

One Sample t-test	Significant	P-value (two-tailed)
Mg5Sr5		
Experimental vs Theoretical Mg [mol%]	Yes	<0.0001
Experimental vs Theoretical Sr [mol%]	Yes	0.0005
Mg5Sr10		
Experimental vs Theoretical Mg [mol%]	Yes	<0.0001
Experimental vs Theoretical Sr [mol%]	Yes	<0.0001
Mg10Sr5		
Experimental vs Theoretical Mg [mol%]	Yes	<0.0001
Experimental vs Theoretical Sr [mol%]	Yes	0.0114
Mg10Sr10		
Experimental vs Theoretical Mg [mol%]	Yes	<0.0001
Experimental vs Theoretical Sr [mol%]	Yes	0.0019
Comparison	Significant	Adjusted p-value
Mg [mol%]		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	No	0.9830
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001
Sr [mol%]		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	Yes	<0.0001
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001

Table 40 Statistical analysis results of ratios across the 5–10% sHAP range using two-way ANOVA with Tukey’s multiple comparisons. The total interaction p-value was <0.0001. All formulations were normally distributed (Shapiro-Wilk test).

Comparison	Significant	Adjusted p-value
Mg5Sr5		
Ca/P vs (Ca+Mg)/P	Yes	<0.0001
Ca/P vs (Ca+Sr)/P	Yes	<0.0001
Ca/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Sr)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
Mg5Sr10		
Ca/P vs (Ca+Mg)/P	Yes	<0.0001
Ca/P vs (Ca+Sr)/P	Yes	<0.0001
Ca/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Sr)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
Mg10Sr5		
Ca/P vs (Ca+Mg)/P	Yes	<0.0001
Ca/P vs (Ca+Sr)/P	Yes	<0.0001
Ca/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Sr)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
Mg10Sr10		
Ca/P vs (Ca+Mg)/P	Yes	<0.0001
Ca/P vs (Ca+Sr)/P	Yes	<0.0001
Ca/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr)/P	Yes	<0.0001
(Ca+Mg)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
(Ca+Sr)/P vs (Ca+Sr+Mg)/P	Yes	<0.0001
Ca/P		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	Yes	<0.0001
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001
(Ca+Mg)/P		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	Yes	<0.0001
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001
(Ca+Sr)/P		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	Yes	<0.0001
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001
(Ca+Sr+Mg)/P		
Mg5Sr5 vs Mg5Sr10	Yes	<0.0001
Mg5Sr5 vs Mg10Sr5	Yes	<0.0001
Mg5Sr5 vs Mg10Sr10	Yes	<0.0001
Mg5Sr10 vs Mg10Sr5	Yes	<0.0001
Mg5Sr10 vs Mg10Sr10	Yes	<0.0001
Mg10Sr5 vs Mg10Sr10	Yes	<0.0001

Statistical Results for Cytotoxicity Testing with MgHAP and sHAP

Table 41 Statistical analysis results of dose-dependent cytotoxicity testing with SINTlife® at concentrations of 10 (Min), 505 (Med), and 1000 µg/ml medium (Max) compared to a control (SCC) using two-way ANOVA with Tukey's multiple comparisons. The total interaction p-value was 0.0687. All groups were normally distributed (Shapiro-Wilk test).

Comparisons	Significant	Adjusted p-value
Min		
Day 1 vs Day 4	Yes	<0.0001
Day 4 vs Day 7	Yes	<0.0001
Med		
Day 1 vs Day 4	Yes	<0.0001
Day 4 vs Day 7	Yes	<0.0001
Max		
Day 1 vs Day 4	Yes	<0.0001
Day 4 vs Day 7	Yes	<0.0001
SCC		
Day 1 vs Day 4	Yes	<0.0001
Day 4 vs Day 7	Yes	<0.0001
Day 1		
Min vs Med	No	0.9869
Min vs Max	No	>0.9999
Min vs SCC	No	0.9998
Med vs Max	No	0.9913
Med vs SCC	No	0.9756
Max vs SCC	No	0.9993
Day 4		
Min vs Med	No	0.9925
Min vs Max	No	0.6518
Min vs SCC	Yes	0.0079
Med vs Max	No	0.8117
Med vs SCC	Yes	0.0167
Max vs SCC	No	0.1290
Day 7		
Min vs Med	No	0.9951
Min vs Max	No	0.9580
Min vs SCC	No	0.9157
Med vs Max	No	0.8796
Med vs SCC	No	0.8115
Max vs SCC	No	0.9989

