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Ecology, physiology, and proximal sensing of upland plants in response to environmental change

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DEDICATION

To my parents, who laid the foundation for my journey in life, education, and research. Your endless support, sacrifice, and love have not only made me the person I am today but also made this journey possible. Your life lessons were my first education, and they continue to guide me.

To my beloved wife (Tahany), who has been my rock and safe harbour throughout this challenging journey. Your understanding, patience, and unwavering belief in me have made it possible to persevere during the toughest times.

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This achievement is not mine alone. It belongs to all of us. This thesis is not just a testament to my work, but it is also a symbol of your love, sacrifices, and unwavering faith in me.

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Thesis summary

Upland ecosystems in the UK, including grasslands and heather moorlands, make up approximately one-third of the UK's land area. In addition, the UK uplands are of substantial national and international importance due to their biodiversity, with unique plant assemblages adapted to the specific climate and soil conditions. They also serve important ecosystem services, such as carbon sequestration, clean water provision and fodder production. At present, plants in upland ecosystems, including grasslands and heather moorlands, are experiencing several significant environmental challenges, including increased levels of atmospheric carbon dioxide (CO₂), nitrogen (N) pollution, and mismanagement caused by human activity. These could potentially hinder the ability of upland ecosystems to adapt to upcoming environmental changes or maintain ecosystem services. In particular, the effects of elevated CO₂ (eCO₂) and N pollution on phosphorus-limited grasslands are poorly understood. It is also not clear how *Calluna vulgaris* (the species that dominates heather moorland) varies ecologically, physiologically, and biochemically across its different life phases.

This thesis uses an empirical methodology to investigate the consequences of eCO₂ and N pollution, and their combination for P-limited grassland. It accomplishes this using a CO₂ fumigation experiment (miniFACE) on P-limited grassland taken from a long-term nutrient manipulation experiment. It investigates the impacts of eCO₂ and nutrient loading (singly and in combination) on plant physiology, leaf biochemistry, and species biodiversity. In addition, this thesis uses field methodology to investigate the ecological, physiological, and biochemical variation through *Calluna vulgaris* (*C. vulgaris*) life stages in heather moorland. Also, it explores the ability of remote sensing applications to detect the changes in P-limited grassland plants and *C. vulgaris* life stages.

It was found that in P-limited grassland, eCO₂ affected leaf gas exchange and stimulated photosynthesis; there was also evidence of acclimation, and N addition alleviated the magnitude of acclimation. eCO₂ also changed leaf biochemistry, and increased biodiversity and species richness, allowing more species to coexist, but N addition reduced biodiversity. eCO₂ and N created different plant communities. Leaf-level hyperspectral reflectance differed with eCO₂ combined with N. In addition, *C. vulgaris* varied considerably ecologically, physiologically, and biochemically across its life phases, with variations in leaf and canopy levels of hyperspectral reflectance. In conclusion, this thesis contributes to the need to comprehend the responses of P-limited ecosystems to a future of increased CO₂ and N availability, and the understanding of *C. vulgaris* variations across life stages.

Declaration

I, Abdulssalam Hasan Khafsha, confirm that the Thesis is my own work. I am aware of the University's Guidance on the Use of Unfair Means (www.sheffield.ac.uk/ssid/unfair-means).

This work has not been previously presented for an award at this, or any other, university.

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Chapter 1

General introduction

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1 General introduction

Upland ecosystems in the UK encompass a variety of habitats, including grasslands, heather moorlands, and bogs, covering about a third of the UK land surface (Reed et al. 2009). The UK uplands hold significant national and international value for their biodiversity with unique plant assemblages adapted to the specific climatic and soil conditions, in addition to being a vital source of essential ecosystem services, such as carbon sequestration, water filtration and fodder production (Bonn et al. 2011; Holden et al. 2007; Thompson et al. 1995). Upland ecosystems are large carbon sinks, sequestering huge amounts of carbon in their soil and vegetation (Reed et al. 2009), and consequently upland soils are the largest carbon store in England (Baggaley et al. 2021). Upland soils play an important role in mitigating anthropogenic emissions and therefore climate change, by lowering the amount of carbon dioxide in the atmosphere. However, once these habitats are degraded, they can become sources of greenhouse gases (Albertson et al. 2010). Currently and in the future, upland ecosystems are facing a variety of environmental challenges including increased atmospheric carbon dioxide (CO₂), nitrogen (N) pollution, and mis(management) (Allen et al. 2016; Wang et al. 2019; You et al. 2017), which could potentially impact their ability to adapt and respond to future environmental change or continue to provide ecosystem services.

The current geological era has been renamed the "Anthropocene" to reflect the considerable human influence on the environment (Waters et al. 2016). As a result of the combined effects of both the agricultural and industrial revolutions, atmospheric CO₂ concentrations are today higher than they have been in the previous 3 million years (Masson-Delmotte et al. 2021; Willeit et al. 2019), and for the first time in history, human sources of N have exceeded all-natural sources together such as biological nitrogen fixation, atmospheric deposition, and

decomposition & mineralization (David et al. 2013). Such dramatic changes in atmospheric CO₂ and N deposition disrupt the geochemical cycle of C, N, and P and expose the Earth including upland ecosystems in the UK- to climatic and environmental conditions never previously experienced (Steffen et al. 2015). In addition, heather moorlands in the UK, face several challenges due to mismanagement practices (Allen et al. 2016).

Terrestrial ecosystems play an important role in mitigating the negative anthropogenic impacts on the environment. For instance, terrestrial ecosystems sequester up to a third of the world's total anthropogenic CO₂ emissions (IPCC et al. 2013), and some grassland ecosystems can absorb as much as 76% of the pollutant N that is deposited on them (Phoenix, Leake, et al. 2004). Grasslands account for around a fifth of the global terrestrial net primary production (NPP) (Chapin 2011) and are the most widespread terrestrial ecosystem on Earth, present on every continent except Antarctica (Ali et al. 2016). In temperate regions, grasslands are also the most widespread phosphorus (P) limited environment (Watson et al, 2011). However, it is uncertain how P-limited ecosystems, will respond to future increases in CO₂ and N availability, including how effective they will be in mitigating CO₂ increases or their sensitivity to N pollution. Broadly, we know very little about ecosystem responses when productivity is strongly limited by P limitation to the single and combined increases in atmospheric CO₂ and N deposition.

Moorlands are extraordinary ecosystems that host significant plant communities both in the UK and global contexts (JNCC and Defra, 2010). The UK Biodiversity Action Plan and Annex I of the EU Habitats Directive both provide protection for these ecosystems because of their importance to wildlife. The UK is home to three-quarters of the world's remaining moorlands, with moorland encompasses around 25% of the UK's upland areas, including heather moorland,

which is dominated by a single species *C. vulgaris*, which has 4 distinct life phases (Allen et al. 2016; Sands and Gimingham 1975). The moorlands of the UK are also a substantial carbon sink, storing in the region of 3000 Mt (Smith et al. 2007). The capacity of moorlands to store carbon can significantly fluctuate depending on management practices such as grazing, drainage, and prescribed burning (Allen et al. 2013; Holden et al. 2007). Understanding *C. vulgaris* including through its four distinct life stages, is crucial for management, protecting and improving the condition of moorlands nationally and globally, and preserving the ecosystem services they provide.

This thesis aims to expand our understanding of how UK upland ecosystems are responding to different types of environmental change, using a combined ecological, physiological and remote sensing approach. In particular, how P-limited grasslands may respond to a future increase in CO₂ (eCO₂) and nutrient pollution from N deposition, expand our understanding of the variations throughout *C. vulgaris* life stages, and determine the ability to detect these changes in P-limited grassland plants and *C. vulgaris* life stages using remote sensing approach.

1.1 Elevated CO₂ (eCO₂)

Elevated CO₂ (eCO₂) refers to an increase in the concentration of CO₂ in the Earth's atmosphere above its natural levels, which is primarily caused by human activities. Atmospheric CO₂ concentrations have now exceeded 420 ppm (Friedlingstein et al. 2022), and they are expected to more than double from their pre-industrial levels by 2100 (Masson-Delmotte et al. 2021). The effects of these shifts in atmospheric CO₂ concentration can cause a variety of complex and multi-directional responses in plants, including changes in photosynthesis, growth, and leaf stoichiometry (Ainsworth and Rogers 2007a; Du et al. 2019; Leakey et al. 2009; Teng et al.

2006), as well as changes in biodiversity and ecosystem function (Grünzweig and Körner 2001; Kleynhans et al. 2016; Taylor 2021; Tilman et al. 2014). Yet, we know very little of the impacts of eCO₂ in ecosystems where productivity is limited by P.

1.1.1 Effects on photosynthesis

eCO₂ can stimulate the photosynthesis rate in many plant species, particularly those that use the C₃ photosynthesis pathway. Photosynthetic efficiency can increase (Ainsworth and Long 2005, 2021), allowing plants to produce more organic matter for a given amount of light energy. Studies have shown that eCO₂ can increase the rate of photosynthesis by 30-50% or more (Ainsworth and Long 2005, 2021). This can lead to increased growth and productivity, which can have benefits for ecosystem services such as carbon sequestration. Additionally, eCO₂ can increase water use efficiency (WUE) (Li et al. 2017; Pazzagli et al. 2016; da Silva et al. 2017; Yan et al. 2017), allowing plants to grow and thrive in drier conditions. This occurs because eCO₂ has been widely observed to decrease stomatal conductance (g_s) (Ainsworth and Long 2005, 2021) as well as modifying the stomata morphology (Haworth et al. 2016). Consequently, plants can maintain a greater leaf water content (Tausz-Posch et al. 2015; Wullschlegel et al. 2002). In addition, as plant transpiration decreases, soil water availability can increase, and in water-limited or semi-arid grasslands, this can promote productivity (Dijkstra et al. 2008; Dijkstra et al. 2010).

Furthermore, plants rely on the enzyme Ribulose-1,5-bisphosphate carboxylase/oxygenase (Rubisco) to fix CO₂ from the atmosphere and convert it into organic compounds. However, Rubisco can also catalyse the reaction with oxygen, a process known as photorespiration, which can reduce the efficiency of photosynthesis. Therefore, under eCO₂ conditions, plants can more

easily obtain the carbon they need for photosynthesis, which can reduce the amount of photorespiration and increase the efficiency of Rubisco (Ainsworth and Long 2005; Ainsworth and Rogers 2007a).

Some plant species that are growing under eCO₂ conditions can photosynthetically acclimate to eCO₂ (Pastore et al. 2019), which means the photosynthesis rate decreases in plants grown in eCO₂ compared to plants grown in ambient CO₂ (aCO₂) when both are measured at the eCO₂ concentration. Acclimation can occur in as little as a few days or weeks (Gulke et al. 1993; Sage 1994; Thomas and Strain 1991; Tjoelker et al. 1998) or could take as long as years (Griffin et al. 2000; Warren et al. 2015). Acclimation to eCO₂ is typically seen in low nitrogen (N) conditions (Ainsworth and Rogers 2007a) because photosynthetic rates are highly associated with leaf N status (Reich et al. 1997). C supply could exceed demands under eCO₂ when N is limiting (Ainsworth and Rogers 2007; Drake, González-Meler et al. 1997) because low N supply could decrease C sink strength, defined as the plant's capacity to utilize photosynthate. Photosynthesis acclimation occurs when leaves accumulate nonstructural carbohydrates in response to sink limitation (Stitt and Krapp 1999). Carbohydrate accumulation, in particular, acts as an indicator for the downregulation of Rubisco synthesis and/or activity, resulting in a reduction in maximum carboxylation capacity (V_{cmax}) (Drake et al. 1997; Rogers and Humphries 2000; Stitt and Krapp 1999; Urban 2003). Reduced chlorophyll content and foliar N concentration are two further physiological changes correlated with acclimation (Stitt and Krapp 1999; Urban 2003).

1.1.2 Effects on plant communities

eCO₂ reduces stomata conductance. As plant transpiration reduces, the availability of soil water increases, which may enhance productivity in water-stressed or semi-arid grasslands (Dijkstra et al. 2008; Dijkstra et al. 2010). Increased microbial mineralization of N may occur as microbial activity relies on soil moisture (Schimel 2018). In N-limited grasslands, this may then promote the growth of plants (Dijkstra et al. 2008). At the community scale, such responses can encourage the growth of certain functional types, such as graminoids, and result in canopy shading of other plants (Polley et al. 2012), or they could extend the growing season for dominant species, all of which may potentially cause a decline in biodiversity (Zavaleta et al. 2003).

The impact of eCO₂ on plant growth, as well as the resulting changes in soil moisture and nutrient cycling, can vary greatly depending on the species of plant (Dijkstra et al. 2008; Dijkstra et al. 2010; Hanley et al. 2004; Stöcklin et al. 1998). For example, in an eCO₂ experiment on calcareous grassland, some species, like *Carex flacca* (a sedge), increased above-ground biomass by 120% with eCO₂, while others, like legumes, increased by a modest 4%, and some grasses, like *Bromus erecta*, declined (Stöcklin et al. 1998). This is because eCO₂ accelerated the transition from xerophytic to mesophytic grasses and legumes.

While numerous studies have been conducted on semi-arid or N-limited grasslands, few investigate the effects of eCO₂ (and nutrient enrichment) on P-limited grasslands. Plant communities may be less likely to be affected by eCO₂ compared to N-limited systems since the impacts of eCO₂ are expected to be stronger for water and N availability than for P (Dijkstra et al. 2008; Dijkstra et al. 2010). None the less, plant community composition and diversity

may undergo shifts as a result of eCO₂ and its interactions with nutrient cycling, especially P (Jin et al. 2015), which may be highly species- and functional-type-specific.

Previous work on the limestone grassland used in this thesis, investigated the changes that occurred in the community after three years of CO₂ fumigation at the same experiment site (Taylor 2021). It was discovered that in the limestone grassland, eCO₂ had a significant effect on the community composition by creating communities that were dissimilar from each other, but it had no significant effect on diversity, species richness, or functional composition after three years of CO₂ fumigation (Taylor 2021). This is discussed more in Chapter 3.

1.1.3 Effects on leaf nutrient content

The impact of eCO₂ on plant nutrition, nutrient demand, and absorption can be investigated using tissue stoichiometry. Tissue C:P and C:N ratios are increased by eCO₂ in many ecosystems, most of which are expected to be N-limited (Du et al. 2019; Novotny et al. 2007), implying that increases in C supplies are surpassing any potential uptake of extra nutrients, or that eCO₂ is constraining nutrient uptake. The former is an example of the 'carbon dilution' effect, in which a rise in the relative C content of biomass results from the stoichiometric flexibility of plant tissues reflecting changes in C availability (Gifford et al. 2000). However, in P-limited habitats, the productivity response to eCO₂ may be as much as 50% lower than when P is in an abundant supply (Edwards et al. 2005), and this occurs most frequently in ecosystems where the biomass of plants is stimulated by eCO₂.

Consistently, researchers have discovered that eCO₂ has a significant effect on plant N content, typically resulting in decreased tissue N concentration (and subsequent increases in C: N)

(Taub and Wang 2008). Plants are able to downregulate Rubisco synthesis (Long et al. 2004) since eCO₂ decreases photorespiration by as much as a third (Wujeska-Klaue et al. 2019) and increases the availability of CO₂ to Rubisco active sites. Since this enzyme is found in photosynthetic tissue, its decline is anticipated to result in significant reductions in foliar N content in comparison to other tissues (Luo et al. 2021). The decrease in transpiration due to increased CO₂ levels could lead to less nitrogen being acquired through mass flow, as suggested by Mcgrath and Lobell (2013). Phosphorus uptake, on the other hand, is generally determined by direct contact between roots and the element and through active diffusion (Barber et al. 1963; Gerke 2015). Therefore, alterations in transpiration are less likely to influence phosphorus uptake by plants.

In ecosystems where C, as well as N, are abundant supply, plant phosphorus content can also increase (Huang et al. 2015) because all of the P acquisition requires some kind of C (and N) input by the plant. Thus, eCO₂ has been proposed as a possible way of liberating plants from P limitation by enhancing the efficiency of P uptake (Jin et al. 2015). For instance, root exudation may increase in response to eCO₂ in order to accelerate the rate of phosphorus (P) chelation and mobilisation (Jin et al. 2015), an impact that is expected to vary with plant functional type (Phoenix, Booth, et al. 2004) and conditions of the soil (Tyler and Ström 1995).

In a comprehensive meta-analysis encompassing 112 studies, Deng et al. (2015) found that plants under eCO₂ levels resulted in increased P absorption. This was due to a 19.3% increase in phosphatase activity, which enhanced the availability of labile P by 4.2% (Deng et al. 2015). Furthermore, a plant that invests additional carbon resources into its arbuscular mycorrhizal (AM) associations may boost mycorrhizal growth, P acquisition, and phosphorus usage efficiency, albeit to a lower amount if P is more limited (Jakobsen et al. 2016).

The potential beneficial impacts of eCO₂ on P cycling may be nullified in P-limited grassland soils, if microbial competition for P is particularly strong (Schneider et al. 2017; Taylor et al. 2021). This is because any newly liberated P may be quickly and fully immobilised by the microbes (Bünemann et al. 2012). It, therefore, becomes crucial to have an understanding of the possible significance of eCO₂ on P nutrition in grassland plants in order to accurately forecast how their productivity might react to future climatic scenarios.

1.2 Nitrogen deposition

Atmospheric N deposition involves the transfer of nitrogen from the atmosphere to the Earth's surface. While it occurs naturally, anthropogenic nitrogen deposition refers to the addition of N to the environment by this process as a result of human activities. Agriculture and the combustion of fossil fuels are the primary contributors to the anthropogenic atmospheric N deposition (Schlesinger 2009). These two sources produce different types of N pollution: reduced and oxidized.

Since the beginning of the industrial and agricultural revolutions, global rates of nitrogen deposition may have tripled (Fowler et al. 2004). As a result, humans currently contribute over 210 Tg yr⁻¹ of fixed nitrogen, greater than the amount of fixed nitrogen that natural forms contribute by 7 Tg N yr⁻¹ (David et al. 2013). Even though a historical deposition is beginning to decrease in north-west Europe (Tomlinson et al. 2021), rates are still high, and the accumulated loading of nitrogen to soils persists in having negative effects on biodiversity and ecosystem functioning (de Schrijver et al. 2011). Such large quantities of nitrogen introduced into ecosystems can have various effects on the plants and soils within those ecosystems (Phoenix et al. 2012). Some of these effects include shifts in the carbon sequestration (Tipping

et al. 2017), plant photosynthesis (Shen et al. 2019), plant communities (Bobbink et al. 2010), and leaf biochemistry (Stevens et al. 2018).

1.2.1 Effects on plant photosynthesis

Nitrogen is the most important macronutrient within terrestrial ecosystems that affects the growth and development of plants (Elser et al. 2007; Mo et al. 2020; Zheng et al. 2020). N play an essential role in the production of chlorophyll and photosynthetic enzymes (Mu and Chen 2021). The impact of N deposition can cause a range of complex, multi-directional responses in plants, including in photosynthesis and growth (Crous et al. 2019; Esmeijer-Liu et al. 2009; Shen et al. 2022).

Increased N availability enhances plant growth and photosynthetic capacity. Nitrogen is a key component of chlorophyll, the major pigment involved in absorbing light energy, as well as the enzyme Rubisco (Mu and Chen 2021). Therefore, N has a strong connection with photosynthetic capacity due to the fact that the photosynthetic apparatus, as well as proteins associated with the Calvin cycle and thylakoids, are primarily made up of N elements (Kattge et al. 2009; Pasquini and Santiago 2012; Westoby et al. 2004). Hence, an increase in N levels frequently drives improved photosynthetic efficiency in plants by encouraging the creation of certain essential chemicals. Previous studies have demonstrated that moderate additions of N can increase the photosynthetic capacity of plants and boost grassland productivity (Bai et al. 2010; Suding et al. 2005). In addition, previous studies suggested that high N concentrations alleviated photosynthesis adaptation to eCO₂ (Ainsworth and Long 2005; Ruiz-Vera et al. 2017). This is due to the fact that under eCO₂ circumstances, Rubisco suppression is associated with leaf N reallocation from a non-limiting source to other limiting photosynthetic

components, such as electron transport enzymes or the light-harvesting complex (Evans 1989; Kanno et al. 2017).

1.2.2 Effects on plant community and stoichiometry

Nitrogen deposition can cause shifts in ecosystem biodiversity. Some grasslands, such as 68 acidic grasslands in the UK, lost on average one species per $2.5 \text{ g N m}^{-2} \text{ yr}^{-1}$ (in a 4 m^2 area) due to nitrogen deposition, which may have a negative impact on ecosystem services that rely on diversity (Isbell et al. 2011). This can happen either directly, as nutrients can increase production, or indirectly, as plants become more sensitive to secondary stresses such as herbivory, frost, and drought as a result of N-induced acidification (Phoenix et al. 2012). Since the 1800s, species richness in the UK has dropped by as much as 39% (Edward Tipping et al. 2021). Non-vascular plants, like bryophytes that take in nutrients through their surface tissues, can find the extra N toxic (Arróniz-Crespo et al. 2008). Species better suited to eutrophic environments, may experience the quickest growth stimulation (Bobbink et al. 2010), especially and most pervasively (but not exclusively) in N-limited systems. This may prevent other plants from growing (Hautier et al. 2009). As a result, slower-growing species, or those incapables of tolerating the secondary impacts of N deposition, may be competitively excluded (Stevens, Thompson, et al. 2010).

Since the input of N has less of an impact on the productivity of grasslands that are P-limited, the secondary implications (i.e. not via productivity) of N deposition could prove quite important. Soil acidification is one such effect; it can hinder the growth of some species, cause carbonates to dissolve (Raza et al. 2020), and reduce the availability of base cations (Horswill et al. 2008), all of which can contribute to the extinction of forbs that require a high pH soil.

Additionally, it can influence plant recruitment by diminishing the number of flowers produced (Basto et al. 2015), causing harm to higher trophic levels like pollinators (Stevens et al. 2018). It can also reduce seed coatings' C: N ratio, enhancing seed decomposability and reducing diversity of seedbanks (Basto et al. 2015). Similarly, changes to foliar C: N ratios can increase plants' vulnerability to herbivores and pathogens (Phoenix et al. 2012), in addition to altering litter quality and, as a result, soil nutrient cycling (Bontti et al. 2009).

Much research has been done on the effects of N deposition on grasslands, and the consensus among researchers is that biodiversity and species richness decrease because many forbs and bryophytes are replaced by graminoids, such as grasses and sedges, even in P-limited grasslands (Bobbink et al. 2010; Lu et al. 2021; Payne et al. 2017; Stevens et al. 2004). As a result, N deposition has been highlighted as the third largest threat to global biodiversity after climate and land-use change (Sala et al. 2000). However, future grasslands will certainly experience a scenario in which N deposition is combined with eCO₂, but we know very little about how plant communities might change in response to this combined scenario. Significant ramifications for plant communities may result from these potential interactions between the C, N, and P cycles (Davies et al. 2016), which cannot be foreseen from the impacts of N deposition or eCO₂ separately.

1.3 Phosphorus

1.3.1 Effects on plant photosynthesis

Phosphorus is an essential macronutrient for plants and is involved in various physiological and biochemical processes in which it plays an essential role (Roch et al. 2019). Phosphorus plays a pivotal role in plant energy transfer and metabolism as a constituent of ATP (adenosine

triphosphate) that is used in photosynthesis and respiration to transfer energy within the plant (Lambers and Plaxton 2015; Stigter and Plaxton 2015; Zhang et al. 2009). In addition, nicotinamide adenine dinucleotide phosphate hydrogen (NADPH), nucleic acids, and phospholipids all play essential functions in plant growth, production, signal transduction, and photosynthesis (Hammond and White 2008; Kayoumu et al. 2023; Lu et al. 2023). Approximately thirty percent of the world's arable soils are considered deficient in P and could benefit from fertilisation with this element to improve yields (MacDonald et al. 2011). Plants in natural and agricultural ecosystems are commonly susceptible to P nutritional stress due to the restricted availability of P in the soil as well as the limited movement of P (MacDonald et al. 2011).

The production of energy by photosynthesis is crucial for plant growth. Photosynthetic efficiency depends on several factors, including photosynthetic pigments, photosystems, electron-transport systems, gas-exchange mechanisms, and enzymes involved in carbon metabolism (Ashraf and Harris 2013; Li et al. 2022). P deficiencies often reduce photosynthesis since P plays a role in various cellular functions, including energy conservation, regulating metabolism, and signal transmission (Carstensen et al. 2018). A deficiency of P could reduce the stomata's opening, resulting in less CO₂ being taken in and converted to triose phosphate. This leads to a significant reduction in the recycling of ATP and NADPH, which in turn reduces the photosynthetic capacity and growth of plants (Neocleous and Savvas 2019). In an environment of a P deficiency, photosynthesis often decreases due to inhibitory feedback driven by decreased growth of leaves. These photosynthesis reductions may reduce leaf mass per unit leaf area and improve photosynthetic P-use efficiency (Ghannoum et al. 2010). The ability of different plant species and even different genotypes of the same species to maintain photosynthetic activity in the face of P limitation varies significantly. Under low P availability,

there is considerable interspecific and intraspecific variability in photosynthesis P-use efficiency (Pang et al. 2018; Wen et al. 2022).

Photosynthetic pigments are essential for light absorption and energy transmission (Kume et al. 2019). Phosphorus deficiency causes a reduction in the amount of photosynthetic pigments found in the leaf, including chlorophyll (Chl) and carotenoids (Niu et al. 2022). Previous studies demonstrated that a deficiency of phosphorus reduces the amount of ribulose-1,5-bisphosphate carboxylase/oxygenase (Rubisco) activity in cotton (*Gossypium hirsutum* L.) and diatoms (*Phaeodactylum tricornutum*) (Alipanah et al. 2018; Liu et al. 2021). According to many studies, P deficiency causes a reduction in the amount of net CO₂ assimilation, which, in most cases, leads to a reduction in the stomatal conductance (Nguyen, Palmer, and Stangoulis 2022). Phosphorus deficiency diminishes the capacity for photosynthesis by interfering with the activities of enzymes that are involved in the Calvin cycle as well as ATP and NADP (H) (Chu et al. 2018; Schlüter et al. 2013). This reduces Calvin-cycle activity, which in turn reduces the need for reduction of NADP (H) and ferredoxin Fd_{red}. Phosphorus deficiency also inhibits the electron transport chain, which, when associated with an increase in lumen pH acidification caused by a decrease in the production of ATP, leads to the accumulation of reduced electron carriers such as plastoquinone. In addition to their negative effect on Calvin-cycle enzyme expression, they also negatively regulate the expression of photosynthesis and electron transport chain components (Michelet et al. 2013).

1.3.2 Phosphorus limitation

Ecosystems' responses to alterations in biogeochemical cycling, such as those caused by eCO₂ and N deposition, are in a significant way determined by their limiting nutrient status (Fleischer et al. 2019; Yang et al. 2014; Zaehle et al. 2015). For instance, if N is limiting productivity, it might drastically impair future C sequestration by up to 58 percent in terrestrial ecosystems (LeBauer and Treseder 2008; Zaehle et al. 2015). It is concerning; however, most of our knowledge comes from ecosystems where N is the limiting nutrient (LeBauer and Treseder 2008), because numerous ecosystems globally, including grasslands, are constrained by P or are simultaneously limited by N and P (Fay et al. 2015). Additionally, as N deposition from the atmosphere escalates, the degree and intensity of P limitation may also be on the rise (Goll et al. 2012). According to Du et al. (2020), as many as 82% of terrestrial ecosystems may be constrained, at least partially, by the availability of P, either through its single limitation or combined limitation with N. This stands in contrast to a mere 18% of ecosystems that are limited solely by N. Given the significant disparities in N and P cycles, ecosystems limited by these elements likely will not react identically to N deposition and eCO₂. Therefore, it is essential to gain a distinct understanding of P-limited ecosystems.

Contrasted with the highly eroded soils of tropical regions, P limitation is relatively uncommon in the post-glacial soils found in the temperate ecosystems of Northern Europe (Vitousek and Farrington 1997; Walker and Syers 1976). Nevertheless, in the instances where it does happen, such as in certain grasslands within the Peak District National Park in the UK (Morecroft et al. 1994), P limitation is a significant determinant of biodiversity (Phoenix et al. 2020). In fact, a substantial number of the Earth's most diverse ecosystems are found predominantly in soils that are limited by phosphorus (Laliberté et al. 2013; Lambers et al. 2013). In these instances, the heightened interspecies competition for P has driven the evolution of a wide array of plant

adaptations for P acquisition (Péret et al. 2014; Vance et al. 2003). This promotes the coexistence of diverse species due to niche differentiation (Ceulemans et al. 2017; Phoenix et al. 2020) and complementarity (Teste et al. 2014). The association between P-limited availability, biodiversity, and ecosystem function could be disrupted by changes in the availability of other nutrients like N or increased carbon resources (due to eCO₂) that plants may utilise to secure additional P (Jin et al. 2015).

1.3.3 Acquisition of phosphorus through plants

Phosphorus is recognised as the second most crucial macronutrient for plants (following N) because of its integral role in the formation of ATP (adenosine triphosphate), nucleic acids, and phospholipids (Schachtman et al. 1998). Moreover, P is a vital nutrient in photosynthetic processes, aiding in the regulation of enzyme activities linked with carbon fixation and alterations in the availability of CO₂ (Pandey et al. 2015). As a consequence, a deficiency in P can hinder growth and the assimilation of CO₂, as well as limit the processes essential for effective photosynthetic responses to elevated levels of CO₂, such as the regeneration of RuBP (Ribulose-1,5-bisphosphate), carboxylation, and stomatal conductance (Reich et al. 2009).

While plants have the capacity to obtain N in various forms, encompassing inorganic nitrogen supplied by deposition and organic forms like amino acids (Näsholm, Kielland, and Ganeteg 2009), P can only be directly assimilated as orthophosphate ions (PO₄³⁻) (Péret et al. 2014). Compared to other forms of P, phosphates often exist in extremely low concentrations and can be transformed into one of over 170 insoluble organic or inorganic physicochemical forms that are inappropriate for plant uptake (Holford 1997). Phosphates are most accessible in soils with a neutral pH. In contrast, in both acidic and alkaline soils, P can be quickly adsorbed to soil

colloids like Al/Fe oxides or Ca-P complexes, respectively, or it can be immobilised within soil organic matter (Devau et al. 2009; Lambers et al. 2008). Plants have developed numerous physiological and morphological adaptations to extract and dissolve P from both mineral and organic forms, converting it into phosphate (Vance et al. 2003).

To access mineral P forms, plants can exude organic acids and protons which can make P mobile by locally reducing the pH of the soil surrounding the root. This, in turn, speeds up the release of P from encrusted minerals (Lambers et al. 2008). Dauciform roots of *Carex* sedges (Shane et al. 2006) and proteoid cluster roots of lupins (Vance et al. 2003) are two instances of species with specific root structures which are vulnerable to this type of exudation. In P-limited soils, where the competition for P among microbes is high (Bünemann et al. 2012; Schneider et al. 2017), these strategies are successful, possibly because of their ability to surpass microbial competition (Phoenix et al. 2020).

Changes in root morphology can indicate an increased allocation to belowground structures by the plant in response to the availability of P in the soil, consistent with the theory of functional equilibrium (Poorter and Nagel 2000). This theory suggests that plants adjust to alterations in resource availability by directing resources to the organs most proficient in its acquisition. In scenarios of nutrient limitation, these organs are the roots (Poorter et al. 2012; Poorter and Nagel 2000). Hence, root systems under P-limited conditions often exhibit more branching, extended root and epidermal cells, and a higher density of root hairs (Péret et al. 2014; Shen et al. 2011; Vance et al. 2003).

In addition, the colonisation of plant roots by fungal partners can boost the amount of P that the plant is able to absorb (Smith and Read 2008). As many as 74% of flowering plant species

form mutually beneficial relationships with arbuscular mycorrhizae (AM) (Brundrett 2009), especially grassland species, although the level of mycorrhizal colonisation in plants can be extremely specific to the species (Phoenix, Booth, et al. 2004). Such symbiotics expand the root systems to allow plants to access a greater quantity of soil, which may include pore spaces that are too tiny for plant roots (Alekkett et al. 2021). Additionally, they accelerate the chemical process known as the weathering of mineral P and the hydrophilic breakdown of organic P (Hodge 2014; Quirk et al. 2012). In exchange for enhancing P uptake in plants, the fungus obtains carbon resources, which are traded through arbuscules integrated into the roots of plants (Smith and Read 2008).

It is possible that organic forms of phosphorus, such as those included within soil organic matter and litter, account for between 30 and 50 percent of the total P found in soil (Plante 2006). Organic forms of P can be a significant source of P, particularly in soils with limited availability of inorganic P (Janes-Bassett et al. 2020). In a procedure known as biochemical mineralisation, the release of enzymes such as phosphatases and phytases may trigger the hydrolysis of phosphorus from organic forms (Shen et al. 2011; Wang et al. 2007). If nutrient scarcity also curtails microbial activity, the excess carbon seepage due to eCO₂ levels may speed up the breakdown of soil organic matter (a process known as priming), thereby unlocking access to nutrients (Kuzyakov 2002). This process could also influence the availability of C and N, as well as their potential leakage from the soil (R. Chen et al. 2014). However, such a scenario is more likely to occur in N-limited soils than in those lacking P (Dijkstra et al. 2013). As a consequence, atmospheric CO₂ concentrations and rates of N deposition can have a significant impact on the cycling of carbon and nutrients in the soil by virtue of the impacts it has on the demand for P from plants and soil microbial organisms.

Numerous such strategies exist in grassland ecosystems (Phoenix, Booth, et al. 2004), and their efficacy in acquiring a specific form of P over another varies (Phoenix et al. 2020). As a result, their effectiveness is contingent on the soil type and the prevailing conditions. Moreover, every one of these adaptations likely demands distinct relative contributions of carbon and nitrogen from the plant (Lynch and Ho 2005). As a result, changes in the availability of C and N, such as those caused by eCO₂ and nitrogen deposition, could alter the efficacy of these adaptations and potentially affect the survival of the species that rely on them.

1.4 Grassland ecosystems

Grasslands provide an ideal environment to examine the interconnected impacts of eCO₂ levels, nitrogen deposition, and phosphorus limitation on biogeochemical cycles. In terms of practicality, grasslands are empirically manageable; entire plant-soil structures can be moved with minimal disruption to more suitable locations for field experiments. They are essential on a worldwide scale due to the fact that they are the most abundant terrestrial ecosystems on Earth (Ali et al. 2016), they can be found on all continents other than Antarctica, and they are the most ubiquitous P-limited ecosystems in temperate climates (Watson et al. 2011).

In addition, grasslands are of tremendous value not just from an ecological point of view but also in terms of their role in the regulation of global C and cycles of nutrients. Grasslands have the potential to contain more than a quarter of the world's soil organic C stocks (FAO and ITPS 2020), account for a fifth of terrestrial production (Chapin et al. 2011), and have the potential to absorb deposited N, so, significantly lowering the amount of N that is polluting watercourses (Phoenix, Leake, et al. 2004). Grasslands are also among the most biodiverse habitats in temperate areas (Carbutt et al. 2017), with nearly a fifth of Europe's endemic vascular plant

species being exclusive to these ecosystems (Habel et al. 2013). This impressive species diversity is a testament to the variety of environmental conditions and resource availability within these ecosystems, further highlighting their significance for biodiversity conservation. Finally, grasslands are among the most globally endangered biomes (Hoekstra et al. 2005), partially due to the ongoing impact of N deposition (Stevens, Dupr, et al. 2010). Within the UK specifically, these ecosystems have been dramatically lost, with 97% of species-rich meadows disappearing since the 1930s (Fuller 1987; Hooftman and Bullock 2012). This rapid decline underscores the urgent need for conservation measures to protect these diverse and critical habitats.

1.5 Heather Moorland and *Calluna vulgaris* (heather)

Heather moorlands, also referred to as *Calluna*-dominated moorlands, represent a unique type of upland habitat primarily located in the UK (Holden et al. 2007). They offer a distinct ecosystem with significant conservation value, in addition to the ecosystem services provided such as carbon sequestration (Holden et al. 2007; Ramchunder et al. 2009). Heather moorlands are dominated by a single species *Calluna vulgaris* (*C. vulgaris*), which we know little about the ecological, physiological, and biochemical changes throughout its life stages (Holden et al. 2007; Reed et al. 2009).

C. vulgaris is a low-growing, evergreen dwarf shrub which produces densely packed branches with purple flowers (Gimingham 1960; Gordon et al. 1999; Sands and Gimingham 1975). As a result of its extremely competitive and hardy nature, it is able to preserve its dominant status. Based on the research of (Sands and Gimingham 1975; Watt 1955) identified four distinct

stages in the life cycle of *C. vulgaris*. These phases are associated with variations in biomass and shoot production (Society 1971) as well as variations in the plant's immediate surroundings (Barclay-Estrup and Gimingham 1969; Sands and Gimingham 1975).

I. Pioneer phase: Characterized by small individuals with limited lignification, resulting in a patchy distribution pattern with a lush green color appearance. Flowering is rare, occasionally missing, and the patch is open, with a large number of bryophytes and vascular plants growing beneath.

II. Building phase: The dense, green canopy of larger individuals entirely covers the ground, with little light reaching the ground level. Flowering is vigorous, with a lack of other plants developing under *C. vulgaris*.

III. Mature phase: Plants keep expanding, although at a slower rate. A less thick canopy with more gaps is the result of this development type, with abundant flowering and the beginning of other plants growing beneath.

IV. Degenerate phase: Due to the collapse of the major branches, the canopy gaps produced during the mature phase get larger, and other plant species expand rapidly; the lichen *Parmelia physodes* grow on the stems during the degenerate phase (Gimingham et al. 1981; Sands and Gimingham 1975).

As a result, each of these phases has an association with distinct physiology, morphology, and ecological composition (Gimingham et al. 1985; Sands and Gimingham 1975). *Calluna vulgaris* is found in a wide range of habitats due to its excellent tolerance to a wide range of environmental conditions, including moorlands, heathlands, acidic grasslands, and woodland understories (Damgaard 2019; Holden et al. 2007).

Calluna vulgaris is a distinctive plant in *Calluna*-dominated moorlands and heaths with high nature conservation value, and it is adapted to the nutrient-poor, acidic soils of open habitats. Changes in N-deposition, and (mis)management practices, such as overgrazing, poor burning, and artificial drainage (Allen et al. 2016; Chapman et al. 2010; Clarke et al. 1995; Gimingham 1960) have all contributed to declining heathland habitats across Europe including the UK (Damgaard 2019; Holden et al. 2007). In *Calluna*-dominated environments, rotational prescribed burning has been the primary prevalent management approach (Måren et al. 2010; Velle et al. 2012). However, recent research (Garnett et al. 2000; Ramchunder et al. 2009) indicates that burning could have negative consequences on ecosystem services. As a result, cutting is being explored as an alternative management option to fire (Cotton and Hale 1994; Sanderson et al. 2020). In *Calluna*-dominated habitats, researchers have largely investigated heather's ability to produce new shoot biomass to sustain sheep grazing or high numbers of game such as red grouse (*Lagopus lagopus scoticus* Latham) and red deer (*Cervus elaphus* L.).

Traditional and existing techniques for monitoring the growth of *C. vulgaris*, such as manual ecological surveys carried out on-site, are considered to be labour-intensive, restricted in their spatial coverage, and sometimes too qualitative (Mac Arthur and Malthus 2012). Hence, the scientific community has become interested in alternative near-Earth remote sensing technologies for categorizing *C. vulgaris* growth and canopy morphology on a sub-meter scale (Nichol and Grace 2010). This includes leaf-level and canopy-level hyperspectral reflectance (Neumann et al. 2020; Nichol and Grace 2010). However, because of the high level of accuracy and resolution that is necessary, this has proven to be difficult. As a result, very few successful and repeatable solutions have been discovered up to this point, if any at all.

1.6 Remote sensing

1.6.1 General principles

Remote sensing is the process of detecting and monitoring an object's biochemical or structural characteristics by measuring radiation reflected or emitted from the object without coming in to contact with it (Blackburn 1998; Daughtry et al. 2000; Weiss et al. 2020). Reflectance is the ratio of the amount of incident light reflected from a surface, such as a leaf to the amount of incident light that strikes that surface (Milton 1987). For instance, a perfect white surface reflects 100% of the incident light, while an ideal black surface absorbs 100%. The fundamental mechanisms of reflectance can be divided into three primary interactions between light and a plant: i) Absorption, which occurs when light is absorbed by the leaf, and the amount and wavelength of light absorbed depends on the leaf characteristics and structure (Anderson et al. 2009; Milton 1987). ii) Reflection, this is when light bounces off a surface, and the amount of reflected light depends on the leaf characteristics, structure, and angle of incidence (Anderson et al. 2009; Milton 1987). iii) Transmission is when light passes through a leaf and like absorption, transmission depends on the properties of the light and on the leaf characteristics and structure (Anderson et al. 2009; Milton 1987).

Remote sensing is an increasingly important tool for the assessment of plant physiological and biochemical parameters (Eitel et al. 2014) due to its time and resource efficiency, and its ability to capture spatially-continuous data over large spatial extents. Remote sensing technology can be used to measure various plant biochemical, physiological, and structural traits (Assmann et al. 2019; Dash and Curran 2007; Nichol and Grace 2010). These include leaf chlorophyll content, leaf N content, plant water content, plant height and photosynthetic capacity

(Blackburn 1998; Blackburn 2007; Daughtry et al. 2000). Hyperspectral sensors sample reflectance at hundreds of narrow wavelength bands compared to multispectral sensors that capture data within a small number (up to 10) of broader spectral bands (Blackburn 2007), allowing the extraction of information from a greater number of absorption features, which are often narrow in width. Therefore, in comparison with multispectral data, hyperspectral data provides a much more detailed spectral profile, allowing for the extraction of more precise or subtle information about the plant (Gerhards et al. 2019). For instance, hyperspectral data can often detect subtle changes in a plant's health before they become apparent in multispectral data such as changes in chlorophyll content, water status, or the presence of certain diseases (Cheng et al. 2006; Clevers and Gitelson 2013; Zhang et al. 2019). However, hyperspectral sensors are less common and less readily available than multispectral sensors, especially on satellite and drone platforms. This is mainly due to the complexity and cost of hyperspectral sensors and the large amount of data they produce, which can be challenging to process and analyze (Gerhards et al. 2019; Milton 1987; Prananto et al. 2020). There is frequently a trade-off between temporal, spectral, and spatial resolution, and this trade-off is driven mostly by technological and practical limits in sensor design, data storage and processing capabilities, and data applications (Hassler et al. 2019; Milton 1987; Weiss et al. 2020).

However, there are also challenges and limitations associated with capturing and using remote sensing data. For instance, canopy-level reflectance can be affected by atmospheric conditions, soil background reflectance, and the angle of the sun, among other factors (Homolová et al. 2013; Ollinger 2011; Serbin and Townsend 2020). From a leaf-level reflectance perspective, measurements can be affected by the internal structure of the leaf, including broadleaf and needle leaves (Croft et al. 2014; Serrano 2008; Zarco-Tejada et al. 2004). Additionally, interpreting remote sensing data can be complex and requires specialized knowledge.

1.6.2 Leaf level reflectance acquisition

Leaf-level hyperspectral reflectance is an effective technique that has been increasingly utilized in plant leaf biochemistry and physiology (Huemmrich et al. 2022). To precisely measure leaf reflectance, requires a leaf clip, a reference standard, and a light source (Huemmrich et al. 2022; Lewis and Disney 2007). The leaf clip is attached to a spectrometer and contains an aperture through which the light source illuminates the leaf, and the detector captures the reflected light (Gitelson et al. 2003). To avoid interference, the leaf clip blocks out external light and has a narrow field of view, allowing for detailed, localized measurements of reflectance from a single leaf rather than a larger, potentially heterogeneous area (Gitelson et al. 2003; Huemmrich et al. 2022). The reference standard, a white reference or calibration panel, is used to calibrate the spectrometer before measurements are taken (Anderson et al. 2009; Milton 1987). A consistent, stable, uniform illumination and a controlled light source are crucial for accurate leaf reflectance measurement; often, a halogen, LED, or quartz tungsten halogen lamp is used (Sims and Gamon 2002). The principle of fundamental leaf-level hyperspectral reflectance is that different plant species and different environmental conditions within a plant species produce unique patterns of reflectance across the electromagnetic spectrum (Blackburn 1998; Huemmrich et al. 2022; Milton 1987). Using leaf-level hyperspectral reflectance spectra to model leaf biochemistry and physiology is a promising alternative to traditional measurements since reflectance can be measured quickly and efficiently with spectrometers (Huemmrich et al. 2022; Zarco-Tejada et al. 2004). The number of wavelengths included in a reflectance spectrum can range anywhere from several hundred to thousands, depending on the spectral resolution and the range of wavelengths that are measured (Callaghan et al. 2011). A full-range spectroradiometer would typically encompass these wavelengths, which include the visible (VIS, 380–700 nm), blue (450–495 nm), green (495–570 nm), and red (620–750 nm), near-infrared (NIR, 700–1100 nm), and short-wave

infrared (SWIR, 1100–2500 nm) ranges, which have been used as a rapid and non-destructive method for plant biochemistry and physiology analysis (Blackburn 2007; Prananto et al. 2020).

1.6.3 Canopy reflectance acquisition

Canopy-level hyperspectral reflectance is a powerful approach in plant physiology and ecology, which allows for the monitoring of vegetation status on a larger scale compared to leaf-level measurements (Serbin and Townsend 2020). This approach involves measuring the reflectance from the entire, or part of the, canopy of a plant community rather than individual leaves (Assmann et al. 2019; Dash and Curran 2007; Kovar et al. 2019). Canopy reflectance data can be collected using a variety of approaches, such as ground-based, drone, and satellite platforms (Ač et al. 2009; Homolová et al. 2013; Myneni et al. 1997; Sun et al. 2021). Ground-based acquisition usually involves handheld or tripod-mounted spectrometers, which can provide detailed, high-resolution accurate information data over small areas from a certain distance, and the process can be labor-intensive (Malenovský et al. 2009). The drone-based acquisition can carry multispectral (common) or hyperspectral sensors (not common and expensive) and capture data from above the canopy, allowing for the collection of data over larger areas than ground-based methods, while still providing a relatively high spatial resolution (Roslim et al. 2021; Sun et al. 2021). In addition, drones can be more adaptable and cost-efficient compared to satellite techniques, offering data as needed. However, operating them still demands substantial time and expertise. Moreover, drone flights frequently encounter regulatory limitations (Assmann et al. 2019; Hassler et al. 2019; Sun et al. 2021). The satellite-based acquisition provides the widest coverage and captures data in several broad spectral bands (Gao and Zhang 2021; Royimani et al. 2019). While satellite data often lack the spatial detail provided by ground or drone sources, primarily due to the substantial distance between

the sensor and the canopy, it facilitates reliable, long-term surveillance of vast regions (Bansod et al. 2017). Nonetheless, satellite data can be influenced by weather conditions, and the schedule for data collection is dictated by the satellite's orbit, rather than the user's specific requirements.

The reflectance at the canopy level integrates information from all the elements in a given field of view – including leaves at different angles, branches, understory, and even bare soil, and as a result, provides a more comprehensive understanding of the vegetation's status and the overall ecosystem's status (Blackburn 2007; Ustin et al. 2004). This can provide insights into the productivity and nutrient status of the ecosystem (Croft et al. 2017). For instance, hyperspectral reflectance can be used to monitor changes in vegetation biochemistry and physiology in response to environmental changes or disturbances, including eCO₂ and N deposition (Liu et al. 2021; Schlerf and Atzberger 2006; Zhu et al. 2008). In addition, it can also be utilized to estimate carbon sequestration in plants, which is critical for understanding the C cycle and perhaps managing carbon emissions. The reflectance observed at the canopy level is influenced by various factors, including leaf structure, leaf area index (LAI), aggregation of leaves, distribution of leaf angles, population density, and elements of the canopy that do not partake in photosynthesis (Croft et al. 2014; Demarez et al. 2000; Simic et al. 2011). Furthermore, the solar and viewing geometry, ground coverage, and vegetation in the understory also have an impact (Broge and Leblanc 2001).

1.6.4 Leaf functional traits and optical reflectance

Leaf functional traits are various characteristics of a leaf that can influence a plant's growth, survival, reproduction, and overall performance within its environment (Yan et al. 2022; Zhang et al. 2021). These traits can be morphological such as leaf shape, size and thickness, physiological such as the photosynthetic or transpiration rate, and biochemical such as nutrient content and pigment concentrations (Barker et al. 1997; Croft et al. 2014; Croft et al. 2017; Zhang et al. 2008). These traits can have a significant impact on a leaf's optical reflectance, which refers to the fraction of incoming light that the leaf reflects across various wavelengths. For instance, the reflectance of a leaf is determined by the presence of foliar elements, such as leaf chlorophyll concentration, leaf N concentration, and water content (Fig 1.1) (Cheng et al. 2006; Dash and Curran 2007; Ustin et al. 2004). The following are some of the functional characteristics of leaves that could significantly impact optical reflectance in various ways.

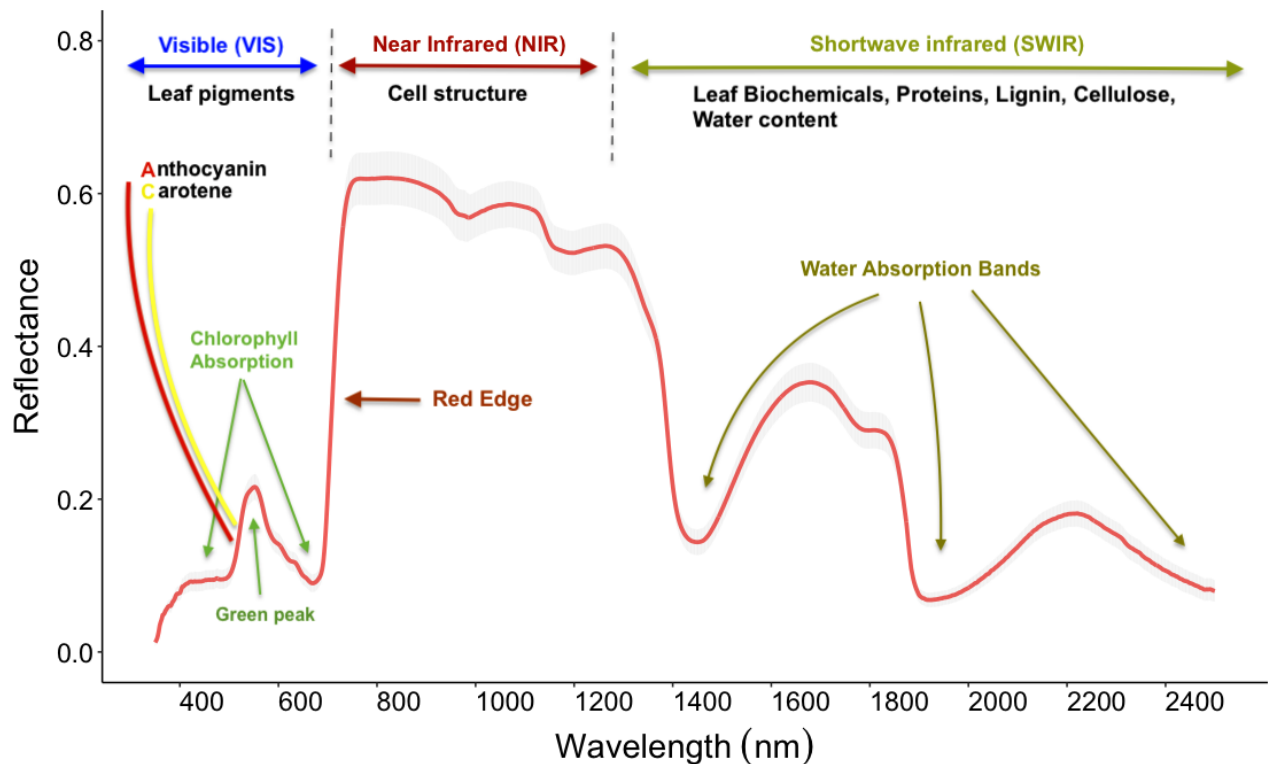


Figure 1.1: A reflectance spectra curve with the major absorption features of plants indicated.

Chlorophyll

Chlorophyll, the main photosynthetic pigment in plants, plays a vital role in how light is absorbed and reflected by leaves and has a significant absorption in the red and blue spectral regions in the visible spectrum (Blackburn 2007; Dash and Curran 2007; Heenkenda et al. 2015). Chlorophyll molecules absorb light most strongly in the blue (around 400-500 nm) and red (around 600-700 nm) regions of the spectrum, with the maximum absorbance occurring between 660 and 680 nm, and less strongly in the green (around 500-600 nm) regions, with the maximum reflectance occurring in the green wavelength range (560 nm) (Fig 1.1) (Blackburn 1998, 2007; Croft et al. 2014; Dash and Curran 2007).

Nitrogen

The concentration of nitrogen that is present in a leaf can have an effect on the way that it reflects light across the spectrum, especially in the visible (VIS, 400-700 nm) region of the spectrum (Blackburn 2007; Xue et al. 2004). Since nitrogen is such a crucial component of chlorophyll, an increase in the nitrogen content of the leaf typically results in an increase in the chlorophyll concentration in the visible spectrum (Blackburn 2007; Filella et al. 1995; Wang et al. 2007; Xue et al. 2004). As a result of such, the reflectance can be reduced in the blue (about 400-500 nm) and red (approximately 600-700 nm) regions (where chlorophyll absorption is strong), but it can be slightly increased in the green (around 500-600 nm) regions (Fig 1.1) (Eitel et al. 2014; Homolová et al. 2013; Kattge et al. 2009).

In addition, since nitrogen is a key component of amino acids, proteins, and nucleic acids, some studies have found a correlation between leaf nitrogen content and reflectance in certain NIR and shortwave infrared (SWIR, 1300-2500 nm) wavelengths (Herrmann et al. 2010). However, the relationship between leaf nitrogen and reflectance is more complex and can be influenced by other factors, such as leaf structure and water content (Fig 1.1) (Herrmann et al. 2010; Rotbart et al. 2013).

Water

The infrared region of the spectrum is where water is the most effective in absorbing light, particularly in the near-infrared (NIR) and shortwave infrared (SWIR) regions of the spectrum (Quemada et al. 2021). Water begins to absorb light in the Near-Infrared (NIR) Region (700-1300 nm); however, not as strongly as in the SWIR Region (Damm et al. 2018). An increase

in water can reduce NIR reflectance. In the Shortwave Infrared (SWIR) region, spanning from 1300-2500 nm, water exhibits a strong light absorption (Cheng et al. 2006). Multiple water absorption features exist in this region, with the most notable ones usually found around 1450 nm, 1940 nm, and 2500 nm (Cheng et al. 2006; Damm et al. 2018; Quemada et al. 2021). Consequently, an increase in the leaf's water content can result in a marked reduction in reflectance within these bands (Fig 1.1) (Quemada et al. 2021).

Leaf structure

The structure of a leaf significantly affects the way light interacts with the leaf's surface, thus impacting the absorption, transmission, and reflection of light (Homolová et al. 2013; Serrano 2008b). The structure of the leaf's external surface, such as its roughness, hairs, and waxy cuticle, can alter how light is scattered when it reaches a leaf, thus affecting the amount of light that can be absorbed (Serrano 2008a; Sims and Gamon 2002). The internal structure of a leaf also influences how much incident light is absorbed, scattered, and reflected through the upper epidermis, owing to refractive discrepancies between the air spaces within cells and the cell walls (Blackburn 2007; Serbin and Townsend 2020). Cellulose and lignin, the main structural elements of plant cell walls, greatly contribute to the leaf's overall structure, and the NIR and SWIR are where these compounds absorb the most light (Jacquemoud et al. 1996; Tamary et al. 2019; Westoby et al. 2004). The absorption features typical of cellulose and lignin are often positioned around 2100-2300 nm (Homolová et al. 2013; Jacquemoud et al. 1996; Stéphane et al. 2019). In addition, different leaf types, such as broadleaf and needle leaf, have different reflectance spectra even with the same amount of chlorophyll (Croft et al. 2013; Croft et al. 2014). Broadleaf plants possess a slender epidermal layer, extended palisade cells, and a plethora of air spaces surrounding their spongy mesophyll cells (Croft et al. 2014; Serrano

2008a). In contrast, needle-like leaves display a dense and undifferentiated mesophyll with thick cell walls (Ollinger 2011). The ratio of the surface area of mesophyll cells to the space between them has been shown to control NIR reflectance (Serrano 2008a). The light-absorbing and scattering features change in parallel as the structure and chemical composition of leaves change with species, age, environment, and stress (Wu et al. 2017; Yang et al. 2016).

1.6.5 Spectral vegetation index (VIs)

Spectral vegetation Indices (VIs) that are generated using remotely sensed reflectance data are fairly simple approaches that are highly beneficial for qualitative and quantitative assessments of plant leaf biochemistry, physiology and foliar pigments such as leaf chlorophyll concentration, leaf nitrogen concentration, and leaf water content (Blackburn 2007; Croft et al. 2014; Dash and Curran 2004, 2007; Osborne et al. 2002). These indices can be obtained from canopy-level or leaf-level reflectance and can leverage the distinct absorption properties of vegetation in various light spectrum ranges, leading to their extensive use in a variety of applications (Xue and Su 2017). Vegetation indices are formed through the combination of wavelength ratios that are sensitive to certain leaf pigments or spectral regions where scattering is primarily caused by either a leaf's internal structure or canopy structure (Blackburn 2007). Although the vast majority of VIs are calculated using reflectance from wavelengths in the visible, NIR, and around the red edge, certain VIs also comprises only the visible wavelength (Filella et al. 1995; Gitelson et al. 2002). Leaf surface reflectance was identified as a crucial factor in weak connections between VIs and chlorophyll concentration by Sims and Gamon (2002), who assessed almost 400 samples of leaves from 53 species. Le Maire et al. (2004) discovered that a modified simple ratio, mSR705, could account for surface scattering on both an experimental database (consisting of 53 leaves) and a simulated database (consisting of more

than 11,000 spectra), despite the fact that the VI had a dependency on the amount of water in the leaf (Serrano 2008a). While there has been a substantial number of studies committed to obtaining statistical correlations between leaf optical properties and chlorophyll, nitrogen concentrations and water content, these relationships have frequently been developed and tested using a small number of closely related species at the leaf scale and in a laboratory setting under strict control (Blackburn 1998; Chou et al. 2017; Croft et al. 2014; Gamon and Surfus 1999; Gitelson et al. 2003).

Despite the significant progress achieved with VIs applications, it remains essential for researchers to apply and examine these VIs to a variety of ecosystems and plant species from leaf-level to canopy-level reflectance, including in the investigation of eCO₂ and N deposition impacts on P-limited grassland.

1.7 Thesis aims and scope

The preceding sections have underscored the role that different environmental drivers have on shaping the structure and function of UK upland ecosystems, and how remote sensing may be used to derive information on how these structural and functional plant traits vary. In this thesis, I focus specifically on addressing: 1) our limited understanding of how P-limited grasslands might respond to simultaneous eCO₂ and N additions. It emphasizes the need for further research to gain a deeper understanding of the potential ecological consequences. These biogeochemical alterations are expected to cause crucial effects on the carbon sequestration, leaf physiology, community composition, and leaf biochemistry of phosphorus-limited grasslands, with unknown implications for the ecosystem functioning. We cannot assume that what we know about N-limited ecosystems applies to P-limited ecosystems because of the interactions that occur among the C, N, and P cycles. Hence, an integrated experimental approach that uses both eCO₂ and a long-term nutrient manipulation experiment on P-limited grassland may prove to be particularly effective at exploring this knowledge gap.

2) *Calluna vulgaris* (*C. vulgaris*) is plant species that dominates most British moorland environments and is highly vulnerable to climate change (Albert et al. 2011; Gordon et al. 1999). Although it is a well-studied species, we still know very little about the ecology, physiology, and biochemistry of the different *C. vulgaris* life stages, which is crucial for protecting and managing moorland in the face of challenges such as poor management and climate change.

This thesis, therefore, aims:

- (i) To determine the physiological and biochemical responses of *Plantago lanceolata* to eCO₂ after three years of eCO₂ exposure and long-term (>25 years) nutrient additions of N and P impact leaf's response to eCO₂. (Chapter 2)
- (ii) To quantify *Plantago lanceolata* leaf biochemical and physiological traits changes resulting from the different eCO₂ and nutrient treatments using leaf-level hyperspectral reflectance. (Chapter 2)
- (iii) To determine responses of plant community and biodiversity to five years of eCO₂ exposure and long-term nutrient manipulation over (>27 years) of N and P additions. (Chapter 3)
- (iv) To review and advance measurements of the ecological variations among *C. vulgaris* life stages while investigating new ecological traits, and determine further comprehend the physiological and biochemical variations among growth stages, and determine if hyperspectral reflectance from the leaf and canopy levels can detect the different life stages. (Chapter 4)

1.7.1 Field site description

Bradfield site description

The University of Sheffield's Bradfield Environmental Laboratory (53°25N 1°35W) is at 390 meters above sea level (Fig. 1.2), with mean annual maximum and minimum air temperatures of 13.8 and 6.9 °C, respectively. The average annual precipitation is 893 mm. It is mainly a mix of heathland dominated mainly by *Calluna vulgaris*; and acidic grassland typically mainly consisting of grasses *Deschampsia flexuosa*, *Festuca ovina*, and *Nardus stricta* and the forb *Galium saxatile*.



Figure 1.2: Bradfield laboratory site, the yellow-border area. At the top left, the main building. Green rectangle, the miniFACE experiment site. Orange circles *C. vulgaris* blocks, with a total of eight blocks, each block has four different life stages. The map on the left shows the location of the Bradfield laboratory site in the United Kingdom. Scale label and compass directions at the bottom right.

The miniFACE experiment at Bradfield

At Wardlow Hay Cop (in the Peak District) is a long-term nutrient modification experiment on limestone and acidic grassland that was started in 1991 (plots no longer in use) and 1995 (plots utilized in this study) to investigate the effects of atmospheric N deposition and elimination of P constraint on grassland ecosystems (Johnson et al. 1999; Morecroft et al. 1994).

In the year 2017, complete monoliths of plant and soil sized 35 cm by 35 cm were taken from Wardlow nutrient manipulation plots and brought to the Bradfield station. The monoliths were then relocated into polypropylene boxes with free draining, with a depth of 15 cm for the limestone samples and 20 cm for the acidic grassland samples (Fig. 1.3). To better simulate field conditions in the limestone mesocosms; the bottom 5 cm layer consists of limestone chips, derived from the same limestone found in Wardlow. The depth of the acidic mesocosms encompasses the rhizosphere soil, which is usually confined to the top 15 cm, and it includes both the organic and mineral horizons found in the acidic profile. These mesocosms were given time to recuperate from the initial disruption of relocation before exposure to eCO₂ fumigation the next spring.

From each of the two grassland types, ten replicates of the nutrient treatment were extracted to create a total of eighty experimental mesocosms. Mesocosms that received the same nutritional treatment were paired up based on their productivity (which was established by a biomass harvest), and then they were divided into treatments of either ambient or elevated CO₂. This method of pairing was employed to minimize the chance that any variances in reaction to elevated CO₂ were due to intrinsic discrepancies in grassland productivity. For the eCO₂ treatments, a mini free air CO₂ enrichment (miniFACE) system was utilised to raise the ambient

CO₂ concentration to 600 ppm (Miglietta et al. 2001). From the beginning of April through the end of October (Fig. 1.4), eCO₂ is supplied during daylight hours.

Soil Moisture Sensor

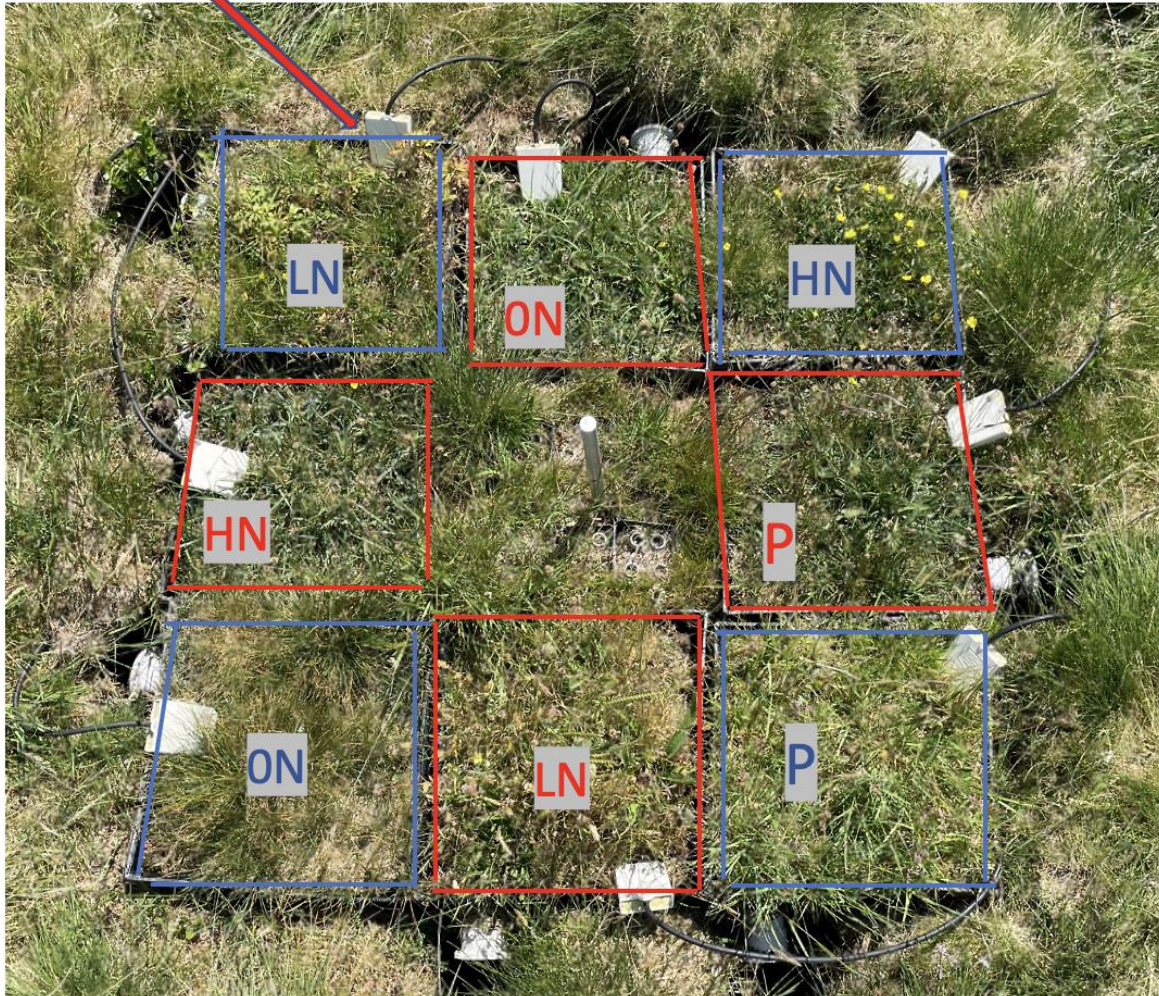


Figure 1.3: An eight mesocosms block of ambient CO₂ treatment. The mesocosms with red writing represent the limestone grassland, and the blue writing represents the acidic grassland. Treatment codes (0N) control, (LN) low nitrogen, (HN) high nitrogen, and (P) phosphorus.



Figure 1.4: The top image of a block of eCO₂ mesocosms. MiniFACE ring with laser-drilled holes provides CO₂ to grasses from a connecting pipe. In order to achieve the target concentration (600 ppm), the central computer receives information from the CO₂ sensor located in the ring's center. This is modified based on the results of a weather station located on the site, considering both the speed and the direction of the wind. The image at the bottom of the page displays an eCO₂ block in the middle of the active experiment, as well as the automated CO₂ flux chamber (Skyline system). Bottom image credit (Ben Keane)

1.7.2 Thesis structure

I specifically focus on addressing:

Interactive effects of elevated CO₂ and nutrient inputs on *Plantago lanceolata* physiology in a phosphorus (P) limited grassland (chapter 2)

Elevated CO₂ (eCO₂) has been commonly found to increase plant photosynthetic rate (A) while decreasing maximum carboxylation capacity (V_{cmax}), maximum rate of electron transport (J_{max}), stomatal conductance (g_s) and changing stomatal morphology (Haworth et al., 2016). As a result, plants are able to preserve more water in the leaves (Tausz-Posch et al., 2015; Wullschlegel et al., 2002) and enhance their water use efficiency (WUE) (da Silva et al., 2017; Li et al., 2017; Pazzagli et al., 2016; Yan et al., 2017). Currently, human activity has increased atmospheric CO₂ concentrations to more than 420 ppm (Friedlingstein et al., 2019; Willeit et al., 2019) and are estimated to contribute more N to the global N cycle than all natural sources combined (Fowler et al., 2013). Grasslands can be found on every continent other than Antarctica (Ali et al., 2016), making them the most widely spread terrestrial ecosystem on Earth. Plants can have a wide variety of complicated, multi-directional reactions to variations in atmospheric CO₂ concentration and N deposition, including changes in photosynthesis, growth, and leaf stoichiometry (Crous et al. 2019; Esmeijer-Liu et al. 2009). However, we know very little about the effects of eCO₂ and N availability, either alone or in combination, in habitats where P limits production. This is critical since up to 82% of global terrestrial production may be P-limited or P-limited with N and P (Du et al. 2020).

Detecting any climate-induced biophysical or physiological changes in leaf characteristics is thus critical for accurately estimating plant performance at many spatial and temporal scales (Roosjen et al. 2018; Varvia et al. 2018). Hyperspectral remote sensing techniques have the potential to provide a precise, quick, and scalable evaluation of dynamic biophysical changes caused by changes in atmospheric CO₂ concentration or nutrient availability (Eitel et al. 2014). The presence of leaf pigments such as chlorophyll, N, and water content influences leaf reflectance (Ustin et al. 2004). However, the efficacy of hyperspectral techniques in detecting

plant acclimatization to eCO₂ circumstances and long-term nutrient additions N and P in a P-limited ecosystem, on the other hand, has yet to be investigated.

In a novel miniFACE experiment at Bradfield, this chapter provides a detailed study of the biochemical and physiological acclimation of a common grassland forb *Plantago lanceolata* to eCO₂ and various N and P treatments in P-limited limestone grassland. The aim of this chapter is to evaluate the physiological and biochemical responses of *Plantago lanceolata* to eCO₂ after it has been exposed to eCO₂ for three years, as well as the impact of long-term (>25 years) supply of N and P on the leaf's response to eCO₂.

Impacts of five-year-CO₂ enrichment and long-term nutrient additions on phosphorus-limited limestone grassland biodiversity (chapter 3)

Anthropogenic activity has raised atmospheric CO₂ concentrations to more than 420 ppm (Friedlingstein et al. 2019), a level that is unprecedented in human history (Willeit et al. 2019), and human activities are now estimated to contribute more N to the global N cycle than all natural sources combined (Fowler et al. 2013). To yet, however, investigations on ecosystems where N is the limiting nutrient have provided much of our understanding of the effects of rising CO₂ and increasing atmospheric N deposition. However, P availability may be limiting production on around 82% of land areas, either independently due to P constraint or as a co-limiter with N and P (Du et al., 2020). To date, very little is known about the response of P-limited ecosystems, such as grasslands, to simultaneous changes in atmospheric carbon dioxide and nitrogen deposition.

Hence, chapter 3's aim is to provide a comprehensive analysis of the effects of simultaneous eCO₂ and nutrient treatment on plant community in a limestone P-limited grassland using the miniFACE experiment at Bradfield. Variations in community composition, species richness, diversity, and functional composition are quantified in order to achieve a deeper comprehension of how plant communities respond to altering levels of C, N, and P availability after five years of eCO₂ exposure, as well as long-term (>27 years) N and P additions.

Ecological and Physiological Comparisons and Contrasts between *Calluna vulgaris* (Heather) life stages (Chapter 4)

In terms of biogeography and carbon cycling, British moorlands are distinctive and valuable ecosystems of national and international importance (Chapman et al. 2010; Harris et al. 2011; Natural England 2015; Allen et al. 2016). These ecosystems are being degraded, and their environmental resilience to climate change is being reduced as a result of continuing and historical (mis)management practices such as overgrazing, harmful burning, and artificial drainage (Gimingham 1960; Clarke et al. 1995; Chapman et al. 2010; Allen et al. 2016). It is essential for conducting long-term, reproducible monitoring of moorland areas in order to determine the level and trajectory of environmental change (MacArthur and Malthus 2012; Knoth et al. 2013; Chapman et al. 2010). A single plant species, the shrub *Calluna vulgaris* (*C. vulgaris*), dominates most British moorland environments and is highly vulnerable to climate change (Gordon et al., 1999; Albert et al., 2011). Understanding the ecology, physiology, and biochemistry of *C. vulgaris* is crucial for protecting and managing moorland in the face of challenges such as poor management and climate change. However, this is complicated by the fact that *C. vulgaris* goes through four distinct life stages, each one having a distinct physiology, leaf biochemistry, and hyperspectral reflectance, which are much less known.

Hence, Chapter 4 is carried out at the Bradfield site, which is dominated by *C. vulgaris*, and has grown naturally for a long time. In addition, the work enhances understanding of the ecological variations among *C. vulgaris* life stages while investigating new ecological traits, the physiological and biochemical variations among growth stages, and also determine if hyperspectral reflectance from the leaf and canopy levels can be used to detect the different life stages.

Chapter 2

Interactive effects of elevated CO₂ and nutrient inputs on *Plantago lanceolata* physiology in a phosphorus (P) limited grassland

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2 Abstract

Grasslands are the most widespread terrestrial ecosystem in the world and are responsible for around 20% of worldwide terrestrial net primary productivity (NPP). Grasslands also represent the most abundant type of phosphorus (P)-limited ecosystem found in temperate zones. However, there is considerable uncertainty in how grasslands will physiologically respond to elevated CO₂ (eCO₂) and nutrient additions (N, P) in P-limited ecosystems due to a lack of empirical data. FACE (Free Air CO₂ Enrichment) experiments provide a unique opportunity to measure plant photosynthetic combined responses to eCO₂ and N and P. We investigated the biochemical and physiological acclimation of the common grassland forb, *Plantago lanceolata*, to eCO₂ (600 ppm) after 3 years of eCO₂ fumigation and Long-term (>25 years) of N and P treatments in a P-limited limestone grassland at the University of Sheffield's Bradfield Environmental Laboratory, within a mini-FACE experiment. In addition, we assess the ability of hyperspectral reflectance to discriminate between *Plantago lanceolata* acclimated to different CO₂ and nutrient treatments, and selected vegetation indices were regressed against measured leaf traits. We found out that eCO₂ significantly stimulated photosynthesis rate (A) by 14% on average and increased water use efficiency (WUE) by 34% compared to ambient CO₂ (aCO₂). Importantly, despite being a P-limited ecosystem, N addition combined with eCO₂ had the greatest effect on photosynthesis which alleviated the acclimation. Conversely, eCO₂ significantly reduced V_{max} by 15%, stomatal conductance (g_s) by 26%, leaf nitrogen content by 16%, and leaf chlorophyll content by 13%, compared to aCO₂. With nutrient addition, N increased leaf N and leaf chlorophyll, whereas P increased leaf P. Selected vegetation indices were regressed against measured leaf traits, among all treatments, the strongest relationship was found between leaf chlorophyll content and the MERIS terrestrial chlorophyll index (MTCI) ($R^2 = 0.92$). The strongest relationship was found between MTCI and leaf nitrogen concentration ($R^2 = 0.86$) out of all the indices examined. Our work, therefore, suggests that increased productivity of P-limited grasslands may be limited due to the acclimation of photosynthesis. Despite being a P-limited ecosystem, N addition combined with eCO₂ had the greatest impact on leaf physiology (leaf gas exchange), biochemistry and hyperspectral reflectance. These findings are crucial for comprehending how plants in P-limited ecosystems respond physiologically to eCO₂ and how eCO₂ and N/P nutrition availability impact plants' ability to sequester C in a high CO₂ in the future.

2.1 Introduction

Grasslands are the most widespread terrestrial ecosystem on the planet, existing on all continents except Antarctica (Ali et al. 2016), and contribute to approximately a fifth of global terrestrial net primary production (NPP) (Chapin 2011). Grasslands also represent the most prevalent phosphorus (P) limited habitat in temperate climates (Aspinall et al. 2011) and are vulnerable to nutrient cycle perturbations, including increases in atmospheric CO₂ concentrations (Lee et al. 2003; Zhang et al. 2011) and atmospheric nitrogen (N) deposition (Phoenix et al. 2012). However, to date, there is little understanding of how P-limited ecosystems, including grasslands, will respond to eCO₂ or how responses may be modified by nutrient inputs.

Anthropogenic activities have contributed to atmospheric CO₂ concentrations exceeding 420 ppm (Friedlingstein et al. 2019); the highest level of the last three million years (Willeit et al. 2019), and by the year 2100, atmospheric CO₂ concentration may more than double that of pre-industrial times (Collins et al. 2013). Furthermore, the global cycling of N has doubled since the outset of the industrial revolution (e.g., anthropogenic contributions to the annual global N cycle of 210 Tg of fixed N are significantly larger compared to natural sources by 7 Tg N yr⁻¹) (David et al. 2013). The impact of these changes in atmospheric CO₂ concentration and N deposition can cause a range of complex, multi-directional responses in plants, including photosynthesis, growth and leaf stoichiometry (Crous et al. 2019; Esmeijer-Liu et al. 2009), and fluctuation in biodiversity (Grünzweig and Körner 2001; Kleynhans et al. 2016; Reich 2009; Southon et al. 2013; Stevens, Dupr, et al. 2010). However, we have very little understanding of the impacts of eCO₂ and N availability, either individually or in combination, in ecosystems where productivity is limited by P. This is critical because up to 82% of global

terrestrial productivity may be limited by P, either being P-limited or co-limited by N and P (Du et al. 2020).

Elevated CO₂ (eCO₂) has been widely observed to enhance plant photosynthesis rate (A), but decrease stomatal conductance (g_s) (Ainsworth and Long 2005, 2021), as well modifying stomata morphology (Haworth et al. 2016). Consequently, plants are able to maintain a greater leaf water content (Tausz-Posch et al. 2015; Wullschleger et al. 2002) and to improve water use efficiency (WUE) (Li et al. 2017; Pazzagli et al. 2016; da Silva et al. 2017; Yan et al. 2017). If there is a sufficient nutrient and water availability (Brodribb et al. 2020), this initial stimulation of net photosynthesis under eCO₂ can be retained during a longer-term exposure (Davey et al. 2006). For example, in a 10-year grassland FACE experiment, Ainsworth et al. (2003a) found that photosynthesis rates increased continuously with growth at eCO₂ and remained higher than at ambient CO₂. This occurred despite significant decreases in Ribulose-1,5-bisphosphate carboxylase/oxygenase (Rubisco) activity, maximum carboxylation capacity (V_{max}) and maximum rate of electron transport (J_{max}), and a decline in stomatal conductance (g_s). Exposure to eCO₂ is expected to increase net photosynthesis (A_{net}), with the greatest photosynthetic enhancement expected under higher light conditions if the rate of Rubisco carboxylation is limited (Sage et al. 2008). In contrast, declines in A_{net} under eCO₂ have frequently been linked to nutrient supply constraints such as N, P and water content (Ainsworth and Rogers 2007a; Nowak et al. 2004). Because most of the leaf N is associated with proteins of the Calvin cycle and thylakoids, photosynthetic capacity is correlated with the leaf N content (Evans 2016; Reich et al. 1997). However, under eCO₂, a reduction in leaf N concentration has been observed, which can impact carbohydrate metabolic processes and leaf photosynthesis (Li et al. 2016; Sanz-Sáez et al. 2010; da Silva et al. 2017). This phenomenon has been attributed to N dilution by increased biomass and altered root structure or decreased root N

absorption attributed to reduced transpiration-induced mass flow, caused by partial stomatal closure (Loladze 2002; Mcgrath and Lobell 2013; Taub and Wang 2008). Nitrogen use efficiency (NUE) is frequently observed to increase under eCO₂, resulting from the decreased N and increased C concentration in dry matter (Reddy et al. 2010). On the other hand, plants growing at eCO₂ for longer periods (months to years) are often observed to acclimate to eCO₂ by decreasing the photosynthesis rate (Ainsworth and Rogers 2007b). The extent to which plants acclimate under eCO₂ varies between plant functional types and according to the photosynthetic pathway (Ainsworth and Long 2005; Pastore et al. 2019). In addition, leaf P can constrain photosynthesis and modify the relationship of N with photosynthesis. (Reich et al. 2009) showed that across biomes, plants with low leaf P have a low A_{\max} and reduced sensitivity of A_{\max} to leaf N. Similarly, (Walker et al. 2014) showed in a global analysis that decreasing leaf P decreased the sensitivity of V_{\max} to leaf N.