Table 42 Statistical analysis results of cytotoxicity testing with sHAP Mg5Sr5 and Mg10Sr5 at a concentration of 1000 µg/ml medium compared to a control (SCC) using two-way ANOVA with Tukey's multiple comparisons. The total interaction p-value was <0.0001. All groups were normally distributed (Shapiro-Wilk test).

Comparisons	Significant	Adjusted p-value
Mg5Sr5		
Day 1 vs Day 4	Yes	<0.0001
Day 4 vs Day 7	Yes	<0.0001
Mg10Sr5		
Day 1 vs Day 4	Yes	<0.0001
Day 4 vs Day 7	Yes	<0.0001
SCC		
Day 1 vs Day 4	Yes	<0.0001
Day 4 vs Day 7	Yes	<0.0001
Day 1		
Mg5Sr5 vs Mg10Sr5	No	0.9876
Mg5Sr5 vs SCC	No	0.9902
Mg10Sr5 vs SCC	No	0.9998
Day 4		
Mg5Sr5 vs Mg10Sr5	Yes	0.0251
Mg5Sr5 vs SCC	Yes	<0.0001
Mg10Sr5 vs SCC	Yes	<0.0001
Day 7		
Mg5Sr5 vs Mg10Sr5	No	0.0770
Mg5Sr5 vs SCC	No	0.1997
Mg10Sr5 vs SCC	Yes	0.0018

Supplementary Information for NMR Analysis

Peak allocation was performed based on the spectrum in Figure 89. Signal detection and area integration were automated using specialised software. The corresponding raw data are provided in Table 43.

First-generation coupling follows the n+1 rule for protons with homogeneous magnetic properties, with peak intensity distributions conforming to Pascal's triangle. Second-generation coupling deviates from this rule when neighbouring protons exhibit different magnetic properties, leading to multiplicative rather than summative splitting. Peak multiplicity is characterised by coupling constants, which quantify proton-proton interactions. Each coupling partner may exhibit a distinct coupling constant, generating complex splitting patterns. The coupling constant is calculated using the following equation:

$$J = \Delta * F$$

where J represents the coupling constant in Hz, Δ indicates the peak difference in ppm, and F denotes the analysis frequency in Hz. The calculated coupling constants are presented in Table 43.