Monitoring any climate-induced biophysical or physiological changes in leaf traits is important for accurately modelling plant performance over a range of spatial and temporal scales (Gamon et al. 2019; Sun et al. 2023; Varvia et al. 2018). Hyperspectral remote sensing techniques offer the potential for precise, rapid, and scalable evaluation of the dynamic biophysical changes that may occur as a result of changes in atmospheric CO₂ concentration or nutrient availability (Eitel et al. 2014; Liu et al. 2021). Leaf reflectance is controlled by the presence of foliage pigments such as chlorophyll, N, and water content (Ustin et al. 2004). Various methods exist for modelling these leaf traits from remotely sensed data, including spectral vegetation indices and radiative transfer models (Croft et al. 2017; Heenkenda et al. 2015; Main et al. 2011). However, the efficacy of hyperspectral techniques for detecting plant acclimation to eCO₂ conditions and long-term nutrient additions N and P in a P-limited ecosystem have yet to be investigated.

We, therefore, explore the biochemical and physiological acclimation of a common grassland forb *Plantago lanceolata* to eCO₂ and variable N and P treatments in a P-limited limestone grassland within a novel FACE experiment. This paper aims to investigate the physiological and biochemical response of *Plantago* to eCO₂ after 3 years of eCO₂ exposure and, additionally, how long-term (>25 years) nutrient additions of N and P impact leaf response to eCO₂. In addition, to investigate the ability of hyperspectral reflectance to distinguish between *Plantago lanceolata* acclimation to different CO₂ and nutrition treatments (N and P) and if the adjustments in leaf physiological and biochemical traits in response to CO₂ and nutrient treatment can be quantified remotely via hyperspectral reflectance, using vegetation indices against measure leaf traits. Thus, this study addressed the following research questions: (i) Does atmospheric CO₂ enrichment stimulate plant photosynthesis after 3 years of eCO₂ exposure in a P-limited ecosystem? (ii) How do N deposition and P enrichment affect plant photosynthesis and leaf biochemistry content in a P-limited ecosystem? (iii) Can changes in leaf biochemical and physiological traits resulting from the different eCO₂ and nutrient treatments be detected using hyperspectral reflectance?

2.2 Methods

2.2.1 Field experiment

The research was conducted at the University of Sheffield, Bradfield Environmental Laboratory (53°25'N 1°35'W), 390 m above sea level, with mean annual air temperatures of 10.35 °C (Fick and Hijmans 2017). The mean annual precipitation is 893 mm (Fick and Hijmans 2017). In 2017, grassland mesocosms of intact soil-turf monoliths (35 cm by 35 cm) were extracted from a long-term nutrient addition experiment established in 1995 at Wardlow Hay Cop (Johnson et al. 1999) in the Peak District, UK (53°15'N 1°44'W). Grassland monoliths were then transferred to the Bradfield Environmental Laboratory and set up within the mini-FACE experiment (Fig. 2.1).

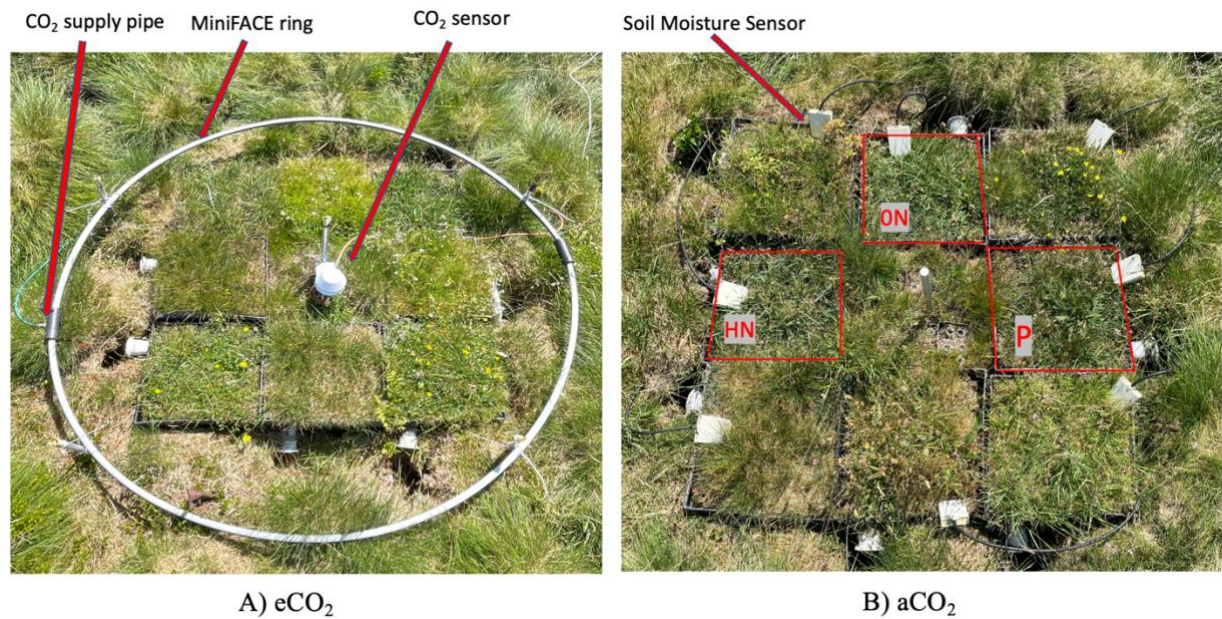


Figure 2.1: Experimental set-up: (A) elevated CO_2 ring (e CO_2) (at 600 ppm) and (B) ambient CO_2 (a CO_2). Both have eight grassland mesocosms. Highlighted limestone grassland mesocosms in (B) show those used in this study (0N, HN, and P). There are 8 mesocosms in total because the full experiment (Keane et al. 2020) also has a low-N treatment, and acidic grassland mesocosms not used in this study.

The mesocosms were exposed to either ambient CO₂ (aCO₂, approximately 410 ppm) or elevated CO₂ (eCO₂, 600 ppm) (Keane et al. 2020; Miglietta et al. 2001). Within each CO₂ ring, the mesocosms also receive one of three nutrient treatments, added as solutions of distilled water and applied as fine spray using a pumped hand-held mister: i) Zero Nitrogen (0N) - distilled water control; ii) High Nitrogen (HN) - NH₄NO₃ applied at 14 g N m⁻² yr⁻¹; and iii) Phosphorus (P) - NaH₂PO₄ applied at a rate of 3.5 g P m⁻² yr⁻¹ (Keane et al. 2020; Morecroft et al. 1994). This study focussed on a common and widespread grassland forb, *Plantago lanceolata*, which was also the most abundant forb in the mesocosms. Paired measurements of gas-exchange, hyperspectral reflectance and leaf biochemical analyses were conducted on the same leaves from each plant.

2.2.2 Gas-exchange measurements

Gas exchange (photosynthesis rate (*A*), stomatal conductance (*g_s*), maximum carboxylation capacity (*V_{max}*) and maximum rate of electron transport (*J_{max}*), and CO₂ response curves; *ACi*) were measured using a portable photosynthesis system (LI-6800, LI-COR, Inc., Lincoln, NE, USA) with a 6 cm² leaf chamber. CO₂ curves were taken at the following concentrations 400, 300, 200, 100, 50, 400, 400, 600, 800, 1000, 1200, 1500, and 1800 ppm. Before commencing measurements, the leaves were acclimated inside the leaf chamber for approximately 20–40 min until steady-state conditions were reached, measurements were performed on one representative leaf per mesocosm. Leaf gas exchange was measured between 11:00 am to 14:00 pm; this is for accurate measurement as the plants are at their maximum levels of activity. For all measurements, PAR was maintained at 1600 μmol m⁻² s⁻¹ via red (680 nm) and blue (430 nm) LEDs integrated into the leaf chamber fluorometer (LI6800). Photosynthesis rate measurements were taken at 400 ppm on ambient CO₂ (aCO₂) plots and at 600 ppm on eCO₂ plots. The chamber temperature was set to 25 °C. Leaf area was calculated using ImageJ (1.23a,

Wayne Rasband, NIH, USA). V_{max} and J_{max} were modelled using the Plantecophys package (Duursma 2015) via R (R Studio, R Core (Team 2021). Instantaneous water use efficiency (WUE, mmol mol⁻¹) was determined as the ratio of A (μmol m⁻² s⁻¹) to transpiration rate (T_r) (mmol m⁻² s⁻¹) (Hatfield and Dold 2019). Specific leaf area (SLA) was calculated as the ratio of leaf area to leaf dry mass (cm² g⁻¹) (Vile et al. 2005).

2.2.3 Biochemistry measurements

A single leaf of each mesocosm was sampled (the same leaf used for gas exchange measurements) and kept at ~0 °C in dark conditions during transport back to the University of Sheffield (~10km away) for laboratory analysis. To extract leaf chlorophyll, three equally sized leaf samples (leaf disks) were taken using a hole puncher with a 6-mm diameter (28.3 mm²). Each leaf sample was then immediately transferred into N, N-dimethylformamide (DMF) for foliar chlorophyll extraction following the methods of (Moran 1982), and the absorbance was subsequently measured at 663.8, 646.8 and 480 nm (Wellburn 1994) using a Spectrophotometer (Cecil CE1020 100 series spectrophotometer, Spectronic). Leaf N, C and P concentrations were determined from fresh leaves (Due to the restriction on the amount of leaf material for nutrient analysis, Leaf N and P analysis were collected on adjacent plants from the same mesocosm) that were oven dried at 80 °C prior to grinding by tissue-lyser (FastPrep-24TM 5G bead beating grinder and lysis system, MP biomedical). To assess tissue concentrations of N, C, and P, approximately 2 – 4 mg of finely ground plant material was placed inside a tin capsule and sealed with tweezers for subsequent analysis by an isotope-ratio mass spectrometer (ANCA GSL 20-20 Mass Spectrometer, Sercon PDZ Europa).

2.2.4 Hyperspectral reflectance measurements

A Spectral evolution PSR+ 3500 field spectrometer (Spectral Evolution Inc., MA, USA) was used to measure leaf-level hyperspectral reflectance from each mesocosm (the same leaf of gas exchange measurement and leaf biochemistry). The PSR+ 3500 has a spectral range of 350-2500 nm and a spectral resolution of 2.8 nm at 700 nm. Leaf level reflectance was measured on individual leaves using a leaf clip attachment with an internal light source. Spectral on panel (Spectral Evolution Inc., MA, USA) was used as a calibration reference panel to convert reflected radiance to reflectance. Several spectral vegetation indices were selected according to their sensitivity to different structural, biochemical, or physiological traits (Table 2.1).

Table 2.1: Details of all published spectral vegetation indices tested in this study.

Index	Name	Equation	Reference
MTCI	MERIS terrestrial chlorophyll index	$(R754 - R709) / (R709 - R681)$	(Dash and Curran 2004)
NDRE	Normalized Difference red edge index	$(R790 - R720) / (R790 + R720)$	(Fitzgerald et al. 2006)
MNDVI1	Modified NDVI	$(R755 - R745) / (R755 + R745)$	(Mutanga and Skidmore 2004)
MNDVI8	Modified NDVI	$(R755 - R730) / (R755 + R730)$	(Mutanga and Skidmore 2004)
RVII	Ratio Vegetation Index I	$R810 / R660$	(Zhu et al. 2008)
RVIII	Ratio Vegetation Index II	$R810 / R560$	(Xue et al. 2004)
CI_{red edge}	Red edge chlorophyll index	$(NIR / Red\ Edge) - 1$	(Gitelson et al. 2005; Gitelson et al. 2003)
RWC	Relative Water Content	$(R1451 / R1263)$	(Yu et al. 2000)
P_{1080_1460}	Phosphorus index	$(R1080 - R1460) / (R1080 + R1460)$	(Pimstein et al. 2011)
P_{1645_1715}	Phosphorus index	$(R1080 - R1460) / (R1080 + R1460)$	(Pimstein et al. 2011)
P_{2015_2195}	Phosphorus index	$(R2015 - R2195)$	(Mutanga and Kumar 2007)
P_{550_750}	Phosphorus index	$((R550 - R750))$	(Mutanga and Kumar 2007)
WBI	Water Band Index	$(R970 / R900)$	(Penuelas et al. 1993)
WCI	water content index	$(R686 - R955) / (R955 - R548)$	(Mertens et al. 2021)
WPI	Water Poverty Index	$(R665 - R715) / (R715)$	(Mertens et al. 2021)

2.2.5 Statistical analysis

Statistical analyses were carried out using R (R Studio, R Core (Team 2021)). Two-way ANOVA models were used to assess the main factor effects and interactions of CO₂ and nutrient treatment. If there were significant overall differences among treatment groups, the Tukey multiple comparison of means was used to determine between which pairs of treatment differences occurred. The (userfriendlyscience) (Peters 2018) and (spectrolab) (Jose et al. 2023) packages were used for reflectance data analysis for calculating both the indices and for determining whether the life stages had different reflectance features. (lm) function was used to calculate the linear regression among leaf physiology and biochemistry. All the plots were performed using the (ggplot2) function (Wilkinson 2011).

2.3 Results

2.3.1 Leaf gas exchange, leaf biochemistry and water use efficiency (WUE)

The effect of CO₂ and nutrient treatments and the interactions between CO₂ and nutrient treatments on *Plantago lanceolata* biochemistry and physiological parameters are shown in Figure 2.2 and S.2.1.

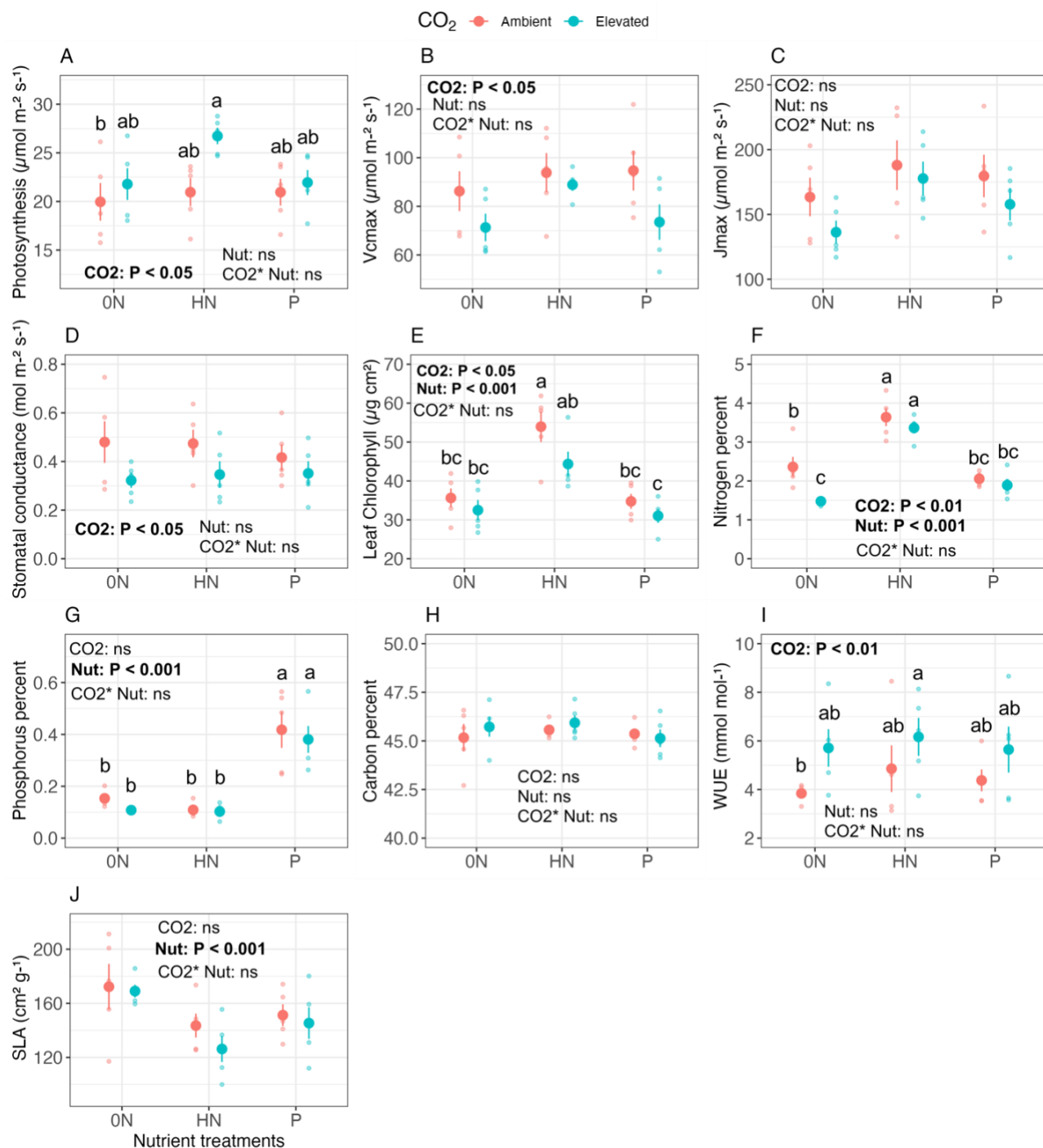


Figure 2.2: Effects of CO₂, and nutrient treatments on A) Photosynthesis rate (A), B) Maximum carboxylation capacity V_{cmax} , C) maximum rate of electron transport J_{max} , D) Stomata conductance (g_s), E) leaf chlorophyll content, F) leaf nitrogen content, G) leaf phosphorus content, H) leaf carbon content, I) Water use efficiency (WUE), and J) Specific leaf area (SLA). Large points with standard error bars indicate the mean, and the smaller points are individual data points. Overall main factor effects of CO₂ and nutrients and their interactions are indicated in each graph (2-way ANOVA). Pairs of treatments that do not share a letter are significantly different (Tukey, P < 0.05).

Elevated CO₂ (eCO₂) significantly increased the photosynthesis rate (A) by 14% compared to aCO₂ (Fig. 2.2A; $F = 5.814$, $df = 1, 24$, $P < 0.05$), and water use efficiency (WUE) by 34% compared to aCO₂ (Fig. 2.2I; $F = 6.088$, $df = 1, 24$, $P < 0.05$). Interestingly, photosynthesis was higher in eCO₂-HN than in all other treatments. On the other hand, in comparison to aCO₂, eCO₂ significantly reduced V_{cmax} by 15% (Fig. 2.2B; $F = 5.800$, $df = 1, 24$, $P < 0.05$), stomatal conductance (g_s) by 26 % (Fig. 2.2D; $F = 6.211$, $df = 1, 24$, $P < 0.05$), leaf chlorophyll content by having 13 % less leaf chlorophyll (Fig. 2.2E; $F = 5.956$, $df = 1, 24$, $P < 0.05$), and leaf nitrogen content by having 16 % less leaf nitrogen content (Fig. 2.2F; $F = 10.417$, $df = 1, 24$; $P < 0.01$). However, CO₂ treatment had no significant effect on J_{max} (Fig. 2.2C; $F = 2.789$, $df = 1, 24$; $P > 0.05$), leaf phosphorus content (Fig. 2.2G; $F = 0.979$, $df = 1, 24$, $P > 0.05$), leaf carbon content (Fig. 2.2H; $F = 0.399$, $df = 1, 24$; $P > 0.05$), and specific leaf area (SLA) (Fig. 2.2J; $F = 1.032$, $df = 1, 24$, $P > 0.05$).

Among nutrient treatments, the HN treatment significantly increased leaf chlorophyll and leaf nitrogen content compared to the control 0N and P treatments, with no significant differences between 0N and P treatments. (Fig. 2.2E; $F = 21.686$; $df = 2, 24$; $P < 0.001$; and Fig. 2.2F; $F = 57.629$; $df = 2, 24$; $P < 0.001$), but significantly reduced SLA compared to the control 0N, with no significant differences between 0N and P treatments (Fig. 2.2J; $F = 5.802$; $df = 2, 24$; $P < 0.01$). The P treatment significantly increased leaf phosphorus content compared to the control 0N and HN treatments (Fig. 2.2G; $F = 19.013$; $df = 2, 24$; $P < 0.001$). Interestingly, nutrient treatments had no significant effect on leaf gas exchange, such as photosynthesis rate, V_{cmax} , J_{max} , and stomatal conductance (g_s), and had no significant effect on leaf carbon content and WUE (Figure 2.2).

There were no significant interactions between CO₂ and nutrient treatments in leaf gas exchange, leaf biochemistry, WUE, and SLA (Figure 2.2).

2.3.2 Regression between leaf gas exchange and leaf nutrients

Leaf chlorophyll content showed a positive relationship with photosynthesis for all treatments (Fig. 2.3A). Interestingly, HN under eCO₂ showed a higher rate of photosynthesis with a similar amount of leaf chlorophyll compared to HN under aCO₂ (Fig. 2.3A).

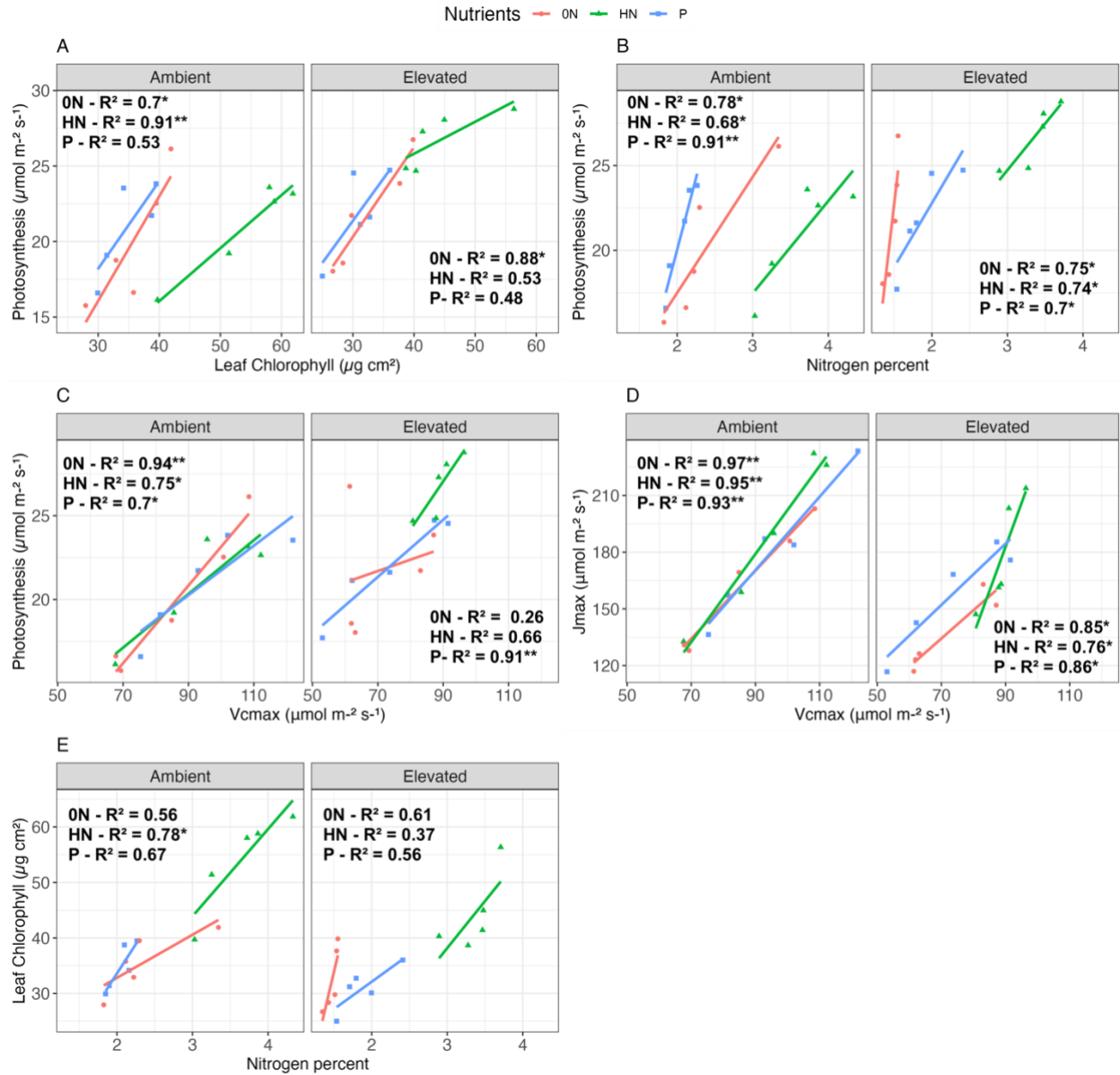


Figure 2.3: Regression analysis between photosynthesis rate and A) leaf chlorophyll (overall regression coefficient of $R^2 = 0.203$; $p < 0.01$), B) leaf nitrogen content (overall regression coefficient of $R^2 = 0.214$; $p < 0.05$), C) V_{max} (overall regression coefficient of $R^2 = 0.287$; $p < 0.01$), D) between V_{max} and J_{max} (overall regression coefficient of $R^2 = 0.861$; $p < 0.001$), and E) between leaf chlorophyll and leaf nitrogen content (overall regression coefficient of $R^2 = 0.778$; $p < 0.001$), * and ** indicate significance at $p < 0.05$ and $p < 0.01$, respectively.

Leaf nitrogen content and V_{cmax} showed positive relationships with photosynthesis (Fig. 2.3B and 3C). V_{cmax} was lower under eCO₂ compared to aCO₂, and V_{cmax} under eCO₂ showed high photosynthesis with lower amount of V_{cmax} . Also, the strong relationship between V_{cmax} and J_{max} was apparent as V_{cmax} showed a positive relationship with J_{max} (Fig. 2.3D); also, V_{cmax} and J_{max} were less under eCO₂, and the slope gradient of HN under eCO₂ showed a slight increase compared to other treatments. Leaf chlorophyll content showed a positive relationship with leaf nitrogen content (Fig. 2.3E); Overall, N additions increased leaf chlorophyll content, although the greatest increase occurred under aCO₂, where chlorophyll concentrations are at their highest. In addition, leaf chlorophyll content was also lower in eCO₂ than in aCO₂.

2.3.3 Hyperspectral reflectance signatures for *Plantago lanceolata* in different CO₂ and nutrition treatments

The ability of hyperspectral reflectance to discriminate between *Plantago lanceolata* acclimated to different CO₂ and nutrient treatments was investigated (Figure 2.4). eCO₂_HN showed a higher reflectance in the visible and infrared regions compared to aCO₂_HN (Fig. 2.4A and 2.4B), and the HN treatment showed the lowest reflectance under aCO₂ compared to aCO₂ 0N and P (Fig. 2.4A). Interestingly, HN treatments showed a variation in reflectance under the different CO₂ treatments. The P treatment remained the same under aCO₂ and eCO₂; also, 0N almost remained the same under aCO₂ and eCO₂ with a slightly higher reflectance in the peak of visible light under eCO₂ (Fig. 2.4A and 2.4B), also, 0N and P separate in the green peak and after 1400 nm for aCO₂ but not for eCO₂.

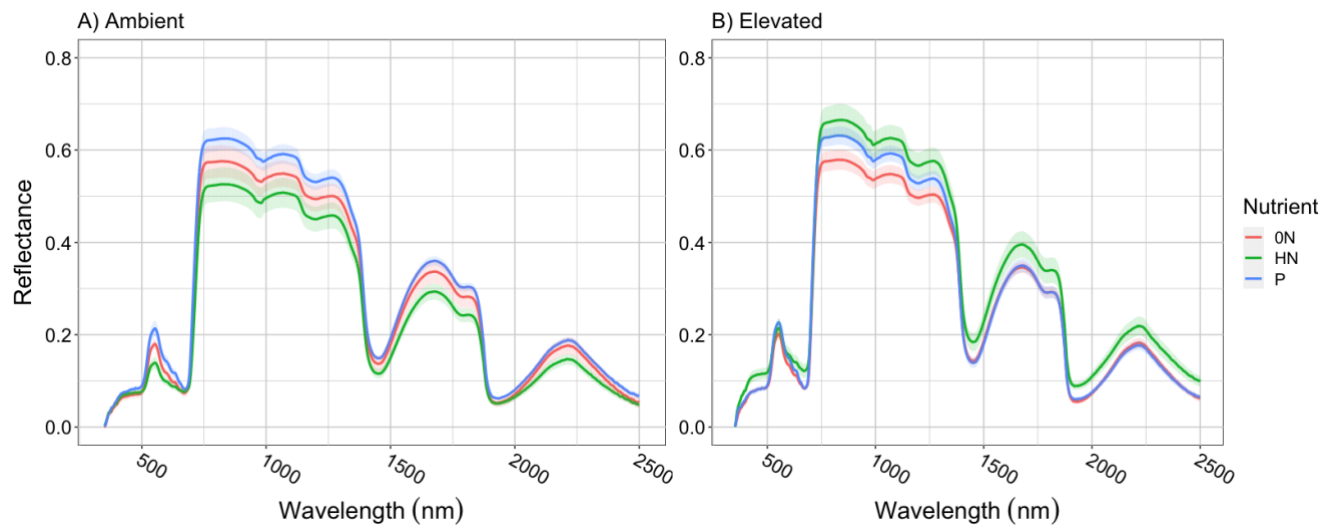


Figure 2.4: Spectral reflectance among CO₂ treatments and nutrient treatments. (A) The reflectance of the nutrient treatments under aCO₂ for all the reflectance regions; (B) The reflectance of the nutrient treatments under eCO₂ for all the reflectance regions.

2.3.4 Leaf chlorophyll, leaf nitrogen, and leaf phosphorus content and vegetation indices at the leaf level

To investigate if the adjustments in leaf physiological and biochemical traits in response to CO₂ and nutrient treatment (seen in Figure 2.2) can be quantified remotely using hyperspectral reflectance, selected vegetation indices are regressed against measured leaf traits (Figure 2.2 and S.2.3).

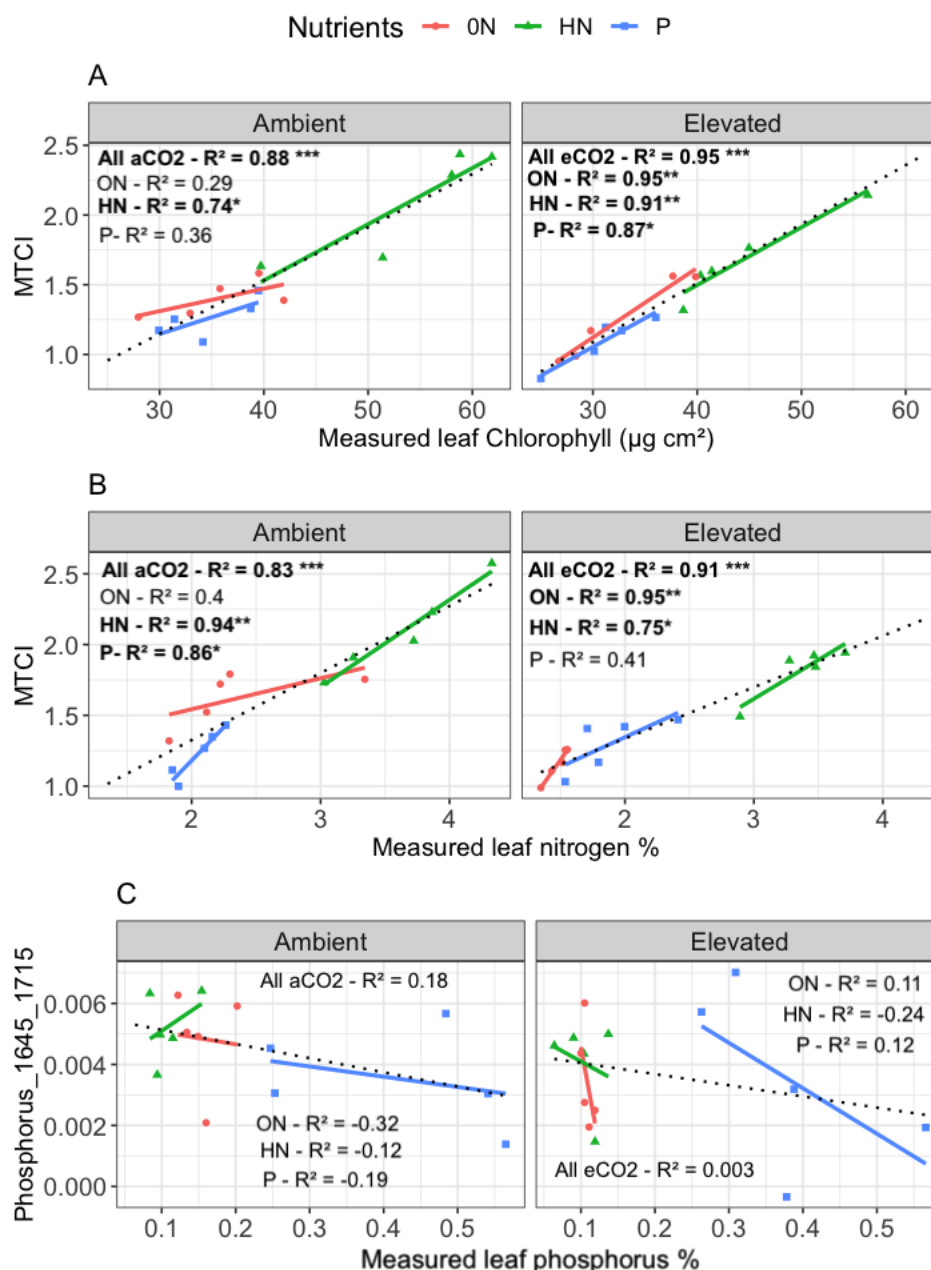


Figure 2.5: VIs at the leaf level for (A) MERIS terrestrial chlorophyll index (MTCI; $R^2 = 0.92$, $p < 0.001$); B) MERIS terrestrial chlorophyll index (MTCI; $R^2 = 0.85$, $p < 0.001$); C) P_{1645_1715} phosphorus index (P_{1645_1715}; $R^2 = 0.11$, $p > 0.05$). R^2 values for linear trend lines are shown on each plot. * and ** with bold indicate significance at $p < 0.05$ and $p < 0.01$, respectively. The dotted lines represent the overall regression among each CO₂ treatment.

For all treatments together, leaf chlorophyll content had the strongest relationship with MERIS terrestrial chlorophyll index (MTCI), with a regression coefficient of $R^2 = 0.92$ ($p < 0.001$) (Fig. 2.5A). From all the indices tested, leaf nitrogen content also presented the strongest relationship with MTCI; $R^2 = 0.86$, $p < 0.001$) (Fig. 2.5B). Repetition of four spectral indices were sensitive to leaf phosphorus four indices were tested; however, none of the indices displayed a significant relationship with the measured phosphorus content. The strongest one was P_1645_1715, with a regression coefficient of $R^2 = 0.11$ ($p > 0.05$) (Fig. 2.5C).

2.4 Discussion

2.4.1 Summary of results

In this study of P-limited grassland using the common forb *Plantago lanceolata* as a study species, we have determined how leaf gas exchange and biochemistry respond to elevated atmospheric concentrations of CO₂ and nutrient enrichment in a P-limited grassland. We found out that, after three years of eCO₂ fumigation stimulated photosynthesis rate (*A*) by 14% on average and increased water use efficiency (WUE) by 34% compared to ambient CO₂ (aCO₂). On the other hand, eCO₂ significantly reduced *V_{max}* by 15%, stomatal conductance (*g_s*) by 26 %, leaf nitrogen content by 16 %, and leaf chlorophyll content by 13 % less compared to aCO₂. In addition, HN treatment significantly increased leaf chlorophyll and leaf nitrogen content compared to the control 0N and P treatments, and P treatment significantly increased leaf phosphorus content compared to the control 0N and HN treatments.

2.4.2 Effects of eCO₂ and nutrient treatment on photosynthesis and leaf gas exchange: N addition alleviates photosynthetic acclimation to eCO₂

In this study, after three years of CO₂ enrichment, we observed an increase of photosynthesis rate (*A*) under eCO₂, by 14%. This photosynthesis increase is attributed to a higher rate of carboxylation and a reduction of the rate of the competing oxygenation reactions in Rubisco due to the increased CO₂ concentration (Long et al. 2004). This increase in photosynthesis under eCO₂ is consistent with previous studies, including a meta-analysis where eCO₂ was found to increase photosynthesis by 28% on average among FACE experiments (Ainsworth and Long 2005, 2021). A longer-term grassland FACE study on *Lolium perenne* observed that the photosynthesis rate increased by an average of 36% over a 10-year period, despite 18%

decreases in V_{max} , 9% decrease in J_{max} and a 30% decline in g_s (Ainsworth et al. 2003b). However, our findings demonstrated a lower photosynthetic response with eCO₂ in comparison to other studies and model predictions, which could be due to photosynthesis acclimation after three years of eCO₂ exposure. Photosynthesis acclimation occurs as a result of the suppression of Rubisco gene expression by nonstructural carbohydrate accumulation, which is accelerated under eCO₂ (Byeon et al. 2021; Jacob et al. 1995). Therefore, in this study, when the plants grown at aCO₂ and eCO₂ were both measured at the eCO₂ concentration (600 ppm), there was a 15% decrease in the photosynthesis rate of eCO₂ plants compared to aCO₂ (Fig. S.2.2). In addition, in our results, photosynthetic acclimation was evident, with a significant decrease in Rubisco activity (V_{max}) of 15% at 600 ppm for eCO₂ plants compared to aCO₂ plants. The reduction in V_{max} at eCO₂ is attributed to Rubisco reduction, consistent with many other studies that have shown submaximal photosynthetic responses in plants acclimated to eCO₂ may be caused by lower V_{max} if photosynthesis becomes more limited by ribulose1,5bisphosphate (RuBP) regeneration and less by Rubisco as CO₂ concentration increases (Ainsworth and Long 2005; Ainsworth and Rogers 2007a; Maier et al. 2008; Pastore et al. 2019; Rogers and Humphries 2000; Tissue et al. 1999). While J_{max} was not statistically significantly affected by CO₂, it followed the same trend as V_{max} and was consistent with the N addition. Ainsworth and Rogers (2007) also showed that V_{max} is reduced by about twice that of J_{max} in response to long-term eCO₂. These photosynthesis and leaf gas exchange findings suggest that past findings may also apply to P-limited ecosystems even though they have been studied little.

Interestingly, despite being P-limited grassland, N addition had a bigger effect on photosynthesis than P addition under eCO₂ (Fig. 2.2A). Previous studies have also suggested that photosynthesis acclimation to eCO₂ is alleviated at high N concentration (Ainsworth and

Long 2005; Ruiz-Vera et al. 2017). This is because, under eCO₂ conditions, Rubisco suppression is related to leaf N reallocation from a non-limited source to other limiting photosynthetic components, for instance, electron transport enzymes or the light-harvesting complex (Evans 1989; Kanno et al. 2017). This shift in N allocation can give a chance to improve photosynthetic N usage efficiency (Leakey et al. 2009), which is defined as the net C assimilation rate per unit leaf N and relates to Rubisco's increased efficiency under eCO₂ due to the suppression of photorespiration (Gifford et al. 2000; Wujeska-Klaue et al. 2019). Additionally, in P-limited ecosystems, N addition can reduce P limitation due to the stimulation of phosphatase enzymes or dissolution of mineral P (Chen et al. 2020; Wang et al. 2021).

Stomata conductance g_s and water use efficiency WUE

In our study, eCO₂ reduced g_s by 26 % on average, attributable to the increase in intercellular CO₂ concentration under eCO₂ sensed by guard cells to maintain intercellular CO₂ between 20 to 30% lower than the CO₂ concentration at the leaf surface (Ainsworth & Rogers, 2007), also due to g_s decreased with eCO₂, WUE increased by 34%. Other FACE experiments have also shown an eCO₂ decrease in g_s by 22%, which allows plants to conserve water and increase water use efficiency (Chater et al. 2015). Over longer time periods of eCO₂, new leaves may develop with lower stomatal densities (Gray et al. 2000). In addition, g_s reduction is one of the primary findings which indicate photosynthesis acclimation to eCO₂, consistent with other studies (Pastore et al. 2019) and shows that *Plantago lanceolata* has undergone photosynthetic acclimating to eCO₂ after three years exposure, which in turn could potentially limit C sequestration in response to eCO₂. Our findings suggested that past findings from different ecosystems may also apply to P-limited ecosystems even though they have been studied little.

2.4.3 Effects of eCO₂ and nutrient treatment on biochemistry and leaf traits

Across all nutrient treatments, leaf nitrogen content was observed to decrease by 16 % on average under eCO₂ compared to aCO₂, and there are various potential mechanisms for eCO₂-induced N reduction (Taub and Wang 2008). These include a reduced demand for the N-rich Rubisco enzymes (Luo et al. 2021), a reduction in photorespiration, which leads to a decrease in the reductant supply necessary for NO₃ reductase activity (Wujeska-Klaue et al. 2019); or a decrease in transpiration, which results in a decrease in the mass flow of nitrogen (Taub and Wang 2008). Interestingly, our findings on leaf N are consistent with a number of meta-analyses involving a large number of N-limited ecosystems (Du et al. 2019; Wang et al. 2021; Xu et al. 2020). In addition, across all nutrient treatments, leaf chlorophyll content was observed to decrease on average by 13% under eCO₂. This is attributable to the reduction in leaf N by 16% under eCO₂ and by the reduction in Rubisco (Loladze 2002; Mcgrath and Lobell 2013; Taub and Wang 2008). In addition, as expected, N addition increases the leaf chlorophyll concentration due to N being an essential element in the chlorophyll (Evans 1989; Marschner 2011; Taiz et al. 2015).

SLA was unaffected by CO₂, under eCO₂, in general, any reallocation of biomass to thicker leaves or additional carbohydrate storage in the leaves would tend to increase leaf mass more than leaf area, therefore decreasing SLA. This finding suggests that the additional carbohydrate has been stored elsewhere, possibly by allocating the C below ground as organic acids and root exudates to enhance the nutrient capture (Ma et al. 2022). However, N enrichment reduced the SLA, attributable to the N enrichment increase in leaf chlorophyll alleviating photosynthesis acclimation.

2.4.4 Effects of CO₂ and nutrient treatment on leaf-level hyperspectral reflectance

The changes in the leaf-level hyperspectral reflectance among eCO₂ and aCO₂, driven by the alterations in leaf physiological and biochemical traits of *Plantago lanceolata*, that are affected by CO₂ treatment (Cha et al. 2017; Zheng et al. 2020). eCO₂ can change leaf water content due to the stomata closure, which leads to a higher water use efficiency in plants, as it was also detected in our results, meaning they lose less water per unit of carbon gained (Ainsworth and Rogers 2007b; Nelson et al. 2004). As a result, leaves might have higher water content under eCO₂ (Tausz-Posch et al. 2015; Wullschlegel et al. 2002). As water also affects the light absorption and reflectance properties of leaves, changes in leaf water content could influence the hyperspectral reflectance, especially in SWIR water absorption bands around 1450, 1940, and 2500 nm (Junttila et al. 2022; Kovar et al. 2019). Therefore, as leaf water content increases, absorption increases, and reflectance decreases. In addition, eCO₂ levels can also change in leaf structure, which leads to changes in the physical structure of leaves, making them thicker and denser (Prior et al. 2004). This is because eCO₂ often promotes growth and leads to a higher rate of carbon assimilation (Ainsworth and Long 2005, 2021). This increase in leaf thickness and density can alter the light-scattering properties of leaves, which can influence reflectance patterns, particularly in the near-infrared part of the spectrum (700-1300 nm), so thicker leaves scatter more NIR light and reflect more light back to the sensor, increasing reflectance (Stéphane Jacquemoud and Ustin 2019; Pauli et al. 2017). This is due to an increase in cell layers and air spaces that light can interact with. Also, eCO₂ can often lead to changes in the chlorophyll content of leaves, the changes in chlorophyll concentration can alter the reflectance patterns in the visible part of the spectrum, where chlorophyll absorbs visible light strongly, particularly in the blue (430-450 nm) and red (640-680 nm) wavelengths, with maximum absorbance between 660 and 680 nm, while reflecting green light (500-570 nm), with maximum reflectance in green wavelengths at (560 nm) (Clevers and Gitelson 2013;

Gitelson et al. 2003). In addition, eCO₂ can affect the production of other biochemicals like carotenoids or anthocyanins, which can also influence spectral reflectance, especially in the visible region of the spectrum, where carotenoids absorb light in the blue and blue-green regions of the spectrum (around 400-500 nm), and anthocyanins absorb light in the green region (around 500-550 nm), which can lead to lower reflectance in these wavelengths (Byeon et al. 2021). However, it is also important to consider that these changes might not always be consistent and can be influenced by other factors such as nutrient availability, plant species, and physiological conditions (Croft et al. 2013; Croft et al. 2014; Crous et al. 2019).

In this study, MTCI at the leaf-level hyperspectral reflectance showed a strong relationship with the measured leaf chlorophyll (Clevers and Gitelson 2013; Dash and Curran 2004, 2007). The ability to estimate chlorophyll content at the leaf and canopy levels is primarily due to chlorophyll's unique ability to absorb and reflect light. Importantly, chlorophyll also reflects light in the near-infrared (NIR) and shortwave-infrared (SWIR) regions of the electromagnetic spectrum. MTCI is a red-edge position-based index that utilizes the advantage of the distinct transition (red-edge) between red light, which chlorophyll strongly absorbs, and near-infrared light, which chlorophyll reflects (Clevers and Gitelson 2013; Dash and Curran 2004, 2007). This transition allows the index to capitalize on the distinct difference between these two types of light. MTCI tool assesses, in particular, the steepness of this red-edge transition, which has been found to be related to the chlorophyll concentration (Clevers and Gitelson 2013; Dash and Curran 2004, 2007). In addition, we can utilize the leaf chlorophyll index as an indicator of leaf nitrogen status because of the strong relationship between leaf chlorophyll and leaf nitrogen (Clevers and Gitelson 2013). As we found, MTCI showed a strong relationship with the measured leaf N in the lab (Clevers and Gitelson 2013; Dash and Curran 2004, 2007). The results were promising, suggesting that existing indices can be used to forecast leaf chlorophyll

and N in P-limited ecosystems, providing useful indications of plant production and leaf biochemical condition.

aCO₂-HN showed the lowest leaf level reflectance in the visible wavelength region compared to all other treatments due to the greater leaf chlorophyll. The spectral band between 680 and 760 nm is the region in which the reflectance of vegetation changes sharply due to the transition from chlorophyll absorption in the red region to cell scattering in the near-infrared region (Dawson and Curran 1998). Also, in visible wavelengths, chlorophyll absorbs strongly in red and blue spectral regions, with maximum absorbance between 660 and 680 nm and maximum reflectance in green wavelengths (560 nm).

However, in this study, we tested the utility of hyperspectral reflectance to estimate the phosphorus concentration of *Plantago lanceolata* in a P-limited grassland using leaf-level hyperspectral reflectance data. While the remote sensing of foliar P has received very little attention compared to N and chlorophyll, it plays an important role within physiological processes, leaf biochemistry, and biodiversity in P-limited ecosystems (Mutanga and Kumar 2007; Mutanga et al. 2004; Osborne et al. 2002). Even though studies on field spectra have pinpointed numerous absorption characteristics linked to a variety of biochemicals (G. A. Blackburn 1998; Clevers and Gitelson 2013; Fitzgerald et al. 2006), our understanding of the significance of these absorption features, particularly their specific bands for predicting P, remains limited (Mutanga and Kumar 2007; Mutanga et al. 2004; Osborne et al. 2002). In simpler terms, there's a significant lack of knowledge about which parts of the electromagnetic spectrum are beneficial for forecasting P leaf concentration. Selecting the appropriate wavelengths is a critical process in developing a functional model for estimating leaf P levels using remote sensing data. Considering P received less attention, the indices we evaluated were

weak compared to the N and Chlorophyll indices, and the results were unimpressive. In addition, we only had a small number of replication measurements, which made developing our own index challenging.

2.5 Conclusion

We found that after three years of eCO₂ exposure, eCO₂ stimulated photosynthesis, though to a lesser extent than often seen in other studies and model predictions, with evidence of clear photosynthesis acclimation to eCO₂. In addition, eCO₂ reduced V_{max} and g_s , which are also strong indicators for photosynthesis acclimation. Our work, therefore, suggests that increased productivity of P-limited grasslands may be limited due to the acclimation of photosynthesis. Furthermore, our work shows that responses in leaf photosynthesis and biochemistry to eCO₂ in P-limited grasslands are similar to those observed in other work that has often been conducted on N-limited ecosystems. Therefore, despite the limited amount of research on eCO₂ in P-limited ecosystems, understanding from N-limited ecosystems might be used in the absence of work in P-limited ecosystems when developing leaf photosynthesis models. Consistent with this, our work also shows that despite the grassland being P-limited, it was still N that had the greatest impact on photosynthesis, not P, extending further to P-limited ecosystems the strong control of N on photosynthesis compared to P. These findings are important for understanding the physiological responses of plants in P-limited ecosystems to eCO₂, and how their capacity to sequester C in a high CO₂ world will be impacted by that eCO₂ and by N and P nutrient availability.

2.6 Appendix

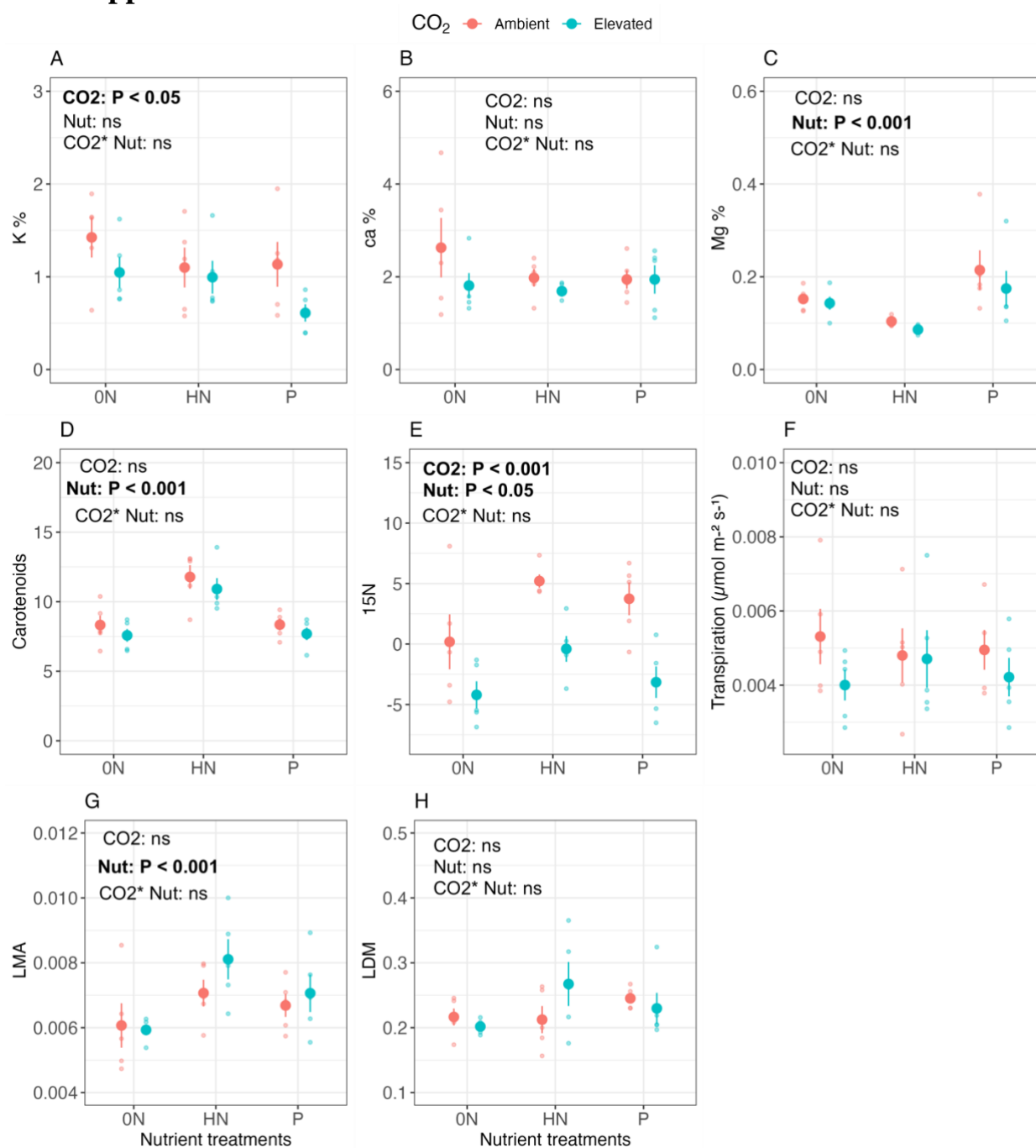


Figure S.2. 1: Effects of CO₂, and nutrient treatments on A) Potassium, B) Calcium, C) Magnesium, D) Carotenoids, E) 15N, F) Leaf transpiration, G) Leaf mass per area, H) leaf dry matter content. Large points with standard error bars indicate the mean, and the smaller points are individual data points. Overall main factor effects of CO₂ and nutrients and their interactions are indicated in each graph (2-way ANOVA).

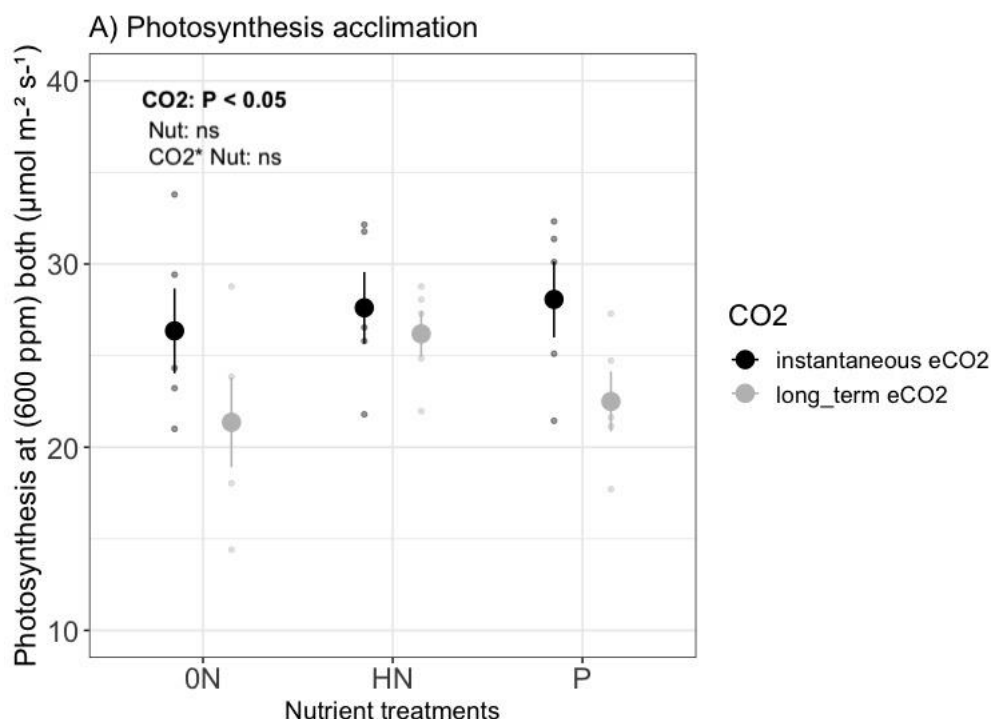


Figure S.2. 2: Effects of CO₂, and nutrient treatments on A) Photosynthesis rate (A), both aCO₂ and eCO₂ measured at eCO₂ concentration (600 ppm), where instantaneous means the plants grown at aCO₂, and long-term eCO₂ means plants grown at eCO₂. Large points with standard error bars indicate the mean, and the smaller points are individual data points. Overall main factor effects of CO₂ and nutrients and their interactions are indicated in the graph (2-way ANOVA).

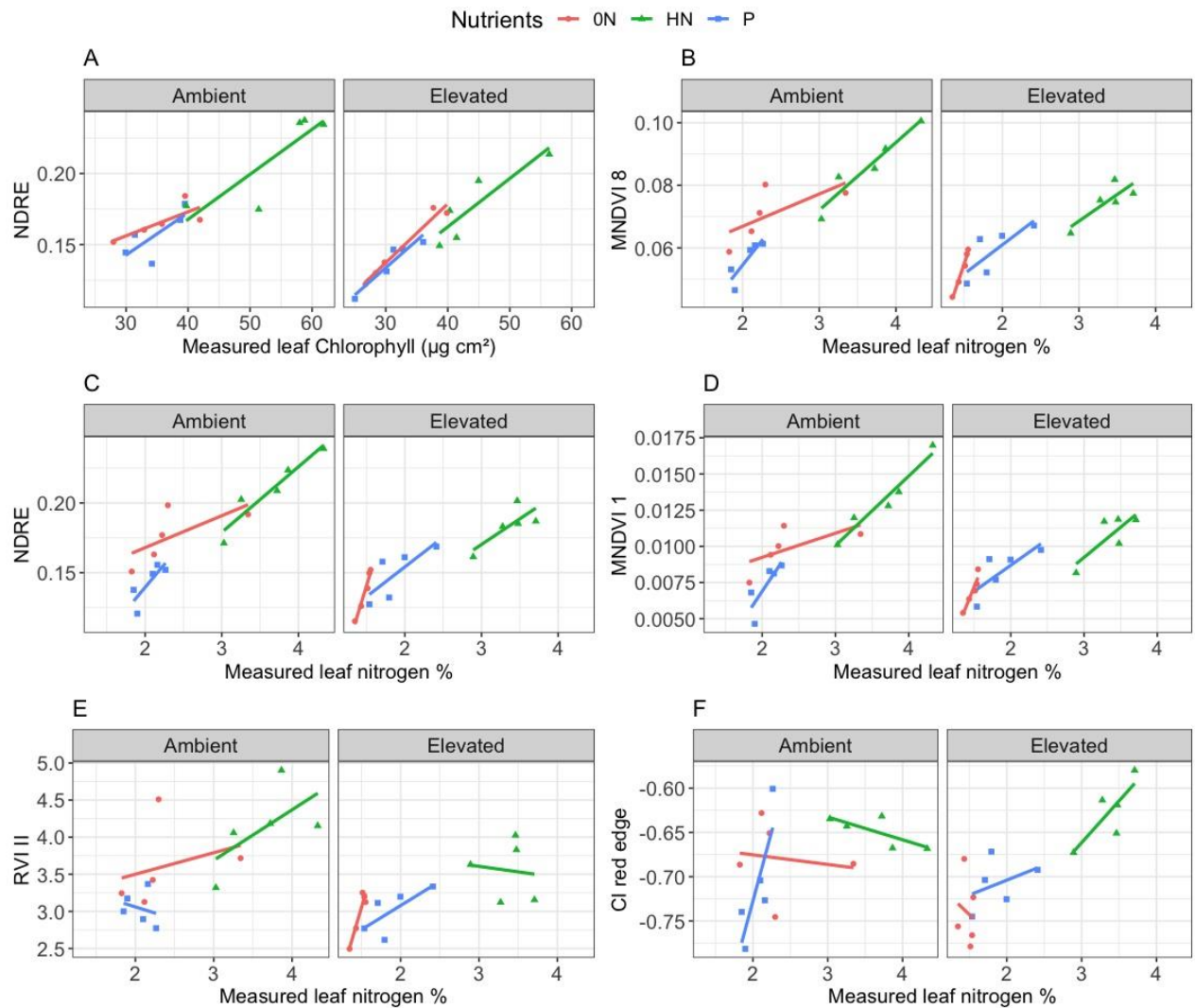


Figure S.2. 3: VIs (chlorophyll and nitrogen indexes) at the leaf level for; A) Normalized Difference red edge index (NDRE) (NDRE; $R^2 = 0.8639$, $p < 0.001$); B) Modified NDVI 8 (MNDVI 8; $R^2 = 0.816$, $p < 0.001$); C) Normalized Difference red edge index (NDRE) (NDRE; $R^2 = 0.795$, $p < 0.001$); D) Modified NDVI 1 (MNDVI 1; $R^2 = 0.771$, $p < 0.001$); E) Ratio Vegetation Index II (RVI II; $R^2 = 0.511$, $p < 0.001$); F) Red edge chlorophyll index (CI_{red edge}; $R^2 = 0.435$, $p < 0.001$).

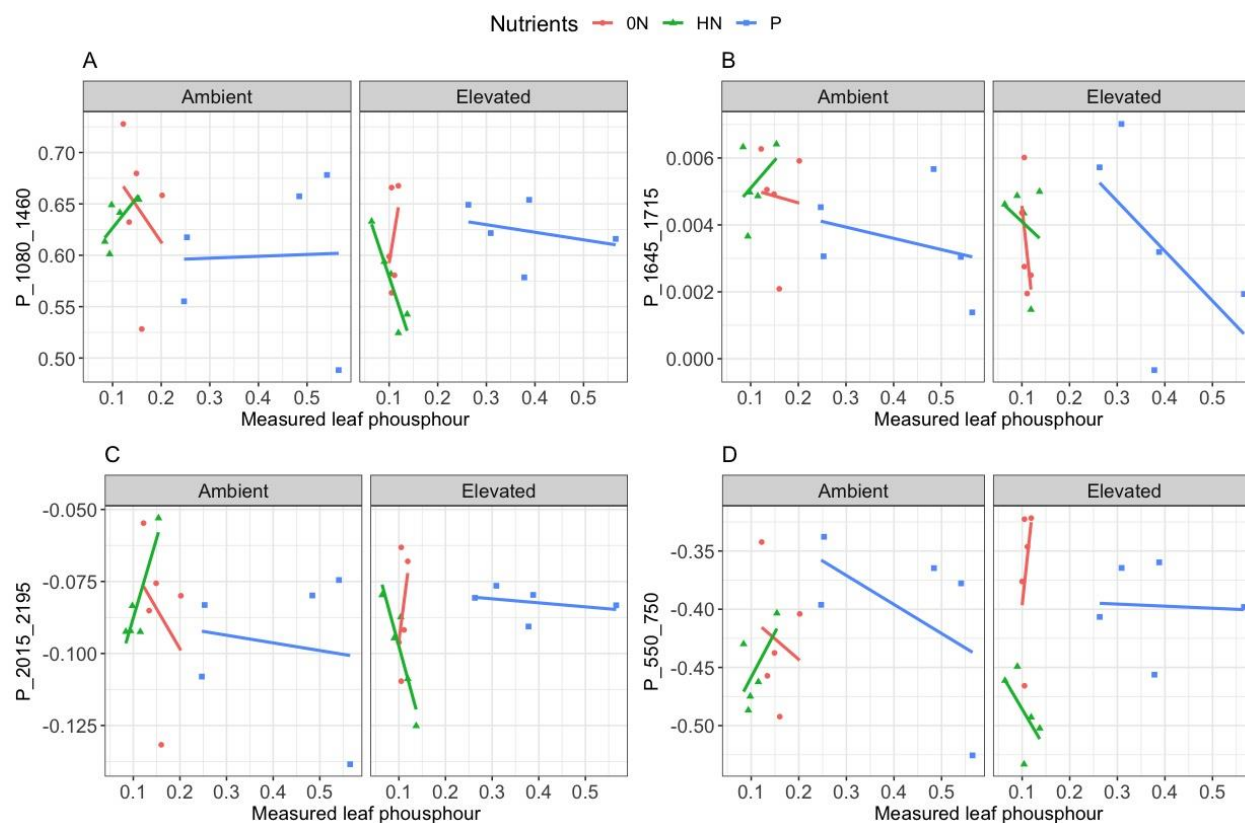


Figure S.2. 4: VIs (phosphorus index) at the leaf level for (A) P_{1080_1460} ($R^2 = 0.002$, $p > 0.05$); (B) P_{1645_1715} ($R^2 = 0.111$, $p > 0.05$); (C) P_{2015_2195} ($R^2 = 0.006$, $p > 0.05$); (D) P_{550_750} ($R^2 = 0.022$, $p > 0.05$).

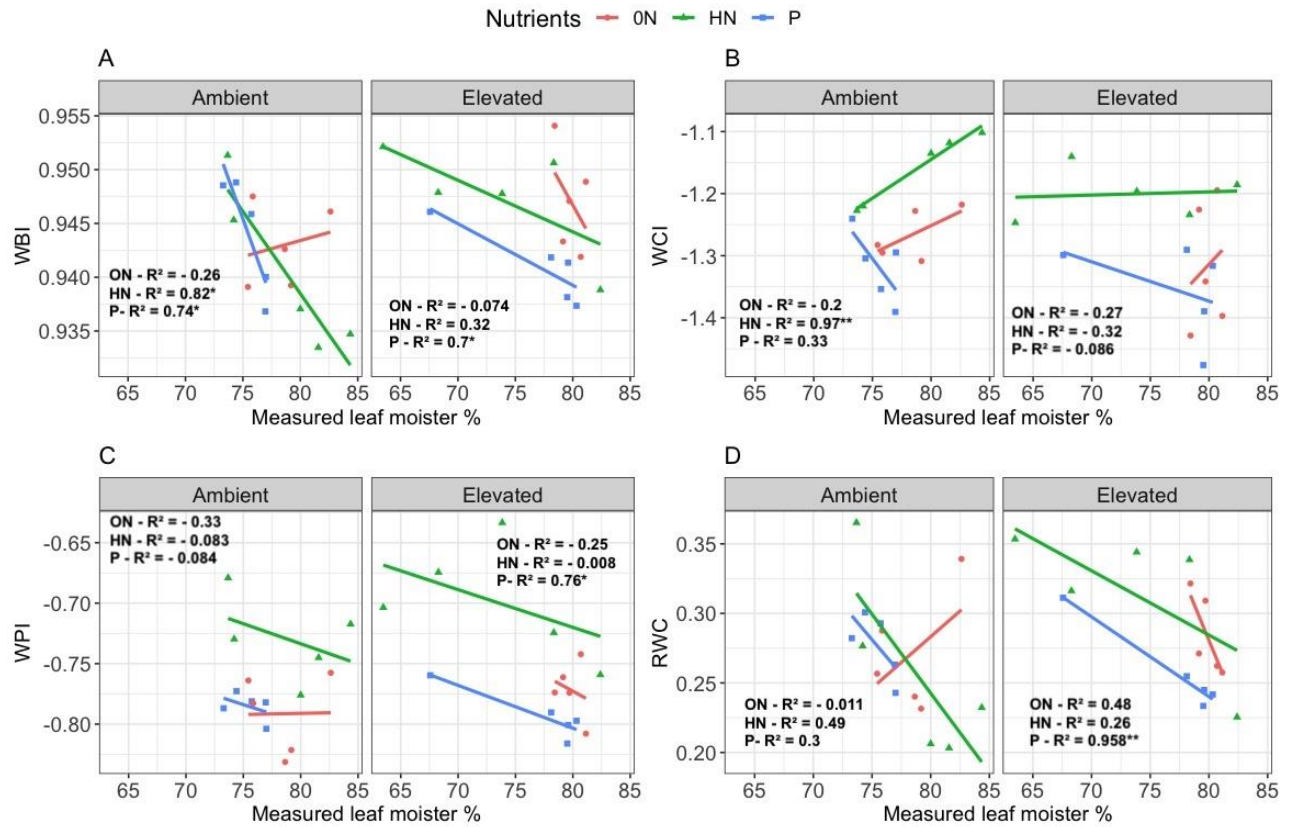


Figure S.2. 5: VIs (water index) at the leaf level for (A) Water Band Index (WBI; $R^2 = 0.265$, $p < 0.001$); (B) Water content index (WCI; $R^2 = -0.036$, $p > 0.05$); (C) Water Poverty Index (WPI; $R^2 = 0.137$, $p < 0.05$); (D) Relative water contents (RWC; $R^2 = 0.313$, $p < 0.001$). R^2 values for linear trend lines are shown on each plot. * and ** indicate significance at $p < 0.05$ and $p < 0.01$, respectively.

Chapter 3

Impacts of five-year-CO₂ enrichment and long-term nutrient additions on phosphorus-limited limestone grassland biodiversity

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3 Abstract

Humans have altered the carbon (C) and nitrogen (N) cycles significantly through the industrial and green revolutions, with negative consequences for plant biodiversity in many ecosystems due to rising atmospheric N deposition. Increased levels of atmospheric carbon dioxide (eCO₂) in ecosystems could potentially have an effect on plant communities either directly or indirectly through impacts on N and phosphorus (P) cycling. Although research has been conducted on how N deposition affects plant communities, the potential interconnections of eCO₂, N deposition, and nutrient limitation on plant communities are still poorly understood. This is particularly true in habitats where the limiting nutrient is P. In this study, we used a mini-Free Air CO₂ Enrichment (miniFACE) system to expose grassland mesocosms from a long-term (> 27 years) nutrient manipulation experiment on P-limited limestone grasslands in the Peak District, UK, to eCO₂ (600ppm) for five years. This was in factorial combination with a phosphorus treatment (P, 3.5 g m⁻² yr⁻¹), a low nitrogen treatment (LN, 3.5 g m⁻² yr⁻¹), a high nitrogen treatment (HN, 14 g m⁻² yr⁻¹), and a distilled water control (0N). Changes in plant community composition, biodiversity (species richness and diversity), and functional composition were all assessed. Species richness and diversity of species were found to be increased by eCO₂. The functional composition changed as eCO₂ increased the dominance of legumes, especially in combination with P addition, while decreasing the abundance of grass and bryophyte PFTs. Nutrient treatments (N and P) also strongly impacted community composition, diversity, species richness, and functional composition. N additions considerably reduced species richness and diversity, especially under HN, and P-treated communities were also significantly less diverse than 0N. The addition of N and P changed the functional composition by decreasing forb abundance and increasing grass abundance. The N treatment also increased sedge abundance, while the P treatment decreased this. Sedges therefore replaced grasses as the dominant plant functional type under elevated CO₂ and N conditions, potentially due to their P-acquisition strategy benefiting more than that of mycorrhiza-dependent grasses, which may be less able to acquire more of the limiting P resource with increased C investment. Under the future scenario of rising CO₂ and N pollution, species shifts in grassland communities may reduce the value of the ecosystem services they provide as a result of their combined impact on plant competition.

3.1 Introduction

Disruption to the carbon (C), nitrogen (N), and phosphorus (P) cycling can have large impacts on the structure and function of terrestrial ecosystems and the ecosystem services they provide (Jones and Donnelly 2004; Phoenix et al. 2004a, 2012). Anthropogenic activity has increased atmospheric CO₂ concentrations to over 417.2 ppm (Friedlingstein et al. 2022), an unprecedented level in human history (Willeit et al. 2019), while it is estimated that human activities now contribute more N to the global N cycle than all natural sources combined (David et al. 2013). To date, however, much of our understanding of the impacts of elevated CO₂ and increased atmospheric N deposition has come from studies on ecosystems where N is the limiting nutrient. Yet, the productivity of approximately 82% of the land's surface may be limited in some way by P availability, either alone through P limitation or by co-limiting with N and P (Du et al. 2020). To date, there is very little understanding of how P-limited ecosystems, including grasslands, will respond to concurrent perturbations in eCO₂ and N deposition.

Grasslands are one of the most extensive P-limited ecosystems in temperate regions (Aspinall et al. 2011) and the most widespread terrestrial ecosystem on Earth (Ali et al. 2016). They provide a variety of essential services, including the storage of large amounts of soil C, and represent about 20% of terrestrial net primary productivity (NPP) (Chapin 2011; Jones and Donnelly 2004) and the reduction of nutrient pollution leaching into watercourses (Phoenix, Leake, et al. 2004). Furthermore, in temperate regions, species-rich grasslands are among the most biodiverse habitats (Carbutt et al. 2017) and in Europe, they host 1 in 5 endemic vascular plant species (Habel et al. 2013). Grassland biodiversity is critical to the provision of ecosystem services (Isbell et al. 2011), yet temperate grasslands are one of the world's most threatened biomes (Hoekstra et al. 2005).

Elevated CO₂ (eCO₂) enhances photosynthesis and promotes productivity (Ainsworth and Long 2005, 2021), including P-limited limestone grassland (Keane et al. 2023; Chapter 2), though this effect is strongly dependent on species as well as the functional type (Poorter and Navas 2003), including in calcareous grasslands – the study system in this chapter (Hanley et al. 2004; Stöcklin et al. 1998). Species which can make better utilization of additional carbon resources may increase in size and population at the expense of others (Polley et al. 2012). The effect of eCO₂ is not only on increasing photosynthesis and growth, but also the plant may use the extra C to capture more nutrients, such as phosphorus (Phoenix et al. 2020). In addition, eCO₂ can, through the reduction of stomatal conductance, lead to reduced evaporative water loss and increased water use efficiency (Leakey et al. 2009). As a consequence, increases in soil water availability could stimulate N mineralization and enhance plant growth (Dijkstra et al. 2010) or by extending the dominant graminoids growing period, which may therefore shade out late-season growing plants and reduce diversity (e.g. as seen in California grassland ecosystem) (Zavaleta et al. 2003).

The interactions between eCO₂ and nutrient availability would become more important, which is anticipated in environments where nutrients rather than water availability are limiting productivity, such as P-limited temperate grasslands (Grünzweig et al. 2003; Reich et al. 2001). eCO₂ has the potential to disturb soil nutrient relationships significantly; for instance, eCO₂ can affect soil nutrients by altering the activity of soil microorganisms, such as bacteria and fungi, which play a key role in the cycling of nutrients in the soil (Wang et al. 2020; Wang et al. 2019). eCO₂ levels can alter the composition and activity of soil microbial communities, potentially leading to changes in nutrient availability (Taylor 2021; Wang et al. 2020; Wang et al. 2019). In addition, eCO₂ can affect the chemistry of soil organic matter, which can impact

nutrient availability and hence affect plant biodiversity and community composition because of the close couplings of the C, N, and P cycles (Davies et al. 2016) and the potential roles of C for N and P acquisition.

Plant diversity depends on the nutrient availability in the soil (Lambers et al. 2008), and high levels of plant diversity are often associated with low levels of availability P, with the most diverse ecosystems being found disproportionate in highly weathered soils that are low in P (Laliberté et al. 2013; Lambers et al. 2013). As a result of P limitation, several adaptations have evolved in plants to acquire P (Vance et al. 2003), with some acting on particular groups of P compounds in soil to liberate the phosphate (PO_4^-) ion for uptake (Ceulemans et al. 2013, 2014; Phoenix et al. 2020). Acquisition of P from different chemical forms in the soil enables distinct species or functional types to utilize complementary niches for P, therefore reducing interspecific competition for the limiting P resource and facilitating the establishment of diverse plant communities (Phoenix et al. 2020). Therefore, alterations in nutrition availability may uncouple these interactions and decrease biodiversity. For instance, increasing PO_4^- in a P-limited ecosystem may reduce the need for niche complementarity and reduce biodiversity because most P-demanding species will have ready access to PO_4^- .

Carbon is invested in numerous ways by plants to acquire phosphorus. These include trading metabolites with mycorrhizal partners such as most forbs and grasses (Smith and Read 2008), growing highly branching root systems such as some non-mycorrhizal forbs (Li et al. 2017), or secreting acidic exudates to mine P from soil (P-mining) (Shane et al. 2006), and growing specialist roots such as dauciform roots in sedges that release organic acids and chelators in spatially limited bursts to overwhelm soil microbes and facilitate plant P acquisition (Shane et al. 2006). Various 'carbon costs' are incurred by each of these P-acquisition strategies (Lynch

and Ho 2005). Therefore, because various species and functional types employ different P-acquisition strategies, the rise in atmospheric CO₂ and the additional C supply could alter how plants acquire the limiting P resource and hence impact grassland community composition and biodiversity (Lambers et al. 2008; Phoenix, Booth, et al. 2004).

Extensive research into the effects of increased N availability on terrestrial ecosystems, including grasslands, has shown that N deposition has a negative impact on plant diversity, leading to communities that are more graminoid-dominated (Bobbink et al. 2010; Lu et al. 2021; Phoenix et al. 2003; Stevens et al. 2004; Stevens, Dupr, et al. 2010). In fact, N deposition is the third most dangerous factor threatening biodiversity worldwide (Payne et al. 2017; Sala et al. 2000). The rapid expansion of the most nitrophilous species has been linked to N deposition in N-limited environments, potentially causing local extinction of more sensitive and slower-growing species (Bobbink 1991; Bobbink et al. 2010). Although P-limited grasslands are susceptible to the negative effects of N deposition (Basto et al. 2015; Carroll et al. 2003; Horswill et al. 2008), little is known about how they may react when additionally subjected to high CO₂.

Prior to the study reported in this chapter, community changes after 3 years of CO₂ fumigation in the same experiment found that in the limestone grassland, eCO₂ had no significant effect on diversity, species richness, and functional composition (Taylor 2021). However, nutrient treatments (N, P) had a significant effect on diversity, species richness, and functional composition, where N enrichment, as well as P additions to a lesser extent, resulted in less diversified graminoid-dominated communities with lesser forb species. In addition, community composition was affected by both eCO₂ and nutrient treatments with the interactions between CO₂ and nutrient treatments. Hence, this study chapter examines the

community changes after more years (five years total) of CO₂ fumigation and nutrient treatments; therefore, a greater response is expected.

To investigate this, we examine how a P-limited limestone grassland ecosystem responds to eCO₂ and long-term N and P additions. Into a Mini-Free Air CO₂ Enrichment (MiniFACE) facility, intact plant-soil monoliths (mesocosms) were transferred from a long-term (> 25 years) N and P addition field experiment. The N treatment simulates atmospheric N deposition; the P addition alleviates the P-limitation. We surveyed plant communities in the limestone grassland mesocosms to explore how five years of eCO₂ and the long-term N and P treatments impacted biodiversity, species richness, community composition, and functional composition.

We hypothesized that:

- 1) Higher CO₂ concentrations will enhance species richness and diversity compared to aCO₂, as species benefit from increased C supplies to gain the limiting nutrients.
- 2) Grassland biodiversity and species richness will decline, and graminoid functional types will dominate plant communities as a result of long-term nutrient treatments (N and P).
- 3) eCO₂ combined with P enrichment will increase the abundance of legumes since legumes are co-limited by C and P.
- 4) Long-term N addition will increase the abundance of the graminoids grass and sedges at the expense of the abundance of forbs.

3.2 Methods

3.2.1 Field site description

Wardlow Hay Cop grassland (original nutrient treatment site)

The limestone grassland is naturally P- limited and is located at the Wardlow Hay Cop long-term experiment in the Derbyshire Dales National Nature Reserve, UK (Morecroft et al. 1994). The plant community (National Vegetation Classification *Festuca-Avenula*, CG2d; (Rodwell 1992)) grows in a shallow ranker soil, pH ca. 6.8 (Horswill et al. 2008), that extends no more than 10 cm to the limestone below (Keane et al. 2020). The community is speciose and predominantly calcicolous. In 1995, replicate 9 m² experimental plots were established (Johnson, Leake, and Lee 1999). These plots have been subjected to one of the following nutrient treatments: a control of distilled water (0N); a low nitrogen treatment (LN, 3.5 g m⁻² yr⁻¹), which is roughly equal to the background N deposition at peak 1980s levels; and a high nitrogen treatment (HN, 14 g m⁻² yr⁻¹) simulating very high N loading. A phosphorus treatment (3.5 g m⁻² yr⁻¹) relieves the natural P limitation. For the N and P treatments, solutions of NH_4NO_3 or NaH_2PO_4 are applied in solution as a fine mist using a backpack sprayer. Since 1995, the limestone grassland has received nutrient treatments once a month and then every two months since 2017. However, phosphorus (P) treatments were suspended between 1996 and 2011 after their initial application due to a large productivity response. The N treatments in the first years increased P limitations and caused reductions in limestone grassland productivity (Carroll et al. 2003; Johnson et al. 1999; Phoenix, Booth, et al. 2004). However, in the long-term, the stimulation of P-acquiring enzyme activity appears to have alleviated P

limitation in line with evidence from other systems receiving long-term N loading (Chen et al. 2020; Taylor 2021).

Bradfield FACE experiment (elevated CO₂)

The MiniFACE experiment is described in Keane et al. (2020), with the general system set-up also described in (Miglietta et al. 2001). Briefly, in 2017, 35 cm by 35 cm intact soil-turf monoliths were extracted from each nutrient treatment of the limestone grassland (10 replicates per nutrient treatment, including controls, 40 monoliths in total). To capture the complete soil profile, monoliths were extracted to a depth of 10 cm (Keane et al. 2020). These monoliths were moved into free-draining polypropylene mesocosm boxes. In the bottom of the mesocosms, 5 cm of limestone chippings of the same limestone type as at Wardlow were added since plant roots are often in contact with the bedrock at the Wardlow grassland. Monthly nutrient treatments, as used in the Wardlow experiment, were also applied to the experimental mesocosms.