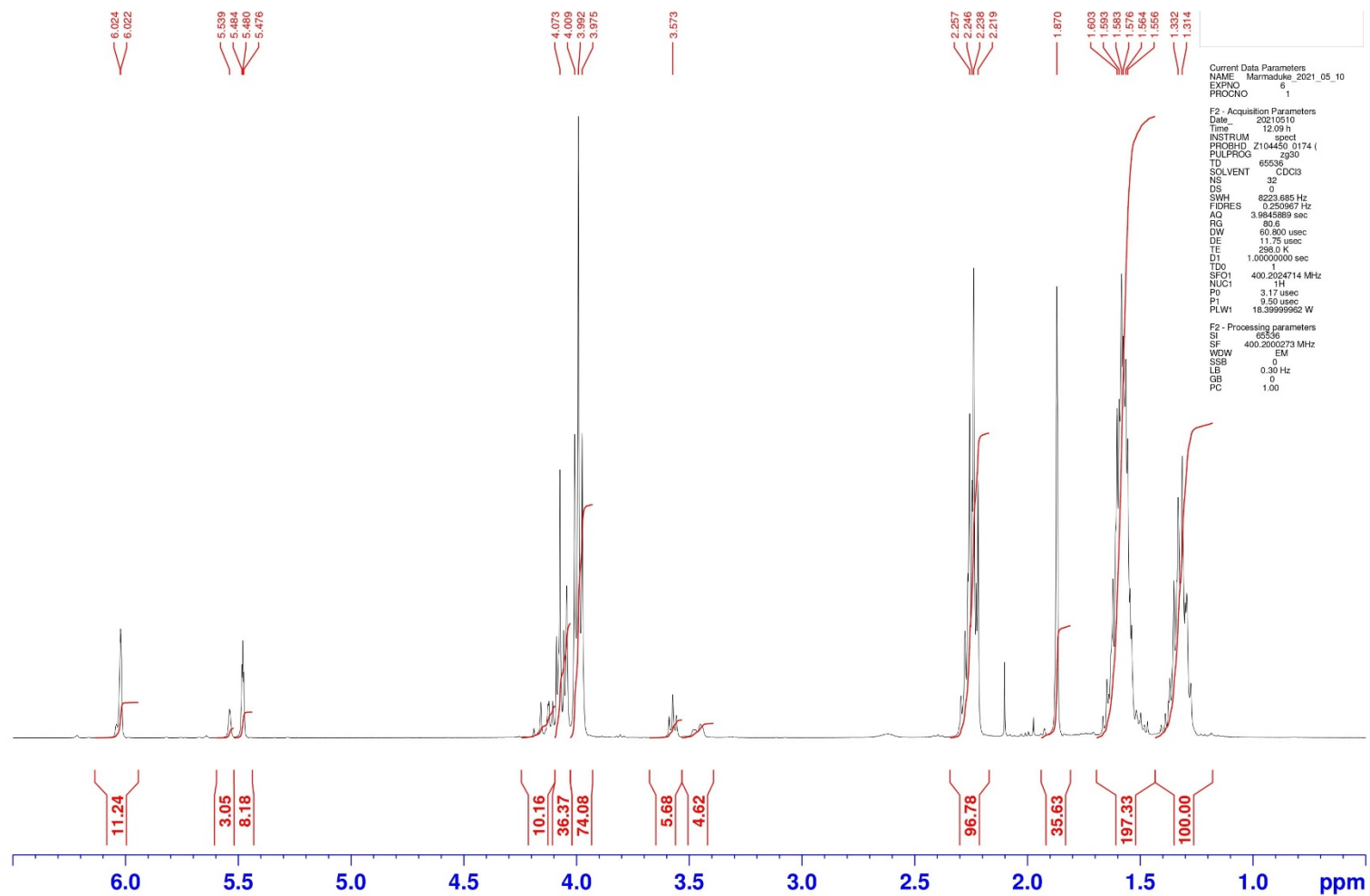


Figure 90 Full ^1H NMR spectrum of PCLM. Peaks indicate resonances at specific chemical shifts (ppm), with the red-highlighted region indicating the area under the curve.

Table 43 Raw data of NMR peak regions and intensities with the corresponding calculated coupling constants.

Region	Intensity	Coupling Constant
6.02411	2.318045	0.8476
6.021991	2.626033	
5.53919	0.695025	22.1184
5.483894	1.770142	1.5648
5.479982	2.359038	1.5564
5.476091	1.585248	
4.073392	6.495339	25.8896
4.008668	7.313168	6.686
3.991953	15	6.6784
3.975257	7.368292	
3.573289	1.046702	
3.584		6.8
3.567		6.4
3.551		30.8
3.474		10.4
3.448		
2.257083	7.818616	4.4628
2.245926	6.21706	3.0256
2.238362	11.3291	7.6192
2.219314	6.229715	
1.869834	10.88827	
1.602501	7.949426	3.6368
1.593409	8.169708	4.1356
1.58307	11.19238	2.9256
1.575756	9.692421	4.654
1.564121	9.132772	3.2408
1.556019	7.214326	
1.332368	5.79932	7.3848
1.313906	6.795753	

Supplementary Information for 3D Printing

Preliminary Testing with Commercially Available HAP

Preliminary experiments established initial printing parameters using commercially available nano-sized HAP particles (>200 nm). A mixture of 50 wt% HAP and 2 wt% PI was dispersed in liquid PCLM with ultrasonic assistance. Printing at 21°C and 50 psi produced 3D scaffolds with good shape retention (Figure 91).