The Bradfield Environmental Laboratory research station where the FACE experiment is located is in the Peak District (ca. 350 m asl), which is geographically close to Wardlow (~20 km) and has a climate and altitude similar to that of Wardlow (ca. 390 m asl). Mesocosms were embedded into the ground at Bradfield to provide a soil temperature buffer (Keane et al. 2020). Mesocosms were either exposed to ambient CO₂ (aCO₂, approximately 410 ppm) or elevated CO₂ levels (eCO₂, target of 600 ppm using the miniFACE system). Following a full year after extraction to allow the mesocosms to settle, fumigation began in April 2018 and continued during the daylight hours between the beginning of April and the end of October each year to capture the growing season.

Plant diversity data collection

In the 5th year of CO₂ fumigation (this also being the 27th year of nutrient manipulation), community composition surveys were performed to determine the percentage cover of each plant species. Each mesocosm was divided into a quadrat, which consisted of nine replicate squares of the same size (~12 cm by 12 cm). Each species' percentage cover in each square was estimated by eye, and the overall coverage of all species was allowed to exceed 100%.

Bare soil and dead plant cover were also quantified but not analyzed in this chapter. For further analysis, each species was allocated to one of the following plant functional types (PFT): forb (non-legume), grass, sedge, legume, bryophyte, rush or unknown. Bryophytes were not identified to species level due to time constraints, and comparable congeners of common species were aggregated. This was the situation with *Agrostis spp.*, where the distinction between *Agrostis capillaris* and *Agrostis vinealis* was not made. Only one species is included within the rush functional type: *Luzula campestris*. Although *Helianthemum nummularium* and *Thymus praecox* include some woody tissue, they have been classified as forbs due to their functional similarity to other forbs. To avoid attributing unexpectedly additional percentages of cover to the incorrect PFT, an unknown PFT was included in the analysis. The unknown plant community represented a very small percentage of the entire mesocosm cover, accounting for an average of 0.1% of the total mesocosm cover.

3.2.2 Statistical analyses

Community composition

Statistical analyses were carried out using R (R Core Team 2022), primarily in the ‘tidyverse’ environment (Wickham et al. 2019). Non-metric Multi-Dimensional Scaling (NMDS) was used to assess the variations in community composition by analysing species abundance data: in this, a greater NMDS axis value dissimilarity indicates greater differences in plant communities (Anderson 1971). NMDS is a powerful technique for data that may not fulfil the assumptions of other ordination methodologies due to its rank-based approach. For the purpose of this study, the Bray-Curtis dissimilarity index was used, as it is the standard of choice for ecological data in which numerous rare species coexist (Anderson 1971; Klupar et al. 2021).

Prior to NMDS analysis, data were min-max normalised to ensure that each variable contributed equally to the NMDS. The 'metaMDS' function of the 'vegan' package in R was utilised to conduct NMDS studies (Dixon 2003). Using 100 model iterations, the NMDS reduced the data dimensionality to two dimensions and generated stress values below the 0.2 thresholds (Klupar et al. 2021). Permutational Multivariate Analysis of Variance (PERMANOVA) was employed to assess the effects of CO₂ treatment, nutrients, and their interactions on plant communities. PERMANOVA is a non-parametric statistical test that distributes variability across multivariate data, and it's capable of utilizing a Bray-Curtis dissimilarity matrix (Anderson 2017), making it useful in conjunction with an NMDS analysis. A significant result from a PERMANOVA implies that treatment groups are considerably dissimilar, as it tests the null hypothesis that the centroid of each treatment's ordination in the dissimilarity matrix is not different (Anderson 2017). Each mesocosm's plant community's

Bray-Curtis dissimilarity matrix was analysed using the 'adonis2' function from the vegan package, calculated from 999 permutations.

Species associations

To visualize the relative association of each species to the community of a particular treatment combination, principal component analyses (PCA) were used. The PCA analyses presented here assist in visualizing the data, as the approach is a more restrictive parametric ordination method that implies the linearity of variables. Hence, statistical analyses on the PCA results were not performed. Following min-max normalization on the data, PCAs were performed using the 'PCA' function from the 'FactoMineR' package in R (Lê et al. 2008).

Grassland diversity

The species richness was analyzed by summing the number of species recorded in each mesocosm and performing a two-way ANOVA. CO₂ treatment, nutrient treatment, and their interaction were included as modelled fixed effects with species richness as the response variable. Where the entire ANOVA model indicated a significant impact, Tukey multiple comparisons of means *post-hoc* test were used to determine pairwise treatment differences.

Simpson's diversity was calculated using the same statistical analyses as were used for species richness. The Simpson's diversity index is a measure of community diversity that considers species richness and relative abundance, allowing for the assessment of community evenness and dominance (Simpson 1949). As our grassland community is relatively rich but contains multiple rare species with low abundance, we deemed the Simpson's diversity index to be more

appropriate than the more commonly used Shannon index (Shannon 1948; Spellerberg and Fedor 2003). The Simpson's index value (D) assesses the possibility of two independently collected individuals belonging to the same species; thus, D decreases as diversity increases. Thus, we employ 1-D to facilitate intuitive interpretation so that greater values signify greater diversity. D was calculated with the 'diversity' function in the 'vegan' package by R.

Plant functional composition

The mean total percentage cover of a PFT in each mesocosm was computed by summing the percentage cover of each species that shared a functional type across quadrat squares and dividing it by 9 (number of quadrat squares per mesocosm). In order to better fit the complete statistical models, zero-loaded PFTs were removed from the analyses. As a result of the data's positive skewness, transformations were required to improve residuals' adherence with the appropriate statistical test assumptions. The data were changed using the natural log + 1 transformation.

Linear mixed effect models (LMEs) are effective statistical tools that are resistant to deviations in distributional assumptions typical of complex data structures like ours (Schielzeth et al. 2020). The models were fit to data where the total PFT cover was the response variable and where PFT, CO₂, and nutrient treatment were categorical fixed effects with factorial interaction terms. The models' output was not affected by the inclusion of the pair and mesocosm ID random intercept terms; thus, we eliminated them. In order to perform the model fitting, the 'lmer' function was used from the lme4 package in R (Bates et al. 2015). Tukey's multiple comparisons of means tests were used to classify the data into distinct functional types, and the

'emmeans' function from the emmeans package (Lenth et al. 2022) was utilized to obtain these classifications.

3.3 Results

3.3.1 Community composition (grassland NMDS)

Both eCO_2 and the nutrient treatments created plant communities that were significantly dissimilar from one another (CO_2 : PERMANOVA, $df = 1, 39, F = 2.4, p < 0.05$; Nutrients: PERMANOVA, $df = 3, 39, F = 6.1, p < 0.001$) (Fig. 3.1). However, there was no significant interaction between CO_2 and nutrient treatments (PERMANOVA, $df = 3, 39, F = 0.4, p > 0.05$) though eCO_2 appeared to have a stronger effect on plant communities in the LN and HN treatments compared to the 0N and P treatments (Fig. 3.1). Communities treated with different nutrients (N or P) exhibited distinct characteristics compared to the 0N control, following different paths in the ordination space. This underscores that communities treated with N and P also showed differences from one another.

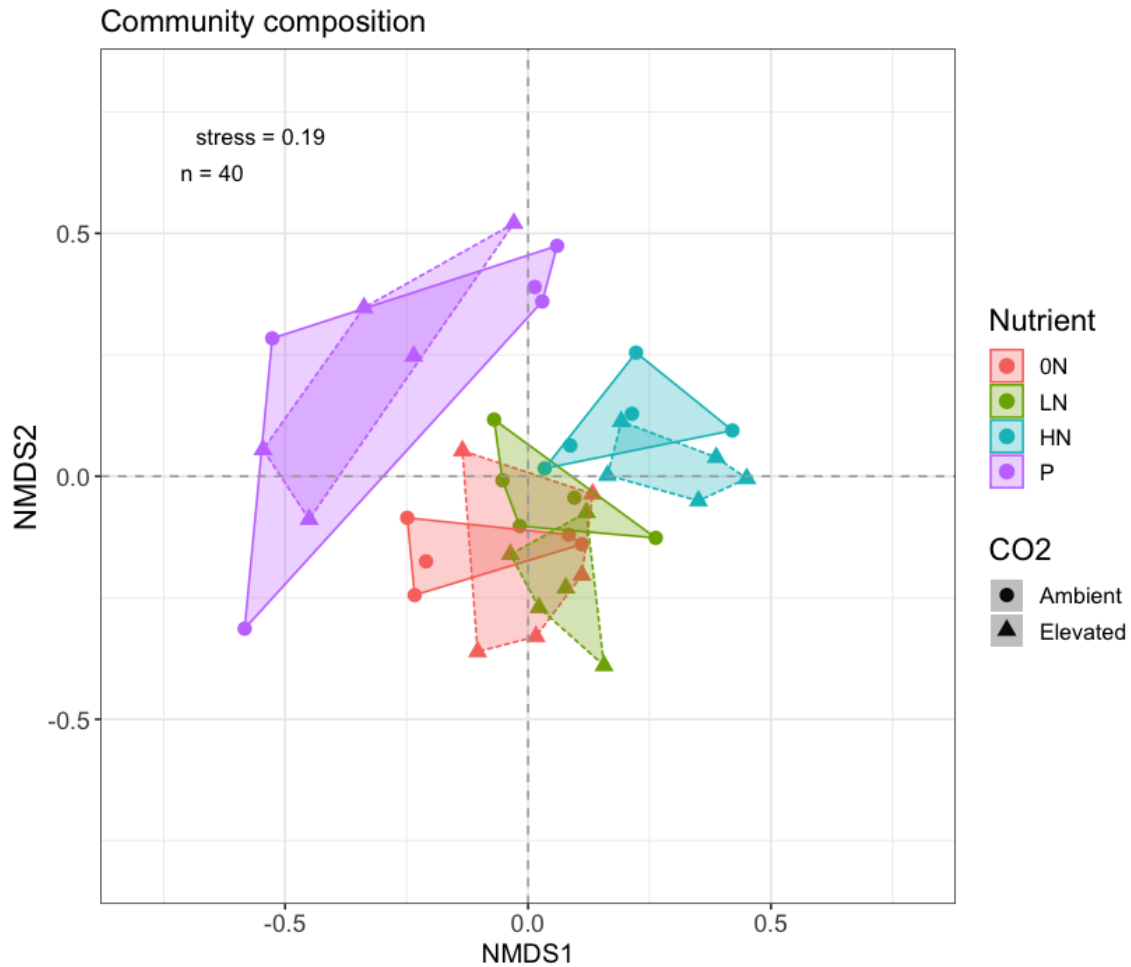


Figure 3.1: The limestone grassland community composition is mapped using (NMDS) for each of the 40 experimental mesocosms, depicted as individual data points. The NMDS plot depicts the (dis)similarity among plant communities subject to varying CO_2 (ambient and elevated) and nutrient (0N, LN, HN and P) treatment combinations. Every treatment combination claims a unique area within the ordination plot, indicated by the shaded polygons. The more distance there is between these polygons, the greater the dissimilarity among the plant communities.

3.3.2 Species associations (grassland PCA)

The PCA indicated that some species have strong associations with specific CO₂ and nutrition treatment combinations. Many species were strongly associated with 0N and LN when combined with eCO₂, especially a large number of forbs, including *Bellis perennis*, *Sanguisorba minor*, *Succisa pratensis*, *Helianthemum nummularium*, *Ranunculus repens*, *Gentianella amarella*, *Leontodon hispidus* and sedge *Carex caryophyllea*, and to lesser extent the forbs *Cirsium acule* and *Scabiosa columbaria*, the legume *Lotus corniculatus*. The forbs *Plantago lanceolata*, and *Thymus praecox* were associated with 0N when combined with eCO₂. Fewer species were strongly associated with N addition (HN and LN), especially when combined with eCO₂, the grass *Avenula pratense*, forb *Potentilla erecta*, *Polygala vulgaris*, and sedges *Carex flacca* and *Carex panicea*, and to less extent Forb *Euphrasia officinalis* and *Cirsium acule* (Fig. 3.2). P addition was associated with many grasses, including *Koeleria macrantha*, *Anthoxanthum odoratum*, *Danthonia decumbens*, *Briza media*, *Holcus linatus*, along with the rush *Luzula campestris*, and forbs *Veronica officinalis* and *Galium verum* (Fig. 3.2).

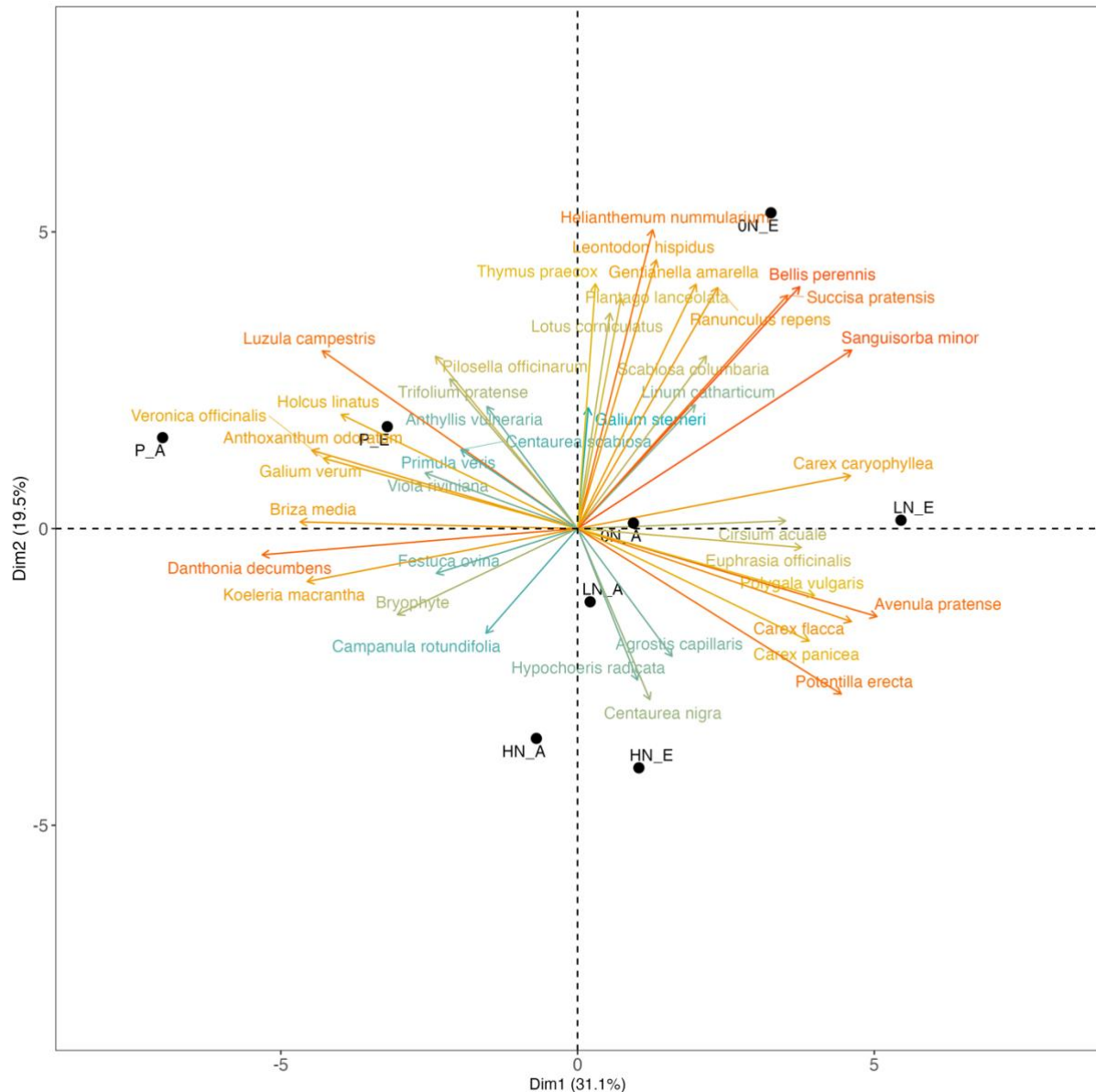


Figure 3.2: A PCA biplot represents the relationship between each species of limestone grassland to the average community composition of CO_2 and nutrient treatment combinations. Here, A and E represent a CO_2 and e CO_2 , respectively, while the same nutrient identifiers (0N, LN, HN, and P) are utilized. Every recorded species has an arrow that is positioned in the ordination space in the direction of that species' most potent association with CO_2 and nutrient conditions. The size and warmth of the arrow's colour are proportionate to the strength of a species' relationship. The average community composition for each combination of treatments is shown.

3.3.3 Grassland diversity

Species richness

eCO₂ increased species richness by 11%, with 4 more species on average compared to aCO₂ (ANOVA, Fig. 3.3A, $df = 1, 32$; $F = 7.2$; $p < 0.01$). Species richness was significantly affected by nutrient treatment (ANOVA, Fig. 3.3A, $df = 3, 32$, $F = 5.0$; $p < 0.001$), and there was an interaction between CO₂ and the nutrient treatments (ANOVA, Fig. 3.3A, $df = 3, 32$; $F = 3.0$; $p < 0.05$). The HN treatment significantly reduced richness by five species compared to the 0N (Tukey, $p < 0.05$), but not LN and P treatments (Fig. 3.3A). Among all treatment combinations, eCO₂-HN had significantly lower species richness than eCO₂-0N (Tukey, $P < 0.05$). In addition, eCO₂-HN, aCO₂-HN and aCO₂-P tended to decrease species richness compared to eCO₂-0N; also, eCO₂-P increased species richness compared to eCO₂-HN (Fig. 3.3A). Interestingly, eCO₂, when combined with HN addition, reduced species richness compared to eCO₂-0N and eCO₂-P (Fig. 3.3A).

Simpson's diversity

The effects of CO₂ and nutrient treatments on Simpson's diversity closely resembled the species richness results. Simpson's diversity was significantly affected by CO₂ enrichment (ANOVA, Fig. 3.3B, $df = 1, 32$, $F = 5.8$, $p < 0.05$), where eCO₂ communities were significantly more diverse than aCO₂ communities. Also, there were significant effects of nutrient treatment (ANOVA, Fig. 3.3B, $df = 3, 32$, $F = 9.0$, $p < 0.0001$): HN and P-treated communities were significantly less diverse than 0N overall (Tukey $p < 0.05$), and for each treatment combination aCO₂-P was significantly lower than all 0N and LN treatments of both CO₂ levels (Tukey $p < 0.05$). There was no significant interaction between CO₂ and nutrients (ANOVA, Fig. 3.3B, df

= 3, 32, $F = 1.3$, $p > 0.05$). In addition, the Shannon diversity index has been provided in the appendix even though it closely resembles Simpson's diversity results.

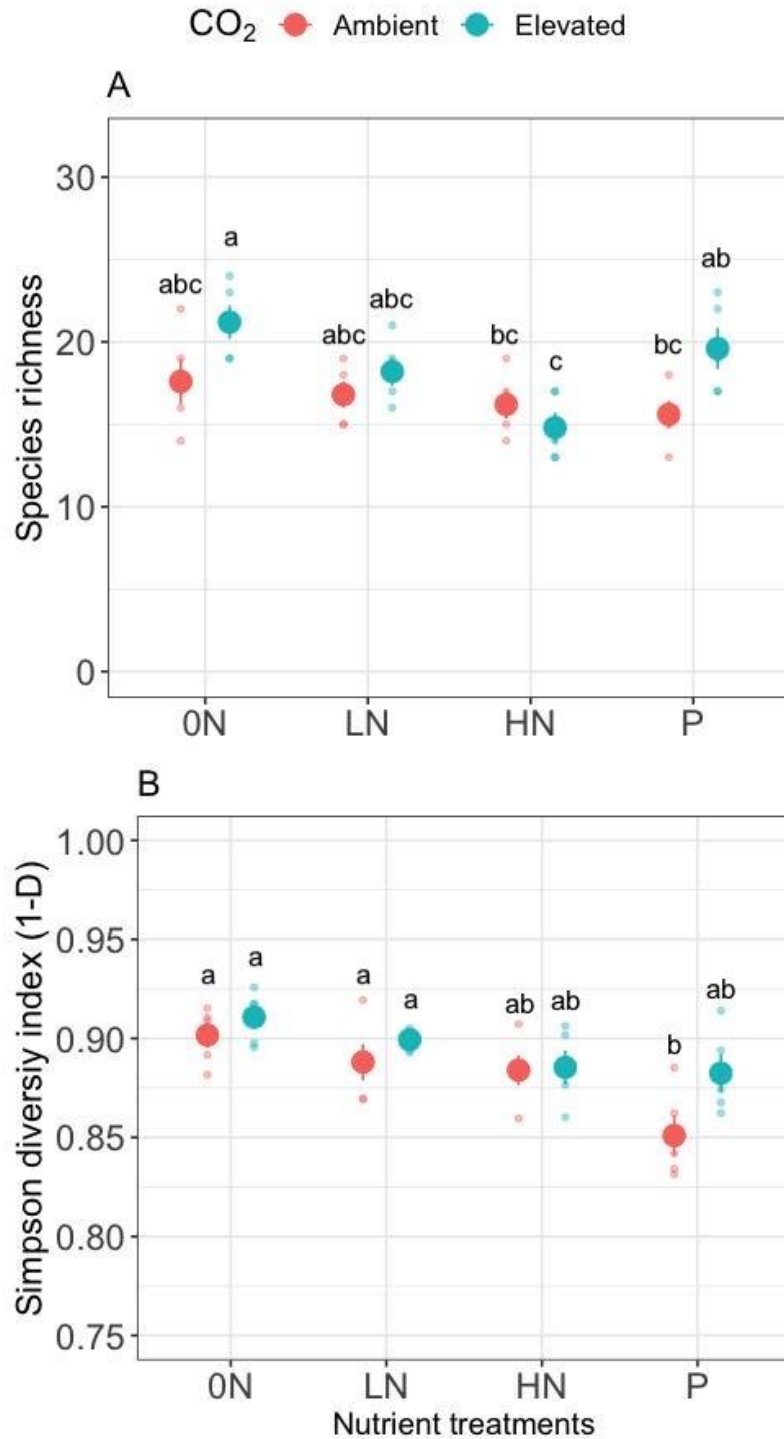


Figure 3.3: A) Species richness and B) Simpson's diversity across CO_2 and nutrient treatments. The smaller transparent points represent the richness and diversity of each individual mesocosm, respectively. The larger points, which are accompanied by their respective standard errors, show the mean richness and diversity across all mesocosms with the same treatment. Points sharing the same letter don't have a significant statistical difference ($p < 0.05$). Simpson's is shown as 1-D so that a greater Simpson's value intuitively indicates a greater diversity.

3.3.4 Plant functional composition

The abundance of overall plant functional types was significantly affected by CO₂ treatment, where eCO₂ reduced the abundance of all plant functional types by 4% on average compared to aCO₂ overall (LME, $df = 1, 240$; $F = 5.5$; $p < 0.001$) and the abundance of specific plant functional types was significantly affected by nutrient treatment (LME, $df = 3, 240$; $F = 3.6$; $p < 0.001$), generally HN-treatments reduced the abundance of all plant functional types by 7% on average and P treatments by 10% on average compared to 0N. However, there were no significant interactions between CO₂ and nutrients (LME, $df = 12, 240$; $F = 1.6$; $p > 0.05$) (Fig. 3.4). As individual functional types responded to CO₂ and nutrients to different extents, the functional composition changed considerably.

Forb abundance was unaffected by CO₂ treatment (LME, $df = 1, 32$; $F = 0.1$; $p > 0.05$) but was significantly affected by nutrient additions (LME, $df = 3, 32$; $F = 10.5$; $p < 0.01$); HN-treatment reduced forb abundance by 49% compared to 0N being, the lowest, and P-treatment reduced forb abundance by 34% compared to 0N. However, there were no significant interactions between CO₂ and nutrients (LME, $df = 3, 32$; $F = 0.1$; $p > 0.05$) (Fig. 3.4A).

Grass abundance was nearly significantly affected by CO₂ (LME $df = 1, 28$; $F = 4.2$; $p = 0.0502$), where eCO₂ reduced grass abundance by 12% compared to aCO₂. Also, grass abundance was significantly affected by nutrient additions (LME, $df = 3, 32$; $F = 6.2$; $p < 0.01$), LN -treatment increased grass abundance by 11% compared to 0N, and P addition increased the abundance by 27% compared to 0N, and HN addition increased the abundance by 42% being significantly higher compared to 0N (Tukey, $p < 0.05$). However, there was no statistically significant interaction between CO₂ and nutrients (LME, $df = 3, 32$; $F = 0.4$; $p > 0.05$) (Fig. 3.4B).

Sedge abundance was not affected by CO₂ (LME, $df = 1, 32$; $F = 0.4$; $p > 0.05$) but was increased by nutrient treatments (LME, $df = 3, 32$; $F = 42.9$; $p < 0.01$). LN increased sedge abundance by 23% and HN by 35% compared to 0N. In contrast, P treatments reduced the abundance by 48% compared to 0N (Tukey, $p < 0.05$). However, there was no significant interaction between CO₂ and nutrients (LME, $df = 3, 32$; $F = 0.5$; $p > 0.05$) (Fig. 3.4C).

Legume abundance was significantly increased under eCO₂ by 57% compared to aCO₂ (LME, $df = 1, 32$; $F = 5.3$; $p < 0.05$) but not nutrient treatments (LME, $df = 3, 32$; $F = 0.8$; $p > 0.05$) and not their interaction (LME, $df = 3, 32$; $F = 2.6$; $p > 0.05$), generally significantly increasing in response to eCO₂, especially in combination with P addition (Fig. 3.4D).

Bryophyte abundance was significantly reduced under eCO₂ by 64% compared to aCO₂ (LME, $df = 1, 32$; $F = 8.6$; $p < 0.01$) but was not affected by nutrient treatments (LME, $df = 3, 32$; $F = 0.5$; $p > 0.05$) and there was no CO₂ and nutrient interaction (LME, $df = 3, 32$; $F = 1.1$; $p > 0.05$), (Fig. 3.4E).

Rush (a single species) was not affected by CO₂ (LME, $df = 1, 32$; $F = 0.6$; $p > 0.05$) but was affected by nutrient treatments (LME, $df = 3, 32$; $F = 7.5$; $p < 0.01$), generally being significantly higher in P treatments (Tukey, $p < 0.05$). However, there was no statistically significant interaction between CO₂ and nutrients (LME, $df = 3, 32$; $F = 0.9$; $p > 0.05$) (Fig. 3.4F).

A qualitative summary of the main effects of CO₂ and nutrient treatments on the abundance of grassland functional type is provided in Table 3.1. An additional graph combining all the PFT in each treatment and the percentage cover of each species individually has been provided in the appendix.

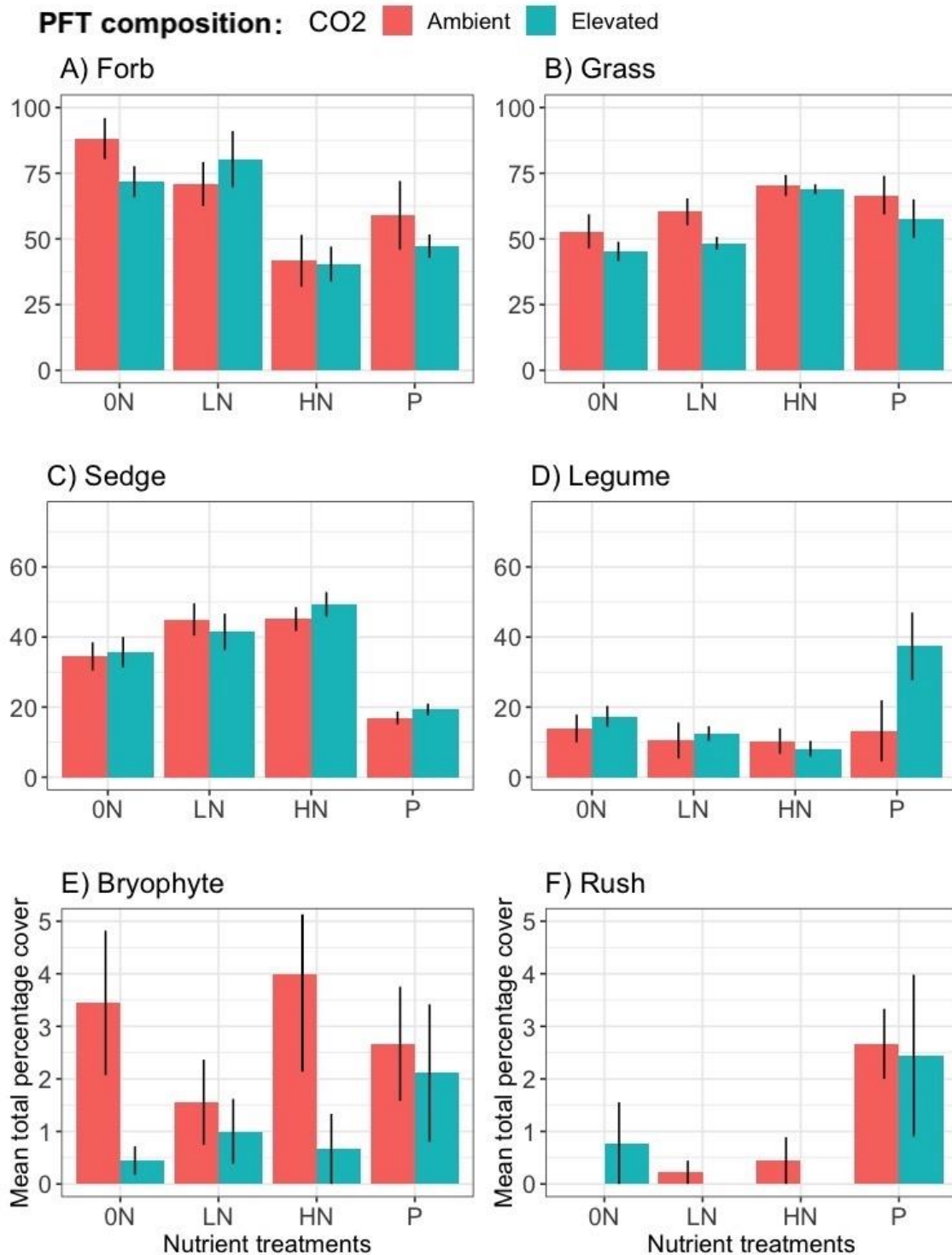


Figure 3.4: The mean total percentage cover of each plant functional type (PFT); A) Forb, B) Grass, C) Sedge, D) Legume, E) Bryophyte, F) Rush, across CO_2 treatments (ambient and elevated) and nutrient treatments (0N, LN, HN and P) and Error bars represent the standard errors of the means. Note the different Y-axis lengths.

Table 3.1: A summary of the effects of CO_2 , nutrient treatments, and the interaction between CO_2 and nutrient treatments on grassland plant functional types (PFT) abundance.

Plant functional type	CO_2 effect	Nutrient effect	CO_2 * Nutrient
Forb	NS	**	NS
Grass	*	**	NS
Sedge	NS	**	NS
Legume	*	NS	NS
Bryophyte	**	NS	NS
Rush	NS	**	NS

NS = $P > 0.05$, * = $P < 0.05$, ** = $P < 0.01$, *** = $P < 0.001$

3.4 Discussion

3.4.1 Summary of the results

eCO₂ affected community composition, diversity, species richness, and functional composition of limestone grassland after five years of CO₂ fumigation. eCO₂ tended to increase species richness and diversity. eCO₂ also increased the abundance of legumes, especially in combination with P addition, but reduced the abundance of grass and bryophytes, causing a shift in overall community functional composition.

Nutrient treatments (N and P) strongly impacted community composition, diversity, species richness, and functional composition. N additions reduced species richness and diversity, especially under HN, compared to 0N, and P-treated communities were significantly less diverse. N and P additions altered functional composition by reducing forb abundance and increasing grass abundance. Also, N addition increased sedge abundance while P reduced sedge abundance but increased rush abundance.

3.4.2 eCO₂ effects

In this study, after five years of CO₂ fumigation, we observed that eCO₂ caused significant changes in the community composition and an increase in species richness under eCO₂ by 11% (+4 species on average compared to aCO₂); also, eCO₂ increased the diversity of species on Simpson's diversity index, where eCO₂ communities were more diverse compared to aCO₂. These changes in the community composition and the increase in species richness and diversity under eCO₂ are most likely due to the fact that plants are utilizing the extra carbon to acquire

the most limited nutrient, which is P in this case (Jin et al. 2015; Phoenix et al. 2020), and this alleviates the P limitation which ultimately reduces the intensity of competition for the nutrients, and in turn, this should facilitate the coexistence of species (Phoenix et al. 2020). For instance, plants may use the extra C to capture more P (Jin et al. 2015; Phoenix et al. 2020) through trading metabolites with mycorrhizal partners such as most forbs and grasses (Smith and Read 2008), growing highly branching roots systems (Li et al. 2017), or secreting acidic exudates to mine P from soil (P-mining) (Shane et al. 2006), and growing specialist roots such as dauciform roots in sedges that release organic acids and chelators in spatially limited bursts (Shane et al. 2006),

It has been shown in the same experiment that there is an increase in productivity and photosynthesis rate in limestone grassland in response to eCO₂ (Keane et al. 2023; Chapter 2). In the context of the humped back curve theory (Al-Mufti et al. 1977), this suggests that limestone grassland is on the left side of the curve, which means eCO₂ pushes the limestone grassland to the right so that both productivity and species richness increase. Moreover, eCO₂ has been widely observed to enhance plant photosynthesis rate, including limestone grassland (Chapter 2) but decrease stomatal conductance (Ainsworth and Long 2005, 2021), including in limestone grassland (Chapter 2), as well modifying stomata morphology (Haworth et al., 2016). Consequently, plants can maintain a greater leaf water content (Tausz-Posch et al. 2015; Wullschlegel et al. 2002), improve water use efficiency (WUE) (Li et al. 2017; Pazzagli et al. 2016; da Silva et al. 2017; Yan et al. 2017), including in limestone grassland (Chapter 2) and eventually, soil water increases (Dijkstra et al. 2008; Dijkstra et al. 2010). Given that the limestone grassland soil is shallow (~10cm deep), it's possible it becomes periodically water limited, and the above improvements in water use efficiency could, therefore, also results in minimizing the decrease in growth associated with water stress under eCO₂.

eCO₂ significantly reduced grass abundance. This suggests other plant functional types may benefit more from the extra carbon under eCO₂ to obtain the limiting nutrient P; hence they out-compete grass, resulting in a reduction in the grass abundance. As mentioned above, sedges, for example, have dauciform roots that release organic acids and chelators in spatially limited bursts to overwhelm soil microbes and enhance plant P acquisition (Shane et al. 2006). In addition, some non-mycorrhizal forbs grow highly branching root systems (Li et al. 2017), trading metabolites with mycorrhizal partners such as most forbs (Smith and Read 2008). Each of these P-acquisition strategies has a 'carbon costs' (Lynch and Ho 2005), which can benefit from the additional carbon under eCO₂ and hence impact grassland community composition and biodiversity where some species or functional types benefit more than others (Lambers et al. 2008; Phoenix, Booth, et al. 2004).

eCO₂ significantly increased legume abundance, especially when eCO₂ was combined with P treatments. Our results support the findings of others who have hypothesized that the availability of both C and P may act as co-limiting factors for legume growth in calcareous grasslands (Niklaus et al. 1998). The process of N fixation is an energy-intensive one, both in terms of C resources (Minchin and Witty 2005) and P resources (Liu et al. 2018). Therefore, the provision of both C and P at the same time may constitute the optimum conditions for the expansion of legumes. This may mean that land managers in agricultural limestone grasslands may be able to reduce the requirement for N fertilizers and their related environmental impacts in a high CO₂ future through this eCO₂ promotion of biological N fixation even with very modest inputs of P (Fuchs et al. 2020).

Finally, eCO_2 significantly reduced bryophyte abundance. This may simply be because eCO_2 increased the biomass of vascular plants, thus shading out the bryophytes. A decline in bryophyte abundance has been previously observed in the same experiment (Taylor 2021).

3.4.3 Nutrient additions effects

N enrichment led to significant declines in species richness and diversity, which were primarily attributed to considerable reductions in forbs and a significant increase in grass and sedge abundance, resulting in communities even more dominated by graminoids. Comparable responses have been observed previously (Lu et al. 2021; You et al. 2017), including at the Wardlow field site where the limestone mesocosms were extracted from (Carroll et al. 2003; Lee and Caporn 1998; Stevens et al. 2004) and in this eCO_2 experiment (Taylor 2021). Numerous species that constitute limestone grasslands are calcicolous, meaning they are favourable to alkaline soils. This makes them vulnerable to the impacts of N-induced acidification (Tian et al. 2021). Acidification causes depletion of base cation availability, possibly contributing to forb declines (Horswill et al. 2008; Stevens et al. 2018), thereby making the environment conducive to the growth of stress-tolerant graminoids. HN and LN treatments enhanced the growth of slow-growing sedges such *Carex flacca* and *Carex panicea*, indicating that they may be capable of withstanding acidification and perhaps utilise N for extra P absorption, such as by stimulating the growth of their specialist P-acquiring dauciform roots. Treatments of N or P can cause a reduction of biodiversity because they promote the growth of fast-growing species, such as some grass species, which can result in the competitive exclusion of other species (Bobbink et al. 2010).

Carex species are particularly adapted to low-P conditions in this limestone grassland; therefore, sedge abundance increased with N additions, where we would anticipate P demand to be highest due to the need for maintaining a stoichiometric balance in plant tissues (Phoenix, Booth, et al. 2004; Taylor 2021), i.e. sedges increase not (only) because of the additional N supply, but because they are well adapted to cope with the extra P stress that arises with extra N. In P-limited soils, microbial immobilisation of soluble inorganic P can be rapid and important (Bünemann et al. 2012; Schneider et al. 2017), but the strong pulses of sedge exudation from their dauciform roots may overcome microbial competition for P (Phoenix et al. 2020), resulting in an efficient approach that becomes more so as P limitation increases (Lambers et al. 2008). The stimulation of this with N addition may enable sedges to potentially be stronger competitors against forbs for the limiting P and exploit 'niche-space' produced by forb reduction, especially under HN treatments.

In N-limited ecosystems, N loading can reduce biodiversity by facilitating the expansion of a competitive dominant species (Bobbink 1991) because aggressive grass species may take advantage of the additional nutrient resources available and outcompete other species (Bobbink et al. 2010; Lu et al. 2021; You et al. 2017). We, therefore, expected that relieving P limitation through the addition of P would similarly lead to grass dominance and decreased diversity in this P-limited grassland. This is exactly what has been observed in our results as P addition reduces the Simpson's diversity. In a comparable P-limited ecosystem, Stiles, Rowe, and Dennis (2017) also found losses in the diversity of up to 21% as a result of P enrichment. In addition, P enrichment has been found to reduce biodiversity in the same experiment at Bradfield (Taylor 2021). This emphasizes the crucial role that P limitation plays in sustaining the diversity of these grasslands (Ceulemans et al. 2013, 2014; Phoenix et al. 2020).

Since we surveyed the limestone community after 27 years of N additions, species richness reductions are also caused by long-term effects, such as alterations in plants' reproduction. As protective seed coats become increasingly decomposable under high N levels, N deposition has the potential to deplete seed banks and reduce the flowering of several Forb species, as found in Wardlow grasslands (Basto et al. 2015). These indirect impacts on plant fitness could become more prevalent during the long N deposition period, and if seedbanks are indeed depleted, could suggest that the declines in grassland biodiversity shown here are unlikely to be recovered rapidly where atmospheric N deposition declines.

3.5 Conclusion

After five years of CO₂ fumigation, eCO₂ had an effect on the community composition of limestone grassland, including an increase in species richness and diversity, causing a shift in functional composition. Since this is a P-limited ecosystem, the increased species richness and diversity under eCO₂ may be a consequence of plants utilizing additional C to acquire P, the most limited nutrient. This alleviates the P limitation, which consequently reduces the intensity of competition for the nutrients, facilitating the coexistence of species. Also, this may explain the changes in community composition and plant functional type.

The effects of long-term simulated N and P treatments on community composition, diversity, species richness, and functional composition were significant. N additions reduced species richness and diversity as a consequence of significant reductions in forbs and an increase in grass and sedge abundance, resulting in communities dominated by graminoids. In addition, communities treated with P were much less diverse.

Reductions in richness and diversity and a shift towards graminoids-dominated grassland under nutrient treatments (N and P) could potentially diminish the conservation and recreational value of these grasslands, as well as their usefulness as grazing lands. While the response of plant P uptake to eCO₂ is a plausible factor driving these alterations in this P-limited grassland, we highlight the necessity for deeper mechanistic understanding to comprehend why P-limited grassland evolves in response to eCO₂ and nutrient enhancement.

3.6 Appendix

This appendix provides extra figures related to the community composition dataset. Included is the mean cover percentage of each species recorded across all mesocosms. Individual species' percentage cover changes as a result of CO_2 and nutrition treatments are also shown.

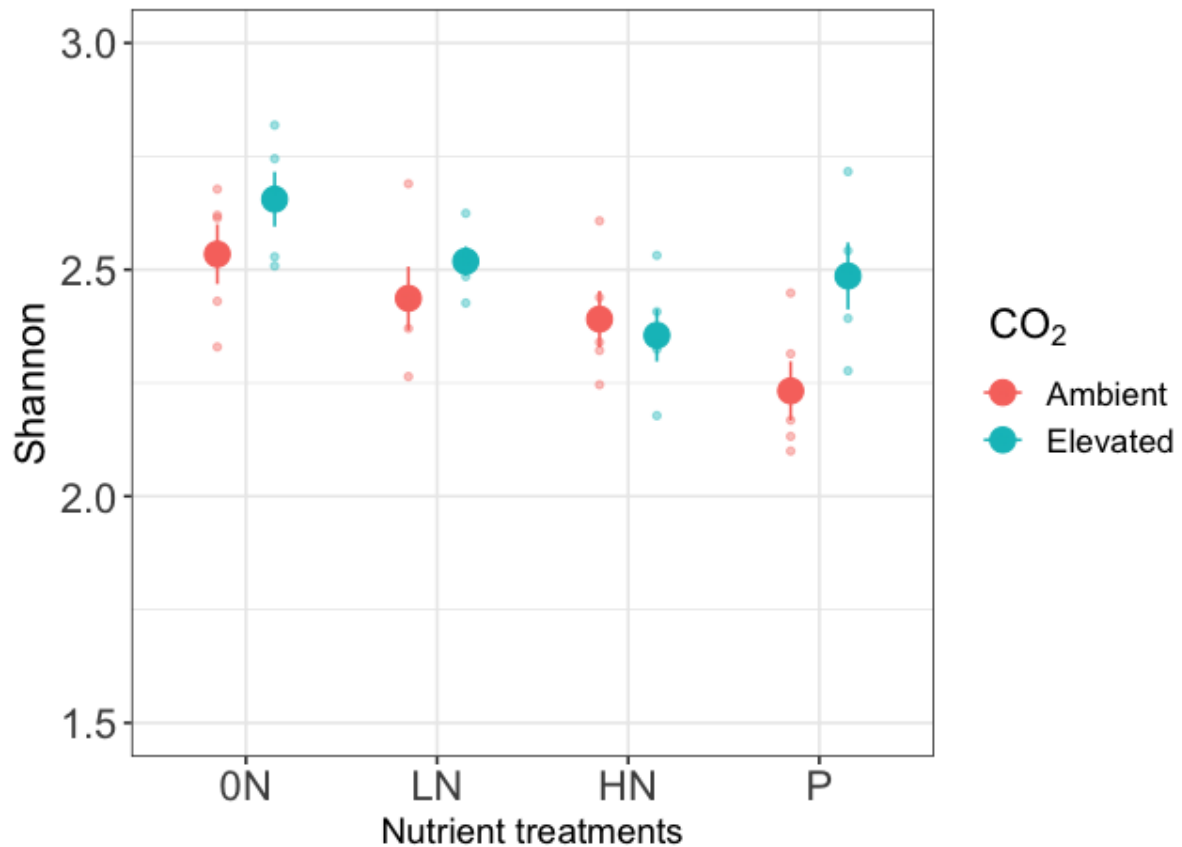


Figure S.3. 1: Shannon diversity index across CO_2 and nutrient treatments. The smaller transparent data points show the diversity respectively of individual mesocosms. The larger points represent the mean diversity across all mesocosms sharing the same treatment and are presented with their respective standard errors.

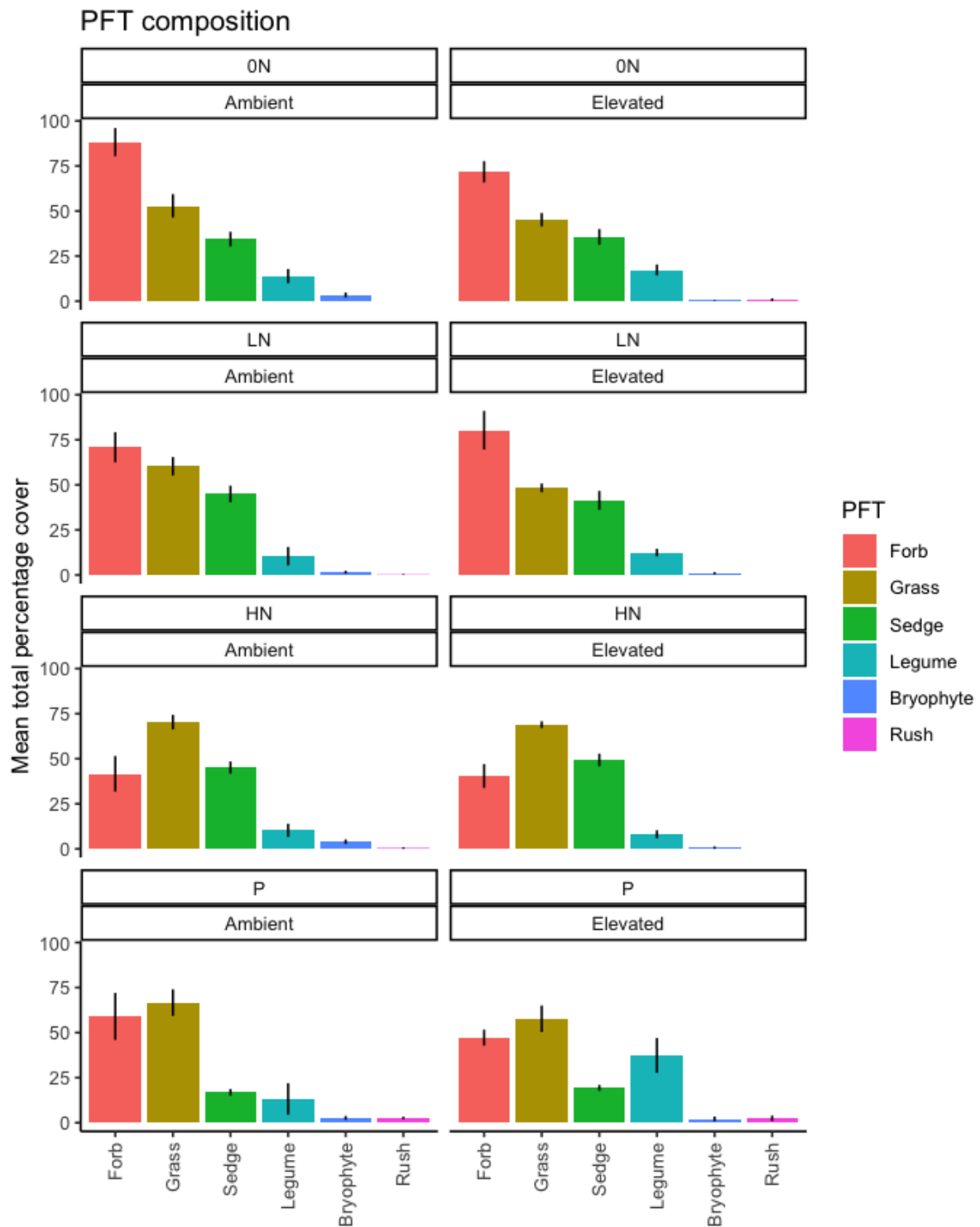


Figure S.3. 2: The mean total percentage cover of each plant functional type (PFT) across CO₂ treatments (ambient and elevated) and nutrient treatments (0N, LN, HN and P) and Error bars represent the standard errors of the means.

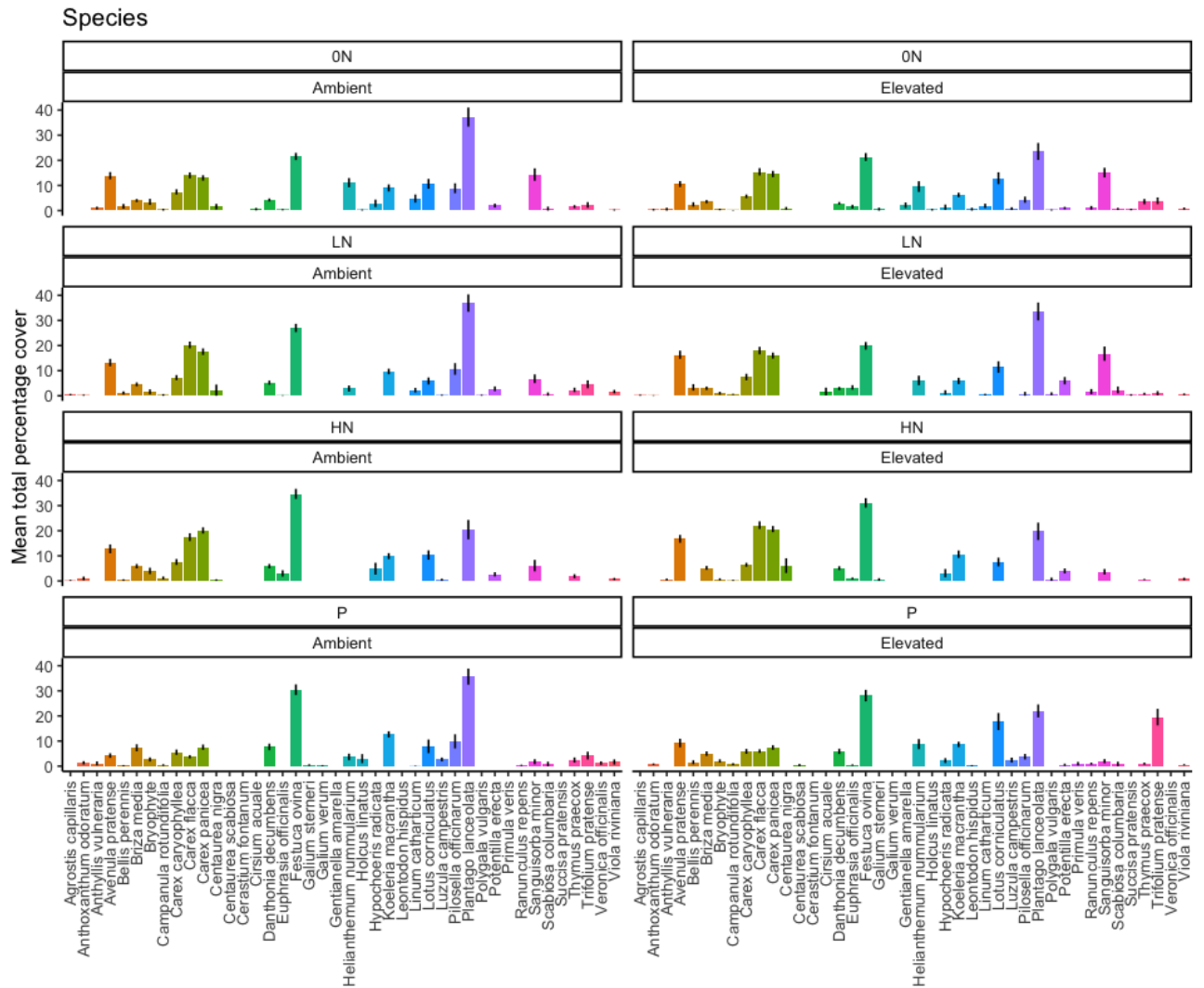


Figure S.3. 3: CO_2 and nutrient treatments effect on the mean percentage cover of each individual species with error bars representing the standard errors of the means.

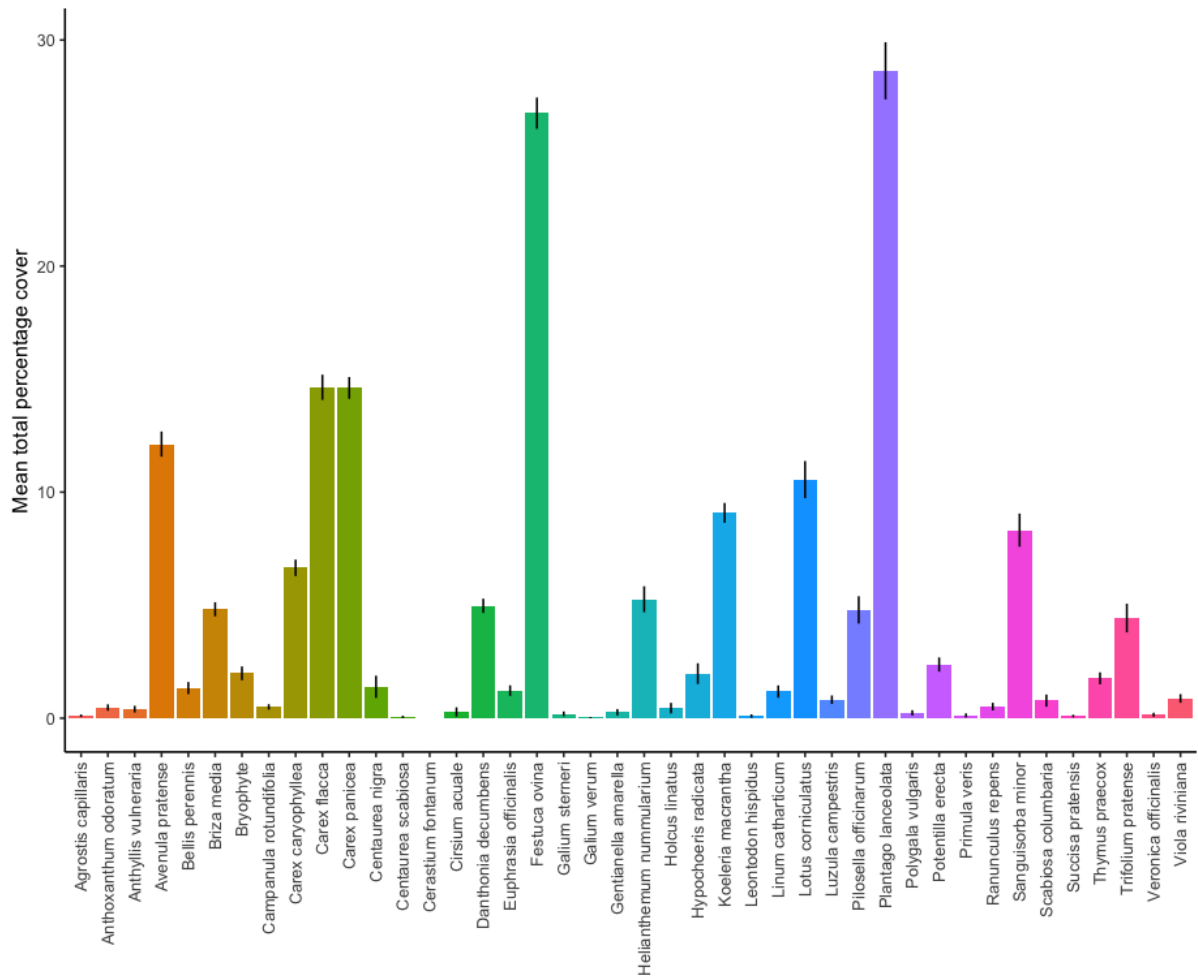


Figure S.3. 4: The mean percentage cover of each species was recorded across all mesocosms, with error bars representing the standard error of the means.

Chapter 4

Ecological and Physiological Comparisons and Contrasts between *Calluna vulgaris* (Heather) life stages

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4 Abstract

British moorlands are distinctive and important habitats, both biogeographically and in terms of carbon cycling. In addition, upland moorlands span 2 to 3 million hectares in the UK, accounting for 75% of the world's total. However, past and present management malpractices, including overgrazing, inadequate burning, and artificial drainage, are contributing to the degradation of this habitat and reducing its capacity to withstand climate change. It is anticipated that the peatlands of the United Kingdom (that include moorlands), which have historically served as a carbon sink, will begin to act as a carbon source in the latter years of the 20th century. Long-term, repeatable observation of moorland areas is required for assessing the amount and trajectory of ecological change. *Calluna vulgaris* (*C. vulgaris*) is a shrub dominant across all British moorland habitats and is known to be vulnerable to N deposition and climate change. Understanding the ecology, physiology, and biochemistry of *C. vulgaris* is crucial for both protecting and managing UK moorlands. The challenge is further amplified because *C. vulgaris* undergoes four distinct life phases, and there is a knowledge gap in understanding how the species' physiological and biochemical traits change across these stages. The aim of this study is, therefore, to i) investigate the physiological and biochemical variations among *C. vulgaris* growth stages, and ii) assess if distinct life stages can be detected using hyperspectral reflectance at both the leaf and canopy levels. This study was carried out at the University of Sheffield's Bradfield Environmental Laboratory site during the summer of 2020, using biochemical analysis of leaf chlorophyll content, hyperspectral reflectance, and gas-exchange measurements, along with ecological surveys. Our results showed that the average *C. vulgaris* plant height varied from 57 cm to 26.5 cm for the mature and pioneer phases, respectively. Flower positions on the stems differed through the life stage, with the pioneer phase having the highest flowering position (2 cm from the top of the stem) and mature and degenerate phases having the same flower position (0 cm). In addition, leaf biochemistry significantly differed through life stages, with the degenerate phase having the highest leaf chlorophyll and leaf nitrogen content, and the pioneer phase having the lowest leaf chlorophyll and leaf nitrogen content. The photosynthesis rate (A) was highest for the mature phase, with an average of $28.33 \mu\text{mol m}^{-2} \text{s}^{-1}$ and lowest for the pioneer phase, with an average of $21.77 \mu\text{mol m}^{-2} \text{s}^{-1}$. Leaf-level reflectance, among all the tested indices, Normalized difference red edge index (NDRE) and MERIS terrestrial chlorophyll index (MTCI) showed a strong relationship with leaf chlorophyll and N among life stages. Canopy-level reflectance, among all the tested indices, Normalized difference vegetation index (NDVI), NDRE, MTCI, and Simple ratio (SR) showed a strong relationship with leaf chlorophyll. The results obtained indicated that each phase has traits that are unique and distinct to it and distinguish it from other stages, whether in terms of ecology, physiology, or biochemistry. Understanding and knowing these characteristics and differences may help facilitate moorland management.

4.1 Introduction

The moorlands of the UK are a distinctive and valuable habitat which plays an important role in biogeography and carbon cycling on a national and international scale (Allen et al. 2016; Chapman et al. 2010; Harris et al. 2011). However, ongoing and historical (mis)management practices refer to inappropriate human interventions or a lack of necessary interventions, such as overgrazing, poor burning, and artificial drainage (Allen et al. 2016; Chapman et al. 2010; Clarke et al. 1995; Gimingham 1960) are degrading this habitat and diminishing their environmental resilience to climate change. In the latter decades of the 21st century, British peatlands may be transformed from a carbon sink into a carbon source (Arthur and Malthus 2012; Bellamy et al. 2005). In order to evaluate the extent and trajectory of environmental change, it is necessary to conduct long-term, reproducible monitoring of moorland areas (Arthur and Malthus 2012; Chapman et al. 2010; Knoth et al. 2013). However, these areas are large (upland moorland covers 2 to 3 million hectares in the UK, 75% of the world's total) and so present challenges for monitoring (Aebischer et al. 2009; Holden et al. 2007; Thompson et al. 1995). Most British moorland environments are dominated by one plant species – the shrub *Calluna vulgaris* (*C. vulgaris*; commonly known as heather or ling), which is known to have sensitivity to climate change (Albert et al. 2011; Gordon et al. 1999). If we are to better protect and manage moorland from the threats of mismanagement and climate change, it is important to understand the ecology, physiology, and biochemistry of *C. vulgaris*. This is made more challenging by the fact that *C. vulgaris* has four distinct life stages and the fact that there is much less known about how the species' physiology, leaf biochemistry and hyperspectral reflectance varies throughout the life stages.

Calluna vulgaris is a low-growing, evergreen dwarf shrub (Gimingham 1960; Gordon et al. 1999; Sands and Gimingham 1975), producing densely packed shoots with purple flowers. Its competitive and hardy nature allows the maintenance of aggressive dominance. Gimingham (1975), based on the study of Watt (1955), identified four distinct phases in the growth of *C. vulgaris* (Fig. 4.2) that are associated with changes in biomass and shoot production (Barclay-Estrup 1970; Society 1971) and differences in the microenvironment (Barclay-Estrup and Gimingham 1969; Sands and Gimingham 1975):

- I. Pioneer phase:** Characterised by small individuals with limited lignification, resulting in a patchy distribution pattern with a lush green colour appearance. Flowering is rare, occasionally missing, and the patch is open, with a large number of bryophytes and vascular plants growing beneath.
- II. Building phase:** The dense, green canopy of larger individuals entirely covers the ground, with little light reaching the ground level. Flowering is vigorous, with a lack of other plants developing under *C. vulgaris*.
- III. Mature phase:** Plants keep expanding, although at a slower rate. A less thick canopy with more gaps is the result of this development type, with abundant flowering and the beginning of other plants growing beneath.
- IV. Degenerate phase:** Due to the collapse of the major branches, the canopy gaps produced during the mature phase get larger, and other plant species expand rapidly; the lichen *Parmelia physodes* grow on the stems during the degenerate phase (Gimingham et al. 1981; Sands and Gimingham 1975).

These phases are, therefore, each associated with characteristic physiology, morphology, and ecological composition (Gimingham 1989; Mead and Arthur 2020; Sands and Gimingham 1975).

Much of UK heather moorland is managed for grouse shooting. The gamekeepers burn patches of heather every 8 to 15 years to ensure there is a mix of young *C. vulgaris* and older *C. vulgaris* because each life stage has a different advantage for grouse (i.e. the young heather is used as food for grouse, and the old for nesting). In heather-dominated moorland, rotating controlled burning is the most commonly used management method (Velle et al. 2012). However, mismanagement, N-deposition, and grazing have reduced *C. vulgaris* habitats across Europe, including the UK (Damgaard 2019; Holden et al. 2007). High N deposition can change species composition by decreasing heather and increasing grass species, especially nitrogen-tolerant grasses, causing biodiversity reduction (Bobbink et al. 2010). In addition, mismanagement, such as inappropriate burning, can destroy habitats and peatlands and raise carbon emissions (Thompson et al. 1995). Another example of mismanagement which lacks to implement regeneration, can cause the *C. vulgaris* population to age, and diminish the resilience of the habitat (Thompson et al. 1995). Moreover, overgrazing by cattle or wild herbivores can seriously harm heather plants by creating soil compaction, erosion, and, eventually, a reduction in *C. vulgaris* abundance, leading to the dominance of less desirable plant species (Thompson et al. 1995).

Chlorophyll molecules are fundamental plant pigments that convert solar radiation into chemical energy through photosynthesis. The amount of solar radiation captured by a leaf is mostly a consequence of the foliar concentrations of photosynthetic pigments. Hence, reduced chlorophyll concentrations can significantly restrict photosynthetic capacity and, by extension, the primary production (Richardson et al. 2002). Chlorophyll content tends to change throughout a plant's lifetime in response to environmental stress and during senescence (Şevik et al. 2014; Swoczyna et al. 2022; Tamary et al. 2019). As a result, total chlorophyll

measurements can provide important insights into plant-environment interactions (Richardson et al. 2002). In addition, leaf chlorophyll concentration is significantly associated with leaf nitrogen content (Daughtry et al. 2000), which provides a bio-indicator of plant physiological status, indicating areas of plant stress and perturbation (Anatoly et al. 2003; Sampson et al. 2003). Understanding variations in leaf pigments' (such as chlorophyll) in response to changing biotic and abiotic variables of species-specific and cross-specific are also essential for resource management (Richardson et al. 2002).

Monitoring changes in leaf biophysical or physiological traits across *C. vulgaris* life stages is therefore important for accurately modelling plant function over a range of spatial and temporal scales (Arthur and Malthus 2012; Nichol and Grace 2010; Varvia et al. 2018). While traditional ecological field-based observation methods of *C. vulgaris* growth, such as on-foot ecological surveys, can be time-consuming and spatially limited (Arthur and Malthus 2012; Mead and Arthur 2020), remote sensing methods for classifying *C. vulgaris* growth and canopy morphology at the leaf or canopy-scale may be of great interest. Hyperspectral remote sensing techniques offer the potential for precise, rapid, and scalable evaluation of the dynamic biophysical changes that may occur as a result of changes in *C. vulgaris*' life stages (Mead and Arthur 2020). Leaf reflectance is controlled by the occurrence of foliage pigments such as chlorophyll, N, and water content (Ustin et al. 2004) and by leaf structure (Croft et al. 2014). Various methods exist for quantifying these leaf variables from remotely sensed data, including spectral vegetation indices and radiative transfer models (Croft et al. 2017; Heenkenda et al. 2015; Main et al. 2011). Such approaches would therefore lend themselves to monitoring *C. vulgaris* at large spatial scales, across landscapes and (if distinguishable) for different life

stages. However, the efficacy of hyperspectral techniques for detecting change throughout *C. vulgaris* life stages has yet to be investigated.

Our study aims to: i) revise and refine the ecological variation among *C. vulgaris* life stages (Gimingham 1975) and examine further new ecological traits such as stem length, length of the green leaf on the stems, flowers' position on the stems, the density of stems on the bush, percentage cover of *C. vulgaris*, and percentage cover of other species under *C. vulgaris*; and ii) investigate the physiological and biochemical differences among *C. vulgaris* life stages and investigate whether the different life stages can be detected through hyperspectral reflectance at both the leaf and canopy levels.

This study, therefore, addresses the following research questions: (I) What are the ecological and physiological variations among *C. vulgaris* (heather) life stages? (II) Can changes in leaf biochemical and physiological traits resulting from *C. vulgaris* (heather) life stages changes be detected using hyperspectral reflectance at both canopy and leaf levels? and (III) Are there vegetation indices that can distinguish between life stages?

4.2 Methods

4.2.1 Bradfield site description

Fieldwork was conducted between 26/08/2020 and 20/09/2020 at the University of Sheffield's Bradfield Environmental Laboratory (53°25N 1°35W) (Figure 4.1), 390 m above sea level, with mean annual air temperatures of 10.35 °C (Fick and Hijmans 2017). The mean annual precipitation is 893 mm (Fick and Hijmans 2017). Although the site is dominated by *C. vulgaris*, other plant species typical of acidic upland soils are common, including dwarf shrubs *Vaccinium myrtillus* and *Vaccinium vitis-idaea*, grasses species including *Deschampsia flexuosa*, *Festuca ovina*, and *Nardus stricta*, the rush *Juncus squarrosus*, and forbs *Anthriscus sylvestris*, *Plantago major*, *Vicia sativa* and *Galium saxatile* (Figure 4.1).

Block selection

Across the Bradfield site, eight *C. vulgaris* blocks were selected, approximately 5x5 m² in size (Figure 4.1). Each block was dominated by *C. vulgaris* to the extent that at the canopy level, *C. vulgaris* was the only species (though other species were present under *C. vulgaris*).



Figure 4.1: Bradfield site, the yellow-border area. At the left is the main building. Orange circles *Calluna vulgaris* blocks, with a total of eight blocks, each block has four different life stages. Scale label and compass directions at the bottom right.

Within each block, four plots (50x50 cm²) were selected, each representing a different life stage of *C. vulgaris* (Figure 4.2). The total number of plots across the eight blocks was, therefore, 32 50x50 cm plots, with each life stage represented eight times. The four different growth phases were selected based on the phenotypes of *C. vulgaris* as identified previously by Watt (1955) and Gimingham (1975) (Figure 4.2):

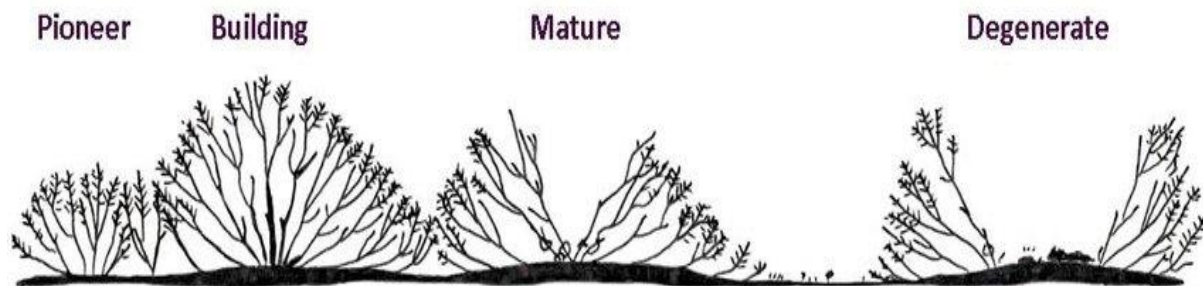


Figure 4.2: The four different growth phases of *Calluna vulgaris*. From left to right: 1. pioneer phase; 2. building phase; 3. mature phase; and 4. degenerate phase (source: Watt, 1955).

4.2.2 Ecological measurements: structural traits

Within each plot, *C. vulgaris* height was measured by measuring the height of five randomly selected points using a rigid tape measure. The stem length was measured by selecting five random stems and measuring the length of the stem from the soil. The length of the area on the stem covered in green leaves was also measured. The flowering position on the stems was measured as the distance from the top of the stem down to the first flower. The density of stems on the bush was measured using a quadrat by selecting five random spots 5x5 cm² in size and counting the stems within those.

The percentage of *C. vulgaris* ground cover was assessed by two methods; the first estimate was by visualising the ground cover of *C. vulgaris* for the whole plot (50x50 cm²). The second was estimated using a quadrat by counting the presence or absence of *C. vulgaris* within each 5x5 cm² grid cell inside the quadrat. The percentage cover of other plant species growing under *C. vulgaris* was assessed by the same two methods.

Leaf area was measured using ImageJ (1.53a, Wayne Rosband, <http://imagej.nih.gov/ij> java 1.8.0.- 172). The leaves were captured via iPhone 7 sitting on a tripod and imported to ImageJ to measure the leaf area via polygon selections.

Soil moisture and temperature

Soil moisture was recorded on the same day on 10/09/2020, for all blocks using Hydrosense II handheld soil moisture sensor HS2 (Campbell Scientific, Logan, Utah, USA), and soil temperature was recorded at the same time using a TP3001 digital thermometer (Metria).

4.2.3 Physiological measurements

Photosynthesis rate (A) was measured using a LiCor LI6400 portable photosynthesis system (LiCor, Germany) with a 6400-02B LED Light Source leaf chamber (6 cm²) by recording three random replicates for each plot 50x50 cm². For all measurements, PAR was maintained at 1600 $\mu\text{mol m}^{-2} \text{s}^{-1}$ via red (680 nm) and blue (430 nm) LEDs integrated into the leaf chamber fluorometer. The CO₂ rate was set at 400 $\mu\text{mol CO}_2 \text{mol}^{-1}$, and flow was standardised at 500 $\mu\text{mol s}^{-1}$. The temperature was standardised at 25 °C, and humidity was set between 50-70%. Before commencing measurements, the leaves were acclimated inside the leaf chamber for approximately 5–10 min until steady-state conditions were reached. Leaf gas exchange was measured between 11:00 to 14:00; this is for accurate measurement as the plants are at their maximum levels of activity. Because *C. vulgaris* leaves were relatively small in size, the leaves which had been measured were collected, and the leaf area was calculated using ImageJ (<http://imagej.nih.gov/ij> java 1.8.0.- 172).

4.2.4 Biochemistry measurements

Three leaves were sampled from each plot (the same leaves used for photosynthesis measurements) and kept at ~0 °C in dark conditions during transport back to the University of Sheffield (~10 km away) for laboratory analysis. From these samples, leaf disks were taken to extract chlorophyll using a hole puncher with a 6-mm diameter (28.3 mm²). Each leaf sample was then immediately transferred into N, N-dimethylformamide (DMF) for foliar chlorophyll extraction following the methods of (Moran 1982), and the absorbance was subsequently measured at 663.8, 646.8 and 480 nm (Wellburn 1994) using a Spectrophotometer (Cecil CE1020 100 series spectrophotometer, Spectronic). Three fresh leaves with the remaining leaf material from chlorophyll punched leaves were dried for C/N concentrations and were oven dried at 80 °C prior to grinding by tissue-lyser (FastPrep-24TM 5G bead beating grinder and lysis system, MP Biomedical). To assess N and C tissue concentrations, approximately 2 – 4 mg of finely ground plant material was placed inside a tin capsule and sealed with tweezers for subsequent analysis by an isotope-ratio mass spectrometer (ANCA GSL 20-20 Mass Spectrometer, Sercon PDZ Europa). Using the same leaves, specific leaf area was calculated using the ImageJ leaf area and leaf dry weight, and leaf H₂O was calculated using leaf fresh weight and leaf dry weight.

4.2.5 Hyperspectral reflectance measurements

A Spectral Evolution PSR+ 3500 field spectrometer (Spectral Evolution Inc., MA, USA) was used to measure leaf-level hyperspectral reflectance from three leaves that were sampled from each plot (the same leaves used for photosynthesis measurement and leaf biochemistry). The PSR+ 3500 has a spectral range of 350-2500 nm and a spectral resolution of 2.8 nm at 700 nm. Leaf level reflectance was measured on individual leaves using a leaf clip attachment with an

internal light source. To investigate if the adjustments in leaf physiological and biochemical traits among *C. vulgaris* life stages can be quantified remotely using hyperspectral reflectance at the leaf level, selected vegetation indices are regressed against measured leaf traits. A panel spectral was used as a calibration reference panel to convert reflected radiance to reflectance. For canopy measurements, a 4° degree foreoptic was used, with the fiberoptic held at 1 m height above the ground, which gave an instantaneous field of view of 7 cm diameter. Reflectance data were collected on a sunny, blue-sky day on 12/09/2020, with three measurements taken in different locations within each 50 x 50 cm plot. To analyse the reflectance data, several spectral vegetation indices were selected according to their sensitivity to different structural, biochemical, or physiological traits (Table 4.1).

Table 4.1: Details of all published spectral vegetation indices tested in this study.

Index	Name	Equation	Reference
MTCI	MERIS terrestrial chlorophyll index	$(R754 - R709) / (R709 - R681)$	(Dash and Curran 2004)
NDRE	Normalized Difference red edge index	$(R790 - R720) / (R790 + R720)$	(Fitzgerald et al. 2006)
NDVI	Normalized Difference Vegetation Index	$(NIR - Red) / (NIR + Red)$	(Rouse et al. 1974)
mARI	Modified Anthocyanin Reflectance Index	$((R760 - R797) * (550) - (1/701))$	(Anatoly et al. 2009)
MNDVI1	Modified NDVI	$(R755 - R745) / (R755 + R745)$	(Mutanga and Skidmore 2004)
MNDVI8	Modified NDVI	$(R755 - R730) / (R755 + R730)$	(Mutanga and Skidmore 2004)
RVII	Ratio Vegetation Index I	$R810 / R660$	(Zhu et al. 2008)
RVIII	Ratio Vegetation Index II	$R810 / R560$	(Xue et al. 2004)
CI_{red edge}	Red edge chlorophyll index	$(NIR / Red\ Edge) - 1$	(Gitelson et al. 2005; Gitelson et al. 2003)
RWC	Relative Water Content	$(R1451 / R1263)$	(Yu et al. 2000)
WBI	Water Band Index	$(R970 / R900)$	(Penuelas et al. 1993)
WCI	water content index	$(R686 - R955) / (R955 - R548)$	(Mertens et al. 2021)
WPI	Water Poverty Index	$(R665 - R715) / (R715)$	(Mertens et al. 2021)

4.2.6 Statistical analysis

Statistical analyses were carried out using R (R Studio, R Core (Team 2021)). One-way ANOVA models were used to assess the variation among *C. vulgaris* life stages for all ecological, photosynthesis and biochemical measurements. If there were significant overall differences among *C. vulgaris* life stages, Tukey multiple comparisons of means were used to determine between which *C. vulgaris* life stages differences occurred. The “userfriendlyscience” (Peters 2018) and “spectrolab” (Jose et al. 2023) packages were used for reflectance data analysis for calculating both the indices and also for determining whether the life stages had different reflectance features. (lm) function was used to calculate the linear regression among leaf physiology and biochemistry. All the plots were performed using the “ggplot2” function (Wilkinson 2011).

4.3 Results

4.3.1 Ecological variations among *C. vulgaris* life stages

Calluna vulgaris height was significantly different between life stages (Fig. 4.3A; $df = 3, 28$; $F = 22.98$; $P < 0.001$), where the mature phase showed the greatest height, with an average of 57 cm while the pioneer phase had the lowest height, with an average of 26.5 cm.

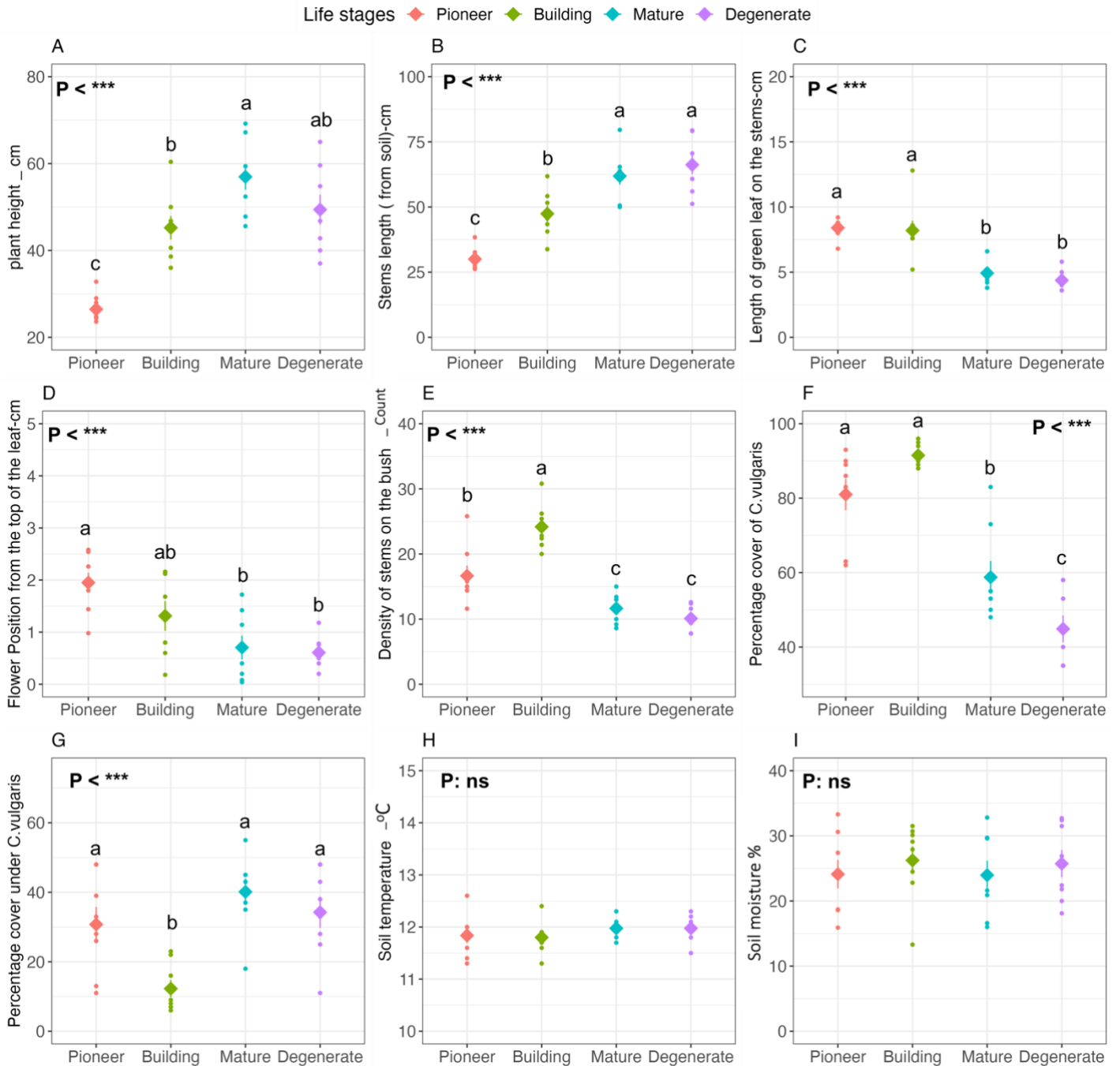


Figure 4.3: Variation in structural traits and soil conditions among *C. vulgaris* life stages; A) *C. vulgaris* height, B) stem length, C) length of the green leaf on the stems, D) flowers' position on the stems, E) density of stems on the bush, F) percentage cover of *C. vulgaris*, G) percentage cover of other species under *C. vulgaris*, H) soil temperature, I) soil moisture. Large diamond points with standard error bars indicate the mean, and the smaller points are individual data points. Life stages that do not share a letter are significantly different (Tukey, $P < 0.05$).