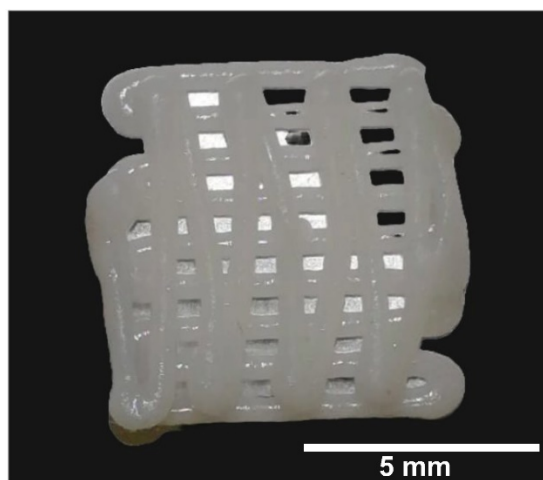


Figure 91 Photograph of a 3D printed scaffold with 50 wt% HAP and 2 wt% PI after crosslinking. Dimensions: 7.5 × 7.5 mm.

Preliminary Testing with Commercially Available MgHAP

Initial experiments exploring printing with substituted HAP utilised commercial MgHAP (SINTlife®). SiO₂ was added to increase the viscosity of the liquid ink. An ink formulation of 30 wt% MgHAP, 1.5 wt% SiO₂, and 2 wt% PI was prepared and printed at 50 psi and 21°C. The inks demonstrated lower viscosity than commercial HAP, resulting in poor printing performance and an overly liquid consistency that failed to maintain structural integrity.

Results of HAP-PCLM Discs

After confirming non-cytotoxicity on HAP-PCLM films, HAP-PCLM discs were used to assess bulk material cytotoxicity via a metabolic resazurin assay. Figure 92 presents the Y201 MSCs metabolic activity results. 10% HAP-PCLM exhibited minimal metabolic activity on day 4, undetectable by day 7. No metabolic activity was observed in any other experimental group. The cell-only SCC control demonstrated consistent metabolic activity increase, confirming successful cell seeding.

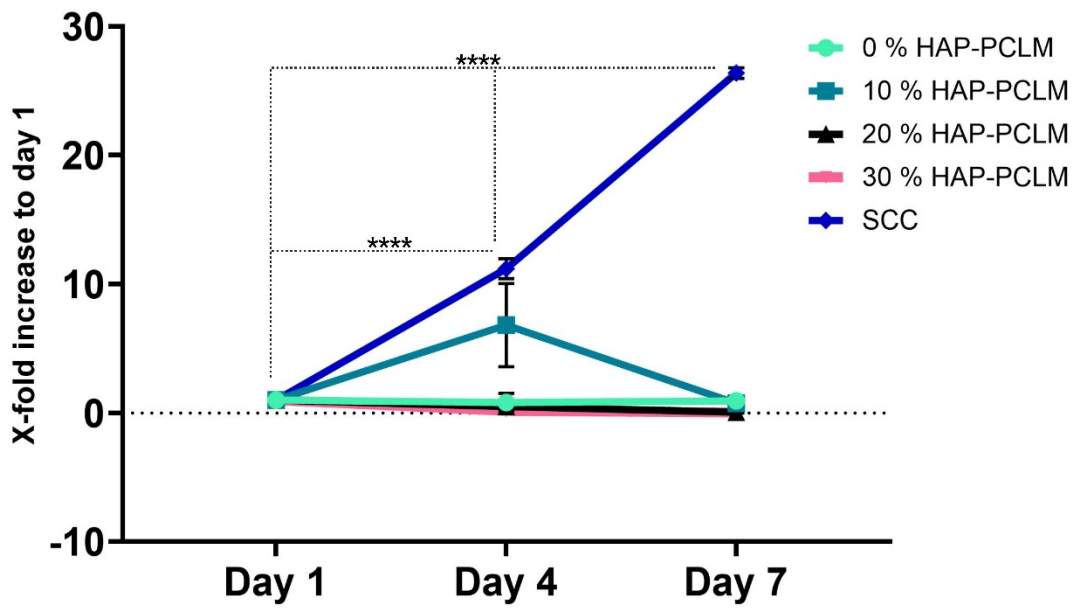


Figure 92 Y201 MSCs metabolic activity on HAP-PCLM discs. X-axis: Day 1–7; Y-axis: X-fold increase to day 1. Data presented as mean \pm SD ($n = 3$, **** $p < 0.0001$).

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