Calluna vulgaris stem length significantly differed between life stages (Fig. 4.3B; $df = 3, 28$; $F = 30.54$; $P < 0.001$). The degenerate phase showed the longest stems, with an average of 66.2 cm, and the pioneer phase had the shortest, with an average of 30 cm. *Calluna vulgaris* length of the green leaf area on stems also significantly differed among life stages (Fig. 4.3C; $df = 3, 28$; $F = 20.91$; $P < 0.001$). The pioneer and building phases had the longest green leaf on the stem, with an average of 8.4 cm for the pioneer and 8.2 cm for the building, while the degenerate and mature phases had the lowest green leaf on the stem, with an average of 4.37 cm for the degenerate and 4.9 cm for the mature. Also, following the same trend, *C. vulgaris* flowers' position on the stems was significantly different among life stages (Fig. 4.3D; $df = 3, 28$; $F = 8.541$; $P < 0.001$). The pioneer phase had the highest flowering position with flowers which means flowers started 2 cm from the top of the stem, while mature and degenerate phases had the same flower position on the stems, which means the flowers grew at the top of the stems (0 cm). *Calluna vulgaris* density of stems on the bush significantly differed among life stages (Fig. 4.3E; $df = 3, 28$; $F = 32.62$; $P < 0.001$). The building phase showed the highest density of stems, with an average of 24 stems, while the mature and degenerate phases were the lowest, with an average of 11 stems for mature and 10 stems for degenerate.

The percentage cover of *C. vulgaris* significantly differed among life stages (Fig. 4.3F; $df = 3, 28$; $F = 34.94$; $P < 0.001$). The building and pioneer phases had the highest percentage cover of *C. vulgaris*, with an average of 92% of cover for the building and 81% of cover for the pioneer, while the degenerate phase had the lowest, with an average of 44.8% of cover. The percentage cover of other species under *C. vulgaris* significantly differed among life stages (Fig. 4.3G; $df = 3, 28$; $F = 8.871$; $P < 0.001$). The degenerate, mature, and pioneer phases had a high percentage cover of other species under *C. vulgaris*, with an average of 34.5% for the

degenerate, 40% for the mature and 30% for the pioneer, while the building phase had the lowest with an average of 12.2%.

Soil temperature and soil moisture were not significantly different between life stages (Fig. 4.3H and 4.3I; $df = 3, 28$; $F = 0.742$; $P > 0.05$; and $df = 3, 28$; $F = 0.264$; $P > 0.05$).

4.3.2 Leaf physiology and biochemistry variations among *C. vulgaris* life stages

Both leaf chlorophyll content and leaf nitrogen content were significantly different among life stages (Fig. 4.4A and 4.4D; leaf chlorophyll; $df = 3, 28$; $F = 12.35$; $P < 0.001$; and leaf nitrogen content; $df = 3, 28$; $F = 10.64$; $P < 0.001$), and both followed a similar trend with the degenerate phase having the highest leaf chlorophyll, with an average of 48.13 ($\mu\text{g cm}^2$), and leaf nitrogen content, with an average of 2.1 %, where pioneer phase had the lowest leaf chlorophyll, with an average of 40.69 $\mu\text{g cm}^2$, and leaf nitrogen content, with an average of 1.62 %.

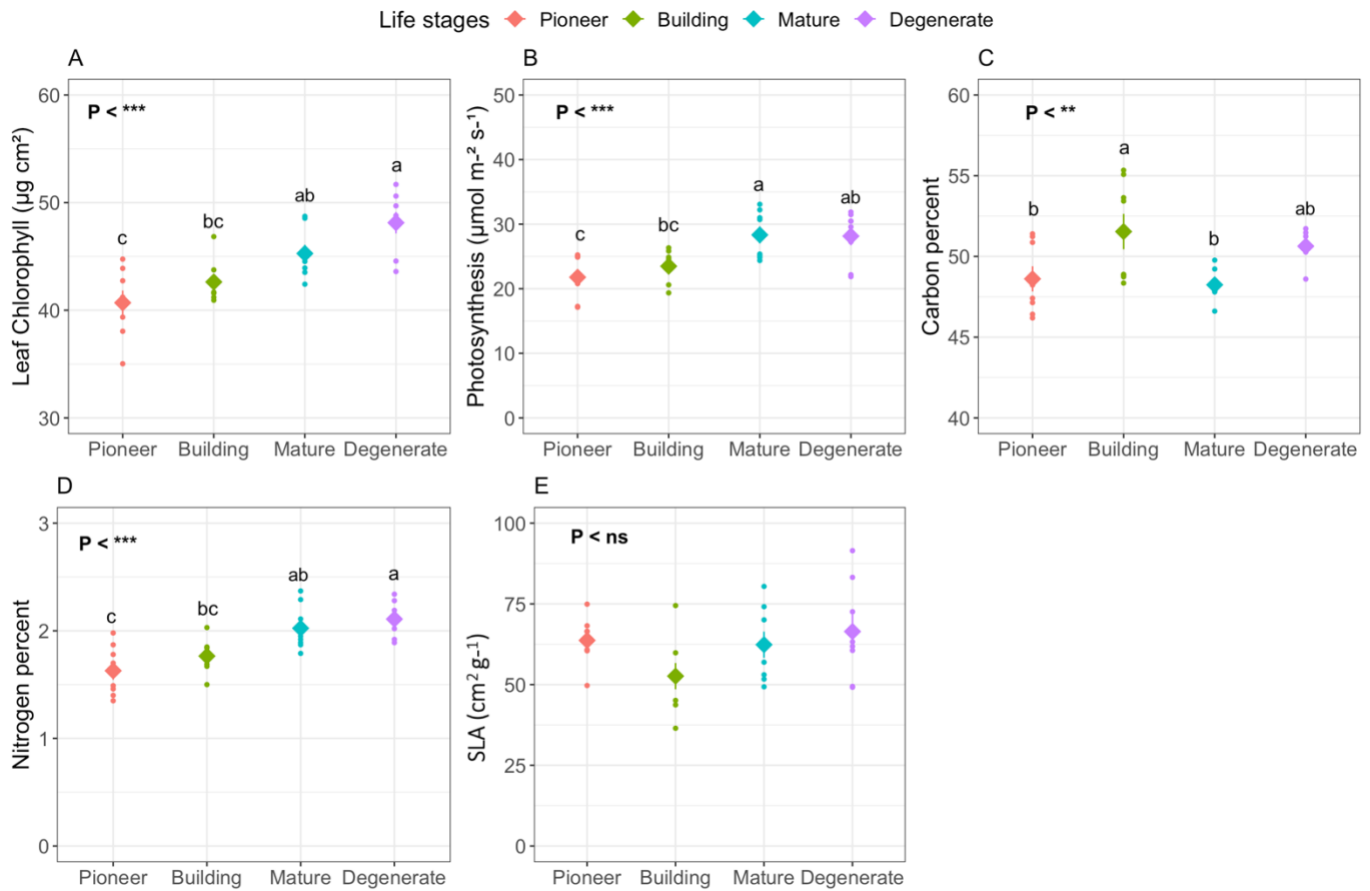


Figure 4.4: Leaf physiology and biochemistry variation among *C. vulgaris* life stages; A) leaf chlorophyll content, B) photosynthesis rate (A), C) leaf carbon content, D) leaf nitrogen content, E) Specific leaf area (SLA). Large diamond points with standard error bars indicate the mean, and the smaller points are individual data points. Life stages that do not share a letter are significantly different (Tukey, $P < 0.05$).

The photosynthesis rate (A) was also significantly different among life stages (Fig. 4.4B; $df = 3, 28$; $F = 7.474$; $P < 0.001$), again following a similar with the mature phase having the highest photosynthesis rate, with an average of $28.33 \mu\text{mol m}^{-2} \text{s}^{-1}$, where the pioneer phase had the lowest photosynthesis rate, with an average of $21.77 \mu\text{mol m}^{-2} \text{s}^{-1}$. Leaf carbon content significantly differed among life stages (Fig. 4.4C; $df = 3, 28$; $F = 4.924$; $P < 0.001$), and leaf carbon content dropped in the pioneer, with an average of 48.61 %, and mature phases, with an average of 48.24 %, and increased in the building phase, with an average of 51.53 %. However, specific leaf area (SLA) did not show differences among life stages (Fig. 4.4E; $df = 3, 28$; $F = 2.117$; $P > 0.05$).

4.3.3 Relationships between leaf gas exchange and leaf nutrients among *C. vulgaris* life stages

Leaf chlorophyll content showed a positive relationship with photosynthesis, with an overall regression coefficient of $R^2 = 0.779$; $p < 0.001$ (Fig. 4.5A). Mature and degenerate phases had the highest leaf chlorophyll with the highest photosynthesis. Leaf nitrogen content showed a positive relationship with photosynthesis, with an overall regression coefficient of $R^2 = 0.794$; $p < 0.001$ (Fig. 4.5B). Furthermore, leaf nitrogen content showed a positive relationship with leaf chlorophyll, with an overall regression coefficient of $R^2 = 0.913$; $p < 0.001$ (Fig. 4.5C). Mature and degenerate phases had the highest leaf chlorophyll with the highest leaf nitrogen.

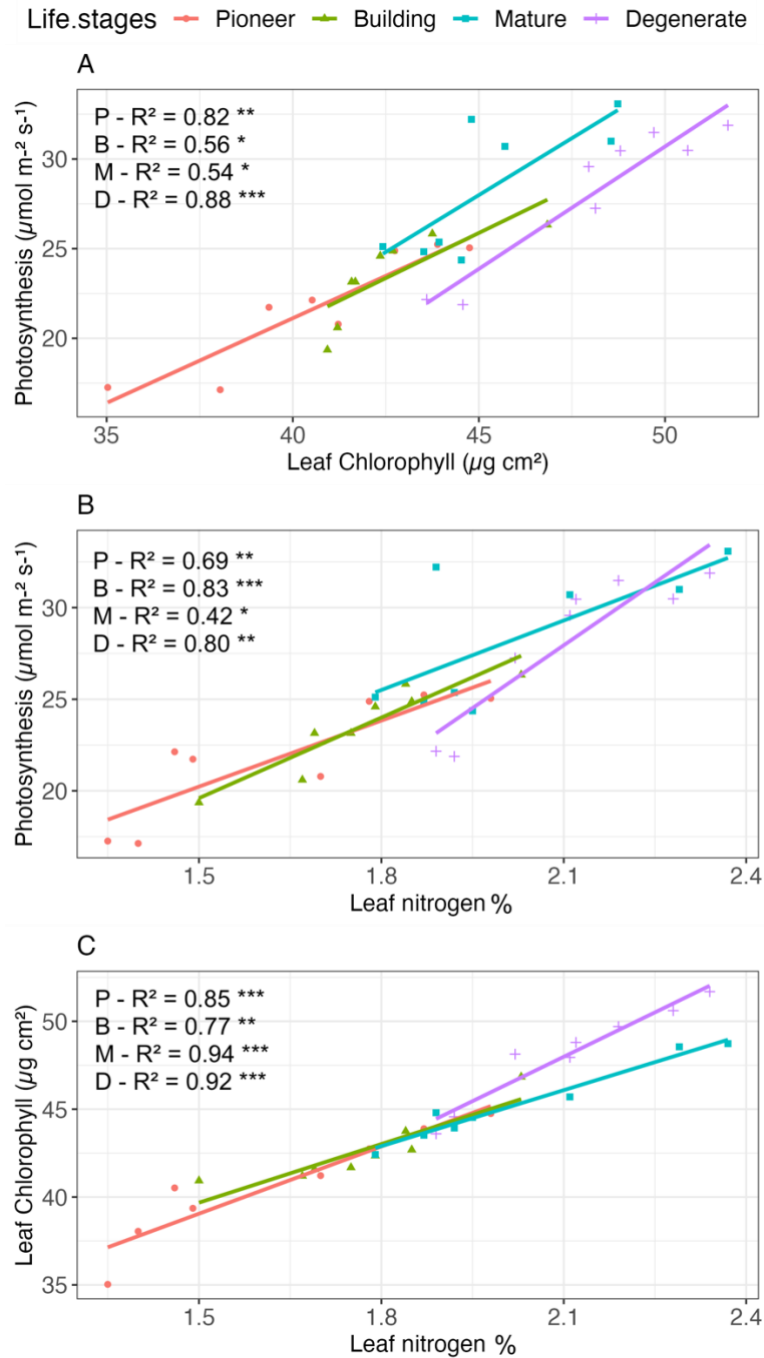


Figure 4.5: Regression analysis between *C. vulgaris* life stages, A) leaf chlorophyll and photosynthesis (overall regression coefficient of $R^2 = 0.779$; $p < 0.001$), B) leaf nitrogen and photosynthesis (overall regression coefficient of $R^2 = 0.794$; $p < 0.001$), C) leaf nitrogen and leaf chlorophyll (overall regression coefficient of $R^2 = 0.913$; $p < 0.001$). P, B, M, and D represent the life stage's first letter. *, ** and *** indicate significance at $p < 0.05$, $p < 0.01$, and $p < 0.001$, respectively.

4.3.4 Hyperspectral reflectance signatures for *C. vulgaris* different life stages

The ability of hyperspectral reflectance to discriminate among *C. vulgaris* different life stages was investigated at both the leaf and canopy levels (Figure 4.6).

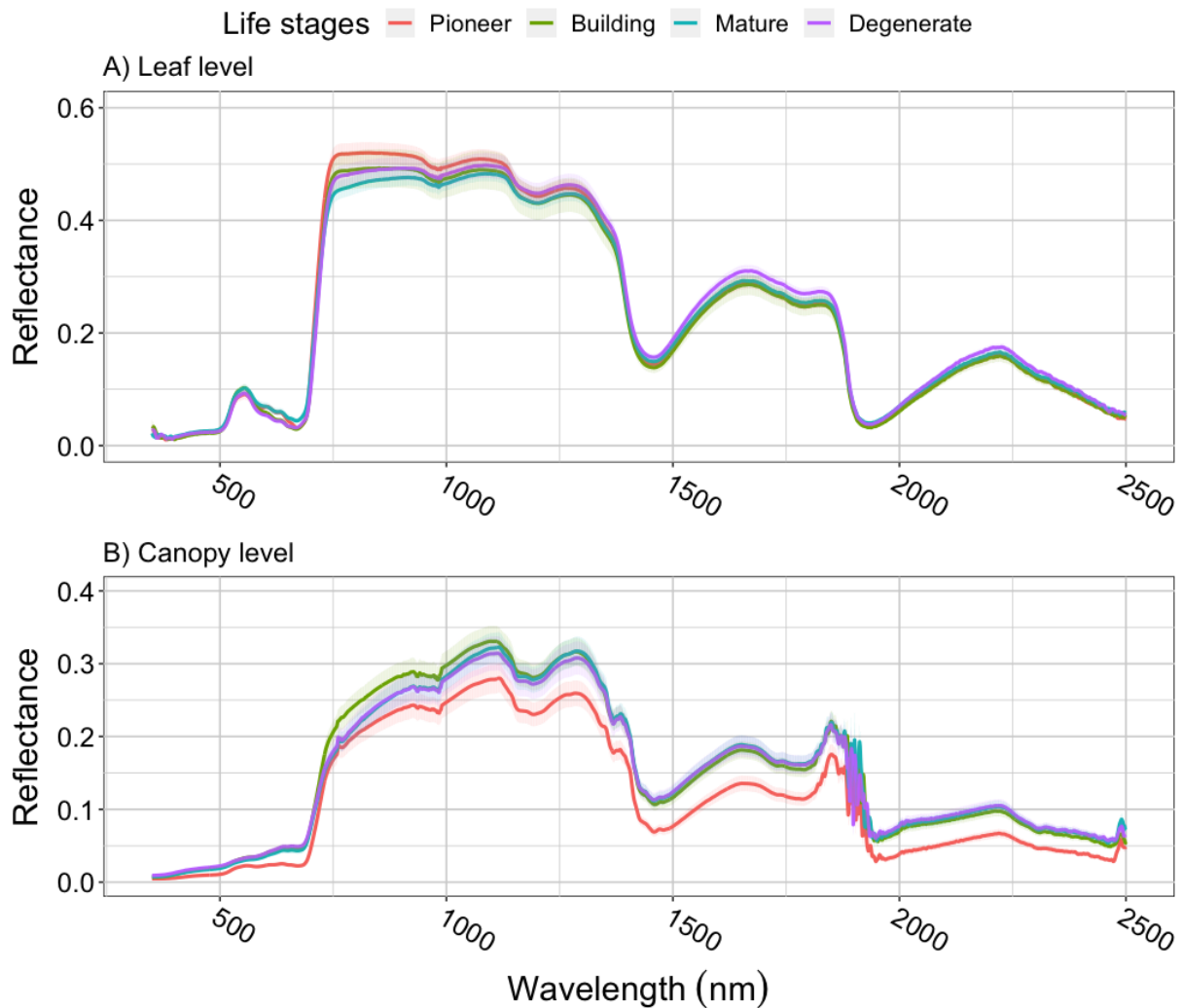


Figure 4.6: Spectral reflectance among *C. vulgaris* life stages, A) at the leaf level and B) at the canopy level; each colour represents a different life stage.

At the leaf level (Figure 4.6A), life stages did show differences in the visible light between 600 – 700 nm and in NIR, the building phase had a slight increase in the green peak. In addition, the degenerate phase showed a higher reflectance in the infrared regions and after 1500 nm compared to other life stages. There were no differences in reflectance in the water absorption bands at 1900 nm between life stages.

At the canopy level (Figure 4.6B), the pioneer phase did show lower reflectance overall and in the visible light and infrared regions, while the building phase showed a higher reflectance in the infrared regions.

4.3.5 Chlorophyll, nitrogen and water content and vegetation indices at the leaf level

To investigate if the adjustments in leaf physiological and biochemical traits among *C. vulgaris* life stages (Figure 4.4) can be detected remotely using hyperspectral reflectance at the leaf level, selected vegetation indices are tested (Figures 4.7 and 4.8).

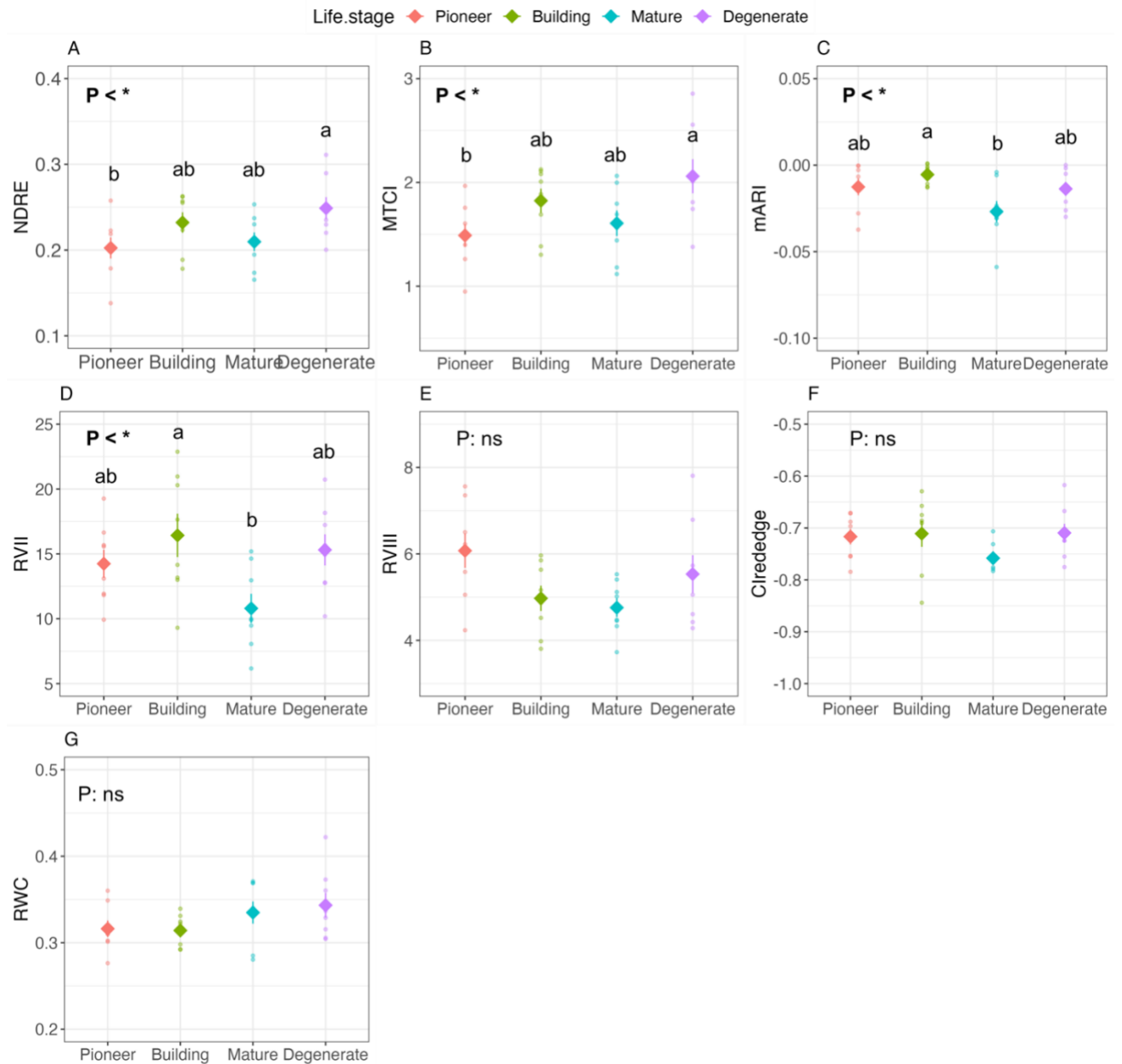


Figure 4.7: The leaf level hyperspectral reflectance variation among *C. vulgaris* life stages; A) NDRE - Normalized Difference red edge index, B) MERIS - terrestrial chlorophyll index, C) mARI - Modified Anthocyanin Reflectance Index, D) Ratio Vegetation Index I, E) Ratio Vegetation Index II, F) Red edge chlorophyll index, G) Relative Water Content. Large diamond points with standard error bars indicate the mean, and the smaller faint points are individual data points. Life stages that do not share a letter are significantly different (Tukey, $P < 0.05$). * and ** indicate significance at $p < 0.05$ and $p < 0.01$, respectively.

Both normalized difference red edge index (NDRE) and MERIS - terrestrial chlorophyll index (MTCI) were significantly different among life stages (Fig. 4.7A and 4.7B; NDRE; $df = 3, 28$; $F = 3.12$; $P < 0.05$; and MTCI; $df = 3, 28$; $F = 3.73$; $P < 0.05$), and both followed a similar trend with the degenerate phase having the highest NDRE and MTCI reflectance where pioneer phase had the lowest. Interestingly, these results closely resembled the leaf chlorophyll and nitrogen contents that were observed in the laboratory (Fig. 4.4A and 4.4D). In addition, both modified anthocyanin reflectance index (mARI) and ratio vegetation index I (RVII) were significantly different among life stages (Fig. 4.7C and 4.7D; mARI; $df = 3, 28$; $F = 3.96$; $P < 0.05$; and RVII; $df = 3, 28$; $F = 3.54$; $P < 0.05$), and both followed a similar trend with the building phase having the highest mARI and RVII reflectance where mature phase had the lowest. However, ratio vegetation index II (RVII1), red edge chlorophyll index ($CI_{rededge}$), and relative water content (RWC) showed no significant difference among life stages (Fig. 4.7E, 4.7F, and 7G; RVII1; $df = 3, 28$; $F = 2.91$; $P > 0.05$; $CI_{rededge}$; $df = 3, 28$; $F = 1.68$; $P > 0.05$; and RWC; $df = 3, 28$; $F = 1.63$; $P > 0.05$).

For all life stages, leaf chlorophyll content had the strongest relationship with MERIS terrestrial chlorophyll index (MTCI), with a regression coefficient of $R^2 = 0.2$ ($p < 0.05$) (Fig. 4.8B). From all the indices tested, leaf nitrogen content also presented the strongest relationship with MTCI; $R^2 = 0.17$, $p < 0.05$) (Fig. 4.8C). All the other indices tested in this study are also presented in (Figure 4.8), with their R^2 and P value.

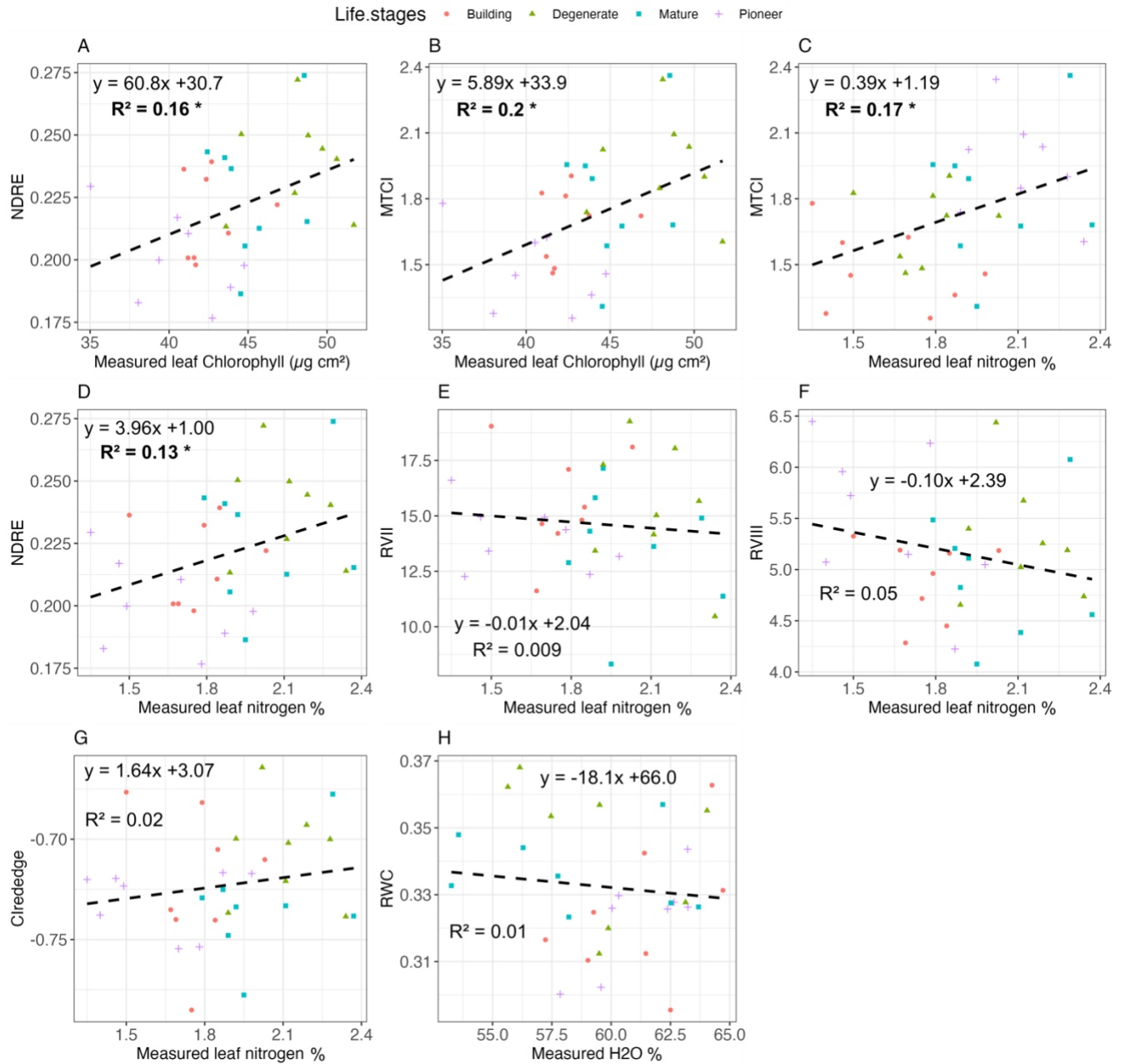


Figure 4.8: Leaf level Vegetation Indices (VIs) at the leaf level with regression against the most related measured variable for A) Normalized Difference red edge index, B) MERIS terrestrial chlorophyll index, C) MERIS terrestrial chlorophyll index, D) Normalized Difference red edge index, E) Ratio Vegetation Index I, F) Ratio Vegetation Index II, G) Red edge chlorophyll index, H) Relative Water Content. The overall R^2 values are shown on each plot. * and ** indicate significance at $p < 0.05$ and $p < 0.01$, respectively.

4.3.6 Chlorophyll, nitrogen and water content and vegetation indices at the canopy level

To investigate if the adjustments in leaf physiological and biochemical traits among *C. vulgaris* life stages (Figure 4.4) can be quantified remotely using hyperspectral reflectance at the canopy level, selected vegetation indices are regressed against measured leaf traits (Figures 4.9 and 4.10).

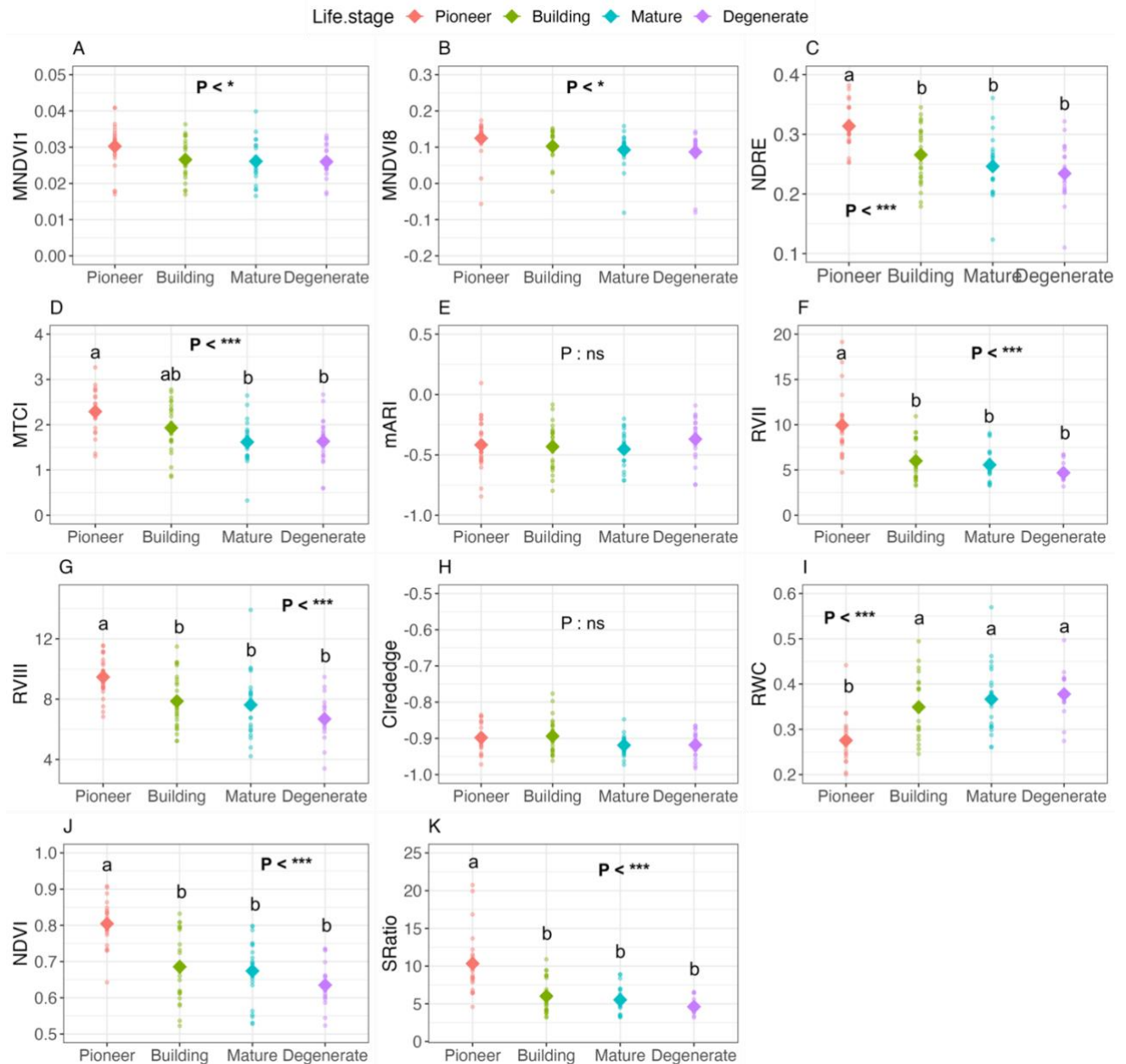


Figure 4.9: Canopy level hyperspectral reflectance variation among *C. vulgaris* life stages: A) Modified NDVI 1, B) Modified NDVI 8, C) Normalized Difference red edge index, D) MERIS terrestrial chlorophyll index, E) mARI – Modified Anthocyanin Reflectance Index, F) Ratio Vegetation Index I, G) Ratio Vegetation Index II, H) Red edge chlorophyll index, I) Relative Water Content, J) Normalized Difference Vegetation Index, K) Simple Ratio. Large diamond points with standard error bars indicate the mean, and the smaller faint points are individual data points. Life stages that do not share a letter are significantly different (Tukey, $P < 0.05$). *, ** and *** indicate significance at $p < 0.05$, $p < 0.01$, and $p < 0.001$, respectively.

All these indices, normalized difference red edge index (NDRE), ratio vegetation index I (RVII), ratio vegetation index II (RVIII), normalized difference vegetation index (NDVI), Simple Ratio (SRatio), and MERIS terrestrial chlorophyll index (MTCI) were significantly different among life stages and followed a similar trend, with the pioneer phase having the highest reflectance where all other phases had the lowest with no significant differences among them (Fig. 4.9C, 4.9F, 4.9G, 4.9J, 4.9K, 4.9D; NDRE; $df = 3, 89$; $F = 13.61$; $P < 0.001$; RVII; $df = 3, 89$; $F = 24.0$; $P < 0.001$; RVIII; $df = 3, 89$; $F = 10.35$; $P < 0.001$; NDVI; $df = 3, 89$; $F = 21.69$; $P < 0.001$; SRatio; $df = 3, 89$; $F = 23.04$; $P < 0.001$; and MTCI; $df = 3, 89$; $F = 9.17$; $P < 0.001$). Relative water content (RWC) was also significantly different among life stages, with the pioneer phase being the lowest with no differences among the other stages (Fig. 10I; $df = 3, 89$; $F = 13.86$; $P < 0.001$). Modified NDVI 1 (MNDVI1) and Modified NDVI 8 (MNDVI8) were also significantly different among life stages (Fig. 4.9A and 4.9B; MNDVI1; $df = 3, 89$; $F = 3.21$; $P < 0.05$; and MNDVI8; $df = 3, 89$; $F = 2.72$; $P < 0.05$). However, modified anthocyanin reflectance index (mARI) and red edge chlorophyll index ($CI_{rededge}$) had no significant differences among life stages (Fig. 4.9E and 4.9H; mARI; $df = 3, 89$; $F = 0.82$; $P > 0.05$; and $CI_{rededge}$; $df = 3, 89$; $F = 2.69$; $P > 0.05$).

For all life stages, leaf chlorophyll content had the strongest relationship with NDRE, with a regression coefficient of $R^2 = 0.38$ ($p < 0.001$) (Fig. 4.10C). Also, leaf chlorophyll content had a strong relationship with NDVI, with a regression coefficient of $R^2 = 0.28$ ($p < 0.001$) (Fig. 4.10I). SR and MTCI had a strong relationship with leaf chlorophyll, with the same regression coefficient of $R^2 = 0.32$ ($p < 0.001$) (Fig. 4.10J and 4.10D). All the other indices tested in this study are also presented in (Figure 4.10), with their R^2 and P value.

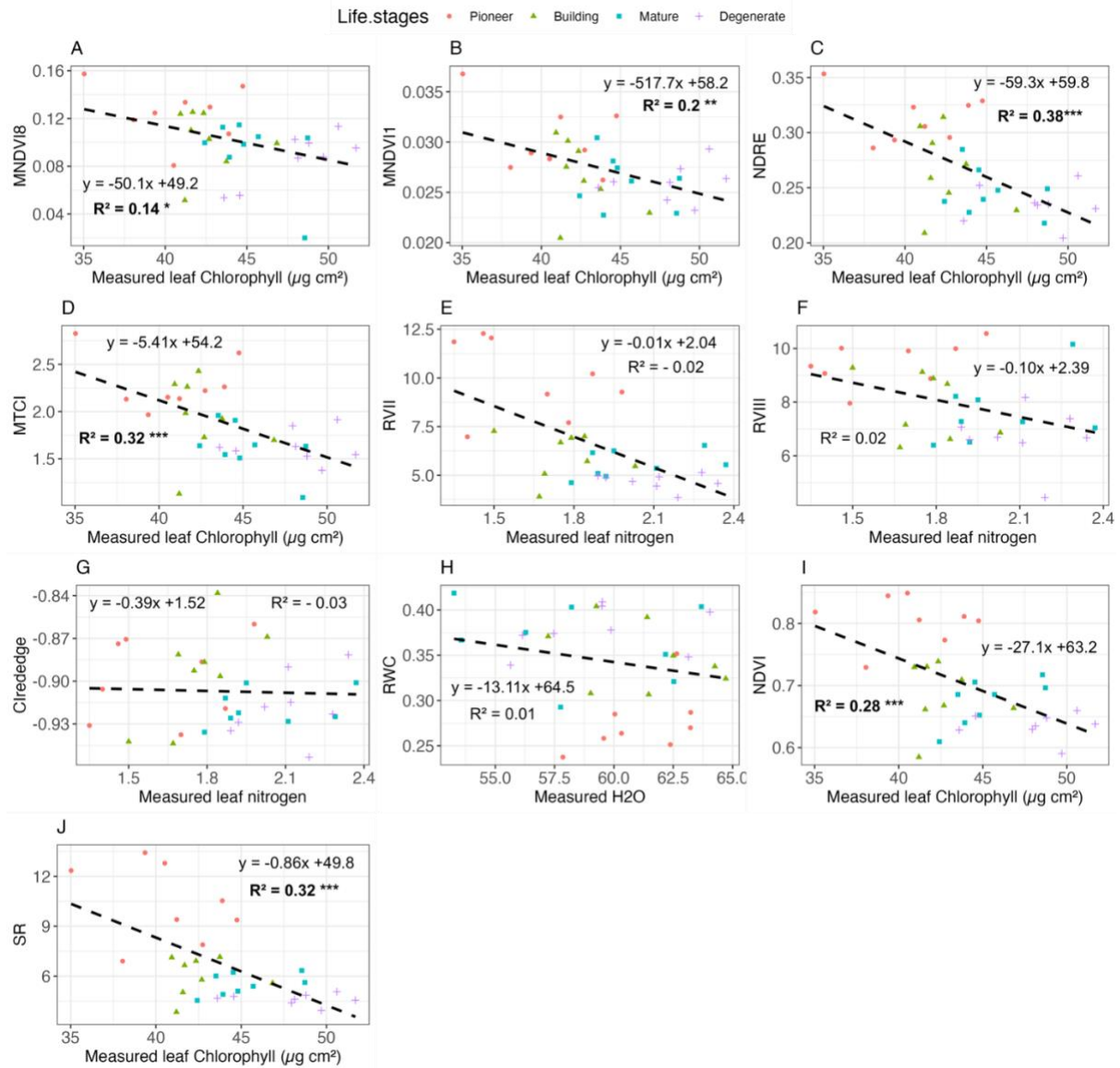


Figure 4.10: Canopy level Vegetation Indices (VIs) regressed against the most related measured variable: A) Modified NDVI 8, B) Modified NDVI 1, C) Normalized Difference red edge index, D) MERIS terrestrial chlorophyll index, E) Ratio Vegetation Index I, F) Ratio Vegetation Index II, G) Red edge chlorophyll index, H) Relative Water Content. The overall R^2 values are shown on each plot. * and ** indicate significance at $p < 0.05$ and $p < 0.01$, respectively.

4.4 Discussion

4.4.1 Summary of the results

This study determined ecological variation in *C. vulgaris*. *Calluna vulgaris*' pioneer phase was the shortest, and the mature phase was the tallest. The stem length from the soil degenerate phase had the longest stem length. Degenerate and mature stems had the shortest green leaf area, while pioneer and building phases had the longest. The pioneer phase had the highest flowering position on *C. vulgaris* stems, while the mature and degenerate phases had the same flower position. The building phase had the most stems, and mature and degenerate had the least. In addition, physiological and leaf biochemistry features differed through *C. vulgaris* life stages, with leaf chlorophyll and N content significantly different across life stages and following a similar trend, with the degenerate phase having the highest and the pioneer phase having the lowest. Again, the mature phase had the maximum photosynthetic rate (A), whereas the pioneer phase had the lowest. The results show that each phase has distinct ecology, physiology, and biochemistry.

4.4.2 Ecological variations among *C. vulgaris* life stages

Calluna vulgaris height was maximum during the mature phase; this is attributed to the continued growth and the lack of collapse of main branches on the bush, which keeps the plant upright. Because the age of this stage ranges from 14 to 25 years, the plant reaches its peak activity at the mature phase, and this is reflected in the length of the plant (Sands and Gimingham 1975; Velle et al. 2012). In addition, the mature and the degenerate phases had the

longest stems; since, in these two stages, the plant is still active and continues to grow (Gimingham 1989; Sands and Gimingham 1975). The degenerate phase was not the highest in plant height as the heather at this stage begins to collapse (Gimingham 1989; Sands and Gimingham 1975). Eventually, this led to decreased plant height while the stems continued to increase in length as they continued to grow (Gimingham 1989). The pioneer phase had the lowest height and shortest stems, as expected; this is due to being still in its early stages of growth and development (Gimingham 1989; Sands and Gimingham 1975).

These results regarding plant height are consistent with what has been observed in previous studies (Gimingham 1960; Gimingham 1989; Mead and Arthur 2020; Sands and Gimingham 1975; Thompson et al. 1995), which observed the morphological changes in the heather lifecycle, but this study has expanded understanding in terms of observing the length of the stem from the soil, which has shown the continuation of the growth of the stems despite the height reduction in degenerate phase due to the collapse.

The building phase had the highest percentage cover of *C. vulgaris*, with an average of 92% of cover due to the full growth and cover of the bush. As heather at this stage is fully grown, and there are no gaps in the bush (Barclay-Estrup 1970; Gimingham 1989). Also, as the heather in this stage has a robust root system that can support more extensive above-ground growth, the heather in the building stage invests energy in developing its stems and leaves, leading to increased length of green leaf on the stems and the density of the stems (Gimingham 1989; Sands and Gimingham 1975). In addition, because of the dense cover of the building stage, less light passes through to the ground level, and this affects the plant community under the building

phase (Barclay-Estrup et al. 2020; Barclay-Estrup and Gimingham 1969; Gimingham 1989; Sands and Gimingham 1975); hence, the percentage cover of other species under *C. vulgaris* building phase was the lowest of all *C. vulgaris* life stages. This may help to explain one of the reasons for the dominance of *C. vulgaris* across large areas of upland because the building phase time is from 6 years up to 15 years which is long enough to have a significant influence on the ground cover and shade out other species (Barclay-Estrup and Gimingham 1969; Gimingham 1989; Sands and Gimingham 1975). However, the degenerate phase had the lowest percentage cover of *C. vulgaris* due to the collapse of the main branches (Gimingham, 1975; Gimingham et al. 1981); this collapse and large gaps in the bush increased the cover of other species under this phase. As was also observed in this study that the degenerate phase had the highest cover of other species under the *C. vulgaris* and the lowest density of the stems on the bush due to the collapse and the death of the main branches. These findings are consistent with what was previously observed (Arthur and Malthus 2012; Barclay-Estrup 1970; Gimingham 1989; Mead and Arthur 2020; Sands and Gimingham 1975), and this study has expanded knowledge in terms of the percentage cover of other species under *C. vulgaris*, the length of green leaf on the stems, and the density of the stems.

Calluna vulgaris flowers' position on the stems was different among life stages. The pioneer and building phases had the lowest flowering position, which means the flowers were growing on the middle of the stems, not on the top of the stem. The flowering position has the potential to be used to determine the life stages and would be an important influence on the remote sensing canopy reflectance (Neumann et al. 2020). In the pioneer and building phases, because of the highest percentage cover and density of stems that reduce light passing through the bush, these two life stages have the green leaves growing at the top of the stems to better capture

light for photosynthesis (Barclay-Estrup et al. 2020; Gimingham 1989). There is likely selection pressure to, therefore, not have flowers on top since there is a priority to present photosynthetic foliage to the sun rather than flowers. This may also explain why these two phases had the longest green leaf area on the stem. In contrast, the degenerate and mature phases had the flowers on top of the stem, which suggests a lower priority to have leaves there. This may be because lower leaves are not a disadvantage to photosynthesis in the degenerate and mature phases due to large gaps in the bush that allows light to pass through. This then means flowers can be presented higher up where they will be more visible to pollinators such as bees (Neumann et al. 2020). These findings emphasise the ecological variations among *C. vulgaris* life stages, and the impact of those variations throughout the life cycle on the plant community composition, and structural differences that likely impact productivity and pollination. In addition, these variations in heather ecological features across life stages, such as heather height, flowers' position on the stems, the length of green leaf on the stems and the density of the stems on the bush, are likely to also affect the plant's visibility and detectability in remote sensing data, which is an important consideration for ecological monitoring and management (Allen et al. 2016; Barclay-Estrup et al. 2020; Lefsky et al. 2002; Schlerf and Atzberger 2006).

4.4.3 Leaf physiology and biochemistry variations among *C. vulgaris* life stages

Leaf chlorophyll content was observed to increase with life stages, so as the plant gets older, the chlorophyll concentration in the leaf increases and is highest in the mature and degenerate phases. In addition, the degenerate phase increase in the leaf chlorophyll might be attributed to the branches beginning to die, which leads to a lack of green leaves, so the plant compensates

for this deficiency by increasing the concentration of chlorophyll in the living leaves (Evans 1989; Gitelson et al. 2003; Nelson and Cox 2017; Taiz et al. 2015). Alternatively, chlorophyll concentrations in this phase may increase as the plant reallocates nutrients away from older, dying parts of the plant into new growing leaves (Evans 1989; Nelson and Cox 2017; Taiz et al. 2015). The pioneer phase had the lowest leaf chlorophyll concentration because leaves may still be developing and expanding in the early stages of a plant's life cycle, and energy and resources may be focused on the development of roots and basic structural elements of the plant. As a result, less N may be invested in the production of chlorophyll (Evans 1989; Taiz et al. 2015).

These changes in the leaf chlorophyll content are also reflected in the photosynthesis rate, as we found that the life stages of *C. vulgaris* that contain a higher percentage of chlorophyll (degenerate and mature phases) had a higher photosynthesis rate (Blankenship 2008; Evans 1989; Nelson and Cox 2017; Taiz et al. 2015).

Leaf N was found to change through life stages, being high in mature and degenerate phases and low in the pioneer phase, mirroring the leaf chlorophyll results. The strong relationship between N and chlorophyll is because N is a primary component of the chlorophyll (Evans 1989; Marschner 2011; Taiz et al. 2015). When plants have sufficient availability of nitrogen, they are normally able to produce chlorophyll efficiently, which in turn enhances the plants' capacity for healthy growth and development (Evans 1989; Taiz et al. 2015). In fact, the concentration of chlorophyll in plant tissue is often used as an indicator of the nitrogen status of the plant. Higher chlorophyll concentrations generally indicate sufficient or high nitrogen

availability in the plant's environment (Evans 1989; Gitelson et al. 2003; Marschner 2011; Taiz et al. 2015).

4.4.4 Leaf and canopy level hyperspectral reflectance variations among C. vulgaris life stages and the challenges

In this study, NDRE and MTCI at the leaf level hyperspectral reflectance closely resembled the measured leaf chlorophyll content. Chlorophyll absorbs visible light strongly, particularly in the blue (430-450 nm) and red (640-680 nm) wavelengths, with maximum absorbance between 660 and 680 nm, while reflecting green light (500-570 nm), with maximum reflectance in green wavelengths at (560 nm) (Gitelson et al. 2003; Ustin et al. 2004; Zarco-Tejada et al. 2004). Both the MTCI and NDRE indices use the 'red edge' spectral region, which is the abrupt transition between the red and near-infrared regions of the electromagnetic spectrum, occurring between 680 and 750 nm (Dash and Curran 2004, 2007; Fitzgerald et al. 2006). As chlorophyll levels rise, the red edge shifts to longer wavelengths (Dash and Curran 2004, 2007; Fitzgerald et al. 2006; Gitelson et al. 2001). The NDRE index values range from -1 to 1, with higher values indicating more chlorophyll and, thus, more photosynthetic capacity (Clevers and Gitelson 2013; Gitelson and Merzlyak 1997; Haboudane et al. 2002). Therefore, NDRE is a powerful tool for monitoring plant growth. In addition, MTCI is a chlorophyll content index that uses a red-edge position to estimate chlorophyll content (Clevers and Gitelson 2013; Dash and Curran 2004, 2007). In addition, due to the strong relationship between leaf chlorophyll and leaf nitrogen, we can use the leaf chlorophyll index as an indicator of leaf nitrogen status (Clevers and Gitelson 2013).

However, the variable thickness and finite leaf width of *C. vulgaris* needle leaves complicate the relationship between reflectance from spectra and chlorophyll content, and nitrogen content (Zarco-Tejada et al. 2004; Zhang et al. 2008), making accurate remote sensing estimation difficult for *C. vulgaris*. At the moment, this work suggests that it may be difficult to use remote sensing methods to monitor *C. vulgaris* life stages across the landscape.

Several factors made it challenging to estimate reflectance at a canopy level: The spectrometer has an instantaneous field of view of 7 cm in diameter at 1 m height, which only captures part of the full plot of 50 cm. Secondly, the reflectance was significantly affected by the ecological changes between life phases, such as plant height, branches, flowers' positions, and the life stages' bush gaps (Gimingham 1989; Neumann et al. 2020; Sands and Gimingham 1975). The association between *C. vulgaris* needle leaf vegetation indices and leaf chlorophyll were found to be less strong at the leaf level, without the influence of canopy factors (Lewis and Disney 2007). It's possible that uncertainty in the leaf reflectance measurements contributed to the weaker correlations. Measuring the optical properties of needle leaves is complex, due to leaf structure and internal leaf structure, which influences the quantity of incoming light that is absorbed, scattered, and reflected via the top layer of the leaf, owing to changes in refraction between the air gaps within cells and the cell walls; needle leaves are characterized by a dense mesophyll that lacks differentiation and has thick cell walls (Blackburn 2007; Ollinger 2011). In addition, the finite width and varying thickness of needle leaves amplify the complexity of the relationship between spectral reflectance and chlorophyll content (Zarco-Tejada et al. 2004; Zhang et al. 2008). Thus, there have been comparatively fewer needle-leaf studies conducted in comparison to the broadleaf applications (Jacquemoud and Ustin 2001).

4.5 Conclusions

This study has revealed how structural, physiological, and leaf biochemical traits vary among *C. vulgaris* life stages, and indicates changing strategies with allocation of position to leaves vs flowers depending on canopy openness (related to collapse), and allocation of increasing chlorophyll and N to healthy leaves as other parts of the plant die with age. The work also provides insight into the extent that *C. vulgaris* performance and life stages might be monitored by remote sensing using reflectance data and finds that currently, this will be challenging due to insufficient separation of the life stages in canopy spectral data. None-the-less, more work could reveal a useful remote sensing approach for this. The combination of the trait and reflectance understanding may provide important tools in monitoring, managing and conserving *C. vulagris* and the heathlands it dominates.

4.6 Appendix

This appendix provides extra figures relating to the relationship between ecology and biochemistry. Also, the ^{15}N , ^{13}C and H_2O of the leaves among *C. vulgaris* life stages.

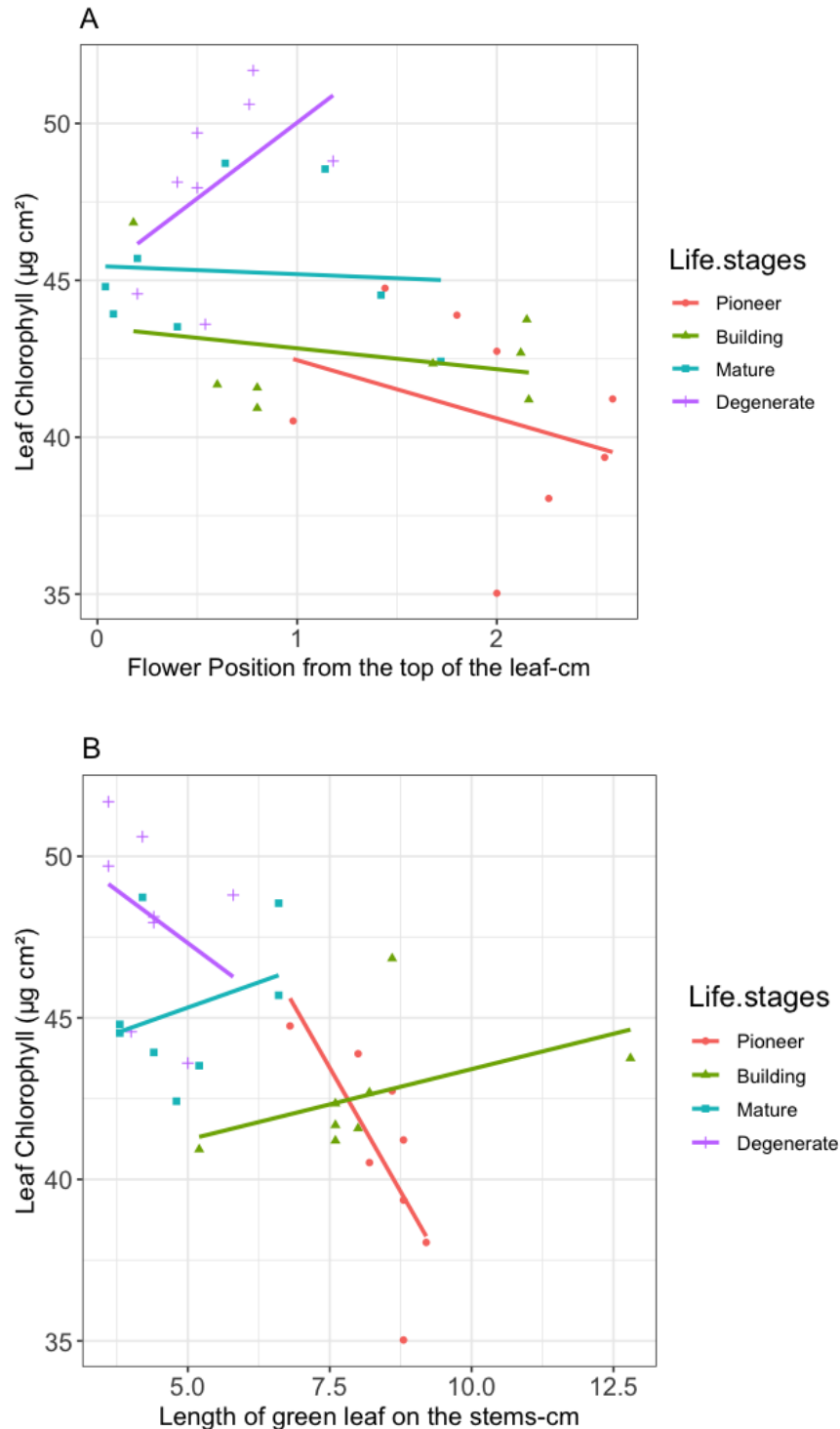


Figure S.4. 1: Regression analysis between *C. vulgaris* life stages, A) leaf chlorophyll and flower position, B) leaf chlorophyll and the length of green leaf on the stems.

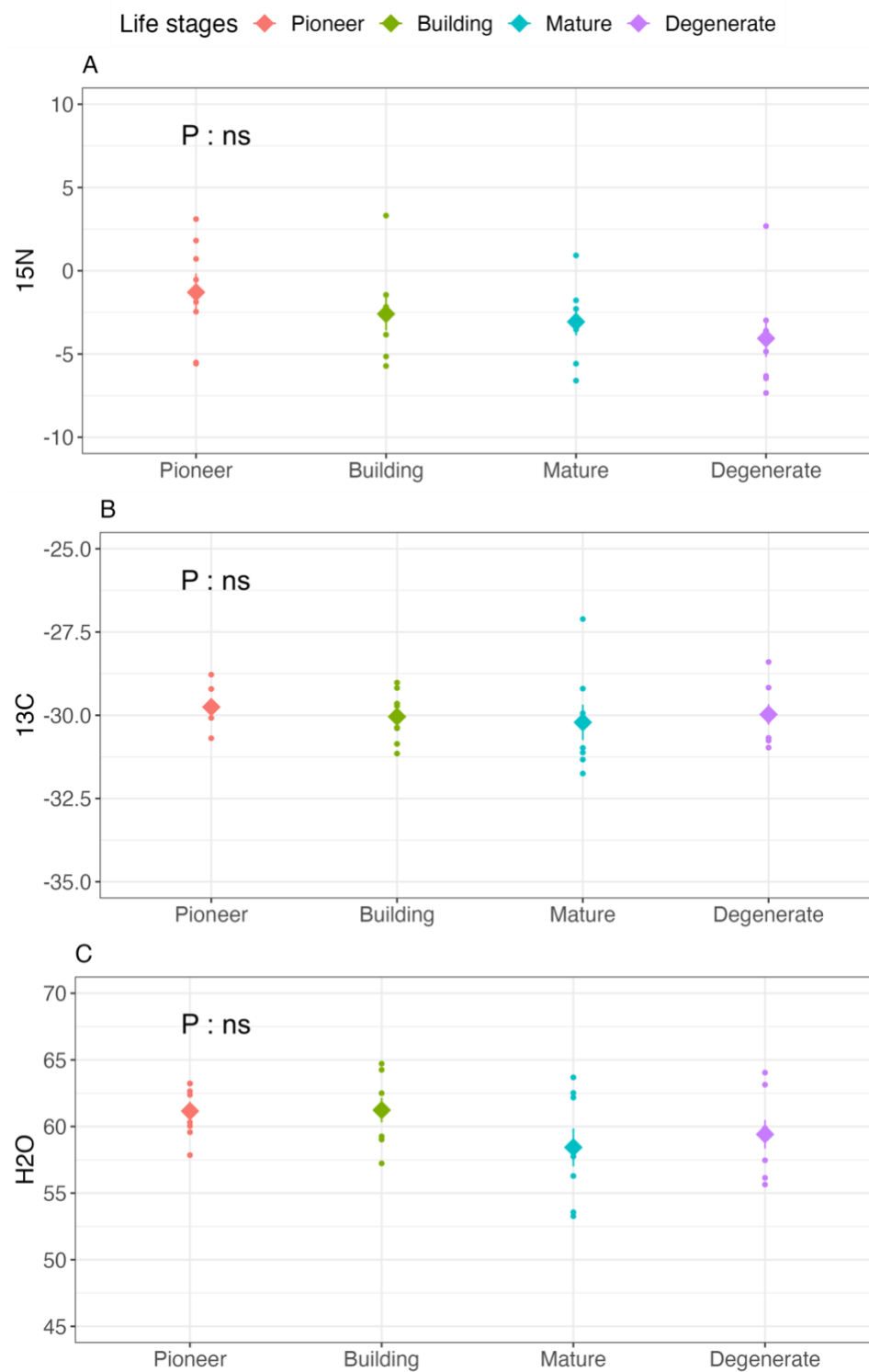


Figure S.4. 2: Leaf biochemistry variation among *C. vulgaris* life stages; A) leaf 15N, B) leaf 13C, C) leaf H₂O. Large diamond points with standard error bars indicate the mean, and the smaller points are individual data points.

Chapter 5

General Discussion

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5.1 Summary

This thesis has investigated how upland plant ecological, physiological, and biochemical traits change in response to environmental conditions and assesses if it is possible to measure these changes using proximal remote sensing techniques. The impacts of eCO₂ and nutrient enrichment (N and P) on both leaf physiology and shifts in plant community composition for a P-limited limestone grassland were examined. Leaf level hyperspectral reflectance, biochemistry and gas exchange measurements were used to investigate plant acclimation to CO₂ concentration and nutrient content in *Plantago lanceolata*. Finally, the ecological and physiological changes among *C. vulgaris* life stages and the potential for detecting these life stages through remote sensing techniques was explored.

These findings are in the chapters as follows:

1. *Plantago lanceolata* physiology, leaf biochemistry and leaf-level hyperspectral reflectance (Chapter 2)

- a) The impacts of 3 years of CO₂ fumigation and long-term (N and P) enrichment on leaf gas exchange and leaf biochemistry.
- b) The ability of hyperspectral reflectance and vegetation indices to quantify the adjustments in leaf physiological and biochemical traits in response to CO₂ and nutrient treatment.

2. Plant community composition (Chapter 3)

- a) The impacts of eCO₂ after five years of CO₂ fumigation and long-term nutrient enrichment (N and P) on plant community, species richness, and diversity in P-limited limestone grassland.

3. *Calluna vulgaris* life stage variations ecologically, physiologically, and biochemically (Chapter 4)

- a. The ecological variations among *C. vulgaris* life stages.
- b. The physiological and biochemical differences among *C. vulgaris* life stages and whether the different life stages can be detected through hyperspectral reflectance at both the leaf and canopy levels

The following sections of the general discussion provide a summary of the findings of this research as well as the consequences and implications of those findings. In addition, recommendations and areas for further future research are proposed.

5.2 Effects of eCO₂ and nutrient enrichment (P and N) on leaf physiology, biochemistry, and leaf-level hyperspectral reflectance (Chapter 2)

Chapter 2 has investigated the physiological and biochemical response of the common grassland forb, *Plantago lanceolata*, to eCO₂ (600 ppm) after 3 years of eCO₂ fumigation and long-term (>25 years) N and P enrichment, in P-limited limestone grassland. In this study, an increase in photosynthesis rate (*A*) under eCO₂ by 14% was observed. This photosynthesis increase is attributed to a higher rate of carboxylation and a reduction of the rate of the

competing oxygenation reactions in Rubisco due to the increased CO₂ concentration (Long et al. 2004). However, results revealed a weaker photosynthesis response to eCO₂ compared to previous research and model predictions, likely due to photosynthesis acclimation after three years of exposure. Indeed, photosynthetic acclimation to elevated CO₂ concentrations was evident, with a significant decrease in Rubisco activity (V_{cmax}) of 15% under eCO₂, which is attributed to Rubisco amount reduction (Pastore et al. 2019; Ainsworth & Long, 2005; Ainsworth & Rogers, 2007; Ainsworth and Rogers 2007a; Maier et al. 2008; Rogers and Humphries 2000; Tissue et al. 1999). Photosynthesis acclimation occurs as a result of the suppression of Rubisco gene expression due to nonstructural carbohydrate accumulation, which is accelerated under eCO₂ (Byeon et al. 2021; Jacob et al. 1995). Interestingly, despite being a P-limited grassland, N addition had a greater effect on photosynthesis than P addition under eCO₂, such that N addition under eCO₂ alleviated the acclimation response. Previous studies have also suggested that photosynthesis acclimation to eCO₂ is alleviated at high N concentrations (Ainsworth and Long 2005; Ruiz-Vera et al. 2017). This is due to the fact that under eCO₂, Rubisco suppression is associated with N reallocation from a non-limiting source to other limiting photosynthetic components (Evans 1989; Kanno et al. 2017). In our study, eCO₂ reduced g_s by 26 % on average, attributable to increased intercellular CO₂ concentration under eCO₂, because under eCO₂, guard cells close to maintain intercellular CO₂ between 20 to 30% lower than the CO₂ concentration at the leaf surface (Ainsworth & Rogers, 2007). In addition, g_s reduction is one of the primary findings which indicate photosynthesis acclimation to eCO₂ because lower g_s reduces the photosynthetic rate due to limiting supply of CO₂, which may be in response to photosynthetic needs being met with the lower g_s and higher external CO₂ concentration. This is consistent with other studies (Pastore et al. 2019); the reduction in g_s increased WUE by 34% under eCO₂. Leaf N content was found to decrease under eCO₂ by 16 % on average compared to aCO₂, whereas leaf chlorophyll content decreased under eCO₂

by 13%; the chlorophyll reduction is due to the reduction in leaf N and the reduction in Rubisco (Loladze 2002; Mcgrath and Lobell 2013; Taub and Wang 2008). Lastly, N additions increased leaf chlorophyll and leaf N contents, whereas P addition increased leaf P concentration.

In the visible and infrared regions, eCO₂_HN had a higher reflectance than aCO₂_HN, and the HN treatment had the lowest reflectance under aCO₂ compared to aCO₂ 0N and P. Interestingly, the reflectance of HN treatments varied depending on the CO₂ treatment. The P treatment remained the same under aCO₂ and eCO₂; additionally, 0N reflectance nearly remained the same under aCO₂ and eCO₂ with a slightly greater reflectance in the visible light peak under eCO₂. Leaf reflectance from 0N and P treatments separated in the green peak and after 1400 nm for aCO₂ but not for eCO₂. Changes in leaf-level hyperspectral reflectance between eCO₂ and aCO₂, caused by changes in *Plantago lanceolate* physiological status and leaf biochemistry, respectively, are affected by CO₂ and nutrient treatments and have the potential to influence the plant's spectral signature (Cha et al. 2017; Zheng et al. 2020).

In this study, among all the indices tested, MTCI at the leaf-level hyperspectral reflectance showed the strongest relationship with the measured leaf chlorophyll in the lab, with $R^2 = 0.92$, $p < 0.001$ (Clevers and Gitelson 2013; Dash and Curran 2004, 2007). In addition, among all the indices tested, MTCI at the leaf-level hyperspectral reflectance showed a strong relationship with the measured leaf N in the lab with $R^2 = 0.86$, $p < 0.001$.

After three years of eCO₂ exposure, strong evidence of clear photosynthesis acclimation to eCO₂ was found. Our work, therefore, suggests that increased productivity of P-limited grasslands may be limited due to the acclimation of photosynthesis. Furthermore, our results also reveal that P-limited grasslands exhibit eCO₂ responses in leaf photosynthesis and

biochemistry remarkably consistent with those observed in N-limited ecosystems. Hence, despite the lack of research on eCO₂ effects in P-limited ecosystems, this thesis suggests that knowledge derived from N-limited ecosystems could be utilized in P-limited ecosystems when formulating models for leaf photosynthesis. Consistent with this, the study also demonstrates that, even in a P-limited grassland ecosystem, it was N that had the most significant influence on photosynthesis rather than P. This finding broadens the understanding of N's dominant role over P in controlling photosynthesis, extending it to P-limited ecosystems. These results are significant for comprehending how plants in P-limited ecosystems respond physiologically to eCO₂, and how their ability to sequester C in a world with high CO₂ levels might be affected by this eCO₂ and the availability of N and P nutrients.

5.3 Plant community responses to five years of CO₂ fumigation and long-term nutrient enrichment (P and N) in P-limited limestone grassland (Chapter 3)

In this study, after five years of CO₂ fumigation, eCO₂ significantly shifted the community composition, increasing species richness under eCO₂ by 11% (+4 species on average compared to aCO₂) and increasing species diversity as determined by Simpson's diversity index, with eCO₂ communities being more diverse than aCO₂. Plants under eCO₂ are likely utilizing the extra C to acquire the most limited nutrient, in this instance, P (Jin, Tang, and Sale 2015; Phoenix et al. 2020). This reduces P limitation and, consequently, reduces the competition for nutrients, and hence facilitating species coexistence (Phoenix et al. 2020). In addition, in the same experiment, it was observed that there was an increase in productivity and photosynthesis rate in limestone grassland (Keane et al. in press; Chapter 2). eCO₂ significantly reduced grass

and bryophyte abundance but increased legume abundance, especially when eCO₂ was combined with P enrichment. This implies that other plant functional types might be better equipped to leverage the additional C under eCO₂ to secure the limited resource P, consequently out-competing grasses, leading to a decrease in grass abundance.

Communities became even more dominated by graminoids as a result of N enrichment, which caused a substantial decrease in species richness and diversity due to a significant increase in grasses and sedges abundance at the expense of forbs. Previously, comparable responses were found (Lu et al. 2021; You et al. 2017), including at the Wardlow field site where the limestone mesocosms were taken from (Carroll et al. 2003; Lee and Caporn 1998; Stevens et al. 2004) and in this eCO₂ experiment (Taylor 2021). HN and LN treatments increased the growth of slow-growing sedges like *Carex flacca* and *Carex panicea*, showing that they may be able to withstand acidification and use N for more P absorption by stimulating their dauciform roots. N and P additions can benefit fast-growing species, such as some grass species, which can compete with other species and reduce biodiversity (Bobbink et al. 2010).

eCO₂ increased species richness and diversity in limestone grassland after five years of CO₂ fumigation, shifting its functional composition possibly because some plants may benefit from the additional C in using it to obtain P. In addition, Long-term simulated N and P treatments significantly affected community composition, diversity, species richness, and functional composition. N enrichment caused forbs to decline and grass and sedge to flourish, resulting in graminoids dominating communities. P-treated communities were less diverse. Under fertilizer treatments (N and P), grasslands may lose richness and diversity and become graminoids-dominated, decreasing their conservation, recreational, and grazing value. While the response of plant P absorption to eCO₂ is a likely mechanism driving these modifications

in this P-limited grassland, there remains much need for a deeper mechanistic understanding as to why P-limited grassland changes in response to eCO₂ and nutrient addition.

5.4 Differences among *C. vulgaris* life stages, ecologically and physiologically, and biochemistry (Chapter 4)

This study determined ecological variation in *C. vulgaris*. *Calluna vulgaris* was tallest in the mature phase, and its stems were longest in the mature and degenerate phases since the plant remains active and growing (Gimingham 1989; Sands and Gimingham 1975). Due to its early development, the pioneer phase had the lowest height and shortest stem length (Gimingham 1989; Sands and Gimingham 1975). Due to the bush's full growth and lack of gaps, *C. vulgaris* cover was highest during the building phase. Consequently, the building phase had the lowest cover of other species under *C. vulgaris*. On the other hand, the degenerate phase had the lowest percentage cover of *C. vulgaris* and the lowest stem density on the bush due to the collapse and death of the main branches (Gimingham, 1975; Gimingham et al.1981). Consequently, the degenerate phase had the highest cover of other ground flora under *C. vulgaris*, likely because of greater light penetration through the collapsed bush. The pioneer and building phases of *C. vulgaris* had the lowest flowering position, meaning the flowers were located in the middle of the stems. In contrast, the degenerate and mature phases had flowers on the top of the stems. These changes suggest a priority for presenting green leaf cover to the light in the earlier life stages, and then a priority to presenting flowers at the top of the plant in the later life stages. In the later life stages (especially the degenerate stage), the opening of the canopy may also reduce the need to have leaves at the tips of stems because more light penetrates deeper into the canopy.

In the mature and degenerate phases, leaf chlorophyll and leaf N concentrations were highest, with the greatest photosynthetic rates, while the pioneer phase had the lowest leaf chlorophyll, leaf N concentrations and photosynthetic rates. At the leaf level, visible light variations occurred between 600 and 700 nm, and in NIR, the building phase had a slight rise in the green peak, while the degenerate phase had increased reflectance in the infrared and after 1500 nm. At the canopy level, the pioneer phase had lowered reflectance overall and in the visible light and infrared regions, whereas the building phase had increased infrared reflectance. Compared with the other indices, NDRE and MTCI at the leaf and canopy levels, respectively, had the highest R^2 values.

The research shows how structural, physiological, and leaf biochemical traits vary among *C. vulgaris* life stages, including changing strategies with leaf flower position according to canopy openness (related to collapse) and allocation of increasing chlorophyll and N to healthy leaves as other parts of the plant die with age. The work also provides insight into the extent to which the performance and life stages of *C. vulgaris* could be monitored by remote sensing using reflectance data and concludes that, due to the insufficient separation of life stages in canopy spectral data, this will be challenging. However, additional research may uncover a practical remote sensing technique for this. The combination of the trait and reflectance understanding may provide important tools in monitoring, managing and conserving *C. vulagris* and the heathlands it dominates.

5.5 Future research proposals

5.5.1 *P-limited grassland*

Chapter 2 investigated the leaf gas exchange, biochemistry, and hyperspectral reflectance in P-limited limestone grassland in *Plantago lanceolata*. However, due to the lack of studies on P-limited grassland and the consequently large knowledge gap, a range of unanswered questions remain. An area requiring study is understanding how the leaf and stomatal morphology of *Plantago lanceolata* responds to eCO₂ indeed, provides valuable insights into how plants adapt to changing environmental conditions. The stomata play a vital role in controlling gas exchange, and their size and density can significantly affect a plant's ability to absorb CO₂ and lose water through transpiration.

Research in some ecosystems has shown that eCO₂ can lead to changes in stomatal density (the number of stomata per unit leaf area) and stomatal size (Haworth et al. 2016). These changes can have significant impacts on photosynthesis, transpiration, and water-use efficiency (Ainsworth and Rogers 2007a; Pastore et al. 2019). For instance, some studies have found that plants grown under eCO₂ conditions often have lower stomatal densities, which can help improve water-use efficiency by reducing water loss without significantly impacting CO₂ intake (Ainsworth and Rogers 2007a; Haworth et al. 2016; Pastore et al. 2019). However, the impact of eCO₂ on stomatal characteristics can be species-specific and may also depend on other environmental factors. Therefore, it's not yet clear whether these findings can be generalized to all ecosystems or to all species within an ecosystem.

In P-limited ecosystems, which are characterized by low P availability, plants may show different responses to eCO₂ compared to those in other ecosystems.

Studying the leaf and stomatal morphology of *Plantago lanceolata* in response to eCO₂ in P-limited ecosystems could help to fill this knowledge gap. However, this will require detailed morphological studies, which can be challenging and time-consuming. Advanced microscopy techniques, possibly in combination with physiological measurements, would likely be needed to accurately measure changes in leaf and stomatal characteristics under different CO₂ concentrations. This is an exciting area of research with many open questions, and the results could have important implications for our understanding of plant responses to climate change.

Another area requiring study is understanding the responses of different species from P-limited grassland to eCO₂ is crucial for predicting ecosystem-level responses to environmental change. A focus on a single species, while valuable for depth of understanding, will not capture the diversity of responses that could occur within a community of multiple species. Furthermore, some species might respond differently due to differences in their physiology, growth form, or life history traits, and this variation in responses can have significant implications for community dynamics and ecosystem functions (Taylor 2021).

However, measuring leaf gas exchange in different species can indeed be challenging. As has been noted, issues can arise due to the small size of the leaves, or the positioning of the plants close to the ground. This makes it difficult to attach tools such as the LI-6800 leaf chamber, which is commonly used to measure photosynthesis and other leaf gas exchange parameters. Possible solutions could involve the use of custom-designed chambers or other equipment better suited to these particular challenges. Additionally, non-invasive methods such as stable

isotope analysis or remote sensing could be explored as potential ways to infer leaf gas exchange without direct measurement.

Another area requiring further study is, expanding the study of hyperspectral reflectance beyond leaf-level measurements in a single species could provide valuable insights into ecosystem-level changes in community composition, plant physiology, and biochemistry under eCO₂ conditions. Hyperspectral reflectance can provide a wealth of information about these variables, as different plant species and physiological or biochemical states can be associated with distinct spectral signatures (Blackburn 1998, 2007; Croft et al. 2017).

Studying canopy-level reflectance would offer a more comprehensive view of the ecosystem, capturing the combined effects of all the plant species within the mesocosms. It could also reveal how changes in the structure of the plant community, such as species composition or canopy architecture, influence overall reflectance patterns.

However, interpreting canopy reflectance data can be challenging due to the complexity of the canopy structure and the many factors that can influence reflectance, including leaf angle, the proportion of sunlit and shaded leaves, and the presence of non-photosynthetic elements such as stems and soil (Chou et al. 2017; Serbin and Townsend 2020). Therefore, it will be important to pair remote sensing measurements with ground-based observations and experiments to validate and interpret the remote sensing data.

In terms of developing a phosphorus (P) index based on leaf P concentration, it may be that the indices tested in this study were not sensitive enough to detect variations in leaf P concentration, or that other factors were confounding the relationship between leaf P and

reflectance. Further research could explore different methods for deriving a P index, potentially by combining multiple spectral bands or by using machine learning techniques to identify complex patterns in the hyperspectral data. Moreover, it may also be worthwhile to explore whether other spectral indices could serve as proxies for leaf P concentration. For example, indices based on the red edge position, or the chlorophyll absorption regions could potentially be sensitive to changes in leaf P concentration, as P is an essential nutrient that influences many aspects of plant physiology and biochemistry, including chlorophyll synthesis and photosynthesis.

In conclusion, while there are certainly challenges to overcome, these research directions could greatly enhance our understanding of plant and ecosystem responses to eCO₂, and could ultimately help to improve our predictions of how ecosystems will change in a future, higher-CO₂ world.

5.5.2 *The C. vulgaris life stages*

In Chapter 4, we investigated new ecological aspects, such as leaf biochemistry, photosynthesis, and hyperspectral reflectance. This was done in relation to *C. vulgaris* life stages. Even though *C. vulgaris* is a species that has been studied extensively; there are some remaining unanswered questions, especially from the remote sensing perspective. Exploring remote sensing perspectives in the study of *C. vulgaris* does indeed offer interesting research directions. Specifically, investigating the influence of flower density on canopy-level reflectance during the flowering phase is a novel approach. The spectral signature of plants in flower is often different from that of plants not in flower or vegetative stages due to the unique optical properties of flower structures and pigments. If flower density shows a consistent

relationship with reflectance, it could serve as a remotely sensed indicator of plant reproductive effort or health status.

In terms of studying leaf-level reflectance in needle leaves presents its own set of challenges due to the unique structure of these leaves, and may require specialized instruments or methodologies. Needle leaves are often much smaller and narrower than broadleaf species, and their shape can create complex shading and reflectance patterns. Specialized instruments or attachment accessories designed for needle leaf measurement, such as needle leaf clips, can be used to ensure accurate and consistent measurements.

In addition, drone-based remote sensing provides a promising avenue for canopy-level reflectance studies. This approach can effectively cover large areas in a relatively short amount of time, making it ideal for monitoring changes in the *C. vulgaris* life stages (Duffy et al. 2018; Neumann et al. 2020). Drones equipped with hyperspectral sensors can capture detailed spectral data, potentially revealing subtle changes in vegetation health or composition. However, implementing drone technology also has its challenges. These include the need for expertise in drone operation, data analysis, and potential legal restrictions on drone usage. Additionally, high-resolution hyperspectral data comes with substantial data storage and processing requirements. Despite these challenges, the unique insights that can be gained make this a valuable area of future research.

Technological improvements and advancements in data processing techniques, such as machine learning and artificial intelligence, are continually expanding the possibilities for remote sensing research. These advanced techniques can help in the classification and

identification of *C. vulgaris* life stages, also detection of plant health and disease, and the prediction of various plant functional traits.

Furthermore, combining ground-based field measurements with drone-based remote sensing could offer a powerful tool for validating and scaling up findings. Ground truthing is a critical step in ensuring the accuracy of remote sensing analysis, and when paired with larger-scale remote sensing, it can provide a more comprehensive picture of the ecosystem being studied.

Overall, while there is much, we already know about *C. vulgaris* and similar upland ecosystems, the application of remote sensing offers new opportunities to deepen our understanding of these important and complex environments. These future research directions can provide valuable insights to inform conservation and management strategies, particularly in the face of environmental change.

5.6 Conclusion

Anthropogenic impacts on the Earth's biogeochemistry have resulted in unprecedented alterations to the cycles of C, N, and P. This thesis has investigated some of the potential consequences of the responses of P-limited grasslands to eCO₂, N deposition and P enrichment with a particular focus on their effects on leaf physiology, leaf biochemistry, community composition, and hyperspectral reflectance. In addition, this thesis has also investigated some of the ecological, physiological, and biochemistry variations during *C. vulgaris* life stages, with the possibility of detecting the *C. vulgaris* life stages using remote sensing applications.

Considering that grasslands around the world are predicted to experience increases in both C (by eCO₂) and N (via deposition), chapters 2 and 3 of this thesis explored the potential implications on grassland plants. eCO₂ increased photosynthesis but with strong evidence of acclimation, and N addition, alleviated the magnitude of acclimation. Also, eCO₂ altered leaf biochemistry, such as Chlorophyll and N concentration, and the effects of eCO₂ and nutrient additions created unique plant communities. In addition, Chapter 4 of this thesis explored the variation among *C. vulgaris* life stages. Consequently, the ecological, physiological, and biochemical characteristics of *C. vulgaris* at different life stages changed substantially.

Understanding from this thesis contributes to our knowledge of limestone grassland and heather moorland ecology and physiology, and can help with predicting the consequences of global change, and how this might be monitored remotely.

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